

## NORMAN T. REYNOLDS LAW FIRM

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September 27, 2012

OTC Markets Group Inc.  
304 Hudson Street  
New York, New York 10013

Re: Green Mountain Development Corp.

Gentlemen:

This letter is written on behalf of my client, Green Mountain Development Corp., a Delaware corporation (the "Company"). OTC Markets Group is entitled to rely on this letter in determining if the Company has made adequate public disclosure of current information within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended (the "Securities Act"). I am a United States resident and have been retained by the Company as outside general counsel. One part of my duties is to ensure that regular disclosure is made to the public pursuant to the Securities Act and related rules and regulations.

I have examined such current corporate records and other documents and questions of law as I consider necessary for the issuance of this letter. I have relied on information obtained from public officials, officers of the issuer and other sources. I represent that all such sources are believed by me to be reliable. I am authorized to practice law in the State of Texas and I am in good standing. I am permitted to practice before the Securities and Exchange Commission and have not been prohibited from practice thereunder.

The financials were prepared in accordance with GAAP standards by Robert C. Brehm, the Chairman of the Board and Chief Executive Officer of the Company. I have discussed the financials of the Company with Mr. Brehm and Nick Kontonickolas, the only other director of the Company, and believe them to be reliable. Mr. Brehm holds a degree in accounting and an MBA in finance and accounting and has experience with reporting such financial documents through considerable experience as the chief executive officer of various publicly-traded companies, since 1997, and he is believed to be qualified in preparing GAAP financial statements. The financial statements for the fiscal quarter ended June 30, 2012 were not audited.

I have relied on the financial reports of the Company for the Company for the fiscal quarter ended June 30, 2012 as listed in the OTC Disclosure and News Service, as follows:

Publish Date	Report Title
September 27, 2012	Amended Quarterly Report for the three months ended June 30, 2012

This information constitutes (i) "adequate current public information" concerning the securities and the issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"), (iii) complies as to form with the OTC Markets' Guidelines for Providing Adequate Current Information, which are located on the internet at [www.otcm Markets.com](http://www.otcm Markets.com) and (iv) has been posted through the OTC Disclosure and News Service.

The issuer's transfer agent is Fidelity Transfer Company, 8915 S. 700 E. Suite 102, Sandy, Utah 84070. The transfer agent is registered with the Securities Exchange Commission. The method used by me to confirm the number of outstanding shares was a review of the Company's public filings.

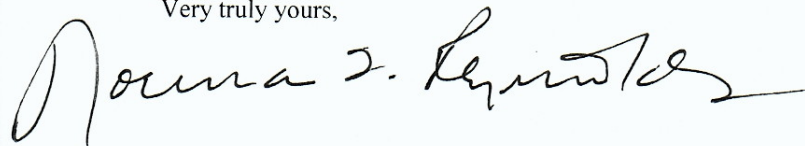
I reviewed the information, as amended, published by the Company through the OTC Disclosure and News Service, and met personally with Robert C. Brehm, the chief executive officer and a director of the Company, and Nick Kontonicholas, the only other director of the Company, to discuss the information and quality assurance with respect to such information.

To the best of my knowledge, and after discussion with all the Company's management and directors, neither the Company, any 5% or more shareholder, nor counsel for the Company is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

No person other than OTC Markets Group is entitled to rely on this letter. I give OTC Markets Group permission to publish this letter in the OTC Disclosure and News Service for viewing by public and regulators.

If you have any questions, please do not hesitate to call us.

Very truly yours,



cc: Mr. Robert C. Brehm  
Mr. Nick Kontonicholas

U.S. Treasury Department Regulations now require that either we (i) include the following disclaimer in written correspondence or (ii) undertake significant due diligence that we have not performed (but can perform on request).

ANY STATEMENTS CONTAINED HEREIN ARE NOT INTENDED OR WRITTEN BY THE UNDERSIGNED TO BE USED, AND NOTHING CONTAINED HEREIN CAN BE USED BY YOU OR ANY OTHER PERSON, FOR THE PURPOSE OF AVOIDING PENALTIES THAT MAY BE IMPOSED UNDER FEDERAL TAX LAW.