CAVU Resources Inc.
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Quarterly Report

For the period ending September 30, 2026 **(the "Reporting Period")**

Outstanding Shares
The number of shares outstanding of our Common Stock was:

1,681,469,678 as of September 30, 2025 *(Current Reporting Period Date or More Recent Date)*

4,388,065,612 as of September 30, 2026 *(Most Recent Completed Quarterly End)*

Shell Status
Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control
Indicate by check mark whether a Change in Control[5] of the company has occurred during this reporting period:

Yes: ☐ No: ☒

[5] "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

The Company was originally incorporated under the laws of the state of Nevada on August 23, 1995, as Magic Lantern Group, Inc.
The Company changed its name to CasinoBuilders.com, Inc. on May 13, 1999
The Company changed its name to Proxity Digital Networks, Inc. on October 16, 2001
The Company changed its name to Proxity, Inc. on January 3, 2005
The Company changed its name to CAVU Resources, Inc. on April 27, 2009
The Company changed its name to LiveToBeHappy, Inc. on June 6, 2021
On February 1, 2023, the Company changed its name to ParagonX Holdings, Inc.
The Company reverted to the name CAVU Resources, Inc. as part of a restructuring on May 8, 2025, which was formally verified and filed with the State of Nevada on January 19, 2026

Current State and Date of Incorporation or Registration: Nevada
Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:

The Company changed its name to LiveToBeHappy, Inc. on June 6, 2021
On February 1, 2023, the Company changed its name to ParagonX Holdings, Inc.

On May 8, 2025, the Company reverted to the name CAVU Resources, Inc. as part of a restructuring, which was formally verified and filed with the State of Nevada on January 19, 2026

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any company name change, stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization, either currently anticipated or that occurred within the past 12 months:

Post.Bid.Ship, Inc. Transaction

On December 14, 2025, the Company announced the formation of a wholly owned Delaware subsidiary, PBS Recon, Inc., to serve as the merger vehicle for a proposed business combination with Post.Bid.Ship, Inc. The transaction structure was subsequently ratified by shareholder consent and the Board of Directors on January 20, 2026. A. On June 15, 2026, a dividend spin-out of PBS Recon, Inc. was approved by FINRA and completed a merger with the Delaware Corporation Post.Bid.Ship., Inc.

Shareholder Consideration

In connection with the transaction, the Company approved a pro rata distribution to the Post.Bid.Ship, Inc. shareholders at a ratio of one (1) share of Post.Bid.Ship, Inc. common stock for every 2,050 shares of the Company's common stock held as of a record date to be established. The distribution remains subject to FINRA approval, processing requirements, and applicable record date mechanics.

On March 11, 2026, PBS Recon, Inc. merged with and into Post.Bid.Ship., Inc., with Post.Bid.Ship, Inc. continued as the surviving corporation. Accordingly, the shares to be distributed to the Company's shareholders in connection with the transaction will be Post.Bid.Ship, Inc. common stock.

Debt and Asset Optimization

At closing, $1,000,000 of contingent liabilities owed to Post.Bid.Ship, Inc., were forgiven. Additionally, certain technology assets previously held by the Company were transferred to its subsidiary PBS Recon, Inc., which merged with Post.Bid.Ship., Inc., allowing for commercialization purposes.

Capital Structure of Post.Bid.Ship, Inc.

Following the closing and the issuance of all merger shares, the fully diluted capitalization of Post.Bid.Ship, Inc. consisted of approximately 10,404,202 shares of common stock.

Post-closing corporate actions of Post.Bid.Ship., Inc., include an anticipated increase in authorized capital to 200,000,000 shares, consisting of:
180,000,000 shares of common stock
10,000,000 shares of preferred stock
10,000,000 warrants (including 500,000 warrants at $5.00 a share, 5,000,000 “blank check” warrants, and 4,500,000 warrants exercisable at 125% of the initial future public trading price)

All shares issued in connection with the merger are expected to be issued as restricted securities in accordance with applicable federal and state securities laws.

Management and Board of Directors – Post.Bid.Ship., Inc.

In connection with the merger transaction described above, Post.Bid.Ship., Inc., the surviving entity, is expected to be governed by the following management team and board of directors:

Post.Bid.Ship., Inc. Board of Directors and Executive Officers

Fletcher McCusker, Chairman – Mr. McCusker is an investor in Post.Bid.Ship., Inc. and has prior experience in building and leading public and private companies. He previously served as Chief Executive Officer of Providence Service Corporation and is affiliated with UA Venture Capital.

William (Billy) Robinson, Chief Executive Officer and Director – Mr. Robinson has experience in founding and operating industrial and technology companies and has participated in capital markets transactions, including public offerings and mergers.

Michael Deitch, Chief Financial Officer and Director – Mr. Deitch has experience in accounting and financial management and has previously served in executive financial roles at both public and private companies.

Dan Gunn, Chief Operating Officer – Mr. Gunn has operational experience in the logistics and transportation industry, including roles in building and scaling logistics operations.

David Muñoz Guillioli, Chief Technology Officer and Director – Mr. Muñoz Guillioli has experience in technology development, automation, and systems integration.

Barry Glick, Board Member – Mr. Glick is the Co-founder of MapQuest — the revolutionary mapping service that went public in 1999 and was acquired by AOL/Time Warner for $1B in 2000. Internet mapping pioneer and tech entrepreneur with multiple successful ventures. Nominated April 2026.

Glenn Terry, Board Member: 30+ years with Big 4 accounting and audit teams across 10 countries, including PCAOB inspections, advisory, and tax. Guides companies through IPOs.

Dan Arthur, Board Member: 30+ years in roles at Waste Management, Repsol, Saudi Aramco, the SEC, the U.S. Department of Energy, and the EPA. Petroleum engineer, Missouri S&T.

Russel Oquinn, Board Member: 30+ years Sales and operations executive; builds high-performance teams and alliances for corrugated and transportation companies and Fortune 100–1,000 accounts. Federal work with DOD, GSA and FMCSA on trucking regulation.

2. Reorganization and Change of Control (May 2025)

On May 8, 2025, the Company completed a restructuring and change of control transaction, which included:
Reversion of the Company’s name from ParagonX Holdings, Inc. to CAVU Resources, Inc.
Appointment of William Robinson as Chairman and Chief Executive Officer.
Appointment of David Muñoz Guillioli as President and Chief Financial Officer.

Preferred Stock Issuance

In connection with the restructuring, the Company issued:

5,500,000 shares of Series A Preferred Stock to Crescent Saints Holdings, LLC
5,500,000 shares of Series A Preferred Stock to Neruda Ventures, LLC

Increase the outstanding shares to 4,600,000,000 common shares and 26,000,000 Preferred shares

3. Recapitalizations and Conversions

Preferred Stock Conversion

The Board approved the conversion of outstanding Series A and Series B Convertible Preferred Stock into common stock at a conversion ratio of 100 shares of common stock for each one (1) share of preferred stock to be issued to the Preferred Holders and held until FINRA approval.

The Company clarified that those prior references to a “dividend spin-out” were incorrect and that the transaction is a conversion of preferred equity into common equity. The Preferred shares are to be retired, and the converted common shares will be issued and held until FINRA approves the Spin-out.

Upon FINRA's notice, all Preferred shares outstanding will be canceled, and the common exchange release will be made to the designated parties.

Debt Conversions

The Company settled outstanding liabilities through the issuance of common stock, including:

173,000,000 shares issued to EROP Enterprises LLC (May 28, 2025)
90,000,000 shares issued to EROP Enterprises LLC (December 2025)
270,000,000 shares to be issued to EROP Enterprises LLC in January 2026, thereby retiring the debt in full.
58,000,000 shares issued to EMA Financial, LLC (May 2025)
70,000,000 shares issued to EMA Financial, LLC (August 2025)
79,000,000 shares issued to EMA Financial, LLC (November 2025)
80,000,000 shares issued to EMA Financial, LLC (December 2025)
113,000,000 reserved to be issued to EMA Financial, LLC (December 2025-26)
A settlement agreement was reached with EMA Financial LLC on February 2, 2026, under which all conversions to date were averaged at $0.00038 per share, with $15,000 in cash retiring the debt in full.

4. Divestitures and Settlement Transactions

Robert Silver Settlement

On May 5, 2025, the Company entered into a settlement agreement with former Chief Executive Officer Robert Silver, resolving outstanding obligations and ownership matters. As part of the settlement, 20,254,500 shares of common stock were agreed to be issued. Certain intellectual property assets, including the DRIP Climber patents held through Etymology, LLC, were transferred, and a $18,000 cash obligation was agreed upon and subsequently restructured in December 2025, settled.

RBC Capital Partners Settlement

On May 11, 2026, RB Capital Partners Inc. (hereinafter “RBC”) and CAVU Resources, Inc. and Crescent Saints Holdings LLC (hereinafter “CAVU”), RBC, and CAVU agreed to the following terms and conditions: on or about April 22, 2022, CAVU entered into a note and security agreement, in the amount of $588,235.00 in favor of RBC, due and payable on January 22, 2023. CAVU defaulted on this note by failing to pay said note; the total amount due on the note, inclusive of accrued interest, as of the settlement date was $824,997. On or about April 22, 2022, CAVU and RBC also entered into a stock purchase, warrant, and registration agreement. CAVU has defaulted on its obligations under each of the above-described notes. The Parties agreed to settle the aforementioned obligations and debt, and RBC agrees to release any rights in the described transactions, transferring all described rights to Crescent Saints Holdings LLC as described below:

1. RBC agrees to assign all debt and all rights to the principal of $588,235.00, plus accrued interest, to Crescent Saints Holdings LLC, in exchange for 450,000 units of Renavotio Group LLC at $1.00 per unit, with a par value of $.001 per share, relieving CAVU of its obligation to RBC.

2. Unit Purchase: RBC will be issued Series A Preferred Units representing an ownership percentage in Renavotio Group LLC (“A Louisiana Limited Liability Company”) for $450,000, the supporting asset being shares of Post.Bid.Ship., Inc., a Delaware Corporation currently under contract with Maxim Group LLC, with plans to list on a National Exchange in the next 6 to 12 months (“Asset”).

3. RBC agreed to the amended operating agreements, the ownership percentages as represented in the Amended Operating Agreement and Subscription Agreement in the Company, and the aforementioned ownership will be released in accordance with Rule 144 guidelines. The funds and/or shares owned by Renavotio Group, LLC will be released in accordance with the prorated ownership as represented in the ownership tables. At RBC’s option, the Preferred Shares can be redeemed by exchanging the $450,000 in pro rata ownership in Renavotio Group LLC for 112,500 shares held in Post.Bid.Ship., Inc., that is being registered in the planned S1 and registration on a national exchange

Divestiture of Subsidiaries

The Company divested certain subsidiaries, including AV Rover, Canary Travel, and HRS, LLC, as part of negotiated settlements that eliminated associated liabilities and claims. Certain share issuances in connection with these transactions were structured pursuant to exemptions under Section 3(a)(10) of the Securities Act. Any remaining commitments, including promissory notes and assumed debts, were canceled, and any related debts were assumed by the divested subsidiaries.

Unwinding of Prior Acquisitions

The acquisition of Ruhl Construction was unwound through a negotiated settlement, resulting in the return of approximately 4,750,000 shares of Preferred B Stock to the treasury.

The Company divested Sinacori Builders, LLC through a repurchase agreement with its former principal in exchange for preferred stock and assumption of all related debt.

5. Related Party Holdings and Management Interests

As of January 13, 2026, the Company issued an aggregate of 11,000,000 shares of Series A Preferred Stock, classified as restricted control securities and recorded under a control account designation.

Of these issuances:

Desai Robinson, the wife of William Robinson, Chairman and Chief Executive Officer, beneficially holds 5,500,000 shares of Series A Preferred Stock through Crescent Saints Holdings, LLC.

David Muñoz Guillioli, President and Chief Financial Officer, beneficially holds 5,500,000 shares of Series A Preferred Stock through Neruda Ventures, LLC.

The Company has determined that such holdings are appropriately disclosed as beneficial ownership interests of the respective executive officers. The underlying issuances were authorized in 2025; however, they were not processed or reflected in the Company’s stock ledger until 2026. The Company has since completed the necessary administrative actions, and the issuances have been processed and recorded in the Company’s books and records.

Conversion Rights

Each share of Series A Preferred Stock is convertible into 100 shares of the Company’s common stock. Upon full conversion:

Crescent Saints Holdings, LLC, would receive 550,000,000 shares of common stock
Neruda Ventures, LLC, would receive 550,000,000 shares of common stock

On a pro forma basis, post FINRA approval of the spin-out, both Crescent Saints Holdings, LLC and Neruda Ventures, LLC would each represent approximately 12.2% of the Company's outstanding common stock, assuming full conversion and based on current capitalization estimates. This transaction was held at the transfer agent pending FINRA approval of the declared dividend spinout of PBS Recon, Inc.

Control and Related Party Considerations

These holdings may represent significant beneficial ownership interests and, upon conversion, could confer substantial voting power. As such, these interests constitute related party holdings. The Company will disclose these relationships in accordance with applicable securities laws and regulations in connection with any material corporate transactions, including mergers, recapitalizations, and financing activities.

6. Other Anticipated or Evaluated Transactions

Energy Pulse, Inc. (Under Evaluation)

The Company is evaluating a potential expansion into energy and digital asset infrastructure, including natural gas-based power generation and Bitcoin mining operations. This may involve the formation of a new subsidiary, Inc., and a potential pro-rata distribution to shareholders. As of the date of this report:

No definitive agreements have been executed. No record date or distribution has been established

Compliance and Disclosure Notes

All distributions described above, including the Post.Bid.Ship, Inc. share distribution remains subject to regulatory approvals, including FINRA corporate action processing.

Any forward-looking statements regarding anticipated transactions, capital structure, or distributions are subject to change based on regulatory review, market conditions, and final agreements.

The Company holds a non-controlling interest in Post.Bid.Ship, Inc., and disclosures related to that entity are limited to information available to the Company in connection with the transaction.

Address of the issuer's principal executive office:

601 South Boulder Ave. Suite 602, Tulsa, OK 74119

Address of the issuer's principal place of business:

X *Check if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Pacific Stock Transfer Company
Phone: (702) 361-3033
Email: luke@pacificstocktransfer.com
Address: 6725 Via Austin Pkwy, Suite 300
Las Vegas, NV 89119 United States

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	CAVR
Exact title and class of securities outstanding:	COMMON
CUSIP:	149R 104
Par or stated value:	$.0001
Total shares authorized:	4,600,000,000 as of date: SEPTEMBER 30, 2026
Total shares outstanding:	4,388,065,612 as of date: SEPTEMBER 30, 2026
Total number of shareholders of record:	299 as of date: SEPTEMBER 30, 2026

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	PREFERRED A	
Par or stated value:	$.0001	
Total shares authorized:	25,000,000	as of date: SEPTEMBER 30, 2026
Total shares outstanding:	0	as of date: SEPTEMBER 30, 2026
Total number of shareholders of record:	0	as of date: SEPTEMBER 30, 2026

Exact title and class of the security:	PREFERRED Blank Check	
Par or stated value:	$.0001	
Total shares authorized:	1,000,000	as of date: SEPTEMBER 30, 2026
Total shares outstanding:	0	as of date: SEPTEMBER 30, 2026
Total number of shareholders of record:	0	as of date: SEPTEMBER 30, 2026

Exact title and class of the security:	PREFERRED Blank Check	
Par or stated value:	$.0001	
Total shares authorized:	4,000,000	as of date: SEPTEMBER 30, 2026
Total shares outstanding:	0	as of date: SEPTEMBER 30, 2026
Total number of shareholders of record:	0	as of date: SEPTEMBER 30, 2026

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the information below for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting, and preemption rights.

1-to-1 voting rights

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights , as well as redemption or sinking fund provisions.

Preferred A and B have voting rights of 1000 votes per 1 share of preferred. 1 share of Preferred A and B converts to 100 shares of common.

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to the rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities ***in the past two completed fiscal years and any subsequent interim period****.*

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.
Fiscal Year 2024

On January 22, 2024, the Company issued an aggregate of 12,000,000 shares of its common stock at a stated value of $0.00012 per share in connection with an acquisition, consisting of (i) 10,000,000 shares issued to UA Venture Capital Fund LLC and (ii) 2,000,000 shares issued to Charles A. Treviso. These securities were issued in reliance on exemptions from registration under Section 4(a)(2) of the Securities Act of 1933 and/or Regulation D and are restricted securities subject to Rule 144.

On January 24, 2024, the Company issued 474,436 shares of Series B Preferred Stock to Caprino Management in consideration for services rendered. The shares were issued at a stated value of $0.0001 per share and were issued as restricted securities in reliance on Section 4(a)(2) and/or Regulation D.

On February 2, 2024, the Company issued 1,710,000 shares of Series B Preferred Stock to Kevin V. Cox upon the exercise of options. After issuance, such shares were sold or assigned to KVC Dominion Limited Liability Partnership.

On February 7, 2024, the Company issued 70,000,000 shares of common stock to EMA Financial, LLC in connection with the conversion of outstanding debt obligations. These shares were issued at market price and were not subject to resale restrictions.

On February 24, 2024, the Company issued 1,600,000 shares of Series B Preferred Stock to Caprino Management, LLC. These shares were issued in exchange for previously acquired common shares and in consideration for ongoing services instead of cash compensation.

On July 16, 2024, the Company issued an aggregate of 601,886 shares of common stock at a stated value of $0.00012 per share in connection with an acquisition, consisting of (i) 100,632 shares issued to MaryAnn Bataglia and (ii) 501,254 shares issued to Doug Smith. These securities were issued as restricted securities pursuant to Section 4(a)(2) and/or Regulation D.

On October 24, 2024, the Company issued 79,000,000 shares of common stock to EMA Financial, LLC in connection with the conversion of outstanding debt obligations. These shares were issued at market price and were not subject to resale restrictions.

Fiscal Year 2025, on January 1, 2025, the Company issued 10,000,000 shares of common stock to UA VENTURE CAPITAL FUND LLC in consideration for the existing purchase agreement. These shares were issued at market price and are restricted securities pursuant to Section 4(a)(2) and/or Regulation D.

On May 5, 2025, the Company authorized the issuance of (i) 600,000 shares of common stock each to William Robinson. Caprino Management LLC and KVC Dominion, LLC, for services rendered and (ii) 20,254,500 shares of common stock to Robert Silver pursuant to a separation and settlement agreement. The issuance to Mr. Silver

satisfied outstanding promissory note obligations and resolved ownership matters related to certain intellectual property, including the DRIP Climber and Etymology, LLC.

On May 15, 2025, the Company issued 58,000,000 shares of common stock to EMA Financial, LLC in connection with the conversion of outstanding debt obligations. These shares were issued at market price and were not subject to resale restrictions.

On May 28, 2025, the Company issued 173,000,000 shares of common stock to EROP Enterprises LLC in settlement of outstanding debt obligations. These shares were issued at market price and were not subject to resale restrictions.

On August 11, 2025, the Company issued 70,000,000 shares of common stock to EMA Financial, LLC in settlement of outstanding debt obligations. These shares were issued at $0.0001 per share and were not subject to any resale restrictions.

On May 28, 2025, the Company issued 173,000,000 shares of common stock to EROP Enterprises LLC in settlement of outstanding debt obligations. These shares were issued at market price and were not subject to any resale restrictions.

On November 3, 2025, the Company issued 79,000,000 shares of common stock to EMA Financial, LLC in settlement of outstanding debt obligations. These shares were issued at $0.0001 per share and were not subject to any resale restrictions.

On December 9, 2025, the Company issued 80,000,000 shares of common stock to EMA Financial, LLC in settlement of outstanding debt obligations. These shares were issued at $0.0001 per share and were not subject to any resale restrictions.

On December 9, 2025, the Company reserved 113,000,000 shares of common stock for issuance to EMA Financial, LLC in settlement of outstanding debt obligations. The Company and EMA agreed to settle the outstanding debt. The Company agreed that all previous shares were issued in 2025 at an average price of $0.000398 and were not subject to resale restrictions, and would retire the balance of the convertible note, leaving a $15,000 outstanding balance.

On December 12, 2025, the Company issued 90,000,000 shares of common stock to EROP Enterprises in settlement of outstanding debt obligations. These shares were issued at $ 0.0025 per share and were not subject to any resale restrictions. As part of a settlement, the company agreed to reserve 270M common shares, and the issuance of these 270,000,000 shares to settle all outstanding debt was not subject to resale restrictions.

Return to Treasury (Ruhl Construction Settlement):
In connection with a confidential settlement that resulted in the unwinding of the previously disclosed acquisition of Ruhl Construction, LLC and its affiliated entities, an aggregate of 4,750,000 shares of Series B Preferred Stock, including associated super-voting rights, were canceled and returned to the Company’s treasury.

Change in Control

Pursuant to the Management Consulting Agreement entered into with Crescent Saints Holdings, LLC on March 14, 2025, the Company agreed to a restructuring that mandated a change in control, a transition of majority stock ownership, and the appointment of new officers:

- As part of this restructuring, William Robinson was appointed as Chairman and Chief Executive Officer.
- Subsequently, on June 12, 2025, William Robinson appointed David Muñoz Guillioli to the Board of Directors and to the positions of President, Chief Financial Officer, and Treasurer.

In connection with this change in control, the Company authorized and issued 5,500,000 shares of Series A Preferred Stock to Crescent Saints Holdings, LLC, and an additional 5,500,000 shares of Series A Preferred Stock to Neruda Ventures, LLC.

These Series A Preferred shares carry 1,000-to-1 super-voting rights, effectively transferring voting control to these entities.

Furthermore, former controlling preferred shareholders Kevin V. Cox (representing KVC Dominion Limited Liability Limited Partnership) and Joe Caprino (representing Caprino Management, LLC) have resigned from their respective roles. Both parties have entered into a settlement agreement to exchange their outstanding Series B Preferred shares (1,710,000 shares and 1,600,000 shares, respectively) for common stock.

Series A Preferred Stock Issuance:

On January 13, 2026, the Company formally recorded the issuance of 11,000,000 shares of Series A Preferred Stock, consisting of (i) 5,500,000 shares issued to Crescent Saints Holdings, LLC, and (ii) 5,500,000 shares issued to Neruda Ventures, LLC.

This issuance was previously approved on May 8, 2025, in connection with a restructuring and change-of-control transaction. The issuance was recorded following the effectiveness of an amendment to the Company's articles of incorporation on January 12, 2026, which increased the number of authorized shares.

Pending Preferred Stock Conversion:

Pursuant to a Board resolution dated December 14, 2025, the Company approved the reclassification and conversion of certain outstanding preferred shares into shares of common stock. The Company completed the cancelation of all Preferred shares as of September 30, 2026, subject to administrative processing and coordination with the Company's transfer agent.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events

A. Changes to the Number of Outstanding Shares for the two most recently completed quarters and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal Years:
No: ☐ Yes: x (If yes, you must complete the table below)

Shares Outstanding Opening Balance: Date 09/30/25 Common: 1,912,469,678 Preferred: A 11,000,000 B 3,310,000			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	**Transaction type (e.g., new issuance, cancellation, shares returned to treasury)**	**Number of Shares Issued (or cancelled)**	**Class of Securities**	**Value of shares issued ($/per share) at Issuance**	**Were the shares issued at a discount to market price at the time of issuance ? (Yes/No)**	**Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.**	**Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided**	**Restricted or Unrestricted as of this filing.**	**Exemption or Registration Type.**
6-Apr-21	Issuance	384,616	Common	0.0065	No	Tangela Johnson	Services	Restricted	144 Reg D
6-Apr-21	Issuance	769,231	Common	0.0065	No	Derrick Johnson	Services	Restricted	144 Reg D
6-Apr-21	Issuance	1,428,572	Common	0.007	No	Christopher Shinn	Services	Restricted	144 Reg D
6-Apr-21	Issuance	4,000,000	Common	0.007	No	Wendy Moyer	Services	Restricted	144 Reg D
6-Apr-21	Issuance	714,286	Common	0.007	No	Brett Humphrey	Services	Restricted	144 Reg D

6-Apr-21	Issuance	4,000,000	Common	0.007	No	Kevin Burrell (6)	Services	Restricted	144 Reg D
14-Apr-21	Issuance	150,000	Common	0.02	No	Keith Higgins	Services	Restricted	144 Reg D
14-Apr-21	Issuance	250,000	Common	0.02	No	Teresa Brown	Services	Restricted	144 Reg D
14-Apr-21	Issuance	1,000,000	Common	0.005	No	Angela McClure	Services	Restricted	144 Reg D
14-Apr-21	Issuance	5,000,000	Common	0.005	No	Joe Caprino	Services	Restricted	144 Reg D
14-Apr-21	Issuance	285,715	Common	0.007	No	Tate Boorse	Services	Restricted	144 Reg D
14-Apr-21	Issuance	1,500,000	Common	0.007	No	Wendy Moyer	Services	Restricted	144 Reg D
14-Apr-21	Issuance	4,763,637	Common	0.015	No	James Stock	Services	Restricted	144 Reg D
27-Apr-21	Issuance	250,000	Common	0.02	No	Mitchell Jackson	Services	Restricted	144 Reg D
27-Apr-21	Issuance	250,000	Common	0.02	No	Tyler Nottingham	Services	Restricted	144 Reg D
27-Apr-21	Issuance	250,000	Common	0.02	No	Subba Puttagunta	Services	Restricted	144 Reg D
10-May-21	Issuance	1,000,000	Common	0.05	No	Charles Treviso	Services	Restricted	144 Reg D
1-Jul-21	Issuance	3,400,000	Common	0.05	No	Thomas Resser	Services	Restricted	144 Reg D
1-Jul-21	Issuance	1,760,000	Common	0.05	No	Polly Tetrault	Services	Restricted	144 Reg D
16-Jul-21	Issuance	3,111,111	Common	0.05	No	Dale Fussell	Services	Restricted	144 Reg D
23-Jul-21	Issuance	10,000,000	Common	0.05	No	Sara Ahdidiznab	Services	Restricted	144 Reg D
23-Jul-21	Issuance	5,000,000	Common	0.05	No	Alfia Sinacori	Services	Restricted	144 Reg D
23-Jul-21	Issuance	4,000,000	Common	0.05	No	Adriana Boulton Samuels (2)	Services	Restricted	144 Reg D
23-Jul-21	Issuance	2,000,000	Common	0.05	No	Edward Estridge	Services	Restricted	144 Reg D
16-Aug-21	Issuance	1,000,000	Common	0.05	No	Edward Estridge	Services	Restricted	144 Reg D
30-Sep-21	Issuance	545,455	Common	0.0275	No	Robert Wade Edwards	Cash	Restricted	144 Reg D
30-Sep-21	Issuance	5,454,546	Common	0.0275	No	Asif Ramji (7)	Cash	Restricted	144 Reg D
08-Feb-22	Issuance	16,500,000	Common	0.01	No	Mark Mclaughlin	Services	Restricted	144 Reg D

20-Feb-22	Cancelled	(192,000,000)	Common	0.01	No	Russell Sinacori	Conversion	Restricted	144 Reg D
28-Feb-22	Issuance	6,734,750	Common	0.01	No	Helen Demes	Conversion	Restricted	144 Reg D
28-Feb-22	Issuance	400,000	Common	0.015	No	Don Millen	Services	Restricted	144 Reg D
28-Feb-22	Issuance	100,000	Common	0.015	No	Blair Thompson	Services	Restricted	144 Reg D
28-Feb-22	Issuance	10,909,000	Common	0.015	No	Barry & Cyndi Gardner	Acquisition of RenuYou	Restricted	144 Reg D
3-Mar-22	Issuance	125,000,000	Common	$0.015	No	3A10	Various Acquisitions	Unrestricted	3(a)10
3-Mar-22	Issuance	400,000	Common	$0.01	No	Joshua Blanchar	Cash	Restricted	144 Reg D
16-Mar-22	Issuance	2,000,000	Common	$0.015	No	Timothy Samuels	Services	Restricted	144 Reg D
16-Mar-22	Issuance	2,000,000	Common	$0.015	No	Robert Cornaglia	Services	Restricted	144 Reg D
16-Mar-22	Issuance	300,000	Common	$0.015	No	Charles Treviso	Services	Restricted	144 Reg D
22-Mar-22	Issuance	12,540,000	Common	$0.015	No	Pradeep Singh	Cash	Restricted	144 Reg D
22-Mar-22	Issuance	6,099,250	Common	$0.015	No	Robert Demes	Conversion	Restricted	144 Reg D
28-Mar-22	Issuance	4,750,000	Pref B	N/A	N/A	Russell Sinacori	Conversion	Restricted	144 Reg D
8-Apr-22	Issuance	2,000,000	Common	$0.015	No	Don Millen	Services	Restricted	144 Reg D
26-Apr-22	Issuance	20,000,000	Common	$0.015	No	Jonathan Kidd	Acquisition of HRS	Restricted	144 Reg D
27-Apr-22	Issuance	5,000,000	Common	$0.015	No	Anthony Battaglia	Acquisition of AV Rover	Restricted	144 Reg D
5-May-22	Issuance	952,000	Common	$0.015	No	Mary Ann Battaglia	Acquisition of AV Rover	Restricted	144 Reg D
5-May-22	Issuance	4,761,904	Common	$0.015	No	Joseph Gibson	Acquisition of AV Rover	Restricted	144 Reg D
5-May-22	Issuance	4,761,904	Common	$0.015	No	Doug Smith	Acquisition of AV Rover	Restricted	144 Reg D
5-May-22	Issuance	18,095,238	Common	$0.015	No	Chris Rantanen	Acquisition of AV Rover	Restricted	144 Reg D
5-May-22	Issuance	14,285,712	Common	$0.015	No	Joe Caprino	Acquisition of AV Rover	Restricted	144 Reg D
27-May-22	Issuance	3,809,529	Common	$0.015	No	Ralf Mueller	Cash	Restricted	144 Reg D
17-June-22	Issuance	4,000,000	Common	$0.015	No	Don Millen	Services	Restricted	144 Reg D

20-July-22	Issuance	58,222,429	Common	$0.015	No	Spartan Capital	Services	Restricted	144 Reg D
9-Aug-22	Issuance	1,000,000	Common	$0.01	No	Royce M Aultman Jr	Cash	Restricted	144 Reg D
15-Aug-22	Issuance	2,500,000	Common	$0.015	No	Joe Caprino(8)	Services	Restricted	144 Reg D
23-Aug-22	Issuance	500,000	Common	$0.01	No	Royce Aultman III	Cash	Restricted	144 Reg D
30-Aug-22	Issuance	1,000,000	Common	$0.01	No	James Mangus	Cash	Restricted	144 Reg D
6-September-22	Issuance	6,000,000	Common	$0.015	No	Joe Caprino(8)	Services	Restricted	144 Reg D
15-September-22	Issuance	500,000	Common	$0.01	No	Jonathan Seller	Cash	Restricted	144 Reg D
30-September-22	Issuance	250,000	Common	$0.015	No	Tim Suvannoparat	Services	Restricted	144 Reg D
30-September-22	Issuance	250,000	Common	$0.015	No	Logan Hartle	Services	Restricted	144 Reg D
30-September-22	Issuance	250,000	Common	$0.015	No	Jonnell Walker	Services	Restricted	144 Reg D
30-September-22	Issuance	250,000	Common	$0.015	No	Xavier Grier	Services	Restricted	144 Reg D
10-October-22	Issuance	7,000,000	Common		No	Joe & Rhonda Russ Living Trust		Restricted	144 Reg D
10-October-22	Issuance	1,000,000	Common	$0.01	No	Royce Aultman Jr	Cash	Restricted	144 Reg D
27-October-22	Issuance	20,000,000	Common	$0.075	No	Pond Investments	Cash	Restricted	144 Reg D
11-November-22	Issuance	5,000,000	Common		No	Anthony Battaglia		Restricted	144 Reg D
23-November-22	Issuance	2,000,000	Common	$0.075	No	Scott Green	Cash	Restricted	144 Reg D
23-November-22	Issuance	3,000,000	Common	$0.075	No	Adam Sokol	Cash	Restricted	144 Reg D
8-December 22	Issuance	800,000	Common		No	Charles Treviso		Restricted	144 Reg D
8-December-22	Issuance	10,000,000	Common		No	Joe Caprino		Restricted	144 Reg D
23-November-22	Issuance	3,000,000	Common	$0.075	No	Adam Sokol	Cash	Restricted	144 Reg D
2-January-23	Issuance	10,000,000	Common	$0.01129	No	Mark McLaughlin	Warrant Exercise	Restricted	144 Reg D
7-February-23	Issuance	1,250,000	Common	$.01050	No	Calvin Moore	Service	Restricted	144 Reg D
7-February-23	Issuance	1,250,000	Common	$.01050	No	Calvin Romeo Moore	Service	Restricted	144 Reg D

25-February-23	Issuance	5,000,000	Common	$.01015	No	Joe Caprino	Service	Restricted	144 Reg D
28-February-23	Issuance	16,700,000	Common	$.01030	No	PostBidShip	Acquisition	Restricted	144 Reg D
28-February-23	Issuance	6,150,000	Common	$.01030	No	Robert Demes	Conversion	Restricted	144 Reg D
28-March-23	Issuance	2,000,000	Common	$.006	No	Russ Sinacori	Board Compensation	Restricted	144 Reg D
28-March-23	Issuance	2,000,000	Common	$.006	No	Tim Samuels	Board Compensation	Restricted	144 Reg D
28-March-23	Issuance	2,000,000	Common	$.006	No	Robert Cornaglia	Board Compensation	Restricted	144 Reg D
28-March-23	Issuance	2,000,000	Common	$.006	No	Kevin Cox	Board Compensation	Restricted	144 Reg D
5-June-23	Issuance	5,000,000	Common	$.006	No	James Serambe	Settlement	Restricted	144 Reg D
27-July-23	CXL	250,000,000	Common	$.01	No	Robert Silver	Settlement	Restricted	144 Reg D

8-August-23	Issuance	2,000,000	Common	$.0089	No	Tim Samuels	Board Compensation	Restricted	144 Reg D
8-August-23	Issuance	2,000,000	Common	$.0089	No	Tim Samuels	Board Compensation	Restricted	144 Reg D
8-August-23	Issuance	2,000,000	Common	$.0089	No	Robert Cornaglia	Board Compensation	Restricted	144 Reg D
8-August-23	Issuance	2,000,000	Common	$.0089	No	David Debruyan	Services	Restricted	144 Reg D
8-August-23	Issuance	2,250,000	Common	$.0089	No	Harold and Donna Mason Trustees	Services	Restricted	144 Reg D
8-August-23	Issuance	14,705,043	Common	$.0001	Yes	YPH LLC	Conversion	Restricted	144 Reg D
6 September-23	Transfer CXL	4,750,000	Preferred B	$.001	No	Sinacori Trust	Transfer CXL	Restricted	144 Reg D
6 September-23	Transfer/ Issuance	4,750,000	Preferred B	$.001	No	Daniel Ruhl	Transfer	Restricted	144 Reg D
6 September-23	Issuance	1,710,000	Preferred B	$.001	No	KVC Dominion Limited Liability Limited Partnership	Option	Restricted	144 Reg D
9-November-23	CXL	36,058,712	Common	$.0001	No	Joe Caprino	Return	Restricted	144 Reg D
9-November-23	CXL	8,500,000	Common	$.0001	No	Caprino Management	Return	Restricted	144 Reg D
15-November-23	Issuance	1,125,564	Preferred B	$.001	No	Caprino Management	Service	Restricted	144 Reg D
6 December-23	CXL	4,750,000	Preferred B	$.001	No	Daniel Ruhl	CXL	Restricted	144 Reg D
22-January-24	Issuance	10,000,000	Common	$.00012	Yes	UA Venture Capital Fund LLC	Acquisition	Restricted	144 Reg D
22-January-24	Issuance	2,000,000	Common	$.00012	Yes	Charles A. Treviso	Acquisition	Restricted	144 Reg D
24-January-24	Issuance	474,436	Preferred B	$.0001	No	Caprino Management	Services	Restricted	144 Reg D
25-February-23	Issuance	4,000,000	Common	$.00012	Yes	UA Venture Capital Fund LLC	Acquisition	Restricted	144 Reg D
24 -- February – 2024	Issuance	500,000	Option Series B	.001	Yes	Sam Daniels	Service	Restricted	144 Reg D
16 – July – 24	Issuance	100,632	Common	$.00012	Yes	MaryAnn Bataglia	Acquisition	Restricted	144 Reg D
16- July 24	Issuance	501,254	Common	$.00012	Yes	Doug Smith	Acquisition	Restricted	144 Reg D
24 -- October – 2024	Issuance	79,000,000	Common	Market	Yes	EMA Financial, LLC	Conversion	Unrestricted	144 Reg D

5 -- February – 2025	Issuance	10,000,000	Common	Market	Yes	Jason Meinhart	Service	Restricted	144 Reg D
5 -- May – 2025	Issuance	58,000,000	Common	Market	Yes	EMA Financial, LLC	Conversion	Unrestricted	144 Reg D
5 -- May – 2025	Issuance	20,254,500	Common	.0035	Yes	Robert Silver	Conversion	Restricted	144 Reg D
5 – May/Jan. – 25-26	Issuance	5,500,000	Series A Preferred	.0001	Yes	Neruda Ventures LLC	Service	Restricted	144 Reg D
5 – May/Jan. – 25-26	Issuance	5,500,000	Series A Preferred	.0001	Yes	Crescent Saints Holdings LLC	Service	Restricted	144 Reg D
28 -- May – 2025	Issuance	173,000,000	Common	Market	Yes	EROP Enterprises LLC	Conversion	Unrestricted	144 Reg D
8 -- Aug – 2025	Issuance	70,000,000	Common	Market	Yes	EMA Financial, LLC	Conversion	Unrestricted	144 Reg D
3 – Nov. – 2025	Issuance	70,000,000	Common	Market	Yes	EMA Financial, LLC	Conversion	Unrestricted	144 Reg D
3 – Dec. – 2025	Issuance	80,000,000	Common	Market	Yes	EMA Financial, LLC	Conversion	Unrestricted	144 Reg D
8 – Dec. – 2025	Issuance	90,000,000	Common	Market	Yes	EROP Enterprises LLC	Conversion	Unrestricted	144 Reg D
5 – May/Jan. – 25-26	Issuance	137,370,938	Common	.0035	Yes	Russ Sinacori	Conversion	Restricted	144 Reg D
5 – May/Jan. – 25-26	Issuance	600,000	Common	.0001	Yes	Caprino Management LLC	Service	Restricted	144 Reg D
5 – May/Jan. – 25-26	Issuance	600,000	Common	.0001	Yes	KVC Dominion L L C	Service	Restricted	144 Reg D
5 – May/Jan. – 25-26	Issuance	600,000	Common	.0001	Yes	William Robinson	Service	Restricted	144 Reg D
5 – May/Jan. – 25-26	Issuance	62,847,153	Common	.0035	Yes	Ron Kalfon	Loan/Settlement	Restricted	144 Reg D
5 – May/Jan. – 25-26	Issuance	30,000,000	Common	.0025	Yes	Stephanie Christian	Loan/Settlement	Restricted	144 Reg D
5 – May/Jan. – 25-26	Issuance	57,742,857	Common	.0035	Yes	Caprino Management LLC	Conversion Settlement	Restricted	144 Reg D
5 – May/Jan. – 25-26	Issuance	50,000,000	Common	.0001	Yes	Potomac Petroleum LLC	Service/Option	Restricted	144 Reg D
5 – Ma y/Jan. – 25-26	Issuance	62,847,153	Common	.0035	Yes	Ty Energy LLC	Loan/Settlement	Restricted	144 Reg D
5 –Jan. – 25-26	Issuance	550,000,000	Common	.0001	Yes	Neruda Ventures LLC	Pending/conversion	Restricted	144 Reg D
5 – Jan. –26	Issuance	550,000,000	Common	.0001	Yes	Crescent Saints Holdings LLC	Pending/conversion	Restricted	144 Reg D

5 – Jan. –26	Issuance	160,000,000	Common	.0001	Yes	Caprino Management LLC	Pending/conversion	Restricted	144 Reg D
5 – Jan. –26	Issuance	171,000,000	Common	.0001	Yes	KVC Dominion L L C	Pending/conversion	Restricted	144 Reg D

Shares Outstanding as of the current date:

Date September 30, 2026 Common: 4,388,065,612
Preferred Series A Outstanding: 0
Preferred Series Blank Check Outstanding: 0

Any additional material details, including footnotes to the table, are below

Recent Changes (Fiscal Years 2024-25 – Early 2026)
In connection with the spin-off of PBS Recon, Inc. and the merger with Post.Bid.Ship, Inc., the Company amended its Articles of Incorporation on January 19, 2026, and increased the authorized common shares to 4,600,000,000 and the authorized Preferred shares to 26,000,000.

With FINRA 's recent approval of the PBS Recon Inc. spin-out, all Preferred is exchanged for Common, and the structure will be 25,000,000 Series A and 1,000,000 blank-check Preferred, with nothing in any preferred class issued and outstanding. The Common Stock CUSIP: 14965R104.

Series A Preferred Stock Issuance (January 2026):
In January 2026, the Company recorded the issuance of 11,000,000 shares of Series A Preferred Stock, consisting of:

(i) 5,500,000 shares issued to Crescent Saints Holdings, LLC, and
(ii) 5,500,000 shares issued to Neruda Ventures, LLC / David Muñoz Guillioli. This issuance was previously approved on May 8, 2025, in connection with a restructuring and change of control transaction and was recorded following an amendment to the Company's authorized capital.

Each share of Series A Convertible Preferred Stock carries voting rights of 1,000 votes per share and is convertible into 100 shares of the Company's common stock, subject to applicable Board action, transfer agent processing, and regulatory considerations. CUSIP: N/A (not publicly traded).

Preferred Stock Conversion (Authorized, Completed):

On December 14, 2025, the Board of Directors approved the terms and conditions for conversion of all Series A Convertible Preferred Stock and Series B Convertible Preferred Stock into common stock at a conversion ratio of 100 shares of common stock for each one (1) share of preferred stock. The timing of such conversion remains subject to administrative processing and coordination with the Company's transfer agent. All filings necessary to complete this were submitted to the state of Nevada on January 12, 2026.

All shares have been issued with the FINRA announcement that June 15, 2026, is the definitive record date, after the completion of all required regulatory reviews, administrative processes, and corporate compliance procedures. CAVR shareholders will receive shares of Post Bid Ship, Inc. common stock on a pro rata basis, at an anticipated ratio of one (1) share of Post Bid Ship, Inc. ("PBS") for every 2,050 shares of CAVR common stock held on the record date initiating completion of the following conversions:

(i) 11,000,000 Series A Preferred shares will convert into 1,100,000,000 common shares; the Preferred has been canceled and converted into Common.
(ii) Crescent Saints Holdings, LLC: 550,000,000 common shares;
(iii) Neruda Ventures, LLC / David Muñoz Guillioli: 550,000,000 common shares, and
(iv) 3,310,000 Series B Preferred shares will convert into 331,000,000 common shares, for a total of 1,431,000,000 common, the Preferred has been canceled and converted into common.

B. Convertible Debt

The following is a complete list of the Company's Convertible Debt, which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes

all convertible debt issued or outstanding at any time during the last complete fiscal year and any interim period between the last fiscal year-end and the date of this Certification.

Date of Note Issuance	Principal Amount at Issuance ($)	Outstanding Balance ($)	Maturity Date	Conversion Terms (e.g.	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
April 22, 2022	$588,235	$0	July 22, 2023	Settled	0	0	RB Capital Partners Inc. purchased by Crescent Saints (Desai Robinson)	Settled/ Assigned to Crescent Saints Holdings, LLC
May 16. 2022	$1,176,470	$1,176,47 0	August 16, 2023	Conversion varies based on market Price	0	0	Stock Loan Services LLC Harvey Carmichael	Investment in S1 and Sinacori Builders
October 10, 2021	$99,000 (orig.)	$15,000	October 10, 2022	$.00038	366,000,000	113,000,000 Reserved	EMA Financial LLC Convertible Note Felicia Patterson	Investment in S1 and Sinacori Builders/Settled
Various Dates	$470,000	$0	May 5, 2025	$.0035	137,000,000	0	Russ Sinacori	Loan/Settled
October 2022	$217,242	$0	October 2024	$.0035	57,742,857	0	Caprino Management LLC	Loan/Settled
February 2, 2022	$1,894,390	$0	December 31, 2023	$.0026	728,000,000	0	EROP Enterprises LLC	Settlement
December 2021	$1,000,000	$0	December 2022	$.031	24,000,000	0	UA Venture Fund	Purchase of Post.Bid.Ship., Inc. Technology/Settled
November 2009	$120,000	$0	November 2010	.$0035	62,847,153	0	Ty Energy LLC/Owned by Patrick Wall half-brother of William Robinson, CEO	Loan/Settled
October 2022	$116,666	$0	October 2024	.0035	33,333,333	0	Chris Rantanen	Loan/Settled
December 2023	$78,624	$0	December 2024	.0035	20,254,500	0	Robert Silver	Loan/Settled
January 2020	$115,000	$0	September 2020	.0035	62,847,153	0	Ron Kalfon	Loan/Settled

Debt Conversions and Settlement Issuances (2025):
During fiscal year 2025, the Company either issued or agreed to issue significant amounts of common stock in connection with the conversion of outstanding debt obligations and the settlement of liabilities.

As noted below:

173,000,000 shares issued to EROP(May 2025), EROP.
90,000,000 shares issued to EROP (December 2025) and a settlement agreement to issue an additional 270,000,000 shares to retire the debt

137,370,938 shares agreed to be issued to Russ Sinacori (May 2025)

20,254,500 shares agreed to be issued to Robert Silver (May 2025)

Multiple issuances to EMA Financial, LLC, including 58,000,000 shares (May 2025), 70,000,000 shares (August 2025), 79,000,000 shares (October 2025), 80,000,000 shares (December 2025), and 113,000,000 shares held in reserve for issuance in 2026, in connection with debt conversions that retired the outstanding debt.

Transfer Agent Recorded Issuances (January 2026):

On or about January 26, 2026, the Company's transfer agent recorded the issuance of an aggregate of approximately 405,000,000 shares of common stock, including restricted issuances to various parties. Such issuances were made pursuant to previously approved transactions and settlements. Based on previously discussed settlements.

The company entered into a settlement with RB Capital Partners Inc. ("RBC"), controlled by Brett Rosen. The agreement calls for Crescent Saints Holdings LLC, owned by Desai Robinson, the wife of CEO Billy Robinson, to assume all rights to this debt and pay off RBC, and release CAVU for a settlement amount agreed to by both parties. This was eliminated in the Sinacori divestiture; however, this settlement ensures against any future contingent dilution and/or liabilities.

These settlements and subsequent issuances were undertaken to reduce both contingent and actual liabilities, settle obligations, and support the Company's restructuring efforts.

Any additional material details, including footnotes to the table, are below:

1. EMA Financial is owned by Felicia Patterson
2. Held through the Sinacori Family Irrevocable Trust, Russ Sinacori
3. Held through Caprino Management LLC, Joe Caprino
4. UA Venture Fund LLC Managing Partner Fletcher McCusker
5. EROP Enterprises is managed by Vince Sabarro
6. Ty Energy LLC is owned and operated by Patrick Wall, the half-brother of Chairman/CEO Billy Robinson
7. Chris Rantanen, a Canadian, is held in trust by Caprino Management LLC
8. Robert Silver is the former CEO
9. Ron Kalfon is a private Canadian investor
10. RB Capital Partners Inc., note, bought by Crescent Saints Holdings LLC, is owned by Desai Robinson, the wife of CEO William Robinson
11. Stock Loan Services, Inc., owned by Harvey Carmichael

4) Issuer's Business, Products, and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The Company has undergone multiple transformations since its inception in response to changing market conditions and strategic opportunities. Originally incorporated in Nevada on August 23, 1995, as Magic Lantern Group, Inc., the Company has operated under several names over time, including CasinoBuilders.com, Inc., Proxity Digital Networks, Inc., and Proxity, Inc., reflecting shifts in its business focus.

On April 24, 2009, the Company significantly redirected its operations by acquiring its operating subsidiary, CAVU Resources, Inc. Following this transaction, the Company focused on acquiring, developing, and operating assets in the energy sector, including mineral rights, oil and gas leases, and related exploration equipment.

In response to the decline in commodity prices during the 2014–2015 energy market downturn, management initiated a strategic liquidation of its energy-related assets. This process extended over approximately four years and involved the disposition of a substantial portion of its assets and the repayment of associated liabilities. On January 1, 2016, the Company completed a broader restructuring initiative, divesting its remaining oil and gas interests and liquidating non-core and minority interests to reduce debt, resolve outstanding obligations, and reposition the business.

Following this transition, the Company pursued a diversified operating strategy by developing and acquiring businesses across multiple sectors, including real estate services, land development, homebuilding, healthcare and neurofeedback services, travel and entertainment, education, and logistics. During this period, management sought to build a multi-platform operating structure with an emphasis on generating sustainable cash flow across its core verticals, primarily logistics, real estate, and healthcare.

More recently, the Company has refined its strategic focus and repositioned itself as a long-term holding company dedicated to

acquiring and developing durable, cash-flow-generating businesses. Consistent with this approach, the Company is currently concentrating its efforts on two primary sectors: (i) logistics and transportation, including technology-enabled freight and supply chain solutions, and (ii) energy and infrastructure opportunities, including renewable and low-cost energy applications.

As part of its forward-looking strategy, the Company is evaluating opportunities, including energy-efficient data infrastructure, digital asset-related treasury strategies, and other capital allocation initiatives aligned with its long-term value-creation philosophy. These initiatives remain in the evaluation stage and are subject to capital availability, market conditions, and regulatory considerations.

The Company is actively pursuing strategic acquisitions, partnerships, and capital formation initiatives to support its growth objectives. However, its ability to execute this strategy is dependent on obtaining additional financing, completing due diligence, negotiating definitive agreements, and receiving required regulatory approvals. There can be no assurance that such transactions will be completed or that sufficient capital will be available on acceptable terms, if at all.

The Company currently does not generate sufficient operating cash flow to fully fund its planned operations and growth strategy and will require additional capital. These conditions raise substantial doubt about the Company's ability to continue as a going concern.

In addition, the Company's strategic focus exposes it to risks inherent in the logistics, transportation, and energy sectors, including market volatility, regulatory requirements, competition, and cost fluctuations. Any potential expansion into digital asset-related activities would involve additional risks, including price volatility, regulatory uncertainty, and technological factors.

The Company has historically issued, and may continue to issue, shares of its common stock in connection with debt settlements, conversions, financings, and acquisitions, which may result in significant dilution to existing shareholders.

Certain corporate actions and transactions, including potential spin-offs, mergers, and share issuances, may require approval from regulatory authorities, including FINRA, and delays or denials of such approvals could impact the timing or completion of these activities.

Additionally, certain instruments, issuances, and settlement arrangements remain subject to verification and reconciliation with the Company's transfer agent records. Differences may exist between internal records and transfer agent data, and the Company is in the process of reconciling such items. Certain positions reflected in depository systems (including CEDE & Co. and stock-loan-related entries) represent book-entry positions consistent with standard clearing processes and are considered administrative.

The Company's strategy is focused on long-term value creation through disciplined capital allocation and acquisitions; however, there can be no assurance that this strategy will be successfully implemented or that it will result in increased shareholder value.

a. List any subsidiaries, parent company, or affiliated companies.

2023 Acquisition and Strategic Divestitures

In 2023, the Company acquired Ruhl Construction, LLC and its affiliated entities, including Precision Project Management, LLC and Asher Homes, LLC.

In connection with this transaction and subsequent events, the Company undertook a series of strategic divestitures and restructuring actions:

Ruhl Construction, LLC, Precision Project Management, LLC, and Asher Homes, LLC: The acquisition was fully unwound and returned to the prior owners pursuant to a confidential settlement following litigation related to revenue representations.
Sinacori Builders, LLC: Divested and repurchased by former executive Russ Sinacori in exchange for the return of preferred stock and the assumption of MCA and related legacy debt.

DRIP Fitness, LLC and 1Ahead Technologies, Inc. (including GLO technology): Divested pursuant to the requirements of the Ruhl Construction purchase agreement.

HoneyBee Enterprises (RenuYou): Assets sold to SOAAK Technologies in 2024 in exchange for cash consideration and a note payable.

Following these transactions, the Company's remaining operating subsidiaries included Canary Travel, AV Rover, Inc., and Hospitality Restoration Services, LLC.

Subsequent Divestitures and Corporate Restructuring

As part of ongoing restructuring efforts aimed at eliminating legacy debt, resolving litigation, and recapitalizing the Company, the Board of Directors divested all remaining legacy subsidiaries substantially:

AV Rover, Inc., Canary Travel, LLC, and Hospitality Restoration Services, LLC: Divested as part of settlement agreements to reduce outstanding liabilities and resolve legacy obligations, including matters associated with EROP.

To begin fulfilling the company's plan to nurture and spin out new public market opportunities to its shareholders. Two new subsidiaries were formed: Energy Pulse, Inc., and PBS Recon, Inc. Recently announced PBS Recon, Inc. has merged with Delaware Corp. Post.Bid.Ship., Inc. These companies were formed as owned subsidiaries, with a contemplated pro rata distribution to shareholders after the mergers, as part of the Company's broader restructuring and strategic repositioning. These actions collectively resulted in the Company exiting its prior real estate, healthcare, and lifestyle business segments.

Post.Bid.Ship. Transaction

The Company previously recognized a $1,000,000 liability related to technology acquired from Post.Bid.Ship, Inc. Pursuant to subsequent agreements, such technology is to be returned as part of the transaction described below.

On January 7, 2026, the Company announced its intention to distribute shares of PBS Recon, Inc. (which will merge into Post.Bid.Ship, Inc.) to its shareholders, subject to regulatory approval and the establishment of a record date.

On March 3, 2026, the Company entered into a merger agreement providing for the combination of PBS Recon, Inc. with Post.Bid.Ship, Inc., with Post.Bid.Ship, Inc. as the surviving entity. The transaction received approval on March 22, 2026.

Distribution Ratio: For every 2050 shares of CAVU Resources owned on the FINRA-approved registration date, each share will receive one share of its subsidiary, PBS Recon Inc., which has merged with Post.Bid.Ship, Inc. will now receive one (1) share of Post.Bid.Ship, Inc.

The transaction was approved for the Dividend date of June 15, 2026 and the pay date of June 30, 2026

In connection with the transaction:

The Company does not control Post.Bid.Ship, Inc., and its interest will be that of a non-controlling shareholder. Any potential registration or listing of Post.Bid.Ship, Inc. securities remain subject to regulatory approvals, market conditions, and other factors. There can be no assurance that such actions will be completed.

Parents or Affiliated Companies (Control Entities)
The Company does not have a parent entity. Following the restructuring and change of control on May 8, 2025, voting control is held through the Board.

Subsequent Events and Strategic Initiatives

The Company is evaluating additional strategic initiatives, including potential pro rata distributions of equity interests in subsidiaries to shareholders. These matters remain under review, and no definitive timelines have been established.

Post.Bid.Ship. Platform Overview

Post.Bid.Ship. is a logistics technology platform focused on freight matching and workflow automation. The platform is designed to improve operational efficiency through data-driven processes, including load matching, dispatch coordination, and back-office automation.

Post.Bid.Ship., Inc. ("PBS" or the "Company") is a Delaware holding company pursuing a strategy of acquiring, consolidating, and operating first-and-final-mile logistics companies in the United States, to build an integrated transportation, warehousing, and logistics-asset platform. Following the two acquisitions it intends to complete before the Direct Listing, the Company's primary business is expected to be the direct operation of first-and-final-mile and regional logistics businesses, with service offerings that may include airport logistics, tradeshow and white-glove delivery, warehouse operations, and regional trucking.

The Company's growth strategy has three components: (i) organic growth at acquired businesses following the integration of PBS's AI-assisted dispatch and operational tools; (ii) a planned owned truck fleet of up to 48 Class 8 vehicles to be deployed in two cohorts, currently targeted for 2027 and 2028, subject to financing; and (iii) the acquisition of additional regional first-and-final-mile logistics operators that meet the acquisition criteria described below, which the Company anticipates funding through a combination of PBS common stock issued to sellers and acquisition financing. With respect to Acquisition 1 and Acquisition 2, the Company has not entered into any definitive agreements for an acquisition, and the terms of any future acquisition have not been determined.

In connection with the Direct Listing, the Company intends use an ELOC to raise $15,000,000 through a private placement of 2,209,131 shares of common stock at 3% discount to the $7.00 per share. (the "ELOC"), for which Maxim Group LLC ("Maxim") is acting as placement agent. The ELOC is intended to provide capital for the Company's growth strategy. The Company expects to fund its pre-listing acquisitions primarily with financing secured by the acquired businesses' assets, seller financing and Company stock, and does not expect those acquisitions to depend on completion of the ELOC. Without completion of the ELOC, however, the Company does not expect to have sufficient capital to acquire warehouse properties, fund the initial truck fleet cohort, repay seller notes or pursue additional acquisitions.

Post.Bid.Ship, Inc. was founded in 2010 and launched a transportation management software platform developed at the University of Arizona. The platform was designed to match freight loads with available carrier capacity in real time.The platform originated as an award-winning graduate-school project by a founder raised in a family freight-brokerage business, with the goal of automating business-to-business spot freight by replacing phone, email, and spreadsheet tendering — and broker mark-ups that management estimates at 7% to 20% — with a neutral, transparent bidding platform. An initial beta release served small shippers, carriers and brokers and generated feedback from approximately 11,000 users. In 2018, the platform was rebuilt as a cloud software-as-a-service application, with Oracle Transportation Management as its launch integration. From 2020 to 2021, monthly loads on the platform increased from 184 to 8,060, monthly freight awarded increased from approximately $0.32 million to $4.0 million, the platform reported a 70% award rate on posted loads, and the Company was named to the FreightWaves FreightTech100 in 2020 and 2021.

The Company believes continued development and integration of such technologies may enhance operational capabilities; however, future performance is subject to execution risks, market conditions, and other uncertainties

Describe the issuer's principal products or services.

CAVU Resources, Inc. is a Nevada-based holding company focused on developing and managing assets across disruptive technology, energy, real estate, and digital infrastructure sectors. The Company supports revenue-generating opportunities by building a diversified portfolio and planning future spin-offs, which may provide shareholders with opportunities to participate as each target is engaged and approved for distribution. **Website: www.cavuri.com**

5) Issuer's Facilities

The Company's principal corporate office is located at 601 South Boulder Ave. Suite 602, Tulsa, OK 74119. The Company's corporate headquarters is in Tulsa, Oklahoma. The Company has a quarterly lease of $1,500.

6) All Officers, Directors, and 5% Beneficial Owners of the Company

Using the table below, please provide information, as of the period-end date of this report, regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer. *The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling, or advising the operations, business development, and disclosure of the issuer, as well as the identity of any significant or beneficial owners.*

Individual Name Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
William Robinson/VIA Crescent Saints Holdings LLC	Chairman of the Board, CEO	Tulsa, OK	595,265,346	Common	13.57%
David Munoz Guillioli/VIA Neruda Ventures, LLC	President, CFO, Director	New York, NY	550,000,000	Common	12.53%

Any additional material details, including conversion terms of any class of the issuer's equity securities, as of 06/30/26, are below:

None

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

Yes, it does.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

No

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any business, securities, commodities, financial- or investment-related, insurance or banking activities;

No

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

No

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

No

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

No

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

No

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding, and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

While the Company works diligently to avoid litigation, it is fully prepared to litigate when necessary to protect its interests and those of its shareholders. Any such litigation is generally approached proactively, with full awareness of the potential for counter-litigation.

Investors should be aware that the Company has threatened litigation against usurious lenders, vendors, and suppliers who failed to fulfill their contractual obligations, former employees who breached their agreements, and former acquisition targets who may have misrepresented their financial status. As a result, the Company may be subject to claims or counterclaims arising from its business activities.

Active and Resolved Litigation:

The Company filed a lawsuit to recover damages from its former Chief Technology Officer, who subsequently filed a countersuit for wrongful termination. This matter was settled.

The Company litigated against Daniel Ruhl and Ruhl Construction. This matter was also settled.

The Company received a claim filed in Nassau County, New York, by Jaffee Capital. The case was dismissed without prejudice.

The Company was sued by Dr. Singh and Sin-Pari, LLC for $250,000. A judgment was entered against the Company in this matter, and this debt was guaranteed by its former CEO, Kevin Cox. The Company and Mr. Cox are responding to this and plan to settle this in some manner in the future.

The Company received a claim from Lloyd Kurth. As the Company is not a party to any employment agreements with Mr. Kurth, a motion to dismiss was filed. The matter was settled.

The Company received a claim from Capital Assist in the State of Connecticut, which was subsequently dismissed and withdrawn.

The Company is actively involved in litigation with BizFund, LLC, which filed a lawsuit seeking $28,000 for an unpaid debt. A judgment was entered against the Company, which was eliminated in the Sinacori divestiture.

Libertas has sued the Company for collecting a $543,000 debt that was eliminated in the Sinacori divestiture. The Company has been named on several merchant cash advance (“MCA”) loans; all of the above and direct company loans were assumed with the divestiture of Sinacori Builders and Russ Sinacori. Both Russ Sinacori and former CEO and Chairman Kevin Cox have also personally guaranteed the above MCA debts.

The Company received a judgment against it from Sin-Pari and Dr. Singh and is actively negotiating to settle the outstanding judgments, which were eliminated in the Sinacori divestiture. The Company has joined the existing lawsuit to file a counterclaim seeking removal of the judgment and is requesting that the court also award damages.

The Company has been named as a party in a lawsuit against Spartan Securities to recover damages related to its failed application to uplist to NASDAQ.

Other Legal Matters:

The Company has received numerous threats of litigation, including requests for documentation or clarification of contracts and filings. Each request or threat is reviewed thoroughly. As of the date of this filing, the Company does not believe these threats or requests have merit. When necessary, the Company engages outside counsel to evaluate these claims. If a threat or request is found to have merit, current officers act in good faith and exercise sound business judgment to meet their fiduciary obligations to shareholders.

Tax and Regulatory Compliance:

The Company filed a 2025 extension and plans to have all taxes current by the end of 2026. Although no taxes are expected to be due, the Company may incur penalties for late filings.

8) Third Party Service Providers

Provide the name, address, telephone number, and email address of each of the following outside providers.

Securities Counsel
Name:
Firm:
Address 1:
Address 2:
Phone:
Email:

Accountant or Auditor
Name: N/A
Firm: _____

Investor Relations
Name: N/A
Firm: _____

All other means of Investor Communication:
X (Twitter): N/A
LinkedIn N/A
Facebook: N/A

Other Service Providers

Provide the name of any other service provider(s) that **assisted, advised, prepared, or provided information with respect to this disclosure statement**.

Name: N/A

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

1. **Name:** **William Robinson**
   Title: **CEO**
   Relationship to Issuer: **Officer**

2. **Name:** **David Munoz Guillioli**
   Title: **President/CFO**
   Relationship to Issuer: **Officer**

B. The following financial statements were prepared in accordance with:

☐ IFRS
X U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: **David Munoz Guillioli**
Title: **President/CFO**
Relationship to Issuer: **Officer**

Describe the qualifications of the person or persons who prepared the financial statements:[7]

David Munoz Guillioli has a degree in Economics from Princeton University.

[7] The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

William Robinson, 40 years as PUBCO executive officer, majored in Finance and Business Law at the University of Oklahoma

10) Issuer Certification

Principal Executive Officer;

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report. The certifications shall follow the format below:

I, William Robinson, certify that:

1. I have reviewed this Quarterly Disclosure Statement for CAVU Resources, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations, and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 11, 2026

/s William Robinson, Chairman, Director, and CEO

Principal Financial Officer:

I, David Munoz Guillioli, CFO, Director, certify that:

1. I have reviewed this Quarterly Disclosure Statement for CAVU Resources, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations, and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 11, 2026

/s David Munoz Guillioli, Director, President, and CFO

CAVU RESOURCES INC. (OTC: CAVR)
CORRECTED CONSOLIDATED STATEMENTS OF OPERATIONS (UNAUDITED)

QUARTER ENDING SEPTEMBER 30, 2025
AND
QUARTER ENDING SEPTEMBER 30, 2026

INCOME STATEMENT

BALANCE SHEET

CASH FLOW

STATEMENT OF RETAINED EARNINGS (STATEMENT OF CHANGES IN STOCKHOLDERS' EQUITY)

FINANCIAL NOTES

CAVU RESOURCES INC. (OTC: CAVR)

CONSOLIDATED BALANCE SHEETS (UNAUDITED)

As of December 31, 2025 and September 30, 2026 | Unaudited | U.S. Dollars

	December 31, 2025	September 30, 2026
ASSETS		
Cash and cash equivalents [1]	$ -	$ -
Total assets	**$ -**	**$ -**
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current Liabilities		
EMA Financial LLC — convertible note (settled April 2026)	$ 166,457	$ -
Share settlement obligations — carried as booked (Note 5):	$ 2,531,596	$ 1,531,596
(a) Ty Energy LLC — 62,847,153 shares @ $0.0035 (related party)	$ 219,965	$ 219,965
(a) EROP Enterprises LLC — 360M shares @ $0.0025 (all shares released)	$ 900,000	$ 900,000
(b) Chris Rantanen — 33,333,333 shares @ $0.0035	$ 116,666	$ 116,666
(b) PBS / UA Venture — forgiven at merger close March 11, 2026	$ 1,000,000	$ -
(c) Stephanie Christner — 30,000,000 shares @ $0.0025	$ 75,000	$ 75,000
(d) Ron Kalfon — 62,847,153 shares @ $0.0035	$ 219,965	$ 219,965
Robert E. Silver — amended note (fully settled during 2026)	$ 18,000	$ -
Crescent Saints Holdings LLC — loan payable (related party) [2]	$ 53,277	$ 87,549
Accrued expenses — Nevada state filing fees (CAVU $3,275; Energy Pulse $767) [3]	**$ -**	**$ 4,042**
Total current liabilities	**$ 2,769,330**	**$ 1,623,187**
Long-Term Liabilities		
EMA Financial LLC — cash settlement payable ($15,000; unpaid, no interest)	$ 15,000	$ 15,000
Total long-term liabilities	**$ 15,000**	**$ 15,000**
TOTAL LIABILITIES	**$ 2,784,330**	**$ 1,638,187**
Stockholders' Equity		
Preferred stock — Series A and B (converted; cancellation completed September 30, 2026)	$ 331	$ -
Common stock ($0.0001 par; 2,231,469,678 shares 12/31/25; 4,388,065,612 shares 9/30/26)	$ 223,147	$ 438,807
Additional paid-in capital	$ 5,601,205	$ 5,385,876
Accumulated deficit [4]	**$ (4,114,055)**	**$ (2,982,912)**
Total stockholders' equity	**$ 1,710,628**	**$ 2,841,771**

CAVU RESOURCES INC. (OTC: CAVR)

CONSOLIDATED STATEMENTS OF OPERATIONS (UNAUDITED)

For the Quarters Ended September 30, 2025 and September 30, 2026 | Unaudited | U.S. Dollars

	Quarter Ended September 30, 2025 (Derived)	Quarter Ended September 30, 2026
REVENUES		
Net revenues — continuing operations		
Total revenues		
OPERATING EXPENSES		
Nevada annual list and business license fees — CAVU Resources, Inc. (incl. late fees; accrued, unpaid) [1]	$ -	$ 3,275
Nevada renewal filing — Energy Pulse, Inc. (subsidiary; accrued, unpaid) [1]	$ -	$ 767
Other general and administrative	$ -	$ -
Total operating expenses	$ -	$ 4,042
LOSS FROM OPERATIONS	$ -	$ (4,042)
OTHER INCOME / (EXPENSE)		
Gains on debt extinguishment (non-cash) [2]	$ -	$ -
Total other income / (expense)	$ -	$ -
NET INCOME / (LOSS) BEFORE INCOME TAXES	$ -	$ (4,042)
Income tax expense / (benefit)	$ -	$ -
NET INCOME / (LOSS) ATTRIBUTABLE TO CAVU RESOURCES INC.	$ -	$ (4,042)
EARNINGS PER SHARE		
Net income / (loss) per share — basic and diluted	$ -	$ (0.0000009)
Weighted average shares outstanding	$ 1,681,469,678	$ 4,388,065,612

Q3 2026: No revenue. No debt restructuring. No share issuances. The only expenses are two Nevada state filing obligations, both UNPAID at September 30, 2026 and therefore ACCRUED (no cash moved, no Crescent Saints advance): CAVU Resources annual list $2,600 + late fee $75 + business license $500 + late fee $100 = $3,275; Energy Pulse, Inc. (subsidiary) renewal filing $767 (card payment failed). Nine months ended September 30, 2026 net income: $1,131,143 — comprising $985,554 (first quarter, restated), $149,631 (second quarter) and $(4,042) (third quarter).

[1] *Per invoices: Nevada Registered Agent / state renewal notices dated November 8, 2026 relating to annual list and business license obligations; late fees indicate the obligations arose in prior months. Booked in the quarter ended September 30, 2026 per management; the invoice dates post-date the period end and the auditor may move the accrual to the following quarter — flagged as a cutoff item.* [2] *All 2026 settlement gains (EMA $151,457; Silver $9,500; PBS/UA $1,000,000) were recognized in prior 2026 quarters and are reflected in the nine-month results; no gains were recognized in the quarter ended September 30, 2026. The comparative quarter is derived from confirmed event dates (no Crescent ledger activity in that quarter; the EMA C3 conversion of August 11, 2025 was a share issuance with no P&L impact); the as-filed 2025 interim report was not provided. All figures UNAUDITED.*

CAVU RESOURCES INC. (OTC: CAVR)

CONSOLIDATED STATEMENTS OF CASH FLOWS (UNAUDITED)

For the Quarters Ended September 30, 2025 and September 30, 2026 | Indirect Method | U.S. Dollars

	Quarter Ended September 30, 2025 (Derived)	Quarter Ended September 30, 2026
CASH FLOWS FROM OPERATING ACTIVITIES		
Net income / (loss) per Income Statement	$ -	$ (4,042)
Increase in accrued expenses (Nevada state filing fees — unpaid)	**$ -**	**$ 4,042**
Net cash used in operating activities	**$ -**	**$ -**
CASH FLOWS FROM INVESTING ACTIVITIES		
Net cash from investing activities	**$ -**	**$ -**
CASH FLOWS FROM FINANCING ACTIVITIES		
Advances from Crescent Saints Holdings LLC (related party)	$ -	$ -
Net cash provided by financing activities	**$ -**	**$ -**
NET CHANGE IN CASH	**$ -**	**$ -**
Cash — beginning of period	$ 9,372	$ -
CASH — END OF PERIOD	**$ 9,372**	**$ -**

✔ The quarter ended September 30, 2026 is a fully ACCRUED quarter: the net loss ($4,042) is offset by the $4,042 increase in accrued expenses — no cash moved in operating, investing, or financing. Ending cash $0 ties to the Balance Sheet ✓. No Crescent Saints advances in the quarter.

SUPPLEMENTAL — NON-CASH ACTIVITIES	
Nevada state filing fees accrued, unpaid (CAVU $3,275 + Energy Pulse $767)	$ 4,042
Preferred Series A + B cancellation administratively completed (September 30, 2026)	$ -

The comparative column (quarter ended September 30, 2025) is derived — no cash activity was identified for that quarter; beginning/ending cash is carried at the prior-quarter derived level of $9,372 pending actual 2025 interim cash records — flagged. All figures UNAUDITED.

CAVU RESOURCES INC. (OTC: CAVR)

STATEMENT OF CHANGES IN STOCKHOLDERS' EQUITY (UNAUDITED)

For the Nine Months Ended September 30, 2026 | U.S. Dollars

	Common Shares	Common Par	APIC	Accumulated Deficit	Total
Balance at December 31, 2025 (incl. Series B $331)	**2,231,469,678**	**223,478**	**5,601,205**	**(4,114,055)**	**1,710,628**
Settlement and conversion shares issued, net (first quarter 2026)	2,156,595,934	215,329	(215,329)		
Preferred Series A and B converted to common; cancellation completed September 30, 2026					
Net income — nine months ended September 30, 2026 (includes restated first quarter)				1,131,143	1,131,143
Balance at September 30, 2026	**4,388,065,612**	**438,807**	**5,385,876**	**(2,982,912)**	**2,841,771**

Notes: No share activity after the first quarter of 2026 — shares constant at 4,388,065,612 (comparative per the quarterly master: 1,681,469,678 at September 30, 2025). Nine-month net income of $1,131,143 comprises $985,554 (first quarter, restated for the PBS/UA $1,000,000 forgiveness at the March 11, 2026 merger close), $149,631 (second quarter — EMA $151,457 and Silver $9,500 settlement gains, less G&A $11,326) and $(4,042) (third quarter — accrued Nevada state filing fees). Preferred Series A (11,000,000) and Series B (3,310,000) converted to common in the first quarter; cancellation administratively completed as of September 30, 2026. All figures UNAUDITED.

CAVU RESOURCES INC.

OTC: CAVR

COMPREHENSIVE DISCLOSURE NOTICE PACKAGE

Updated Through the Quarter Ended September 30, 2026 In Connection with the PBS Recon / Post.Bid.Ship Merger

NOT A LEGAL OPINION. THIS DOCUMENT DOES NOT CONSTITUTE AN OFFER TO SELL OR A SOLICITATION OF AN OFFER TO BUY ANY SECURITIES. THESE DISCLOSURES MUST BE REVIEWED BY QUALIFIED SECURITIES COUNSEL BEFORE USE.

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DISCLOSURE 1 — IMPORTANT CAUTION REGARDING FINANCIAL RESULTS

CAUTION: READ THIS NOTICE IN FULL BEFORE REVIEWING ANY FINANCIAL INFORMATION

These financial results are UNAUDITED and have NOT been reviewed by an independent registered public accounting firm. The Company generated ZERO (0) revenue from continuing operations in fiscal years 2024 and 2025 and in the nine months ended 2026. The net income of $4,097,365 reported for fiscal year 2025, the RESTATED net income of $985,554 for the quarter ended March 31, 2026, and the net income of $149,631 for the quarter ended, 2026 consist ENTIRELY of NON-CASH, NON-RECURRING gains arising from the extinguishment, forgiveness, and restructuring of legacy debt obligations pursuant to ASC 470-50 and related guidance. The Company reported a net loss of $(4,042) for the quarter ended September 30, 2026, consisting solely of accrued Nevada state filing fees (CAVU Resources, Inc. $3,275; Energy Pulse, Inc. $767), both unpaid at period end. These gains do not represent: (i) cash received by the Company; (ii) revenue earned from operations; (iii) income from any business activity; or (iv) an indicator of future financial performance. Cash was ZERO ($0) at December 31, 2025, March 31, 2026, and September 30, 2026. The Company's sole source of cash financing in all periods is Crescent Saints Holdings LLC, a related party controlled by the spouse of the Company's Chief Executive Officer; the loan balance was $87,549 at September 30, 2026 (non-interest-bearing, no maturity).

Key facts investors must understand before relying on these results:

- Second-quarter 2026 net income = $149,631 — entirely non-cash: EMA settlement gain $151,457 + Silver settlement gain $9,500, less G&A of $11,326 funded by a Crescent Saints loan
- Q1 2026 net income RESTATED to $985,554 — reflecting the $1,000,000 gain on forgiveness of the PBS/UA Venture obligation at the merger closing (March 11, 2026)
- Nine months ended September 30, 2026 net income = $1,131,143 — $985,554 (first quarter, restated) + $149,631 (second quarter) − $4,042 third-quarter net loss (accrued Nevada state filing fees)

- Revenue from continuing operations = $0 in every period presented (FY2024, FY2025, and the nine months ended September 30, 2026)
- Cash at September 30, 2026 = $0; all activity funded by related party advances or accrued
- Total liabilities at September 30, 2026 = $1,638,187, including $1,531,596 in share settlement obligations carried as booked and $4,042 of accrued Nevada state filing fees
- Common shares outstanding at September 30, 2026 = 4,388,065,612; all Series A and Series B Preferred converted and canceled
- 2021 and 2022 annual audits have not been completed; going concern doubt is substantial
- An investment in OTC-quoted securities involves a high degree of risk, including potential total loss
-

DISCLOSURE 2 — UNAUDITED FINANCIAL INFORMATION

All financial statements, financial data, and financial information included in or accompanying these disclosures — including the fiscal year 2025 annual statements, the restated quarter ended March 31, 2026, the quarter ended September 30, 2026, the Company's press release dated April 15, 2026, and all related materials — are UNAUDITED. These financial statements have not been audited or reviewed by an independent registered public accounting firm in accordance with standards of the Public Company Accounting Oversight Board (PCAOB) or the AICPA.

The Company's audited financial statements for fiscal years 2021 and 2022 have not been completed. Fiscal years 2023, 2024, and 2025 and the 2026 interim periods are presented on an unaudited basis. Periods before 2023 are presented as previously reported by prior management and have not been independently verified by the current management team. Material differences between the unaudited figures presented herein and audited figures, if and when produced, are possible and cannot be excluded. The quarter ended March 31, 2026 has already been restated once (see Disclosure 10), and an unresolved $151,457 recognition-period question exists between fiscal 2025 and the second quarter of 2026 (see Disclosure 13).

Investors should not rely on any unaudited financial information as a substitute for audited financial statements. The Company undertakes no obligation to update unaudited financial information except as required by applicable law.

DISCLOSURE 3 — GOING CONCERN

GOING CONCERN WARNING

The accompanying financial statements have been prepared on a going concern basis, which contemplates the realization of assets and the satisfaction of liabilities in the normal course of business. The conditions described below raise SUBSTANTIAL DOUBT about the Company's ability to continue as a going concern.

Conditions giving rise to going concern doubt:

- Zero revenue from continuing operations in FY2024, FY2025, and the nine months ended September 30, 2026
- Cash balance of $0 at September 30, 2026
- Total liabilities of $1,638,187 against total assets of $0 at September 30, 2026
- Complete dependence on related party financing (Crescent Saints Holdings LLC — $87,549 outstanding)
- No committed source of operating financing as of the date of this disclosure
- 2021 and 2022 audits not completed — S-1 registration cannot proceed without them

Management's plans to address going concern:

- COMPLETED: The merger of PBS Recon Inc. into Post.Bid.Ship, Inc. closed March 11, 2026 (the structured dividend spinout received FINRA approval on June 15, 2026, with a pay date of June 30, 2026)
- Pursue NYSE uplisting in connection with the Post.Bid.Ship transaction
- Generate revenue through Post.Bid.Ship, Inc.'s logistics technology operations

There can be no assurance that management's plans will be successfully implemented or that the Company will be able to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty.

DISCLOSURE 4 — FORWARD-LOOKING STATEMENTS

This disclosure package and all related communications contain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 (15 U.S.C. §78u-5) and other applicable federal and state securities laws, including Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934.

Forward-looking statements can be identified by words such as: "anticipate," "believe," "could," "estimate," "expect," "goal," "intend," "may," "objective," "plan," "potential," "project," "seek," "should," "strategy," "target," "will," and similar expressions. All statements that are not historical facts should be considered forward-looking statements.

Forward-looking statements include, without limitation, statements about:

- The structured dividend spinout of Post.Bid.Ship, Inc. and its completion following FINRA approval (June 15, 2026)
- The Company's strategic direction in logistics, transportation, and energy infrastructure
- The Company's ability to generate revenue from Post.Bid.Ship, Inc.'s operations
- Resolution of remaining share settlement obligations
- Completion of historical audits and regulatory filings
- Digital asset treasury strategies and energy-efficient data infrastructure evaluations

Risks and uncertainties that could cause actual results to differ materially include:

- Failure to complete the spinout distribution on anticipated terms or at all
- Inability to obtain financing or complete the proposed public offering
- Failure to achieve national market listing standards
- Competition and market conditions in the logistics and transportation sectors
- Regulatory developments and changes in applicable law
- Inability to complete outstanding audits or satisfy SEC registration requirements
- Dependence on key personnel, including William C. Robinson and David Munoz Guillioli
- Potential conflicts of interest from related party relationships
- Liquidity constraints and continued dependence on related party financing

Readers are cautioned not to place undue reliance on forward-looking statements, which speak only as of the date made. Except as required by applicable law, the Company undertakes no obligation to update or revise any forward-looking statements. Past performance is not indicative of future results.

DISCLOSURE 5 — NON-GAAP FINANCIAL MEASURES (REGULATION G RECONCILIATION)

This disclosure package references Adjusted EBITDA, a non-GAAP financial measure. Pursuant to SEC Regulation G and Item 10(e) of Regulation S-K, the Company presents the most directly comparable GAAP measure and a reconciliation.

CRITICAL NOTICE: Adjusted EBITDA reflects the Company's cash-basis operating result and is substantially different from GAAP net income, which is composed entirely of non-cash gains. Adjusted EBITDA was ($53,277) for fiscal 2025, ($14,446) for the restated Q1 2026, and ($11,326) for the second quarter of 2026, and $(4,042) for Q3 2026 — in each case equal to G&A; the Q3 2026 amount consists of accrued, unpaid Nevada state filing fees rather than Crescent-funded expenditures.

Adjusted EBITDA Reconciliation (Unaudited)

Item	FY2025	Q1 2026 (Restated)	Second Quarter 2026	Q3 2026
Net income — GAAP	$ 4,097,365	$ 985,554	$ 149,631	$ (4,042)
Less: Non-cash gains on debt extinguishment / forgiveness	$ (4,252,292)	$ (1,000,000)	$ (160,957)	$ —
Add: Stock-based compensation (non-cash)	$ 100,600	$ —	$ —	$ —
Add: Interest expense	$ 1,050	$ —	$ —	$ —
Adjusted EBITDA (non-GAAP) — cash-basis operating result	**$ (53,277)**	**$ (14,446)**	**$ (11,326)**	**$ (4,042)**

Second-quarter 2026 non-cash gains: EMA Financial settlement $151,457 + Robert E. Silver settlement $9,500 = $160,957. Q1 2026 non-cash gain: PBS/UA Venture forgiveness $1,000,000. Q3 2026: no gains; the net loss of $(4,042) consists of accrued Nevada annual list and business license fees (CAVU Resources, Inc. $3,275; Energy Pulse, Inc. $767; both unpaid at September 30, 2026). Adjusted EBITDA does not represent cash flow from operations and should not be used as a substitute for GAAP net income.

DISCLOSURE 6 — CORRECTION OF MATERIAL MISSTATEMENTS — PRIOR MANAGEMENT

Forensic audit procedures conducted by current management identified the following material misstatements in financial records prepared by or under the direction of prior management (the Sinacori/Russell era, with Grant Edwards serving as CFO). These items have been corrected.

Identified Misstatements

Misstatement 1 — Pre-Booked Series A Preferred Stock: Prior management recorded 11,000,000 shares of Series A Preferred Stock in the December 31, 2024 equity column. These shares were not issued until January 13, 2026. Recording a future issuance as a prior-period event overstated equity and misrepresented the capital structure. Corrected: The Series A appears only in the 2026 events disclosure.

Misstatement 2 — FY2024 Debt Conversion Shares Lacking Source Documentation: Prior records reflect 285,968,200 shares issued in FY2024 as debt conversions. Only 79,000,000 shares (EMA Financial C1, October 2024) are source-confirmed. The remaining 206,968,200 shares have no identified settlement agreement, board resolution, or transfer agent record, and are flagged as unverified pending the Pacific Stock Transfer register.

DISCLOSURE 7 — RELATED PARTY TRANSACTIONS (Regulation S-K, Item 404)

The following transactions occurred during fiscal years 2024–2025 and the nine months ended, 2026 and are disclosed pursuant to Item 404 of Regulation S-K and ASC 850. All related party transactions were on terms determined by management; no assurance can be given that such terms are equivalent to arm's length terms.

1. Crescent Saints Holdings LLC — Loans and Consulting

Desai Robinson serves as Managing Director of Crescent Saints Holdings LLC and is the spouse of William C. (Billy) Robinson, the Company's Chief Executive Officer. Crescent Saints is the Company's sole source of cash financing: FY2025 loan $53,277 (fully expended as consulting fees paid to Crescent Saints under the March 14, 2025 consulting agreement); Q1 2026 additional advances $14,446; second-quarter 2026 additional advances $19,826 (funding G&A of $11,326 and Silver settlement payments of $8,500). Balance at September 30, 2026: $87,549 — unchanged; no advances were made in Q3 2026 (the quarter's $4,042 of expenses were accrued, not funded). Non-interest bearing, unsecured, no stated maturity.

2. $1,000,000 Convertible Note Facility — CLOSED (Settled in Post.Bid.Ship Stock)

A $1,000,000 convertible note facility raised $100,000 from three related parties: Fletcher McCusker, Chairman ($50,000); Barry Glick, Board nominee ($25,000); and Crescent Saints Holdings LLC ($25,000). The facility has been closed — the funded amounts were settled in lieu of stock in Post.Bid.Ship, Inc., the new entity. No liability remains on the Company's consolidated balance sheet; the investors hold Post.Bid.Ship equity. The number of Post.Bid.Ship shares issued per investor and the approval process should be documented for the audit file; this issuance dilutes the Post.Bid.Ship share pool underlying the planned shareholder dividend spinout.

3. RBC Capital Partners Note — Assigned to Crescent Saints (April 30, 2026)

The RB Capital Partners note (original principal $588,235; total claimed $824,997) was assigned to Crescent Saints Holdings LLC in exchange for 450,000 units of Renavotio Group LLC (redeemable for 112,500 Post.Bid.Ship shares). Because this obligation was previously eliminated in the August 2023 Sinacori divestiture, NO gain has been recognized — the settlement is disclosure-only and eliminates contingent exposure.

4. William C. Robinson — Dual Role and Share Issuances

William C. Robinson is CEO of CAVU Resources Inc. and concurrently CEO of Post.Bid.Ship, Inc., the merger counterparty. During FY2025 he received 600,000 shares as stock-based compensation (May 5, 2025) and 1,000,000 shares as settlement consideration (May 6, 2025), and signed the Full and Final Release Agreement as Secretary of the Company while serving as CEO of the counterparty.

5. Kevin V. Cox — Board Member and Settlement Shares

Kevin V. Cox received 1,000,000 shares on May 6, 2025 as settlement consideration, signing as Chairman/Sole Board Member of ParagonX Holdings, Inc. Mr. Cox is expected to remain on the Board until completion of the contemplated transactions.

6. Ty Energy LLC — Settlement Shares

Ty Energy LLC, owned by a sibling of CEO William C. Robinson, received 62,847,153 shares on January 26, 2026 in settlement of a $219,965 claim. TIN documentation remains outstanding (see Disclosure 12).

7. Series A Preferred — Crescent Saints and Neruda Ventures (January 13, 2026)

11,000,000 Series A Preferred shares were issued January 13, 2026 — 5,500,000 to Crescent Saints Holdings LLC (Desai Robinson, spouse of CEO William C. Robinson) and 5,500,000 to Neruda Ventures LLC (owned by David Munoz Guillioli, CTO and Board Member). Each converted 100:1 into 1,100,000,000 common shares during Q1 2026; all preferred was formally canceled during 2026. Section 16 reporting obligations are being evaluated with counsel. These shares were canceled as of September 30, 2026.

DISCLOSURE 8 — SHARE SETTLEMENT OBLIGATIONS

The Company entered into binding agreements to settle legacy liabilities through Common Stock issuances. Status through September 30, 2026: the PBS obligation ($1,000,000) was FORGIVEN at the merger closing on March 11, 2026, and a gain was recognized in the restated Q1 2026. Obligations of $1,531,596 remain carried as booked at September 30, 2026 pending auditor determination of settlement accounting for shares issued January 26, 2026.

Holder	Amount	Shares / Price	Tradability	Status
Ty Energy LLC (related party — sibling of CEO)	$219,965	62,847,153 @ $0.0035	Rule 144	Shares issued Jan 26, 2026
EROP Enterprises LLC	$900,000	360M @ $0.0025 (Section 3(a)(10))	Freely tradable	360M DWAC Jan 28, 2026;
Chris Rantanen	$116,666	33,333,333 @ $0.0035	Rule 144	Shares issued Jan 26, 2026
PBS / UA Venture Capital Fund LLC	$1,000,000	—	—	FORGIVEN at merger close Mar 11, 2026; $1,000,000 gain in restated Q1 2026
Stephanie Christner	$75,000	30,000,000 @ $0.0025	Rule 144	Shares issued Jan 26, 2026
Ron Kalfon	$219,965	62,847,153 @ $0.0035	Rule 144	Shares issued Jan 26, 2026

DISCLOSURE 9 — DEBT SECURITIES AND DILUTION

Status of all debt instruments and convertible securities as of, 2026:

- EMA Financial LLC — FULLY SETTLED (April 2026): $166,457 note extinguished for a $15,000 cash obligation (unpaid at September 30, 2026; no interest; payable when funds available). Gain of $151,457 recognized in the second quarter of 2026. All conversion rights extinguished. Zero additional dilution.
- Robert E. Silver — FULLY SETTLED (second quarter 2026): remaining $13,000 balance settled for $3,500 cash; gain of $9,500. Balance at September 30, 2026: $0.
- Crescent Saints Holdings LLC — Non-convertible related party loan; $87,549 outstanding at September 30, 2026. No interest, no maturity.
- EROP Enterprises LLC —the shares were issued under the Section 3(a)(10) settlement ($900,000 obligation carried; 360,000,000 shares delivered).
- PBS/UA Venture Capital — FORGIVEN at merger closing March 11, 2026; removed from the balance sheet in the restated Q1 2026.
- $1,000,000 convertible note facility — CLOSED; $100,000 funded (McCusker/Glick/Crescent Saints) settled in lieu of Post.Bid.Ship stock. No CAVU liability or CAVR dilution.
- Series A and Series B Preferred — ALL CONVERTED to common during Q1 2026 (1,100,000,000 + 331,000,000 shares, included in outstanding count) and formally CANCELED — cancellation completed September 30, 2026. None outstanding.

Common shares outstanding at September 30, 2026: 4,388,065,612

DISCLOSURE 10 — EVENTS DURING THE NINE MONTHS ENDED SEPTEMBER 30, 2026 AND THEREAFTER

Series A Preferred Issuance and Conversion (January 13, 2026)

11,000,000 Series A Preferred shares issued — 5,500,000 to Crescent Saints Holdings LLC (owned by Desai Robinson, wife of CEO William Robinson) and 5,500,000 to Neruda Ventures LLC (owned by CTO David Munoz Guillioli). Converted 100:1 into

1,100,000,000 common shares; cancellation completed September 30, 2026. Related party issuances subject to full Item 404 disclosure.

Mass Share Issuance (January 26, 2026)

Shares issued per Transfer Journal Receipt #909672: Ty Energy LLC (62,847,153), Stephanie Christner (30,000,000), Ron Kalfon (62,847,153), and Chris Rantanen (33,333,333). Messrs. Kalfon and Rantanen are Canadian persons and are not subject to U.S. Social Security numbers; appropriate W-8BEN documentation is required for IRS compliance (see Disclosure 12).

EROP DWAC Transfer (January 28, 2026)

360,000,000 shares directed via DWAC to EROP Enterprises LLC; medallion guarantee waived with Company indemnity to Pacific Stock Transfer.

PBS Recon / Post.Bid.Ship Merger Closing (March 11, 2026) — Q1 2026 RESTATEMENT

The merger of PBS Recon Inc. into Post.Bid.Ship, Inc. closed March 11, 2026 (approved March 22, 2026). At closing, the $1,000,000 PBS/UA Venture obligation was forgiven. The quarter ended March 31, 2026 has been RESTATED to recognize the $1,000,000 gain; restated Q1 2026 net income is $985,554 (previously reported as a net loss of $14,446). The structured dividend spinout (1 Post.Bid.Ship share per 2,050 CAVR shares) received FINRA approval June 15, 2026.

EMA Financial LLC Settlement (April 2026)

The EMA convertible note ($166,457.05 carrying value) was fully settled for $15,000 cash (no interest; unpaid at September 30, 2026; payable when funds available). Gain of $151,457 recognized in the second quarter of 2026. All conversion rights extinguished. See Disclosure 13 regarding the recognition-period open item.

RBC Capital / Renavotio Settlement (April 30, 2026)

The RB Capital Partners note was assigned to Crescent Saints Holdings LLC in exchange for 450,000 Renavotio Group LLC units (redeemable for 112,500 Post.Bid.Ship shares). Disclosure-only; no gain recognized (obligation previously eliminated in the Sinacori divestiture).

Robert E. Silver Final Settlement (Second Quarter 2026)

The remaining $13,000 balance of the amended promissory note was settled for $3,500 cash (aggregate second-quarter payments of $8,500 including the $5,000 previously paid). Gain of $9,500 recognized in the second quarter of 2026. Balance: $0.

$1,000,000 Convertible Note — Closed

The $1,000,000 balance of the purchase agreement owed to Post. Bid,Ship., Inc. was settled VIA the merger with PBS Recon and Post.Bid.Ship., Inc.

Nevada State Filing Fees Accrued (Q3 2026)

The Company accrued $4,042 of Nevada state filing obligations: annual list, business license and related late fees of $3,275 for CAVU Resources, Inc., and a $767 renewal filing for subsidiary Energy Pulse, Inc. (card payment failed). Both amounts were unpaid at September 30, 2026 and are carried as accrued expenses; no cash was expended and no related party advances were received in the quarter.

Preferred Stock Cancellation (Completed September 30, 2026)

All Series A (11,000,000) and Series B (3,310,000) Preferred shares — previously converted to common — were formally canceled. Cancellation was administratively completed as of September 30, 2026; no preferred stock is outstanding.

DISCLOSURE 11 — AUDIT STATUS AND PENDING OBLIGATIONS

2021 and 2022 Audits: Not completed. S-1 registration requires audited financial statements. Under the Divestiture Agreement dated August 10, 2023, Section 5(b), the Acquiring Party (ParagonX LLC / Russell Sinacori) is contractually obligated to cooperate with audit completion; non-cooperation may constitute a contractual breach.

2023–2025 and 2026 Interim Financial Statements: Presented on an unaudited basis only. No audit or review engagement has been completed. No independent registered public accounting firm has been engaged as of the date of this disclosure.

PCAOB Requirement for S-1: Any S-1 must include audited financial statements prepared in accordance with U.S. GAAP and audited by a PCAOB-registered firm. The Company cannot file an effective S-1 without completing these audits.

DISCLOSURE 12 — LITIGATION AND CONTINGENCIES

Spartan Capital Securities Matter — UNDER REVIEW

The Company and ParagonX Holdings previously alleged that Spartan Capital Securities, Grant Edwards, and Daniel Ruhl conspired to sabotage the Ruhl Construction acquisition, with claimed damages in excess of $50,000,000. Spartan Capital holds 58,222,429 shares of CAVR Common Stock. No liability or contingent gain is recorded. A lawsuit was filed against Spartan Capital on August 23, 2026.

Dr. Singh / Sin-Pari — Favorable Claim Pending

The Company carries no liability related to this matter. The Company has an active claim against Dr. Singh / Sin-Pari, and management believes its position is favorable. No contingent gain has been recognized in accordance with ASC 450-30, as the amount is not yet determinable.

IRS Compliance — Foreign Payee Documentation

Ron Kalfon was listed as 'MISSING TIN' on Transfer Journal #909672 (January 26, 2026). Messrs. Kalfon and Rantanen are Canadian persons not subject to U.S. Social Security numbers; IRS Forms W-8BEN are required, and payments to non-U.S. persons may be subject to up to 30% withholding absent treaty documentation. Failure to obtain required documentation may result in IRS penalties and backup withholding obligations.

DISCLOSURE 13 — BALANCE SHEET GAP — PENDING AUDIT ADJUSTMENTS

The Company's balance sheet at September 30, 2026 reflects total assets of $0 against total liabilities and stockholders' equity of $4,479,958 (December 31, 2025: $4,494,958). The difference is not an arithmetic error; it reflects the following open items that must be resolved by the auditor before a compliant balance sheet can be issued:

- ASC 810 Deconsolidation — The formal gain or loss on the August 2023 divestiture of all operating subsidiaries has not been calculated. This will produce a material adjustment to accumulated deficit and total equity.
- 2021/2022 Historical Audits — Completion may result in restatements of APIC, accumulated deficit, and share counts.
- Settlement Accounting for January 26, 2026 Issuances ($631,596) — Shares were issued to Ty Energy ($219,965), Kalfon ($219,965), Christner ($75,000), and Rantanen ($116,666), but the obligations remain carried as booked at December 31, 2025, pending auditor determination of the extinguishment entries (liability-to-equity reclassification and any expense recognition).
- EMA Recognition Period ($151,457) — The EMA extinguishment gain is included in BOTH the fiscal 2025 annual statements as booked AND the second quarter of 2026 (management confirmed April 2026 recognition). The auditor must remove it from one period; if removed from FY2025, annual net income becomes $3,945,908.

The gap does not affect the confirmed cash balance ($0), the confirmed share count (4,388,065,612), or the composition of the non-cash gains.

DISCLOSURE 14 — OTC MARKETS AND TRADING RISK

The Company's Common Stock is quoted on the OTC Markets Group platform under the symbol CAVR. OTC-quoted securities are subject to significant additional risks compared to exchange-listed securities, including:

- Limited liquidity — lower trading volume may make it difficult to buy or sell shares at desired prices
- Wide bid-ask spreads
- Limited analyst coverage
- Potential for market manipulation
- Broker-dealer restrictions on OTC transactions
- Penny stock rules — SEC Rule 15g-9 sales practice requirements may apply
- Potential for total loss of investment

At recent trading prices of approximately $0.0001–$0.0004 per share, the fully diluted market capitalization (4,478,065,612 shares) is approximately $447,806-$1,340,000.

DISCLOSURE 15 — SECTION 3(a)(10) EXEMPTION DISCLOSURE

In connection with the EROP Enterprises LLC debt settlement, shares of Common Stock were issued in reliance on Section 3(a)(10) of the Securities Act of 1933, which exempts securities issued in exchange for claims where a court of competent jurisdiction approves the fairness of the terms after a hearing at which all persons to whom securities would be issued have the right to appear.

Pursuant to this exemption: (i) 173,000,000 shares were issued in May 2025 in settlement of the first tranche of approximately $1,650,000 in acquisition debt; (ii) The agreed amount of 360,000,000 shares were authorized and were delivered in full via DWAC on January 28, 2026 a. All Section 3(a)(10) shares are freely tradable and not subject to Rule 144 holding periods. These freely tradable shares may be sold into the market without restriction, which could adversely affect the trading price of the Common Stock.

DISCLOSURE 16 — RISK FACTORS SUMMARY

The following risks are material to an investment in the Company's securities. This is not an exhaustive list.

- GOING CONCERN — Substantial doubt exists about the Company's ability to continue as a going concern
- NO REVENUE — Zero revenue from continuing operations since January 2026
- ZERO CASH — Cash is $0; the Company is wholly dependent on related party financing ($87,549 owed to Crescent Saints)
- DILUTION — 4,388,065,612 shares outstanding.
- SPINOUT RISK — The Post.Bid.Ship dividend spinout received FINRA approval on June 15, 2026; its share pool has been diluted by the convertible note settlement and the Renavotio arrangement
- AUDIT RISK — 2021/2022 audits incomplete; material restatements are possible; Q1 2026 has already been restated once
- RECOGNITION-PERIOD RISK — The $151,457 EMA gain is currently reflected in two periods and must be removed from one (see Disclosure 13)
- RELATED PARTY CONFLICTS — Financing, preferred issuances, the convertible note, and the RBC assignment all involve officers, directors, nominees, or their family entities
- IRS COMPLIANCE — Missing foreign payee documentation may result in penalties and withholding obligations
- SECTION 16 — Officer/director indirect beneficial ownership may require Section 16 reporting
- OTC RISK — Limited liquidity, potential manipulation, and risk of total loss
- UNAUDITED FINANCIALS — All figures are unaudited and subject to material revision
- BALANCE SHEET GAP — $4,479,958 unreconciled at September 30, 2026 pending ASC 810 calculation and audit completion
- KEY PERSON RISK — Dependence on William C. Robinson and David Munoz Guillioli

DISCLOSURE 17 — INVESTOR CONTACT AND INFORMATION

Investor Relations Contact:

William C. Robinson, Chief Executive Officer

CAVU Resources Inc. (OTC: CAVR)

Email: br@cavuri.com

Phone: 504-722-7402

Website: www.cavuri.com

CERTIFICATION

Management of CAVU Resources Inc. certifies that, to the best of its knowledge and belief, the information contained in this Disclosure Notice Package accurately reflects the Company's financial condition and operations as of the dates and for the periods indicated, subject to the caveats, corrections, and limitations described herein. This certification is made without prejudice to any subsequent corrections, restatements, or audit adjustments that may be required upon completion of independent audit procedures.

November 11, 2026

/s William Robinson, Chairman, Director, and CEO

November 11, 2026

/s David Munoz Guillioli, Director, President, and CFO

END OF DISCLOSURE NOTICE PACKAGE