

**PINK SHEET'S INFORMATION
PURSUANT TO RULE 15C2-11**

**STINGER SYSTEMS, INC.
a Nevada corporation**

November 9, 2004

Item (i): The exact name of the issuer and its predecessor (if any).

The exact name of the issuer is Stinger Systems, Inc. (the "Company" or "issuer"). The issuer was organized under the laws of the State of Nevada under the name United Consulting Corporation on July 2, 1996. The issuer changed its name to Stinger Systems, Inc. on September 27, 2004.

Item (ii): The address of its principal executive offices.

The issuer maintains its principal executive offices at 1901 Roxborough Road, Suite 118, Charlotte, NC 28211; telephone: (704) 362-3737; facsimile: (704) 362-2226. The issuer maintains a website at www.stingersystems.com.

Item (iii): The state of incorporation, if it is a corporation.

The issuer was incorporated in the state of Nevada on July 2, 1996.

Item (iv): The exact title and class of the security.

The issuer has one class of equity securities authorized, issued and outstanding, that being common stock. The stock's CUSIP number is 860837 10 3 and its trading symbol is STIY.

Item (v): The par or stated value of the security.

The par value of the issuer's common stock is \$0.001 per share.

Item (vi): The number of shares or total amount of the securities outstanding as of the end of the issuer's most recent fiscal year.

At the end of the issuer's most recent fiscal year, that being December 31, 2003, the issuer had 20,000,000 common shares authorized and 11,000,000 common shares issued and outstanding of which 1,000,000 shares were freely tradeable. The shares were held by a total of 407 shareholders.

At the end of the issuer's most recent fiscal quarter, that being September 30, 2004, the issuer had 50,000,000 common shares authorized and 10,970,000 common shares issued and outstanding of which 1,000,000 shares were freely tradeable. The shares were held by a total of 413 shareholders.

Item (vii): The name and address of the transfer agent.

The transfer agent for the shares of common stock of the Company is Colonial Stock Transfer, 66 Exchange Place, Salt Lake City, Utah 84111, telephone: (801) 355-5740, facsimile: (801) 355-6505. The transfer agent is registered under the Securities Exchange Act of 1934. The transfer agent's regulatory authority is the Securities and Exchange Commission.

Item (viii): The nature of the issuer's business.

The issuer was organized under the laws of the State of Nevada under the name United Consulting Corporation on July 2, 1996. The issuer changed its name to Stinger Systems, Inc. on September 27, 2004. The issuer has never been in bankruptcy, receivership or any similar proceeding.

The issuer was formed for the purpose of providing consulting services to various industries as determined by the issuer and pursuant to the expertise of consultants retained by the issuer. On September 24, 2004, EDT Acquisition LLC, a Michigan limited liability company owned by Robert Gruder and Thomas Yates Exley, acquired a 95% interest in Electronic Defense Technologies, LLC, an Ohio limited liability company. The interest was acquired in exchange for \$250,000 in cash and a \$200,000 note payable on or before March 24, 2006 from EDT Acquisition, LLC. The 95% interest in Electronic Defense Technologies, LLC together with the remaining 5% interest in the same company was then transferred on the same day to the issuer in exchange for the issuance by the issuer of 9,750,000 shares of the issuer's common stock. In connection with the transaction, 10,000,000 shares of the issuer that had been issued and outstanding previously was returned to the issuer for cancellation. This transaction transferred control of the issuer to Robert Gruder and Thomas Yates Exley by virtue of their ownership of EDT Acquisition LLC which now holds 9,250,000 common shares of the issuer. These two gentlemen are now officers and directors of the issuer and form its core management together with three other persons they have nominated to the board.

The Company is engaged in the manufacture of electronic stun devices for the control of, and to provide temporary incapacitation of, potentially dangerous persons. The Company, through its wholly owned subsidiary Electronic Defense Technologies, LLC, produces a variety of control products including Ice Shield, an electrified riot shield, Bandit, a remote controlled or movement controlled electrified wrap used for controlling potentially dangerous detainees in public situations or during transport, and Ultron, a handheld contact stun gun used to temporarily incapacitate potentially dangerous individuals. Sometime during the first quarter of 2005, the Company will introduce into the market its handheld projectile stun guns designated the Stinger I and the Stinger II. The Company markets its products primarily to the police, prison guard, professional security and military sectors. The products of the Company are classified under the SIC code 3480, Ordnance & Accessories. More detailed descriptions of the Companies products are as follows.

Handheld Projectile Stun Guns

The Stinger stun gun (styled "Stinger I" and "Stinger II") is an electro-stun device that utilizes self-contained, gun powder charged cartridges to shoot either two or four darts at targets up to 31 feet away. The user simply loads one or two cartridges into the gun, aims the laser guide at the intended target and pulls the trigger. The gun powder charge accurately propels darts connected to the gun by thin, insulated wires, and upon contact a pulsed electrical current is passed through the subject. The electrical charge temporarily impairs the subject's ability to control muscles dropping the subject to the ground and rendering him/her harmless to the user, surrounding people, and themselves.

Key product features include:

- The capability to record key data (time, date, length of shock, power of shock, temperature) each time the gun is shot
- Download data via USB ports
- A laser site
- The size of the gun allows it to be more readily attached to standard police duty belts
- This gun has greater range with better target attainment than Taser International Corporation's X-26 model™

This product will become available to our customers sometime during the first quarter of 2005.

Ultron Hand-held Contact Stun Gun

Available since 1989, the ULTRON II® is a field-proven handheld contact stun gun. The unit operates on a 30-minute lithium battery power source and has a unique disabler wrist strap in the event it is taken away from the user. The ULTRON II® is currently in use by many state and municipal agencies nationwide including the US Dept. of Justice, Federal Bureau of Prisons, and the US Marshals Service

Ice-Shield Electronic Immobilization Riot Shield

The Ice Shield is essentially an electrified riot shield designed to provide added protection for police and military personnel in hazardous crowd control situations. The shields are constructed of ¼" polycarbonate Lexan and feature 7-9 sparking display points on the front to provide a visible deterrent. The shock shields can be used as traditional riot shields or activated to provide a non-lethal, immobilizing contact-shock by the user. Applications to date have centered on hazardous crowd control, civil disturbances, prison uprisings and forced prison cell entries. The product is currently in use by such organizations as the New York City Department of Corrections and Riker's Island.

Bandit / The R-E-A-C-T System, an Immobilizing Electronic Restraint

The Bandit / The Remote Electronically Activated Control Technology (REACT) addresses safety issues associated with the transportation of potentially violent prisoners and the handling of potentially dangerous defendants in courtroom situations. The product consists of a discrete system of bands that are put on the subject. The bands deliver an incapacitating electric shock if the subject attempts to flee or attack. The shock can be set to go off automatically on movement (Bandit) or can be delivered by an operator up to 150 feet away through a wireless remote (REACT). Originally introduced in 1993, the product was adopted by the U.S. Dept of Justice, US Marshals Service, Federal Bureau of Prisons and many county and state agencies.

Marketing and Competition

As mentioned previously, we market our products primarily to the police, prison guard, professional security and military sectors. Orders are received from both end users and from authorized distributors.

The Company's primary new business focus is on its new line of projectile stun guns the Stinger I and Stinger II. The Stinger I and Stinger II stun guns use a gun powder charge to propel wired darts up to 31 feet that provide an incapacitating shock. The Stinger I uses a two dart system where the Stinger II employs the Company's patented four dart system. Both guns provide excellent target attainment and offer the option of video and voice capture through Stinger System's patent-pending TruVu GunCam that provides an impartial fact witness of the situation and manner in which the weapon is used. Prototypes of the Stinger II and TruVu GunCam have been built and tested and the final design and engineering of these products is underway we expect to begin shipping the Stinger II in the first quarter of 2005 and the TruVu GunCam in either the first or second quarter of 2005.

The Company's primary competitor is Taser International, a publicly held corporation that is substantially larger and has better access to capital. Nonetheless, management feels that it has certain advantages over Taser's product offering including reach, target attainment and cost.

The primary raw materials in the company's products are electrical components and various plastic resins. There are multiple suppliers of such materials and management believes that it could readily replace all current vendors if necessary. Current vendors include Hitachi, Samsung, Texas Instruments, General Electric

and DuPont.

The Company sells to a wide range of customers in the police, prison and professional security markets. No single customer represented more than 5% of sales in any of the past three fiscal years.

The Company has filed patent applications surrounding the use of its four dart stun gun system. These patents are pending and there can be no certainty that they will be approved and if approved up-held on challenge. The Company also holds the exclusive license for the use of a four dart projectile system in a handheld stun gun under patent number 6,575,073 dated 5/12/2000.

Government Regulation

Both Stinger I and Stinger II use gun powder charges to propel the dart wire system to the target. The use of gun powder as a propellant classifies the Stinger I and Stinger II as hand guns and as such the manufacture, distribution and sale of these guns is regulated by the ATF. Some states, cities, and municipalities have outlawed the use of stun guns either entirely or in part. It is not clear that such regulations will have any affect on the Company's products as they will be treated as hand guns. Since Stinger I and Stinger II are considered hand guns by the ATF, these products must be manufactured in a secure environment at an ATF approved site, serial numbered and documented appropriately and shipped in accordance with ATF regulations.

Due to the nature of the Company's product offering and the outsourcing of a majority of its manufacturing, there is minimal cost to complying with current environmental laws.

Research and Development

Stinger Systems, Inc., both directly and through its wholly owned subsidiary Electronic Defense Technologies, LLC, has spent approximately \$32,000 over the past two years in research and development, none of which was born by its customer. New management intends to substantially increase spending in this area.

Item (ix): The nature of products or services offered.

See Item (viii).

Item (x): The nature and extent of the issuer's facilities.

We have offices and a manufacturing site at 23050 Miles Rd, Bedford Heights OH 44128 which is approximately 3,000 sq. ft. The site is ATF approved for manufacturing and handling guns and ammunition. The current lease rate is \$1,820 per month on a lease that runs to October of 2005. The Company will also have guns manufactured by third parties who are ISO 9001 and ATF Certified.

Our corporate offices located at 1901 Roxborough Rd, Charlotte NC 28211 include 1,100 sq ft. We pay \$1,000 per month for this space on a lease running through July of 2005. These facilities are adequate for the scope of our current operations. Additional space is readily available in both our Ohio and North Carolina locations should it ever be necessary.

Item (xi): The name of the chief executive officer, members of the board of directors, as well as counsel, accountant and public relations consultant.

Officers and Directors:

- Robert F. Gruder – Chairman, President, & CEO of Stinger Systems, Inc. Mr. Gruder is co-founder of Stinger Systems, Inc. Prior to founding Stinger Systems, Mr. Gruder was Chairman and Chief Executive Officer of Information Architects Corporation a public company traded on NADASQ. Mr. Gruder has over 15 years of experience in the technology industry. Mr. Gruder holds no outside board affiliations. Mr. Gruder controls, owns, or beneficially owns 9,250,000 shares of the Company’s common stock. His contact information is:

1901 Roxborough Road, Suite 118
Charlotte, NC 28211

- T. Yates Exley – Vice Chairman, Secretary and & Chief Financial Officer of Stinger Systems, Inc. Mr. Exley is co-founder of Stinger Systems, Inc. Prior to Stinger Systems, Mr. Exley has over 10 years experience in investment banking, commercial banking financial consulting working for Dillon Read & Co. Inc. and Wachovia Securities. Mr. Exley holds no outside board affiliations. Mr. Exley controls, owns, or beneficially owns 9,250,000 shares of the Company’s common stock. His contact information is:

1901 Roxborough Road, Suite 118
Charlotte, NC 28211

- Denise Medbed is a director of Stinger Systems, Inc. She is General Manager of National Trade Productions, Inc. Ms. Medbed has worked in various capacities for National Trade Productions, Inc. for the past three years where she started the firms focus on the security and law enforcement sector. She is a recognized authority on marketing to the law enforcement and security organization. Prior to National Trade Productions, Inc. Ms. Medbed worked for CMGI a venture capital firm. She serves on the board of the Congressional Youth Leadership Counsel in Washington, DC. She controls, owns, or beneficially owns 10,000 shares of the Company’s common stock. Her contact information is:

5115 Ravensworth Road
Ananndale, VA 22003

- Michael Racaniello is a member of our board of directors. He is a self employed CPA – Tax Consultant. Mr. Racaniello has been in private practice focusing primarily on tax accounting for the past five years. Prior to that Mr. Racaniello served as Corporate Controller for Information Architects Corporation based in Charlotte, North Carolina. Mr. Racaniello has no other outside board affiliations. He controls, owns, or beneficially owns 10,000 shares of the Company’s common stock. His contact information is:

1101 Tyvola Road
Charlotte, NC 28217

- Andrew P. Helene is a member of our board of directors. He is self employed as an international financial consultant. Mr. Helene has over 15 years experience in commercial banking and holds a Masters degree in Business Administration from Columbia Business School and a Masters degree in International Studies from Johns Hopkins. Mr. Helene has no outside board affiliations. He Controls, owns, or beneficially owns 10,000 shares of the common stock of the Company. His contact information is:

4849 Connecticut Ave NW # 624
Washington DC 20008

Counsel

Bodman, LLP

With more than 125 attorneys in offices in Detroit, Troy, Ann Arbor and Cheboygan, Bodman provides expert counsel to some of the state's most successful companies and wealthiest individuals on a broad range of issues. Deeply rooted in the communities we serve, Bodman lawyers specialize in providing clients with the personal attention of a small firm combined with the talent and expertise expected of the nation's leading attorneys. Respected law directories rank Bodman as a leader in key practice areas and the readers of *Corporate Board Member* have listed us among Detroit's "Top Five" firms. The peer journal, *The Best Lawyers in America*, has recognized Bodman attorneys for excellence in their fields. Bodman's contact information is:

Bodman, LLC
34th Floor
100 Renaissance Center
Detroit, MI 48243
Tel: 313-393-7513

Gary R. Henrie, Attorney at Law

Gary R. Henrie, Nevada State Bar # 8115, has been retained to provide certain legal services for the Company. He obtained his law degree in 1987 from Brigham Young University graduating Magna Cum Laude and was elected to the Order of the Coif. He has practiced law since 1987 with the law firms of Suitter Axland & Armstrong, Salt Lake City, Fabian & Clendenin, Salt Lake City, and Cane and Company, Las Vegas, Nevada. He now practices as a sole practitioner. His practice is focused on compliance work with the Securities and Exchange Commission and related issues. Prior to entering law school, he worked in the banking industry where he served as a Second Vice President with the Chase Manhattan Corporation. His contact information is:

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Auditor

Jaspers & Hall, P.C.
PCOAB
Certified Public Accountants
9175 East Kenyon
Denver, Colorado 80237
(303) 796-0099
tmjcpa@attglobal.net

Jaspers & Hall, P.C. are certified public accountants licensed to practice public accountancy by the State of Colorado.

Item (xii): The issuer's most recent balance sheet and profit and loss and retained earnings statements.

See financial statements included herewith.

Item (xiii). Similar financial information for usch part of the 2 preceding fiscal years as the issuer or its predecessor has been in existence.

See financial statements included herewith.

Item (xvi): Whether any quotation is being submitted or published directly or indirectly on behalf of the issuer, or any director, officer or any person, directly or indirectly the beneficial owner of more than 10 percent of the outstanding units or shares of any equity security of the issuer, or at the request of any promoter for the issuer, and, if so, the name of such person, and the basis for any exemption under the federal securities laws for any sales of such securities on behalf of such person.

To the best knowledge of the issuer, there is no quotation being submitted or published directly or indirectly on behalf of the issuer, or any director, officer or any person, directly or indirectly the beneficial owner of more than 10 percent of the outstanding units or shares of any equity security of the issuer, or at the request of any promoter for the issuer.

Item (xvii): Details of securities offerings by the issuer during the past two years.

On or about September 20, 2004, the Company issued 220,000 shares of common stock of the Company to Doug Murrell in exchange for consulting services. The shares were issued in an isolated transaction exempt from the registration requirements of Section 5 of the Securities Act of 1933 (the "Act") pursuant to Section 4(2) of the Act since it was a transaction not involving any public offering.

On or about September 24, 2004, the Company issued 9,750,000 shares of common stock of the Company in exchange for 100% of the membership interests of Electronic Defense Technologies, LLC, an Ohio limited liability company. The shares were issued to one person and one business entity in an isolated transaction exempt from the registration requirements of Section 5 of the Act pursuant to Section 4(2) of the Act since it was a transaction not involving any public offering.

On or about October 1, 2004, the Company issued 1,122,000 shares of common stock of the Company in exchange for cash payment to the Company of \$400,000.00. The shares were issued to a total of two persons in an isolated transaction exempt from the registration requirements of Section 5 of the Act pursuant to Section 4(2) of the Act since it was a transaction not involving any public offering.

CERTIFICATION

I, T. Yates Exley, Chief Financial Officer of Stinger Systems, Inc. (the "issuer"), hereby certify that the financial statements filed herewith and the notes thereto, present fairly, in all material respects, the financial position of the issuer and the results of its operations and cash flows for the periods presented, in conformity with accounting principles generally accepted in the United States, consistently applied.

Dated this 9th day of November, 2004.

/s/ T. Yates Exley

T. Yates Exley, Chief Financial Officer

Gary R. Henrie Attorney at Law

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Facsimile: (702) 263-8102
E-mail: grhlaw@cox.net

10616 Eagle Nest Street
Las Vegas, NV 89141

November 8, 2004

Re: Stinger Systems, Inc., formerly know as United Consulting Corporation (the "Company")
Tradeability of certain shares

This letter renders my opinion as to the tradeability of certain issued and outstanding common shares of the Company.

FACTS AND ASSUMPTIONS

In connection with rendering this opinion, I have examined the following (the "Documentation"):

- Articles of Incorporation;
- Bylaws;
- Minute book of the Company;
- Other miscellaneous business records of the Company.

I have also investigated such other matters and examined such other documents as I deemed necessary in connection with the rendering of this opinion. I have also had oral conversations with officers, directors and certain shareholders of the Company regarding matters related to my giving this opinion.

In examining the Documentation, I have assumed the genuineness of signatures (both manual and conformed), the authenticity of documents submitted as originals, the conformity with originals of all documents furnished as copies, and the correctness of the facts set forth in such documents. I have also assumed all oral representations in connection with this matter to be accurate.

The information indicates the Company was incorporated on July 2, 1996, for the purpose of providing consulting services to various industries as determined by and Company and pursuant to the expertise of consultants retained by the Company. As of the date of this letter, the Company has 12,092,000 shares of common stock issued and outstanding which represent all of the capital shares of the Company which are issued and outstanding. Of the shares issued and outstanding, 1,000,000 of those shares (the "Shares") were issued on or prior to July 9, 1997. Forty thousand of the Shares were issued pursuant to the terms and conditions of Regulation S, promulgated under the Securities Act of 1933.

DISCUSSION

The information indicates that none of the shares issued by the Company were registered pursuant to Section 5 of the Securities Act. The 40,000 Shares issued pursuant to Regulation S may be sold without registration pursuant to the terms and conditions of Regulation S. The remainder of the Shares were "restricted securities"

within the meaning of Rule 144(a)(3). Consequently, these Shares may be sold without registration under the Securities Act pursuant to Rule 144 promulgated thereunder if each of the conditions of Rule 144 is satisfied.

Regulation S allows that the 40,000 Shares may be sold without restriction one year following the issuance of such Shares to non U.S. persons. Subparagraph (k) of Rule 144 allows that the remainder of the Shares may be sold without any restriction under Rule 144 if the Shares are sold for the account of a person who is not an affiliate of the Company at the time of the sale if such person has not been an affiliate during the preceding three months and provided a period of at least two years has elapsed since the later of the date the securities were acquired from the Company or from an affiliate of the Company.

Based on my examination of the above-described documents and relevant law and subject to the assumptions expressed herein, I am of the opinion that the 40,000 Shares may be sold without restriction pursuant to the terms and conditions of Regulation S and that the remainder of the Shares are not subject to the resale limitations of Rule 144 pursuant to the operation of Rule 144(k).

Sincerely,

/s/ Gary R. Henrie
Gary R. Henrie