

OTC Markets Group

Joining us today is Tony Reda the president and CEO of Tectonic Metals that trades on our OTCQB Venture Market under the ticker TETOF. Tectonic Metals is a mineral exploration company created and operated by an experience. Technical and strategic risk and investment team with gold discovery projects in North America Tony thanks so much for joining us today.

Tony Reda

Thank you for having me.

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So, Tony give us a little background with your experience in the mining industry. And how this led to the core mission and values of Tectonic Metals.

Tony Reda

Definitely, if I were to talk about the background and how sort of Tectonic came to be it. It reminds me of my youth if you will at the age of 21, I decided to start investing in junior mining companies. That was ninety-five and fast forward a couple of years with some success and ninety-seven brix happened and it was a disaster it was you know a big debacle if you will, to put it lightly. It literally was the catalyst that caused the Vancouver stock exchange to collapse and with it came. Many losses that experienced I wrote off the industry and didn't paint it with a very nice, honest view. So that experience then coupled with my me reentering the mining space. This time on the industry side with Kamenac Gold corporation in 2005 you know, witnessing other companies and how they operated and just my experiencing and wanting to bring a little bit more integrity honesty transparency to the space. You know Kamenac was an excellent experience I call it my university. Those were the sort of the key fundamentals behind Tectonic Metals. You know what do we? What do we want to do differently. How are we going to differentiate ourselves from other companies and also and more importantly, you know how are we going to create value for our shareholders and stakeholders now a lot of people talk about the shareholder component but they don't really talk about the stakeholder component. So, the business model the team the core values and our mission were front and center. Not a year later after when we started at tectonic it was actually at the onset before we started it. We laid out values that we embodied we laid up and laid out a business model that we. Was going to govern us and also the way we you know the way we create value for all parties involved so that that was a that's kind of a bit a bit sorry that's a pit of the background behind Tectonic Metals and how it came to be in the fashion that it came to be.

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Tell us about your project portfolio in North America as well as your strategic partnership with Doyon

Tony Reda

Yes, definitely you know as an exploration company that's focused on 1 main thing and that's to find a world-class gold mine. So, when we spin the globe and look at what sort of geological settings. Has the ability to produce world class deposits what political jurisdictions welcome and appreciate mining. You know Alaska ranks at the top of the list. So, our projects are currently situated in Alaska one of the other things Alaska offers. Is the ability to work on native owned land and that concept came to fruition as part of when the when the first acquisitions that we made as a company. We specifically targeted native own land because we believe it to be a much more streamlined efficient process to advance a project. Grassroots exploration through the discovery development and production of mine the next step we did is we looked okay well which native corporations do we want to partner up with and again, right at the top of the list was an entity called Doyon Limited. They're the largest landholder in the state of Alaska. Also have the largest shareholders. They're very sophisticated pro-mining probusiness pro-environment pro community a lot of the values that we established at tectonic are the equivalent was at Doyon Limited so we decided to approach them. And we formed a partnership that involved us exploring their land on two assets part of that agreement involved actually laying out the complete gamut of every aspect of exploration discovery development and production. So, we have a full. Production agreement on our early-stage assets. We've also mandated that we include community engagement scholarship contributions to their nonprofit foundation local hiring preferential hiring to their businesses and contractors that are descendants. Dion or within the entity themselves. So, this this is something that was I guess slightly innovative in the fact that it was done at the beginning the next following that that partnership and a few exploration seasons. We invited Doyon to become a shareholder. Tectonic and they did that in a strategic fashion becoming our single largest shareholders so we actually have indigenous shareholders in our entity and we're proud to be working with one of the most respected native corporations in Alaska called Doyon Limited.

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Give us a summary of Tectonics accomplishments in the last several years and specifically your recent DTC approval and how the COVID-19 climate has affected your growth model in 2020?

Tony Reda

How do you measure accomplishments would be the first thing you know I would ask you know we everyone looks at things differently from our perspective. The team in of itself is one of the biggest accomplishments we've made we've. We've handpicked individuals in their respective fields from environmental biologists mind permitting mind perimeter community involvement world renowned explorers philanthropists capital market. Veterans if you will you know junior mining experienced people. So, all the different facets of a team was all handpicked selected with the one goal in mind of trying to build the world's leading exploration company so that was a big accomplishment attracting that type of talent to our team. In addition to that I would say every drill program that we've executed as a company has hit mineralization our first drill program at our tibs project which is near the pogo mine in Alaska we drilled six grams over Twenty-nine meters in our first campaign. And our other projects and other drill campaigns have also yielded results. So, I would say that's a big feather in our cap. Our production agreements. These are milestone agreements again on native own land. Those are unique and I think groundbreaking in many ways. Another accomplishment is our shareholder registry the institutions or funds that we've been able to attract are pretty much of the highest caliber. We also have Doyon Unlimited as a shareholder so, that I would definitely suggest that that's one of our larger accomplishments as well. In regarding covid and the climate that surrounds all of us it. It has affected us but I would honestly say with my hand on my heart. We've actually had 1 the best years on record, we're very fortunate and lucky. To be to raise capital in this type of environment and to deploy that capital where it can actually create value and that's in in the ground so we've executed 4 surface programs this year in addition to \$2000000 plus drill programs on our properties we were able to execute those programs with not one covid case you know safety and you know safety was always at the forefront of our minds and we instantly introduced the covid nineteen mitigation plan. And then followed through on that plan to allow for these companies to executed with no safety or covid incidents. Regarding the DTC is an accomplishment from our perspective, we want to cast a big enough net that that catches all types of people. And anytime you can streamline that process. It's extremely variable for all parties involved and that's what the that's what this OTCQB listing does. In addition, the DTC eligibility will now streamline the buying and selling of our stock and in the U.S.

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What is in your pipeline for your existing programs in 2021, and what types of opportunities and strategic alliances are you leveraging for future growth?

Tony Reda

Thank you, Cecilia. For 2021, we've already started to think how we're going to grow the company. What are we going to do differently, some of those ideas you know we can't disclose because they're right now that are just ideas typically our board approval. And budgeted programs get announced in in the new year we do have some great results that came out of this year's drill programs and also the surface exploration programs. So, we envision going back into the field with additional drilling and also additional surface campaigns. Will continue to unlock the potential at these props at these projects at tectonic this year for example we you might say we pulled the rabbit out of the hat with the strategic investment from the native regional corporation that was an idea that started a year prior. And so, we have similar ideas on that forefront that we are nurturing and working along and hope to announce in the new Year we as part of our business model. We do look at the monetization of our assets so we'll look for new partnerships. And we're always keeping our eyes and ears open for new opportunities. This year we acquire 3 new properties and so I would expect the same to unfold in 2021.

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Tectonic began trading on the OTCQB Venture Market in July of 2020 and is also traded on the TSXV. How does cross trading on the OTCQB Market enhance your investor strategy in the US?

Tony Reda

As, I mentioned earlier and it allows us to cast a much bigger net so you know export companies in general but publicly traded companies. They have a small pond fish in if everyone's casting their rod or their line. Into that pawn. You know there's only so much fish and sometimes they're not always biting. So, for example, some speaking in context of countries. Sometimes Europe is sort of on strike and Canada's more aggressive and buying just based on various economic or sort of political events that are unfolding. So, for us having optionality and making it easy for investors to access our company is extremely important. So, it is beneficial to have multiple listings on different exchanges in order to cast a much broader net and attract quality shareholders.

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It's been great talking with you Tony thank you for sharing your story.

Tony Reda
Thank you for having me.

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Tectonic Metals trades under the symbol TETOF on our OTCQB Venture Market.

**This is an autogenerated transcript and may contain typos.*