

SONFIELD & SONFIELD

A Professional Corporation

LEON SONFIELD (1865-1934)
GEORGE M. SONFIELD (1899-1967)
ROBERT L. SONFIELD (1893-1972)

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Managing Director
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FRANKLIN D. ROOSEVELT, JR. (1914-1988)

Telecopier (713) 877-1547

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December 9, 2005

Pink Sheets, LLC
304 Hudson Street, 2nd Floor
New York, NY 10013

Re: Tradability Opinion with respect to common stock of Samurai Energy Corp., a Delaware corporation (the "Issuer").

Ladies and Gentlemen:

We have acted as counsel to the Issuer for the purpose of rendering this opinion with respect to the tradability of certain outstanding shares of the Issuer.

This opinion covers a total of 77,839 of the issued and outstanding shares of the Issuer (hereinafter referred to as the "Shares") as of the date of this letter, and as reflected in the shareholders list dated December 9, 2005 which is attached hereto as Exhibit A. The Issuer currently has a total of 1,049,999 shares issued and outstanding. However, the 972,160 shares listed on Exhibit B attached hereto are specifically excluded from this opinion.

The 972,160 shares listed on Exhibit B are excluded from this opinion because they are owned by officers, directors or affiliates of the Issuer, or by persons who were officers, directors or affiliates of the Issuer within ninety (90) days of the date of this opinion. All the shares listed on Exhibit B are designated in the records of the transfer agent as having restrictions imposed on them.

In connection with the opinions expressed below, we have relied on (to the extent we have deemed necessary) (a) the Issuer's registration statement on form S-18, (b) the Issuer's registration statement on form 8-A, (c) the Issuer's Form 10-QSB for the quarter ended September 30, 2005, (d) the Issuer's periodic report on Form 8-K reporting a transaction dated November 2, 2005 whereby the Issuer acquired mineral interest in Nueces County, Texas, (e) the Issuer's amended periodic report on Form 8-K that includes interim financial statements for the period ended November 2, 2005 (f) reserves and an economic evaluation of the Issuer's mineral properties prepared by the Issuer's reservoir engineer in accordance with the Securities and Exchange Commission Rule 4-10 of Regulation S-X, (g) the representations and warranties of the Issuer, (h) certificates of public officials and the Issuer's transfer agent and statements and certificates of the officers of the Issuer, and (i) matters of law we have deemed appropriate as a basis for our opinions set forth below. Except to the extent expressly set forth herein, we have not undertaken any independent investigation to determine the existence or absence of any fact, and no inference as to our knowledge of the existence or absence of any fact should be drawn from our representation of the Issuer or our rendering of the opinion set forth below. However, we believe that all such sources are reliable.

The Issuer is a reporting issuer under the Securities Exchange Act of 1934 is registered under Section 12(g) thereof, and made a public offering of its securities pursuant to a registration statement on Form S-18 under the Securities Act of 1933, as amended, (the "Securities Act") on or about the 14th day of May, 1989.

We are of the opinion that the Shares may be sold immediately in the public market by the holders thereof without registration under the Securities Act in reliance on the exemption from registration provided under Section

SONFIELD & SONFIELD

Pink Sheets, LLC

December 9, 2005

Page 2

4(1) of the Securities Act because the holders of the Shares are not (i) the Issuer, (ii) an underwriter with respect to the Shares (within the meaning of Section 2(11) of the Securities Act) or (iii) an affiliate of the Issuer (within the meaning of the Rule 144(a)(1) under the Securities Act.

We are of the opinion that no seller of the Shares is required to provide a Form 144 in connection with the sales of the Shares.

We are of the opinion that the Issuer is not a "shell company" because its operations are substantial and not nominal and its assets are significant and not consisting solely of cash or cash equivalents.

We have reviewed the letter by Mr. Richard K. Wulff, Chief, Office of Small Business, Securities and Exchange Commission dated January 21, 2000, and have considered the manner in which the Shares were issued to the holders of the Shares and such holders' current intentions to sell the Shares through quotations in the Pink Sheets quotation venue, and based on such review in light of the facts concerning such issuances and proposed sales, We are of the opinion that (i) none of the scenarios described in such letters (or similar scenarios) are being used by the Issuer of the Shares, any promoter of the Issuer, the current holders of the Shares, or any affiliate of any of them, to distribute the Shares in violation of the registration requirements of the Securities Act, and (ii) any sales of such Shares as intended would not be part of a plan by any of such persons to distribute or redistribute securities to the public in violation of the registration requirements of the Securities Act, although in technical compliance with the rules providing exemptions from such registration requirements.

We are admitted to practice law in the State of Texas and practice before the Securities and Exchange Commission, and have not been prohibited from practice by either.

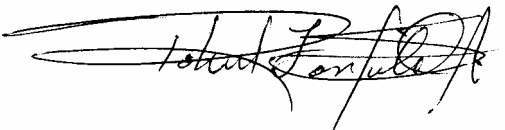
As to matters of fact, I have relied on information obtained from public officials, officers of the Issuer, and other sources, and we represent that all such sources were believed to be reliable. We have relied on the issuer's assurances that it has made a reasonable inquiry to determine that the purchasers have a legitimate investment intent in purchasing the securities. We have made no independent attempt to verify the facts provided to me and set forth herein and this opinion is limited to, and conditioned on, the facts as stated herein.

Current public information is available concerning the Shares, within the meaning of Rule 144(c) (2) under the Securities Act, and such information has been posted on the Electronic Data Gather, Analysis, and Retrieval system ("EDGAR") maintained by the Securities and Exchange Commission.

To the best of my knowledge, neither the Issuer nor the undersigned counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

This opinion is solely for the use of the Issuer, its transfer agent, and Pink Sheets, and only those parties are entitled to rely on this opinion. Pink Sheets is granted permission to post this opinion on the Pink Sheets News Service for viewing by the public and regulators.

Yours very truly,

A handwritten signature in black ink, appearing to read "Robert L. Sonfield, Jr.", with a stylized flourish at the end.

Robert L. Sonfield, Jr.
Managing Director

RLSjr/ldo

EXHIBIT A

FROM : ATLAS STOCK TRANSFER

PHONE NO. : 801 262 0907

Dec. 09 2005 12:31PM P4

COTTONWOOD STOCK TRANSFER

307 - SAMURAI ENERGY CORP.

SHAREHOLDER REPORT FREE TRADING

DATE 12-09-2005

PAGE 1

NAME AND ADDRESS

ACCOUNT
SHARES

ACCOUNT
NUMBER

CERTIFICATE
NUMBER

CERTIFICATE
SHARES

DATE
ISSUED

DATE
STOPPED

C
D

DATE
RESTRICTED

ERNEST ANDERSON
BOX 175
ROCHERT MN 55578

*** NO ***

307-039830
307-039830

SL 010011

111 * 7-25-2000

TIM B ANDERSON
RT 2 BOX 161
DETROIT LAKES MN 55501

*** NO ***

307-041240
307-041240

SL 010012

111 * 7-25-2000

LARRY L BADEN
670 BENTON STREET
ANDOKA MN 55303

*** NO ***

307-075140
307-075140

SL 010013

185 * 7-25-2000

KEN BEAM
40 WALL STREET
NEW YORK NY 10006

*** NO ***

307-085440
307-085440

SL 010000

4 * 7-25-2000

BRUCE BELL
13200 IRVING AVENUE SOUTH
BURNSVILLE MN 55337

*** NO ***

307-088020
307-088020

SL 010014

111 * 7-25-2000

STUART PAUL BELL
3005 CHANDLER COURT
BURNSVILLE MN 55337

*** NO ***

307-088470
307-088470

SL 010093

111 * 7-25-2000

GARY BERGQUIST
4080 GRAINWOOD CIRCLE
PRIOR LAKE MN 55372

111 *

307-091630
307-091630

SL 010015

222 * 7-25-2000

ALAN BERKUN
480 JEFFERSON DR, BUILDING 31-UNIT 102
DEERFIELD BEACH FL 33442-9453

222 *

307-091710
307-091710

SL 010123

6667 * 7-25-2000

ROBERT J BEUGEN
941 HILLWIND RD NE, SUITE 100G
FRIDLEY MN 55432-5969

6667 *

307-092460
307-092460

SL 010016

222 * 7-25-2000

BARRY W BICANICH
2145 TIMMY STREET
MENDOTA HEIGHTS MN 55120

222 *

307-094320
307-094320

SL 010017

185 * 7-25-2000

LEROY BOHNSACK &
KAREN BOHNSACK
15611 DRAKE AVENUE
PRIOR LAKE MN 55372

185 *

307-101240
307-101240

SL 010018

186 * 7-25-2000

RAY BURTON
8126 CREEK CIR
SANDY UT 84093

186 *

307-117860
307-117860

SL 010001

3 * 7-25-2000

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Dec. 09 2005 12:31PM P5

COTTONWOOD STOCK TRANSFER

SHAREHOLDER REPORT FREE TRADING

DATE 12-09-2005

PAGE 2

NAME AND ADDRESS	ACCOUNT SHARES	ACCOUNT NUMBER	CERTIFICATE NUMBER	CERTIFICATE SHARES	DATE ISSUED	DATE STOPPED	C D	DATE RESTRICTED
SUE BURTON 8126 CREEK CIR SANDY UT 84093			307-117870 307-117870	SL 010002	4	7-25-2000		
EVERETTE CASPER 814 6TH AVENUE SW GRAND RAPIDS MN 55744	4 *		307-131630 307-131630	SL 010020	222	7-25-2000		
CEDE & CO PO BOX 20 BOLWING GREEN STATION NEW YORK NY 10004	222 *		307-133300 307-133300	SL 010001	42815	7-25-2000		
KEVIN V CHILGREN C/F 1027 SUMMIT AVENUE ST PAUL MN 55105	42815 *		307-139140 307-139140	SL 010021	37	7-25-2000		
VERNON CHILGREN 1135 SUMMIT AVENUE ST PAUL MN 55105	37 *		307-139180 307-139180	SL 010023	185	7-25-2000		
JAMIE CHRISTENSEN 5687 WATERBURY WAY SALT LAKE CITY UT 84121	185 *		307-140040 307-140040	SL 010004	3	7-25-2000		
MAC CHRISTENSEN 1539 SO 2300 E SALT LAKE CITY UT 84108	3 *		307-140050 307-140050	SL 010005	3	7-25-2000		
ROMAGENE CHRISTENSEN 5687 WATERBURY WAY SALT LAKE CITY UT 84121	3 *		307-140070 307-140070	SL 010006	3	7-25-2000		
SHAWNA CLARK 1813 E 5750 SO OGDEN UT 84403	3 *		307-146070 307-146070	SL 010007	3	7-25-2000		
STACIE K CLARK 1813 E 5750 SO OGDEN UT 84403	3 *		307-146080 307-146080	SL 010008	3	7-25-2000		
APRIL CLISSOLD 135 W 900 SO SALT LAKE CITY UT 84101	3 *		307-147610 307-147610	SL 010009	3	7-25-2000		
LANE CLISSOLD 135 W 900 SO SALT LAKE CITY UT 84101	3 *		307-147640 307-147640	SL 010010	18	7-25-2000		

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Dec. 09 2005 12:32PM P6

COTTONWOOD STOCK TRANSFER

307 - SAMURAI ENERGY CORP.

SHAREHOLDER REPORT FREE TRADING

DATE 12-09-2005

PAGE 3

NAME AND ADDRESS	ACCOUNT SHARES	ACCOUNT NUMBER	CERTIFICATE NUMBER	CERTIFICATE SHARES	DATE ISSUED	DATE STOPPED	C D	DATE RESTRICTED
MORGAN CLISSOLD 2413 BUTTERNUT CIR SALT LAKE CITY UT 84124	*** NO ***							
	3 *	307-147650 307-147650	SL 010011	3 *	7-25-2000			
RAVEN CLISSOLD 2413 BUTTERNUT CIR SALT LAKE CITY UT 84124	*** NO ***							
	3 *	307-147670 307-147670	SL 010012	3 *	7-25-2000			
ROBERT COIFMAN 1309 GOLDFINCH LANE MILLVILLE NJ 08332								
	222 *	307-150160 307-150160	SL 010024	222 *	7-25-2000			
DAVID C COOK 600 SW 10TH STREET OCALA FL 34474								
	3 *	307-154330 307-154330	SL 010013	3 *	7-25-2000			
WAYNE CZECH 413 7TH AVENUE SE ROSEAU MN 56751								
	111 *	307-169480 307-169480	SL 010025	111 *	7-25-2000			
MILDRED W DENCHIK 2255 GLADES ROAD, SUITE 200E BOCA RATON FL 33431	*** NO ***							
	156 *	307-180540 307-180540	SL 010109	156 *	7-25-2000			
DAVID DENT & JOANNE DENT 6712 ARROWHEAD PASS EDINA MN 55439								
	111 *	307-180835 307-180835	SL 010026	111 *	7-25-2000			
J TIMOTHY DIEGEL 6024 PINE GROVE ROAD EDINA MN 55436								
	111 *	307-184440 307-184440	SL 010027	111 *	7-25-2000			
TIMOTHY A DIMACCHIA 6768 VILLAS DRIVE EAST BOCA RATON FL 33433								
	73 *	307-185670 307-185670	SL 010028	73 *	7-25-2000			
LORI DITTMAN 693 STEARNS AVENUE EAST BOX 2 EDEN VALLEY MN 55329								
	222 *	307-186445 307-186445	SL 010029	222 *	7-25-2000			
MYRON DOEBLER 6485 HWY 95 PRINCETON MN 55371								
	111 *	307-188450 307-188450	SL 010030	111 *	7-25-2000			
CATHY H DUNCAN 3545 SOUTH 2300 E SALT LAKE CITY UT 84109								
	3 *	307-195430 307-195430	SL 010014	3 *	7-25-2000			

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Dec. 09 2005 12:32PM P7

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307 - SAMURAI ENERGY CORP.

SHAREHOLDER REPORT FREE TRADING

DATE 12-09-2005

PAGE 4

NAME AND ADDRESS	ACCOUNT SHARES	ACCOUNT NUMBER	CERTIFICATE NUMBER	CERTIFICATE SHARES	DATE ISSUED	DATE STOPPED	C D	DATE RESTRICTED
SCOTT DUNCAN 3545 SOUTH 2300 E SALT LAKE CITY UT 84109	4 *	307-195460 307-195460	SL 010015	4 *	7-25-2000			
EQUITY IRA CO FBO 700 DOUGLAS AVENUE, SUITE 5 MINNEAPOLIS MN 55403	** NO **	307-246400 307-246400 307-246400	SL 010061 SL 010069	56 56 *	7-25-2000 7-25-2000			
GARY LEE ERICHSO 8599 105TH STREET N MAHTOMEDI MN 55155	112 *	307-247430 307-247430	SL 010031	111 *	7-25-2000			
RUSSELL E ERKKILA 14713 MINNEHAHA PLACE WAYZATA MN 55391	111 *	307-248260 307-248260 307-248260	SL 010032 SL 010033	222 74 *	7-25-2000 7-25-2000			
DU WAYNE EVENSON RR 1 BOX 246 MINNESOTA MN 56068	296 *	307-259730 307-259730	SL 010034	250 *	7-25-2000			
LIZ EVENSON RT 1 BOX 246 MINNESOTA LAKE MN 56068	250 *	307-259745 307-259745	SL 010035	111 *	7-25-2000			
ROBERT EVENSON RR 1 BOX 223 CLEVELAND MN 56017	111 *	307-259760 307-259760	SL 010036	222 *	7-25-2000			
JOHN S FALKOWSKI 13637 DULUTH CIRCLE APPLE VALLEY MN 55124	222 *	307-273840 307-273840	SL 010037	111 *	7-25-2000			
MARLISE A FISHER 1801 SO 1100 E SALT LAKE CITY UT 84106	111 *	** NO **						
ELINOR C GANZ 2255 GLADES ROAD SUITE 200E BOCA RATON FL 33431	3 *	307-283940 307-283940	SL 010016	3 *	7-25-2000			
DAVID GARMAN 2206 PARKS EDGE PLACE COLUMBIA MI 48102	194 *	307-303130 307-303130	SL 010108	194 *	7-25-2000			
GREG D GENTLING, JR. 122 SW 4TH STREET ROCHESTER MN 55902	111 *	307-304335 307-304335	SL 010038	111 *	7-25-2000			
		307-307430						

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Dec. 09 2005 12:32PM P8

307 - SAMURAI ENERGY CORP.

SHAREHOLDER REPORT FREE TRADING

DATE 12-09-2005

PAGE 5

NAME AND ADDRESS	ACCOUNT SHARES	ACCOUNT NUMBER	CERTIFICATE NUMBER	CERTIFICATE SHARES	DATE ISSUED	DATE STOPPED	C D	DATE RESTRICED
ROBERT H GOETZ JR 212 15TH AVE NE WASECA MN 56093	111 *	307-307430	SL 010039	111 *	7-25-2000			
GREEN HALT TRUST 2255 GLADES ROAD, SUITE 200E BOCA RATON FL 33431	222 *	307-318460 307-318460	SL 010040	222 *	7-25-2000			
CAK HAASKEN 9480 CO ROAD CHASKA MN 55318	194 *	307-326200 307-326200	SL 010102	194 *	7-25-2000			
KENNETH RAY HAFNER 10239 RAVEN STREET NW COON RAPIDS MN 55433	111 *	307-336730 307-336730	SL 010042	111 *	7-25-2000			
JOHN A HALPERN 7327 RIDGEWAY ROAD GOLDEN VALLEY MN 55427	111 *	307-337440 307-337440	SL 010043	111 *	7-25-2000			
CYNTHIA LEIGH HAMMETT 5353 SW COLLEGE ROAD OCALA FL 34474	194 *	307-340740 307-340740	SL 010044	194 *	7-25-2000			
J RANDALL HAMMETT 2358 S E 50TH TERRACE OCALA FL 34471	3 *	307-341930 307-341930	SL 010017	3 *	7-25-2000			
RUTH HARDCASTLE 9061 SO 300 E SANDY UT 84070	1943 *	307-341940 307-341940	SL 010018	1943 *	7-25-2000			
LARRY HOPFENSPIRGER 6131 PRANCE AVENUE SOUTH CEDINA MN 55410	1 *	307-345760 307-345760	SL 010019	1 *	7-25-2000			
DAVID HUTCHINSON & TERRY HUTCHINSON RR 2 BOX 246 DETROIT LAKES MN 55372	194 *	307-372440 307-372440	SL 010045	194 *	7-25-2000			
DONALD JAHNKE & ROBERT JAHNKE 7576 TURNER ROAD MAPLE PLAIN MN 55359	178 *	307-384135 307-384135	SL 010046	178 *	7-25-2000			
JULIAN JENSEN 3109 CENTRAL AVENUE NE	183 *	307-456230 307-456230	SL 010122	183 *	7-25-2000			

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Dec. 09 2005 12:33PM P9

COTTONWOOD STOCK TRANSFER

307 - SAMURAI ENERGY CORP.

SHAREHOLDER REPORT FREE TRADING

DATE 12-09-2005

PAGE 6

NAME AND ADDRESS	ACCOUNT SHARES	ACCOUNT NUMBER	CERTIFICATE NUMBER	CERTIFICATE SHARES	DATE ISSUED	DATE STOPPED	C D	DATE RESTRICTED
MINNEAPOLIS MN 55418								
	185	307-461440 307-461440	SL 010048	185	7-25-2000			
JOHNSON/CHILGREN INVESTMENTS 720 SNEILING AVENUE NORTH ST PAUL MN 55104								
	185	307-467300 307-467300	SL 010049	185	7-25-2000			
RONALD B JOHNSON & SHEILA C JOHNSON 1280 NURSEREY HILL COURT ARDEN HILLS MN 55112								
	185	307-468960 307-468960	SL 010051	185	7-25-2000			
PAUL B KRAVITZ & DIANE KRAVITZ 4320 N W 101 DRIVE CORAL SPRINGS FL 33065								
	73	307-503550 307-503550	SL 010052	73	7-25-2000			
PAUL B KRAVITZ 2255 GLADES ROAD, SUITE 200E BOCA RATON FL 33431								
	56	307-503553 307-503553	SL 010004	56	7-25-2000			
LINDA LAFEVERS 900 FORT STREET MALL 1410 HONOLULU HI 96813								
	6	307-511940 307-511940	SL 010021	6	7-25-2000			
KATHRYN P LAND 2199 PHEASANT WAY SALT LAKE CITY UT 84121								
	26	307-513540 307-513540	SL 010130	26	7-25-2000			
STEVEN LANDBERG 5523 RIVERVIEW ROAD MINNEAPOLIS MN 55417								
	185	307-513670 307-513670	SL 010054	185	7-25-2000			
FRANK K LIPSCHULZ TRUST 2255 GLADES ROAD, SUITE 200E BOCA RATON FL 33431								
	194	307-527230 307-527230	SL 010094	194	7-25-2000			
MAY H LIPSCHULTZ TRUST 2255 GLADES ROAD, SUITE 200E BOCA RATON FL 33431								
	194	307-527240 307-527240	SL 010095	194	7-25-2000			
JOHN LUND 7326 NUTREE SALT LAKE CITY UT 84121								
	26	307-536540 307-536540	SL 010129	26	7-25-2000			
GEORGE P LYMAN 1415 OAK CREST AVENUE SOUTH PASADENA CA 91030								
	111	307-539630 307-539630	SL 010055	111	7-25-2000			

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Dec. 09 2005 12:33PM P10

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307 - SAMURAI ENERGY CORP,

SHAREHOLDER REPORT FREE TRADING

DATE 12-09-2005

PAGE 7

NAME AND ADDRESS

ACCOUNT
SHARESACCOUNT
NUMBERCERTIFICATE
NUMBERCERTIFICATE
SHARESDATE
ISSUEDDATE
STOPPEDC
DDATE
RESTRICTEDALLISON MAJE
2255 GLADES ROAD, SUITE 200E
BICA RATIS FK 33431

*** NO ***

307-544310
307-544310 SL 010111 73 * 7-25-2000MAURICE MALOUF
3006 HIGHLAND DR 200
SALT LAKE CITY UT 84106307-544740
307-544740 SL 010024 1 * 7-25-2000LORN MANTHEY
18811 HOBBY HILL
PRIOR LAKE MN 55372307-545545
307-545545 SL 010056 222 * 7-25-2000JOE MARIANO
P O BOX 390
ROSENHAYN NJ 06532307-546140
307-546140 SL 010057 185 * 7-25-2000FRANCIS MASSARO
14151 N W 97TH PL
MORRISON FL 32568

*** NO ***

307-549730
307-549730 SL 010006 90 * 7-25-2000BUDD MAYER &
NANETTE MAYER FOUNDATION
2255 GLADES ROAD, SUITE 200E
BOCA RATON FL 33431

*** NO ***

307-551720
307-551720 SL 010103 78 * 7-25-2000DALE MAYOL &
MARGARET MAYOL
12484 JEWELL
BELLEVILLE MI 48311307-551935
307-551935 SL 010058 222 * 7-25-2000CHARLES G MCCALLUM
20735 ST FRANCIS BLVD NW
ANOKA MN 55303307-553430
307-553430 SL 010059 183 * 7-25-2000CRAIG MCCLEAN
1539 SO 2300 E
SALT LAKE CITY UT 84108

*** NO ***

307-554230
307-554230 SL 010026 3 * 7-25-2000JAMES C McDONALD
15715 49TH AVENUE NORTH
PLYMOUTH MN 55446

*** NO ***

307-557440
307-557440 SL 010060 111 * 7-25-2000HARLAND MCGREGOR
1 PEPPERWOOD DRIVE
SANDY UT 84092

*** NO ***

307-559530
307-559530 SL 010063 56 * 7-25-2000DAVID P MCQUIRE
531 NO BLUFF
ST GEORGE UT 84770

*** NO ***

307-559630

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Dec. 09 2005 12:34PM P11

307 - SAMURAI ENERGY CORP.

SHAREHOLDER REPORT FREE TRADING

DATE 12-09-2005

PAGE 8

NAME AND ADDRESS	ACCOUNT SHARES	ACCOUNT NUMBER	CERTIFICATE NUMBER	CERTIFICATE SHARES	DATE ISSUED	DATE STOPPED	C D	DATE RESTRICTED
PEGGY MEYERHOFF 2255 GLADES ROAD, SUITE 200E BOCA RATON FL 33431	3 *	307-559630	SL 010027	3 *	7-25-2000			
	*** NO ***							
JON MILLER HC 04 BOX 8 ROSEAU MN 56751	111 *	307-569050 307-569050	SL 010107	111 *	7-25-2000			
	*** NO ***							
DENNIS MOIS P O BOX 1044 DETROIT LAKES MN 56501	222 *	307-572340 307-572340	SL 010064	222 *	7-25-2000			
	*** NO ***							
JIM NALE 175 OLD ATHENS PIKE #3 SWEETWATER TN 37874	222 *	307-577735 307-577735	SL 010065	222 *	7-25-2000			
	*** NO ***							
NATIONSBANK TRUST COMPANY P O BOX 96572 WASHINGTON DC 20090	222 *	307-597340 307-597340	SL 010066	222 *	7-25-2000			
	*** NO ***							
ROBERT NELSON 5933 ELHURST AVENUE CRYSTAL MN 55428	444 *	307-598300 307-598300 307-598300	SL 010119 SL 010120	222 * 222 *	7-25-2000 7-25-2000			
	*** NO ***							
VERYL O'LEARY P O BOX 3049 ST GEORGE UT 84771	185 *	307-602660 307-602660	SL 010067	185 *	7-25-2000			
	*** NO ***							
SIDNEY L OLSEN TRUST 2255 GLADES ROAD, SUITE 200E BOCA RATON FL 33431	3 *	307-648880 307-648880	SL 010029	3 *	7-25-2000			
	*** NO ***							
JERRI OLSON 18851 PANAMA AVENUE PRIOR LAKE MN 55372	222 *	307-650870 307-650870	SL 010104	222 *	7-25-2000			
	*** NO ***							
OPCO 215 SO STATE ST 750 SALT LAKE CITY UT 84111	111 *	307-651540 307-651540	SL 010068	111 *	7-25-2000			
	*** NO ***							
EDWARD L ORR 5304 SO 900 E 9 SALT LAKE CITY UT 84117	171 *	307-660800 307-660800	SL 010003	171 *	7-25-2000			
	*** NO ***							
RANDALL OYE 700 DOUGLAS AVENUE, SUITE 5 MINNEAPOLIS MN 55403	2 *	307-665030 307-665030	SL 010031	2 *	7-25-2000			
	*** NO ***							

FROM : ATLAS STOCK TRANSFER

PHONE NO. : 801 262 0907
COTTONWOOD STOCK TRANSFER

Dec. 09 2005 12:34PM P12

307 - SAMURAI ENERGY CORP.

SHAREHOLDER REPORT FREE TRADING

DATE 12-09-2005 PAGE 9

NAME AND ADDRESS	ACCOUNT SHARES	ACCOUNT NUMBER	CERTIFICATE NUMBER	CERTIFICATE SHARES	DATE ISSUED	DATE STOPPED	C D	DATE RESTRICTED
PAINWEBBER CUST FBO P.O. BOX 3321 WEEHAWKEN NJ 07087	167 *	307-682550 307-682550	SL 010071	167 *	7-25-2000			
DOUGLAS PAUL 3620 SARATOGA LANE NORTH PLYMOUTH MN 55441	370 *	307-688500 307-688500	SL 010141	370 *	7-25-2000			
ROBERT A PAYTON 2091 TRAILVIEW PL BOISE ID 83702	83 *	307-694930 307-694930	SL 010072	83 *	7-25-2000			
PEARLSTONE FAMILY FUND 2255 GLADES ROAD, SUITE 200E BOCA RATON FL 33431	352 ** NO **	307-695560 307-695560	SL 010114	352 *	7-25-2000			
PEARLSTONE FUND FOR JEWISH LIVING 2255 GLADES ROAD, SUITE 200E BOCA RATON FL 33431	933 ** NO **	307-696100 307-696100	SL 010106	933 *	7-25-2000			
PEARLSTONE FUND FOR LIVING JUDIASM 2255 GLADES ROAD, SUITE 200E BOCA RATON FL 33431	556 ** NO **	307-696103 307-696103	SL 010096	556 *	7-25-2000			
PATRICK PECCHIA 412 W 3RD AVENUE KEEWATIN MN 55753	556 *	307-696105 307-696105	SL 010097	556 *	7-25-2000			
BOB PETERSON 16 GROVE STREET S HUTCHINSON MN 55350	222 *	307-697150 307-697150	SL 010073	222 *	7-25-2000			
ANDY PIERCE 3006 HIGHLAND DR 206 SALT LAKE CITY UT 84106	111 *	307-700820 307-700820	SL 010075	111 *	7-25-2000			
DAVID PIERCE 3006 HIGHLAND DR 206 SALT LAKE CITY UT 84106	2 *	307-707410 307-707410	SL 010035	2 *	7-25-2000			
STANLEY PIERCE 419 SW 49TH ST OCALA FL 34474	3 ** NO **	307-707430 307-707430	SL 010036	3 *	7-25-2000			
JEFF POMERLEAU 8009 UPTON CIRCLE BROOKLYN PARK MN 55444	1868 ** NO **	307-707470 307-707470	SL 010007	1868 *	7-25-2000			

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307 - SAMURAI ENERGY CORP.

SHAREHOLDER REPORT FREE TRADING

DATE 12-09-2005

PAGE 10

NAME AND ADDRESS

ACCOUNT
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NUMBERCERTIFICATE
SHARESDATE
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RESTRICTEDWENDALL A POWERS
46-290 IIKIKI ST
KANELOHE HI 96744307-713140
307-713140 SL 010076 111 * 7-25-2000

*** NO ***

JOSEPH RE
BOX 43
WISSWA MN 56468307-716680
307-716680 SL 010038 21 * 7-25-2000TOM REECE
1560 WEST 2100 SO
SALT LAKE CITY UT 84119307-735840
307-735840 SL 010077 222 * 7-25-2000SOPHIE REUBEN
899 LINCOLN AVENUE
ST PAUL MN 55105307-736870
307-736870 SL 010039 4 * 7-25-2000RICHFIELD BANK & TRUST
6625 LYNDALE AVENUE SOUTH
RICHFIELD MN 55423307-740860
307-740860 SL 010078 333 * 7-25-2000ALAN ROENHILDT
605 17TH AVENUE NE
WASECA MN 56093307-744300
307-744300 SL 010116 185 * 7-25-2000

*** NO ***

A H RUHE
7717 NORTH SHORE DRIVE
SPICER MN 56288307-753710
307-753710 SL 010081 111 * 7-25-2000DAVID RUNKLE
2741 ZEALAND AVENUE NORTH
NEW HOPE MN 55427307-761100
307-761100 SL 010082 444 * 7-25-2000PAUL W SCHAFER &
DORIS A SCHAFER
10408 AION AVENUE
BLOOMINGTON MN 55437307-762130
307-762130 SL 010083 222 * 7-25-2000ANNA W SCRUDATO
38 WOLF HILL DRIVE
WARREN NJ 07059307-772850
307-772850 SL 010085 222 * 7-25-2000SECO CORPORATION
150 2ND STREET
PERTH AMBOY NJ 05753307-778210
307-778210 SL 010010 278 * 7-25-2000CINDY SHY
2149 E 1700 SO307-779400
307-779400 SL 010086 370 * 7-25-2000

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Dec. 09 2005 12:35PM P14

COTTONWOOD STOCK TRANSFER

307 - SAMURAI ENERGY CORP.

SHAREHOLDER REPORT FREE TRADING

DATE 12-09-2005

PAGE 11

NAME AND ADDRESS	ACCOUNT SHARES	ACCOUNT NUMBER	CERTIFICATE NUMBER	CERTIFICATE SHARES	DATE ISSUED	DATE STOPPED	C D	DATE RESTRICTED
SALT LAKE CITY UT 84108								
	1 *	307-789330 307-789330	SL 010043	1 *	7-25-2000			
JOE M SIGMON & JANE H SIGMAN 412 SE 19TH AVENUE 00000	** NO **							
	889 *	307-790340 307-790340	SL 010131	889 *	7-25-2000			
DON L SIMONS & IRENE L SIMONS 3430 RIVER ROAD GRAND RAPIDS MN 55744								
	111 *	307-791530 307-791530	SL 010087	111 *	7-25-2000			
KENNETH R SIZEMORE, SR 1511 SE 40TH COURT OCALA FL 34471								
	833 *	307-796040 307-796040	SL 000110	833 *	12-09-2005			
SLADE INC. 2255 GLADES ROAD, SUITE 200E BOCA RATON FL 33431	** NO **							
	739 *	307-797900 307-797900	SL 010105	739 *	7-25-2000			
MARK AUSTIN SMITH 401 13TH AVENUE LITTLE FALLS MN 56345								
	111 *	307-800440 307-800440	SL 010088	111 *	7-25-2000			
SOC OF FRANCISCAN FATHERS 341 HIGH LAND BLVD. BROOKLYN NY 11207								
	2778 *	307-802700 307-802700	SL 010127	2778 *	7-25-2000			
BERNHARD W STALZER 1534 SE 25TH TER OCALA FL 34471								
	1389 *	307-810120 307-810120	SL 010135	1389 *	7-25-2000			
PETER STUPAR 10068 HARRINGTON AVENUE NORTH MONTICELLO MN 55362								
	183 *	307-820150 307-820150	SL 010089	183 *	7-25-2000			
THE FUTERNICK FAMILY FOUNDATION 2255 GLADES ROAD, SUITE 200E BOCA RATON FL 33431	** NO **							
	150 *	307-839210 307-839210	SL 010100	150 *	7-25-2000			
THE GANZ FAMILY FOUNDATION 4200 BISAYNE BLVD. MIAMI FL 33137								
	194 *	307-839220 307-839220	SL 010101	194 *	7-25-2000			
WENDY T THOMAS 96 NORTH VIRGINIA ST SALT LAKE CITY UT 84103								
	3 *	307-841480 307-841480	SL 010044	3 *	7-25-2000			

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SHAREHOLDER REPORT FREE TRADING

DATE 12-09-2005

PAGE 12

NAME AND ADDRESS

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STOPPED

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DATE
RESTRICTED

ROBERT TIEGS &
KATHERINE TIEGS
1459 WOODVIEW LANE SW
ROCHESTER MN 55902

307-845260
239 * 307-845260 SL 010090 239 * 7-25-2000

UNITED MISSOURI BANK NA
P O BOX 41
KANSAS CITY MO 64141

307-881300
222 * 307-881300 SL 010110 222 * 7-25-2000

MARK WILSON
1305 23RD ST SE
WILLMAR MN 55201

307-945140
111 * 307-945140 SL 010091 111 * 7-25-2000

BRAD T YERKES
957 CROSS COUNTRY LANE SW
ALEXANDRIA MN 55308

307-971320
56 * 307-971320 SL 010092 56 * 7-25-2000

77839 ***

77839 **

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Dec. 09 2005 12:36PM P16

307 - SAMURAI ENERGY CORP.

TOTAL SHARES OUTSTANDING

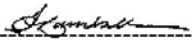
DATE 12-09-2005

N/A ACCOUNTS	N/A SHARES	CERT NUMBER	CERT SHARES	REGULAR NUMBER	REGULAR SHARES	STOPPED NUMBER	STOPPED SHARES	RESTRICTED NUMBER	RESTRICTED SHARES
134	77839	137	77839	137	77839				

WE HEREBY CERTIFY THAT THE FOLLOWING IS A TRUE AND
CORRECT LIST OF THE HOLDERS OF CERTIFICATES REPRESENTING THE
CLASS OF STOCK OF THE ABOVE COMPANY AS SHOWN BY THE RECORDS
KEPT IN THIS OFFICE AT THE CLOSE OF BUSINESS ON THE DATE SHOWN
ABOVE.

COTTONWOOD STOCK TRANSFER

MURRAY, UTAH 84107



AUTHORIZED SIGNATURE

EXHIBIT B

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Dec. 09 2005 12:30PM P2

307 - SAMURAI ENERGY CORP.

RESTRICTED SHAREHOLDER REPORT

DATE 12-09-2005

PAGE 1

NAME AND ADDRESS	ACCOUNT NUMBER	CERTIFICATE NUMBER	CERTIFICATE SHARES	DATE ISSUED	DATE STOPPED	C	DATE RESTRICTED
JUSTIN DEMACCHIA	00000	*** NO ***					
	1389	307-180240					
		307-180240	SL 000109	1389	12-05-2005		12-05-2005
				1389 *			
J RANDALL HAMMETT 5353 SW COLLEGE ROAD OCALA FL 34474	3056	307-341060					
		307-341060	SL 000107	3056	12-05-2005		12-05-2005
				3056 *			
J RANDALL HAMMETT 2358 S E 50TH TERRACE OCALA FL 34471	4630	307-341940					
		307-341940	BO 000200	2058	12-31-2004		12-31-2004
		307-341940	BO 000201	629	9-15-2005		9-15-2005
				2687 *			
RICHARD S JOHNSON 1424 STONEGATE EAST LANSING MI 48823	222	307-468950					
		307-468950	SL 000111	222	12-09-2005		12-09-2005
				222 *			
STEWART MERKIN	00000	*** NO ***					
	41667	307-567270					
		307-567270	SL 000101	36667	12-05-2005		12-05-2005
		307-567270	SL 000102	5000	12-05-2005		12-05-2005
				41667 *			
REUBEN SERRANO	00000	*** NO ***					
	13889	307-781160					
		307-781160	SL 000108	13889	12-05-2005		12-05-2005
				13889 *			
SAMUEL M SKIPPER	00000						
	800000	307-796740					
		307-796740	SL 000103	800000	12-05-2005		12-05-2005
				800000 *			
ROBERT WILLIAMS	00000	*** NO ***					
	109250	307-943065					
		307-943065	SL 000104	39250	12-05-2005		12-05-2005
		307-943065	SL 000105	20000	12-05-2005		12-05-2005
		307-943065	SL 000106	50000	12-05-2005		12-05-2005
				109250 *			
				972160 **			

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307 - SAMURAI ENERGY CORP.

PHONE NO. : 801 262 0907
OVERALL TOTALS

Dec. 09 2005 12:30PM P3
DATE 12-09-2005

N/A ACCOUNTS	CERT NUMBER	CERT SHARES	REGULAR NUMBER	REGULAR SHARES	STOPPED NUMBER	STOPPED SHARES	RESTRICTED NUMBER	RESTRICTED SHARES
8	12	972160					12	972160