

**Lighthouse Petroleum, Inc.**  
**Quarterly Report**  
**For the Three Months Ending June 30, 2013**

**General Company Information**

**Item I            The exact name of the issuer and its predecessors:**

Lighthouse Petroleum, Inc.

Formerly:            Well Renewal, Inc.            until 9/08  
                          Medenta, Inc.                 until 3/06

**Item II            The address of its principle executive offices:**

Lighthouse Petroleum, Inc.  
78342 Highway 1077  
Folsom, Louisiana 70437

Phone: 985-237-3701  
Web:    www.lighthouselhpt.com

**Item III           Security Information:**

Trading Symbol:            LHPT  
Common Stock:            5,000,000,000 shares  
Preferred Stock:            30,000,000 shares authorized  
CUSIP:                        53224L201  
Par Value of Common Stock:    \$0.00001 per share

**For the Period ending June 30, 2013:**

Common Stock Outstanding:    427,529,028  
Public Float:                    370,960,196

**AS OF THIS DATE**

Common Stock Outstanding:    844,917,766  
Public Float:                    788,348,934

**Preferred Shares:**

Series A Preferred Stock:            1,500,000 authorized, 1,500,000 outstanding, 1 shareholder of Record as of June 30, 2013. Each share of Series A Preferred Stock has 500 votes of common stock. Upon liquidation or winding up, each share of Series A stock converts into Two (2) shares of common stock. 20,000,000 authorized, 20,000,000 issued as of the date of filing

Series B Preferred Stock:            500,000 authorized, 0 outstanding.

Series C Preferred Stock:            1,000,000 authorized, 87,500 outstanding. The stated face value of the Series C stock is Four Dollars (\$4.00) per share. The holders of the Series C Preferred Stock are entitled to receive, when and as declared by the Board of Directors of the Company, out of funds legally available for such purpose, cash dividends ("Semi-Annual Dividends") at the rate of Six Percent (6.00%) per share semi-annually (12% Percent Annual), (computed on the basis of a 360-day year, 30-day

month), payable semi-annually on October 1 and April 1. Such dividends are cumulative and shall accrue, whether or not earned or declared, from and after March 1, 2012 or the date of issue of the Preferred Stock, whichever is later. As long as any shares of Series C stock are outstanding, no other shares are eligible for dividends. Upon liquidation or winding up, the holders of Series C shares are entitled to mineral rights of certain assets of the Company. Series C shares have no voting rights. The Corporation will redeem the holders of the Series C Preferred Stock based upon One Dollar (\$1.00) of value every Twelve (12) months until the entire value of Four Dollars (\$4.00) plus interest is paid off. The Corporation will redeem Twenty-Five Cents (\$0.25) approximately every 90 days or a maximum of One Dollar (\$1.00) within a Twelve (12) month period of time. The Corporation will issue common shares for the redemption based upon outstanding principal of their holdings of the Series C Preferred Stock and any Dividends accrued, but not yet paid, into fully-paid and non-assessable shares of Common Stock at Five Percent (5%) discount to the average "Fair Market Value" as defined in the Certificate of Designation filed with the State of Delaware.

**Transfer Agent:**

Madison Stock Transfer, Inc.  
PO Box 145  
Brooklyn, New York 11229

The Transfer Agent is registered under the Exchange Act.

**Item IV**

**Issuance History:**

Unless otherwise noted, the per-share price of the common stock issued or sold was determined on the date of issuance, based on the then-current market price of the common stock.

Please see the Issuance Schedule attached to this Quarterly Report for issuances of the Company's common stock during the Three (3) months ended March 31, 2013.

A total of Two Hundred Forty One Million One Hundred Forty-Nine Thousand One Hundred Thirty-Two (241,149,132) shares of common stock were issued during the second quarter of 2013. On January 8, 2013, a total of Eight Million One Hundred One Thousand Six Hundred Forty-Three (8,101,643) shares of common stock were redeemed by holders of the Company's Series C Preferred Stock. The redemption of common stock was made in lieu of cash, pursuant to the terms of the Series C Preferred Shares.

The Company issued Eighty-Seven Thousand Five Hundred (87,500) Series C Preferred Stock of the Lighthouse Petroleum, Inc. to Home Creek Energy Caprock Development Joint Venture ("Home Creek") for the acquisition of working interest and other rights in Two (2) oil and gas leases on February 15, 2012, and closed on February 28, 2012. The Company received One Hundred Percent (100%) of Home Creek's working interest and rights in the "Perry Lease," covering approximately One Hundred Sixty (160) acres in Haskell County, Texas. The Company additionally received One Hundred Percent (100%) of Home Creek's working interest and rights

in the “Perry ‘A’ Lease,” covering approximately One Hundred (100) acres in Haskell County, Texas. The value of the Series C Preferred Stock is approximately equal to the value of the Acquisition.

There was a material relationship between the Company and Home Creek, insofar as Mr. Anthony Maye is a member of Home Creek and served, at the time of the acquisition, as the President of Lighthouse Petroleum Inc. Texas, a wholly-owned subsidiary of the Company. Mr. Maye is no longer the President of Lighthouse Petroleum, Inc. Texas. At the time of this filing Lighthouse has sold its wholly owned subsidiary Lighthouse Petroleum, Inc. and disposed of all business relationship with Anthony Maye except for a truck loan Anthony Maye took out in the name of the company but Anthony Maye is personally responsible and used his personal SSN to secure the loan.

**Item V                    Financial Statements:**

The Company’s Financial Information, including all required financial statements, are attached herein.

**Item VI                    The Company’s Business, Products and Services:**

**A. Business Operations**

Lighthouse Petroleum, Inc., is currently engaged in the business of identifying, evaluating, and qualifying natural gas and oil wells and investing in interests in those wells with the goal of producing commercially marketable quantities of oil and natural gas.

The Company seeks to identify and acquire undervalued and distressed properties that have rework or reequipping potential. The Company is focusing on acquiring wells and mineral interests in the Permian Basin and the Fort Worth Basin. The Company will need to raise additional funds to begin working on any acquired wells and to continue to explore and acquire additional wells.

On or around April 4, 2013, the Company executed an employment agreement with Mr. Gerard Danos to serve as its President. Mr. Danos’ base salary is Seventy-Two Thousand Dollars (\$72,000.00) per year, with a signing bonus of Twenty Million (20,000,000) shares of common stock, subject to the condition that Mr. Danos serves as the Company’s President for One (1) full year. Pursuant to his executed employment agreement, Mr. Danos received warrants to purchase Fifty Million (50,000,000) shares of common stock at a price of \$.0001 per share.

Gerard Danos is a private investor and entrepreneur. He previously held positions with Treaty Energy Corporation (“Treaty Energy”), an oil and gas exploration company operating in the United States and Central America. At Treaty Energy, Danos served in an advisory capacity during its startup phase and later became its Chief Operating Officer, Secretary and board member. Prior to joining Treaty Energy, Mr. Danos was Owner and Principal at St. Catherine’s Hospice, LLC and served as Vice President and Director of Medico, LLC (“Medico”). Medico is a subsidiary of Magnolia Management Corporation, a privately held company that operates more than Sixty-Five (65) long-term care facilities throughout Louisiana and Mississippi. Mr. Danos received his Bachelor’s Degree from Louisiana State University, Baton Rouge, Louisiana.

The Company’s wholly owned subsidiary, Lighthouse Petroleum, Inc. Texas, a Texas corporation (“Lighthouse Texas”), entered into an interim employment agreement with Mr. Anthony Maye on or around January 3, 2012, whereby Mr. Maye was to serve as the President of Lighthouse Texas. Mr. Maye and Lighthouse Texas have subsequently agreed to terminate any official relationship between one another on mutually agreeable terms. The Company will continue to manage assets involving Mr. Maye on a non-operator basis, insofar as Mr. Maye is a member of Home Creek Energy and Home Creek Energy Caprock Development Joint Venture.

**B. Date and State of Incorporation**

Incorporated in the State of Delaware in 1990.

**C. SIC Codes**

1311 - Crude petroleum and natural gas.

**D. Fiscal Year End**

December 31.

**E. Principal Product, Services and Markets**

**Lucy Lee Lease**

The Company executed a participation agreement on February 16, 2012 (the "Participation Agreement") with Home Creek Energy ("Home Creek Energy"), a Texas limited liability company for the acquisition of Twenty Five Percent (25%) of Home Creek Energy's undivided Twenty Percent (20%) working interest in a certain oil, gas and mineral lease in St. Helena Parish, Louisiana containing the Lucy Lee No. 1 well ("Lucy Lee Lease").

The Company received Twenty Five Percent (25%) of Home Creek Energy's Twenty Percent (20%) working interest and rights in the Lucy Lee Lease in St. Helena Parish, Louisiana (the "Interest"). Under the terms of the Participation Agreement, after Home Creek Energy has recouped its initial investment in the Interest including returning to the Company the consideration the Company paid for its Twenty Five Percent (25%) interest in the Interest, Home Creek Energy will assign the Interest back to the operator of the Lucy Lee Lease, TF&B Oil Company, LLC, who will then assign a Five Percent (5%) working interest in the Lucy Lee Lease directly to the Company.

There was a material relationship between the Company and Home Creek Energy, insofar as Mr. Anthony Maye is a member of Home Creek and served, at the time of the acquisition, as the President of Lighthouse Petroleum Inc. Texas, a wholly-owned subsidiary of the Company. Mr. Maye is no longer the President of Lighthouse Petroleum, Inc. Texas.

On January 9, 2013, the Company increased its working interest in the Lucy Lee No. 1 well by Twenty-Nine Point Three Three Six Percent (29.336%). In conjunction with the Five Percent (5%) working interest the Company purchased in 2012, the Company now owns Thirty-Four Point Three Three Six Percent (34.336%) working interest in the Lucy Lee No. 1 well. For more information, please see the Supplemental Information published by the Company on OTC Markets on January 17, 2013.

**Perry Leases**

The Company entered into an Asset Purchase and Assumption of Liabilities Agreement (the "Acquisition") with Home Creek Energy Caprock Development Joint Venture ("Home Creek Venture") for the acquisition of working interest and other rights in Two (2) oil and gas leases on February 15, 2012, and closed on February 28, 2012.

The Company received One Hundred Percent (100%) of Home Creek's working interest and rights in the "Perry Lease", covering approximately One Hundred Sixty (160) acres in Haskell County, Texas. The Company additionally received One Hundred Percent (100%) of Home Creek's working interest and rights in the "Perry 'A' Lease," covering approximately One Hundred (100) acres in Haskell County, Texas. The Company finalized the purchase of the

land on March 24, 2012 and begun working over the wells in April. First revenue checks were received in July 2012.

There was a material relationship between the Company and Home Creek Venture, insofar as Mr. Anthony Maye is a member of Home Creek and served, at the time of the acquisition, as the President of Lighthouse Petroleum Inc. Texas, a wholly-owned subsidiary of the Company. Mr. Maye is no longer the President of Lighthouse Petroleum, Inc. Texas.

**Mina Travis No. 1 Well**

On January 11, 2013, the Company acquired a Thirty-Five Point One Six Eight Percent (35.168%) working interest in Mina Travis No. 1 Well (Serial No. 049413) located in the Parrish of St. Helena, Louisiana. The assignments of the working interests to the above-mentioned leases are attached to this disclosure. For more information, please see the Supplemental Information published by the Company on OTC Markets on January 17, 2013.

**Item VII Issuer’s Facilities:**

The Company is operating from 78342 Highway 1077 Folsom LA 70437

**Item VIII Officers, Directors and Control Persons:**

Officers, Directors and Control Persons as of March 31, 2013			
Person (or Entity)	Shares Beneficially Owned	Percentage of Total Shares Outstanding	Status
Barclay Lyons, LLC (1)(2)	25,010,000	Common	Control Person
Todd Violette	1,500,000	100% of Preferred A	Control
Todd Violette (3)(4)	5,900,000	Common	CEO, Director, acting CFO

- (1) Barclay Lyons, LLC, are deemed to be control persons, insofar beneficially own by Todd Violette
- (2) As of March 31, 2013, Barclay Lyons, LLC is the only beneficial owner of more than One Hundred Percent (100%) of the outstanding Preferred A stock. Todd Violette is the sole owner of Barclay Lyons, LLC. The Preferred A stock controls the company.
- (3) Todd Violette was the Chief Executive Officer, Acting Chief Financial Officer and Chairman of the Board during the quarter.
- (4) Todd Violette beneficially owns One Million Five Hundred Thousand (1,500,000) shares of Series A Preferred Stock. Each share of Series A Preferred Stock has Five Hundred (500) votes of common stock. Upon liquidation or winding up, each share of Series A stock converts into Two (2) shares of common stock. Todd Violette and Barclay Lyons LLC currently holds 20,000,000 Preferred A as of the date of the filing which is sold under an agreement to Gerard Danos and the Company

**Item IX Third Party Providers:**

**Legal Counsel:**

Whitley LLP Attorney at Law  
11767 Katy Freeway  
Houston, Texas 77079

**Accountant:**

AIS Advisory Services,  
LLC 99 Church Street, 10th  
Floor New York, New York  
10007

**Item X            Issuer**

**Certification: I, Gerard Danos,**

**hereby certify that:**

1. I have reviewed this Quarterly Report of Lighthouse Petroleum, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and balance sheets of the issuer as of, and for the periods presented in this disclosure statement.

Date: September 17, 2013

/s/: Gerard Danos

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**Lighthouse Petroleum, Inc.**  
**Statement of Operations**  
**For 3 months Ending June, 30, 2013**  
**(Unaudited)**

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	<u>As of March 31, 2013</u>	<u>As of June 30, 2013</u>
<b>Revenue - oil and gas sales and consulting services</b>	13,773	9,143
Expenses:		
Professional fees	750	-
Operating costs	900	23,277
Depreciation, depletion, and amortization	-	-
General and administrative	<u>39,345</u>	<u>50,047</u>
Total Expense	<u>40,995</u>	<u>73,324</u>
Loss from operations	<u>(27,222)</u>	<u>(64,181)</u>
Other income items:		
Loss on interest in Oil Lease		
Interest income (expense), net	-	-
Accounts payable write-off	-	-
Sale of IP	<u>-</u>	<u>-</u>
Income before income taxes	(27,222)	(64,181)
Provision for income tax (benefit)	-	-
<b>Net Loss</b>	(27,222)	(64,181)
Net loss per share:		
Basic and diluted	<u>(0.0002)</u>	<u>(0.0002)</u>
Weighted average shares outstanding:		
Basic and diluted	<u>141,546,348</u>	<u>382,695,480</u>

**Lighthouse Petroleum, Inc.**  
**Balance Sheet**  
**For 3 months Ending June, 30, 2013**  
**(Unaudited)**

	<b>As of March 31, 2013</b>	<b>As of June 30, 2013</b>
<b>ASSETS</b>		
Current Assets:		
Cash and cash equivalents	14,257	8,576
Accounts receivable, net of allowance for doubtful accounts of \$-	8,200	8,200
Restricted cash - note proceeds restricted as to use	-	-
Current derivative asset	-	-
Prepaid insurance and other	-	-
Total current assets	22,457	16,776
Oil and gas properties - Proved, using full cost method of accounting, net of accumulated depreciation	500,237	500,237
Account receivable-Subsidiary	744,600	744,600
Deferred federal income tax	-	-
Deferred financing cost, net of current portion	45,000	45,000
Office equipment, net of depreciation	-	-
Attorney/escrow deposit	462	462
Total longterm assets	1,290,299	1,290,299
<b>Total assets</b>	<b>1,312,756</b>	<b>1,307,075</b>
<b>LIABILITIES AND STOCKHOLDER'S EQUITY</b>		
Current liabilities		
Accounts payable	399,296	399,296
Wells payable	25,000	25,000
Notes payable-line of credit	8,000	8,000
Current deferred income ta	-	-
Other current liabilities	-	-
Total current liabilities	432,296	432,296
Notes payable	739,110	695,047
Asset retirement obligation	-	-
Total long term liabilities	739,110	695,047
Total liabilities	1,171,406	1,127,343
Stockholder's Equity		

Common stock, \$0.0001 par value, 5,000,000,000 shares authorized;		
Issued and Outstanding, 382,695,480 shs at end of Q2 2013	50,748	153,311
Additional paid-in capital	3,885,585	3,885,585
Retained Earnings	(3,767,761)	(3,794,983)
Net Income (Loss)	<u>(27,222)</u>	<u>(64,181)</u>
Total stockholder's equity	<u>141,351</u>	<u>179,732</u>
<b>Total liabilities and stockholder's equity</b>	<u><u>1,312,756</u></u>	<u><u>1,307,075</u></u>

**Lighthouse Petroleum, Inc.**  
**Statement of Cash Flows**  
**For 3 months Ending June, 30, 2013**  
**(Unaudited)**

	<u>For the 3 months March 31, 2013</u>	<u>For the 3 months June 30, 2013</u>
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Net income (loss) in period	(27,222)	(64,181)
Adjustments to reconcile net loss to cash used by operating activities:		
Depreciation, depletion, amortization and accretion	-	-
Amortization of debt discount and deferred financing costs	-	-
Unrealized gain on derivative instruments, net	-	-
Stock bonus - salary	-	-
Contribution of rent	-	-
Expenses paid with APIC	-	-
Changes in operating assets and liabilities		
Accounts receivable	-	-
Prepaid expenses and other current assets	-	-
Deposits	-	-
Accounts payable	-	-
Officer loan	-	-
Other current liabilities	-	-
Deferred tax assets and liabilities	-	-
<b>NET CASH USED IN OPERATING ACTIVITIES</b>	<u>(27,222)</u>	<u>(64,181)</u>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Deposit paid for purchase of oil and gas properties	-	-
Accounts receivable - subsidiary	-	-
Additional (loss) from oil and gas properties	-	-
<b>NET CASH USED IN INVESTING ACTIVITIES</b>	<u>-</u>	<u>-</u>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Amounts due to related party	-	-
Proceeds from issuance of notes payable, gross	30,450	58,500
Repayment of notes payable	-	-
Deferred financing costs incurred	-	-
Change in note proceeds from subsidiary company	-	-
Proceeds from additional paid in capital	-	-
Proceeds from issuance of common stock	-	-
Changes in retained earnings	-	-
<b>NET CASH PROVIDED BY (USED IN) FINANCING ACTIVITIES</b>	<u>30,450</u>	<u>58,500</u>
<b>NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS</b>	<u>3,228</u>	<u>(5,681)</u>
Cash and cash equivalents, beginning of period	11,029	14,257

Cash and cash equivalents, end of period  
NET INCREASE (DECREASE) IN CASH AND CASH  
EQUIVALENTS

14,257	8,576
<u>3,228</u>	<u>(5,681)</u>

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**Lighthouse Petroleum, Inc.**  
**Statement of Changes In Stockholders' Equity**  
**For 3 months Ending June, 30, 2013**  
**(Unaudited)**

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Beginning Common Stock	3,936,333	
Add: Additional Paid in Capital	102,563	
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Ending Common Stock		<u>4,038,896</u>
Beginning Retained Earnings	(3,794,983)	
Plus: Net Income	(64,181)	
Less: Dividends	<hr/> -	
Ending Retained Earnings		<u>(3,859,164)</u>
Total Stockholders' Equity		<u><u>179,732</u></u>

Date	Party or Entity	Nature of the Offering	Services Provided, if Applicable	Number of Shares Offered	Number of Shares Sold	Trading Status (at the time of issuance)	Restrictive Legend
1/17/2013	CMF INVESTMENTS, INC	DEBT CONVERSION	N/A	5,628,999	5,628,999	FREE	NO
1/30/2013	TANGIERS INVESTORS, LP	DEBT CONVERSION	N/A	12,004,802	12,004,802	FREE	NO
2/15/2013	ADRIAN MCKENZIE	DEBT CONVERSION	N/A	6,000,000	6,000,000	FREE	NO
2/15/2013	ADRIAN MCKENZIE	DEBT CONVERSION	N/A	3,000,000	3,000,000	FREE	NO
2/15/2013	ADRIAN MCKENZIE	DEBT CONVERSION	N/A	3,000,000	3,000,000	FREE	NO
2/15/2013	BENJAMIN C PETITI	DEBT CONVERSION	Legal	2,000,000	2,000,000	FREE	NO
2/25/2013	CMF INVESTMENTS, INC	DEBT CONVERSION	N/A	7,561,994	7,561,994	FREE	NO
3/5/2013	PAUL NORAT	DEBT CONVERSION	N/A	1,000,000	1,000,000	FREE	NO
3/18/2013	CAPITOLINE VENTURE II LLC	DEBT CONVERSION	N/A	8,050,344	8,050,344	FREE	NO
3/26/2013	VENIER FUNDING LLC	DEBT CONVERSION	N/A	17,000,000	17,000,000	FREE	NO
4/2/2013	CMF INVESTMENTS, INC	DEBT CONVERSION	N/A	6,700,000	6,700,000	FREE	NO
4/15/2013	PAUL NORAT	DEBT CONVERSION	N/A	5,000,000	5,000,000	FREE	NO
4/23/2013	CAPITOLINE VENTURE II LLC	DEBT CONVERSION	N/A	9,884,186	9,884,186	FREE	NO
4/25/2013	CMF INVESTMENTS, INC	DEBT CONVERSION	N/A	8,585,512	8,585,512	FREE	NO
4/29/2013	KNOTFLOAT	DEBT CONVERSION	N/A	15,000,000	15,000,000	FREE	NO
4/30/2013	US BANK	DEBT CONVERSION	N/A	10,000,000	10,000,000	FREE	NO
5/9/2013	KNOTFLOAT	DEBT CONVERSION	N/A	12,600,000	12,600,000	FREE	NO
5/9/2013	KNOTFLOAT	DEBT CONVERSION	N/A	14,013,409	14,013,409	FREE	NO
5/14/2013	US BANK	DEBT CONVERSION	N/A	10,925,000	10,925,000	FREE	NO
5/15/2013	FELIX CAMPOS	DEBT CONVERSION	N/A	851,344	851,344	FREE	NO
5/15/2013	FELIX CAMPOS	DEBT CONVERSION	N/A	9,148,656	9,148,656	FREE	NO
5/20/2013	CMF INVESTMENTS, INC	DEBT CONVERSION	N/A	9,000,000	9,000,000	FREE	NO
5/22/2013	KNOTFLOAT	DEBT CONVERSION	N/A	13,285,714	13,285,714	FREE	NO
6/3/2013	KNOTFLOAT	DEBT CONVERSION	N/A	13,916,666	19,916,666	FREE	NO
6/4/2013	CAPITOLINE VENTURE II LLC	DEBT CONVERSION	N/A	11,089,520	11,089,520	FREE	NO
6/5/2013	US BANK	DEBT CONVERSION	N/A	11,500,000	11,500,000	FREE	NO
6/10/2013	KNOTFLOAT	DEBT CONVERSION	N/A	14,600,000	14,600,000	FREE	NO
6/12/2013	CMF INVESTMENTS, INC	DEBT CONVERSION	N/A	13,000,000	13,000,000	FREE	NO
6/17/2013	KNOTFLOAT	DEBT CONVERSION	N/A	15,330,000	15,330,000	FREE	NO
6/20/2013	US BANK	DEBT CONVERSION	N/A	4,199,125	4,199,125	FREE	NO
6/24/2013	CAPITOLINE VENTURE II LLC	DEBT CONVERSION	N/A	15,000,000	15,000,000	FREE	NO
6/24/2013	CAPITOLINE VENTURE II LLC	DEBT CONVERSION	N/A	1,520,000	1,520,000	FREE	NO
6/26/2013	KNOTFLOAT	DEBT CONVERSION	N/A	16,000,000	16,000,000	FREE	NO



