STARREX INTERNATIONAL LTD. (the "Corporation")

CHANGE OF AUDITOR NOTICE Pursuant to National Instrument 51-102 ("NI 51-102"), Section 4.11

I. Former Auditors:

- a. The board of directors of the Corporation approved the change of auditors, replacing MNP LLP ("MNP") as auditors of the Corporation.
- b. The date of termination of MNP was effective Friday, October 16, 2015.
- c. MNP was terminated as auditors of the Corporation prior to the expiry of its term in office.
- d. MNP's auditor's reports on the financial statements of the Corporation for the financial years ended December 31, 2014 and 2013 and ending on the date of termination did not express a modified opinion.
- e. To the date hereof, there have been no reportable events involving MNP. A reportable event means a disagreement, a consultation or an unresolved issue, all as further defined in NI 51-102.

II Successor Auditors

- a. The board of directors of the Corporation approved the appointment of Grant Thornton LLP, ("Grant Thornton") as successor auditors of the Corporation on Friday, October 16, 2015.
- b. To the date hereof, there have been no reportable events involving Grant Thornton.

DATED at Toronto, Ontario this 16th day of October, 2015.

STARREX INTERNATIONAL LTD.

By: <u>"Ronald Mann"</u>
Ronald Mann, Secretary, Chief Operating Officer and Investor Relations Officer

October 16, 2015

Alberta Securities Commission British Columbia Securities Commission Ontario Securities Commission

Dear Sirs:

Re: Starrex International Ltd.

This is to advise that in connection with the provisions of section 4.11 of National Instrument 51-102, we have read the Change of Auditor Notice of Starrex International Ltd. dated October 16, 2015 (the "Notice"), and based on our knowledge at the time, we are in agreement with the statements contained in the Notice.

Yours truly,

MNPLLA

MNP LLP





October 16, 2015

Alberta Securities Commission British Columbia Securities Commission Ontario Securities Commission

Grant Thornton LLP

Grant Thornton LLP 1717 Main Street, Suite 1800 Dallas, TX 75201-4667

T 214.561.2300 F 214.561.2370 GrantThornton.com linkd.in/GrantThorntonUS twitter.com/GrantThorntonUS

Dear Sirs:

Re: Starrex International Ltd.

This is to advise that in connection with the provisions of section 4.11 of National Instrument 51-102, we have read the Change of Auditor Notice of Starrex International Ltd. dated October 16, 2015 (the "Notice"), and based on our knowledge at the time, we are in agreement with the statements contained in the Notice.

Yours truly,

Dallas, Texas

October 16, 2015