

Form 51-102F3  
MATERIAL CHANGE REPORT

**ITEM 1. NAME AND ADDRESS OF COMPANY**

Lomiko Metals Inc.  
#439, 7184 120<sup>th</sup> Street  
Surrey, BC, V3W 0M6  
Phone: (778) 228-1170 Fax: (604) 583-1932  
(the “Issuer”)

**ITEM 2. DATE OF MATERIAL CHANGE**

May 15, 2025

**ITEM 3. NEWS RELEASE**

The press release was issued on May 15, 2025 to the TSX Venture Exchange and through various other public media (Canada Stockwatch and Market News Inc.) and filed on SEDAR– all in accordance with the policies of the regulatory authorities.

**ITEM 4. SUMMARY OF MATERIAL CHANGE**

Lomiko Metals Inc. (TSX.V: LMR) (“Lomiko” or the “Company”) announces that it will apply to the TSX to extend the closing of the hard dollar and flow-through financing to May 31, 2025, details of which were disclosed in the Company’s press release April 1, 2025.

**ITEM 5. FULL DESCRIPTION OF MATERIAL CHANGE**

Lomiko Metals Inc. (TSX.V: LMR) (“Lomiko” or the “Company”) announces that it will apply to the TSX to extend the closing of the hard dollar and flow-through financing to May 31, 2025, details of which were disclosed in the Company’s press release April 1, 2025.

**ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102**

N/A

**ITEM 7. OMITTED INFORMATION**

N/A

**ITEM 8. EXECUTIVE OFFICER**

To obtain further information contact Ms, Jacqueline Michael, the CFO of the Issuer, at (778) 228-1170.

**ITEM 9. DATE OF REPORT**

Dated at Vancouver, BC this 18<sup>th</sup> day of May, 2025.

SIGNED: “Jacqueline Michael”

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Jacqueline Michael, Chief Financial Officer