



August 1, 2025

British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs and Mesdames:

**Re: Neptune Digital Assets Corp
Notice of Change of Auditor Pursuant to National Instrument 51-102**

As required by National Instrument 51-102 - *Continuous Disclosure Obligations*, we have reviewed the information contained in the Notice of Change in Auditor of Neptune Digital Assets Corp. dated July 30, 2025 (the "**Notice**") and, based on our knowledge of such information at this time, we agree with the statements set out in the Notice.

Yours truly

Kenway Mack Slusarchuk Stewart LLP

Per:

Kenway Mack Slusarchuk Stewart LLP