

High Sierra Acquisitions Inc. (CFRED)
A Nevada Corporation

Initial Basic Disclosure

Prepared in accordance with
OTC Pink Basic Disclosure Guidelines

(As of April 23, 2014)
Financials as of March 31, 2014

2360 Corporate Circle, Suite 400, Henderson Nevada, 89074-7739

1) The exact name of the issuer and its predecessor (if any)

The name of the Issuer is High Sierra Acquisitions Inc. (the “Issuer” or “Company”). On March 15, 2006 the Company was incorporated in the State of Nevada under the name Royal Blue Exploration Inc. On June 18, 2008 the name changed to CH4 Energy Inc. March 26, 2014 the company name changed to High Sierra Acquisitions Inc. The company has established a fiscal year end of September 30.

2) The address of the issuer’s principal executive offices

The Issuer’s principal executive offices are located at 2360 Corporate Circle, Suite 400,
Henderson Nevada, 89074-7739

3) Security Information

Trading Symbol: CFRED

Exact title and class of securities outstanding: Common

CUSIP: 42980L109

Par or Stated Value: \$0.001

Total shares authorized: 75,000,000 as of: April 23, 2014

Total shares outstanding: 40,233,600 as of: April 23, 2014

Island Stock Transfer

15500 Roosevelt Boulevard
Clearwater, FL, 33760

Telephone: 727-289-0010

Island Stock Transfer is registered with the Securities and Exchange Commission as a transfer agent pursuant to Section 17A(c) of the Exchange Act.

List any restrictions on the transfer of security: None.

Describe any trading suspension orders issued by the SEC in the past 12 months: None.

4) Issuance History

On March 24, 2014 Cameron Withers was issued 3,000,000 (at a par value of .001 for \$3,000) for services provided.

On April 17, 2014 Cameron Withers was issued 40,000,000 (at a par value of .001 for \$40,000) for services provided.

5) Financial Statements

The Issuer is providing the following financial statements for the most recent period ended March 31, 2014, the fiscal year ending September 30, 2013 and for the year ended September 30, 2012.

A. Balance sheet;

B. Statement of income;

C. Statement of cash flows; and

D. Financial notes.

These unaudited financial statements are incorporated by reference herein and attached as Exhibit 1, Exhibit 2, and Exhibit 3.

6) Describe the Issuer's Business, Products and Services

A. A description of the issuer's business operations;

Business Description: The Company is a strategic real estate investment firm whose primary focus is acquiring commercial properties for use in medical marijuana industry. The Company acquires commercial properties zoned within a variety of usage types such as industrial, agricultural, as well as mixed use.

The Company also targets commercial properties that can be acquired and potentially re-zoned for specific purposes, primarily as medical marijuana dispensaries or cultivation of industrial hemp. The company plans to pursue agricultural properties for the purpose of growing industrial Hemp to be used in bio-diesel production.

B. Date and State (or Jurisdiction) of Incorporation:

The name of the Issuer is High Sierra Acquisitions Inc. (the "Issuer" or "Company"). On March 15, 2006 the Company was incorporated in the State of Nevada under the name Royal Blue Exploration Inc. On June 18, 2008 the name changed to CH4 Energy Inc. March 26, 2014 the company name changed to High Sierra Acquisitions Inc. The company has established a fiscal year end of September 30.

C. the issuer's primary and secondary SIC Codes;

The Primary SIC code for the Company is 8741-Management Services; we do not have a secondary SIC code.

D. the issuer's fiscal year end date: September 30th

E. principal products or services, and their markets;

Our Market:

Our Market includes commercial real estate companies and or individuals within the real estate market.

Products and Services:

We do not offer any products. The services we provide are to acquire commercial properties.

7) Describe the Issuer's Facilities

The Company does not own any property. It currently has access to office space provided without charge by management of the Company.

8) Officers, Directors, and Control Persons

Cameron Withers was appointed President, Secretary, Principal Executive Officer, Chairman of the Board of Directors and as a Director on March 25, 2011.

A. Names of Officers, Directors, and Control Persons.

<u>Name</u>	<u>Position</u>	<u>Share Ownership</u>
Cameron Withers	President	99.7%

B. Legal/Disciplinary History.

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses)

None of the above applies to the Company's sole officer and Directors.

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities

None of the above applies to the Company's sole officer and Directors.

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None of the above applies to the Company's sole officer and Directors.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None of the above applies to the Company's sole officer and Directors.

C. Beneficial Shareholders.

	<u>Name</u>	<u>Amount</u>	<u>Percent</u>
Common Stock	Cameron Withers	40,120,000	99.7%

The address for beneficial shareholder is: 43 Bay Street, Nassau Bahamas, N-7145.

9) Third Party Providers

Legal Counsel
None

Accountant or Auditor
None

Investor Relations Consultant
None

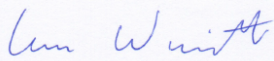
Other Advisor
None

10) Issuer Certification

I, Cameron Withers, certify that:

1. I have reviewed this quarterly disclosure statement of High Sierra Acquisitions Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: April 23, 2014



Cameron Withers
President

HIGH SIERRA ACQUISITIONS INC.

(A Development Stage Company)

FINANCIAL STATEMENTS

March 31, 2014

Unaudited

BALANCE SHEET

STATEMENT OF OPERATIONS

STATEMENT OF STOCKHOLDERS' DEFICIT

STATEMENT OF CASH FLOW

NOTES TO FINANCIAL STATEMENTS

HIGH SIERRA ACQUISITIONS INC.
(A Development Stage Company)

BALANCE SHEET
Unaudited

March 31, 2014

September 30, 2013

ASSETS			
CURRENT ASSETS			
Cash	\$	-	\$ -
TOTAL CURRENT ASSETS		-	-
OTHER ASSETS			
Capital Assets – Oil and Gas Properties		521,884	521,884
TOTAL ASSETS	\$	521,884	\$ 521,884
LIABILITIES AND STOCKHOLDERS' DEFICIT			
CURRENT LIABILITIES			
Accounts payable and accrued liabilities	\$	44,092	\$ 37,144
Due to Related Party		25,000	25,000
TOTAL CURRENT LIABILITIES		69,092	62,144
STOCKHOLDERS' DEFICIT			
Common Stock, \$0.001 par value 75,000,000 Authorized			
5,840,000 Shares Issued and Outstanding	\$	5,840	\$ 2,840
Additional Paid in Capital		518,110	515,110
Deficit accumulated during the exploration stage		(71,158)	(58,210)
TOTAL STOCKHOLDER'S DEFICIT	\$	452,792	\$ 459,740
TOTAL LIABILITIES AND STOCKHOLDER'S DEFICIT	\$	521,884	\$ 521,884

The accompanying notes are an integral part of these financial statements.

HIGH SIERRA ACQUISITIONS INC.

(A Development Stage Company)

STATEMENT OF OPERATIONS

Unaudited

	6 Months Ended March 31, 2014	6 Months Ended March 31, 2013	Cumulative results from inception (March 15, 2006) to March 31, 2014
REVENUE			
Revenues	\$ -	\$ -	\$ -
Total revenues	-	-	-
EXPENSES			
Office and general	\$ (3,600)	\$ (3,165)	\$ (74,028)
Professional Fees	-	-	(13,771)
Total expenses	(3,600)	(3,165)	(71,158)
NET LOSS	\$ (3,600)	\$ (3,165)	\$ (71,158)
LOSS PER COMMON SHARE - Basic and diluted			
	\$ 0.00	\$ 0.00	
WEIGHTED AVERAGE NUMBER OF COMMON SHARES OUTSTANDING			
	5,840,000	2,840,000	

The accompanying notes are an integral part of these financial statements.

HIGH SIERRA ACQUISITIONS INC.
(A Development Stage Company)
STATEMENT OF CASH FLOW
Unaudited

	6 Months Ended March 31, 2014	6 Months Ended March 31, 2013	Cumulative results from March 15, 2006 (inception date) to March 31, 2014
CASH FLOWS FROM OPERATING ACTIVITIES			
Net loss	\$ (3,600)	\$ (3,165)	\$ (71,158)
Adjustment to reconcile net loss to net cash used in operating activities:			
Accounts payable and accrued expenses	-	-	44,092
Purchase of capital asset	-	-	(521,884)
NET CASH USED IN OPERATING ACTIVITIES	(3,600)	(3,165)	(548,950)
CASH FLOWS FROM FINANCING ACTIVITIES			
Issuance of common stock	-	-	518,110
Due to related party			25,000
NET CASH PROVIDED BY FINANCING ACTIVITIES		-	535,610
NET INCREASE (DECREASE) IN CASH	-	-	-
CASH, BEGINNING OF PERIOD	-	-	-
CASH, END OF PERIOD	\$ -	\$ -	\$ -

The accompanying notes are an integral part of these financial statements.

HIGH SIERRA ACQUISITIONS INC.

(A Development Stage Company)

NOTES TO THE UNAUDITED FINANCIAL STATEMENTS

March 31, 2014

NOTE 1 – NATURE OF OPERATIONS AND BASIS OF PRESENTATION

The Company was incorporated in the State of Nevada on March 15, 2006, under the name Royal Blue Exploration Inc. The name was changed on June 18, 2008 to CH4 Energy Inc. March 26, 2014 the company name changed to High Sierra Acquisitions Inc. The company has an established fiscal year end of September 30.

The Company is in the initial development stage and has incurred losses since inception totaling \$71,158

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The financial statements of the Company have been prepared in accordance with generally accepted accounting principles in the United States of America and are presented in US dollars

Cash and Cash Equivalents

The Company considers all highly liquid instruments with a maturity of three months or less at the time of issuance to be cash equivalents.

Use of Estimates and Assumptions

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Financial Instruments

The carrying value of the Company's financial instruments approximates their fair value because of the short maturity of these instruments.

Basic and Diluted Net Loss per Share

The Company computes loss per share in accordance with "ASC-260", "Earnings per Share" which requires presentation of both basic and diluted earnings per share on the face of the statement of operations. Basic loss per share is computed by dividing net loss available to common shareholders by the weighted average number of outstanding common shares during the period. Diluted loss per share gives effect to all dilutive potential common shares outstanding during the period. Dilutive loss per share excludes all potential common shares if their effect is anti-dilutive. The Company has no potential dilutive instruments and accordingly basic loss and diluted loss per share are the same.

NOTE 3 – GOING CONCERN

The Company's financial statements are prepared using generally accepted accounting principles in the United States of America applicable to a going concern which contemplates the realization of assets and liquidation of liabilities in the normal course of business. The Company does not currently have an established ongoing source of revenues sufficient to cover its operating costs and allow it to continue as a going concern. The ability of the Company to continue as a going concern is dependent on the Company obtaining adequate capital to fund operating losses until it becomes profitable. If the Company is unable to obtain adequate capital, it could be forced to cease operations.

In order to continue as a going concern, the Company will need, among other things, additional capital resources. Management's plan is to obtain such resources for the Company by obtaining capital from management and significant shareholders sufficient to meet its minimal operating expenses and seeking equity and/or debt financing. However management cannot provide any assurances that the Company will be successful in accomplishing any of its plans.

The ability of the Company to continue as a going concern is dependent upon its ability to successfully accomplish the plans described in the preceding paragraph and eventually secure other sources of financing and attain profitable operations. The accompanying financial statements do not include any adjustments that might be necessary if the Company is unable to continue as a going concern.

NOTE 4 - CAPITAL STOCK

As of March 31, 2014, the Company has issued Cameron Withers 3,000,000 shares for services in the amount of \$3,000.

NOTE 5 - RELATED PARTY TRANSACTION

As at March 31, 2014, the Company owed \$25,000 (March 31, 2013 - \$45,000) to CNM Management LTD. for funding of general operations. The amounts owing are unsecured, non-interest bearing, and due on demand.

NOTE 6 - SUBSEQUENT EVENTS

The Company has evaluated subsequent events from the balance sheet date through the date the financial statements were available to be issued and has determined that there are no events to disclose.

CH4 ENERGY INC.
(A Development Stage Company)
FINANCIAL STATEMENTS
September 30, 2013
Unaudited

BALANCE SHEET

STATEMENT OF OPERATIONS

STATEMENT OF STOCKHOLDERS' DEFICIT

STATEMENT OF CASH FLOW

NOTES TO FINANCIAL STATEMENTS

CH4 ENERGY INC.
(A Development Stage Company)

BALANCE SHEET
Unaudited

	September 30, 2013	September 30, 2012
ASSETS		
CURRENT ASSETS		
Cash	\$ -	\$ -
TOTAL CURRENT ASSETS	-	-
OTHER ASSETS		
Capital Assets – Oil and Gas Properties	521,884	521,884
TOTAL ASSETS	\$ 521,884	\$ 521,884
LIABILITIES AND STOCKHOLDERS' DEFICIT		
CURRENT LIABILITIES		
Accounts payable and accrued liabilities	\$ 37,144	\$ 24,871
Due to Related Party	25,000	45,000
TOTAL CURRENT LIABILITIES	62,144	69,871
STOCKHOLDERS' DEFICIT		
Common Stock, \$0.001 par value 75,000,000 Authorized 2,840,000 Shares Issued and Outstanding	\$ 2,840	\$ 2,840
Additional Paid in Capital	515,110	515,110
Deficit accumulated during the exploration stage	(58,210)	(65,937)
TOTAL STOCKHOLDER'S DEFICIT	\$ 459,740	\$ 452,013
TOTAL LIABILITIES AND STOCKHOLDER'S DEFICIT	\$ 521,884	\$ 521,884

The accompanying notes are an integral part of these financial statements.

CH4 ENERGY INC.

(A Development Stage Company)

STATEMENT OF OPERATIONS
Unaudited

	Year Ended September 30, 2013	Year Ended September 30, 2012	Cumulative results from inception (March 15, 2006) to September 30, 2013
REVENUE			
Revenues	\$ -	\$ -	\$ -
Total revenues	-	-	-
EXPENSES			
Office and general	\$ (3,042)	\$ (3,540)	\$ (67,080)
Professional Fees	-	-	(13,771)
Total expenses	(3,042)	(3,540)	(58,210)
NET LOSS	\$ (3,042)	\$ (3,540)	\$ (58,210)
LOSS PER COMMON SHARE -			
Basic and diluted	\$ 0.00	\$ 0.00	
WEIGHTED AVERAGE			
NUMBER OF COMMON			
SHARES OUTSTANDING	2,840,000	2,840,000	

The accompanying notes are an integral part of these financial statements.

CH4 ENERGY INC.
(A Development Stage Company)
STATEMENT OF CASH FLOW
Unaudited

	Year Ended September 30, 2013	Year Ended September 30, 2012	Cumulative results from March 15, 2006 (inception date) to September 30, 2013
CASH FLOWS FROM OPERATING ACTIVITIES			
Net loss	\$ (3,402)	\$ (3,540)	\$ (58,210)
Adjustment to reconcile net loss to net cash used in operating activities:			
Accounts payable and accrued expenses	-	-	37,144
Purchase of capital asset	-	-	(521,884)
NET CASH USED IN OPERATING ACTIVITIES	(3,402)	(3,540)	(542,950)
CASH FLOWS FROM FINANCING ACTIVITIES			
Issuance of common stock	-	-	515,110
Due to related party	-	-	25,000
NET CASH PROVIDED BY FINANCING ACTIVITIES		-	535,610
NET INCREASE (DECREASE) IN CASH	-	-	-
CASH, BEGINNING OF PERIOD	-	-	-
CASH, END OF PERIOD	\$ -	\$ -	\$ -

The accompanying notes are an integral part of these financial statements.

CH4 ENERGY INC.

(A Development Stage Company)

NOTES TO THE UNAUDITED FINANCIAL STATEMENTS

September 30, 2013

NOTE 1 – NATURE OF OPERATIONS AND BASIS OF PRESENTATION

The Company was incorporated in the State of Nevada on March 15, 2006, under the name Royal Blue Exploration Inc. The name was changed on June 18, 2008 to CH4 Energy Inc. The company has an established fiscal year end of September 30 .

The Company is in the initial development stage and has incurred losses since inception totaling \$58,210

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The financial statements of the Company have been prepared in accordance with generally accepted accounting principles in the United States of America and are presented in US dollars

Cash and Cash Equivalents

The Company considers all highly liquid instruments with a maturity of three months or less at the time of issuance to be cash equivalents.

Use of Estimates and Assumptions

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Financial Instruments

The carrying value of the Company's financial instruments approximates their fair value because of the short maturity of these instruments.

Basic and Diluted Net Loss per Share

The Company computes loss per share in accordance with “ASC-260”, “Earnings per Share” which requires presentation of both basic and diluted earnings per share on the face of the statement of operations. Basic loss per share is computed by dividing net loss available to common shareholders by the weighted average number of outstanding common shares during the period. Diluted loss per share gives effect to all dilutive potential common shares outstanding during the period. Dilutive loss per share excludes all potential common shares if their effect is anti-dilutive. The Company has no potential dilutive instruments and accordingly basic loss and diluted loss per share are the same.

NOTE 3 – GOING CONCERN

The Company's financial statements are prepared using generally accepted accounting principles in the United States of America applicable to a going concern which contemplates the realization of assets and liquidation of liabilities in the normal course of business. The Company does not currently have an established ongoing source of revenues sufficient to cover its operating costs and allow it to continue as a going concern. The ability of the Company to continue as a going concern is dependent on the Company obtaining adequate capital to fund operating losses until it becomes profitable. If the Company is unable to obtain adequate capital, it could be forced to cease operations.

In order to continue as a going concern, the Company will need, among other things, additional capital resources. Management's plan is to obtain such resources for the Company by obtaining capital from management and significant shareholders sufficient to meet its minimal operating expenses and seeking equity and/or debt financing. However management cannot provide any assurances that the Company will be successful in accomplishing any of its plans.

The ability of the Company to continue as a going concern is dependent upon its ability to successfully accomplish the plans described in the preceding paragraph and eventually secure other sources of financing and attain profitable operations. The accompanying financial statements do not include any adjustments that might be necessary if the Company is unable to continue as a going concern.

NOTE 4 - CAPITAL STOCK

As of September 30, 2013, the Company has not granted any stock options and has not recorded any stock-based compensation.

NOTE 5 - RELATED PARTY TRANSACTION

As at September 30, 2013, the Company owed \$25,000 (September 30, 2012 - \$45,000) to CNM Management LTD. for funding of general operations. The amounts owing are unsecured, non-interest bearing, and due on demand.

NOTE 6 - SUBSEQUENT EVENTS

The Company has evaluated subsequent events from the balance sheet date through the date the financial statements were available to be issued and has determined that there are no events to disclose.

CH4 ENERGY INC.

(A Development Stage Company)

FINANCIAL STATEMENTS

September 30, 2012

Unaudited

BALANCE SHEET

STATEMENT OF OPERATIONS

STATEMENT OF STOCKHOLDERS' DEFICIT

STATEMENT OF CASH FLOW

NOTES TO FINANCIAL STATEMENTS

CH4 ENERGY INC.
(A Development Stage Company)

BALANCE SHEET
Unaudited

	September 30, 2012	September 30, 2011
ASSETS		
CURRENT ASSETS		
Cash	\$ -	\$ -
TOTAL CURRENT ASSETS	-	-
OTHER ASSETS		
Capital Assets – Oil and Gas Properties	521,884	521,884
TOTAL ASSETS	\$ 521,884	\$ 521,884
LIABILITIES AND STOCKHOLDERS' DEFICIT		
CURRENT LIABILITIES		
Accounts payable and accrued liabilities	\$ 24,871	\$ 21,331
Due to Related Party	45,000	45,000
TOTAL CURRENT LIABILITIES	69,871	66,331
STOCKHOLDERS' DEFICIT		
Common Stock, \$0.001 par value 75,000,000 Authorized		
2,840,000 Shares Issued and Outstanding	\$ 2,840	\$ 2,840
Additional Paid in Capital	515,110	515,110
Deficit accumulated during the exploration stage	(65,937)	(62,397)
TOTAL STOCKHOLDER'S DEFICIT	\$ 452,013	\$ 455,553
TOTAL LIABILITIES AND STOCKHOLDER'S DEFICIT	\$ 521,884	\$ 521,884

The accompanying notes are an integral part of these financial statements.

CH4 ENERGY INC.

(A Development Stage Company)

STATEMENT OF OPERATIONS

Unaudited

	Year Ended September 30, 2012	Year Ended September 30, 2011	Cumulative results from inception (March 15, 2006) to September 30, 2012
REVENUE			
Revenues	\$ -	\$ -	\$ -
Total revenues	-	-	-
EXPENSES			
Office and general	\$ (3,540)	\$ -	\$ (54,807)
Professional Fees	-	-	(13,722)
Total expenses	(3,540)	-	(65,937)
NET LOSS	\$ (3,540)	\$ -	\$ (65,937)
LOSS PER COMMON SHARE -			
Basic and diluted	\$ 0.00	\$ 0.00	
WEIGHTED AVERAGE NUMBER OF COMMON SHARES OUTSTANDING			
	2,840,000	2,840,000	

The accompanying notes are an integral part of these financial statements.

CH4 ENERGY INC.
(A Development Stage Company)
STATEMENT OF CASH FLOW
Unaudited

	Year Ended September 30, 2012	Year Ended September 30, 2011	Cumulative results from March 15, 2006 (inception date) to September 30, 2012
CASH FLOWS FROM OPERATING ACTIVITIES			
Net loss	\$ (3,540)	\$ -	\$ (65,937)
Adjustment to reconcile net loss to net cash used in operating activities:			
Accounts payable and accrued expenses	-	-	24,871
Purchase of capital asset	-	-	(521,884)
NET CASH USED IN OPERATING ACTIVITIES	(3,540)	-	(562,950)
CASH FLOWS FROM FINANCING ACTIVITIES			
Issuance of common stock	-	-	515,110
Due to related party			45,000
NET CASH PROVIDED BY FINANCING ACTIVITIES		-	560,110
NET INCREASE (DECREASE) IN CASH	-	-	-
CASH, BEGINNING OF PERIOD	-	-	-
CASH, END OF PERIOD	\$ -	\$ -	\$ -

The accompanying notes are an integral part of these financial statements.

CH4 ENERGY INC.

(A Development Stage Company)

NOTES TO THE UNAUDITED FINANCIAL STATEMENTS

September 30, 2012

NOTE 1 – NATURE OF OPERATIONS AND BASIS OF PRESENTATION

The Company was incorporated in the State of Nevada on March 15, 2006, under the name Royal Blue Exploration Inc. The name was changed on June 18, 2008 to CH4 Energy Inc. The company has an established fiscal year end of September 30.

The Company is in the initial development stage and has incurred losses since inception totaling \$65,937

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

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Cash and Cash Equivalents

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Use of Estimates and Assumptions

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NOTE 4 - CAPITAL STOCK

As of September 30, 2012, the Company has not granted any stock options and has not recorded any stock-based compensation.

NOTE 5 - RELATED PARTY TRANSACTION

As at September 30, 2012, the Company owed \$45,000 (September 30, 2011 - \$45,000) to CNM Management LTD. for funding of general operations. The amounts owing are unsecured, non-interest bearing, and due on demand.

NOTE 6 - SUBSEQUENT EVENTS

The Company has evaluated subsequent events from the balance sheet date through the date the financial statements were available to be issued and has determined that there are no events to disclose.