



SkinzWraps USA, Inc.  
(a Delaware Corporation)  
4000 Elm Street Dallas,  
TX 75226

Tel: 214---741---4529

Fax: 972---532---8092

[www.skinzwraps.com](http://www.skinzwraps.com)

Issuer's Equity Securities  
Common Stock  
Par Value \$0.001 USD

The total shares outstanding as of 4-12-2013

300,000,000 shares authorized.

235,133,508 shares outstanding

86,385,137 shares free trading

148,748,371 shares restricted

CUSIP #830704102

Transfer Agent  
Signature Stock Transfer, Inc.  
2632 Coachlight Court  
Plano, TX 75093  
Tel: 972-612-4120  
Fax: 972-612-4122



Attached are the following: Q1 2013 Income Statement and Q1 2013 Balance Sheet.

#### Forward-Looking Statements Disclosure

Forward-looking statements involve risks and uncertainties. The statement above contains "forward-looking statements" within the meaning of the federal securities laws, commonly identified by such terms as "believes," "looking ahead," "anticipates," "estimates" and other terms with similar meaning. Although the Company believes that the assumptions upon which its forward-looking statements are based are reasonable, it can give no assurance that these assumptions will prove to be correct. Actual events could differ materially and substantially from those projected herein and depend on a number of factors



**Income Statement**

**January 1, 2013-  
March 31, 2013**

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Revenue

507,988

Cost of Goods

354,990

Gross Profit

152,998

Total Expenses

161,625

EBITDA

(8,627)

Taxes/Interest/ Depreciation & Amortization

4,715

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Net Income

(13,342)



<b>Balance Sheet</b>	<b>As of March 31, 2013</b>
	<hr/>
Cash	26,227
Other Current Assets	<hr/>
Short Term Assets	26,227
Fixed Assets/Goodwill	187,702
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Total Assets	<u>213,929</u>
Credit Cards	79,965
Due to/(from) Shareholder	78,046
Other Liabilities	7,538
Line of Credit	<u>77,017</u>
Total Liabilities	242,566
Equity	<u>(28,637)</u>
Total Equity	<u>(28,637)</u>
Total Liabilities & Equity	<u>213,929</u>