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Joining us today is Michael Wood the CEO of Reyna Gold that trades on our OTCQB Venture Market under the ticker REYGF. Reyna Gold Corp. is a gold exploration company focused on district scale exploration on two major gold belts in Mexico with assets in the northwestern region of the country. Michael, thanks so much for joining us today.

Michael Wood

Great to see you. Yeah, great to be here.

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So Michael to start, tell us about your professional experience and background and how it translates to your role with the company.

Michael Wood

Sure? I started investing in the resources sector back in about 2001 a long, long time ago. It really got caught my attention I saw a potential and the growing demand for materials and the increased issues with supply and I then have set up. basically, a merchant bank in Hong Kong called emerging markets capital about ten years ago and we've really focused on acquiring private assets and then starting to take them public and we focus on big assets. We focus on district scale properties we believe in mining as in so many businesses you really need to look for economies of scale. To get high margin businesses. So that's what we focused on and that's what we put together here at Reyna Gold portfolio of properties where we feel there's potential for district scale big gold discoveries that would be very economic gold mines. On top of that and just go in a little bit more detail, Cecilia about the kind of. Portfolio we have at Reyna Gold. We have 4 properties over 57000 hectares. That's five hundred and Seventy Square kilometers of land on the two major gold bouts in Northwestern Mexico and we have a world-class exploration team led by Dr Peter McHoul who's a co-founder of max silver had a lot of exploration success in Mexico and we've put together a very strong local Mexican team focused on making big discoveries in this part of the world and if you look actually Cecilia about 5% of the gold ever mined came from the west coast of America from California from Nevada and Arizona. And then the trends, the geological trends continue down into Mexico but if you look at the like mining and expiration map, a lot of the activity stops at the U.S. border. So that's the concept of Reyna Gold. That's what we've focused on. We believe there's a lot of potential in this part of world since the signing of NAFTA in 9094, there's been more activity in Northwestern Mexico but we're still substantially behind the development and activity across the board in America so we really feel

that that differentiates us from other gold explorers where they might be looking at smaller properties in more in mining districts that have been more picked over for many decades if not centuries we feel. There's a lot of potential. Big deposits have been found la hurodora owned and operated by fers neo is the biggest gold mine in Mexico that's on the majavees and norm megashire where two of our properties are. In fact, our flagship like Gloria property is just about fifty Kilometers south of La Hodora on trend and that's at la hurodora they produce around five hundred thousand ounces a year of gold and almost sixteen million ounces have now been discovered there by Frozens Neo so there's big deposits on the trend and you know that's the kind of thing we're looking for here at Reyna Gold substantial discoveries that would be very economic minds. From the pipeline we have at Reyna Gold, we're really focused on the 1 flagship property for nowla Gloria that's a twenty-four-Thousand-hectare property on the Mohave and or maggashire between 6 producing mines and we're finding a lot of gold at surface. We started with some initial drilling got some good intercepts from surface some good high-grade gold. We got an intercept of basically eight meters of four grams per ton from surface including a quartz vein in that of about 1 point three meters of nineteen point six grams so greater be seeing multiple styles of minimalization. We look to see in a big a big mineral endowment. We're also finding not only gold, actually, we're also finding copper and silver and lead and Zinc in this initial drilling that we're doing and sampling at surface. So that's definitely a positive sign that we yeah, we're looking here at a big minim endowment at lakero. Yeah, a flagship property but we are really you know we have 3 other properties all with a lot of potential and very delighted to have the cash balance we have in the company. We raised thirteen point six million dollars Canadian, we have about nine point six million dollars in the bank today. So very well capitalized for exploration and just to give some context to the listeners at the moment we're spending about half a million Canadian dollars a month while this drilling is ongoing, so you know how boom rate is pretty minimal compared to our cash balance and that we're well set up to progress substantially hopes. We see the course of 2022 before were in need of returning to the capital markets for additional capital. But we're delighted, also, Cecilia to be now trading on the U.S. exchange on the OTC. We just started trading the end of March and definitely that was a priority of mine to get that listing as soon as we could so U.S. investors can access the stock in U.S. dollars, and we are looking to upgrade the stock to the QX exchange. And soon as we can and hopefully, we can achieve that in the next couple of months so yeah delighted to be on the on the OTC. Cecilia, I am delighted with what we have, and I think just kind of leaving with a final thought, really unfortunately the whole sector has got sort off quite heavily in the last couple of weeks I think we're in a bit of a risk of environment across the board. Across all kinds of sectors and now we're trading not substantially above our cash

position. We're trading in about but in Canadian dollars around fifteen sixteen million I think it's about twelve million U.S. dollar market cap and we have and nine point Six million Canadian dollars in the bank so definitely for new investors. The story I think a great entry point. We will hopefully have substantial news results coming over the over the next few months from this ongoing drilling and should help substantial increase the share price in the not-too-distant future. So yeah, thanks Cecilia for this and I think that's a good overview of Reyna Gold.

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Oh, it was perfect. Thank you so much Michael, it was a pleasure to speak with you today.

Michael Wood

Great. Thank you.

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Reyna Gold Corp. trades under the symbol REYGF on our OTCQB Venture Market.

*\*This is an autogenerated transcript and may contain typos.*