Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

COMPLIANCE ADVOCATES CORPORATION
A Nevada Corporation
PO Box 26496
Scottsdale, AZ 85255
Company Telephone: 602 793 8058
rhonda@complianceadvocatescorporation.com
www.complianceadvocatescorporation.com
SIC Code: 5531

Quarterly Report

For the Period Ending: September 30, 2026

(the "Reporting Period")

As of September 30, 2026 the number of shares outstanding of our Common Stock was: 40,254,959

As of June 30, 2026 the number of shares outstanding of our Common Stock was: 40,254,959

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☒ No: ☐

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control[1] of the company has occurred over this reporting period:

Yes: ☐ No: ☒

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes:

August 4, 2006 to August 24, 2011	Aftermarket International, Inc.
August 24, 2011 to May 4, 2026	Alldigital Holdings, Inc.
May 4, 2026 to Present	Compliance Advocates Corporation

Prior Incorporation Information for the issuer and any predecessors during the past five years:

None

Current State and Date of Incorporation or Registration: Nevada, January 7, 2000
Standing in this jurisdiction: (e.g. active, default, inactive): Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

12(k) Suspension for the period commencing on March 16, 2020 and terminating on March 27, 2020.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On May 4, 2026, the Company filed a FINRA corporate action and changed its name to Compliance Advocates Corporation. The new stock symbol is CODV. On May 13, 2026 the Company acquired Compliance Advocates Corporation, a Wyoming Corporation, in a share exchange agreement, whereby, CODV acquired all outstanding common stock, 100,000 common shares, of the Wyoming company in exchange for 1,000,000 shares of CODV restricted common stock. The CODV stock was issued to Rhonda Keaveney, owner of Compliance Advocates Corporation, the Wyoming entity.

The address(es) of the issuer's principal executive office:

7339 E. Williams Drive
Unit 26496
Scottsdale, AZ 85255

The address(es) of the issuer's principal place of business:
Check box if principal executive office and principal place of business are the same address: ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☐ Yes: ☒ If Yes, provide additional details below:

On November 21, 2024, the Eighth Judicial District Court, Clark County, Nevada entered an order appointing Small Cap Compliance, LLC as custodian for ADGL. Rhonda Keaveney is the sole owner of Small Cap Compliance, LLC. The court terminated the custodianship on February 26, 2025.

2) Security Information

Transfer Agent

Name: Colonial Stock Transfer Co., Inc.
Phone: (801) 433-9559
Email amyparker@colonialstock.com
Address: 7840 S 700 E, Sandy, UT 84070

Is the Transfer Agent registered under the Exchange Act?[2] Yes: ☒ No: ☐

Publicly Quoted or Traded Securities

Trading symbol:	CODV	
Exact title and class of securities outstanding:	Common Stock	
CUSIP:	01677T106	
Par or stated value:	$0.001	
Total shares authorized:	90,000,000	as of date: September 30, 2026
Total shares outstanding:	40,254,959	as of date: September 30, 2026
Number of shares in the Public Float[3]:	3,910,649	as of date: September 30, 2026
Total number of shareholders of record:	117	as of date: September 30, 2026

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

Trading symbol:	CODV	
Exact title and class of securities outstanding:	Series A Convertible Preferred Stock	
Par or stated value:	$0.001	
Total shares authorized:	5,000,000	as of date: September 30, 2026
Total shares outstanding:	200,000	as of date: September 30, 2026
Total number of shareholders of record:	1	as of date: September 30, 2026

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. **For common equity, describe any dividend, voting and preemption rights.**

All outstanding shares of Common Stock are of the same class and have equal rights and attributes. The holders of Common Stock are entitled to one vote per share on all matter submitted to a vote of stockholders of the Company. All stockholders are entitled to share equally dividends, if any, as may be declared from time to time by the Board of Directors out of funds legally available. In the event of liquidation, the holders of Common Stock are entitled to share ratably in all assets remaining after payment of all liabilities. The stockholders do not have cumulative or preemptive rights.

2. **For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

Dividends. The Series A Stock is not entitled to receive any dividends in any amount during which such shares are outstanding.

Conversion Rights. Each share of Preferred Series A Stock shall be convertible, at the option of the Holder, into 1,000 (One Thousand) fully paid and non-assessable shares of the Corporation's Common Stock.

Voting Rights. Each share of Preferred Series A Stock shall be entitled to vote on any and all matters considered and voted upon by the Corporation's Common Stock. The Holders of the Preferred Series A Stock shall be entitled to 1,000 (One Thousand) votes per share of Preferred Series A Stock.

3. **Describe any other material rights of common or preferred stockholders.**

Section 5. Meetings of the Stockholders:

A. Purpose
A Stockholder Meeting may be held for any purpose.

B. Notice
Any Stockholder may call a Stockholder Meeting by giving at least forty-eight (48) days' notice to each Stockholder together with a description of the business to be addressed at the Stockholder Meeting.

C. Voting and Proxy Voting
Each Share of stock in the Corporation shall have one (1) vote. Stockholders may vote their Shares directly or via proxy, duly given in writing and filed with the Secretary of this Corporation prior to the commencement of the Meeting.

D. Quorum
Holders of Shares owning at least fifty-one percent (51%) of the issued and outstanding Shares of stock in the Corporation must be present in person or by proxy in order to hold any Stockholder Meeting.

4. **Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.**

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:
No: ☐ Yes: ☒ (If yes, you must complete the table below)

Shares Outstanding Opening Balance: Date: January 1, 2024 Common: 39,254,959 Preferred: 0			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	**Transaction type (e.g. new issuance, cancellation, shares returned to treasury)**	**Number of Shares Issued (or cancelled)**	**Class of Securities**	**Value of shares issued ($/per share) at Issuance**	**Were the shares issued at a discount to market price at the time of issuance? (Yes/No)**	**Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).**	**Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided**	**Restricted or Unrestricted as of this filing.**	**Exemption or Registration Type.**
12/17/2024	New Issuance	60,000	Preferred A	$.10	No	Small Cap Compliance, LLC/Rhonda Keaveney	Custodian Services	Restricted	144
3/14/2025	New Issuance	140,000	Preferred A	$.105	No	Small Cap Compliance, LLC/Rhonda Keaveney	Debt Payment	Restricted	144
5/14/2026	New Issuance	1,000,000	Restricted Common Stock	$.001	No	Rhonda Keaveney	Share Exchange Agreement	Restricted	144

Shares Outstanding Opening Balance: Date: September 30, 2026 Common: 40,254,959 Preferred: 200,000	

B. Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: ☒ Yes: ☐ (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance ($)	Principal Amount at Issuance ($)	Interest Accrued ($)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)

Use the space below to provide any additional details, including footnotes to the table above

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The Company specializes in FINRA corporate actions and other regulatory filings.

B. List any subsidiaries, parent company, or affiliated companies

Compliance Advocates Corporation, Wyoming Corporation

C. Describe the issuers' principal products or services.

The Company is a document preparation entity.

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized

The company rents an executive suite in Scottsdale, Arizona. There are no lease terms, the suite is rented upon request.

6) Company Insiders (Officers, Directors, and Control Persons)

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.
If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Name of Officer/Director or Control Person	**Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)**	**Residential Address (City / State Only)**	**Number of shares owned (List common, preferred, warrants and options separately)**	**Share type/class**	**Ownership Percentage of Class Outstanding (Undiluted)**	**Control Person**
Small Cap Compliance, LLC	More than 5%	Scottsdale AZ	200,000	Preferred A Stock	100%	Rhonda Keaveney
Rhonda Keaveney	Officer/Director	Scottsdale AZ	1,000,000	Restricted Common Stock	4%	
Donald Harris	More than 5%	Fort Lauderdale FL	3,932,954	Common Stock	10%	
Kristen Summers & William Lang Co Trustees	More than 5%	Coto de Caza, CA	6,214,028	Common Stock	16%	
Michael F Linos	More than 5%	Trabuco Canyon, CA	6,150,000	Common Stock	15%	
Timothy Napolean	More than 5%	Orange, CA	5,000,000	Common Stock	13%	
Stephen James Smith Trust DTD 10/24/02	More than 5%	Santa Ana CA	6,076,115	Common Stock	15%	

7) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

   N/A

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities

   N/A

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

   N/A

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

   N/A

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities

   N/A

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

   N/A

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

   N/A

8) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name:	Allen Tucci
Firm:	McNees Wallace & Nurick, LLC
Address 1:	426 W. Lancaster Ave
Address 2:	Suite 110

	Philadelphia, PA 19333
Phone:	484.329.8046
Email:	atucci@mcneeslaw.com

Accountant or Auditor

Name:	Rachel Boulds, CPA
Firm:	
Address 1:	6371 S. Glenoaks Street
Address 2:	Murray, UT 84107
Phone:	801-230-3945
Email:	rachelbouldscpa@hotmail.com

Investor Relations

Name:	N/A
Firm:	
Address 1:	
Address 2:	
Phone:	
Email:	

All other means of Investor Communication:

X (Twitter):	N/A
Discord:	N/A
LinkedIn	N/A
Facebook:	N/A
[Other]	N/A

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name:	N/A
Firm:	
Nature of Services:	
Address 1:	
Address 2:	
Phone:	
Email:	

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual)

Name:	Rhonda Keaveney
Title:	CEO
Relationship to Issuer:	Officer/Director

B. The following financial statements were prepared in accordance with:

☐ IFRS
☒ U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Rachel Boulds, CPA
Title: CPA
Relationship to Issuer: Accountant
Describe the qualifications of the person or persons who prepared the financial statements: CPA

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

Audit letter, if audited;
Balance Sheet;
Statement of Income;
Statement of Cash Flows;
Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
Financial Notes

COMPLIANCE ADVOCATES CORPORATION
(formerly ALLDIGITAL HOLDINGS, INC.)
TABLE OF CONTENTS

Balance Sheets as of September 30, 2026 and December 31, 2025 (Unaudited)	F-2
Statements of Operations for the Three and Nine Months ended September 30, 2026 and 2025 (Unaudited)	F-3
Statements of Stockholders' Deficit for the Three and Nine Months ended September 30, 2026 and 2025 (Unaudited)	F-4
Statements of Cash Flows for the Nine Months ended September 30, 2026 and 2025 (Unaudited)	F-5
Notes to Financial Statements (Unaudited)	F-6

COMPLIANCE ADVOCATES CORPORATION
(formerly ALLDIGITAL HOLDINGS, INC.)
CONSOLIDATED BALANCE SHEETS
(Unaudited)

	September 30, 2026	December 31, 2025
ASSETS		
Current Assets:		
Cash	$ 1,625	$ —
Total Assets	$ 1,625	$ —
LIABILITIES AND STOCKHOLDERS' DEFICIT		
Current Liabilities:		
Due to a related party	$ 18,720	$ 6,448
Total Current Liabilities	18,720	6,448
Commitments and contingencies	—	—
Stockholders' Deficit:		
Preferred stock, $0.001 par value, 10,000,000 shares authorized, of which 5,000,000 shares are designated as Series A Preferred Stock; 200,000 shares issued and outstanding	200	200
Common stock, $0.001, par value; 90,000,000,000 shares authorized, 40,254,959 shares issued and outstanding	40,255	39,255
Additional paid-in capital	4,991,882	4,992,882
Accumulated deficit	(5,049,432)	(5,038,785)
Total Stockholders' Deficit	(17,095)	(6,448)
Total Liabilities and Stockholders' Deficit	$ 1,625	$ —

The accompanying notes are an integral part of these unaudited financial statements.

COMPLIANCE ADVOCATES CORPORATION
(formerly ALLDIGITAL HOLDINGS, INC.)

CONSOLIDATED STATEMENTS OF OPERATIONS
(Unaudited)

	For the Three Months Ended September 30,		For the Nine Months Ended September 30,	
	2026	2025	2026	2025
Revenue	$ 1,500	$ —	$ 3,800	$ —
Operating Expenses:				
General and administrative expenses	2,175	952	14,447	6,841
Total operating expenses	2,175	952	14,447	6,841
Loss from operations	(675)	(952)	(10,647)	(6,841)
Other income:				
Gain on debt write off	—	—	—	2,941,976
Total other income	—	—	—	2,941,976
Net (loss) income before income taxes	(675)	(952)	(10,647)	2,935,135
Income tax expense	—	—	—	—
Net (loss) income	$ (675)	$ (952)	$ (10,647)	$ 2,935,135
(Loss) income per share– basic	$ (0.00)	$ (0.00)	$ (0.00)	$ 0.07
(Loss) income per share–diluted	$ (0.00)	$ (0.00)	$ (0.00)	$ 0.01
Weighted average shares – basic	40,254,959	39,254,959	39,771,443	39,254,959
Weighted average shares - diluted	40,254,959	39,254,959	39,771,443	202,331,882

The accompanying notes are an integral part of these unaudited financial statements.

COMPLIANCE ADVOCATES CORPORATION
(formerly ALLDIGITAL HOLDINGS, INC.)
CONSOLIDATED STATEMENTS OF CHANGES IN STOCKHOLDERS' DEFICIT
FOR THE THREE AND NINE MONTHS ENDED SEPTEMBER 30, 2026 AND 2025
(Unaudited)

	Series A Preferred Stock		Common Stock		Additional Paid in	Accumulated	Total Stockholders'
	Shares	Amount	Shares	Amount	Capital	Deficit	Deficit
Balance at December 31, 2025	200,000	$ 200	39,254,959	$39,255	$4,992,882	$ (5,038,785)	$ (6,448)
Net loss	—	—	—	—	—	(734)	(734)
Balance at March 31, 2026	200,000	200	39,254,959	39,255	4,992,882	(5,039,519)	(7,182)
Shares issued for acquisition	—	—	1,000,000	1,000	(1,000)	—	—
Net loss	—	—	—	—	—	(9,238)	(9,238)
Balance at June 30, 2026	200,000	200	40,254,959	40,255	4,991,882	(5,048,757)	(16,420)
Net loss	—	—	—	—	—	(675)	(675)
Balance at September 30, 2026	200,000	$ 200	40,254,959	$40,255	$4,991,882	$ (5,049,432)	$ (17,095)

	Series A Preferred Stock		Common Stock		Additional Paid in	Accumulated	Total Stockholders'
	Shares	Amount	Shares	Amount	Capital	Deficit	Deficit
Balance at December 31, 2024	60,000	$ 60	39,254,959	$39,255	$4,978,322	$ (7,973,686)	$(2,956,049)
Shares issued for debt – related party	140,000	140	—	—	14,560	—	14,700
Net income	—	—	—	—	—	2,938,075	2,938,075
Balance at March 31, 2025	200,000	200	39,254,959	39,255	4,992,882	(5,035,611)	(3,274)
Net loss	—	—	—	—	—	(1,988)	(1,988)
Balance at June 30, 2025	200,000	200	39,254,959	39,255	4,992,882	(5,037,599)	(5,262)
Net loss	—	—	—	—	—	(952)	(952)
Balance at September 30, 2025	200,000	$ 200	39,254,959	$39,255	$4,992,882	$ (5,038,551)	$ (6,214)

The accompanying notes are an integral part of these unaudited financial statements

COMPLIANCE ADVOCATES CORPORATION
(formerly ALLDIGITAL HOLDINGS, INC.)
CONSOLIDATED STATEMENTS OF CASH FLOWS
(Unaudited)

	For the Nine Months Ended September 30,	
	2026	2025
Cash flows from operating activities:		
Net (loss) income	$ (10,647)	$ 2,935,135
Adjustments to reconcile net (loss) income to net cash used in operating activities:		
Gain on debt write off	—	(2,941,976)
Net cash used in operating activities	(10,647)	(6,841)
Cash flows from financing activities:		
Cash advance – related party	12,272	6,841
Net cash provided by financing activities	12,272	6,841
Net change in cash	1,625	—
Cash, beginning of period	—	—
Cash, end of period	$ 1,625	$ —
Supplemental disclosure of noncash financing activities:		
Common stock issued in connection with related-party acquisition	$ 1,000	$ —

The accompanying notes are an integral part of these unaudited financial statements.

COMPLIANCE ADVOCATES CORPORATION
(formerly ALLDIGITAL HOLDINGS, INC.)
Notes to the Consolidated Unaudited Financial Statements
September 30, 2026

NOTE 1 - ORGANIZATION AND DESCRIPTION OF BUSINESS

Compliance Advocates Corporation (the "Company" or "CODV") was incorporated in the state of Nevada on August 4, 2006, under the name of Aftermath International, Inc. The Company amended its Articles of Incorporation and changed its name to AllDigital Holdings, Inc. on August 24, 2011. CODV was in the business of engineering software and hardware, filed its last 10-Q in 2015, and Form 15 to suspend its duty to file financial reports in 2016.

On November 21, 2024, the Eighth Judicial District Court, Clark County, Nevada entered an order appointing Small Cap Compliance, LLC as custodian for CODV. Rhonda Keaveney is the sole owner of Small Cap Compliance, LLC ("SCC"). The court terminated the custodianship on February 26, 2025.

On May 4, 2026, the Company filed a FINRA corporate action and changed its name to Compliance Advocates Corporation. The new stock symbol is CODV. On May 13, 2026, the Company acquired Compliance Advocates Corporation, a Wyoming Corporation, in a share exchange agreement, whereby, CODV acquired all outstanding common stock, 100,000 common shares of the Wyoming company in exchange for 1,000,000 shares of CODV restricted common stock. The CODV stock was issued to Rhonda Keaveney, owner of Compliance Advocates Corporation, the Wyoming entity.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation
The Company's unaudited financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP"). The accompanying unaudited financial statements reflect all adjustments, consisting of only normal recurring items, which, in the opinion of management, are necessary for a fair statement of the results of operations for the periods shown and are not necessarily indicative of the results to be expected for the full year ending December 31, 2026.

Use of Estimates
The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Cash and cash equivalents
We consider all highly liquid securities with original maturities of three months or less when acquired to be cash equivalents. There were no cash equivalents as of September 30, 2026 and December 31, 2025.

Principles of Consolidation
The accompanying consolidated financial statements include the accounts of Compliance Advocates Corporation and its wholly owned subsidiary, Compliance Advocates Corporation, a Wyoming corporation. All significant intercompany balances and transactions have been eliminated in consolidation.

Stock-based Compensation
We account for equity-based transactions with employees and non-employees under the provisions of ASC 718, Compensation - Stock Compensation, which establishes that equity awards issued to employees and non-employees for services are valued at the grant date fair value of the equity award. An expense is recognized over the requisite service or vesting period. The fair value of stock options issued as compensation shall be estimated by using a valuation technique or model that complies with the measurement objective, as described in ASC 718.

Fair Value of Financial Instruments

The Company follows ASC 820, Fair Value Measurement, to measure the fair value of its financial instruments. ASC 820 establishes a framework for measuring fair value in accordance with US GAAP and expands disclosures about fair value measurements. To increase consistency and comparability in fair value measurements and related disclosures, ASC 820 establishes a fair value hierarchy which prioritizes the inputs to valuation techniques used to measure fair value into three (3) broad levels. The fair value hierarchy gives the highest priority to quoted prices (unadjusted) in active markets for identical assets or liabilities and the lowest priority to unobservable inputs. The three (3) levels of fair value hierarchy defined by ASC 820 are described below:

Level 1: Quoted market prices available in active markets for identical assets or liabilities as of the reporting date.

Level 2: Pricing inputs other than quoted prices in active markets included in Level 1, which are either directly or indirectly observable as of the reporting date.

Level 3: Pricing inputs that are generally unobservable inputs and not corroborated by market data.

The carrying amounts of the Company's cash and amounts due to related parties approximate their fair values due to the short-term nature of these instruments.

Revenue Recognition

The Company recognizes revenue in accordance with ASC 606, *Revenue from Contracts with Customers*. The Company generates revenue primarily from consulting and compliance-related services. Revenue is recognized when control of the promised services is transferred to the customer in an amount that reflects the consideration the Company expects to be entitled to receive in exchange for those services.

Consulting arrangements generally consist of a single performance obligation to provide professional services to the customer. For services provided over a period of time, revenue is recognized over time as the services are performed because the customer simultaneously receives and consumes the benefits provided by the Company. For services associated with a specific deliverable or project, revenue is recognized at the point in time when the applicable performance obligation has been satisfied and the deliverable has been provided to and accepted by the customer. The Company records amounts received in advance of the performance of services as contract liabilities until the applicable performance obligations have been satisfied.

Income Taxes

The Company accounts for income taxes in accordance with ASC 740, Income Taxes. Under this method, deferred tax assets and liabilities are based on the differences between the financial statement and tax bases of assets and liabilities using enacted tax rates in effect for the fiscal year in which the differences are expected to reverse. Deferred tax assets are reduced by a valuation allowance to the extent management concludes it is more likely than not that the assets will not be realized. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the fiscal years in which those temporary differences are expected to be recovered or settled. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in the Statements of Income in the period that includes the enactment date.

The Company recognizes the financial statement effects of an uncertain tax position when it is more likely than not, based on the technical merits, that the position will be sustained upon examination by the applicable taxing authority. A tax position that meets the more-likely-than-not recognition threshold is measured as the largest amount of tax benefit that is greater than 50% likely to be realized upon ultimate settlement. The Company recognizes interest and penalties related to uncertain tax positions, if any, as a component of income tax expense.

Net Income (Loss) Per Common Share

The Company computes basic and diluted net income (loss) per common share in accordance with ASC 260, *Earnings Per Share*. Basic net income (loss) per common share is calculated by dividing net income (loss) available to common stockholders by the weighted-average number of common shares outstanding during the period. Diluted net income (loss) per common share reflects the potential dilution that could occur if securities convertible into common stock were converted, using the if-converted method when dilutive.

The Company's Series A Convertible Preferred Stock is convertible into 1,000 shares of common stock for each preferred share. As of December 31, 2024, the Company had 60,000 shares of Series A Preferred Stock outstanding.

On March 14, 2025, the Company issued an additional 140,000 shares of Series A Preferred Stock, resulting in 200,000 preferred shares outstanding as of September 30, 2025 and 2026.

For the nine months ended September 30, 2025, the weighted-average common shares issuable upon conversion of the Series A Preferred Stock totaled 163,076,923 shares, consisting of 60,000,000 common equivalent shares outstanding throughout the period and 103,076,923 weighted-average common equivalent shares attributable to the preferred shares issued on March 14, 2025. These shares were included in the calculation of diluted earnings per share because their effect was dilutive.

For the three and nine months ended September 30, 2026, the Company incurred net losses. Accordingly, the 200,000,000 common shares issuable upon conversion of the Series A Preferred Stock were excluded from diluted loss per common share because their inclusion would have been antidilutive. As a result, basic and diluted net loss per common share were the same for those periods.

Recent Accounting Pronouncements

The Company has implemented all applicable accounting pronouncements that are in effect. These pronouncements did not have any material impact on the financial statements unless otherwise disclosed, and the Company does not believe that there are any other new accounting pronouncements that have been issued that might have a material impact on its financial position or results of operations.

NOTE 3 - GOING CONCERN

The accompanying unaudited financial statements have been prepared assuming that the Company will continue as a going concern. For the nine months ended September 30, 2026, the Company generated limited revenues and incurred a net loss of $10,647. As of September 30, 2026, the Company had cash of $1,625, a working capital deficit of $17,095, and an accumulated deficit of $5,049,432. These conditions indicate that the Company does not currently generate sufficient revenues or cash flows from operations to meet its ongoing operating and financial obligations and raise substantial doubt about the Company’s ability to continue as a going concern.

Management intends to continue developing and expanding the Company’s consulting and compliance-related operations with the objective of increasing revenues and achieving positive operating cash flows. In the near term, the Company expects to fund its operations through cash generated from operations, advances from related parties, and, as necessary, additional debt or equity financing. The Company’s ability to continue as a going concern is dependent upon its ability to generate sufficient revenues and cash flows from operations and to obtain additional financing when needed. There can be no assurance that the Company will be successful in these efforts or that additional financing will be available on acceptable terms, if at all. Management's plans have not alleviated substantial doubt about the Company's ability to continue as a going concern for the one-year period following the date these financial statements are issued.

The accompanying unaudited financial statements do not include any adjustments relating to the recoverability and classification of recorded asset amounts or the amounts and classification of liabilities that might result should the Company be unable to continue as a going concern.

NOTE 4 - LIABILITIES

During the year ended December 31, 2025, the Company wrote off $2,941,976 of its liabilities as time-barred debt, resulting in a gain of $2,941,976.

NOTE 5 – PREFERRED STOCK

The Company has authorized 10,000,000 shares of Preferred Stock, 5,000,000 of which are designated Series A Convertible Preferred Stock. Each share of Series A Convertible Preferred Stock is convertible into 1,000 shares of common stock. In addition, the Series A Convertible Preferred Stock has voting privileges of 1,000 votes per one share of Series A. The Series A Convertible Preferred Stock is not entitled to any dividends.

NOTE 6 – RELATED PARTY TRANSACTIONS

As of September 30, 2026 and December 31, 2025, the Company owed Small Cap Compliance, LLC, an entity controlled by Rhonda Keaveney, $18,720 and $6,448, respectively. The advances are unsecured, non-interest-bearing, and due on demand.

NOTE 7 – RELATED PARTY ACQUISITION

On May 13, 2026, the Company entered into a share exchange agreement pursuant to which it acquired 100% of the outstanding common stock of Compliance Advocates Corporation, a Wyoming corporation, from Rhonda Keaveney, a related party. In consideration for the acquisition, the Company issued 1,000,000 shares of its restricted common stock to Ms. Keaveney.

As the entities were under common control, the transaction was accounted for in accordance with ASC 805-50, *Transactions Between Entities Under Common Control*. Under this guidance, assets and liabilities transferred between entities under common control are recognized at their historical carrying amounts rather than their estimated fair values.

The acquired entity had no assets or liabilities with historical carrying amounts as of the acquisition date. Accordingly, no assets or liabilities were recognized in connection with the transaction. The Company recorded the issuance of 1,000,000 common shares at their aggregate par value of $1,000, with a corresponding reduction to additional paid-in capital. The transaction had no effect on total stockholders' equity, and no gain or loss was recognized. Following the transaction, the Wyoming corporation became a wholly owned subsidiary of the Company.

NOTE 8 – INCOME TAXES

The Company accounts for income taxes in accordance with ASC 740, Income Taxes. Deferred tax assets and liabilities are recognized for temporary differences between the financial statement carrying amounts and the tax bases of assets and liabilities using enacted tax rates expected to apply in the years in which the differences are expected to reverse.

For the nine months ended September 30, 2026 and 2025, the Company recorded no income tax expense or benefit due to the Company’s history of operating losses and the establishment of a full valuation allowance against its deferred tax assets.

The Company assesses the realizability of deferred tax assets and records a valuation allowance when it is more likely than not that some or all deferred tax assets will not be realized. As of September 30, 2026 and December 31, 2025, the Company maintained a full valuation allowance against its net deferred tax assets.

The Company files income tax returns in the U.S. federal jurisdiction and in applicable state jurisdictions. The Company’s tax returns remain subject to examination by taxing authorities for all years in which the applicable statute of limitations has not expired.

The Company recognizes interest and penalties related to uncertain tax positions in income tax expense. As of September 30, 2026, the Company had no accrued interest or penalties related to uncertain tax positions.

The Company’s effective tax rate differed from the statutory federal rate as follows:

	September 30, 2026
Federal statutory tax rate	21.0%
Valuation allowance	(21.0%)
Effective tax rate	0.0%

NOTE 9 – SUBSEQUENT EVENTS

In accordance with ASC 855, management has evaluated subsequent events through the date the financial statements were issued and has determined that there are no material subsequent events to disclose in these unaudited financial statements.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

I, Rhonda Keaveney, certify that:

1. I have reviewed this Q3 Quarterly Disclosure Statement for Compliance Advocates Corporation;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

October 16, 2026

/s/ Rhonda Keaveney

Principal Financial Officer:

I, Rhonda Keaveney, certify that:

1. I have reviewed this Q3 Quarterly Disclosure Statement for Compliance Advocates Corporation;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

October 16, 2026

/s/ Rhonda Keaveney