ANNUAL REPORT

Pursuant to Rule 15c2-(11)(a)(5)
Under the Securities Exchange Act of 1934

Year Ended December 31, 2012

702 West Street, Suite 101
Wilmington, DE 19801

CUSIP: 05156Q103

TRADING SYMBOL: AUMY

We previously were a shell company, therefore the exemption offered pursuant to Rule 144 is not available. Anyone who purchased securities directly or indirectly from us or any of our affiliates in a transaction or chain of transactions not involving a public offering cannot sell such securities in an open market transaction.

ANNUAL REPORT
FOR THE YEAR ENDED DECEMBER 31, 2012
PURSUANT TO RULE 15c2-(11)(a)(5)

All information contained in this Information and Disclosure Statement has been compiled to fulfill the disclosure requirements of Rule 15c2-11 (a)(5) promulgated under the Securities Exchange Act of 1934, as amended. The enumerated captions contained herein correspond to the sequential format as set forth in the rule.

Part A General Company Information

Item I The exact name of the issuer and its predecessor (if any).

The corporation was organized under the laws of the State of California in March 1994 under the name Cellular Telecom Corporation, as successor to the wholesale distribution business of Cellular Telecom Partnership, a general partnership organized in 1991. The Company reincorporated under the laws of the State of Delaware in August 29, 1996 and changed its name to Intellicell Corp. in November 1996. In October 1999 the company changed its name to Focus Affiliates, Inc. and then to Auric Mining Company in November 12, 2009.

Item 2 The address of its principle executive offices.

Suite 101-702 West Street
Wilmington, DE 19801
Phone 866-859-5398
Fax 888-320-9401
info@auricmining.com
Website: Auricminingcorp.com

Item 3 The jurisdiction(s) and date of the Issuer's incorporation or organization

The corporation was organized under the laws of the State of California in March 1994 and reincorporated under the laws of the State of Delaware in August 29, 1996.

Part B Share Structure and Issuance History

Item 4 The exact title and class of securities outstanding.

Security Symbol:	AUMY
CUSIP Number:	05156Q103
Common Stock:	3,695,674,035
Preferred Stock:	none issued

Item 5 The par or stated value of the security.

A. Par or Stated Value of for each class of outstanding securities.

   Par value of Common Stock is $0.001.

   Par Value of Preferred Stock is $0.01

B. Voting Rights, Dividend, Pre-emption Rights, and other matters regarding Common and Preferred Stock.

Every shareholder of record shall be entitled at every meeting of the shareholders of the Company to one vote for every share of Common Stock standing in its name on the record of the shareholders. There are no pre-emption rights on the Common Stock of the Company.

Item 6 The number of shares or total amount of the securities outstanding for each class of securities outstanding.

(i) As of end of most recent fiscal quarter;

i. Period ending December 31, 2012;
ii. There were 5,000,000,000 common shares authorized;
iii. There were 3,695,674,035 common shares issued and outstanding;
iv. There were 3,622,109,837 freely tradable common shares (public float);
v. Total number of beneficial shareholders is 217;
vi. The Company had approximately 217 shareholders of record.

(ii) As of end of most recent fiscal year;

i. Year ending December 31, 2012;
ii. There were 5,000,000,000 common shares authorized;
iii. There were 3,695,674,035 common shares issued and outstanding;
iv. There were 3,622,109,837 freely tradable shares (public float);
v. Total number of beneficial shareholders is 217;
vi. The Company had approximately 217 shareholders of record.

(iii) As of end of previous fiscal year;

i. Year ended December 31, 2011;
ii. There were 1,000,000,000 common shares authorized;
iii. There were 133,129,991 common shares issued and outstanding;
iv. There were 58,113,843 freely tradable shares (public float);
v. Total number of beneficial shareholders was 207;
vi. The Company had approximately 208 shareholders of record.

Item 7 The name and address of the transfer agent.

Presidents Stock Transfer Inc.
#217-515 West Pender Street, Vancouver, BC V6B 6H5
Phone (604) 876-5526
Website: www.presidentsstocktransfer.com

Presidents Stock Transfer Ltd. is registered under the Securities and Exchange Act, an Securities and Exchange Commission ("SEC") approved Transfer Agent, and a member of the Stock Transfer Association.

Part C Business Information

Item 8 The nature of the issuer's business.

Auric Mining Company is doing business as an investment company in mining and natural resources projects. The company focuses its resources in investing with on-going projects to establish immediate cash-flow for the company and provide profitability for its shareholders.

Auric has researched through different databases of natural resources companies that are public and have substantial findings already proven. Auric will invest in these companies in exchange for shares and revenue sharing.

Auric is constantly seeking acquisition opportunities with significant exploration upside in the form of entire companies or packages of assets that provide an undeniable chance of hosting base and precious metal mineralization.

The company is currently focused on developing its properties in the Wawa area of the Sault Ste. Marie Mining District in Ontario. In addition to its prolific history for gold mining, Wawa has shown promising signs of concentrated kimberlitic indicators, a favourable geological formation for diamond exploration. The company has a number of claims strategically located in this historic mining district. We have taken significant effort to ensure that the properties we explore deserve investment of time, effort and financial commitment necessary to establish successful mineral production in the future.

On March 15, 2012 the Company entered into an agreement to purchase certain intellectual property from Fortis, Ltd., a Seychelles corporation engaged in the business of developing and subsequent resale of various intellectual properties. The purchase price of $165,000.00 was settled by the assumption of a convertible note payable dated March 10, 2011 in favour of Wayfarer Management, Ltd.

On December 13, 2012 Auric Mining Company announced that it has signed a Memorandum of Understanding with Vietnam-based Anh Thang Mining Corp. to jointly mine and excavate some of the largest, active iron ore and steel mining properties in Northern Vietnam. Established in the early 80's, Anh Thang Mining Corp., the cradle of the metallurgical industry of Vietnam, is one of the first to mine unique metallurgical zone in Vietnam with an integrated production line from exploiting iron ore to making cast iron, steel billet and rolling steel. For almost 20 years of its operation and development, Anh Thang Mining Corp. has been growing in production strengths; with the rolling steel capacity currently of over 10,000 tons per year and turnover revenues of $50Mil. USD in 2011, Anh Thang has large product distribution network including 3 branches in Hanoi, Quang Ninh and Thanh Hoa provinces.

Auric will utilize its resources, equipment and contract labor personnel to provide infrastructure support to Anh Thang project initiatives in Quang Ninh and Thanh Hoa provinces. The planned Joint Venture is for three years with an option to renew for another two years. In return, Anh Thang will allow Auric Mining a ten percent ownership in its mines once production volume has reached an agreed upon milestone.

In Addition, Auric's management has considered a share buy-back program of up to one billion shares to reduce the current float and outstanding. This strategic move will allow the Company to lower its liabilities in anticipation of the return to positive EPS in 2013 and beyond.

A. <u>Business Development.</u>

1. Auric Mining Company is a Delaware corporation;

2. The corporation was organized under the laws of the State of California in March 1994 under the name Cellular Telecom Corporation, as successor to the wholesale distribution business of Cellular Telecom Partnership, a general partnership organized in 1991. The Company reincorporated under the laws of the State of Delaware in August 29, 1996.

3. Issuer’s fiscal year end is December 31;

4. Neither the Company nor any predecessor has been in bankruptcy, receivership or any similar proceeding;

5. The Company signed an option agreement to acquire 6 mining claims, known as Doglake in the State of Ontario, Canada. The Company has invested US$25,000 under the option agreement.

6. On March 15, 2012 the Company entered into an agreement to purchase certain intellectual property from Fortis, Ltd., a Seychelles corporation engaged in the business of developing and

subsequent resale of various intellectual properties. The purchase price of $165,000.00 was settled by the assumption of a convertible note payable dated March 10, 2011 in favour of Wayfarer Management, Ltd.

7. On December 13, 2012 Auric Mining Company announced that it has signed a Memorandum of Understanding with Vietnam-based Anh Thang Mining Corp. to jointly mine and excavate some of the largest, active iron ore and steel mining properties in Northern Vietnam.

8. The Company has not had any default of the terms of any note, loan, lease, or other indebtedness or other financing arrangement requiring the issuer to make payments;

9. Effective November 12, 2009, the Company effectuated a 1 for 1,000 reverse stock splits, thereby reducing the issued and outstanding shares of Common Stock from 29,758,526 prior to the reverse split to 29,991 following the reverse split.

10. The Company's securities have not been de-listed and are not in the process of being de-listed by the Securities and Exchange Commission, any exchange, or the OTC Bulletin Board;

11. There are no current, past, pending or threatened legal proceedings or administrative actions either by or against the issuer that could have a material effect on the issuer's business, financial condition, or operations.

B. <u>Business of Issuer.</u>

1. The Primary SIC code for the Company is 1041 and there is no secondary SIC code for the Company.

2. The Company is in the developmental stage.

3. The Company was formerly a "shell company".

4. The Company does not have any subsidiaries.

5. The Company does not foresee any substantial changes that could adversely affect the business of the Company at this time.

6. The Company has not spent any moneys on research and development to date.

7. The Company is currently in compliance with all material environmental regulations applicable to its exploration activities. Existing and possible future environmental legislation, regulations and actions could cause additional expense, capital expenditures, restrictions and delays, the extent of which cannot be currently predicted. Before production can commence on any properties, the Company must obtain regulatory and environmental approvals. We will incur costs (as part of our normal operating expenses) to be in compliance with these regulations.

8. As of December 31, 2012, the Company did not have any employee other than the directors and officers. The Company anticipates that it will be conducting most of its business through agreements with consultants and third parties.

Item 9 The nature of products or services offered.

A. Principal products or services, and their markets.

The Company is constantly search for new ideas that can lead to exploration and development programs, Its first project is the property known as the Dog Lake Project. This particular property is located in Northern Ontario, specifically near Wawa, Ontario in the Canadian Shield. Auric has a joint venture agreement for interest in a group of mineral rights located in Dog Lake Project. In addition on December

13, 2012 the Company signed a Memorandum of Understanding with Vietnam-based Anh Thang Mining Corp. to jointly mine and excavate some of the largest, active iron ore and steel mining properties in Northern Vietnam.

Dog Lake Project - Wawa, Ontario

Previous exploration in the Wawa has discovered numerous deposits of small diamonds within metamorphosed Archean basement rocks. Dianor has discovered rocks with encouraging grades and stone size distribution directly south of the Mori-Metalex ground. Island Gold Mine has Proven and Probable Reserves of 1,013,854 tonnes at a grade of 8.55 g/t gold for a total of 278,711 ounces of gold (NI 43-101 compliant report by GENIVAR) Project has additional Measured and Indicated Resources 454,705 tonnes at a grade of 10.26 g/t for a total of 149,972 ounces (NI 43-101 compliant report by GENIVAR).

Just north of Wawa, several companies have found significant quantities of the gems in an unusual host rock: the ancient volcanics that characterize the region. It seems that while both public and private sector geologists were looking for and finding kimberlite pipes - the conventional diamond host - in Ontario, a potentially important source of the gems lay right beneath their grub hoes within the relatively well explored Superior Craton.

The unique discoveries have piqued the interest of two of the world's biggest diamond producers. Kennecott Canada Exploration, the Canadian exploration arm of Rio Tinto, recently inked a rich option agreement with Band Ore Resources (BAN-T) that allows the major to earn a 70% stake in the junior's GQ diamond property, 15 km north of Wawa, in exchange for expenditures of $15 million over seven years.

Meanwhile, De Beers is processing a 455kg sample from the neighbouring Festival property owned by Pele Mountain Resources (YPN-V). Now that the unusual rocks that host these occurrences have been fairly well-characterized and ongoing overburden stripping is exposing new bedrock, finding diamonds in the Wawa area is becoming an almost everyday occurrence.

The exploration and extraction of mineral resources have been ongoing activities in the Wawa area since the native operation of primitive copper mines as well as the search for these mines by early European explorers in the late 1600's. Short-lived copper and ore mining ventures occurred in the 1770's. Unsuccessful mining exploits continued in spurts until 1897 when gold was discovered on the south shore of Wawa Lake and this establishing Wawa's future as a mining town. Described as a miniature Klondike, the Wawa gold rush lasted until 1906.

In the 1920's there emerged a revitalized interest in the gold deposits near Wawa. More efficient mining technology and renewed enthusiasm in the gold resources of northern Ontario led to the discovery of new gold veins at Michipicoten. Gold mines that were operational during the first years of the Wawa gold boom were redeveloped. In 1926 the Grace Mine was re-opened and by the year 1932, the Jubilee, the Minto, the Darwin, and the Parkhill had begun operations. These four mines were the most successful and long standing in a list of at least fifteen other gold mines.

The gold mining industry remained dormant in the Wawa area until 1981 with the then large scale development of the Hemlo gold discovery. Considerable gold exploration in the region led to the reopening of some of the original shafts of the two gold booms of the early 1900's. A number of new gold extraction companies initiated mining operations in the area and established their offices in Wawa.

Dependant on the continually changing price of gold and the international economy, the gold industry in Wawa was once again short lived. The gold industry experienced peak production and profits in the late 1980's when Ontario became the largest gold producer in Canada. Due to the advent of a poor gold market in 1989-90 and the development of an economic recession in late 1990, the industry took a turn for the worse. Most of the mining operations in the Wawa area were either terminated or temporarily suspended until the emergence of a more profitable climate and increased international gold prices.

Patricia Mining is one of the latest companies to bring back focus on gold mining in the Wawa area with its Island Lake Gold Project.

The Island Gold Project consists of 108 patented and leased mineral claims and 197 staked claims with an underground mine and operating 650 tonne-per-day carbon-in-pulp mill. Patricia has a National Instrument (NI) 43-101 compliant Mineral Reserve Estimate for the property which indicates Proven and Probable Reserves of 1,013,854 tonnes grading 8.55 g/t Au for a total of 278,711 ounces of Au at a cut off grade of 5.0 g/t Au. Additionally there is an estimated Measured and Indicated Resource of 454,705 tonnes at a grade of 10.26 g/t Au for a total of 149,972 ounces of Au at a cut off grade of 5.0 g/t Au. This additional resource is exclusive of the Proven and Probable Reserves. In addition, the Island Gold Project includes the past producing Kremzar Mine which has historical (pre NI 43-101) Proven and Probable Reserves of 181,944 tonnes at 6.27 g/t Au and Possible Reserves of 85,952 tonnes at 8.67 g/t Au.

With respect to the diamond market, diamond consumption has been increasing and based on current production, shortage of supply is anticipated. What this means is that there is huge potential for profit in the diamond industry. Forecasts suggest that new demand from Asia and the Middle East will drive consumption to exceed production as early as late 2007, especially in light of the fact that no new major mines are scheduled to begin production anywhere worldwide.

Canada could potentially host more economically viable diamond deposits. Auric recognizes the potential associated with discovering Canada's next diamond mine and is well positioned to seize that opportunity. Retail sales of diamonds are in the region of US$40 billion, with the average price paid about $800 per piece. It is estimated that over 40% of world diamond exploration is now being conducted in Canada. In 2003 industry giant DeBeers spent almost half of its global exploration budget ($24 million) in Canada.

On March 15, 2012 the Company entered into an agreement to purchase certain intellectual property from Fortis, Ltd., a Seychelles corporation engaged in the business of developing and subsequent resale of various intellectual properties. The purchase price of $165,000.00 was settled by the assumption of a convertible note payable dated March 10, 2011 in favour of Wayfarer Management, Ltd.

Joint Venture with Vietnam-based Anh Thang Mining Corp

On December 13, 2012 Auric Mining Company announced that it has signed a Memorandum of Understanding with Vietnam-based Anh Thang Mining Corp. to jointly mine and excavate some of the largest, active iron ore and steel mining properties in Northern Vietnam. Established in the early 80's, Anh Thang Mining Corp., the cradle of the metallurgical industry of Vietnam, is one of the first to mine unique metallurgical zone in Vietnam with an integrated production line from exploiting iron ore to making cast iron, steel billet and rolling steel. For almost 20 years of its operation and development, Anh Thang Mining Corp. has been growing in production strengths; with the rolling steel capacity currently of over 10,000 tons per year and turnover revenues of $50Mil. USD in 2011, Anh Thang has large product distribution network including 3 branches in Hanoi, Quang Ninh and Thanh Hoa provinces.

Auric will utilize its resources, equipment and contract labor personnel to provide infrastructure support to Anh Thang project initiatives in Quang Ninh and Thanh Hoa provinces. The planned Joint Venture is for three years with an option to renew for another two years. In return, Anh Thang will allow Auric Mining a ten percent ownership in its mines once production volume has reached an agreed upon milestone.

B. Distribution methods of the products or services.

The Company does not determine distribution methods; it is subject to the operators of the individual claims.

C. Status of any publicly announced new product or services.

None.

D. Competitive business conditions, the issuer's competitive position in the industry, and methods of competition.

The resource industry is intensely competitive in all of its phases, and the Company competes with many companies possessing greater financial resources and technical facilities. Because the Company may not have the financial and managerial resources to compete with other companies, it may not be successful in its efforts to acquire projects of value, which, ultimately, become productive. However, while the Company competes with other exploration companies, there is no competition for the exploration or removal of minerals from its claims.

E. Sources and availability of raw materials and the names of principal suppliers.

Not applicable to the Company.

F. Dependence on one or a few major customers.

The Company depends on numerous customers in the industry. The company is not dependant on one major customer for the endurance of the company and looks forward to the future business that is to be provided.

G. Patents, trademarks, licenses, franchises, concessions, royalty agreements or labour contracts, including their duration; and

Not applicable to the Company.

H. The need for any government approval of principal products or services. Discuss the status of any requested government approvals.

The Company conducts the daily business under the guidelines of the State of Delaware. The Company at this time does not need and has not requested government approval on its products or services.

The current and anticipated future operations, however, of the Company, including development activities by the joint venture partners of the Company on the properties it has acquired mineral claims, require permits from various federal, territorial and local governmental authorities and such operations are and will be governed by laws and regulations governing prospecting, development, mining, production, exports, taxes, labour standards, occupational health, waste disposal, toxic substances, land use, environmental protection, mine safety and other matters. Companies engaged in the development and operation of mines and related facilities generally experience increased costs, and delays in production and other schedules as a result of the need to comply with applicable laws, regulations and permits. The Company's potential exploration activities and its potential partner's possible mining and processing operations in Canada are subject to various Canadian Federal and Territorial laws governing land use, the protection of the environment, prospecting, development, production, exports, taxes, labour standards, occupational health, waste disposal, toxic substances, mine safety and other matters. Likewise, in the future the Company may be affected by North Vietnamese laws with regards to its joint venture.

Such operations and exploration activities are also subject to substantial regulation under these laws by governmental agencies and may require that the Company obtain permits from various governmental agencies. The Company believes it is in substantial compliance with all material laws and regulations which currently apply to its activities. There can be no assurance, however, that all permits which the Company may require for construction of mining facilities and conduct of mining operations will be obtainable on reasonable terms or that such laws and regulations, or that new legislation or modifications to existing legislation, would not have an adverse effect on any exploration or mining project which the Company might undertake.

Failure to comply with applicable laws, regulations and permit requirements may result in enforcement actions thereunder, including orders issued by regulatory or judicial authorities causing operations to cease or be curtailed, and may include corrective measures requiring capital expenditures, installation of additional equipment or remedial actions. Parties engaged in mining operations may be required to compensate those suffering loss or damage by reason of the mining activities and may have civil or criminal fines or penalties imposed for violation of applicable laws or regulations. The amount of funds required to comply with all environmental regulations and to pay for compensation in the event of a breach of such laws may exceed the Company's ability to pay such amount.

Amendments to current laws, regulations and permits governing operations and activities of mining companies, or more stringent implementation thereof, could have a material adverse impact on the Company and cause increases in capital expenditures or production costs or reduction in levels of production at producing properties or require abandonment or delays in development of new mining properties.

Item 10 The nature and extent of the issuer's facilities.

A. The Company does not have any property or interests that tantamount to property ownership. The Company does not have any plants or other property.

B. The Company's principal operations are located in Suite 101-702 West Street, Wilmington, DE 19801

C. It is not anticipated that expanded facilities will be needed for the first few years of the plan.

D. The issuer does not lease any assets, properties or facilities other than the rights associated with the mineral claim above.

E. The Issuer does not own any property or properties, for which the book value amounts to 10 percent or more of the total assets of the issuer and its consolidated subsidiaries for the last fiscal year.

Part D Management Structure and Financial Information

Item 11 The name of the chief executive officer, member of the board of directors, as well as control persons.

A. <u>Officers and Directors</u>

Name	Position
Michael Burke Suite 101-702 West Street Wilmington, DE 19801	**President, Secretary and Director**

Mr. Burke receives no salary, but owns 5,150,000 restricted shares of common stock, which is equivalent to .001% of the total issued stock.

B. Legal/Disciplinary History

None of the foregoing person has, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities or banking activities;

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the SEC, the CFTC, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

C. Disclosure of Certain Relationships.

N/A

D. Disclosure of Related Party Transactions.

On December 31, 2012, $151,471 was due to several corporations related to the Company. These amounts bear no interest and with no stated repayment terms; the Company recorded no imputed interest on these borrowings.

E. Disclosure of Conflicts of Interest.

There are no conflicts of interest or circumstances in which any executive officer or director has competing professional or personal interests.

Item 12 Financial Information of the issuer's most recent fiscal period.

Financial statements containing the balance sheet, statement of operations, statement of changes in stockholders' equity, and notes to the financials for the full 2012 fiscal year are attached to this report and are herein incorporated by reference.

Item 13 Similar financial Information for such part of the preceding fiscal years as the issuer or its predecessor has been in existence.

Financial statements for the full fiscal years 2009 and 2008 are attached to this Annual Report and are herein incorporated by reference.

Item 14 Beneficial Owners.

The following table sets forth, as of December 31, 2012, the number of shares of Common Stock owned of record and beneficially by executive officers, directors and persons who holds 5% or more of the outstanding Common Stock of the company. Also included are the shares held by all executive officers and directors as a group.

As of December 31, 2012, there were 3,695,674,035 shares of common stock outstanding.

Name and Address	Position	Amount of Beneficial Ownership	Percentage of class
ALPCO 440 East 400 South Salt Lake City, UT 84000	Broker	780,000,000	20.02
VNC Associates 2549 East Bluff Drive Suite 216 Newport Beach, CA 92660 Control Person: President: Brian De Palma 2549 E Bluff Drive Regent Suite 216 Newport Beach CA 92660 Registered Agent Unknown	Shareholder	200,000,000	5.13
Sofiane Group Inc 35A Regent Street Belize City Belize Control Person Dr. Gerold Hoop 35A Regent Street Belize City, Belize Registered Agent Unknown	Shareholder	52,530,000	1.35
Ecom Capital Corp. Suite 1712 34 Connaught Road Honk Kong Control Person Alexander D. Hoop Suite 1712 34 Connaught Rd Hong Kong Registered Agent Unknown	Shareholder	51,500,000	1.32
Fully Technology Ltd 172 Chinachem Tower 34-37 Connaught Road	Shareholder	51,500,000	1.32

Hong Kong

Control Person
President: John Martin
172 Chinachem Tower
34-37 Connaught Road
Honk Kong

Registered Agent
Unknown

Presidents Corporate Group	Shareholder	51,500,000	1.32
ChinaChem Building			
Suite 1710			
China			

Control Person
Mr. Jack Martin
34-37 Connaught Rd., # 1701
Central, Hong Kong

Registered Agent
Sierra Corporate Services
100 W. Liberty St., 10th Floor
Reno, NV 89501

Michael Burke	President, Secretary and Director	5,150,000	.001%
Suite 101-702 West Street			
Wilmington, DE 19801			

Item 15 The name, address, telephone number, and email address of each of the following outside providers that advise the issuer on matters relating to operations, business development and disclosure:

1. Investment Banker

   Bank of Montreal
   595 Burrard Street
   Vancouver, BC V7X 1L7
   Phone : 604-665-2643

2. Promoters

   None.

3. Counsel

   The McGeary Law Firm, P.C.
   405 Airport Fwy., Suite 5
   Bedford, Texas 76021

   This firm and its principals hold no shares in the Company.

4. Accountant or Auditor

None.

5. Public Relations Consultant

   None.

6. Investor Relations Consultant

   None.

7. Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure documentation.

   None.

Item 16 Management's Discussion and Analysis or Plan of Operation

A. <u>Plan of Operation</u>

The Company will operate in the mining industry as an exploration and resource investment company. On April 1st, 2010, the Company completed its acquisition of the Dog Lake mineral claims which are in the Province of Ontario, Canada. Pursuant to the agreement, the Company has acquired a 52% working interest in the mining claims. From the date of the agreement until September 15th, 2010, the Company has an option to complete its due diligence on the property. During the due diligence period the Company will confirm title, ownership and any other matters the Company deems material to its decision to exercise the Option and purchase the property.

The Company is raising capital and planning a Phase I exploration program on the optioned Dog Lake mineral claims for the field season of 2010. The plan is to have a field crew investigate and collect rock and soil samples from its land holdings in Ontario, Canada. All samples collected will be analyzed for results. Upon receiving the results, follow-up targets for exploration and potential drilling will be prioritized. Field crews will then be remobilized in for the 2012 field season to continue with regional exploration mapping and sampling programs concurrent with targeted drilling. Field crews will concentrate on existing geological mapping and sampling of selected historic mineral occurrences and the existence of diamonds. The goal is to identify new drill targets in the Dog Lake project.

The increase in the prices of gold since the economic collapse in late 2008 coupled with the ever-growing diamond industry in Canada has been remarkable and Auric is ideally positioned to benefit from strengthened demand in these two markets within the mining industry. The price of gold has increased from approximately USD $850.00/oz in September 2008 to the current price of over USD $1,588.00/oz. Gold serves as a safe haven investment during times of financial crisis.

Auric will also find leverage from the ever growing diamond industry in Canada as there is potential for the existence of diamonds on the Dog Lake mining claims. Kimberlite Indicator Minerals (KIM) have been discovered in the Batchewana area of Ontario. Much of the shield area of Ontario is highly fractured, with large fractures and faults providing access ways for deep-level igneous rocks as exemplified by the presence of carbonatite and accompanying alkalic intrusions.

The Company has now paid a preliminary deposit, in advance of a purchase and sale agreement, to purchase a gold property in the Abitibi Greenstone belt. The terms of the agreement will be disclosed upon closing.

The Abitibi Greenstone Belt is where nearly a billion grams of gold have been produced to date and is near some of the largest gold reserves in Canada. It is the Company's belief that the claim is strategically situated to benefit from results of nearby operators. The target property is approximately halfway between the Main Break and the Larder Break/Bidgood Trend and north of the Larder Lake Fault, the main focus of gold mineralization is known as the Mile of Gold. Once the purchase is complete, applying geological, geochemical and geophysical work to it may be used to determine this patented claim's true value to our operations. The Company has both legal and financial obligations to complete before possession and any work can be started in the spring of 2012.

On March 15, 2012 the Company entered into an agreement to purchase certain intellectual property from Fortis, Ltd., a Seychelles corporation engaged in the business of developing and subsequent resale of various intellectual properties. The purchase price of $165,000.00 was settled by the assumption of a convertible note payable dated March 10, 2011 in favour of Wayfarer Management, Ltd.

On December 13, 2012 Auric Mining Company announced that it has signed a Memorandum of Understanding with Vietnam-based Anh Thang Mining Corp. to jointly mine and excavate some of the largest, active iron ore and steel mining properties in Northern Vietnam. The planned Joint Venture is for three years with an option to renew for another two years. In return, Anh Thang will allow Auric Mining a ten percent ownership in its mines once production volume has reached an agreed upon milestone.

There are no expected significant changes in the number of employees.

C. <u>Off-Balance Sheet Arrangements</u>

None.

Part E Issuance History

Item 17 List of Securities offerings and shares issued for services in the past two years.

On July 16, 2009, the Company entered into an agreement to issued 9,000,000 restricted shares in accordance with Regulation 144 of the United States Securities Act at $0.001 per share with two corporations, several individuals and the president of the Company.

On July 16, 2009, the Company entered into an agreement to issue 10,000,000 free trading common shares at $0.001 per share on debt settlement with Presidents Corporate Group in accordance with the opinion letter provided by the lawyer.

Effective November 12, 2009, the Company effectuated a 1 for 1,000 reverse stock splits, thereby reducing the issued and outstanding shares of Common Stock from 29,758,526 prior to the reverse split to 29,991 following the reverse split. The financial statements have been retroactively adjusted to reflect this reverse split.

On November 17, 2009, the Company entered in an agreement to issue 15,000,000 free trading common shares at $0.001 per share for debt settlement with an individual and several corporations in accordance with the opinion letter provided by the lawyer.

On February 5, 2010, the company issued 45,000,000 restricted common shares at $0.01 per share to two individuals and two corporations for management services contracts with the company.

On December 17, 2010, the Company entered into an agreement to issue 10,000,000 free trading common shares at $0.001 per share for debt settlement with several corporations in accordance with the opinion letter provided by the lawyer.

On September 28 and October 5, 2011, the Company entered into an agreement to issue 28,100,000 free trading common shares at $0.001 per share for debt settlement with several corporations in accordance with the opinion letter provided by the lawyer.

On October 5, 2011 the Company entered into an agreement to issue 30,000,000 restricted common shares at $0.01 per share to a company for mineral rights and an additional 5,000,000 restricted common shares at $0.01 per share for management services rendered.

For the year ended December 31, 2012, the Company issued 35,000,000 restricted common shares at $0.01 per share to one individual and three corporations for mineral properties and management service contracts and 28,100,000 free trading common shares at $0.001 per share for debt settlement with several corporations.

On December 31, 2012 the Company increased its authorized shares of common stock to 2,500,000,000 at $0.001 par value.

For the six months ended June 30, 2012, the Company issued 1,040,544,044 shares. Of these shares, 378,000,000 shares were issued for $248,000 cash of which $157,190 cash was received and $90,810 was expensed as commissions. In addition, 377,000,000 shares were issued for debt of $50,400 with an additional loss on the conversion of $53,000. Nest shares equalling 245,000,000 were issued to satisfy a consulting obligation of $675,000 which resulted in a loss on conversion expense of $786,000. Finally, 25,000,000 shares were issued for services which resulted in an expense of $95,000, and 15,544,044 shares were issued as a stock dividend.

For the three months ended September 30, 2012 the Company issued 1,562,000,000 shares of stock. Of this amount 772,000,000 was issued for cash of $44,500, with a corresponding amount of financing expense of $148,100 for the difference between the market price and offering price of the stock .The balance of stock, 790,000,000, was issued for debt reduction of $43,000 with a finance charge incurred of $122,000.

For the three months ended December 31, 2012 the Company issued at total of 960,000,000 shares of stock, as per three UWC's dated November 13 and two on November 21, 2012 to settle certain convertible debt of $17,500 and two lots of $7,000 each, a total of $31,500.

Part F Exhibits

Item 18 Material Contracts

None.

Item 19 Articles of Incorporation and Bylaws

Articles of Incorporation and Bylaws of the Company filed with Pink OTC Markets, Inc. and incorporated herein by reference.

Item 20 Purchases of Equity Securities by the Issuer and Affiliated Purchasers.

None.

Item 21 Issuer's Certifications.

I, Michael Burke, certify that:

1. I have reviewed this Initial Disclosure Statement of Auric Mining Company;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which the statements were made, not misleading with respect to the period covered by this disclosure statement and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: April 8, 2013

/S/ Michael Burke

Michael Burke
President and Director

EXHIBIT 1

AURIC MINING COMPANY

(FORMERLY: FOCUS AFFILIATES, INC.)

(A Development Stage Company)

FINANCIAL STATEMENTS
as at December 31, 2012

(Unaudited - Prepared by Management)

(Stated in US Dollars)

AURIC MINING COMPANY

NOTICE TO READER

The accompanying financial statements of Auric Mining Company (the "Company") have been prepared by and are the responsibility of the Company's management. No review has been performed by an independent auditor on these financial statements.

April 8, 2013

AURIC MINING COMPANY
(a development stage company)
BALANCE SHEET
(U.S Dollars)
(Unaudited)

	December 31, 2012	December 31, 2011
ASSETS		
Other Assets		
Mining Claim Investments	$ 61,000	$ 61,000
Intellectual Property	$ 165,000	-
Marketable Securities	2,940	-
Total OtherAssets	$ 228,940	$ 61,000
Current Assets		
Cash	$ 298	$ 126
Taxes Refundable	-	414
Deposit on Leased Property	5,100	5,100
Prepaid Expenses	467,497	-
Total Current Assets	$ 472,895	$ 5,640
	$ 701,835	**$ 66,640**
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Accounts Payable	$ 595	$ 3,875
Related Party Payables	151,471	119,298
Convertible Note Payable	25,100	-
Total Current Liabilities	$ 177,166	$ 123,173
Total Liabilities		
Stockholders' Deficit		
Common Stock, $0.01 par value		
Authorized 2,500,000,000 shares		
3,695,674,040 shares Issued and outstanding at December 31	$ 3,695,674	$ 133,130
Preferred Stock, $0.01 par value		
Authorized 25,000,000 shares, 0 shares outstanding		
Additional Paid-in Capital	27,319,927	28,585,971
Accumulated Deficit	(30,490,932)	(28,775,634)
Total Stockholders' Equity/(Deficit)	$ 524,669	$ (56,533)
TOTAL LIABILITIES & DEFICIT	**$ 701,835**	**$ 66,640**

The Accompanying notes are an integral part of the annual financial statements

AURIC MINING COMPANY

(a development stage company)

STATEMENT OF OPERATIONS

(U.S Dollars)

(Unaudited)

	For the years ended on December 31, 2012	2011	From Inception March, 1994 to December 31, 2012
Revenue			$ 379,652,000
Cost of Sales			(362,417,000)
Gross Profit			$ 17,235,000
Selling, General and Administrative Expenses	569,420	69,830	33,053,054
Non-Recurring Legal and Audit Fees	33,448		1,333,448
Restructuring Charges			
Total Operating Expenses	$ 602,868	$ 69,830	$ 34,386,502
Operating Loss	(602,868)	(69,830)	(19,108,502)
Other Income/(Expenses)			
Interest (expense)			(3,424,000)
Realization on sale of Marketable Securities	264		264
Other income/(loss)			275,000
Total Other Income/(Expenses)	$ 264	$ -	$ (3,148,736)
Net Loss for the Period	(602,604)	(69,830)	(22,257,238)
Income tax benefit			(26,000)
Loss on Conversion of debt	(1,109,100)		(1,109,100)
Unrealized Loss of securities	(3,594)		(3,594)
Extraordinary Item-			(105,000)
Reorganization in 2000 financial statements			(5,608,000)
Balance from Partnership Distribution to Stockholders			(1,382,000)
Net Loss for the Period after adjustments	(1,715,298)	(69,830)	(30,490,932)
Basic and diluted loss per share	($0.00)	($0.00)	
Weighted average number of shares outstanding	3,695,674,040	113,760,301	

The Accompanying notes are an integral part of the annual financial statements

AURIC MINING COMPANY			
(a development stage company)			
STATEMENT OF CASH FLOWS			
(U.S Dollars)			From Inception
(Unaudited)	For the years ended on		March, 1994 to
	December 31,		December 31,
	2012	2011	2012
Cash Flows (Used In) Provided By :			
Operating Activities			
Net income (loss) - historical	(1,715,298)	(69,830)	(30,490,932)
Adjustments to reconcile net income to net cash			
provided by (used in) operating activities:			
Depreciation and amortization	-		3,093,000
Loss on impairment and loss on assets	-		765,000
Non cash restructuring charges	-		7,417,000
Loss on conversion of debt	1,109,100		1,214,100
Share issuance	863,394		950,394
Noncash compensation expense			1,307,000
Interest and Doubtful Accounts	90,810		6,751,810
Provision for inventory reserves			1,488,000
Acquisition of marketable securities	(2,940)		(929,940)
Proceeds from sale of marketable securities			858,000
Loss on marketable securities			85,000
Changes in operating assets and liabilities:			
Acquisition of Intellectual Property	-		-
(Increase) in accounts receivable	414	(383)	(95,000)
(Increase) in inventories			4,848,000
Due to related parties	32,173	50,426	974,472
(Increase) in deposits for purchases of inventory			(1,443,000)
(Increase) in other receivable			(500,000)
(Increase) decrease in other current assets	(467,497)		(327,497)
(Increase) decrease in other assets		(41,100)	(50,100)
Increase in accounts payable and	(3,280)	(2,949)	(2,518)
accrued expenses			2,534,113
Net cash provided by (used in) operating activi	(93,124)	(63,836)	(1,553,098)

Net cash provided by (used in) operating activi	(93,124)		(63,836)		(1,553,098)
Cash flows from investing activities:					
Group, Net of cash acquired					
Purchases of property and equipment			-		(5,122,000)
Purchases of intellectual property	(165,000)				(165,000)
Realized gain on sale of securities	(264)		-		(1,800,264)
Proceeds from the sale of property & equipment			-		40,000
Advances to officer			-		(372,000)
Repayments of advances to officer			-		192,000
Loans to employees and third parties			-		(211,000)
third parties			-		211,000
Repayments of notes receivable			-		1,916,000
Net cash provided by (used in) investing activit	(165,264)		-		(5,311,264)
Cash flows from financing activities:					
Net proceeds from sale of common stock	201,960				8,403,060
Proceeds from Convertible Note	56,600		63,100		56,600
Proceeds from long-term debt					5,610,000
Payments on long-term debt			-		(925,000)
Proceeds from sale of warrants			-		1,512,000
Bank overdraft			-		(451,000)
Proceeds from loans payable			-		935,000
Payments on loans payable			-		(2,419,000)
Distributions to stockholders			-		(319,000)
Advances (repayments) under credit facility			-		(9,021,000)
Proceeds from the exercise of warrants			-		999,000
Proceeds from the exercise of options			-		2,698,000
Deferred financing costs			-		(214,000)
Net cash provided by (used in) financing activit	258,560		63,100		6,864,660
Net increase (decrease) in cash	172		(736)		298
Cash - beginning of period	126		862		-
Cash (bank overdraft) - end of period	298		126		298
The Accompanying notes are an integral part of the annual financial statements					

AURIC MINING COMPANY

(a development stage company)

Statement of changes to Stockholders's Equity/(Deficiency)

(U.S Dollars)

(Unaudited)

	Shares	Amount $	Additional Paid-in Capital	Accum Deficit	Unrealized Gain (Loss) on Marketable Securities	Total Stockholder's Equity
Balance Dec 31, 2009	15,029,991	15,030	28,180,970	(28,210,565)		(14,565)
Shares issued for						-
service, Feb 5, 2010	5,000,000	5,000	45,000			50,000
Shares issued for						-
service, Feb 5, 2010	15,000,000	15,000	135,000			150,000
Shares issued for						-
service, Feb 5, 2010	20,000,000	20,000	180,000			200,000
Shares issued for						-
service, Feb 5, 2010	5,000,000	5,000	45,000			50,000
Shares issued for						-
debts, Dec.17, 2010	10,000,000	10,000	-			10,000
Net loss for the period	-	-	-	(495,239)		(495,239)
Bal Dec 31, 2010	70,029,991	70,030	28,585,970	(28,705,804)		(49,804)
Shares issued for						
debts, Sept. 28, 2011	9,600,000	9,600	1			9,601
Shares issued for debts,	-	-	-			-
October 7, 2011	18,500,000	18,500	-			18,500
Shares issued for mineral property	30,000,000	30,000	-			30,000
Shares issued for services	5,000,000	5,000	-			5,000
Net loss for the year ended December 31, 2011	-	-	-	(69,830)		(69,830)
Bal Dec 31, 2011	133,129,991	133,130	28,585,971	(28,775,634)		(56,533)

AURIC MINING COMPANY

(a development stage company)

Statement of changes to Stockholders's Equity/(Deficiency)

(U.S Dollars)

(Unaudited)

	Shares	Amount $	Additional Paid-in Capital	Accum Deficit	Unrealized Gain (Loss) on Marketable Securities	Total Stockholder's Equity
Bal Dec 31, 2011	133,129,991	133,130	28,585,971	(28,775,634)		(56,533)
Shares issued for debts	377,000,000	377,000	(273,600)			103,400
Shares issued for consult obligation	245,000,000	245,000	1,216,000			1,461,000
Shares issued for cash	378,000,000	378,000	(130,000)			248,000
Shares issued for services	25,000,000	25,000	70,000			95,000
Dividend shares issued	15,544,044	15,544	(15,544)			-
Shares issued for cash						-
July 2, 2012	90,000,000	90,000	(63,000)			27,000
Shares issued for debts,						-
July 12, 2012	70,000,000	70,000	(49,000)			21,000
Shares issued for cash						-
July 20, 2012	146,000,000	146,000	(102,200)			43,800
Shares issued for cash						-
July 30, 2012	146,000,000	146,000	(102,200)			43,800
Shares issued for debts,						-
August 2, 2012	160,000,000	160,000	(128,000)			32,000
Shares issued for cash						-
August 6, 2012	190,000,000	190,000	(152,000)			38,000
Shares issued for debts,						-
August 16, 2012	160,000,000	160,000	(128,000)			32,000
Shares issued for cash						-
August 16, 2012	200,000,000	200,000	(160,000)			40,000
Shares issued for debts,						-
August 16, 2012	200,000,000	200,000	(160,000)			40,000
9/18/2012 shares issued for debt						-
September 18, 2012	200,000,000	200,000	(160,000)			40,000
Shares issued for part convertible note						-
November 2012	960,000,000	960,000	(928,500.00)			31,500
Unrealized loss on securities					-	-
Net loss for the year ended December 31, 2012				(1,715,298)		(1,715,298)
Bal Dec 31, 2012	3,695,674,035	3,695,674	27,319,927	(30,490,932)	-	524,669

The Accompanying notes are an integral part of the annual financial statements

AURIC MINING COMPANY
(FORMERLY: FOCUS AFFILIATES, INC.)
(A development stage company)
Notes to Financial Statements
December 31, 2012
(Stated in US Dollars)
(Unaudited)

Note 1. General Organization and Business

Auric Mining Company (the "Company") is a Delaware corporation. It was incorporated in March 1994 as Cellular Telecom Corporation and subsequently changed its name to Intellicel Corp. in June 1996, then to Focus Affiliates, Inc. in October 1999 and subsequently to Auric Mining Company on November 12, 2009.

The Company was reinstated on December 8, 2006 in the State of Delaware by an incorporator. The Company has been dormant since 2001 and was reorganized under new management on March 16, 2007 which will put the Company into the Development Stage.

Effective November 12, 2009, the Company's name was changed from Focus Affiliates, Inc. to Auric Mining Company and the Company's quotation symbol on the Over-the-Counter Bulletin Board and Pink Sheets was change from FONE to AUMY.

On April 1, 2010, the Company signed an option to acquire mining rights to the mining claims with Microelectronics Technology Corp, a Nevada registered company a fifty-two (52%) percent working interest in the 6 mining claims, numbering 3003549, 3003552, 3003553, 3003554, 3003556 and 4206849 in Bruyere Twp, in the State of Ontario.

On March 15, 2012 the Company entered into an agreement to purchase certain intellectual property from Fortis, Ltd., a Seychelles corporation engaged in the business of developing and subsequent resale of various intellectual properties. The purchase price of $165,000.00 was settled by the assumption of a convertible note payable dated March 10, 2011 in favour of Wayfarer Management, Ltd.

On December 13, 2012 Auric Mining Company announced that it has signed a Memorandum of Understanding with Vietnam-based Anh Thang Mining Corp. to jointly mine and excavate some of the largest, active iron ore and steel mining properties in Northern Vietnam. Auric will utilize its resources, equipment and contract labor personnel to provide infrastructure support to Anh Thang project initiatives in Quang Ninh and Thanh Hoa provinces. The planned Joint Venture is for three years with an option to renew for another two years. In return, Anh Thang will allow Auric Mining a ten percent ownership in its mines once production volume has reached an agreed upon milestone.

These financial statements have been prepared in accordance with generally accepted accounting principles applicable to a going concern, which assumes that the Company will be able to meet its obligations and continue its operations for its next fiscal year. Realization values may be substantially different from carrying values as shown and these financial statements do not give effect to adjustments that would be necessary to the carrying values and classification of assets and liabilities should the Company be unable to continue as a going concern. As of December 31, 2012, the Company had not yet achieved profitable operations, has accumulated losses of $28,775,634 since inception and expects to incur further losses in the development of its business, of which cast substantial doubt about the Company's ability to continue as a going concern.

The Company's ability to continue as a going concern is dependent upon future profitable operations and/or the necessary financing to meet its obligations and repay its liabilities arising from normal business operations when they come due. Management has obtained additional funds by related party's advances; however, there is no assurance that this additional funding is adequate and further funding may be necessary.

Note 2. Significant Accounting Policies

These financial statements have been prepared in accordance with generally accepted accounting principles in the United States of America and are stated in US dollars. Because a precise determination of many assets and liabilities is dependent upon future event, the preparation of financial statements for a period necessarily involves the use of estimates which have been made using careful judgment. Actual results may differ from these estimates. The financial statements have, in management's opinion, been properly prepared within the framework of the significant accounting policies summarized below:

Accounting Standards Codification (ASC)

Note: other ASC updates may have been sequentially issued but not discussed below. These updates are technical corrections or amendments that do not constitute new accounting standards and are omitted from this discussion.

Update No. 2013-5, *Foreign Currency Matters (Topic 830): Parent's Accounting for the Cumulative Translation Adjustment upon De-recognition of Certain Subsidiaries or Groups of Assets within a Foreign Entity or of an in Investment in a Foreign Entity (a consensus of the FASB Emerging Issues Task Force),* was issued in March 2013. Currently, the Company has no foreign subsidiary. Foreign Subsidiaries also does not have a cumulative translation adjustment included as other comprehensive income. Although the implementation of this new pronouncement would not currently have a material impact on the Company. The amendments in this Update are effective prospectively for fiscal years (and interim reporting periods within those years) beginning after December 15, 2013, or our first quarter ending March 31, 2014.

Update No. 2013-4, *Liabilities (Topic 405): Obligations Resulting from Joint and Several Liability Arrangements for Which the Total Amount of the Obligation is Fixed at the Reporting Date (a consensus of the FASB Emerging Issues Task Force),* was issued in February 2013. Examples of obligations within the scope of this Update include debt arrangements, other contractual obligations, and settled litigation and judicial rulings. U.S. GAAP does not include specific guidance on accounting for such obligations with joint and several liability, which has resulted in diversity in practice. Since the Company has no obligations that fall within the scope of this pronouncement or are obligations addressed within existing guidance in U.S. GAAP, this new pronouncement is not applicable to the Company.

Update No. 2013-03, *Financial Instruments (Topic 825): Clarifying the Scope and Applicability of a Particular Disclosure for Non-public Entities,* was issued in February 2013. Since this new pronouncement is applicable to non-public entities, it is not applicable to the Company.

Update No. 2013-02, *Comprehensive Income (Topic 220): Reporting of Amounts Reclassified Out of Other Comprehensive Income,* was issued in February 2013. The amendments in this Update require an entity to report the effect of significant reclassifications out of accumulated other comprehensive income on the respective line items in net income if the amount being reclassified is required under U.S. GAAP to be reclassified in its entirety to net income. For other amounts that are not required under U.S. GAAP to be reclassified in their entirety to net income in the same reporting period, an entity is required to cross-reference other disclosures required under U.S. GAAP that provide additional detail about those amounts. This would be the case when a portion of the amount reclassified out of accumulated other comprehensive income is reclassified to a balance sheet account (for example, inventory) instead of directly to income or expense in the same reporting period. The Company recently has reported material amounts recorded in other comprehensive income; therefore **we will disclose** this new pronouncement. We are unable to determine the impact of implementing the new pronouncement, however. For public entities, the amendments are effective prospectively for reporting periods beginning after December 15, 2012, or our first quarter ending March 31, 2013.

Update No. 2013-01, *Balance Sheet (Topic 210): Clarifying the Scope of Disclosures about Offsetting Assets and Liabilities,* was issued in January 2013. The amendments clarify that the scope of Update No. 2011-11 applies to derivatives accounted for in accordance with Topic 815, Derivatives and Hedging, including bifurcated embedded derivatives, repurchase agreements and reverse repurchase agreements, and securities borrowing and securities lending transactions that are either offset in accordance with Section 210-20-45 or Section 815-10-45 or subject to an enforceable master netting arrangement or similar agreement. Since the Company does not currently have the assets and liabilities that are within the scope of this new pronouncement, it is not applicable to the Company.

Update No. 2012-07, *Entertainment – Films (Topic 926): Accounting for Fair Value Information That Arises After the Measurement Date and its Inclusion in the Impairment Analysis of Unamortized Firm Costs (a consensus of the FASB Emerging Issues Task Force),* was issued in October 2012. This new pronouncement is not applicable to the Company.

Update No. 2012-6, *Business Combinations (Topic 805): Subsequent Accounting for an Indemnification Asset Recognized at the Acquisition Date as a Result of a Government-Assisted Acquisition of a Financial Institution (a consensus of the FASB Emerging Issues Task Force),*was issued in October 2012. This new pronouncement is not applicable to the Company.

Update No. 2012-05, *Statement of Cash Flows (Topic 230): Not-For-Profit Entities: Classification of the Sales Proceeds of Donated Financial Assets in the Statement of Cash Flows (a consensus of the FASB Emerging Issues Task Force),* was issued in October 2012. This new pronouncement is not applicable to the Company.

Update No. 2012-04, *Technical Corrections and Improvements,* was issued in October 2012. We reviewed the new pronouncement, noting no changes that were applicable or material to the Company's financial statements; therefore, this pronouncement is not required to be disclosed.

Update No. 2012-02 – *Intangibles – Goodwill and Other (Topic 350): Testing Indefinite-Lived Intangible Assets for Impairment*, was issued in July 2012. The objective of the amendments in this Update is to reduce the cost and complexity of performing an impairment test for indefinite-lived intangible assets by simplifying how an entity tests those assets for impairment and to improve consistency in impairment testing guidance among long-lived asset categories. The amendments permit an entity first to assess qualitative factors to determine whether it is more likely than not that an indefinite-lived intangible asset is impaired as a basis for determining whether it is necessary to perform the quantitative impairment test in accordance with Subtopic 350-30, Intangibles—Goodwill and Other—General Intangibles Other than Goodwill. The more-likely-than-not threshold is defined as having a likelihood of more than 50 percent. This pronouncement is currently not applicable to the Company since it does not have goodwill or other indefinite-lived intangible assets.

Update No. 2012-01 – *Health Care Entities (Topic 954): Continuing Care Retirement Communities – Refundable Advance Fees,* was issued in July 2012. The amendments in this

Update clarify that an entity should classify an advance fee as deferred revenue when a continuing care retirement community has a resident contract that provides for payment of the refundable advance fee upon re-occupancy by a subsequent resident, which is limited to the proceeds of re-occupancy. Refundable advance fees that are contingent upon re-occupancy by a subsequent resident but are not limited to the proceeds of re-occupancy should be accounted for and reported as a liability. This new pronouncement is not applicable to the Company.

Development Stage Company

The Company is a development stage as defined under ASC 915-10-20. The Company is devoting substantially all of its present efforts to establish a new business and none of its planned principal operations have commenced. All losses accumulated since inception has been considered as part of the Company's development stage activities.

Financial Instruments

The Company follows paragraph 825-10-50-10 of the FASB Accounting Standards Codification for disclosures about fair value of its financial instruments and paragraph 820-10-35-37 of the FASB Accounting Standards Codification ("Paragraph 820-10-35-37") to measure the fair value of its financial instruments. Paragraph 820-10-35-37 establishes a framework for measuring fair value in accounting principles generally accepted in the United States of America (U.S. GAAP), and expands disclosures about fair value measurements. To increase consistency and comparability in fair value measurements and related disclosures, Paragraph 820-10-35-37 establishes a fair value hierarchy which prioritizes the inputs to valuation techniques used to measure fair value into three (3) broad levels. The fair value hierarchy gives the highest priority to quoted prices (unadjusted) in active markets for identical assets or liabilities and the lowest priority to unobservable inputs. The three (3) levels of fair value hierarchy defined by Paragraph 820-10-35-37 are described below:

Level 1   Quoted market prices available in active markets for identical assets or liabilities as of

Level 2   Pricing inputs other than quoted prices in active markets included in Level 1, which are either directly or indirectly observable as of the reporting date.

Level 3   Pricing inputs that are generally observable inputs and not corroborated by market

The carrying amount of the Company's financial assets and liabilities, such as cash, prepaid expenses and accrued expenses approximate their fair value because of the short maturity of those instruments. The Company's notes payable approximate the fair value of such instruments based upon management's best estimate of interest rates that would be available to the Company for similar financial arrangements at December 31, 2012.

Management is of the opinion that the Company is not exposed to significant interest, currency or credit risks arising from these financial instruments.

Commitments and contingencies

The Company follows subtopic 450-20 of the FASB Accounting Standards Codification to report accounting for contingencies. Liabilities for loss contingencies arising from claims, assessments, litigation, fines and penalties and other sources are recorded when it is probable that a liability has been incurred and the amount of the assessment can be reasonably estimated.

Stock Issued in Exchange for Services

The valuation of common stock issued in exchange for services is valued at an estimated fair market value as determined by officers and directors of the Company based upon other sales and issuances of the Company's common stock within the same general time period.

Stock-based Compensation

Under ASC 718, "Compensation-Stock Compensation", the Company recognizes the cost of employee services received in exchange for equity instruments, based on the grant-date fair value of those instruments, with limited exceptions. ASC 718 also affects the pattern in which compensation cost is recognized, the accounting for employee share purchase plans, and the accounting for income tax effects of share-based payment transactions.

Foreign Currency Translation

The Company translates foreign currency transactions and balances to its reporting currency, United States Dollars, in accordance with ASC 830, "Foreign Currency

Matters". Monetary assets and liabilities are translated into the functional currency at the exchange rate in effect at the end of the relevant reporting period. Non-monetary assets and liabilities are translated at the exchange rate prevailing when the assets were acquired or the liabilities assumed. Revenue and expenses are translated at the rate approximating the rate of exchange on the transaction date. All exchange gains and losses are included in the determination of net income (loss) for the year.

Basic and Diluted Loss Per Share

The Company computes net loss per share in accordance with ASC 260, "Earnings per Share", which requires presentation of both basic and diluted earnings per share ("EPS") on the face of the income statement. Basic loss per share is computed by dividing the net loss available to common shareholders by the weighted average number of common shares outstanding during the year. Diluted EPS gives effect to all dilutive potential common shares outstanding during the year including stock options, using the treasury stock method, and convertible preferred stock, using the if-converted method. In computing diluted EPS, the average stock price for the year is used in determining the number of shares assumed to be purchased from the exercise of stock options or warrants. Diluted EPS excludes all dilutive potential common shares if their effect is anti-dilutive.

Income Taxes

The Company follows Section 740-10-30 of the FASB Accounting Standards Codification, which requires recognition of deferred tax assets and liabilities for the expected future tax consequences of events that have been included in the financial statements or tax returns. Under this method, deferred tax assets and liabilities are based on the differences between the financial statement and tax bases of assets and liabilities using enacted tax rates in effect for the fiscal year in which the differences are expected to reverse. Deferred tax assets are reduced by a valuation allowance to the extent management concludes it is more likely than not that the assets will not be realized. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the fiscal years in which those temporary differences are expected to be recovered or settled. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in the Statements of Income and Comprehensive Income in the period that includes the enactment date.

The Company adopted section 740-10-25 of the FASB Accounting Standards Codification ("Section 740-10-25") with regards to uncertainty income taxes. Section 740-10-25 addresses the determination of whether tax benefits claimed or expected to be claimed on a tax return should be recorded in the financial statements. Under Section 740-10-25, the Company may recognize the tax benefit from an uncertain tax position only if it is more likely than not that the tax position will be sustained on examination by the taxing authorities, based on the technical merits of the position. The tax benefits recognized in the financial statements from such a position should be measured based on the largest benefit that has a greater than fifty percent (50%) likelihood of being realized upon ultimate settlement. Section 740-10-25 also provides guidance on de-recognition, classification, interest and penalties on income taxes, accounting in interim periods and requires increased disclosures. The Company had no material adjustments to its liabilities for unrecognized income tax benefits according to the provisions of Section 740-10-25.

Net income (loss) per common share

Net income (loss) per common share is computed pursuant to section 260-10-45 of the FASB Accounting Standards Codification. Basic net income (loss) per common share is computed by dividing net income (loss) by the weighted average number of shares of common stock outstanding during the period. Diluted net income (loss) per common share is computed by dividing net income (loss) by the weighted average number of shares of common stock and potentially outstanding shares of common stock during the period. The weighted average number of common shares outstanding and potentially outstanding common shares assumes that the Company incorporated as of the beginning of the first period presented.

There were no potentially dilutive shares outstanding as of December 31, 2012.

Cash flows reporting

The Company adopted paragraph 230-10-45-24 of the FASB Accounting Standards Codification for cash flows reporting, classifies cash receipts and payments according to whether they stem from operating, investing, or financing activities and provides definitions of each category, and uses the indirect or reconciliation method ("Indirect method") as defined by paragraph 230-10-45-25 of the FASB Accounting Standards Codification to report net cash flow from operating activities by adjusting net income to reconcile it to net cash flow from operating activities by removing the effects of (a) all deferrals of past operating cash receipts and payments and all accruals of expected future operating cash receipts and payments and (b) all items that are included in net income that do not affect operating cash receipts and payments. The Company reports the reporting currency equivalent of foreign currency cash flows, using the current exchange rate at the time of the cash flows and the effect of exchange rate changes on cash held in foreign currencies is reported as a separate item in the reconciliation of beginning and ending balances of cash and cash equivalents and separately provides information about investing and financing activities not resulting in cash receipts or payments in the period pursuant to paragraph 830-230-45-1 of the FASB Accounting Standards Codification.

Subsequent events

The Company follows the guidance in Section 855-10-50 of the FASB Accounting Standards Codification for the disclosure of subsequent events. The Company will evaluate subsequent events through the date when the financial statements were issued. Pursuant to ASU 2010-09 of the FASB Accounting Standards Codification, the Company as an SEC filer considers its financial statements issued when they are widely distributed to users, such as through filing them on EDGAR.

Note 3 – Marketable Securities

The Company uses marked-to-market valuation on all of its current marketable securities. The following table below summarizes the marketable securities balances at December 31, 2012 and December 31, 2011.

	December 31, 2012	December 31, 2011
Carrying value	2,940	$ -
Market value	2,940	-
Net unrealized gains (losses)	$(0)	$ -

Note 4 – Realized Gain or Loss

The Company purchased marketable securities for $653.39 on April 1, 2012. They then sold the same marketable securities for $917.15 on April 26, 2012 which resulted in a realized gain of $263.76, shown on the statement of operations for the year ended December 31, 2012.

Note 5. Common Stock

For the year ended December 31, 2012, the Company issued 35,000,000 restricted common shares at $0.01 per share to one individual and three corporations for mineral properties and management service contracts and 28,100,000 free trading common shares at $0.001 per share for debt settlement with several corporations.

For the year ended December 31, 2012, the Company issued 35,000,000 restricted common shares at $0.01 per share to one individual and three corporations for mineral properties and management service contracts and 28,100,000 free trading common shares at $0.001 per share for debt settlement with several corporations.

On December 31, 2012 the Company increased its authorized shares of common stock to 2,500,000,000 at $0.001 par value.

For the six months ended June 30, 2012, the Company issued 1,040,544,044 shares. Of these shares, 378,000,000 shares were issued for $248,000 cash of which $157,190 cash was received and $90,810 was expensed as commissions. In addition, 377,000,000 shares were issued for debt of $50,400 with an additional loss on the conversion of $53,000. Nest shares equalling 245,000,000 were issued to satisfy a consulting obligation of $675,000 which resulted in a loss on conversion expense of $786,000. Finally, 25,000,000 shares were issued for services which resulted in an expense of $95,000, and 15,544,044 shares were issued as a stock dividend.

For the three months ended September 30, 2012 the Company issued 1,562,000,000 shares of stock. Of this amount 772,000,000 was issued for cash of $44,500, with a corresponding amount of financing expense of $148,100 for the difference between the market price and offering price of the stock .The balance of stock, 790,000,000, was issued for debt reduction of $43,000 with a finance charge incurred of $122,000.

For the three months ended December 31, 2012 the Company issued at total of 960,000,000 shares of stock, as per three UWC's dated November 13 and two on November 21, 2012 to settle certain convertible debt of $17,500 and two lots of $7,000 each, a total of $31,500.

Preferred Stock

The Company is authorized to issue 25,000,000 preferred shares at $0.01 par value.

Note 6 – Consulting Agreements

In March of 2012 the Company entered into a 2 year consulting agreement with PCG Presidents Corporate Group, Inc. The Company debited prepaid expenses for the full value of the agreement which was valued at $360,000. The Company is amortizing a monthly consulting expense of $15,000.

In March of 2012 the Company entered into a 2 year consulting agreement with Fully Technology Company. The Company debited prepaid expenses for the full value of the agreement which was valued at $100,000. The Company is amortizing a monthly consulting expense of $4,167.

In March of 2012 the Company entered into a 2 year consulting agreement with E Com Capital. The Company debited prepaid expenses for the full value of the agreement which was valued at $100,000. The Company is amortizing a monthly consulting expense of $4,167.

In March of 2012 the Company entered into a 2 year consulting agreement with Sofiane Group. The Company debited prepaid expenses for the full value of the agreement which was valued at $100,000. The Company is amortizing a monthly consulting expense of $4,167.

For the nine months ended September 30, 2012 the Company has amortized $192,503of consulting expenses related to the four consulting contracts.

Note 7. Due to Related Parties

On December 31, 2012, $151,471 was due to several corporations related to the Company. These amounts bear no interest and with no stated repayment terms; the Company recorded no imputed interest on these borrowings.

Free office Space

The Company leased space from its chief operating officer. The Company has not recognized this cost as it was immaterial to the financial statements.

Note 8– Convertible Note Payable

On March 15, 2012 the Company purchased assets and liabilities of Fortis, Ltd. which included a convertible note payable dated March 10, 2011 in the amount of $165,000 to Wayfarer Management Ltd.

In the first quarter of 2012, the Company converted $15,000 of debt for 230,000,000 common shares. The conversion of stock for debt resulted in a loss on conversion expense of $174,000.

In the second quarter of 2012, the Company converted $50,400 of debt for 392,000,000 common shares. The conversion of stock for debt resulted in a loss conversion expense of $53,000.

In the third quarter of 2012 the company converted $43,000 of debt for 790,000,000 shares of common stock.

For the fourth quarter of 2012 the Company issued at total of 960,000,000 shares of stock, as per three UWC's dated November 13 and two on November 21, 2012 to settle certain convertible debt of $17,500 and two lots of $7,000 each, a total of $31,500.

Note 9. Income Taxes

The Company provides for income taxes under ASC 740, "Income Taxes". ASC 740 which requires the use of an asset and liability approach in accounting for income taxes. Deferred tax assets and liabilities are recorded based on the differences between the financial statement and tax bases of assets and liabilities and the tax rates in effect currently.

As of December 31, 2012, the Company had deficits accumulated during the development stage of $28,775,634 available in computing net deferred tax assets which may be used to offset future taxable income.

Note 10- Change of Directors and Officers

On March 7, 2012 Mike Clarkson was appointed a Director.

Note 6. Subsequent Events

The Company has evaluated subsequent events through March 20, 2013 and has determined that there were no subsequent events to recognize or disclose in these financial statements.

EXHIBIT 2

AURIC MINING COMPANY

(FORMERLY: FOCUS AFFILIATES, INC.)

(A Development Stage Company)

FINANCIAL STATEMENTS
as at December 31, 2009

(Unaudited - Prepared by Management)

(Stated in US Dollars)

AURIC MINING COMPANY

NOTICE TO READER

The accompanying financial statements of Auric Mining Company (the "Company") have been prepared by and are the responsibility of the Company's management. No review has been performed by an independent auditor on these financial statements.

April 23, 2010.

AURIC MINING COMPANY (FORMERLY : FOCUS AFFILIATES, INC.)

(a development stage company)

Balance Sheets

(U.S. Dollars)

(Unaudited)

	Dec 31, 2009	Dec 31, 2008
Assets		
Current Assets	$ 100	$ -
Total Assets	$ 100	$ -
Liabilities		
Current Liabilities		
Accounts payable	$ 3,113	$ -
Related parties accounts	11,552	26,748
Total Liabilities	14,665	26,748
Stockholders' Equity (Deficit)		
Common stock, $0.001 par value Authorized 1,000,000,000 shares 15,029,991 shares issued and outstanding at Dec 31, 2009 and 10,991 shares issued and outstanding at Dec 31, 2008	15,030	11
Additional paid-in capital	28,180,970	28,104,989
Accumulated deficit	(28,210,565)	(28,131,748)
Total Stockholders' Equity (Deficit)	(14,565)	(26,748)
Total Liabilities and Stockholders' (Deficit)	$ 100	$ -

The accompanying notes are an integral part of the financial statements

AURIC MINING COMPANY
(FORMERLY : FOCUS AFFILIATES, INC.)
(a development stage company)
Statements Of Operations
(U.S. Dollars)
(Unaudited)

	For the year Ended Dec. 31 2009	2008	Inception March 1994 to Dec. 31, 2009
Revenue	$ -	$ -	$ 379,652,000
Cost of sale	-	-	(362,417,000)
Gross profit	$ -	$ -	$ 17,235,000
Selling, general and administrative expenses	78,817	1,748	31,918,565
Non-recurring legal and auditing fees	-	-	1,300,000
Restructuring charges	-	-	1,957,000
Total operating expenses	78,817	1,748	35,175,565
Operating loss	(78,817)	(1,748)	(17,940,565)
Other income (expenses)			
Interest (expense)	-	-	(3,424,000)
Other income (loss)	-	-	275,000
Total other income (expenses)	-	-	(3,149,000)
Net loss for the period	(78,817)	(1,748)	(21,089,565)
Income tax benefit	-	-	(26,000)
Extraordinary item	-	-	(105,000)
Reorganization in 2000 as per financials statements of June 30, 2000	-	-	(5,608,000)
Balance from partnership distribution to stockholders etc	-	-	(1,382,000)
Net loss for the period after adjustments	$ (78,817)	$ (1,748)	$ (28,210,565)
Basic and diluted loss per share	$ (0.04)	$ (0.16)	
Weighted average number of shares outstanding	1,869,103	10,991	

The accompanying notes are an integral part of the financial statements

AURIC MINING COMPANY
(FORMERLY : FOCUS AFFILIATES, INC.)
(a development stage company)
Statement of Stockholders' Equity (Deficiency)
for the period March 1994 (Inception) to December 31, 2009
(U.S. Dollars)
(Unaudited)

	Shares	Amount	Additional Paid-In Capital	Retained Earnings (Accum. Deficit)	Partners Capital	Due From Officer	Total Stockholders' Equity
Bal at Jan 1, 1994					(135,000)		
Distribution to partners for the 2 months ended Feb 28, 1994					(31,000)		
Net income for the 2 months ended Feb 28, 1994					84,000		
Bal at Feb 28, 1994					(82,000)		
Transfer of partnership's net liabilities to the company and issuance common stock	2,070	-	-	(82,000)	82,000		-
Distributions to stockholders for the 10 months ended Dec 31, 1994				(413,000)			
Net income for the 10 months ended Dec 31, 1994				353,000			
Bal Dec 31, 1994	2,070	-	-	(142,000)	-		(142,000)
Distributions to stockholders				(166,000)			(166,000)
Capital contribution		100,000	-				100,000
Advances to officer						(180,000)	(180,000)
Net income for the year				402,000			402,000
Bal Dec 31, 1995		100,000	-	94,000	-	(180,000)	14,000

The accompanying notes are an integral part of the financial statements

Bal Dec 31, 1995	2,070	100,000	-	94,000	(180,000)	14,000
Net income for the period Jan 1, 1996 to Dec 21, 1996				543,000		543,000
Withdrawal of undistributed S corporation earnings				(637,000)	(454,000)	(1,091,000)
Reorganization with $0.01 par value of common stock		(99,980)	99,980			
Common stock issued as consideration for note payable	228	3	999,997			1,000,000
common stock acquired from officer as settlement of bal due from officer and retirement of shares	(36)	-	(180,000)		180,000	-
Common stock issued pursuant to initial public offering	2,040	20	8,046,980			8,047,000
Net income for the period Dec 22, 1996 to Dec 31, 1996				296,000		296,000
Bal Dec 31, 1996	4,302	43	8,966,957	296,000	(454,000)	8,809,000
Common stock issued pursuant to initial public offering over-allotment provisions	300	3	1,339,997			1,340,000
Common stock acquired from officer as settlement of bal due from officer and retirement of shares	(102)	(1)	(453,999)		454,000	-
Net loss for the year				(6,116,000)		(6,116,000)
Bal Dec 31, 1997	4,500	45	9,852,955	(5,820,000)	-	4,033,000

The accompanying notes are an integral part of the financial statements

	Shares	Amount	Additional Paid-In Capital	Accum. Deficit	Total Stockholders' Equity
Bal Dec 31, 1997	4,500	45	9,852,955	(5,820,000)	4,033,000
Non-cash compensation expenses			297,000		297,000
Common stock issued pursuant to conversion of convertible notes offered in private placement	1,535	15	1,287,985		1,288,000
Net loss for the year				(2,769,000)	(2,769,000)
Bal Dec 31, 1998	6,035	60	11,437,940	(8,589,000)	2,849,000
Exercise of warrants	1,021	10	998,990		999,000
Exercise of options	102	1	68,999		69,000
Issuance of warrants on convertible debt			1,512,000		1,512,000
Issuance of stock relating to CWI Acquisition	2,310	23	8,999,977		9,000,000
Conversion of convertible debt	1,313	13	3,786,987		3,787,000
Issuance of stock relating to The Wireless Group Acquisition	189	2	749,998		750,000
Non-cash compensation expenses			550,000		550,000
Net loss for the year				(5,646,000)	
Bal Dec 31, 1999	10,970	109	28,104,891	(14,235,000)	13,870,000
Net loss for the 6 months period ended June 30, 2000				(8,262,000)	
Bal June 30, 2000	10,970	109	28,104,891	(22,497,000)	5,608,000
Common stock issued adjustments	21	-	-		
Recapitalization and reorganization in 2000 as per financial statements of June 30, 2000, adjusting to zero				(5,608,000)	(5,608,000)
Bal to be reinstated on March 16, 2007	10,991	109	28,104,891	(28,105,000)	-

The accompanying notes are an integral part of the financial statements

	Shares	Amount	Additional Paid-In Capital	Accum. Deficit	Total Stockholders' Equity
Bal to reinstated on March 16, 2007	10,991	109	28,104,891	(28,105,000)	-
Par value of common stock at $0.001			98		
Net loss for the year				(25,000)	(25,000)
Bal Dec 31, 2007	10,991	11	28,104,989		(25,000)
Net loss for the year				(1,748)	(1,748)
Bal Dec 31, 2008	10,991	11	28,104,989	(28,131,748)	(26,748)
Shares for service July 16, 2009	9,000	9	65,991		66,000
Shares for debt July 16, 2009	10,000	10	9,990		10,000
Shares issued for debt, Nov 17, 2009	2,200,000	2,200			2,200
Shares issued for debt, Nov 17, 2009	2,300,000	2,300			2,300
Shares issued for debt, Nov 17, 2009	2,500,000	2,500			2,500
Shares issued for debt, Nov 17, 2009	4,000,000	4,000			4,000
Shares issued for debt, Nov 17, 2009	4,000,000	4,000			4,000
Net loss for the year				(78,817)	(78,817)
Bal Dec 31, 2009	15,029,991	15,030	28,180,970	(28,210,565)	(14,565)

The accompanying notes are an integral part of the financial statements

AURIC MINING COMPANY
(FORMERLY : FOCUS AFFILIATES, INC.)
(a development stage company)
Statements Of Cash Flows
(U.S. Dollars)
(Unaudited)

	Years ended December 31, 2009	2008	Inception March 1994 to Dec 31, 2009
Cash Flows (Used In) Provided By :			
Operating Activities			
Net income (loss) - historical	$ (78,817)	$ (1,748)	$ (28,210,565)
Adjustments to reconcile net income to net cash provided by (used in) operating activities:			
Depreciation and amortization			3,093,000
Loss on impairment of goodwill			765,000
Non cash restructuring charges			7,417,000
Loss on conversion of debt			105,000
Loss on disposal of fixed assets			87,000
Noncash compensation expense			847,000
Provision for doubtful accounts			6,661,000
Provision for inventory reserves			1,488,000
Acquisition of marketable securities			(927,000)
Proceeds from sale of marketable securities			858,000
Loss on marketable securities			85,000
Changes in operating assets and liabilities:			-
(Increase) in accounts receivable			(95,000)
(Increase) in inventories			4,848,000
Due from related parties	(15,196)	666	834,552
(Increase) in deposits for purchases of inventory			(1,443,000)
(Increase) in other receivable			(500,000)
(Increase) decrease in prepaid expenses and			-
other current assets			140,000
(Increase) decrease in other assets			16,000
Increase in accounts payable and			-
accrued expenses	3,113	1,082	2,534,113
Net cash provided by (used in) operating activities	$ (90,900)	$ -	$ (1,396,900)
Cash flows from investing activities:			
Acquisition of CWI and The Wireless			
Group, Net of cash acquired			(5,122,000)
Purchases of property and equipment			(1,800,000)
Proceeds from the sale of property & equipment			40,000
Advances to officer			(372,000)
Repayments of advances to officer			192,000
Loans to employees and third parties			(211,000)
Repayments of loans to employees and			
third parties			211,000
Repayments of notes receivable			1,916,000
Net cash provided by (used in) investing activities	$ -	$ -	$ (5,146,000)
Cash flows from financing activities:			
Net proceeds from sale of common stock	91,000		8,138,000
Proceeds from long-term debt			5,610,000
Payments on long-term debt			(925,000)
Proceeds from sale of warrants			1,512,000
Bank overdraft			(451,000)
Proceeds from loans payable			935,000

Payments on loans payable						(2,419,000)
Distributions to stockholders						(319,000)
Advances (repayments) under credit facility						(9,021,000)
Proceeds from the exercise of warrants						999,000
Proceeds from the exercise of options						2,698,000
Deferred financing costs						(214,000)
Net cash provided by (used in) financing activities	$	91,000	$	-	$	6,543,000
Net increase (decrease) in cash		100		-		100
Cash - beginning of period		-		-		-
Cash - end of period	$	100	$	-	$	100
Supplemental disclosure of cash flow information:						
Interest paid	$	-	$	-	$	-
Income tax paid	$	-	$	-	$	-

The accompanying notes are an integral part of the financial statements

AURIC MINING COMPANY
(FORMERLY: FOCUS AFFILIATES, INC.)
(A development stage company)
Notes to Financial Statements
December 31, 2009
(Stated in US Dollars)
(Unaudited)

Note 1. General Organization and Business

Auric Mining Company (the "Company") is a Delaware corporation. It was incorporated in March 1994 as Cellular Telecom Corporation and subsequently changed its name to Intellicel Corp. in June 1996, then to Focus Affiliates, Inc. in October 1999 and subsequently to Auric Mining Company on November 12, 2009.

The Company was reinstated on December 8, 2006 in the State of Delaware by an incorporator. The Company has been dormant since 2001 and was reorganized under new management on March 16, 2007 which will put the Company into the Development Stage.

Effective November 12, 2009, the Company's name was changed from Focus Affiliates, Inc. to Auric Mining Company and the Company's quotation symbol on the Over-the- Counter Bulletin Board and Pink Sheets was change from FONE to AUMY.

These financial statements have been prepared in accordance with generally accepted accounting principles applicable to a going concern, which assumes that the Company will be able to meet its obligations and continue its operations for its next fiscal year. Realization values may be substantially different from carrying values as shown and these financial statements do not give effect to adjustments that would be necessary to the carrying values and classification of assets and liabilities should the Company be unable to continue as a going concern. At December 31, 2009, the Company had not yet achieved profitable operations, has accumulated losses of $28,210,565 since inception and expects to incur further losses in the development of its business, of which cast substantial doubt about the Company's ability to continue as a going concern.

The Company's ability to continue as a going concern is dependent upon future profitable operations and/or the necessary financing to meet its obligations and repay its liabilities arising from normal business operations when they come due. Management has obtained additional funds by related party's advances; however, there is no assurance that this additional funding is adequate and further funding may be necessary.

Note 2. Significant Accounting Policies

These financial statements have been prepared in accordance with generally accepted accounting principles in the United States of America and are stated in US dollars.
Because a precise determination of many assets and liabilities is dependent upon future event, the preparation of financial statements for a period necessarily involves the use of estimates which have been made using careful judgment. Actual results may differ from these estimates. The financial statements have, in management's opinion, been properly prepared within the framework of the significant accounting policies summarized below :

Development Stage Company

The Company is a development stage as defined under ASC 915. The Company is devoting substantially all of its present efforts to establish a new business and none of its planned principal operations have commenced. All losses accumulated since inception has been considered as part of the Company's development stage activities.

Financial Instruments

The carrying values of cash, accounts receivable, accounts payable, promissory notes payable and due to related parties approximate fair value because of the short-term nature of these instruments. Management is of the opinion that the Company is not exposed to significant interest, currency or credit risks arising from these financial instruments.

Stock Issued in Exchange for Services

The valuation of common stock issued in exchange for services is valued at an estimated fair market value as determined by officers and directors of the Company based upon other sales and issuances of the Company's common stock within the same general time period.

Stock-based Compensation

Under ASC 718, "Compensation-Stock Compensation", the Company recognizes the cost of employee services received in exchange for equity instruments, based on the grant- date fair value of those instruments, with limited exceptions. ASC 718 also affects the pattern in which compensation cost is recognized, the accounting for employee share purchase plans, and the accounting for income tax effects of share-based payment transactions.

Foreign Currency Translation

The Company translates foreign currency transactions and balances to its reporting currency, United States Dollars, in accordance with ASC 830, "Foreign Currency Matters". Monetary assets and liabilities are translated into the functional currency at the exchange rate in effect at the end of the relevant reporting period. Non-monetary assets and liabilities are translated at the exchange rate prevailing when the assets were acquired or the liabilities assumed. Revenue and expenses are translated at the rate approximating the rate of exchange on the transaction date. All exchange gains and losses are included in the determination of net income (loss) for the year.

Basic and Diluted Loss Per Share

The Company computes net loss per share in accordance with ASC 260, "Earnings per Share", which requires presentation of both basic and diluted earnings per share ("EPS") on the face of the income statement. Basic loss per share is computed by dividing the net loss available to common shareholders by the weighted average number of common shares outstanding during the year. Diluted EPS gives effect to all dilutive potential common shares outstanding during the year including stock options, using the treasury stock method, and convertible preferred stock, using the if-converted method. In computing diluted EPS, the average stock price for the year is used in determining the number of shares assumed to be purchased from the exercise of stock options or warrants. Diluted EPS excludes all dilutive potential common shares if their effect is anti-dilutive.

Income Taxes

Under ASC 740, the Company accounts for income taxes using the asset and liability. Under the asset and liability method of ASC 740, deferred tax assets and liabilities are recognized for future tax consequences attributable to temporary differences between the financial statements carry amounts of existing assets and liabilities and loss carry forwards and their respective tax rates expected to apply to taxable income in the year in which those temporary differences are expected to be recovered or settled.

Recently Issued Accounting Pronouncements

In May 2009, FASB issued ASC 855, *Subsequent Events*, which establishes general standards of for the evaluation, recognition and disclosure of events and transactions that occur after the balance sheet date. Although there is new terminology, the standard is based on the same principles as those that currently exist in the auditing standards. The standard, which includes a new required disclosure that an entity has evaluated subsequent events through the date the financial statements have been issued, is effective for interim or annual periods ending after June 15, 2009. The adoption of ASC 855 did not have a material effect on the Company's financial statements. Refer to Note 4.

In June 2009, the FASB issued guidance now codified as ASC 105, *Generally Accepted Accounting Principles* as the single source of authoritative accounting principles recognized by the FASB to be applied by nongovernmental entities in the preparation of financial statements in conformity with U.S. GAAP, aside from those issued by the SEC. ASC 105 does not change current U.S. GAAP, but is intended to simplify user access to all authoritative U.S. GAAP by providing all authoritative literature related to a particular topic in one place. The adoption of ASC 105 did not have a material impact on the
Company's financial statements, but did eliminate all references to pre-codification standards. The Company has implemented all new accounting pronouncements that are in effect and that may impact its financial statements and does not believe that there are any other new accounting pronouncements that have been issued that might have a material impact on its financial position or results of operations.

In June 2009, the FASB issued SFAS No. 168 (ASC Topic 105), "The FASB Accounting Standards Codification and the Hierarchy of Generally Accepted Accounting Principles – a replacement of FASB Statement No. 162" ("SFAS No. 168"). Under SFAS No. 168 the "FASB Accounting Standards Codification" ("Codification") will become the source of authoritative US GAAP to be applied by nongovernmental entities. Rules and interpretive releases of the Securities and Exchange Commission ("SEC") under authority of federal securities laws are also sources of authoritative GAAP for SEC registrants. SFAS No. 168 is effective for financial statements issued for interim and annual periods ending after September 15, 2009. On the effective date, the Codification will supersede all then-existing non-SEC accounting and reporting standards. All other non- grandfathered non-SEC accounting literature not included in the Codification will become non-authoritative. SFAS No. 168 is effective for the Company's interim quarterly period beginning July 1, 2009. The Company does not expect the adoption of SFAS No. 168 to have an impact on the financial statements.

Note 3. Common Stock

The common stock transactions for the year ended December 31, 2009 are as follows:

On July 16, 2009, the Company entered into an agreement to issued 9,000,000 restricted shares in accordance with Regulation 144 of the United States Securities Act at $0.001 per share with two corporations, several individuals and the president of the Company.

On July 16, 2009, the Company entered into an agreement to issue 10,000,000 free trading common shares at $0.001 per share with Presidents Corporate Group in accordance with the opinion letter provided by the lawyer.

Effective November 12, 2009, the Company effectuated a 1 for 1,000 reverse stock splits, thereby reducing the issued and outstanding shares of Common Stock from 29,758,526 prior to the reverse split to 29,991 following the reverse split. The financial statements have been retroactively adjusted to reflect this reverse split.

On November 17, 2009, the Company entered in an agreement to issue 15,000,000 free trading common shares at $0.001 per share with individual and several corporations in accordance with the opinion letter provided by the lawyer.

Note 4. Due to Related Parties

On December 31, 2009, $11,552 (2008 - $26,748) was due to several corporations related to the Company. These amounts bear no interest and with not stated repayment terms; the Company recorded no imputed interest on these borrowings.

Note 5. Income Taxes

The Company provides for income taxes under ASC 740, “Income Taxes”. ASC 740 which requires the use of an asset and liability approach in accounting for income taxes. Deferred tax assets and liabilities are recorded based on the differences between the financial statement and tax bases of assets and liabilities and the tax rates in effect currently.

At December 31, 2009, the Company had deficits accumulated during the development stage of $28,210,565 available in computing net deferred tax assets which may be used to offset future taxable income.

Note 6. Subsequent Events

On February 5, 2010, the company issued 45,000,000 restricted common shares at $0.01 per share to two individuals and two corporations for management services contracts with the company.

The Company has evaluated subsequent events through April 23, 2010 and has determined that there were no additional subsequent events to recognize or disclose in these financial statements.