

OTC Markets

Joining us today, we have Mike Allen, CEO and President of StrikePoint Gold, Inc., which trades on the OTCQB market under the symbol STKXF and the TSXV under the symbol SKP. Mike, how are doing?

Mike Allen

I'm doing well today.

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Thanks for joining us today. We're happy to have you here in our New York City office. And to get started, I do always like to ask our listeners to give a little bit of background about yourself and how you came to join StrikePoint Gold.

Mike Allen

Okay. I've been the CEO of StrikePoint for just over two years, November 2022. I'm a geologist by background. I have wonderful stories of all sorts of adventures around the world, particularly in the Canadian North, various exploration adventures, high Arctic freezing my butt off and in February of 2000 in a place called Hope Bay. I did diamonds all over. I worked in Red Lake. And then ultimately, as I progressed in my career, I started to focus in Nevada, and probably the reason for focusing in Nevada was that some of the business opportunities. And Nevada is somewhat unique in the fact that it's got a wonderful mineral endowment. Some of the biggest gold mines on the planet are in Nevada. There's ginormous copper mines, just about anything you can imagine being mined in the world is mined in Nevada, so they know what they're doing. And then it has the combined bonus for me as a person and as a family at home of being relatively accessible. So, I can get back in and out of Vancouver. There's a saying that anybody in the world can get to a direct flight to Las Vegas. So, it is an easy place to work. And it's a great jurisdiction for exploration and development of mining projects.

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Well, Mike, I always try to get prepared for these podcasts, and I love when people make things easier for me. My next question was where your flagship project's located, but it sounds like you just answered that. You're in Nevada. Is that correct?

Mike Allen

Yes, we are. We're in the Walker Lane portion of Nevada. And that's an area of Nevada that's going under a bit of a renaissance or a resurgence. Back in the 70s, it was widely dismissed because there was a thought that, but no big deposits existed in the Walker Lane. And you saw a focus of the exploration and development into moving into the eastern part of the of the state in the Carlin trend, Quetzal trend. Battle Mountain trend and it left the Walker Lane relatively under explored, which leads for an opportunity in 2025. That resurgence, I've sort of played my own part in it. I ran a company called Northern Empire and we acquired a small project in the Walker Lane, and we put a about \$20 million dollars of exploration capital into the project. And from time of acquisition to time that we sold was 16 months. We raised \$20 million dollars. We sold the company for \$120 million dollars. We tripled the share price. Everybody made money and walked out the door. Subsequently, that project has been acquired by bigco AngloGold, and its part ah of their Beatty district. And that Beatty district is a new discovery. It's centered on a discovery called Silicon Merlin. There are about a 16-million-ounce resource that's been developed, plus what they got from buying my old project, I believe that that district's going to 40 million ounces. So, the thesis that there's nothing big in the Walker Lane is being proven wrong in 2025. New discoveries are continuing being made. And so StrikePoint being focused on our Hercules asset in the northern part of the walkway, and then we've got another project called Cuprite quite close to silicon discovery gives us an advantage. We're probably the fifth largest landholder the in the walking way.

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So, when you find that gold, who do you get to tell I told you so to?

Mike Allen

The gentleman's name is Pierre Lassonde, and I don't think that you know if he's going to bother to take the meeting for me to tell him I told you so.

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All right, so you do trade on the OTCQB venture market here in the US. Can you talk about the value of maintaining the US listing, what it means for you, your investor base, and I guess ultimately your projects, right? What should investors be watching out for?

Mike Allen

Well, in terms of what it means for the company... How do I describe this. I mean,

the US population is 10 times what the Canadian population is. And so, being able to access the US capital market, the retail investor is truly important to us. It creates the liquidity, the share price. And ultimately, when you're when you're thinking about a junior mining company, retail sets the price of the ability to raise money where you finance at, and institutional provides the capital. So, it's ah... the more retail exposure that we get into the states, hopefully the higher our share prices, then the better we can serve all of our shareholders by raising money at higher prices. So, access to the states is very important to us.

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You know, I also wanted to ask, I recall attending one of your recent presentations and you'd mentioned a project that you recently sold in British Columbia. Is that correct?

Mike Allen

Yes.

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And so, I guess ultimately, what does that also mean to your investor, your cash base as well? I think you had said that that wasn't as recently reflected in your recent numbers that you put out your most recent quarterly, I guess. Can you talk about that for a second?

Mike Allen

Yeah, we sold a non-core project in BC, it was up in the in the Golden Triangle. We sold it off; we put about 1.1 million Canadian dollars' worth of stock into in our treasury. And so, what does that do to us? It's effectively non-dilutive finance, non-core, non-focused project, out the door, liquid stock comes in. At some point we'll liquidate the liquid stock, but it gives us time to get that higher share price so that when we do have to go back to the market, we've got a better product to be able to to sell to investors.

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Awesome. My last question I always like to ask, you know, if investors want to learn more, stay up to date with StrikePoint Gold, if they want to contact you with some more questions, what's the best way to follow? What's the best way for them to get in contact with you?

Mike Allen

I mean, we are on all the social media platforms. I, I'm a bit old school, so I always love to go to the websites, and you get to see all the all the picture of the company. The website for the company is strikepointgold.com. In terms of reaching out, the best person to contact is Knox Henderson. His email address is kh@strikepointgold.com. And you know there's also me at ma@strikepointgold.com.

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All right, Mike, thank you very much for your time. It was great speaking with you. Again, we have Mike Allen, CEO and President of StrikePoint Gold, which trades on the OTCQB market under the ticker STKXF. Thanks, Mike.

**This is an autogenerated transcript and may contain typos.*