

Supurva Healthcare Group, Inc.
Quarterly Report
For the Quarter Ending June 30, 2015

General Company Information

Item I The exact name of the issuer and its predecessors

Supurva Healthcare Group, Inc.

Formerly: Lighthouse Petroleum, Inc. until 4/15
 Well Renewal, Inc. until 9/08
 Medenta, Inc. until 3/06

Item II The address of the issuer's principle executive offices as

70380 Hwy 21 Suite 2-113
Covington, LA 70433
Phone: 985-237-3701
Web: www.supurvahealthcare.com

Item III Security Information

Trading Symbol: SPRV (formerly LHPT)
Common Stock: 5,000,000,000 shares authorized
Preferred Stock: 30,000,000 shares authorized
CUSIP: 868648 106
Par Value of Common Stock: \$0.00001 per share

Outstanding Shares as of June 30, 2015

Common Stock Outstanding: 4,541,960,660
Public Float: 4,491,960,660

Preferred Shares

Series A Preferred Stock: 20,000,000 shares authorized, 20,000,000 shares outstanding. Each share of Series A Preferred Stock has equivalent voting rights as 500 votes of common stock. Upon liquidation or winding up, each share of Series A Preferred Stock converts into two shares of common stock.

Series B Preferred Stock: 500,000 authorized, 0 outstanding.

Series C Preferred Stock: 1,000,000 authorized, 0 outstanding.

Series D Preferred Stock 100,000 authorized, 67,500 outstanding. On April 1, 2016, every 1,000 shares of Series D Preferred Stock shall automatically convert to an amount of common stock such that after conversion, the holder shall own one percent of the outstanding common shares of the Company. The Series D Preferred Shares do not have any voting rights until conversion into common stock. Upon liquidation or winding up, each share of Series D Preferred Stock is entitled to \$10.00.

Transfer Agent

Madison Stock Transfer, Inc.
PO Box 145
Brooklyn, New York 11229
The Transfer Agent is registered under the Exchange Act.

Item IV Issuance History

Unless otherwise noted, the per-share price of the common stock issued or sold was determined on the date of issuance, based on the then-current market price of the common stock.

Common Stock

The Company issued **941,751,560** shares of Common Stock in the quarter ending June 30, 2015. The Issuance Schedule for the quarter is attached to this report.

There were no issuances in the first quarter of 2015. Please see the Issuance Schedule attached to this report for issuances of the Company's common stock during 2014 and 2013. A total of 3,596,835,523 shares of common stock were issued in 2014, and a total of 1,565,595,734 shares of common stock were issued in 2013.

Preferred Stock

On March 24, 2015, entered into an exchange agreement with the members of Supurva Healthcare Group, LLC whereby the Company acquired all of the outstanding membership units of Supurva Healthcare Group, LLC, a Texas limited liability company in exchange for the issuance of 67,500 shares of Series D Preferred Shares to those members. The breakdown of the issuance of the Series D Shares as of the date of the exchange agreement was as follows:

<u>Member</u>	<u>Series D Preferred Shares</u>
Arthur Hood	2,025
Hood Global Investment Holdings, LLC ¹	40,163
D. Lee Rodger	6,750
Gerard Danos	18,562
Totals	67,500

Item V Financial Statements

The Company's Financial Information, including all required financial statements, is attached hereto, at the end of this Quarterly Report.

Item VI The Company's Business, Products and Services

A. Business Operations

¹ During the quarter ending June 30, 2015, Hood Global Investment Holdings, LLC transferred 18,689 Series D Preferred Shares to Gerard Danos and 13,500 Series D Preferred Shares to two other individuals leaving Hood Global Investment Holdings, LLC with 7,094 Series D Preferred Shares.

In the first quarter of 2015, the Company completed its transition away from the oil and gas business. On March 24, 2015, entered into an exchange agreement with the members of Supurva Healthcare Group, LLC, a Texas limited liability company (“**Supurva LLC**”) whereby the Company acquired all of the outstanding membership units of Supurva LLC in exchange for the issuance of 67,500 shares of Series D Preferred Shares to those members.

Supurva LLC through its wholly own subsidiary On-Site Solutions, LLC, provides on-site healthcare for acute, subacute, and nursing facility residents and patients specializing in dentistry, podiatry, optometry, and wound care. On-Site Solutions, LLC currently has arrangements with 13 long term care facilities in Texas in its growing portfolio totaling roughly 1200 beds.

In May, 2015, the Company entered the audiology sector of the healthcare business by signing an exclusive licensing agreement with MelMedtronics, Inc., a leading provider of low-cost hearing solutions, to sell its products in the Greater Houston Metropolitan Area. MelMedtronics currently has several audiology products (one device, The Inhibitor™ and eight iPad applications, iA Audiometers™ (8 models), Tinnitus Adaptation Program (TAP™) and a new generation of treatment devices; Tinnitus Neuromodulation Treatment (TNT®), iA-PSAD (Personal Sound Amplification Device) and iA-HA (hearing aid) are also in development. The company’s iA-TEP™ application and iA Audiometers™ applications are iOS based and are used by Audiologists, ENT’s, Hearing Instrument Specialists, Primary Care Physicians, Pediatricians and Public Schools to evaluate their patients who have tinnitus (CPT-92625) and/or hearing loss (CPT-92577). MelMedtronics has also developed a Tele-Audiology system that uses iOS devices (iPads and/or iPhones) to evaluate patients anywhere in the world, which will greatly reduce the cost of evaluation and treatment for hearing impaired individuals world-wide.

The Company is currently looking to expand its on-site solution business through acquisitions. In July 2015, the Company entered into a non-binding letter of intent to acquire Telemend Medical, an onsite dental provider with business interests located in the Greater Houston Metropolitan area. Telemend currently has service contracts with 35 skilled nursing and assisted living facilities. In addition, Telemend has clinical engineering contracts with various government entities nationwide. The acquisition is subject to the reasonable due diligence by the parties and is expected to close in the fourth quarter of 2015.

B. Date and State of Incorporation

Incorporated in the State of Delaware in 1990.

C. SIC Codes

8099 – Misc. Health Services.

D. Fiscal Year End

December 31st.

E. Principal Product, Services and Markets

In March 2015, the Company closed on its acquisition of Supurva Healthcare Group, LLC and focuses primarily on providing healthcare related services to long term healthcare facilities. Specifically, the Company provides services to the residents of such facilities in the specialties of Dentistry, Optometry, Podiatry, Audiology, and Wound Care.

Item VII Issuer’s Facilities

The Company is currently operating from 70380 Hwy 21 Suite 2-113, Covington, LA 70433. The

Company's wholly owned subsidiary Supurva Healthcare Group, LLC operates at 9319 LBJ Freeway Suite 205 Dallas, TX 75243.

Item VIII Officers, Directors and Control Persons

A. **Names of Officers, Directors and Control Persons** (Control Persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities)

Gerard Danos is the sole Director of the Company and has the title of Chairman of the Board. He is also acting Chief Financial Officer and Secretary. Beginning in November 2014, D. Lee Rodger served as Chief Executive Officer of the Company. As part of the Supurva Healthcare Group, LLC acquisition that closed in March 2015, D. Lee Rodger resigned as Chief Executive Officer and Gerard Danos was appointed in his place.

As of June 30, 2015, no certificated shareholder held more than 5% of the outstanding shares of the Company's common stock.

Todd Violette beneficially owns 12,500,000 shares of Series A Preferred Stock. Mr. Violette is the sole owner of Barclay Lyons, LLC, which holds an additional 7,500,000 shares of Series A Preferred Stock. Each share of Series A Preferred Stock has 500 votes of common stock. Upon liquidation or winding up, each share of Series A Preferred Stock converts into two shares of common stock. Gerard Danos currently has the voting rights of all of the 20,000,000 shares of Series A Preferred Stock.

As of the date of this filing, Gerard Danos owns a total of 37,251 (55.2%) shares of Series D Preferred Shares. Mr. Danos acquired 18,562 shares of Series D Preferred Stock as part of the exchange agreement executed in March, 2015. Prior to this filing, Mr. Danos acquired an additional 18,689 shares of Series D Preferred Stock from Hood Global Investment Holdings, LLC. Arthur Hood owns, directly and indirectly, 9,999 (14.8%) shares of Series D Preferred Shares. D. Lee Rodger owns 6,750 (10%) shares of Series D Preferred Shares. Mark Lawless owns 11,813 (17.5%) shares of Series D Preferred Shares.

B. **Legal/Disciplinary History.**

None of the persons listed in subsection (A) above have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;
3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

C. **Beneficial Shareholders.** Below is a list of the name, address and shareholdings, percentage of shares owned of any shareholder that owns more than 10% of any class of equity securities:

Name	Address	Class of Securities	Shares	% of Class	Agent / Control Person
Todd Violette	326 S. Pacific Coast Hwy Suite 326 Redondo Beach, CA 90277	Series A Preferred	12,500,000	62.5%	N/A
Barclay Lyons, LLC	326 S. Pacific Coast Hwy Suite 326 Redondo Beach, CA 90277	Series A Preferred	7,500,000	37.5%	Todd Violette
Hood Global Investment Holdings, LLC	9319 LBJ Freeway, Suite 205 Dallas, TX 75243	Series D Preferred	7,094	11.8%	Arthur Hood
Arthur Hood	9319 LBJ Freeway, Suite 205 Dallas, TX 75243	Series D Preferred	2,025	3.0%	N/A
Gerard Danos	70380 Hwy 21 Suite 2-113 Covington, LA 70433	Series D Preferred	37,251	55.2%	N/A
D. Lee Rodger	9319 LBJ Freeway, Suite 205 Dallas, TX 75243	Series D Preferred	6,750	10.0%	N/A
Mark Lawless	9319 LBJ Freeway, Suite 205 Dallas, TX 75243	Series D Preferred	11,813	17.5%	N/A

Item IX Third Party Providers

Legal Counsel:

Law Office of Jeffrey Maller
4221 Wilshire Blvd., Suite 355
Los Angeles, CA 90010

Accountant:

Rasmussen & Associates, PC99
960 N 400 E Suite B
North Salt Lake, Utah 84054

Item X Issuer Certification

I, Gerard Danos, hereby certify that:

1. I have reviewed this Quarterly Report of Supurva Healthcare Group, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and balance sheets of the issuer as of, and for the periods presented in this disclosure statement.

Date: August 18, 2015

/s/ Gerard Danos

Gerard Danos,
Chief Executive Officer and
Acting Chief Financial Officer

**Supurva Healthcare Group, Inc.,
Share Issuances
April 1, 2015 - June 30, 2015**

Date	Shareholder	Number of Shares	Nature of Issuance	Restricted
04/28/15	WHC CAPITAL, LLC	203,509,952	Debt Conversion	No
05/11/15	TANGIERS INVESTMENT GROUP LLC	318,241,608	Debt Conversion	No
06/04/15	PAUL NORAT	220,000,000	Debt Conversion	No
06/19/15	PAUL NORAT	200,000,000	Debt Conversion	No
	Total	941,751,560		

REGISTRAR CONTROL
MADISON STOCK TRANSFER INC
Effective: 05/06/2015

For the period from 1/1/14 to 12/31/14

Authorized shares for LIGHTHOUSE PETROLEUM INC: 5,000,000,000

Transactions Effective Before 01/01/2014

Shares Cancelled:

Shares Issued:

Transactions Effective After 12/31/2014

Shares Cancelled:

Shares Issued:

Begin Balance:	3,373,577
Shares Cancelled:	0
Shares Issued:	3,596,835,523
Ending Balance:	3,600,209,100

Certificate/Book	Holder	Denomination	Batch #	Type	Effective	Posted
8658	RBC CAPITAL MARKETS LLC	15	42772	OIS	01/02/2014	01/02/2014
8659	NATIONAL FINANCIAL SERVICES LLC	129	42821	OIS	01/08/2014	01/08/2014
8662	CAPITOLINE VENTURE II, LLC	333,998	42941	OIS	01/16/2014	01/16/2014
8663	BMO NESBITT BURNS INC.	6	42959	OIS	01/17/2014	01/17/2014
8668	VERNIER FUNDING LLC	333,990	43317	OIS	02/13/2014	02/13/2014
8670	U.S. BANK F/B/O WHC CAPITAL LLC	374,000	43400	OIS	02/19/2014	02/19/2014
8671	GERARD DANOS	50,000,000	43508	OIS	02/27/2014	02/27/2014
8673	REDWOOD MANAGEMENT LLC	2,700,000	43656	OIS	03/10/2014	03/10/2014
8675	CAPITOLINE VENTURE II, LLC	4,218,067	43673	OIS	03/11/2014	03/11/2014
8676	REDWOOD MANAGEMENT LLC	2,989,720	43757	OIS	03/17/2014	03/17/2014
8678	REDWOOD MANAGEMENT LLC	3,149,224	43904	OIS	03/26/2014	03/26/2014
8680	REDWOOD MANAGEMENT LLC	3,314,227	43953	OIS	03/28/2014	03/28/2014
8682	CMF INVESTMENTS, INC.	3,151,851	43967	OIS	03/31/2014	03/31/2014
8684	CAPITOLINE VENTURE II, LLC	7,319,941	44013	OIS	04/02/2014	04/02/2014
8685	REDWOOD MANAGEMENT LLC	3,487,876	44027	OIS	04/03/2014	04/03/2014
8687	DEER VALLEY MANAGEMENT, LLC	8,000,000	44123	OIS	04/09/2014	04/09/2014
8688	REDWOOD MANAGEMENT LLC	3,670,600	44206	OIS	04/15/2014	04/15/2014
8690	CAPITOLINE VENTURE II, LLC	9,545,304	44272	OIS	04/17/2014	04/17/2014
8692	REDWOOD MANAGEMENT LLC	3,862,945	44324	OIS	04/22/2014	04/22/2014
8694	REDWOOD MANAGEMENT LLC	4,065,340	44418	OIS	04/29/2014	04/29/2014
8696	WHC CAPITAL, LLC	3,827,500	44483	OIS	05/01/2014	05/01/2014
8697	KNOTFLOAT & CO F/B/O REDWOOD MANAGEMENT LI	4,268,915	44538	OIS	05/02/2014	05/06/2014
8699	DEER VALLEY MANAGEMENT, LLC	11,000,000	44592	OIS	05/07/2014	05/07/2014
8700	CAPITOLINE VENTURE II, LLC	8,013,846	44614	OIS	05/09/2014	05/09/2014
8701	CAPITOLINE VENTURE II, LLC	5,151,889	44615	OIS	05/09/2014	05/09/2014
8702	CMF INVESTMENTS, INC.	7,000,000	44657	OIS	05/12/2014	05/12/2014
8707	WHC CAPITAL, LLC	16,333,072	44767	OIS	05/19/2014	05/19/2014
8708	CAPITOLINE VENTURE II, LLC	15,063,143	44770	OIS	05/19/2014	05/19/2014
8710	DEER VALLEY MANAGEMENT, LLC	15,000,000	44846	OIS	05/27/2014	05/27/2014
8712	CAPITOLINE VENTURE II, LLC	19,755,368	44855	OIS	05/28/2014	05/28/2014
8713	REDWOOD MANAGEMENT LLC	8,024,400	44873	OIS	05/28/2014	05/28/2014
8715	VERNIER FUNDING LLC	15,000,000	44937	OIS	06/02/2014	06/02/2014
8716	REDWOOD MANAGEMENT LLC	8,444,000	44980	OIS	06/05/2014	06/05/2014
8719	CAPITOLINE VENTURE II, LLC	21,711,149	45013	OIS	06/09/2014	06/09/2014

REGISTRAR CONTROL
MADISON STOCK TRANSFER INC
Effective: 05/06/2015

LIGHTHOUSE PETROLEUM INC(CONTINUED)

8720	REDWOOD MANAGEMENT LLC	8,887,300	45025	OIS	06/10/2014	06/10/2014
8723	REDWOOD MANAGEMENT LLC	9,352,900	45110	OIS	06/16/2014	06/16/2014
8724	DEER VALLEY MANAGEMENT, LLC	28,000,000	45154	OIS	06/18/2014	06/18/2014
8725	REDWOOD MANAGEMENT LLC	9,843,000	45156	OIS	06/18/2014	06/18/2014
8729	REDWOOD MANAGEMENT LLC	10,358,720	45212	OIS	06/23/2014	06/23/2014
8732	CAPITOLINE VENTURE II, LLC	33,553,675	45267	OIS	06/26/2014	06/26/2014
8733	REDWOOD MANAGEMENT LLC	11,417,000	45268	OIS	06/27/2014	06/27/2014
8736	REDWOOD MANAGEMENT LLC	12,015,333	45340	OIS	07/03/2014	07/03/2014
8739	REDWOOD MANAGEMENT LLC	12,644,930	45432	OIS	07/08/2014	07/08/2014
8740	CAPITOLINE VENTURE II, LLC	35,928,000	45434	OIS	07/08/2014	07/08/2014
8741	REDWOOD MANAGEMENT LLC	13,307,000	45471	OIS	07/10/2014	07/10/2014
8743	REDWOOD MANAGEMENT LLC	14,004,680	45507	OIS	07/14/2014	07/14/2014
8745	REDWOOD MANAGEMENT LLC	14,738,460	45552	OIS	07/16/2014	07/16/2014
8747	CAPITOLINE VENTURE II, LLC	46,707,866	45563	OIS	07/17/2014	07/17/2014
8748	REDWOOD MANAGEMENT LLC	16,207,900	45592	OIS	07/21/2014	07/21/2014
8750	REDWOOD MANAGEMENT LLC	17,057,100	45640	OIS	07/23/2014	07/23/2014
8753	REDWOOD MANAGEMENT LLC	17,950,820	45693	OIS	07/28/2014	07/28/2014
8754	REDWOOD MANAGEMENT LLC	29,158,000	45718	OIS	07/28/2014	07/30/2014
8757	CAPITOLINE VENTURE II, LLC	60,748,060	45785	OIS	08/04/2014	08/04/2014
8758	REDWOOD MANAGEMENT LLC	29,682,100	45791	OIS	08/04/2014	08/04/2014
8760	REDWOOD MANAGEMENT LLC	32,241,000	45830	OIS	08/06/2014	08/06/2014
8762	REDWOOD MANAGEMENT LLC	35,286,400	45875	OIS	08/11/2014	08/11/2014
8764	CAPITOLINE VENTURE II, LLC	76,385,859	45925	OIS	08/14/2014	08/14/2014
8765	REDWOOD FUND II, LLC	35,779,200	45926	OIS	08/14/2014	08/14/2014
8768	REDWOOD FUND II, LLC	37,653,900	45998	OIS	08/21/2014	08/21/2014
8769	WHC CAPITAL, LLC	77,000,000	46012	OIS	08/22/2014	08/22/2014
8770	TANGIERS INVESTORS, LP	73,620,000	46023	OIS	08/25/2014	08/25/2014
8771	REDWOOD FUND II, LLC	39,626,700	46024	OIS	08/25/2014	08/25/2014
8773	CAPITOLINE VENTURE II, LLC	87,490,200	46061	OIS	08/27/2014	08/27/2014
8774	REDWOOD FUND II, LLC	41,703,000	46073	OIS	08/28/2014	08/28/2014
8777	CAPITOLINE VENTURE II, LLC	88,300,000	46120	OIS	09/03/2014	09/03/2014
8778	CAPITOLINE VENTURE II, LLC	35,542,480	46132	OIS	09/04/2014	09/04/2014
8781	REDWOOD FUND II, LLC	44,000,000	46194	OIS	09/10/2014	09/10/2014
8783	OTC GLOBAL PARTNERS, LLC	102,616,400	46215	OIS	09/11/2014	09/11/2014
8784	CAPITOLINE VENTURE II, LLC	135,102,891	46229	OIS	09/12/2014	09/12/2014
8786	REDWOOD FUND II, LLC	46,193,400	46244	OIS	09/15/2014	09/15/2014
8788	REDWOOD FUND II, LLC	48,613,700	46302	OIS	09/19/2014	09/19/2014
8790	EVOLUTION CAPITAL LLC	70,000,000	46333	OIS	09/23/2014	09/23/2014
8791	REDWOOD FUND II, LLC	51,160,800	46352	OIS	09/24/2014	09/24/2014
8792	CAPITOLINE VENTURE II, LLC	48,120,000	46355	OIS	09/25/2014	09/25/2014
8794	REDWOOD FUND II, LLC	97,578,000	46408	OIS	09/30/2014	09/30/2014
8796	PAUL NORAT	220,000,000	46433	OIS	10/01/2014	10/01/2014
8797	REDWOOD FUND II, LLC	107,691,000	46434	OIS	10/01/2014	10/01/2014
8803	EVOLUTION CAPITAL LLC	250,000,000	46572	OIS	10/17/2014	10/17/2014
8805	TANGIERS INVESTORS, LP	173,480,000	46663	OIS	10/27/2014	10/27/2014
8806	CAPITOLINE VENTURE II, LLC	25,598,434	46693	OIS	10/29/2014	10/29/2014

REGISTRAR CONTROL
MADISON STOCK TRANSFER INC
Effective: 05/06/2015

LIGHTHOUSE PETROLEUM INC(CONTINUED)

8809	REDWOOD MANAGEMENT LLC	108,000,000	46754	OIS	11/04/2014	11/04/2014
8810	REDWOOD MANAGEMENT LLC	114,006,000	46811	OIS	11/10/2014	11/10/2014
8813	REDWOOD MANAGEMENT LLC	67,994,000	46853	OIS	11/13/2014	11/13/2014
8815	EVOLUTION CAPITAL LLC	80,000,000	46908	OIS	11/19/2014	11/19/2014
8817	REDWOOD MANAGEMENT LLC	100,000,000	46939	OIS	11/24/2014	11/24/2014
8820	REDWOOD MANAGEMENT LLC	170,000,000	47046	OIS	12/09/2014	12/09/2014
8822	TANGIERS INVESTORS, LP	175,378,800	47094	OIS	12/16/2014	12/16/2014

87 Certificates Issued For: 3,596,835,523 SHS/PV

0 Cert/Book Cancelled For: 0 SHS/PV

87 Cert/Book Issued For: 3,596,835,523 SHS/PV

3,596,835,523 * Net Change

Share Issuances for the Year ended December 31, 2013

Date	Party or Entity	Nature of the Offering	Services Provided, if Applicable	Number of Shares Offered	Number of Shares Sold	Trading Status (at the time of issuance)	Restrictive Legend
1/17/13	CMF INVESTMENTS, INC.	DEBT CONVERSION	N/A	5,628,999	5,628,999	FREE	NO
1/30/13	TANGIERS INVESTORS, LP	DEBT CONVERSION	N/A	12,004,802	12,004,802	FREE	NO
2/15/13	ADRIAN MCKENZIE	DEBT CONVERSION	N/A	6,000,000	6,000,000	FREE	NO
2/15/13	ADRIAN MCKENZIE	DEBT CONVERSION	N/A	3,000,000	3,000,000	FREE	NO
2/15/13	ADRIAN MCKENZIE	DEBT CONVERSION	N/A	3,000,000	3,000,000	FREE	NO
2/15/13	BENJAMIN C PETITTI	DEBT CONVERSION	LEGAL	2,000,000	2,000,000	FREE	NO
2/25/13	CMF INVESTMENTS, INC.	DEBT CONVERSION	N/A	7,561,994	7,561,994	FREE	NO
3/5/13	PAUL NORAT	DEBT CONVERSION	N/A	1,000,000	1,000,000	FREE	NO
3/18/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	8,050,344	8,050,344	FREE	NO
3/26/13	VERNIER FUNDING LLC	DEBT CONVERSION	N/A	17,000,000	17,000,000	FREE	NO
4/2/13	CMF INVESTMENTS, INC.	DEBT CONVERSION	N/A	6,700,000	6,700,000	FREE	NO
4/15/13	PAUL NORAT	DEBT CONVERSION	N/A	5,000,000	5,000,000	FREE	NO
4/23/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	9,884,186	9,884,186	FREE	NO
4/25/13	CMF INVESTMENTS, INC.	DEBT CONVERSION	N/A	8,585,512	8,585,512	FREE	NO
4/29/13	KNOTFLOAT & CO/F/B/O ARDBEG,LLC]	DEBT CONVERSION	N/A	15,000,000	15,000,000	FREE	NO
4/30/13	U.S. BANK N.A.	DEBT CONVERSION	N/A	10,000,000	10,000,000	FREE	NO
5/9/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	12,600,000	12,600,000	FREE	NO
5/9/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	14,013,409	14,013,409	FREE	NO
5/14/13	U.S. BANK N.A.	DEBT CONVERSION	N/A	10,925,000	10,925,000	FREE	NO
5/15/13	FELIX CAMPOS	DEBT CONVERSION	N/A	851,344	851,344	FREE	NO
5/15/13	FELIX CAMPOS	DEBT CONVERSION	N/A	9,148,656	9,148,656	FREE	NO
5/20/13	CMF INVESTMENTS, INC.	DEBT CONVERSION	N/A	9,000,000	9,000,000	FREE	NO
5/22/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	13,285,714	13,285,714	FREE	NO
6/3/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	13,916,666	13,916,666	FREE	NO
6/4/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	11,089,520	11,089,520	FREE	NO
6/5/13	U.S. BANK F/B/O WHC CAPITAL LLC	DEBT CONVERSION	N/A	11,500,000	11,500,000	FREE	NO
6/10/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	14,600,000	14,600,000	FREE	NO
6/12/13	CMF INVESTMENTS, INC.	DEBT CONVERSION	N/A	13,000,000	13,000,000	FREE	NO
6/17/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	15,330,000	15,330,000	FREE	NO
6/20/13	U.S. BANK F/B/O WHC CAPITAL LLC	DEBT CONVERSION	N/A	4,199,125	4,199,125	FREE	NO
6/24/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	15,000,000	15,000,000	FREE	NO
6/24/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	1,520,000	1,520,000	FREE	NO
6/26/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	16,000,000	16,000,000	FREE	NO
7/3/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	16,800,000	16,800,000	FREE	NO
7/9/13	U.S. BANK F/B/O WHC CAPITAL LLC	DEBT CONVERSION	N/A	22,450,000	22,450,000	FREE	NO
7/12/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	17,600,000	17,600,000	FREE	NO
7/12/13	VERNIER FUNDING LLC	DEBT CONVERSION	N/A	17,465,000	17,465,000	FREE	NO
7/17/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	18,400,000	18,400,000	FREE	NO
7/17/13	U.S. BANK F/B/O WHC CAPITAL LLC	DEBT CONVERSION	N/A	23,630,000	23,630,000	FREE	NO
7/24/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	19,200,000	19,200,000	FREE	NO
8/1/13	CMF INVESTMENTS, INC.	DEBT CONVERSION	N/A	13,000,000	13,000,000	FREE	NO
8/1/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	20,000,000	20,000,000	FREE	NO
8/2/13	U.S. BANK F/B/O WHC CAPITAL LLC	DEBT CONVERSION	N/A	18,528,250	18,528,250	FREE	NO
8/8/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	21,000,000	21,000,000	FREE	NO
8/19/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	31,716,553	31,716,553	FREE	NO
8/21/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	33,250,000	33,250,000	FREE	NO
9/4/13	VERNIER FUNDING LLC	DEBT CONVERSION	N/A	35,000,000	35,000,000	FREE	NO
9/10/13	CMF INVESTMENTS, INC.	DEBT CONVERSION	N/A	31,656,400	31,656,400	FREE	NO
9/11/13	VERNIER FUNDING LLC	DEBT CONVERSION	N/A	37,535,000	37,535,000	FREE	NO
9/17/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	40,157,535	40,157,535	FREE	NO
9/24/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	34,000,000	34,000,000	FREE	NO
9/24/13	U.S. BANK F/B/O WHC CAPITAL LLC	DEBT CONVERSION	N/A	93,700,000	93,700,000	FREE	NO
9/27/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	46,060,000	46,060,000	FREE	NO
9/30/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	2,473,626	2,473,626	FREE	NO
10/4/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	46,000,000	46,000,000	FREE	NO
10/7/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	46,060,000	46,060,000	FREE	NO
10/14/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	55,549,248	55,549,248	FREE	NO
10/15/13	U.S. BANK F/B/O WHC CAPITAL LLC	DEBT CONVERSION	N/A	104,000,000	104,000,000	FREE	NO
10/17/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	48,500,000	48,500,000	FREE	NO
10/24/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	50,925,000	50,925,000	FREE	NO
10/25/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	65,930,905	65,930,905	FREE	NO
10/30/13	U.S. BANK F/B/O WHC CAPITAL LLC	DEBT CONVERSION	N/A	38,045,500	38,045,500	FREE	NO
10/30/13	U.S. BANK F/B/O WHC CAPITAL LLC	DEBT CONVERSION	N/A	77,000,000	77,000,000	FREE	NO
10/31/13	KNOTFLOAT & CO/F/B/O REDWOOD MANAGEMEN	DEBT CONVERSION	N/A	53,400,000	53,400,000	FREE	NO
11/6/13	CAPITOLINE VENTURE II, LLC	DEBT CONVERSION	N/A	80,167,446	80,167,446	FREE	NO
				1,565,595,734	1,565,595,734		

Lighthouse Petroleum, Inc.
Balance Sheet
As of June 30, 2015

	Jun 30, 15
ASSETS	
Current Assets	
Cash	\$ 15,510
Other Current Assets	
Account Receivable-Subsidiary	280,851
Total Other Current Assets	280,851
Total Current Assets	296,360
Fixed Assets	
Dental Equipment	52,213
Furniture and Equipment	999
Website	5,450
zAccumulated Depreciation	(440)
Total Fixed Assets	58,222
TOTAL ASSETS	\$ 354,582
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	\$ 421,296
Other Current Liabilities	45,000
Total Current Liabilities	466,296
Long Term Liabilities	862,736
Total Liabilities	1,329,032
Equity	
Additional paid-in capital	4,154,459
Common Stock	460,354
Opening Balance Equity	120
Preferred Series D Stock	68
Retained Earnings	(5,507,026)
Net Income	(82,424)
Total Equity	(974,450)
TOTAL LIABILITIES & EQUITY	\$ 354,582

Lighthouse Petroleum, Inc.

Profit & Loss

April through June 2015

	<u>Apr - Jun 15</u>
Ordinary Income/Expense	
Income	
Sales and Consulting Services	\$ 58,653
Total Income	<u>58,653</u>
Expense	
Contract Labor	\$ 52,730
Lab Fees	19,164
Loan Fees	16,200
Consulting Expense	12,275
Interest Expense	8,166
Management Fees	5,000
Rent Expense	3,600
Dental Supplies	3,194
Travel Expense	2,770
Professional Fees	2,500
Royalty Fees	1,286
Postage & Delivery	1,100
Telephone Expense	773
Dues and Subscriptions	747
Bank Service Charges	535
Office Supplies	314
Meals and Entertainment	176
Refunds	150
Total Expense	<u>\$ 130,680</u>
Net Ordinary Income	<u>(72,027)</u>
Net Income	<u><u>\$ (72,027)</u></u>

Lighthouse Petroleum, Inc.
Statement of Cash Flows
April through June 2015

	<u>Apr - Jun 15</u>
OPERATING ACTIVITIES	
Net Income	\$ (72,027.34)
Adjustments to reconcile Net Income to net cash provided by operations:	
Account Receivable-Subsidiary	(30,322)
Net cash provided by Operating Activities	<u>(102,350)</u>
INVESTING ACTIVITIES	
Website	(2,000)
Net cash provided by Investing Activities	<u>(2,000)</u>
FINANCING ACTIVITIES	
Notes Payable	53,608
Additional paid-in capital	32,172
Common Stock	9,418
Opening Balance Equity	20
Net cash provided by Financing Activities	<u>95,218</u>
Net cash increase for period	(9,132)
Cash at beginning of period	24,642
Cash at end of period	<u><u>\$ 15,510</u></u>