

OTC Pink® Basic Disclosure Guidelines

Federal securities laws, such as Rules 10b-5 and 15c2-11 of the Securities Exchange Act of 1934 ("Exchange Act") as well as Rule 144 of the Securities Act of 1933 ("Securities Act"), and state Blue Sky laws, require issuers to provide *adequate current information* to the public markets. With a view to encouraging compliance with these laws, OTC Markets Group has created these OTC Pink Basic Disclosure Guidelines. We use the basic disclosure information provided by OTC Pink companies under these guidelines to designate the appropriate tier in the OTC Pink marketplace: Current, Limited or No Information. OTC Markets Group may require companies with securities designated as Caveat Emptor to make additional disclosures in order to qualify for OTC Pink Current Information tier.

Qualifications for the OTC Pink - Current Information Tier

Companies that make the information described below publicly available on a timely basis (90 days after fiscal year end for Annual Reports; 45 days after each fiscal quarter end for Quarterly Reports) qualify for the Current Information Tier. Financial reports must be prepared according to U.S. GAAP or IFRS, but are *not required to be audited* to qualify for the OTC Pink Current Information tier.

Initial Qualification:

1. Subscribe to the [OTC Disclosure & News Service](#) on www.OTCIQ.com to publish your financial reports and material news.
2. Create the following documents, save them in PDF format and upload them via www.OTCIQ.com:
 - Annual Financial statements (Document must Include: Balance Sheet, Income Statement, Statement of Cash Flows, Notes to Financial Statements) for the previous two fiscal years. If these reports are audited, please attach the audit letter from the [PCAOB](#) registered audit firm. Each year's Annual Financial statements should be posted separately under the report type "Annual Report" in OTCIQ.
 - Any subsequent Quarterly Reports since the most recent Annual Report.
 - The most recent fiscal period end report should also include information in accordance with these OTC Pink Basic Disclosure Guidelines; use the fillable form beginning on page 3.
3. If financial reports are not audited by a [PCAOB](#) registered audit firm:
 - Submit a signed Attorney Letter Agreement (first two pages of the [Attorney Letter Guidelines](#)).
 - After following the appropriate procedures with a qualified attorney, upload an Attorney Letter complying with [Attorney Letter Guidelines](#) through your otcq.com account.

Ongoing Qualification:

1. **For each Fiscal Quarter End**, upload a Quarterly Report via www.OTCIQ.com within **45 days** of the quarter end. (A separate quarterly report is not required for the 4th quarter.) The Quarterly Report should include:
 - Information in accordance with these OTC Pink Basic Disclosure Guidelines -- use the fillable form beginning on page 3.
 - Quarterly financial statements (Balance Sheet, Income Statement, Statement of Cash Flows, Notes to Financial Statements).
 - No Audit Letter or Attorney Letter is required.
2. **For each Fiscal Year End**, upload an Annual Report within **90 days** of the fiscal year end. The Annual Report should include:
 - Information in accordance with these OTC Pink Basic Disclosure Guidelines -- use the fillable form beginning on page 3.
 - Annual financial statements (Balance Sheet, Income Statement, Statement of Cash Flows, Notes to Financial Statements, and Audit Letter, if the financial statements are audited).
3. If financial reports are not audited by a PCAOB registered audit firm, upload an Attorney Letter via www.OTCIQ.com complying with the [Attorney Letter Guidelines](#) within **120 days** of the fiscal year end.

Qualifications for the OTC Pink - Limited Information Tier

Companies that make the information described below publicly available within the prior 6 months qualify for the Limited Information Tier.

1. Subscribe to the [OTC Disclosure & News Service](#) on www.OTCIQ.com to publish your financial reports and material news.
2. Create a Quarterly Report or Annual Report for a fiscal period ended within the previous 6 months, save it in PDF format and upload it via www.OTCIQ.com. The Quarterly Report or Annual Report includes:
 - Balance Sheet, Income Statement, and Total Number of Issued and Outstanding Shares. Financial statements must be prepared in accordance with US GAAP, but are not required to be audited. (Please note that Cash Flow Statements are not required to qualify for the Limited Information tier; however, unless the financial statements include a Cash Flow Statement, no financial data will be included in the OTC Financials Data Service, which distributes company financial data to online investor portals and makes the data available on your company's Financials tab on www.otcm Markets.com)
 - A company in the Limited Information tier, may, but is not required to, include information in accordance with these OTC Pink Basic Disclosure Guidelines using the fillable form beginning on page 3.

Current Reporting of Material Corporate Events

OTC Markets Group encourages companies to make public disclosure available regarding corporate events that may be material to the issuer and its securities. Persons with knowledge of such events would be considered to be in possession of material nonpublic information and may not buy or sell the issuer's securities until or unless such information is made public. If not included in the issuer's previous public disclosure documents or if any of the following events occur after the publication of such disclosure documents, the issuer shall publicly disclose such events by disseminating a news release within 4 business days following their occurrence, and posting such news release through the OTC Disclosure & News Service.

Material corporate events include:

- Entry or Termination of a Material Definitive Agreement
- Completion of Acquisition or Disposition of Assets, Including but not Limited to mergers
- Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of an Issuer
- Triggering Events That Accelerate or Increase a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement
- Costs Associated with Exit or Disposal Activities
- Material Impairments
- Sales of Equity Securities
- Material Modification to Rights of Security Holders
- Changes in Issuer's Certifying Accountant
- Non-Reliance on Previously Issued Financial Statements or a Related Audit Report or Completed Interim Review
- Changes in Control of Issuer
- Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers
- Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year
- Amendments to the Issuer's Code of Ethics, or Waiver of a Provision of the Code of Ethics
- Other events the issuer considers to be of importance

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1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Geopulse Exploration, Inc.

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 3721 East Burdick Expressway

Address 2: #3

Address 3: Minot, ND 58701

Phone: (702) 904-0475

Email: info@geopulseexploration.com

Website(s): _____

IR Contact

Address 1: Jack Galvin

Address 2: 205D N. Stephanie Street, Suite 183

Address 3: Henderson, NV 89074

Phone: (702) 904-0475

Email: info@geopulseexploration.com

Website(s): _____

3) Security Information

Trading Symbol: GPLS

Exact title and class of securities outstanding: Common Stock

CUSIP: 37251J 10 6

Par or Stated Value: \$0.001

Total shares authorized: 200,000,000 as of: 8/5/15

Total shares outstanding: 63,804,000 as of: 8/5/15

Additional class of securities (if necessary):

Trading Symbol: N/A

Exact title and class of securities outstanding: Series A Convertible Preferred Stock

CUSIP: N/A

Par or Stated Value: \$0.001

Total shares authorized: 2,000,000 as of: 8/5/15

Total shares outstanding: 2,000,000 as of: 8/5/15

Transfer Agent

Name: Pacific Stock Transfer

Address 1: 4045 South Spencer Street, Suite 403

Address 2: Las Vegas, NV 89119

Address 3: _____

Phone: (800) 785-7782

Is the Transfer Agent registered under the Exchange Act?* Yes: ☒ No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

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OTC Markets Group Inc.

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List any restrictions on the transfer of security:

None.

Describe any trading suspension orders issued by the SEC in the past 12 months.

None.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None.

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

B. Any jurisdictions where the offering was registered or qualified;

C. The number of shares offered;

D. The number of shares sold;

E. The price at which the shares were offered, and the amount actually paid to the issuer;

F. The trading status of the shares; and

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

On January 15, 2013, our then chief executive officer retired 123,376,000 shares of our common stock.

On December 30, 2013, we issued a total of 51,200,000 shares of our common stock to Craig Osterhoudt (2,600,000 shares), Mark Childs (7,600,000 shares), Jack Galvin (6,000,000 shares), and Tru North Holdings (35,000,000 shares) in exchange for eighty percent of their interests in Dakota Energy. As a result of this exchange, we now own eighty percent (80%) of the total issued and outstanding shares of Dakota Energy.

Also on December 30, 2013 we issued 2,000,000 shares of our preferred stock pursuant to the acquisition of Dakota Energy.

On December 30, 2013, we also entered into Consulting Services Agreements with Craig Osterhoudt, Mark Childs, and Jack Galvin. Pursuant to these agreements, we issued 5,000,000 Common Stock purchase warrants to Mr. Osterhoudt and 2,500,000 Common Stock purchase warrants to both Mr. Childs and Mr. Galvin. The warrants entitle the holder thereof to purchase one share of our Common Stock at a price of \$0.002 per share.

All of the above issuances were exempt from registration pursuant to Section 4(a)(2) of the Securities Act of 1933. Each investor or shareholder was accredited or sophisticated and familiar with our operations. In each case, the number of shares issued was identical to the number of shares offered, and all the shares were issued for services or connection with an acquisition and not for cash. All of the shares are restricted securities and the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

The following financial statements are incorporated herein by reference and were posted to OTCIQ.com on August 10, 2015:

- A. Audited financial statements as of and for the year ended December 31, 2012;
- B. Audited financial statements as of and for the year ended December 31, 2013;
- C. Unaudited financial statements as of and for the year ended December 31, 2014;
- D. Unaudited financial statements as of and for the 3 months ended March 31, 2015;
- E. Unaudited financial statements as of and for the 3 and 6 months ended June 30, 2015.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report.

To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

Through our majority-owned subsidiary, Dakota Energy Resources, Inc. ("Dakota Energy"), we are an oil field company with operations currently in the Bakken Shale region of North Dakota, with plans to expand into Montana, Wyoming and Colorado. We operate in the oilfield services business which includes, oil field fluid transportation, fluid transfers, oil field chemical distribution and transportation, fresh water sales and transportation, water pipeline set up, maintenance, and relocation.

Through Dakota Energy, we have agreements in place to offer frac chemicals and solids control as well as several water sources under contract for the sale and distribution of fresh water for use in the fracking process. We have plans to begin work in the pad construction and site maintenance field as well as frac sand hauling and distribution.

Our business opportunities include, but are not limited to the following:

- Oilfield Fluids Transportation;
- Oilfield Fluids Transfer;
- Frac Sand Sales, Distribution and Hauling;
- Fresh Water Supply, Distribution and Transfer;
- Oilfield Chemicals;
- Solids Control and Management; and
- Pad, water source construction.

We also have several relationships and agreements in place to take advantage of lucrative real estate opportunities and equipment leasing, purchase and sales.

We have already a contractual relationship whereby we provide transportation services to our clients, and we are in the process of obtaining more contracts to ensure steady cash and work flow through our business systems.

B. Date and State (or Jurisdiction) of Incorporation:

We were incorporated in the State of Nevada on August 13, 2004.

C. the issuer's primary and secondary SIC Codes;

1389 – Oil and gas field services, misc.

D. the issuer's fiscal year end date;

December 31

E. principal products or services, and their markets;

Geopulse is a holding company that, through its majority-owned subsidiary, Dakota Energy, offers a number of oilfield services. For a more detailed description of the products and services offered by Dakota Energy, please refer to Item 6, above.

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

We are in the process of locating a new office space. In the meantime, we are using a portion of the common area in our current office.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Mike Childs – Director, President, and Treasurer

Mark Childs – Director, Secretary

Jack Galvin – Control Person (1)

Doug Christensen – Control Person

Craig Osterhoudt – Control Person

(1) Jack Galvin is not considered an "affiliate" for Rule 144 purposes.

- B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

N/A

- B. **Beneficial Shareholders.** Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

The following table sets forth, as of the date hereof, certain information with respect to the holders of the Company's issued and outstanding equity securities.

Name and Address	Common Stock Ownership	Percentage of Common Stock Ownership (1)	Series A Preferred Stock Ownership	Percentage of Series A Preferred Stock Ownership (2)
Mark Childs (3)	32,500,000 (5)	49.0%	1,000,000	100.0%
Mike Childs (3)	1,800,000	2.8%	-	-
Jack Galvin	6,000,000 (6)	9.4%	-	-
Doug Christensen	7,200,000	11.3%	-	-
Craig Osterhoudt	10,000,000 (4)	14.5%	-	-
All Officers and Directors as a Group (2 Persons)	34,300,000 (5)	51.7%	1,000,000	100.0%

- (1) Unless otherwise indicated, based on 63,804,000 shares of common stock issued and outstanding. Shares of common stock subject to options or warrants currently exercisable, or exercisable within 60 days, are deemed outstanding for purposes of computing the percentage of the person holding such options or warrants, but are not deemed outstanding for purposes of computing the percentage of any other person.
- (2) Based on a total of 1,000,000 issued and outstanding shares.
- (3) Indicates one of our officers or directors.
- (4) Includes 5,000,000 shares of common stock that may be acquired upon the exercise of warrants at \$0.002 per share.
- (5) Includes 2,500,000 shares of common stock that may be acquired upon the exercise of warrants at \$0.002 per share.
- (6) Does not include 2,500,000 shares of common stock that may be acquired upon the exercise of warrants at \$0.002 per share because they are subject to a 9.9% ownership limitation.

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: Brian A. Lebrecht

Firm: Clyde Snow & Sessions, PC

Address 1: 201 S. Main Street, 13th Floor

Address 2: Salt Lake City, UT 84111

Phone: (801) 433-2453

Email: bal@clydesnow.com

Accountant or Auditor

Name: Eric Askelson

Firm: Tarvaran, Askelson & Company

Address 1: 32565 B Golden Lantern, Suite 509

Address 2: Dana Point, CA 92629

Phone: (949) 525-8688

Email: erica@publiccompanycpas.com

Accountant or Auditor

Name: Sabas Carillo

Firm: Adnant, LLC

Address 1: 8407 S. Vermont Avenue

Address 2: Los Angeles, CA 90044

Phone: (323) 841-0046

Email: sabas@adnant.com

Investor Relations Consultant

Name: Jack Galvin

Firm: _____

Address 1: 205 D N. Stephanie Street, Suite 183

Address 2: Henderson, NV 89074

Phone: (702) 904-0475

Email: info@geopulseexploration.com

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: _____

Firm: _____

Address 1: _____

Address 2: _____

Phone: _____

Email: _____

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Mike Childs, certify that:

1. I have reviewed this annual disclosure statement of Geopulse Exploration, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

8/10/15 [Date]

Mike Childs [CEO's Signature]

_____[CFO's Signature]
_(Digital Signatures should appear as "/s/ [OFFICER NAME]")

President and Treasurer [Title]