

May 28, 2025

**VIA SEDAR+**

**Ethan Chang**  
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File no. G10022931

British Columbia Securities Commission (as Principal Regulator)  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: K92 Mining Inc. (the “Issuer”)**  
**Issuer Profile No. 000030617**

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This letter is to inform you that we are adding the Financial and Consumer Affairs Authority of Saskatchewan, The Manitoba Securities Commission, Autorite des Marches Financiers, Financial and Consumer Services Commission (New Brunswick), Nova Scotia Securities Commission, Office of the Superintendent of Securities (Prince Edward Island), Office of the Superintendent of Securities Service Newfoundland and Labrador, Office of the Yukon Superintendent of Securities, Office of the Superintendent of Securities (Northwest Territories), and Nunavut Securities Office as recipient agency to the following SEDAR+ projects:

<b><u>Project No.</u></b>	<b><u>Description</u></b>
#06253193	Annual Financial Statements for the years ended December 31, 2024 and 2023.
#06253206	Annual Management's Discussion and Analysis for the year ended December 31, 2024.
#06264886	Annual Certificates (December 31, 2024).
#06264883	Annual Information Form for the year ended December 31, 2024, dated as of March 31, 2025.
#06283882	Interim Financial Statements for the three months ended March 31, 2025 and 2024.
#06283883	Management's Discussion and Analysis for the three months ended March 31, 2025.
#06283884	Interim Certificates (March 31, 2025).
#06283565	Management Information Circular dated May 2, 2025, in respect of the annual general meeting held on June 10, 2025.
#06264709	Technical Report entitled “Independent Technical Report, Kainantu Gold Mine, Updated Definitive Feasibility Study Kainantu Project, Papua New Guinea” effective January 1, 2024 and dated March 21, 2025, filed on SEDAR+ on March 31, 2025.
#06264791	Technical report entitled “Independent Technical Report, Mineral Resource Estimate Blue Lake Porphyry Deposit, Kainantu, Papua New Guinea” effective August 1, 2022 and submitted March 21, 2025, filed on SEDAR+ on March 31, 2025.
#02495667	Code of Conduct.

#03306819     Constating Documents (Articles).  
#03400300     Constating Documents (Notice of Articles).  
#02488246     Constating Documents (Certificate of Change of Name).  
#06153401     Material Contract (Loan Agreement dated June 19, 2024).  
#06153401     Material Contract (Purchase Contract dated June 19, 2024).  
#06153401     Material Contract (Canada Loan Agreement dated June 19, 2024).

We trust the foregoing is in order.

Sincerely,

Gowling WLG (Canada) LLP

*"Ethan Chang"*

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