

# SOL Global Announces Share Consolidation

Toronto, Ontario--(Newsfile Corp. - December 8, 2025) - SOL Global Investments Corp. (CSE: SOL) (OTCID: SOLCF) (FSE: 9SB) ("**SOL**" or the "**Company**") announces that a majority vote by its Board of Directors has resolved to complete a share consolidation (the "**Consolidation**") of its issued and outstanding common shares (each, a "**Pre-Consolidation Common Share**") on the basis of ten (10) Pre-Consolidation Common Shares for one (1) post-consolidation common share (each, a "**Post-Consolidation Common Share**"). The Company currently has 229,997,433 Pre-Consolidation Common Shares issued and outstanding. Following the completion of the Consolidation, it is anticipated the Company will have outstanding approximately 22,999,743 Post-Consolidation Common Shares.

The record date for the Consolidation has been set as January 14, 2026, with trading of the Post-Consolidation Common Shares expected to begin on or about January 14, 2026, subject to receipt of approval from the Canadian Securities Exchange (the "**CSE**"). The Company's name and trading symbol will not be changed in conjunction with the Consolidation.

The Consolidation was approved at the annual general and special meeting of shareholders of the Company held on February 21, 2025. Improving conditions in the digital asset markets, including increased activity within the Solana ecosystem, have prompted the Company to take this initiative to support long-term shareholder value. The Company's strategic focus on Solana aligns with recent developments in the blockchain ecosystem and infrastructure upgrades, including the upcoming Alpenglow consensus protocol, which are expected to enhance Solana's scalability and transaction settlement speed, reinforcing the Company's investment strategy.

(Source: <https://markets.financialcontent.com/wral/article/marketminute-2025-9-29-solana-eyes-unprecedented-scale-firedancer-proposes-lifting-block-compute-limits-post-alpenglow>)

In connection with the Consolidation, all outstanding stock options, deferred share units ("**DSUs**") and performance share units ("**PSUs**") of the Company will be proportionately adjusted or reduced in accordance with their terms and the applicable plan documents so that their economic value is not increased or decreased as a result of the Consolidation.

Letters of transmittal will be mailed to all registered shareholders of the Company who hold their Pre-Consolidation Common Shares via physical share certificate with instructions on how to exchange existing share certificates for new share certificates.

Following the Consolidation, the Post-Consolidation Common Shares will have a new CUSIP number and a new ISIN number. No fractional shares will be issued as a result of the Consolidation. Any fractional shares resulting from the Consolidation will be rounded down to the next whole Post-Consolidation Common Share, and no cash consideration will be paid in respect of fractional shares.

## About SOL Global Investments Corp.

SOL Global is one of the first publicly traded companies globally exclusively focused on digital assets. SOL Global aims to provide unprecedented public exposure to select ecosystems through token acquisitions, staking for yield generation, and investments in early-stage protocols.

## For further information, please contact:

SOL Global Investments Corp.  
Davide Marcotti, President & Chief Executive Officer  
Telephone: (212) 729-9208  
Email: [info@solglobal.com](mailto:info@solglobal.com)  
Website: <https://solglobal.com/>

## Disclaimer for Forward-Looking Information

This news release contains certain information that may be deemed "forward-looking information" within the meaning of applicable securities laws. All statements herein, other than statements of historical fact, constitute forward-looking information. Such forward-looking information involves known and unknown risks, uncertainties and other factors that may cause the Company's actual results, performance or achievements, or developments in the industry to differ materially from the anticipated results, performance or achievements expressed or implied by such forward-looking information. Forward-looking information includes statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur.

Forward-looking information contained in this press release may include, without limitation, the receipt of all applicable required approvals in respect of the Consolidation, including but not limited to the approval of the CSE; the successful completion of the Consolidation on the proposed terms as described herein or at all; the intended effects of the Consolidation; the commencement of trading of the Post-Consolidation Common Shares on the CSE; the Company's aim to provide unprecedented public exposure to select ecosystems through token acquisitions, staking for yield generation, and investments in early-stage protocols; improving conditions in the digital asset markets, including increased activity within the Solana ecosystem; the upcoming Alpenglow consensus protocol, and the enhancement of Solana's scalability and transaction settlement speed; and the Company's business aims, objectives and investment strategies. Although the Company believes the forward-looking information contained in this news release is reasonable based on information available on the date hereof, by its nature, forward-looking information involves assumptions and known and unknown risks, uncertainties and other factors which may cause actual results, level of activity, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking information. Examples of such assumptions, risks and uncertainties include, without limitation, assumptions, risks and uncertainties associated with general economic conditions; adverse industry events; future legislative and regulatory developments in the digital asset sector; the Company's ability execute on its business and investment plans, including the Company's ability to raise debt or equity through future financing activities, and source and complete investments in early-stage ventures being built on the blockchain; the growth of the blockchain ecosystem; growth and development of decentralized finance and the digital asset sector; rules and regulations with respect to decentralized finance and digital assets; general business, economic, competitive, political and social uncertainties; as well as other assumptions, risks and uncertainties applicable to digital assets and to SOL Global, including as set forth in the Company's public disclosure documents filed on the SEDAR+ website at [www.sedarplus.ca](http://www.sedarplus.ca).

The forward-looking information contained in this press release represents the expectations of the Company as of the date of this press release and, accordingly, is subject to change after such date. Readers should not place undue importance on forward-looking information and should not rely upon this information as of any other date. While the Company may elect to, it does not undertake to update this information at any particular time except as required in accordance with applicable laws.



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