

Helix TCS Inc Consolidated Financial Statements
Balance Sheet
as of December 31, 2015

	as of December 31, 2015
ASSETS	
Current Assets	
Checking/Savings	151,298.79
Accounts Receivable	94,778.79
Other Current Assets	
Prepaid Insurance	1,189.32
Total Other Current Assets	1,189.32
Total Current Assets	247,266.90
Fixed Assets	
Furniture and Equipment	12,501.42
Vehicles	50,116.33
Total Fixed Assets	62,617.75
Other Assets	
Deposits	60,008.00
Total Other Assets	60,008.00
TOTAL ASSETS	369,892.65
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	-37,834.86
Long Term Liabilities	100,000.00
Total Liabilities	62,165.14
Equity	307,727.51
TOTAL LIABILITIES & EQUITY	369,892.65

Helix TCS Inc Consolidated Financial Statements
Income Statement
For the Quarter Ended December 31, 2015

	Quarter Ended December 31, 2015
Ordinary Income/Expense	
Income	
Security Services	227,119.88
Total Income	227,119.88
Expense	
Advertising and Promotion	7,197.40
Automobile Expense	5,012.68
Bank Service Charges	783.61
Computer and Internet Expenses	3,562.39
Insurance Expense	16,232.86
IT and Software	220.00
Meals and Entertainment	1,479.17
Office Supplies	6,421.58
Payroll Expenses	288,898.57
Professional Fees	98,634.86
Rent Expense	7,281.25
Telephone Expense	3,693.23
Travel Expense	13,671.34
Contractor	3,350.04
Donations	100.00
Dues Fees & Subscriptions	1,600.95
Legal	1,598.21
Licenses, Permits and Fees	2,025.00
Postage & Freight	873.87
Recruiting	496.83
Uniforms	7,257.68
Total Expense	470,391.52
Net Ordinary Income	-243,271.64
Net Income	-243,271.64

Helix TCS Inc Consolidated Financial Statements
Cash Flow Statement
For the Quarter Ended December 31, 2015

	TOTAL
OPERATING ACTIVITIES	
Net Income	-243,271.64
Adjustments to reconcile Net Income to net cash provided by operations:	
Credit Card 1	-20,427.73
Credit Card 2	-1,004.78
Accounts Receivable	-94,778.79
Prepaid Insurance:Automobile Insurance	1,528.00
Prepaid Insurance:General Liability	720.42
Prepaid Insurance:Workers Comp	-8,006.99
Accounts Payable	-9,891.15
Net cash provided by Operating Activities	-375,132.66
INVESTING ACTIVITIES	
Net cash provided by Investing Activities	-106,896.97
FINANCING ACTIVITIES	
Conv Note 1	100,000.00
Net cash provided by Financing Activities	100,000.00
Net cash increase for period	-382,029.63
Cash at beginning of period	533,328.42
Cash at end of period	151,298.79

Helix TCS Inc Consolidated Financial Statements
Total Share Issued and Outstanding
as of December 31, 2015

Total Shares Issued and Outstanding	3,203,211
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