

Helix TCS Inc Consolidated Financial Statements
Balance Sheet
as of March 31, 2016

	TOTAL
ASSETS	
Current Assets	
Checking/Savings	391,516.71
Accounts Receivable	169,174.69
Other Current Assets	-7,836.68
Total Current Assets	552,854.72
Fixed Assets	56,081.55
Other Assets	
Investment in Cannabase	50,000.00
Investment in Helix TCS LLC	0.00
Investment in SCG LLC	0.00
Goodwill - BOSS Security Acq.	60,000.00
Invest in SCG LLC (Colorado)	0.00
Investment in BOSS Security	0.00
Deposits	60,008.00
Total Other Assets	170,008.00
TOTAL ASSETS	778,944.27
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	10,855.17
Long Term Liabilities	450,000.00
Total Liabilities	460,855.17
Equity	
Capital Stock	150,000.00
Opening Balance Equity	250.00
Retained Earnings	-404,271.26
Net Income	-139,625.43
Member 1 Equity	901,000.00
Equity - Helix TCS	0.00
Members Equity	-189,264.21
Total Equity	318,089.10
TOTAL LIABILITIES & EQUITY	778,944.27

Helix TCS Inc Consolidated Financial Statements
Income Statement
For the Quarter Ended March 31, 2016

	TOTAL
Ordinary Income/Expense	
Income	
CCW Class	3,890.76
Security Services	376,703.45
Total Income	380,594.21
Expense	
Advertising and Promotion	2,931.66
Automobile Expense	818.52
Bank Service Charges	633.52
Total Computer and Internet Expenses	3,934.99
Depreciation Expense	451.94
Dues and Subscriptions	1,500.00
Total Insurance Expense	25,011.47
Interest Expense	4,986.30
IT and Software	636.23
Meals and Entertainment	6,186.13
Moving Expenses	7,404.60
Office Supplies	4,787.92
Total Payroll Expenses	361,678.32
Total Professional Fees	34,471.16
Rent Expense	26,631.21
Repairs and Maintenance	54.90
Telephone Expense	1,942.23
Travel Expense	15,717.60
DE Representation and Registrat	223.60
Contractor	492.33
Dues Fees & Subscriptions	2,633.40
Licenses, Permits and Fees	3,133.57
Postage & Freight	195.55
Recruiting	1,302.02
Uniforms	12,460.47
Total Expense	520,219.64
Net Ordinary Income	-139,625.43
Net Income	-139,625.43

Helix TCS Inc Consolidated Financial Statements
Cash Flow Statement
For the Quarter Ended March 31, 2016

	TOTAL
OPERATING ACTIVITIES	
Net Income	-139,625.43
Adjustments to reconcile Net Income to net cash provided by operations:	
Due from Noteholder	100,000.00
Petty Cash	-1,000.00
Interest Payable	4,986.30
Master Card	155.16
Amex	-40.25
Accounts Receivable	-74,395.90
Prepaid Insurance:Automobile Insurance	397.00
Prepaid Insurance:General Liability	6,959.99
Prepaid Insurance:Workers Comp	2,669.01
Accounts Payable	13,519.03
Net cash provided by Operating Activities	-86,375.09
INVESTING ACTIVITIES	
Net cash provided by Investing Activities	-76,390.38
FINANCING ACTIVITIES	
Convertible Notes due 12/31/17	250,000.00
Capital Stock	150,000.00
Member 1 Equity	0.00
Equity - Helix TCS	0.00
Net cash provided by Financing Activities	400,000.00
Net cash increase for period	237,234.53
Cash at beginning of period	154,282.18
Cash at end of period	391,516.71

Helix TCS Inc. Consolidated Financial Statements
Total Shares Issued and Outstanding
as of March 31, 2016

Total Shares Issued and Outstanding	24,513,211*
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*Note: 960,000 common shares were authorized in March 2016, but were not processed for issuance as of 3/31/2016.