

## **OTC Pink Basic Disclosure Guidelines**

### **1) Name of the issuer and its predecessors (if any)**

IMD Companies, Inc. was formerly known as International Coastal Biofuels, Inc. The Corporate history of International Coastal Biofuels, Inc. is described below. The Company's current symbol is ICBU and it trades on the Pink Sheets Quotation System.

□ The Company was originally named ADV Acquisition Corp. See Original Articles of Incorporation dated March 31, 1993.

☑ On June 16, 1993 the Company filed a Certificate of Amendment to change its name to Empire Capital Corp.

☑ On June 6, 1994, the Company filed a Certificate of Amendment authorizing the issue of 4,000 preferred shares.

☑ On June 17, 1998, the Company filed a Certificate of Amendment changing the authorized preferred shares to 4,000,000.

☑ On July 23, 1998, the Company filed a Certificate of Amendment changing its name from Empire Capital Corp. to Interfund Resources, Ltd., and raising the authorized Common Shares to 25,000,000 and effectuated a six to one (6:1) reverse stock split.

☑ On March 23, 1999 the Company filed a Certificate of Amendment changing its name from Interfund Resources, Ltd. to Interactive Technologies.com Inc.

☑ On January 31, 2000, the Company filed a Certificate of Amendment raising the authorized Common Shares to 40,000,000 and the authorized preferred shares to 10,000,000.

☑ On August 3, 2000, the Company filed a Certificate of Amendment raising the authorized Common Shares to 90,000,000.

☑ On August 4, 2000, the Company filed a Certificate of Correction to the Certificate of Amendment dated March 23, 1999 changing the Corporate Name to Interactive Technologies.com, Ltd.

☑ On February 15, 2008, the Company re-domiciled to Florida and dissolved in Delaware, and changed its name to International Coastal Biofuels, Inc. The Company raised the Authorized Common Stock to 700,000,000 shares and lowered the Preferred Stock to 1,000,000 shares

☑ On April 9, 2008, The Company also effectuated a two hundred for one (200:1) reverse stock split.

☑ On September 23, 2010, the Company changed its name to iMD Companies, Inc. (Certificate filed September 17, 2010) and effectuated a five thousand for one (5000:1) reverse stock split. (Certificate filed October 4, 2010).

### **2) Address of the issuer's principal executive offices**

Company Headquarters

Address 1: 14502 N Dale Mabry Highway

Address 2: Ste. 200

Address 3: Tampa, FL 33625

Phone: 877-343-2783

Email: info@imdcos.com

Website(s): [www.imdcompanies.com](http://www.imdcompanies.com)

IR Contact

Address 1: D Bruce Collett  
Address 2: 14502 N Dale Mabry Highway, Ste. 200  
Address 3: Tampa, FL 33625  
Phone: 877-343-2783 ext. 800  
Email: xcollett@gmail.com  
Website(s): [www.imdcompanies.com](http://www.imdcompanies.com)

### 3) Security Information

Trading Symbol: ICBU  
Exact title and class of securities outstanding: Common Stock  
CUSIP: 44969G 10 1  
Par or Stated Value: \$0.01  
Total shares authorized: 700,000,000 as of: 09/30/2013  
Total shares outstanding: 161,405,162 as of: 09/30/2013

Additional class of securities (if necessary):

Trading Symbol: ICBU  
Exact title and class of securities outstanding: Preferred A  
CUSIP: 44969G 10 1  
Par or Stated Value: \$0.00  
Total shares authorized: 100,000 as of: 09/30/2013  
Total shares outstanding: 11 as of: 09/30/2013

Additional class of securities (if necessary):

Trading Symbol: ICBU  
Exact title and class of securities outstanding: Preferred B  
CUSIP: 44969G 10 1  
Par or Stated Value: \$0.00  
Total shares authorized: 100,000 as of: 09/30/2013  
Total shares outstanding: 50,000 as of: 09/30/2013

#### Transfer Agent

Name: OLDE MONMOUTH STOCK TRANSFER CO.  
Address 1: 200 Memorial Parkway  
Address 2:  
Address 3: Atlantic Highland, NJ 07716  
Phone: (732) 872-2727

Is the Transfer Agent registered under the Exchange Act?\* Yes: **X** No:

\*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

ICBU stockholders of record as of August 17, 2012 received by dividend, a share of Positive Solutions Clinics Common Stock for every 2 shares of ICBU Common Stock. Positive Solutions Clinics is a private Florida Registered Corporation which continues to pursue the business plan of creating weight loss clinics, programs, and developing weight loss assisting and other wellness nutraceuticals.

On August 28, 2013 ICBU entered into an agreement to acquire 51% of R-Quest Hydroponics Inc for 100,000,000 restricted shares of ICBU common stock from Anything Technologies Media Inc. a public corporation (EXMT) registered in Nevada. R-Quest is a private Nevada Registered Corporation

#### **4) Issuance History**

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

- The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

None

- Any jurisdictions where the offering was registered or qualified;

Florida

- The number of shares offered;

None

- The number of shares sold;

None

- The price at which the shares were offered, and the amount actually paid to the issuer;

N/A

- The trading status of the shares; and

N/A

- Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

The company issued the following restricted common shares to the following persons on the following dates:

08/09/2010 250,000,000 to John Moran for executive administrative services provided to the Company in 2009 - 2010 equal to 50,000 shares of common stock post Sept. 17, 2010 reversal

11/23/2010 5,000,000 of restricted common shares to Saeb Jannoun for executive administrative services provided to the Company in 2010

11/23/2010 5,000,000 of restricted common shares to Bruce Collett for executive administrative services provided to the Company in 2010

11/23/2010 400,000 of restricted common shares to Lior Segal for accounting services provided to the Company in 2010

11/23/2010 400,000 of restricted common shares to Mark Pena for legal services provided to the Company in 2010

12/02/2010 250,000 of restricted common shares to Tom Woods for executive administrative services provided to the Company in 2010

12/02/2010 250,000 of restricted common shares to Elizabeth Woods for executive administrative services provided to the Company in 2010

12/02/2010 100,000 of restricted common shares to Christiane Rivard for executive administrative services provided to the Company in 2010

12/02/2010 200,000 of restricted common shares to Charlie Rimmel for executive administrative services provided to the Company in 2010

12/02/2010 100,000 of restricted common shares to Tyra Pounds for executive administrative services provided to the Company in 2010 1

2/02/2010 30,000 of restricted common shares to Nickie Graybill for executive administrative services provided to the Company in 2010

12/02/2010 35,000 of restricted common shares to Amanda Schumer for executive administrative services provided to the Company in 2010

12/02/2010 20,000 of restricted common shares to Angelica Pannell for executive administrative services provided to the Company in 2010

12/02/2010 10,000 of restricted common shares to Erin Gaughan for executive administrative services provided to the Company in 2010

12/02/2010 50,000 of restricted common shares to Beth Braun for executive administrative services provided to the Company in 2010

12/02/2010 50,000 of restricted commons shares to Mike Meads for executive administrative services provided to the Company in 2010

4/03/11

8/10/11 150,000 of restricted common shares to Lior Segal for services provided to the company

8/10/11 150,000 of restricted common shares to Mark Pena for services provided to the company

8/10/11 150,000 of restricted common shares to Lior Segal for services provided to the company

8/10/11 150,000 of restricted commons shares to Bruce Collett for services to the company

3/13/2012 200,000 of restricted common shares to Saeb Jannoun for services rendered to the company

3/12/2012 200,000 of restricted common shares to Bruce Collett for services rendered to the company

3/12/2012 80,000 of restricted common shares to Lior Segal for services rendered to the company

3/12/2012 80,000 of restricted common share to Mark E. Pena for services rendered to the company

3/12/2012 2,500,000 of restricted common shares to Jennifer Ross for services rendered to the company  
6/21/2012 200,000 of restricted common shares to Tom Woods for services rendered to the company  
8/22/2013 100,000,000 of restricted common shares issued to the company treasury.

## **5) Financial Statements**

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- Balance sheet;
- Statement of income;
- Statement of cash flows;
- Financial notes; and
- Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to [otciq.com](http://otciq.com) in the field below.

Financial Statements are appended to this statement for third quarter 2013 as of September 30, 2013. Financial statements for 2012 and 2011 are incorporated by reference and previously posted to [otciq.com](http://otciq.com).

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

## **6) Describe the Issuer's Business, Products and Services**

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

- a description of the issuer's business operations;

The issuer is a validly formed Florida corporation, originally incorporated in Delaware in 1993. The issuer has never been in bankruptcy, receivership or similar proceeding. The issuer is currently engaged in the medical diagnostics provider and nutraceutical industries. New management took over in August of 2010, after the issuer became engaged in the nutraceutical industry. The issuer has recently completed a 5000 for one reverse stock split and name change approved by FINRA in October, 2010. The issuer has never been delisted by any securities exchange. There are no past, pending, or threatened legal proceedings or administrative actions against the issuer.

Business of Issuer - The issuer had been engaged in the alternative energy source supply industry as of 2008. Over the course of its development and operations, management of the issuer discovered that the source supplies it had been developing, through affiliates, were better suited for the nutraceutical industry. This opinion was developed and encouraged given two primary market factors. First, with the price of crude oil and fuels falling 100% and the increased cost of alternative fuels, alternative energy source supply ended up being relatively expensive to market, sell and use. In addition, during this time period, a glut occurred in the market as a deluge of competitive companies were created in the alternative energy industry.

The second major factor involved the exponential growth in the health and fitness nutraceutical and supplements industry. There had begun a large-scale increase in the number and variation of base products for health and supplements, including krill oil and algae.

The issuer has never been a "shell" company, and has always maintained operations. New management has a great deal of experience in the medical, health and fitness, and diagnostics fields. The issuer, through its current business model to take advantage of its experience and extensive strategic relationships to expand on the issuer's newly engaged nutraceutical business with an emphasis on diversity and health and fitness for all with a target focused on improving the health and wellness of our Nations youth.

Specifically, new management is targeting joint ventures and acquisitions of companies engaged in newly developed health and fitness programs for obese youth. These programs focus upon education, creativity, fitness, activity, diet, nutrition and community support and reinforcement. The issuer will not target sales of nutraceuticals to children, but believes that there is a market for safe & healthy supplements for children.

The general supplement and nutraceutical model will target all age groups and health and fitness issues. These include high glucose issues, arthritis, cholesterol problems, decrease in energy and general vitaminic health.

The diagnostic division will continue to be the "bricks and mortar" of the company's business model. Specifically, new management has acquired a privately held Florida corporation known as Integrated Medical Diagnostics, Inc. and consolidates the latter as a wholly owned subsidiary. The subsidiary has been engaged in the delivery of diagnostic testing services for 8 years. It has developed new diagnostics tools and methods to bring to the market place. The primary focus for diagnostics services is the Western U.S. with an emphasis on Arizona and Utah.

The Issuer's fiscal year and date is December 31. The acquisition of Integrated Medical Diagnostics Inc. is a major asset acquisition. The issuer and the subsidiary have never defaulted on any loan, lease or other indebtedness or financing agreement. The issuer has secured private, non-affiliated third party cash investment to pay off existing vendor debt. The filings of Articles of Amendment, approved by the Secretary of State Division of Corporations, stating the new management, constitutes a change of control. There has been no increase of 10 or more of the outstanding equity securities: the recently approved reverse split and name change was approved by FINRA effective October 12, 2010. There are no past, pending or threatened legal proceedings or administrative actions by or against the issuer, nor has the issuer's securities ever been delisted.

- Date and State (or Jurisdiction) of Incorporation:

February 15, 2008 Florida (for history of states of domicile see **1)** above)

- the issuer's primary and secondary SIC Codes;

8071 and 514914

- the issuer's fiscal year end date;

December 31

- principal products or services, and their markets;

As of August 17, 2012 the principal service of the company is providing medical diagnostic ultrasound services and medical screening services to patients within medical clinics and to the general public through corporate and community health screening events.

## **7) Describe the Issuer's Facilities**

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The most significant assets of the company provide medical imaging services and reporting. Ultrasound machines and accessories obtain images that are analyzed and reported to physicians and patients. Most valuable to the company is software that analyzes ultrasound images, compiles findings and prepares reports for client physicians and patients. PCI HeartScan is the name of a proprietary process for determining with accuracy a persons' risk for heart and for stroke. It is the largest asset on the balance sheet.

Ultrasound machines are owned by the company and more recent models are leased. Lease contracts are from 14 months to 33 months.

Software analysis and database programs are owned by the company but D. Bruce Collett, current President and a founder holds a lien on the PCI HeartScan database, analysis software and reporting programs.

The company purchased Optimum Mobile Imaging LLC, and IDTF (Independent Diagnostic Testing Facility) in the state of Arizona in April of 2010. Funds for that purchase were advanced by Saeb Jannoun a founder and previous President of IMD Companies, Inc. As an IDTF, OMI a subsidiary of IMD Companies is contracted to receive medical reimbursements from Medicare, Medicaid programs in Arizona and many other commercial health carriers. The value of these contracts has increased over the past 3 years because they are no longer awarded by the larger commercial carriers in Arizona.

The company's headquarters in Tampa Florida is in leased space.

## 8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

- D. Bruce Collett – Chief Executive Officer, President, Director – Control Person

14502 N. Dale Mabry Highway, Suite 200, Tampa, FL 33618

Since April 2, 2012, President and Director of Integrated Medical Diagnostics, Inc. Responsible for the development and management of the medical diagnostic companies. Compensation to be determined. Mr. Collett holds the following positions in the issuer:

Founder, Officer and Director of Integrated Medical Diagnostics, Inc.. Mr. Collett currently holds 7,866,666 restricted common shares of the issuer and 50,000 of Preferred B shares (50% of authorized Preferred B Shares).

- Mark E. Pena – Secretary

334 South Hyde Park Ave., Suite 444

Tampa, FL. 33606

Principal: Law Office of Mark E. Pena, P.A.. Attorney, member of the Florida Bar, Federal Middle District of Florida, Orlando, 11th Federal Circuit Court of Appeals, Atlanta. Compensation to be determined. Mr. Pena holds 630,000 restricted common shares of the issuer.

- Lior Segal - Chief Financial Officer / Treasurer

13575 58th Street N. Suite 140, Clearwater, FL 33760

Mr. Segal has an Bachelor of Science in Business Administration with a concentration in accounting, an Masters in Business Administration, and a Juris Doctorate. Mr. Segal has been Chief Financial Officer of several public and private companies in the past 6 years.

Mr. Segal holds 630,000 restricted common shares of the issuer.

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

- A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

- The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;



None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None

- C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

- Saeb Jannoun  
5523 Rawls Rd Tampa, FL 33625  
A) 9,100,003 shares of the common stock - restricted  
B) 10 shares of the Preferred A stock  
C) 0 shares of Preferred B stock
- Bruce Collett –President, Director  
14502 N. Dale Mabry Highway, Suite 200, Tampa, FL 33618
  - 7,866,666 shares of the common stock - restricted
  - 0 shares of the Preferred A stock
  - 50,000 shares of Preferred B Stock

## 9) **Third Party Providers**

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

### Legal Counsel

Name: Mark E. Pena

Firm: Law Offices of Mark E. Pena

Address 1: 334 S. Hyde Park Ave

Address 2: Tampa, FL 33606

Phone: 813-251-1289

Email: lpena001@tampabay.rr.com

### Accountant or Auditor

Name: Lior Segal

Firm:

Address 1: 13575 58<sup>th</sup> Street N., Ste. 140

Address 2: Clearwater, FL 33760

Phone: 727-824-5775  
Email: lee@segalschuh.com

Investor Relations Consultant

Name: None

Firm:

Address 1:

Address 2:

Phone:

Email:

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: None

Firm:

Address 1:

Address 2:

Phone:

Email:

**10) Issuer Certification**

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, D. Bruce Collett, President certify that:

1. I have reviewed this 3rd quarter of 2013 financial report of IMD Companies, Inc. (ICBU);
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

11/13/2013 [Date]

/s/ D. Bruce Collett [CEO's Signature]

/s/ Lior Segal [CFO's Signature]

\_(Digital Signatures should appear as "/s/ [OFFICER NAME]")

CFO [Title]

**iMD Companies, Inc.**  
**Balance Sheet**  
**As of September 30, 2013**  
**Holding Company**

	<b>September 30, 2013</b>
<b>ASSETS:</b>	
Current Assets:	
Checking/Savings	2,287.22
Accounts Receivable	95,104.76
Inventory Assets	
Total Current Assets	<u>97,391.98</u>
Fixed Assets:	
Ultrasound Equipment	18,753.41
Ultrasound Equipment - Deprec	<u>(16,480.13)</u>
Total Ultrasound Equipment	2,273.28
Total Fixed Assets:	2,273.28
Other Assets	
Intellectual Assets	301,300.00
Intellectual Assets - Deprec	<u>(121,484.00)</u>
Total Intellectual Assets	179,816.00
Scan Database Web Application	28,450.00
Scan Database Web Application - Deprec	<u>(8,584.88)</u>
Total Scan Database Web Application	19,865.12
Other Notes Receivable	19,373.25
Other Assets	457,004.10
Amortization/Organization Costs	<u>252.00</u>
Total Other Assets	676,310.47
<b>TOTAL ASSETS:</b>	<b><u><u>\$775,975.73</u></u></b>

**LIABILITIES/EQUITY:**

Liabilities:	
Current Liabilities:	
Credit Cards	37,043.59
Accounts Payable	51,872.49
Other Current Liabilities:	
Notes Payable	
Other Current Notes Payable	
Other Current Liabilities	
Payroll Liabilities	<u>3,509.11</u>
Total Other Current Liabilities:	3,509.11

Long Term Liabilities:

N/P - First Financial Leasing

N/P - US Bank - Micro Maxx Lease

Long Term Notes Payable

1,028,220.32

Total Long Term Liabilities:

1,028,220.32

**TOTAL LIABILITIES:**

\$1,120,645.51

Equity:

Opening Balance and Member 1 Equity

80,467.33

Common Stock

61,418.92

Additional Paid-In Capital

5,430.00

Contributed Capital

552,756.58

Capital Stock

100.00

Retained Earnings

(751,968.52)

Net Income

(292,874.09)

Total Equity

(\$344,669.78)

**TOTAL LIABILITIES/EQUITY:**

\$775,975.73

**iMD Companies, Inc.**  
**Profit & Loss**  
**For the Period Ended September 30, 2013**

	<b>Quarter 2</b>	<b>Quarter 3</b>	<b>Year To Date</b>
	<b><u>Jun-13</u></b>	<b><u>Sep-13</u></b>	<b><u>September 30,</u></b>
			<b><u>2013</u></b>
Ordinary Income/Expense			
Income			
Fee Service and Sales Income	133,915.42	91,769.53	328,875.89
Total Income	133,915.42	91,769.53	328,875.89
Cost of Goods Sold			0.00
Gross Profit	133,915.42	91,769.53	328,875.89
Expense			
Administration:			
Bank Service Charges	2,668.00	1,437.30	7,233.10
Insurance Expenses	6,896.45	6,366.45	19,055.54
Management Fees	29,174.16	28,698.00	87,188.16
Professional Fees	94,039.52	3,753.18	102,256.88
Other Administration costs	122,534.69	3,621.15	130,863.36
Telephone Expense	194.82	4,216.09	4,553.48
Total Administration	255,507.64	48,092.17	351,150.52
Amortization Expense	5,469.99	5,469.99	16,418.22
Total Direct Job Costs	52,346.70	26,174.40	140,537.63
Total Rent Expense	25,957.00	6,671.00	58,580.73
Total Costs of Processing Fixed	4,952.49	4,633.64	13,574.69
Total Processing Costs	83,256.19	37,479.04	212,693.05
Depreciation Expense	155.01	155.01	5,928.68
Total Marketing and Sales		355.48	4,113.58
Payroll Expenses	1,818.92	1,375.94	6,246.78
Lease Expense	2,025.39	(924.61)	3,126.17
Other Expenses	22,072.98	0.00	22,072.98
Total Marketing/ Sales and Other Expenses	25,917.29	806.81	35,559.51
Total Expense	370,306.12	92,003.02	621,749.98
Net Ordinary Income	(236,390.70)	(233.49)	(292,874.09)

**iMD Companies, Inc.**  
**Statement of Cash Flows**  
**As of September 30, 2013**

	<b>Quarter 3</b>
	<b>Sep-13</b>
<hr/>	
<b>OPERATING ACTIVITIES:</b>	
Net Income	(\$233.49)
Adjustments to reconcile net income to net cash provided by operations:	
Deposits	
Accounts Receivable	(1,239.45)
Inventory Assets	
Prior Operations	
Accounts Payable	(14,806.60)
Credit Cards	(7,386.00)
Other Assets	(505.45)
Other Current Notes Payable	
Notes Payable	
Payroll Expenses	(98.64)
Net Cash Provided by Operating Activities:	(24,269.63)
<b>INVESTING ACTIVITIES:</b>	
Notes Receivable	(1,556.00)
Intellectual Assets	5,032.50
Scan Database Web Application	429.24
Ultrasound Equipment	155.01
Amortization	8.25
Net cash provided by Investing Activities:	4,069.00
<b>FINANCING ACTIVITIES:</b>	
N/P - US Bank - Micro Maxx Lease	
Retained Earnings	0.00
Additional Paid-In Capital	0.00
Common Stock	0.00
Contributed Capital	0.00
Other Notes Payable	
Long Term Notes Payable	18,484.34
Net cash provided by Financing Activities:	18,484.34
Net cash increase for period	(\$1,716.29)
Cash at beginning of period	\$4,003.51
<hr/>	
Cash at end of period	\$2,287.22
<hr/>	