Clean Vision Corporation

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Manhattan Beach, CA 90266
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www.cleanvisioncorp.com
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Quarterly Report

For the period ending June 30, 2026 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

1,781,884,801 as of June 30, 2026

1,284,603,307 as of December 31, 2025

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control[5] of the company has occurred during this reporting period:

Yes: ☐ No: ☒

[5] "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

Emergency Pest Services Inc. (effective as of May 5, 2015), previously China Vitup Healthcare Holdings, Inc. (September 15, 2006 - May 5, 2015). A DBA (doing business as License) in the name of Byzen Digital Inc. was received from the State of Nevada on February 28, 2018. The company changed its name with the state of Nevada on May 30, 2018, from Emergency Pest Services Inc, to Byzen Digital Inc. On March 12, 2021, the Company amended its Articles of Incorporation to change its name from Byzen Digital Inc. to Clean Vision Corporation.

Current State and Date of Incorporation or Registration: Nevada, 2006
Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:
NONE

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

NONE

List any company name change, stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

NONE

Address of the issuer's principal executive office:

2006 N. Sepulveda Bld. #1051 Manhattan Beach, CA 90266

Address of the issuer's principal place of business:
☒ *Check if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: ClearTrust
Phone: 813.235.4490
Email: inbox@cleartrusttransfer.com
Address: 16540 Pointe Village Drive Suite 210, Lutz, Florida 33558

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	CLNV	
Exact title and class of securities outstanding:	COMMON	
CUSIP:	18452W 104	
Par or stated value:	$0.001	
Total shares authorized:	2,000,000,000	as of date: June 30, 2026
Total shares outstanding:	1,781,884,801	as of date: June 30, 2026
Total number of shareholders of record:	187	as of date: June 30, 2026

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

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Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	Preferred A	
Par or stated value:	$0.001	
Total shares authorized:	2,000,000	as of date: June 30 2026
Total shares outstanding:	0	as of date: June 30 2026
Total number of shareholders of record:	0	as of date: June 30 2026

Exact title and class of the security:	Preferred B	
Par or stated value:	$0.001	
Total shares authorized:	2,000,000	as of date: June 30 2026
Total shares outstanding:	0	as of date: June 30 2026
Total number of shareholders of record:	0	as of date: June 30 2026

Exact title and class of the security:	Preferred C	
Par or stated value:	$0.001	
Total shares authorized:	2,000,000	as of date: June 30 2026
Total shares outstanding:	2,000,000	as of date: June 30 2026
Total number of shareholders of record:	1	as of date: June 30 2026

Exact title and class of the security:	Preferred D	
Par or stated value:	$0.001	
Total shares authorized:	500,000	as of date: June 30 2026
Total shares outstanding:	0	as of date: June 30 2026
Total number of shareholders of record:	0	as of date: June 30 2026

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

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Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

One vote per share

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Series A Redeemable Preferred Stock

On September 21, 2020, the Company created a series of Preferred Stock designating 2,000,000 shares as Series A Redeemable Preferred Stock ranks senior to the Company's Common Stock upon the liquidation, dissolution or winding up of the Company. The Series A Preferred Stock does not bear a dividend or have voting rights and is not convertible into shares of our Common Stock.

Series B Preferred Stock

On December 14, 2020, the Company designated 2,000,000 shares of its authorized preferred stock as Series B Convertible, Non-voting Preferred Stock (the "Series B Preferred Stock"). The Series B Preferred Stock does not bear a dividend or have voting rights.

Series C Preferred Stock

On February 19, 2021, the Company amended its Articles of Incorporation whereby 2,000,000 shares of preferred stock were designated Series C Convertible Preferred Stock. The holders of the Series C Convertible Preferred Stock are entitled to 100 votes and shall vote together with the holders of common stock. Each share of the Series C Convertible Preferred Stock automatically converted into ten shares of common stock on January 1, 2023; however, such conversion has not been effectuated as of the date hereof.

Series D Preferred Stock

Pursuant to the KBI Agreement (Note 8), on July 22, 2025, the Company filed with the Secretary of State of the State of Nevada, a Certificate of Designation of Series D Convertible Preferred Stock establishing the voting powers, designations, preferences, limitations, restrictions and relative rights of the Series D Convertible Preferred Shares (the "Series D COD"). The Series D COD authorizes 500,000 shares of Series D Preferred Stock, which shares are convertible into shares of Common Stock at a price of $0.10 per share, meaning one share of Series D Preferred Stock converts into 10 shares of Common Stock, at the option of the holder thereof (the "Series D Conversion Price"). The Series D Conversion Price shall not be adjusted for stock splits, stock dividends, recapitalizations, or similar events. Additionally, the holder of Series D Preferred Stock shall not be entitled to convert any portion of its Series D Preferred Stock into shares of Common Stock to the extent that such conversion would result in the holder beneficially owning in excess of 4.99% of the then outstanding Common Stock.

3. Describe any other material rights of common or preferred stockholders.

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4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

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3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities ***in the past two completed fiscal years and any subsequent interim period****.*

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:
No: ☐ Yes: ☒ (If yes, you must complete the table below)

Shares Outstanding Opening Balance: Date December 31, 2023 Common: 682,463,425 Preferred: Series C - 2,000,000			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	**Transaction type (e.g., new issuance, cancellation, shares returned to treasury)**	**Number of Shares Issued (or cancelled)**	**Class of Securities**	**Value of shares issued ($/per share) at Issuance**	**Were the shares issued at a discount to market price at the time of issuance? (Yes/No)**	**Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.**	**Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided**	**Restricted or Unrestricted as of this filing.**	**Exemption or Registration Type.**
1/9/2024	New Issuance	5,000,000	Common Stock	0.0200	Yes	Fred Sexton	Cash	Restricted	Rule 144
2/6/2024	New Issuance	6,896,552	Common Stock	0.0145	No	Winnow Morgan Driscoll	Consulting Services	Restricted	Rule 144
2/9/2024	New Issuance	600,000	Common Stock	0.0351	Yes	ClearThink Capital Partners - Stephen Hart	Debt Conversion	Restricted	Rule 144
2/9/2024	New Issuance	1,000,000	Common Stock	0.0351	Yes	ClearThink Capital Partners- Stephen Hart	Debt Conversion	Restricted	Rule 144
2/9/2024	New Issuance	455,840	Common Stock	0.0351	No	Carter Terry - Adam Cabibi	Broker Dealer Services	Restricted	Rule 144
2/15/2024	New Issuance	4,000,000	Common Stock	0.0365	Yes	Trillium Partners LP - Steve Hicks	Debt Conversion	Restricted	Rule 144
3/4/2024	New Issuance	2,181,818	Common Stock	0.0000	Yes	Silverback – Gillian Gold	Warrants	Restricted	Rule 144

5/6/2024	New Issuance	125,004	Common Stock	0.0457	No	Chris Galazzi	Employee Stock Bonus	Restricted	Rule 144
5/6/2024	New Issuance	125,004	Common Stock	0.0457	No	John Yonce	Employee Stock Bonus	Restricted	Rule 144
5/6/2024	New Issuance	60,000	Common Stock	0.0442	No	Shane Perl	Project Consulting Services	Restricted	Rule 144
5/6/2024	New Issuance	125,004	Common Stock	0.0457	No	Daniel Harris	Employee Stock Bonus	Restricted	Rule 144
5/24/2024	New Issuance	5,000,000	Common Stock	0.0222	Yes	ClearThink Capital Partners - Stephen Hart	Debt Commitment Shares	Restricted	Rule 144
5/31/2024	New Issuance	4,511,226	Common Stock	0.0131	Yes	GS Capital Partners, LLC - Gabe Sayegh	Debt Conversion	Restricted	Rule 144
6/14/2024	New Issuance	5,000,000	Common Stock	0.0210	Yes	Coventry Enterprises, LLC - Jack Bodenstein	Debt Commitment Shares	Restricted	Rule 144
6/17/2024	New Issuance	5,008,862	Common Stock	0.0119	Yes	GS Capital Partners, LLC - Gabe Sayegh	Debt Conversion	Restricted	Rule 144
7/9/2024	New Issuance	5,549,975	Common Stock	0.0112	Yes	GS Capital Partners, LLC - Gabe Sayegh	Debt Conversion	Restricted	Rule 144
7/26/2024	New Issuance	370,370	Common Stock	0.0216	Yes	Adam Cabibi	Broker Dealer Services	Restricted	Rule 144
7/30/2024	New Issuance	40,000	Common Stock	0.0248	No	Bartholomew Pan-Kita	Consulting Services	Restricted	Rule 144
7/30/2024	New Issuance	3,600,000	Common Stock	0.0248	No	Themis Globa LLC - Bartholomew Pan-Kita	Consulting Services	Restricted	Rule 144
8/1/2024	New Issuance	5,000,000	Common Stock	0.0343	No	Paramount Advisors - Larry Clark	Investor Relation Services	Restricted	Rule 144
8/7/2024	New Issuance	7,081,461	Common Stock	0.0088	Yes	GS Capital Partners, LLC - Gabe Sayegh	Debt Conversion	Restricted	Rule 144
8/14/2024	New Issuance	4,454,165	Common Stock	0.0088	Yes	Coventry Enterprises LLC - Jack Bodenstein	Debt Conversion	Restricted	Rule 144
8/22/2024	New Issuance	8,080,810	Common Stock	0.0140	Yes	Trillium Partners LP - Steve Hicks	Debt Conversion	Restricted	Rule 144

8/28/2024	New Issuance	8,000,045	Common Stock	0.0130	Yes	Trillium Partners LP - Steve Hicks	Debt Conversion	Restricted	Rule 144
9/9/2024	New Issuance	7,216,770	Common Stock	0.0088	Yes	GS Capital Partners, LLC - Gabe Sayegh	Debt Conversion	Restricted	Rule 144
9/9/2024	New Issuance	8,000,108	Common Stock	0.0145	Yes	Trillium Partners LP - Steve Hicks	Debt Conversion	Restricted	Rule 144
9/12/2024	New Issuance	5,454,545	Common Stock	0.0110	Yes	ClearThink Capital Partners - Stephen Hart	Debt Conversion	Restricted	Rule 144
9/18/2024	New Issuance	10,000,360	Common Stock	0.0128	Yes	Trillium Partners LP - Steve Hicks	Debt Conversion	Restricted	Rule 144
9/20/2024	New Issuance	10,006,662	Common Stock	0.0135	Yes	Trillium Partners LP - Steve Hicks	Debt Conversion	Restricted	Rule 144
10/14/2024	New Issuance	5,681,818	Common Stock	0.0088	Yes	ClearThink Capital Partners - Stephen Hart	Debt Conversion	Restricted	Rule 144
11/4/2024	New Issuance	3,412,319	Common Stock	0.0071	Yes	GS Capital Partners, LLC - Gabe Sayegh	Debt Conversion	Restricted	Rule 144
1/1/2025	New Issuance	5,000,000	Common Stock	0.0206	No	Tommy Wang	Project Consulting Services	Restricted	Rule 144
1/30/2025	New Issuance	2,000,000	Common Stock	0.0204	No	Ezra SchoolCraft	Project Consulting Services	Restricted	Rule 144
1/31/2025	New Issuance	7,500,000	Common Stock	0.0215	Yes	GS Capital Partners, LLC - Gabe Sayegh	Debt Commitment Shares	Restricted	Rule 144
1/31/2025	New Issuance	3,968,254	Common Stock	0.0126	Yes	ClearThink Capital Partners - Stephen Hart	Debt Conversion	Restricted	Rule 144
2/6/2025	New Issuance	30,000,000	Common Stock	0.0170	No	Daniel Bates	Officer Services	Restricted	Rule 144
2/6/2025	New Issuance	4,000,000	Common Stock	0.0170	No	Rachel Boulds	Officer Services	Restricted	Rule 144
2/6/2025	New Issuance	4,000,000	Common Stock	0.0170	No	Daniel Harris	Employee Services	Restricted	Rule 144
2/6/2025	New Issuance	4,000,000	Common Stock	0.0170	No	Gregory Boehmer	Director Services	Restricted	Rule 144
2/6/2025	New Issuance	4,000,000	Common Stock	0.0170	No	Michael Dorsey	Director Services	Restricted	Rule 144

2/6/2025	New Issuance	4,000,000	Common Stock	0.0170	No	Bart Fisher	Director Services	Restricted	Rule 144
2/6/2025	New Issuance	4,000,000	Common Stock	0.0170	No	Chris Galazzi	Employee Services	Restricted	Rule 144
2/6/2025	New Issuance	4,000,000	Common Stock	0.017	No	John Yonce	Employee Services	Restricted	Rule 144
2/6/2025	New Issuance	1,000,000	Common Stock	0.017	No	Shane Perl	Project Consulting Services	Restricted	Rule 144
2/6/2025	New Issuance	500,000	Common Stock	0.017	No	Amy Grassmann	Project Consulting Services	Restricted	Rule 144
2/6/2025	New Issuance	4,000,000	Common Stock	0.017	No	Ann Kaesman	Employee Services	Restricted	Rule 144
2/6/2025	New Issuance	4,000,000	Common Stock	0.017	No	Bill Likos	Employee Services	Restricted	Rule 144
2/6/2025	New Issuance	4,000,000	Common Stock	0.017	No	Kumar Tangirala	Employee Services	Restricted	Rule 144
2/6/2025	New Issuance	1,000,000	Common Stock	0.017	No	Dennis Webster	Employee Services	Restricted	Rule 144
2/6/2025	New Issuance	3,000,000	Common Stock	0.017	No	Nizar Moalla	Project Consulting Services	Restricted	Rule 144
2/6/2025	New Issuance	10,000,000	Common Stock	0.017	No	Frank Benedetto	Investor Relation Services	Restricted	Rule 144
2/6/2025	New Issuance	1,000,000	Common Stock	0.017	No	Earl Roberts	Employee Services	Restricted	Rule 144
2/6/2025	New Issuance	10,000,000	Common Stock	0.017	No	Shaun Wootton	Project Consulting Services	Restricted	Rule 144
2/6/2025	New Issuance	4,000,000	Common Stock	0.017	No	Roy Bisnett	Employee Services	Restricted	Rule 144
2/6/2025	New Issuance	396,000	Common Stock	0.0248	No	Bartholomew Pan-Kita	Consulting Services	Restricted	Rule 144
2/14/2025	New Issuance	2,000,000	Common Stock	0.0095	Yes	ClearThink Capital Partners - Stephen Hart	Debt Commitment Shares	Restricted	Rule 144
2/14/2025	New Issuance	2,000,000	Common Stock	0.0095	Yes	GS Capital Partners, LLC - Gabe Sayegh	Debt Commitment Shares	Restricted	Rule 144
2/24/2025	New Issuance	10,000,000	Common Stock	0.0198	No	Tommy Wang	Project Consulting Services	Restricted	Rule 144

2/24/2025	New Issuance	10,600,000	Common Stock	0.0100	Yes	ClearThink Capital Partners - Stephen Hart	Debt Conversion	Restricted	Rule 144
2/27/2025	New Issuance	3,052,631	Common Stock	0.0158	Yes	Coventry Enterprises, LLC - Jack Bodenstein	Debt Conversion	Restricted	Rule 144
3/12/2025	New Issuance	5,000,000	Common Stock	0.0136	Yes	Coventry Enterprises, LLC - Jack Bodenstein	Debt Conversion	Restricted	Rule 144
3/13/2025	New Issuance	4,500,000	Common Stock	0.0100	Yes	ClearThink Capital Partners - Stephen Hart	Debt Conversion	Restricted	Rule 144
3/28/2025	New Issuance	2,755,454	Common Stock	0.0209	Yes	Coventry Enterprises, LLC - Jack Bodenstein	Debt Conversion	Restricted	Rule 144
4/4/2025	New Issuance	3,000,000	Common Stock	0.0199	No	Alex Calaway	Professional Consulting Services	Restricted	Rule 144
4/15/2025	New Issuance	4,500,000	Common Stock	0.0100	Yes	ClearThink Capital Partners - Stephen Hart	Debt Conversion	Restricted	Rule 144
4/21/2025	New Issuance	2,000,000	Common Stock	0.0212	Yes	Kingdom Building, Inc. - Ted Haberfield	Debt Commitment Shares	Restricted	Rule 144
4/22/2025	New Issuance	2,268,536	Common Stock	0.0079	Yes	GS Capital Partners, LLC - Gabe Sayegh	Debt Conversion	Restricted	Rule 144
4/22/2025	New Issuance	500,000	Common Stock	0.0219	Yes	Steven Butler	Debt Commitment Shares	Restricted	Rule 144
4/23/2025	New Issuance	1,000,000	Common Stock	0.0230	Yes	Christopher Crews	Debt Commitment Shares	Restricted	Rule 144
4/24/2025	New Issuance	500,000	Common Stock	0.0251	Yes	Marcus Vanneman	Debt Commitment Shares	Restricted	Rule 144
4/25/2025	New Issuance	500,000	Common Stock	0.0251	No	Luca Consulting - Steven Maatouk	Investor Relation Services	Restricted	Rule 144
4/28/2025	New Issuance	5,000,000	Common Stock	0.0206	No	Chester Griffiths	Consulting Services	Restricted	Rule 144
4/28/2025	New Issuance	250,000	Common Stock	0.0210	Yes	William Hales	Debt Commitment Shares	Restricted	Rule 144

5/1/2025	New Issuance	5,259,500	Common Stock	0.0100	Yes	ClearThink Capital Partners - Stephen Hart	Debt Conversion	Restricted	Rule 144
5/5/2025	New Issuance	250,000	Common Stock	0.0224	Yes	MZ Digital - Edward Haberfield	Debt Commitment Shares	Restricted	Rule 144
5/13/2025	New Issuance	2,500,000	Common Stock	0.0171	Yes	ClearThink Capital Partners - Stephen Hart	Debt Commitment Shares	Restricted	Rule 144
5/22/2025	New Issuance	5,000,000	Common Stock	0.0240	No	Paramount Advisors - Larry Clark	Investor Relation Services	Restricted	Rule 144
5/22/2025	New Issuance	2,000,000	Common Stock	0.0180	Yes	GS Capital Partners, LLC - Gabe Sayegh	Default Shares	Restricted	Rule 144
5/22/2025	New Issuance	2,000,000	Common Stock	0.0095	Yes	ClearThink Capital Partners - Stephen Hart	Default Shares	Restricted	Rule 144
5/22/2025	New Issuance	4,500,000	Common Stock	0.0100	Yes	ClearThink Capital Partners - Stephen Hart	Debt Conversion	Restricted	Rule 144
5/27/2025	New Issuance	15,000,000	Common Stock	0.0199	Yes	Coventry Enterprises, LLC - Jack Bodenstein	Debt Commitment Shares	Restricted	Rule 144
6/11/2025	New Issuance	1,632,216	Common Stock	0.0111	Yes	GS Capital Partners, LLC - Gabe Sayegh	Debt Conversion	Restricted	Rule 144
6/16/2025	New Issuance	7,405,844	Common Stock	0.0077	Yes	ClearThink Capital Partners - Stephen Hart	Debt Conversion	Restricted	Rule 144
6/27/2025	New Issuance	1,500,000	Common Stock	0.0189	No	Luca Consulting - Steven Maatouk	Investor Relation Services	Restricted	Rule 144
7/1/2025	New Issuance	3,500,000	Common Stock	0.0140		Labrys Fund II, LP - Thomas Silverman	Debt Commitment Shares	Restricted	Rule 144
7/30/2025	New Issuance	4,789,294	Common Stock	0.0100	Yes	GS Capital Partners, LLC - Gabe Sayegh	Debt Conversion	Restricted	Rule 144
7/31/2025	New Issuance	5,000,000	Common Stock	0.0155	Yes	Trillium Partners LP - Steve Hicks	Settlement Agreement Shares	Restricted	Rule 144
8/27/2025	New Issuance	4,910,435	Common Stock	0.0100	Yes	GS Capital Partners, LLC - Gabe Sayegh	Debt Conversion	Restricted	Rule 144

8/28/2025	New Issuance	1,000,000	Common Stock	0.0180	No	LSTM Holding – Steven Maatouk	Investor Relation Services	Restricted	Rule 144
9/8/2025	New Issuance	2,500,000	Common Stock	0.0000	Yes	GS Capital Partners, LLC - Gabe Sayegh	Debt Commitment Shares	Restricted	Rule 144
9/8/2025	New Issuance	5,000,000	Common Stock	0.0155	Yes	Trillium Partners LP - Steve Hicks	Settlement Agreement Shares	Restricted	Rule 144
9/26/2025	New Issuance	3,300,000	Common Stock	0.0142	Yes	ClearThink Capital Partners - Stephen Hart	Debt Commitment Shares	Restricted	Rule 144
9/26/2025	New Issuance	16,500,000	Common Stock	0.0000	Yes	ClearThink Capital Partners - Stephen Hart	Debt Commitment Shares	Restricted	Rule 144
10/6/2025	New Issuance	5,000,000	Common Stock	0.0155	Yes	Trillium Partners LP - Steve Hicks	Settlement Agreement Shares	Restricted	Rule 144
10/8/2025	New Issuance	3,300,000	Common Stock	0.0164	Yes	GS Capital Partners, LLC - Gabe Sayegh	Debt Commitment Shares	Restricted	Rule 144
10/8/2025	New Issuance	16,500,000	Common Stock	0.0090	Yes	GS Capital Partners, LLC - Gabe Sayegh	Debt Commitment Shares	Restricted	Rule 144
10/24/2025	New Issuance	8,000,000	Common Stock	0.0110	No	Paramount Advisors - Larry Clark	Investor Relation Services	Restricted	Rule 144
10/24/2025	New Issuance	2,128,000	Common Stock	0.0103	Yes	Paul Puskadi	Warrant conversion	Restricted	Rule 144
10/27/2025	New Issuance	1,000,000	Common Stock	0.0108	No	Luca Consulting - Steven Maatouk	Investor Relation Services	Restricted	Rule 144
10/30/2025	New Issuance	15,000,000	Common Stock	0.0060	Yes	Coventry Enterprises, LLC - Jack Bodenstein	Debt Commitment Shares	Restricted	Rule 144
10/30/2025	New Issuance	10,000,000	Common Stock	0.0000	Yes	Coventry Enterprises, LLC - Jack Bodenstein	Debt Commitment Shares	Restricted	Rule 144
11/6/2025	New Issuance	5,000,000	Common Stock	0.0155	Yes	Trillium Partners LP - Steve Hicks	Settlement Agreement Shares	Restricted	Rule 144
11/18/2025	New Issuance	10,000,000	Common Stock	0.0092	No	Pacific Capital Markets - Zac Logan	Investor Relation Services	Restricted	Rule 144

12/4/2025	New Issuance	835,000	Common Stock	0.0082	Yes	AES Capital Management - Eli Safdieh	Debt Commitment Shares	Restricted	Rule 144
12/8/2025	New Issuance	5,000,000	Common Stock	0.0155	Yes	Trillium Partners LP - Steve Hicks	Settlement Agreement Shares	Restricted	Rule 144
12/15/2025	New Issuance	5,000,000	Common Stock	0.0090	No	Chris Galazzi	Employee Services	Restricted	Rule 144
12/15/2025	New Issuance	5,000,000	Common Stock	0.0090	No	John Yonce	Employee Services	Restricted	Rule 144
12/15/2025	New Issuance	2,000,000	Common Stock	0.0090	No	Shane Perl	Project Consulting Services	Restricted	Rule 144
12/15/2025	New Issuance	5,000,000	Common Stock	0.0090	No	Daniel Harris	Employee Services	Restricted	Rule 144
12/15/2025	New Issuance	25,000,000	Common Stock	0.0090	No	Daniel Bates	Officer Services	Restricted	Rule 144
12/15/2025	New Issuance	5,000,000	Common Stock	0.0090	No	Ann Kaesman	Employee Services	Restricted	Rule 144
12/15/2025	New Issuance	5,000,000	Common Stock	0.0090	No	William Likos	Employee Services	Restricted	Rule 144
12/15/2025	New Issuance	5,000,000	Common Stock	0.0090	No	Kumar Tangirala	Employee Services	Restricted	Rule 144
12/15/2025	New Issuance	2,000,000	Common Stock	0.0090	No	Dennis Webster	Employee Services	Restricted	Rule 144
12/15/2025	New Issuance	4,000,000	Common Stock	0.0090	No	Nizar Moalla	Project Consulting Services	Restricted	Rule 144
12/15/2025	New Issuance	10,000,000	Common Stock	0.0090	No	Frank Benedetto	Investor Relation Services	Restricted	Rule 144
12/15/2025	New Issuance	5,000,000	Common Stock	0.0090	No	Gregory Boehmer	Director Services	Restricted	Rule 144
12/15/2025	New Issuance	5,000,000	Common Stock	0.0090	No	Michael Dorsey	Director Services	Restricted	Rule 144
12/15/2025	New Issuance	5,000,000	Common Stock	0.0090	No	Bart Fisher	Director Services	Restricted	Rule 144
12/15/2025	New Issuance	5,000,000	Common Stock	0.0090	No	Rachel Boulds	Officer Services	Restricted	Rule 144
12/15/2025	New Issuance	2,000,000	Common Stock	0.0090	No	Salvadore Roman	Consulting Services	Restricted	Rule 144
12/15/2025	New Issuance	2,000,000	Common Stock	0.0090	No	John Skaff	Consulting Services	Restricted	Rule 144

12/15/2025	New Issuance	2,000,000	Common Stock	0.0090	No	Earl Roberts	Employee Services	Restricted	Rule 144
12/15/2025	New Issuance	12,000,000	Common Stock	0.0090	No	Shaun Wootton	Project Consulting Services	Restricted	Rule 144
12/15/2025	New Issuance	5,000,000	Common Stock	0.0090	No	Roy Bisnett	Employee Services	Restricted	Rule 144
1/7/2026	New Issuance	5,000,000	Common Stock	0.0155	Yes	Trillium Partners LP - Steve Hicks	Settlement Agreement Shares	Restricted	Rule 144
1/9/2026	New Issuance	1,000,000	Common Stock	0.0102	No	Luca Consulting - Steven Maatouk	Investor Relation Services	Restricted	Rule 144
1/13/2026	New Issuance	1,800,000	Common Stock	0.0083	No	Howard Isaacs	Investor Relation Services	Restricted	Rule 144
1/20/2026	New Issuance	9,191,176	Common Stock	0.0068	Yes	ClearThink Capital Partners - Stephen Hart	Debt Conversion	Restricted	Rule 144
1/20/2026	New Issuance	10,000,000	Common Stock	0.0068	Yes	Coventry Enterprises, LLC - Jack Bodenstein	Debt Conversion	Restricted	Rule 144
1/22/2026	New Issuance	3,000,000	Common Stock	0.0053	Yes	Labrys Fund II, LP - Thomas Silverman	Debt Conversion	Restricted	Rule 144
1/26/2026	New Issuance	3,000,000	Common Stock	0.0053	Yes	Labrys Fund II, LP - Thomas Silverman	Debt Conversion	Restricted	Rule 144
1/30/2026	New Issuance	5,000,000	Common Stock	0.0041	Yes	Labrys Fund II, LP - Thomas Silverman	Debt Conversion	Restricted	Rule 144
2/2/2026	New Issuance	7,026,331	Common Stock	0.0031	Yes	CFI Capital LLC – Ahron Fraiman	Debt Conversion	Restricted	Rule 144
2/3/2026	New Issuance	20,000,000	Common Stock	0.0041	Yes	Coventry Enterprises, LLC - Jack Bodenstein	Debt Conversion	Restricted	Rule 144
2/3/2026	New Issuance	10,000,000	Common Stock	0.0038	Yes	Labrys Fund II, LP - Thomas Silverman	Debt Conversion	Restricted	Rule 144
2/5/2026	New Issuance	14,388,408	Common Stock	0.0029	Yes	CFI Capital LLC – Ahron Fraiman	Debt Conversion	Restricted	Rule 144
2/5/2026	New Issuance	20,000,000	Common Stock	0.0030	Yes	Coventry Enterprises,	Debt Conversion	Restricted	Rule 144

						LLC - Jack Bodenstein			
2/9/2026	New Issuance	10,000,000	Common Stock	0.0038	Yes	Labrys Fund II, LP - Thomas Silverman	Debt Conversion	Restricted	Rule 144
2/10/2026	New Issuance	5,000,000	Common Stock	0.0155	Yes	Trillium Partners LP - Steve Hicks	Settlement Agreement Shares	Restricted	Rule 144
2/20/2026	New Issuance	8,157,996	Common Stock	0.0027	Yes	CFI Capital LLC – Ahron Fraiman	Debt Conversion	Restricted	Rule 144
2/20/2026	New Issuance	24,473,684	Common Stock	0.0038	Yes	ClearThink Capital Partners - Stephen Hart	Debt Conversion	Restricted	Rule 144
2/20/2026	New Issuance	10,000,000	Common Stock	0.0034	Yes	Labrys Fund II, LP - Thomas Silverman	Debt Conversion	Restricted	Rule 144
2/23/2026	New Issuance	20,000,000	Common Stock	0.0027	Yes	Coventry Enterprises, LLC - Jack Bodenstein	Debt Conversion	Restricted	Rule 144
3/3/2026	New Issuance	10,000,000	Common Stock	0.0033	Yes	Labrys Fund II, LP - Thomas Silverman	Debt Conversion	Restricted	Rule 144
3/6/2026	New Issuance	5,000,000	Common Stock	0.0155	Yes	Trillium Partners LP - Steve Hicks	Settlement Agreement Shares	Restricted	Rule 144
3/6/2026	New Issuance	10,000,000	Common Stock	0.0022	Yes	Labrys Fund II, LP - Thomas Silverman	Debt Conversion	Restricted	Rule 144
3/9/2026	New Issuance	35,000,000	Common Stock	0.0027	Yes	Coventry Enterprises, LLC - Jack Bodenstein	Debt Conversion	Restricted	Rule 144
3/12/2026	New Issuance	14,806,823	Common Stock	0.0015	Yes	CFI Capital LLC – Ahron Fraiman	Debt Conversion	Restricted	Rule 144
3/12/2026	New Issuance	10,000,000	Common Stock	0.0018	Yes	Labrys Fund II, LP - Thomas Silverman	Debt Conversion	Restricted	Rule 144
3/18/2026	New Issuance	13,314,061	Common Stock	0.0012	Yes	CFI Capital LLC – Ahron Fraiman	Debt Conversion	Restricted	Rule 144
3/19/2026	New Issuance	14,681,558	Common Stock	0.0016	Yes	Labrys Fund II, LP - Thomas Silverman	Debt Conversion	Restricted	Rule 144

3/23/2026	New Issuance	4,852,067	Common Stock	0.0018	Yes	GS Capital Partners, LLC - Gabe Sayegh	Debt Conversion	Restricted	Rule 144
3/24/2026	New Issuance	17,500,385	Common Stock	0.0012	Yes	CFI Capital LLC – Ahron Fraiman	Debt Conversion	Restricted	Rule 144
3/25/2026	New Issuance	14,350,898	Common Stock	0.0016	Yes	Labrys Fund II, LP - Thomas Silverman	Debt Conversion	Restricted	Rule 144
3/26/2026	New Issuance	34,866,886	Common Stock	0.0018	Yes	ClearThink Capital Partners - Stephen Hart	Debt Conversion	Restricted	Rule 144
4/21/2025	New Issuance	10,000,000	Common Stock	0.0155	Yes	Trillium Partners LP - Steve Hicks	Settlement Agreement Shares	Restricted	Rule 144
4/6/2026	New Issuance	5,000,000	Common Stock	0.0155	Yes	Trillium Partners LP - Steve Hicks	Settlement Agreement Shares	Restricted	Rule 144
4/10/2026	New Issuance	50,000,000	Common Stock	0.0012	Yes	Coventry Enterprises, LLC - Jack Bodenstein	Debt Conversion	Restricted	Rule 144
4/22/2026	New Issuance	1,521,910	Common Stock	0.0013	Yes	CFI Capital LLC – Ahron Fraiman	Debt Conversion	Restricted	Rule 144
4/23/2026	New Issuance	49,349,311	Common Stock	0.00074	Yes	AES Capital Management - Eli Safdieh	Debt Conversion	Restricted	Rule 144
4/23/2026	New Issuance	10,000,000	Common Stock	0.0012	Yes	Coventry Enterprises, LLC - Jack Bodenstein	Debt Conversion	Restricted	Rule 144
Shares Outstanding on Date of This Report: Ending Balance: Date June 30, 2026 Common: 1,781,884,801 Preferred: Series C - 2,000,000									

Example: A company with a fiscal year end of December 31st 2024, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2023 through December 31, 2024 pursuant to the tabular format above.

Any additional material details, including footnotes to the table are below:

___

B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

[☐] Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance ($)	Outstanding Balance ($) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion[1]	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
2/17/2023	$2,500,000	$757,481	2/17/2024	$0.03 per share	97,450,000	25,249,360	Walleye Opportunities Master Fund - William England	Loan
4/10/2023	$1,500,000	$2,589,122	4/10/2024	$0.03 per share	0	86,304,072	Walleye Opportunities Master Fund - William England	Loan
5/26/2023	$1,714,286	$2,920,532	5/26/2024	(1)	0	640,467,105	Walleye Opportunities Master Fund - William England	Loan
3/25/2024	$666,666	$1,146,573	10/1/2024	$0.03 per share	0	38,219,098	Walleye Opportunities Master Fund - William England	Loan
10/26/2023	$330,000	$0	7/26/2024	$0.025, Becomes $0.0145 if shares trades below $0.02 for more than 5 consecutive days.	36,381,365	0	GS Capital Partners – Gabe Sayegh	Loan
2/15/2024	$580,000	$0	2/15/2025	70% of the lowest trade for the 20 days prior to conversion	99,087,985	0	Trillium Partners LP – Steve Hicks	Loan
5/24/2024	$110,000	$0	1/24/2025	$0.025, Becomes $0.0145 if shares trades below $0.02 for more than 5 consecutive days.	9,759,500	0	Clearthink Capital Partners LLC – Stephen Hart	Loan
6/14/2024	$100,000	$0	5/15/2025	90% of the lowest trade for the 20	10,808,085	0	Coventry Enterprises, LLC - Jack Bodenstein	Loan

[1] The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

				days prior to conversion.				
10/2/2024	$82,500	$0	12/2/2024	Can convert at $0.01 when in default.	9,699,729	0	GS Capital Partners – Gabe Sayegh	Loan
10/2/2024	$82,500	$0	12/2/2024	Can convert at $0.01 when in default.	11,905,844	0	Clearthink Capital Partners LLC – Stephen Hart	Loan
5/13/2025	$137,500	$0	2/13/2026	$0.02 per share, unless trading is below $.02, then it becomes $0.01	33,664,860	0	Clearthink Capital Partners LLC – Stephen Hart	Loan
5/13/2025	$137,500	$145,363	2/13/2026	$0.02 per share, unless trading is below $.02, then it becomes $0.01	4,852,067	12,886,300	GS Capital Partners – Gabe Sayegh	Loan
5/27/2025	$300,000	$35,471	5/27/2026	102% of the lowest trade in 20 prior days	165,000,000	0	Coventry Enterprises, LLC - Jack Bodenstein	Loan
7/1/2025	$238,000	$0	6/30/2026	90% of the lowest traded 20 days prior	100,032,456	0	Labrys Fund II, LP – Thomas Silverman	Loan
7/17/2025	$150,000	$17,930	7/17/2026	70% of the lowest traded 20 days prior	78,237,824	4,493,734	CFI Capital LLC – Ahron Fraiman	Loan
8/29/2025	$330,000	$369,600	8/29/2026	$0.01 per share	0	36,960,000	GS Capital Partners – Gabe Sayegh	Loan
9/25/2025	$180,000	308,090	9/25/2026	$0.01 per share	68,531,746	36,960,000	Clearthink Capital Partners LLC – Stephen Hart	Loan
10/30/2025	$330,000	$363,000	10/31/2026	102% of the lowest trade in 20 prior days	0	10,168,067	Coventry Enterprises, LLC - Jack Bodenstein	Loan
12/9/2025	$82,250	$52,014	12/4/2026	$0.005	49,349,311	10,402,801	AES Capital – Eli Safdieh	Loan
1/9/26	$66,000	$67,700	1/9/2027	$0.0053 per share	0	12,759,890	Craig Fischer	Loan
3/27/2026	$65,000	$66,140	9/27/2026	77% of the lowest trading price of common stock during the previous 15 trading days	0	12,270,870	Geebis Consulting, LLC - Gabe Sayegh	Loan
4/15/2026	$150,000	$150,000	6/30/2026	Convertible upon default	0	0	Trillium Partners LP – Steve Hicks	Loan

Total Outstanding Balance:	$8,989,016	**Total Shares:**	774,760,772	927,141,297

Any additional material details, including footnotes to the table are below:

(1) Alternate Conversion Price" means, with respect to any Alternate Conversion that price which shall be the lower of (i) the applicable Conversion Price as in effect on the applicable Conversion Date of the applicable Alternate Conversion, and (ii) Alternate Conversion Price" means, with respect to any Alternate Conversion that price which shall be the lower of (i) the applicable Conversion Price as in effect on the applicable Conversion Date of the applicable Alternate Conversion, and (ii) the lowest of (A) 80% of the VWAP of the Common Stock as of the Trading Day immediately preceding the delivery or deemed delivery of the applicable Conversion Notice, (B) 80% of the VWAP of the Common Stock as of the Trading Day of the delivery or deemed delivery of the applicable Conversion Notice and (C) 80% of the price computed as the quotient of (I) the sum of the VWAP of the Common Stock for each of the three (3) Trading Days with the lowest VWAP of the Common Stock during the fifteen (15) consecutive Trading Day period ending and including the Trading Day immediately preceding the delivery or deemed delivery of the applicable Conversion Notice, divided by (II) three (3) (such period, the "Alternate Conversion Measuring Period").

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.
Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Clean Vision Corporation is a new entrant in the clean energy and waste-to-energy industries focused on clean technology and sustainability opportunities. Currently, we are focused on providing a solution to the plastic and tire waste problem by recycling the waste and converting it into saleable byproducts, such as hydrogen and other clean-burning fuels that can be used to generate clean energy. Using a technology known as pyrolysis, which heats the feedstock (*i.e.*, plastic) at high temperatures in the absence of oxygen so that the material does not burn, we are able to turn the feedstock into (i) low sulfur fuel, (ii) clean hydrogen and (iii) carbon black or char (char is created when plastic is used as feedstock).

B. List any subsidiaries, parent company, or affiliated companies.

Clean Seas UK, Clean Seas, WV, Clean Seas AZ, Clean Seas MI, Clean Seas India, Clean Seas Morocco

C. Describe the issuers' principal products or services.

Our goal is to generate revenue from three sources: (i) service revenue from the recycling services we provide (ii) revenue generated from the sale of the byproducts; and (iii) revenue generated from the sale of fuel cell equipment. Our mission is to aid in solving the problem of cost-effectively upcycling the vast amount of waste plastic generated on land before it flows into the world's oceans.

All operations are currently being conducted through Clean-Seas, Inc. ("Clean-Seas"), our wholly-owned subsidiary. Clean-Seas acquired its first pyrolysis unit in November 2021 for use in a pilot project in India, which began operations in early May 2022. On April 23, 2023, Clean-Seas entered into its acquisition of fifty-one percent (51%) interest in Ecosynergie S.A.R.L., a limited liability company organized under the laws of Morocco ("Ecosynergie" or "Clean-Seas Morocco"). Clean-Seas Morocco began operations at its pyrolysis facility in Agadir, Morocco in April 2023, which currently has capacity to convert 20 tons per day ("TPD") of waste plastic through pyrolysis.

We believe that our current projects will showcase our ability to convert waste plastic (using pyrolysis), to generate three byproducts: (i) low sulfur fuel, (ii) clean hydrogen (specifically, the Company's branded clean hydrogen, AquaH®,

which trademark was issued by the USPTO on November 8, 2023 and published on November 28, 2023), and (iii) carbon char. We intend to sell the majority of these byproducts, while retaining a small amount of the low sulfur fuels and/or hydrogen to power our facilities and equipment.

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

_____

6) All Officers, Directors, and 5% Beneficial Owners of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.
If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Individual Name (First, Last) or **Entity Name** (Include names of control person(s) if a corporate entity)	**Position/Company Affiliation** (ex: CEO, ≥ 5% beneficial owner)	**City and State** (Include Country if outside U.S.)	**Number of Shares Owned** (List common, preferred, warrants and options separately)	**Class of Shares Owned**	**Percentage of Class of Shares Owned** (undiluted)
Daniel Bates	CEO, Director	Manhattan Beach, CA	82,125,000	Common	4.6%
Daniel Bates	CEO, Director	Manhattan Beach, CA	2,000,000	Series C preferred	100%
Shaun Wootton	President, Director	Marlow, UK	26,000,000	0	1.5%
Dr. Michael Dorsey	Director	Phoenix, AZ	15,625,000	Common	*
Gregory Boehmer	Director	Shelbyville, KY	16,150,000	Common	*
Bart Fisher	Director	Washington, D.C.	8,525,000	Common	*
Rachel Boulds	CFO	Murray, UT	15,625,000	Common	*

* Less than 1%

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

NO

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

NO

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

NO

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

NO

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

NO

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

NO

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

NONE

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.
Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel

Name:	Lucosky Brookman LLP
Address 1:	101 Wood Avenue South
Address 2:	Woodbridge, NJ 08830
Phone:	732-395-4400
Email:	jmonna@lucbro.com

Accountant or Auditor

Name:	_____
Firm:	Fruci & Associates PLLC
Address 1:	802 N. Washington St.
Address 2:	Spokane, WA 99201
Phone:	(509) 624-9223
Email:	_____

Investor Relations

Name:	Frank Benedetto
Firm:	Fraxon Marketing LLC
Address 1:	Delray Beach, FL 33445
Address 2:	_____
Phone:	609-915-9422
Email:	fb@miradorconsultingllc.com

All other means of Investor Communication:

X (Twitter):	_____
Discord:	_____
LinkedIn	_____
Facebook:	_____
[Other]	_____

Other Service Providers
Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name:	_____
Firm:	_____
Nature of Services:	_____
Address 1:	_____
Address 2:	_____
Phone:	_____
Email:	_____

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: **Rachel Boulds**
Title: **CFO**
Relationship to Issuer: **Officer**

B. The following financial statements were prepared in accordance with:

☐ IFRS
☒ U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: **Rachel Boulds**
Title: **CFO**
Relationship to Issuer: **Officer**
Describe the qualifications of the person or persons who prepared the financial statements:[7] **Licensed CPA in the State of Utah.**

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity);
- Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable." Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

[7] The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

I, Daniel Bates certify that:

1. I have reviewed this Disclosure Statement for **Clean Vision Corporation;**
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

September 23, 2026

/s/ Daniel Bates

Principal Financial Officer:

I, Rachel Boulds certify that:

1. I have reviewed this Disclosure Statement for **Clean Vision Corporation;**

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

September 23, 2026

/s/ Rachel Boulds

CLEAN VISION CORPORATION AND SUBSIDIARIES

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CLEAN VISION CORPORATION AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
(Unaudited)

	June 30, 2026	December 31, 2025
ASSETS		
Current Assets:		
Cash	$ 340,825	$ 590,225
Restricted cash	1,144	822,074
Prepaids and other assets	293,062	267,569
Accounts receivable	28,415	28,415
Loan receivable	70,000	70,000
Inventory	8,385	8,385
Trading securities	5,560	5,560
Total Current Assets	747,391	1,792,228
Right of use assets	1,606,634	1,683,916
Property and equipment	13,007,438	12,197,224
Goodwill	4,854,622	4,854,622
Total Assets	$ 20,216,085	$ 20,527,990
LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)		
Current Liabilities:		
Cash overdraft	$ 507,858	$ 507,858
Accounts payable	1,621,052	1,402,008
Accrued compensation	1,291,363	655,179
Accrued expenses	4,087,502	3,697,782
Accrued interest – related party	73,036	31,425
Convertible notes payable, net discount of $172,612 and $742,271, respectively	6,631,263	6,590,564
Derivative liability	1,599,140	1,432,110
Settlement liability	—	50,000
Loans payable	949,059	867,283
Related party payables	812,770	812,770
Loans payable, revenue share, net discount of $105,604 and $119,390, respectively	664,396	650,610
Loans payable – related parties	5,355,000	5,265,000
Lease liabilities - current portion	202,200	202,790
Liabilities of discontinued operations	67,093	67,093
Total current liabilities	23,861,732	22,232,472
Economic incentive (Note 5)	1,750,000	1,750,000
Commercial loan, net of discount of $0 and $10,411, respectively	12,173,900	12,163,489
Lease liabilities - net of current portions	1,455,421	1,457,618
Total Liabilities	39,237,705	37,603,579
Commitments and contingencies	—	—
Temporary equity – commitment shares (Note 10)	60,000	60,000
Stockholders' Deficit:		
Preferred stock, $0.001 par value, 4,000,000 shares authorized; no shares issued and outstanding	—	—
Series A Preferred stock, $0.001 par value, 2,000,000 shares authorized; no shares issued and outstanding	—	—
Series B Preferred stock, $0.001 par value, 2,000,000 shares authorized; no shares issued and outstanding, respectively	—	—

Series C Preferred stock, $0.001 par value, 2,000,000 shares authorized; 2,000,000 shares issued and outstanding	2,000	2,000
Series D Preferred stock, $0.001 par value, 500,000 shares authorized; no shares issued and outstanding	—	—
Common stock, $0.001 par value, 2,000,000,000 shares authorized, 1,781,884,801 and 1,284,603,307 shares issued and outstanding, respectively	1,771,884	1,274,603
Common stock to be issued	—	450,844
Additional paid-in capital	39,164,142	37,902,387
Accumulated other comprehensive loss	(38,114)	(38,354)
Accumulated deficit	(61,298,366)	(58,043,903)
Non-controlling interest	1,316,834	1,316,834
Total stockholders' deficit	(19,081,620)	(17,135,589)
Total liabilities and stockholders' deficit	$ 20,216,085	$ 20,527,990

The accompanying notes are an integral part of these unaudited consolidated financial *statements.*

CLEAN VISION CORPORATION AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF OPERATIONS AND COMPREHENSIVE LOSS
(Unaudited)

	For the Three Months Ended June 30,		For the Six Months Ended June 30,	
	2026	2025	2026	2025
Revenue	$ —	$ 52,612	$ —	$ 63,137
Cost of revenue	—	8,147	—	10,091
Gross margin	$ —	$ 44,465	$ —	$ 53,046
Operating Expenses:				
Consulting	$ 106,500	$ 629,306	$ 242,106	$ 872,403
Advertising and promotion	30,046	51,558	60,454	119,753
Development expense	—	30,443	—	32,863
Professional fees	18,028	251,755	36,065	339,546
Payroll expense	277,474	337,213	596,786	743,955
Director fees	13,500	13,500	27,000	27,000
General and administration expenses	213,334	663,981	407,548	876,702
Total operating expense	658,882	1,977,756	1,369,959	3,012,222
Loss from Operations	(658,882)	(1,933,291)	(1,369,959)	(2,959,176)
Other income (expense):				
Interest expense	(617,966)	(703,145)	(1,290,994)	(1,335,542)
Interest income	1,981	—	7,949	—
Change in fair value of derivative	2,339,330	2,178,655	(356,439)	446,598
Loss on debt issuance	—	—	—	—
Loss on conversion of debt	—	(84,908)	—	(96,962)
Gain on extinguishment of debt	—	84,908	—	230,875
Other income (expense), net	(1,000)	119	(9,750)	1,085
Penalty expense on convertible debt	(1,770)	(15,643)	(235,270)	(55,000)
Total other income (expense)	1,720,575	1,459,986	(1,884,504)	(808,946)
Net income (loss) before provision for income tax	1,061,693	(473,305)	(3,254,463)	(3,768,122)
Provision for income tax expense	—	—	—	—
Net income (loss)	$ 1,061,693	$ (473,305)	$ (3,254,463)	$ (3,768,122)
Net income (loss)attributed to non-controlling interest	—	55,946	—	117,082
Net income (loss)attributed to Clean Vision Corporation	1,061,693	(417,359)	(3,254,463)	(3,651,040)
Other comprehensive income (loss):				
Foreign currency translation adjustment	154	106,276	240	84,383
Comprehensive income (loss)	$ 1,061,847	$ (311,083)	$ (3,254,223)	$ (3,566,657)
Income (loss) per share - basic	$ 0.00	$ (0.00)	$ (0.00)	$ (0.00)
Income (loss) per share - diluted	$ 0.00	$ (0.00)	$ (0.00)	$ (0.00)
Weighted average shares outstanding - basic	1,798,494,519	1,007,011,217	1,611,512,420	952,818,269
Weighted average shares outstanding - diluted	2,959,981,565	1,007,011,217	1,611,512,420	952,818,269

The accompanying notes are an integral part of these unaudited consolidated financial statements.

CLEAN VISION CORPORATION
CONSOLIDATED STATEMENTS OF STOCKHOLDERS' EQUITY (DEFICIT)
For the Three and Six Months Ended June 30, 2026 and 2025
(Unaudited)

	Series A Preferred Stock		Series C Preferred Stock		Common Stock		Additional paid	Common Stock To be	Accumulated Other Comprehensive	Minority	Accumulated	Total Stockholders'
	Shares	Amount	Shares	Amount	Shares	Amount	In Capital	Issued	Loss	Interest	Deficit	Deficit
Balance, December 31, 2025	—	$ —	2,000,000	$ 2,000	1,284,603,307	$1,274,603	$ 37,902,387	$ 450,844	$ (38,354)	$1,316,834	$(58,043,903)	$ (17,135,589)
Stock issued for services	—	—	—	—	2,800,000	2,800	22,340	(10,200)	—	—	—	14,940
Stock issued for debt	—	—	—	—	353,610,273	353,610	826,800	—	—	—	—	1,180,410
Shares issued as settlement	—	—	—	—	15,000,000	15,000	217,500	(232,500)	—	—	—	—
Non-controlling interest for issuance of subsidiary shares	—	—	—	—	—	—	—	—	—	—	—	—
Net loss	—	—	—	—	—	—	—	—	86		(4,316,156)	(9,424,388)
Balance, March 31, 2026	—	—	2,000,000	2,000	1,656,013,580	1,646,013	38,969,027	208,144	(38,268)	1,316,834	(62,360,059)	(20,256,309)
Stock issued for debt	—	—	—	—	110,871,221	110,871	1,971	—	—	—	—	112,842
Shares issued as settlement	—	—	—	—	15,000,000	15,000	193,144	(208,144)	—	—	—	—
Net loss	—	—	—	—	—	—	—	—	154		1,061,693	1,061,847
Balance, June 30, 2026	—	$ —	2,000,000	$ 2,000	1,781,884,801	$1,771,884	$ 39,164,142	$ —	$ (38,114)	$1,316,834	$(61,298,366)	$ (19,081,620)

	Series C Preferred Stock		Common Stock		Additional paid	Common Stock To be	Accumulated Other Comprehensive	Minority	Accumulated	Total Stockholders'
	Shares	Amount	Shares	Amount	In Capital	Issued	Loss	Interest	Deficit	Deficit
Balance, December 31, 2024	2,000,000	$ 2,000	807,605,591	$ 807,606	$ 32,419,818	$ 2,412,054	$ 20,113	$ 1,273,945	$ (48,835,095)	$ (11,899,559)
Stock issued for services	—	—	74,792,552	74,793	1,235,329	(1,207,122)	—	—	—	103,000
Stock issued for services – related parties	—	—	50,000,000	50,000	800,000	(850,000)	—	—	—	—
Stock issued for debt commitments	—	—	11,500,000	11,500	187,432	(198,932)	—	—	—	—
Stock issued for debt	—	—	29,876,339	29,876	344,944	(156,000)	—	—	—	218,821
Net loss	—	—	—	—	—	—	(21,893)	(61,136)	(3,233,681)	(3,316,710)

Balance, March 31, 2025	2,000,000	2,000	973,774,482	973,775	34,987,523	—	(1,780)	1,212,809	(52,068,776)	(14,894,449)
Preferred stock issued for debt commitments	—	—	—	—	—	32,074	—	—	—	32,074
Stock issued for debt commitments	—	—	20,000,000	20,000	223,806	42,732	—	—	—	286,538
Stock issued for debt	—	—	25,566,096	25,566	210,058	—	—	—	—	235,624
Stock issued for services	—	—	17,000,000	17,000	349,000	—	—	—	—	366,000
Stock issued for default on notes	—	—	4,000,000	4,000	51,000	—	—	—	—	55,000
Non-controlling interest for issuance of subsidiary shares	—	—	—	—	—	—	—	150,002	—	150,002
Net loss	—	—	—	—	—	—	(82,603)	(55,946)	(417,359)	(555,908)
Balance, June 30, 2025	2,000,000	$ 2,000	1,040,340,578	$ 1,040,341	$ 35,821,387	$ 74,806	$ (84,383)	$ 1,306,865	$ (52,486,135)	$ (14,325,119)

The accompanying notes are an integral part of these unaudited consolidated financial statements.

CLEAN VISION CORPORATION AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS
(Unaudited)

	For the Six Months Ended June 30,	
	2026	2025
Cash Flows from Operating Activities:		
Net loss	$ (3,254,463)	(3,768,122)
Adjustments to reconcile net loss to net cash used by operating activities:		
Stock issued for services	14,940	469,000
Debt discount amortization	689,053	381,203
Change in fair value of derivative	356,439	(446,598)
Loss on conversion of debt	—	96,962
Gain on extinguishment of debt	—	(280,875)
Gain on settlement liability	—	(145,967)
Penalty expense on convertible debt	235,270	55,000
Operating lease expense	71,147	4,489
Depreciation expense	25,340	98,273
Other expense	9,750	—
Changes in operating assets and liabilities:		
Prepaids and other assets	(25,493)	(2,154,868)
Accounts receivable	—	3,541
Accounts payable	219,044	869,505
Accruals	368,915	659,305
Related-party payables - short-term	—	132,669
Accrued interest – related party	41,611	7,770
Accrued compensation	636,184	8,506
Net cash used by operating activities	(612,263)	(3,960,207)
Cash Flows from Investing Activities:		
Trading securities	—	(613)
Purchase of property and equipment	(835,554)	(2,638,448)
Net cash used by investing activities	(835,554)	(2,639,061)
Cash Flows from Financing Activities:		
Cash overdraft	—	105,425
Proceeds from convertible notes payable	210,000	517,000
Proceeds from sale of Clean Seas West Virginia stock	—	150,002
Proceeds from notes payable - related party	90,000	350,000
Repayments, notes payable - related party	—	(35,000)
Proceeds from notes payable	101,441	789,844
Repayments, notes payable	(23,954)	—
Proceeds from commercial loan	—	6,823,900
Net cash provided by financing activities	377,487	8,701,171
Net change in cash	(1,070,330)	2,101,903
Effects of currency translation	—	110,175
Cash at beginning of period	1,412,299	1,302,432
Cash at end of period	$ 341,969	3,514,510
Supplemental schedule of cash flow information:		
Interest paid	$ 229,037	$ 320,803
Income taxes paid	$ —	$ —
Supplemental non-cash disclosure:		
Common stock issued for conversion of debt	$ 1,094,093	$ 478,648

Common stock issued for debt commitments	$ 972,973	$ 286,537

The accompanying notes are an integral part of these unaudited consolidated financial statements.

NOTE 1 — ORGANIZATION AND NATURE OF BUSINESS

Clean Vision Corporation ("Clean Vision," "we," "us," or the "Company") is a new entrant in the clean energy and waste-to-energy industries focused on clean technology and sustainability opportunities. Currently, we are focused on providing a solution to the plastic and tire waste problem by recycling the waste and converting it into saleable byproducts, such as hydrogen and other clean-burning fuels that can be used to generate clean energy. Using a technology known as pyrolysis, which heats the feedstock (*i.e.*, plastic) at high temperatures in the absence of oxygen so that the material does not burn, we are able to turn the feedstock into (i) low sulfur fuel, (ii) clean hydrogen and (iii) carbon black or char (char is created when plastic is used as feedstock). Our goal is to generate revenue from three sources: (i) service revenue from the recycling services we provide (ii) revenue generated from the sale of the byproducts; and (iii) revenue generated from the sale of fuel cell equipment. Our mission is to aid in solving the problem of cost-effectively upcycling the vast amount of waste plastic generated on land before it flows into the world's oceans.

All operations are currently being conducted through Clean-Seas, Inc. ("Clean-Seas"), our wholly-owned subsidiary. Clean-Seas acquired its first pyrolysis unit in November 2021 for use in a pilot project in India, which began operations in early May 2022. On April 23, 2023, Clean-Seas completed its acquisition of a fifty-one percent (51%) interest in Ecosynergie S.A.R.L., a limited liability company organized under the laws of Morocco ("Ecosynergie" or "Clean-Seas Morocco"). Clean-Seas Morocco began operations at its pyrolysis facility in Agadir, Morocco in April 2023, which currently has capacity to convert 20 tons per day ("TPD") of waste plastic through pyrolysis.

We believe that our current projects will showcase our ability to convert waste plastic (using pyrolysis), to generate three byproducts: (i) low sulfur fuel, (ii) clean hydrogen (specifically, the Company's branded clean hydrogen, AquaH®, which trademark was issued by the USPTO on November 8, 2023 and published on November 28, 2023), and (iii) carbon char. We intend to sell the majority of these byproducts, while retaining a small amount of the low sulfur fuels and/or hydrogen to power our facilities and equipment. To date, our operations in India have not generated any revenue.

Clean-Seas India Private Limited was incorporated on November 17, 2021, as a wholly owned subsidiary of Clean-Seas., has entered into a development agreement with the Council of Scientific and Industrial Research ("CSIR"), acting through CSIR-Indian Institute of Chemical Technology (IICT) in Hyderabad. This agreement provides that the IICT development team will evaluate the performance of the Clean-Seas pyrolysis technology, which has already been installed at the Hyderabad location, to improve, productize and scale the technologies for the benefit of sales directly to the third parties, which we anticipate will include the Indian Government as well as the private sector. Our pilot project in India is designed to showcase our ability to pyrolyze plastic feedstock and generate saleable byproducts, including clean hydrogen, AquaH®, which can then be used in fuel cells to generate clean energy. This completes the value chain from an unused waste stream through to clean usable electricity.

Clean-Seas, Abu Dhabi PVT. LTD was incorporated in Abu Dhabi on December 9, 2021 as a wholly owned subsidiary of the Company. On January 19, 2022, the Company changed the name of its wholly owned subsidiary, Clean-Seas, Abu Dhabi PVT. LTD, to Clean-Seas Group; however, as of July 4, 2022, the Clean-Seas Group had ceased operations.

Endless Energy, Inc. ("Endless Energy") was incorporated in Nevada on December 10, 2021, as a wholly owned subsidiary of the Company, for the purpose of investing in wind and solar energy projects but does not currently have any operations.

EcoCell, Inc. ("EcoCell") was incorporated on March 4, 2022, as a wholly owned subsidiary of the Company. EcoCell does not currently have any operations, but we intend to use EcoCell for the purpose of licensing fuel cell patented technology in the future.

Clean-Seas Arizona, Inc. ("Clean-Seas Arizona") was incorporated in Arizona on September 19, 2022, as a wholly owned subsidiary of Clean-Seas. Pursuant to that certain Memorandum of Understanding signed on November 4, 2022, Arizona State University (ASU) and the Rob and Melani Walton Sustainability Solution Services (WS3), the parties intend for Clean-Seas Arizona to establish a plastic feedstock to clean hydrogen conversion facility to be located in Phoenix, Arizona. In furtherance of these goals, and pursuant to a Services Agreement (the "Arizona Services Agreement") signed on June 12, 2023 with ASU and WS3, this facility is currently intended to source and convert plastic feedstock from the Phoenix area and import plastic from California. Pursuant to the Arizona Services Agreement, the Arizona facility is expected to begin processing plastic feedstock in Q4 2026 at 100 TPD and scale up to a maximum of

500 TPD at full capacity. Additionally, we are exploring plans for this facility to be powered by renewable energy, which, if successful, would become the first completely off grid pyrolysis conversion facility in the world.

Clean-Seas West Virginia, Inc. ("Clean-Seas West Virginia"), formed on April 1, 2023, is our first PCN facility slated for the United States and is currently expected to be operational in Q1 2027. This facility is located in the city of Belle, outside of Charleston, the capital of West Virginia, and is expected to begin operations converting 50 TPD of plastic feedstock. The Company expects to expand to greater than 100 TPD within three years of beginning operations. Clean-Seas has engaged MacVallee, LLC ("MacVallee") to secure mixed plastic feedstock from material recovery facilities and industrial suppliers.

Clean Seas Partners UK Limited ("Clean Seas UK") was formed on July 17, 2023. Clean Seas UK is involved with business development and has limited activity as of June 30, 2026.

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The Company's unaudited consolidated financial statements have been prepared in accordance with generally accepted accounting principles in the United States of America ("U.S. GAAP"), and pursuant to the rules and regulations of the Securities and Exchange Commission (the "SEC") and reflect all adjustments, consisting of normal recurring adjustments, which management believes are necessary to fairly present the financial position, results of operations and cash flows of the Company as of and for the six month period ending June 30, 2026 and not necessarily indicative of the results to be expected for the full year ending December 31, 2026. These unaudited consolidated financial statements should be read in conjunction with the financial statements and related notes included in the Company's financial statements for the year ended December 31, 2025.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting periods. Actual results could differ from those estimates.

Concentrations of Credit Risk

We maintain our cash in bank deposit accounts, the balances of which at times may exceed federally insured limits. We continually monitor our banking relationships and consequently have not experienced any losses in our accounts. At times, such deposits may be in excess of the Federal Deposit Insurance Corporation insurable amount ("FDIC"). As of June 30, 2026, the Company had cash in excess of the FDIC's $250,000 coverage limit of $90,117 in total for several accounts at one bank, in excess of the FDIC's coverage limit.

Cash Equivalents

The Company considers all highly liquid investments with a maturity of three months or less when purchased to be cash equivalents. There were no cash equivalents as of June 30, 2026 and December 31, 2025.

Restricted Cash

As of June 30, 2026 and December 31, 2025, the Company has $1,144 and $822,074, respectively, of restricted cash. The restricted cash is for UPS Industrial Services to ensure that there is three months in advance of construction capital available.

Principles of Consolidation

The accompanying unaudited consolidated financial statements for the period ended December 31, 2025, include the accounts of the Company and its wholly owned subsidiaries, Clean-Seas, Clean-Seas India Private Limited, Clean-Seas Group, Endless Energy, Inc., EcoCell, Inc., Clean-Seas Arizona, Inc., Clean-Seas West Virginia, Clean-Seas Partners UK Limited and our 51% owned subsidiary, Clean-Seas Morocco, LLC. As of June 30, 2026, there was no activity in Clean-Seas Group, Endless Energy or Clean-Seas Arizona. All intercompany transactions are eliminated in consolidation.

Translation Adjustment

The accounts of the Company's subsidiary, Clean-Seas India, are maintained in Rupees and the accounts of Clean-Seas Morocco in Moroccan dirham. In accordance with *ASC 830-30 – Foreign Currency Matters*, all assets and liabilities were translated at the current exchange rate at respective balance sheets dates, members' capital are translated at the historical rates and income statement items are translated at the average exchange rate for the period. The resulting translation adjustments are reported under other comprehensive income in accordance with the Comprehensive Income Topic of the Codification (ASC 220), as a component of members' capital. Transaction gains and losses are reflected in the income statement.

Comprehensive Income

The Company uses SFAS 130 "Reporting Comprehensive Income" (ASC Topic 220). Comprehensive income is comprised of net loss and all changes to the consolidated statements of stockholders' equity, except changes in paid-in capital and distributions to shareholders. Comprehensive loss is inclusive of net loss and foreign currency translation adjustments.

Basic and Diluted Earnings Per Share

Net income (loss) per common share is computed pursuant to section 260-10-45 of the FASB Accounting Standards Codification. Basic net income (loss) per common share is computed by dividing net income (loss) by the weighted average number of shares of common stock outstanding during the period. Diluted net income (loss) per common share is computed by dividing net income (loss) by the weighted average number of shares of common stock and potentially outstanding shares of common stock during the period. The weighted average number of common shares outstanding and potentially outstanding common shares assumes that the Company incorporated as of the beginning of the first period presented. As of June 30, 2026 and 2025, the Company's diluted loss per share is the same as the basic loss per share, as the inclusion of any potential shares would have had an anti-dilutive effect due to the Company generating a loss.

	Three Months Ended June 30, 2026	Three Months Ended June 30, 2025	Six Months Ended June 30, 2026	Six Months Ended June 30, 2025
Weighted Average Common shares	1,798,494,519	1,007,011,217	1,611,512,420	952,818,269
Net income (loss) attributed to Clean Vision Corporation	$ 1,061,693	$ (417,359)	$ (3,254,463)	$ (3,651,040)
Basic and diluted income (loss) per share	$ 0.00	$ (0.00)	$ (0.00)	$ (0.00)
Weighted Average Common shares	1,798,494,519	1,007,011,217	1,611,512,420	952,818,269
Shares from convertible debt	886,554,216	394,610,182	886,554,216	394,610,182
Shares from warrants	254,932,830	271,722,830	254,932,830	271,722,830
Series B preferred stock	—	—	—	—
Series C preferred stock	20,000,000	20,000,000	20,000,000	20,000,000
Total Diluted Shares	2,959,981,565	1,693,344,229	2,772,999,466	1,639,151,281

Stock-Based Compensation

The Company accounts for stock-based compensation using the provisions of ASC Topic 718, *Stock Compensation*, which requires the recognition of the fair value of stock-based compensation. Stock-based compensation is estimated at the grant date based on the fair value of the awards. The Company accounts for forfeitures of grants as they occur. Compensation cost for awards is recognized using the straight-line method over the vesting period. Stock-based compensation is included in officer compensation, general and administrative and consulting expense, as applicable, in the consolidated statements of operations and comprehensive loss.

Goodwill

The Company accounts for business combinations under the acquisition method of accounting in accordance with Accounting Standards Codification ("ASC") 805, *Business Combinations*, where the total purchase price is allocated to the tangible and identified intangible assets acquired and liabilities assumed based on their estimated fair values. The purchase price is allocated using the information currently available, and may be adjusted, up to one year from acquisition date, after obtaining more information regarding, among other things, asset valuations, liabilities assumed and revisions to preliminary estimates. The purchase price in excess of the fair value of the tangible and identified intangible assets acquired less liabilities assumed is recognized as goodwill.

In accordance with ASU 2017-04, *Intangibles - Goodwill and Other (Topic 350): Simplifying the Test for Goodwill Impairment,* the Company will test for indefinite-lived intangibles and goodwill impairment in the fourth quarter of each year and whenever events or circumstances indicate that the carrying amount of the asset exceeds its fair value and may not be recoverable.

Derivative Financial Instruments

The Company evaluates its convertible notes to determine if such instruments have derivatives or contain features that qualify as embedded derivatives. For derivative financial instruments that are accounted for as liabilities, the derivative instrument is initially recorded at its fair value and is then re-valued at each reporting date, with changes in the fair value reported in the statements of operations. For stock-based derivative financial instruments, the Company uses a weighted-average Black-Scholes-Merton option pricing model to value the derivative instruments at inception and on subsequent valuation dates. The classification of derivative instruments, including whether such instruments should be recorded as liabilities or as equity, is evaluated at the end of each reporting period.

Fair Value of Financial Instruments

The Company follows paragraph 825-10-50-10 of the FASB Accounting Standards Codification for disclosures about fair value of its financial instruments and paragraph 820-10-35-37 of the FASB Accounting Standards Codification ("Paragraph 820-10-35-37") to measure the fair value of its financial instruments. Paragraph 820-10-35-37 establishes a framework for measuring fair value in accounting principles generally accepted in the United States of America (U.S. GAAP) and expands disclosures about fair value measurements. To increase consistency and comparability in fair value measurements and related disclosures, Paragraph 820-10-35-37 establishes a fair value hierarchy which prioritizes the inputs to valuation techniques used to measure fair value into three (3) broad levels. The fair value hierarchy gives the highest priority to quoted prices (unadjusted) in active markets for identical assets or liabilities and the lowest priority to unobservable inputs. The three (3) levels of fair value hierarchy defined by Paragraph 820-10-35-37 are described below:

Level 1: Quoted market prices available in active markets for identical assets or liabilities as of the reporting date.

Level 2: Pricing inputs other than quoted prices in active markets included in Level 1, which are either directly or indirectly observable as of the reporting date.

Level 3: Pricing inputs that are generally unobservable inputs and not corroborated by market data.

The carrying amount of the Company's financial assets and liabilities, such as cash, prepaid expenses and accrued expenses approximate their fair value because of the short maturity of those instruments. The Company's notes payable represent the fair value of such instruments as the notes bear interest rates that are consistent with current market rates.

The following table classifies the Company's liabilities measured at fair value on a recurring basis into the fair value hierarchy as of:

June 30, 2026

Description	Level 1	Level 2	Level 3
Derivative	$ —	$ —	$ 1,599,140
Total	$ —	$ —	$ 1,599,140

December 31, 2025

Description	Level 1	Level 2	Level 3
Derivative	$ —	$ —	$ 1,432,110
Total	$ —	$ —	$ 1,432,110

Revenue Recognition

The Company recognizes revenue under ASC 606, "Revenue from Contracts with Customers" ("ASC 606"). The Company determines revenue recognition under ASC 606 through the following steps:

- Identification of a contract with a customer;
- Identification of the performance obligations in the contract;
- Determination of the transaction price;
- Allocation of the transaction price to the performance obligations in the contract; and
- Recognition of revenue when or as the performance obligations are satisfied.

Revenue is recognized when control of the promised goods or services is transferred to customers, in an amount that reflects the consideration the Company expects to be entitled to in exchange for those goods or services. Shipping and handling activities associated with outbound freight after control over a product has transferred to a customer are accounted for as a fulfillment activity and recognized as revenue at the point in time at which control of the goods transfers to the customer. As a practical expedient, the Company does not adjust the transaction price for the effects of a significant financing component if, at contract inception, the period between customer payment and the transfer of goods or services is expected to be one year or less.

Our business model is focused on generating revenue from the following sources:

(i) Service revenue from the recycling services we provide. We plan to establish plastic feedstock agreements with a number of feedstock suppliers for the delivery of plastic to our facilities. Much of this plastic is currently a cost center for such feedstock suppliers, who pay "tipping fees" to landfills or incinerators. We will accept this plastic feedstock at reduced price or for no tipping fees. In some cases, feedstock suppliers will also share in revenue on products produced from their feedstock. This revenue will be realized and recognized upon receipt of feedstock at one of our facilities.

(ii) Revenue generated from the sale of commodities. We will produce commodities including, but not limited to, pyrolysis oil, fuel oil, lubricants, synthetic gas, hydrogen, and carbon char. We are in negotiation with chemical and oil companies for purchasing, or off-taking, fuels and oils we produce, and exploring applications for carbon char. This revenue will be recognized upon shipment of products from one of our facilities and in some cases off-takers may pre-pay for a contractual obligation to buy our commodities.

(iii) Revenue generated from the sale of environmental credits. Our products are eligible for numerous environmental credits, including but not limited to carbon credits, plastic credits, and biodiversity credits. These credits may be monetized directly on the relevant markets or may be realized as value-add to off-takers, who will pay a premium for eligible products. Revenue from these credits will be recognized upon sale of applicable environmental credits on recognized markets, and/or upon sale of commodities to off-takers when that off-take includes an environmental credit premium.

(iv) *Revenue generated from royalties and/or the sale of equipment*. We expect to develop or acquire intellectual property which could generate revenue through royalties and/or sales of manufactured equipment. Revenue may be recognized upon the terms of a contracted sale agreement.

For the period ended June 30, 2026, we were unable to obtain financial information from our subsidiary in Morocco.

For the six months ended June 30, 2025, our operations in Morocco had generated approximately $63,000 in revenue from the sale of commodities (the provision of pyrolysis services and its sale of byproducts). As of June 30, 2025, we did not generate revenue from any other sources.

Trade Accounts Receivable

Trade accounts receivable are amounts due from customers under normal trade terms. After assessing the creditworthiness of our customers and considering our historical experience, anticipated future operations, and prevailing economic conditions, we have determined that the application of the current expected credit loss (CECL) methodology would be immaterial to our financial statements. Consequently, no allowance for credit losses has been recorded as of December 31, 2025. The absence of a recorded allowance for credit losses reflects our judgment that potential credit losses on outstanding receivables are negligible.

Inventory

Certain inventory consists of plastic bottles that are acquired at no cost to us and are held for use in our pyrolysis process, which converts these materials into pyrolysis oil, carbon char, and other commodities. In accordance with U.S. Generally Accepted Accounting Principles (GAAP), these bottles are recorded at the lower of cost or market. Since the acquisition cost of the bottles is zero, and there is no significant alternative market value attributable to these materials before conversion, the carrying value of this inventory is recorded at $0 on our consolidated balance sheets.

The absence of a recorded cost for the plastic bottles does not reflect their importance to our production process or potential value of the end products. This accounting treatment is specific to the characteristics of the materials used and does not imply any underlying concerns about the viability or value of the final products produced through our pyrolysis process.

Leases

The Company determines whether an arrangement contains a lease at the inception of the arrangement. If a lease is determined to exist, the term of such lease is assessed based on the date on which the underlying asset is made available for the Company's use by the lessor. The Company's assessment of the lease term reflects the non-cancelable term of the lease, inclusive of any rent-free periods and/or periods covered by early-termination options which the Company is reasonably certain of not exercising, as well as periods covered by renewal options which the Company is reasonably certain of exercising. The Company also determines lease classification as either operating or finance at lease commencement, which governs the pattern of expense recognition and the presentation reflected in the consolidated statements of operations over the lease term.

For leases with a term exceeding 12 months, an operating lease liability is recorded on the Company's consolidated balance sheet at lease commencement reflecting the present value of its fixed minimum payment obligations over the lease term. A corresponding operating lease right-of-use asset equal to the initial lease liability is also recorded, adjusted for any prepaid rent and/or initial direct costs incurred in connection with execution of the lease and reduced by any lease incentives received. For purposes of measuring the present value of its fixed payment obligations for a given lease, the Company uses its incremental borrowing rate, determined based on information available at lease commencement, as rates implicit in its leasing arrangements are typically not readily determinable. The Company's incremental borrowing rate reflects the rate it would pay to borrow on a secured basis and incorporates the term and economic environment of the associated lease.

For the Company's operating leases, fixed lease payments are recognized as lease expense on a straight-line basis over the lease term. For leases with a term of 12 months or less, lease payments are recognized as paid and are not recognized on the Company's consolidated balance sheet as an accounting policy election.

Operating Segments

In accordance with ASC 280, management has determined that the Company operates as a single operating segment. Discrete financial information is only evaluated at the consolidated level, and the Chief Operating Decision Maker ("CODM") reviews and assesses financial performance on a consolidated basis. No discrete financial information is prepared or evaluated at a subsidiary or component level for purposes of allocating resources or assessing performance.

Recently Issued Accounting Pronouncements

The Company has implemented all new applicable accounting pronouncements that are in effect. These pronouncements did not have any material impact on the financial statements unless otherwise disclosed, and the Company does not believe that there are any other new accounting pronouncements that have been issued that might have a material impact on its financial position or results of operations.

NOTE 3 — GOING CONCERN

The accompanying unaudited consolidated financial statements have been prepared on a going concern basis, which contemplates the realization of assets and the satisfaction of liabilities in the normal course of business. The Company has not yet established a source of revenue sufficient to cover its operating costs, had an accumulated deficit of $61,298,366 at June 30, 2026, and had a net loss of $3,254,223 for the period ended June 30, 2026. The Company's ability to raise additional capital through the future issuances of common stock and/or debt financing is unknown. The obtainment of additional financing, the successful development of the Company's contemplated plan of operations, and its transition, ultimately, to the attainment of profitable operations are necessary for the Company to continue operations. These conditions and the ability to successfully resolve these factors raise substantial doubt about the Company's ability to continue as a going concern. The unaudited consolidated financial statements of the Company do not include any adjustments that may result from the outcome of these aforementioned uncertainties.

Management plans to continue to implement its business plan and to fund operations by raising additional capital through the issuance of debt and equity securities. The Company's existence is dependent upon management's ability to implement its business plan and/or obtain additional funding. There can be no assurance that the Company's financing efforts will result in profitable operations or the

resolution of the Company's liquidity problems. Even if the Company is able to obtain additional financing, it may include undue restrictions on our operations in the case of debt or cause substantial dilution for our stockholders in the case of equity financing.

NOTE 4 — PROPERTY & EQUIPMENT

Property and equipment are recorded at cost. The Company capitalizes purchases of property and equipment over $5,000. Depreciation is computed using the straight-line method over the estimated useful lives of the various classes of assets as follows between three and ten years.

Long lived assets, including property and equipment, to be held and used by the Company are reviewed for impairment whenever events or changes in circumstances indicate that the carrying value of the assets may not be recoverable. Impairment losses are recognized if expected future cash flows of the related assets are less than their carrying values. Measurement of an impairment loss is based on the fair value of the asset. Long-lived assets to be disposed of are reported at the lower of carrying amount or fair value less cost to sell.

Maintenance and repair expenses, as incurred, are charged to expense. Betterments and renewals are capitalized in plant and equipment accounts. Cost and accumulated depreciation applicable to items replaced or retired are eliminated from the related accounts with any gain or loss on the disposition included as income.

Clean-Seas has purchased a pyrolysis unit for piloting and demonstration purposes which has been commissioned in Hyderabad, India as of May 2022. The unit will be used to showcase the Company’s technology and services, turning waste plastic into environmentally friendly commodities, to potential customers.

Property, plant, and equipment at our Clean-Seas Morocco facility comprise equipment, buildings and fixtures, automobiles, furniture, and land. Upon acquisition, buildings and land were recorded at their estimated fair value, determined through a valuation conducted in 2018. Depreciation for equipment, buildings, automobiles, and furniture is computed using the straight-line method over estimated useful lives of 5 to 10 years.

Property and equipment stated at cost, less accumulated depreciation consisted of the following:

	June 30, 2026	December 31, 2025
Pyrolysis unit	$ 151,672	$ 151,672
Equipment and materials	8,682,809	7,853,930
Buildings and fixtures	546,298	546,298
Land	3,908,841	3,908,841
Office furniture	1,763	1,763
Leasehold improvements	296,885	290,210
Less: accumulated depreciation	(580,830)	(555,490)
Property and equipment, net	$ 13,007,438	$ 12,197,224

Depreciation expense

For the six months ended June 30, 2026 and 2025, depreciation expense was $25,340 and $98,273, respectively.

NOTE 5 — LOANS PAYABLE

Effective January 1, 2026, the Company acquired a financing loan for its Director and Officer Insurance for $44,200. The loan bears interest at 8.55%, requires monthly payments of $4,595.05 and is due within one year. As of June 30, 2026, the balance due is $21,776.

West Virginia State Incentive Package

On June 12, 2023, Clean-Seas announced that it secured $12 million in state incentives, which includes $1.75 million in cash to establish a PCN facility outside of Charleston, West Virginia. Clean-Seas West Virginia, has an existing feedstock supply agreement for 100 TPD of post-industrial plastic waste and is planned to be a PCN hub servicing the Mid-Atlantic states. The project will commence in phases, Phase 1 being 50 TPD, with plans to scale up to 500 TPD. Additional project finance capital is in the process of being secured and the Company received the $1.75 million cash disbursement on September 25, 2023. The loan is forgiven after three years if the Company

employs forty or more people at the West Virginia facility. As of June 30, 2026 and December 31, 2025, the balance of the loan is $1,750,000 and $1,750,000, respectively.

NOTE 6 — CONVERTIBLE NOTES PAYABLE

Walleye Opportunities Master Fund Ltd

February 2023 Convertible Notes - Walleye Opportunities Master Fund Ltd

On February 21, 2023, the Company entered into a securities purchase agreement (the "February Purchase Agreement") with Walleye Opportunities Master Fund Ltd ("Walleye"). Pursuant to the February Purchase Agreement, the Company issued senior convertible notes in the aggregate principal amount of $4,000,000, which notes shall be convertible into shares of common stock at the lower of (a) 120% of the closing price of the common stock on the day prior to closing, or (b) a 10% discount to the lowest daily volume weighted average price ("VWAP") reported by Bloomberg of the common stock during the 10 trading days prior to the conversion date.

On February 21, 2023, the Walleye, under the February Purchase Agreement purchased a senior convertible promissory note (the "February Note") in the original principal amount of $2,500,000 and a warrant to purchase 29,434,850 shares of the Company's common stock. The maturity date of the February Note is February 21, 2024 (the "Maturity Date"). The February Note bears interest at a rate of 5% per annum. The February Note carries an original issue discount of 2%. The Company may not prepay any portion of the outstanding principal amount, accrued and unpaid interest or accrued and unpaid late charges on principal and interest, if any, except as specifically permitted by the terms of the February Note. The Company also issued a warrant to the initial investor that is exercisable for shares of the Company's common stock at a price of $0.0389 per share and expires five years from the date of issuance.

The terms of the February Note were amended pursuant to the March 2024 Note (discussed below). The amendment changes the conversion price to $0.03 and extends the maturity date to December 1, 2024. This note is currently in default and has incurred a $109,079 penalty that has been added to the principal. In addition, the interest rate has increased to 15%.

April 2023 Convertible Note - Walleye Opportunities Master Fund Ltd

Pursuant to the February Purchase Agreement, on April 10, 2023, Walleye purchased a senior convertible promissory note (the "April Note") in the original principal amount of $1,500,000 and the Company issued warrants for the purchase of up to 17,660,911 shares of the Company's common stock to Walleye. The April Note bears interest at a rate of 5% per annum. The April Note carries an original issue discount of 2%. The Company may not prepay any portion of the outstanding principal amount, accrued and unpaid interest or accrued and unpaid late charges on principal and interest, if any, except as specifically permitted by the terms of the April Note. The April Note is convertible into shares of common stock at $0.03 per share. Pursuant to the terms of the May Note (discussed below) the number of warrants was increased to 29,498,714. This note is currently in default and has incurred a $375,000 penalty that has been added to the principal. In addition, the interest rate has increased to 15%.

May 2023 Convertible Note - Walleye Opportunities Master Fund Ltd

On May 26, 2023, the Company entered into that certain Securities Purchase Agreement (the "May Purchase Agreement") with Walleye, pursuant to which Walleye purchased a senior convertible promissory note in the aggregate original principal amount of $1,714,285.71 (the "May Note") and warrants to purchase 44,069,041 shares of the Company's common stock (the "May Warrants").

The May Note matures 12 months after issuance and bears interest at a rate of 5% per annum, as may be adjusted from time to time in accordance with Section 2 of the May Note. The May Note has an original issue discount of 30%. The Company may not prepay any portion of the outstanding principal amount, accrued and unpaid interest or accrued and unpaid late charges on principal and interest, if any, except as specifically permitted by the terms of the May Note. The May Note is convertible into shares of common stock at $0.0389 per share.

This May Note is currently in default and has incurred a $428,571 penalty that has been added to the principal. In addition, the interest rate has increased to 15%.

As consideration for additional funding, in May of 2023, the number of warrants related to the February 2023 note increased from 29,424,850 to 49,164,524 and the number of warrants related to the April 2023 note were increased from 17,660,911 to 29,498,714. The additional warrants were fair valued and included as a debt discount on the new tranche(s) of funding.

March 2024 Financing Walleye Opportunities Master Fund Ltd.

On March 25, 2024 (the "Issue Date"), the Company and Walleye entered into a Securities Purchase Agreement (the "March Purchase Agreement"), whereby: (i) the Company issued to Walleye (i) a convertible note in the aggregate principal amount of $666,666 (the "March 2024 Note"), (ii) a warrant initially exercisable to acquire up to 22,222,220 shares of Common Stock at an exercise price of $0.03 per share (the "March 2024 Warrant"), and (iii) the parties agreed to amend and restate the Existing Note and Existing Warrant as discussed below.

March 2024 Note

At any time on or after the Issue Date, the March Investor shall be entitled to convert any portion of the outstanding Conversion Amount (as defined in the March 2024 Note) into validly issued, fully paid and non-assessable shares of Common Stock at a conversion price equal to $0.03 per share, subject to adjustment as set forth in the March 2024 Note. The March 2024 Note bears interest at a rate of 5% per annum, as may be adjusted from time to time, and matures on October 1, 2024 (the "March Note Maturity Date"); provided, however, that the March Note Maturity Date may be extended at the option of the Investor as provided in the March 2024 Note.

This note is currently in default and has incurred a $166,667 penalty that has been added to the principal. In addition, the interest rate has increased to 20%.

As consideration for additional funding, in May of 2024, the number of warrants related to the February 2023 note was increased again from 49,164,524 to 159,142,855. The additional warrants were fair valued and included as a debt discount on the new tranche of funding.

Coventry Enterprises, LLC

May 2025 Note - Coventry Enterprises, LLC

On May 27, 2025, the Company issued a convertible promissory note to Coventry Enterprises, LLC in the aggregate principal amount of $300,000 (which includes $30,000 of Original Issue Discount).The Note contains guaranteed interest in the amount of $30,000, with the Principal and Interest due and payable in 10 equal monthly payments in the amount of $33,000 commencing on August 27, 2025 and continuing on the 27th day of each month thereafter until paid in full by not later than May 27, 2026. Coventry received 15,000,000 restricted shares of Common Stock as Commitment Shares. During the six months ended June 30, 2026, $233,200 was added to the principal balance of the loan for default penalties. As of June 30, 2026, there is $5,470 and $30,000 of principal and interest, respectively, due on this note. As of December 31, 2025, there is $201,000 and $30,000 of principal and interest, respectively, due on this note.

October 2025 Note - Coventry Enterprises, LLC

On October 30, 2025, the Company issued a promissory note to Coventry Enterprises, LLC in the aggregate principal amount of $330,000. The Note contains guaranteed interest in the amount of $33,000, with the Principal and Interest due and payable in nine equal monthly payments in the amount of $40,333 commencing on February 28, 2026 and continuing on the 28th day of each month thereafter until paid in full by not later than October 31, 2026. Coventry received 15,000,000 restricted shares of Common Stock for commitment shares along with an additional 10,000,000 shares of Common Stock which are subject to return as more fully set forth in the Securities Purchase Agreement. As of June 30, 2026, there is $330,000 and $33,000 of principal and interest, respectively, due on this note. As of December 31, 2025, there is $330,000 and $33,000 of principal and interest, respectively, due on this note.

GS Capital Partners

May 2025 Note - GS Capital Partners

On May 13, 2025, the Company issued a convertible promissory note to GS Capital in the aggregate principal amount of $137,500 (which includes $18,500 of Original Issue Discount and fees). The Note contains guaranteed interest in the amount of $16,500. The Company is required to make Principal payments in four installments, each in the amount of $31,250 commencing on the 180-day anniversary of the GS Note Issue Date, with the final payment of the remaining Principal and Interest due on the GS Note Maturity Date. The note is convertible into shares of common stock at $0.02 per share, or $0.01 per share if the Company's stock trades below $0.02. GS Capital received 2,500,000 restricted shares of Common Stock as Commitment Shares. As of June 30, 2026, there is $129,750 and $15,613 of principal and interest, respectively, due on this note. As of December 31, 2025, there is $137,500 and $16,500 of principal and interest, respectively, due on this note.

August 2025 Note - GS Capital Partners

On August 29, 2025, pursuant to that certain Securities Purchase Agreement between the Company and GS Capital Partners, the Company issued a convertible promissory note to GS Capital in the aggregate principal amount of $330,000 (including OID of $30,000). The Note bears interest at 12%, with guaranteed interest of $39,600, and matures on August 29, 2026. GS Capital received 3,300,000 restricted shares of Common Stock for commitment shares along with an additional 16,500,000 shares of Common Stock which are subject to return as more fully set forth in the Securities Purchase Agreement (Note 10). As of June 30, 2026, there is $330,000 and $39,600 of principal and interest, respectively, due on this note. As of December 31, 2025, there is $330,000 and $39,600 of principal and interest, respectively, due on this note.

ClearThink Capital Partners

May 2025 Note

On May 13, 2025, pursuant to that certain Securities Purchase Agreement between the Company and ClearThink, the Company issued a convertible promissory note to ClearThink in the aggregate principal amount of $137,500 (included OID of $12,500). The Note bears interest at 12%, with guaranteed interest of $16,500, and matures on February 13, 2026. The note is convertible into shares of common stock at $0.02 per share, to be adjusted as necessary per the terms of the Note. ClearThink received 2,500,000 restricted shares of Common Stock as Commitment Shares. As of June 30, 2026, this note has been converted in full for a $0 balance at June 30, 2026. As of December 31, 2025, there is $137,500 and $16,500 of principal and interest, respectively, due on this note.

September 2025 Note

On September 25, 2025, pursuant to that certain Securities Purchase Agreement between the Company and ClearThink, the Company issued a convertible promissory note to ClearThink in the aggregate principal amount of $330,000 (including OID of $30,000). The Note bears interest at 12%, with guaranteed interest of $39,600, and matures on September 25, 2026. ClearThink received 3,300,000 restricted shares of Common Stock for commitment shares along with an additional 16,500,000 shares of Common Stock which are subject to return as more fully set forth in the Securities Purchase Agreement (Note 10). As of June 30, 2026, there is $268,490 and $39,600 of principal and interest, respectively, due on this note. As of December 31, 2025, there is $330,000 and $39,600 of principal and interest, respectively, due on this note.

Labrys Fund, LP

On July 1, 2025, pursuant to that certain Securities Purchase Agreement between the Company and Labrys Fund, LP ("Labrys"), the Company issued a convertible promissory note to Labrys in the aggregate principal amount of $238,000 (including OID of $25,500). The Note bears interest at 10%, with guaranteed interest of $23,800, and matures on July 1, 2026. Labrys received 3,500,000 restricted shares of Common Stock for commitment shares. As of June 30, 2026, this note has been converted in full for a $0 balance at June 30, 2026. As of December 31, 2025, there is $238,000 and $23,800 of principal and interest, respectively, due on this note.

CFI Capital LLC

On July 17, 2025, the Company issued a convertible promissory note to CFI Capital LLC in the aggregate principal amount of $150,000 (which includes $15,000 of Original Issue Discount). The note bears interest at 6% and matures on July 17, 2026. As of June 30, 2026, there is $14,020 and $3,910 of principal and interest, respectively, due on this note. As of December 31, 2025, there is $150,000 and $4,142 of principal and interest, respectively, due on this note.

AES Capital Management

On December 4, 2025, the Company issued a convertible promissory note to AES Capital Management ("AES") in the aggregate principal amount of $82,250 (which includes $7,250 of Original Issue Discount). The note bears interest at 14% and matures on December 4, 2026. As of June 30, 2026, there is 48,560 and $3,454 of principal and interest, respectively, due on this note. As of December 31, 2025, there is $82,250 and $883 of principal and interest, respectively, due on this note.

Geebis Consulting, LLC

On March 27, 2026, the Company issued a $65,000 unsecured convertible promissory note to Geebis Consulting, LLC for cash proceeds of $50,000, reflecting an original issue discount of $15,000. The note bears interest at 12% per annum, matures on September 27, 2026,

and may be prepaid without penalty. Upon an event of default, the outstanding principal, accrued interest, and certain other amounts become convertible into shares of the Company's common stock at a conversion price equal to 77% of the lowest trading price of the common stock during the 15 trading days preceding the conversion date. As of June 30, 2026, there is $65,000 and $1,496 of principal and interest, respectively, due on this note.

Craig Fischer and/or BB Winks, LLC

On January 9, 2026, the Company entered into a convertible amortization note with Craig Fischer and/or BB Winks, LLC providing for aggregate funding of up to $250,000 over a 90-day period. The note bears interest at 12% per annum, matures on January 9, 2027, and includes a 10% original issue discount together with commitment shares issued upon funding. The note is convertible, beginning six months after each funding or upon an event of default, into shares of the Company's common stock at an initial fixed conversion price of $0.0053 per share, subject to adjustment if the Company's stock trades below the fixed price during the final month of the note's term. The agreement also contains customary covenants, events of default, and default remedies, including the holder's right to accelerate the indebtedness and require payment of up to 150% of the outstanding balance upon the occurrence of certain default events. As of June 30, 2026, there is $66,000 and $3,560 of principal and interest, respectively, due on this note.

Trillium Partners L.P

On April 15, 2026, the Company issued a promissory note to Trillium Partners L.P. with a principal amount of $150,000 for cash proceeds of $100,000, resulting in an original issue discount of $50,000. The note matured on June 30, 2026. The note provides for an interest charge of 50%, which was applied at issuance and included in the stated principal amount, and bears default interest at 22% per annum on amounts not paid when due. The Company may prepay the note at any time without penalty. The note is secured by a pledge of 30,000,000 shares of the Company’s common stock by a third-party pledgor. Upon an event of default, the outstanding obligation becomes immediately due at 125% of the outstanding principal, accrued interest and other amounts due under the note. If the default amount remains unpaid, the holder may convert the outstanding balance into shares of the Company’s common stock. Following an event of default, the conversion price is the lowest of (i) $0.01 per share, (ii) 70% of the lowest trading price of the Company’s common stock during the 20 trading days preceding conversion, or (iii) the lowest applicable issuance, conversion or exercise price of common stock during the specified period surrounding the default.

The Company accounted for the above Convertible Notes according to ASC 815. For the derivative financial instruments that are accounted for as liabilities, the derivative liability was initially recorded at its fair value and is being re-valued at each reporting date, with changes in the fair value reported in the statements of operations.

For the warrants that were issued with each tranche of funding, the Company uses a weighted-average Black-Scholes-Merton option pricing model to value the warrants at inception and then calculates the relative fair value for each loan.

Commitment shares, which are subject to return as more fully set forth in the Securities Purchase Agreement, are valued at the closing stock price on the effective date from which the relative fair value for each loan is calculated. The value of the shares is accounted for as debt discount and temporary equity.

The Company deducts the total value of all discounts (OID, value of warrants, discount for derivative) from the calculated derivative liability with any difference accounted for as a loss on debt issuance.

The following table summarizes the convertible notes outstanding as of June 30, 2026:

Note Holder	Date	Maturity Date	Interest	Default Interest	Balance December 31, 2025	Additions	Repayments, Conversions & Settlements	June 30, 2026
Walleye Opportunities Fund	2/21/2023	12/1/2024	5%	15%	545,395	—	—	545,395
Walleye Opportunities Fund	4/10/2023	4/10/2024	5%	15%	1,875,000	—	—	1,875,000
Walleye Opportunities Fund	5/26/2023	5/26/2024	5%	15%	2,142,857	—	—	2,142,857
Walleye Opportunities Fund	3/25/2024	12/1/2024	5%	20%	833,333	—	—	833,333

ClearThink Capital Partners	5/13/2025	2/13/2026	12%	24%	137,500	—	(137,500)	—
GS Capital Partners	5/13/2025	2/13/2026	12%	24%	137,500	—	(7,750)	129,750
Coventry Enterprises, LLC	5/27/2025	5/27/2026	10%	22%	201,000	233,200	(428,730)	5,470
Labrys Fund II, LP	7/1/2025	7/1/2026	10%	22%	238,000	—	(238,000)	—
CFI Capital	7/7/2025	7/17/2026	6%	6%	150,000	—	(135,980)	14,020
GS Capital Partners	8/29/2025	8/29/2026	12%	24%	330,000	—	—	330,000
ClearThink Capital Partners	9/25/2025	9/25/2026	12%	24%	330,000	—	(61,510)	268,490
Coventry Enterprises, LLC	10/30/2025	10/31/2026	10%	22%	330,000	—	—	330,000
AES Capital Management	12/4/2025	12/4/2026	14%	24%	82,250	—	(33,690)	48,560
Craig Fischer and/or BB Winks, LLC	1/9/2026	1/9/2027	12%	18%	—	66,000	—	66,000
Geebis Consulting, LLC	3/27/2026	9/27/2026	12%	20%	—	65,000	—	65,000
Trillium Partners L.P.	4/15/2026	6/30/2026	50%	22%	—	150,000	—	150,000
Total					$ 7,332,835	$ 514,200	$ (1,043,160)	$ 6,803,875
Less debt discount					$ (742,271))			(172,612)
Convertible notes payable, net					$ 6,590,564			$ 6,631,263

Total interest accrued on the above convertible notes was $2,211,735 and $1,984,364 as of June 30, 2026 and December 31, 2025, respectively.

A summary of the activity of the derivative liability for the notes above is as follows:

Balance at December 31, 2024	$	2,067,621
Decrease to derivative due to conversions		(57,711)
Increase to derivative due to new issuances		147,696
Decrease to derivative due to mark to market		(725,496)
Balance at December 31, 2025	$	1,432,110
Decrease to derivative due to conversions		(189,409)
Increase to derivative due to mark to market		356,439
Balance at June 30, 2026	$	1,599,140

NOTE 7 — COMMERCIAL LOAN

On November 13, 2024 (the "Closing Date"), Company's wholly-owned subsidiary, Clean-Seas West Virginia, Inc. (the "Clean-Seas WV"), closed on the transactions set forth in that certain Credit Agreement (the "Credit Agreement") between Clean-Seas West Virginia and The Huntington National Bank, a national banking association (the "Lender"). Pursuant to the Credit Agreement, the Lender agreed to make a term loan (the "Term Loan") to Clean-Seas West Virginia in the amount of $15,000,000, with the proceeds to be used for costs and expenses associated with the development and construction of Clean-Seas West Virginia's recycling and processing facility located in Kanawha County, West Virginia.

Pursuant to the Credit Agreement, the proceeds of the Term Loan will be funded to Clean-Seas West Virginia in two extensions (each, a "Credit Extension") as follows: (i) the initial Credit Extension in the amount of $5,000,000 on the Closing Date; and (ii) the second Credit Extension in the amount of $10,000,000 upon the satisfaction or waiver of the conditions set forth in Section 4.2 of the Credit Agreement, including, but not limited to, the delivery to the Lender of an executed performance and payment bond issued by a surety company listed on the Federal Treasury List that is rated A or higher by A.M. Best in an amount equal to $15,000,000 naming the Lender as beneficiary. On the Closing Date, Clean-Seas West Virginia paid an upfront fee in the amount of $75,000 to the Lender.

The Term Loan is evidenced by a promissory note (the "Term Note") executed by Clean-Seas West Virginia in favor of the Lender with interest due and payable on the 15th calendar day of each month while any amount remains outstanding and the principal amount to be repaid in full on the maturity date of February 1, 2027. The Term Note bears interest at a rate per annum equal to Term SOFR (as defined in the Credit Agreement) plus 3.75% per annum. Upon the occurrence and during the continuance of an event of default, the interest rate applicable to the Term Note shall be equal to 2% per annum above the interest rate otherwise applicable (the "Default Rate") and all such interest accrued at the Default Rate shall be due and payable on demand of the Lender.

The credit extension of $12,173,900 as of June 30, 2026, is presented on the balance sheet net of debt discount of $0.

The credit extension of $12,173,900 as of December 31, 2025, is presented on the balance sheet net of debt discount of $10,411.

NOTE 8 — REVENUE SHARE PURCHASE AGREEMENTS

During the year ended December 31, 2025, the Company entered into Revenue Purchase Agreements with five separate accredited investors. Pursuant to the terms of the agreements the Company has agreed to sell a continuing interest in the revenue it generates. The total purchase price under the five agreements is $500,000, less $10,000 in total for fees, which has been recorded as a debt discount, to be amortized over the term of the agreement. As an added inducement for entering into the Revenue Purchase Agreements, the Company issued a total of 2,500,000 shares of common stock to the investors as commitment shares. The fair value of the shares was determined using the closing stock price on the grant date and was allocated against the consideration received.

On May 29, 2025, the Company entered into an additional Revenue Agreement with Kingdom Building, Inc. ("KBI"). Pursuant to the Agreement, KBI agreed to purchase a continuing interest in the revenue generated by the Company and each of its subsidiaries from any and all sources in consideration of the purchase price of $200,000. Pursuant to the Agreement, KBI has the right, but not the obligation, to convert all or any part of the then outstanding Repurchase Price, into shares of the Company's Series D Preferred Stock, par value $0.001 per share.

During the three months ending September 30, 2025, an additional 10% of the principal balance was added to each investor's purchased amount. Per the terms of the agreements if early payoff (within one month) did not occur, 10% of the original purchase price is added to each investor's purchased amount. An additional $70,000 has been recorded as a debt discount, to be amortized over the term of the agreements.

NOTE 9 — RELATED PARTY TRANSACTIONS

Daniel Bates, CEO

On February 21, 2021, the Company amended the employment agreement with Daniel Bates, CEO. The amendment extended the term of his agreement from three years commencing May 27, 2020, to expire on May 27, 2025. As of June 30, 2026, a new agreement has not been finalized. Until such time Mr. Bates will continue to serve as CEO under the same terms.

As of June 30, 2026 and December 31, 2025, the Company owed Mr. Bates $369,000 and $249,000, respectively, for accrued compensation.

Rachel Boulds, CFO

The Company entered into a consulting agreement with Rachel Boulds, effective as of May 1, 2021, to serve as part-time Chief Financial As of June 30, 2026 and December 31, 2025, the Company owed Ms. Boulds $45,000 and $0, respectively, for accrued compensation.

Michael Dorsey, Director

As of June 30, 2026 and December 31, 2025, the Company owed Mr. Dorsey $27,000 and $18,000, respectively, for director fees.

Greg Boehmer, Director

As of June 30, 2026 and December 31, 2025, the Company owed Mr. Boehmer, $27,000 and $18,000 respectively, for director fees. In addition, the Company owes Mr. Boehmer $39,000 and $21,000 for consulting services as of June 30, 2026 and December 31, 2025, respectively.

Bart Fisher, Director

As of June 30, 2026 and December 31, 2025, the Company owed Mr. Fisher, $27,000 and $18,000, respectively, for director fees.

Green Invest Solutions Ltd.

During September 2023, a $70,000 note was issued to Green Invest Solutions Ltd. which is managed by the same individuals as Clean-Seas Morocco. The loan is considered to be short-term and does not accrue interest.

Management of Clean-Seas Morocco

On occasion, management of Clean-Seas Morocco provides funds to the company for general operations. As of June 30, 2026 and December 31, 2025, $819,220 and $819,220 was due to management, respectively. There are no agreements, and no interest rates applied.

Note Payable

Pursuant to the Morocco Purchase Agreement, Clean-Seas paid an aggregate purchase price of $6,500,000 for the Morocco Acquisition, of which (i) $2,000,000 was paid on the Morocco Closing Date and (ii) the remaining $4,500,000 is to be paid to Ecosynergie Group over a period of ten (10) months from the Morocco Closing Date. During the year ended December 31, 2024, the Company paid $200,000 towards the balance due. During the year ended December 31, 2025 the Company paid an additional $35,000 towards the balance due, for a balance due as of December 31, 2025, of $4,265,000.

From March 11, 2025 through June 30, 2026, the Company has issued a number of Promissory Notes to Dan Bates, CEO for funds loaned to the Company. All notes bear interest at 8% and mature in one year. As of June 30, 2026, there is a total of $1,090,000 and $73,036, of principal and interest due on these notes.

NOTE 10 — COMMON STOCK

During the six months ended June 30, 2026, CFI Capital converted $135,980, $4,848 and $6,000 of principal, interest and fees, respectively, into 76,715,914 shares of common stock.

During the six months ended June 30, 2026, ClearThink converted $199,010, $16,500 and $2,750 of principal, interest and fees, respectively, into 68,531,746 shares of common stock.

During the six months ended June 30, 2026, Coventry converted $430,800 of principal into 165,000,000 shares of common stock.

During the six months ended June 30, 2026, GS Capital converted $7,750 and $887 of principal and interest, respectively, into 4,852,067 shares of common stock.

During the six months ended June 30, 2026, Labrys II converted $238,000, $23,800 and $19,250 of principal, interest and fees, respectively, into 100,032,456 shares of common stock.

During the six months ended June 30, 2026, AES Capital converted $33,690 and $2,828 of principal and interest, respectively, into 49,349,311 shares of common stock.

On January 9, 2026, the Company issued 1,000,000 shares of common stock for services recorded as common stock to be issued as of December 31, 2025.

On January 13, 2026, the Company issued 1,800,000 shares of common stock for services. The shares were valued at $0.0083, the closing price on the date of grant for total non-cash expense of $14,940.

During the six months ended June 30, 2026, the Company issued 30,000,000 shares of common stock to Trillium per the terms of settlement agreement dated May 2, 2025.

NOTE 11 — TEMPORARY EQUITY

On October 30, 2025, the Company issued 16,500,000 restricted shares of Common Stock to Coventry which are subject to return as more fully set forth in the Securities Purchase Agreement, dated October 30, 2025.

Commitment shares, which are subject to return as more fully set forth in the Securities Purchase Agreement, are valued at the closing stock price on the effective date from which the relative fair value for each loan is calculated. The value of the shares is accounted for as debt discount and temporary equity. Total temporary equity as of June 30, 2026, is $60,000.

NOTE 12 — PREFERRED STOCK

The Company is authorized to issue 10,000,000 shares of Preferred Stock at $0.001 par value per share with the following designations.

Series A Redeemable Preferred Stock

On September 21, 2020, the Company created a series of Preferred Stock designating 2,000,000 shares as Series A Redeemable Preferred Stock ranks senior to the Company's Common Stock upon the liquidation, dissolution or winding up of the Company. The Series A Preferred Stock does not bear a dividend or have voting rights and is not convertible into shares of our Common Stock. There are no Series A shares issued and outstanding as of June 30, 2026 and December 31, 2025.

Series B Preferred Stock

On December 14, 2020, the Company designated 2,000,000 shares of its authorized preferred stock as Series B Convertible, Non-voting Preferred Stock (the "Series B Preferred Stock"). The Series B Preferred Stock does not bear a dividend or have voting rights.

Series C Preferred Stock

On February 19, 2021, the Company amended its Articles of Incorporation whereby 2,000,000 shares of preferred stock were designated Series C Convertible Preferred Stock. The holders of the Series C Convertible Preferred Stock are entitled to 100 votes and shall vote together with the holders of common stock. Each share of the Series C Convertible Preferred Stock automatically converted into ten shares of common stock on January 1, 2023; however, such conversion has not been effectuated as of the date hereof.

Series D Preferred Stock

Pursuant to the KBI Agreement (Note 8), on July 22, 2025, the Company filed with the Secretary of State of the State of Nevada, a Certificate of Designation of Series D Convertible Preferred Stock establishing the voting powers, designations, preferences, limitations, restrictions and relative rights of the Series D Convertible Preferred Shares (the "Series D COD"). The Series D COD authorizes 500,000 shares of Series D Preferred Stock, which shares are convertible into shares of Common Stock at a price of $0.10 per share, meaning one share of Series D Preferred Stock converts into 10 shares of Common Stock, at the option of the holder thereof (the "Series D Conversion Price"). The Series D Conversion Price shall not be adjusted for stock splits, stock dividends, recapitalizations, or similar events. Additionally, the holder of Series D Preferred Stock shall not be entitled to convert any portion of its Series D Preferred Stock into shares of Common Stock to the extent that such conversion would result in the holder beneficially owning in excess of 4.99% of the then outstanding Common Stock. There are no Series D shares issued and outstanding as of June 30, 2026 and December 31, 2025.

NOTE 13 — CLEAN SEAS WEST VIRGINIA EQUITY

Pursuant to the terms and provisions of that certain Purchase Agreement entered into effective as of June 3, 2025 between Clean-Seas West Virginia, Inc. ("Clean-Seas WV") and an accredited investor, Clean-Seas WV issued and sold 68,028 shares of its common stock (the "WV Common Stock") to the investor in exchange for an aggregate purchase price of $100,001.16. Pursuant to the Purchase Agreement, the investor will also be issued 100,000 shares of the Company's common stock (the "Parent Common Stock") and also became a minority shareholder of Clean-Seas WV pursuant to that certain Shareholders' Agreement of Clean-Seas West Virginia, Inc. (the "WV Shareholders Agreement").

Pursuant to the terms and provisions of that certain Purchase Agreement entered into effective as of June 17, 2025 between Clean-Seas WV and an accredited investor, Clean-Seas WV issued and sold 34,014 shares of WV Common Stock to the investor in exchange for an aggregate purchase price of $50,000.58. Pursuant to the Purchase Agreement, the investor will also be also issued 50,000 shares of Parent Common Stock and also became a minority shareholder of Clean-Seas WV pursuant to that certain WV Shareholders Agreement.

Pursuant to the terms and provisions of that certain Purchase Agreement entered into effective as of September 5, 2025 between Clean-Seas WV and an accredited investor, Clean-Seas WV issued and sold 34,014 shares of WV Common Stock to the investor in exchange for an aggregate purchase price of $50,000.58. Pursuant to the Purchase Agreement, the investor will also be also issued 50,000 shares of Parent Common Stock and also became a minority shareholder of Clean-Seas WV pursuant to that certain WV Shareholders Agreement.

NOTE 14 — WARRANTS

A summary of the Company's outstanding warrants as of June 30, 2026 is as follows.

	Number of Warrants	Weighted Average Exercise Price	Weighted Average Remaining Contract Term	Intrinsic Value
Outstanding, December 31, 2024	278,541,012	$ 0.034	3.44	$ —
Issued	—	$ —	—	
Cancelled	(6,858,182)	$ —	—	
Exercised	—	$ —	—	
Outstanding, December 31, 2025	271,682,830	$ 0.036	2.16	$ —
Issued	—	$ —	—	
Expired	(16,750,000)	$ —	—	
Exercised	—	$ —	—	
Outstanding, June 30, 2026	254,932,830	$ 0.036	1.80	$ —

NOTE 15 — OPERATING LEASES

The Company entered into a Motor Vehicle Lease Agreement (Vehicle Lease") on December 22, 2024. Amount due at signing is $10,526 followed by thirty-six monthly payments of $1,173.54, for total payments of $42,247.44.

Adoption of Accounting Standard Update ("ASU") 2016-02, *Leases* (Topic 842), resulted in recording an initial right-of-use ("ROU") assets and operating lease liabilities of $45,467 on May 1, 2022.

On January 24, 2025, Clean Seas West Virginia, Inc ("CSWV") entered into a Lease Agreement (the "Lease") with Quincy Coal Company (the "Lessor") relating to approximately 62,650 square feet of property located at 1 2700 East Dupont Ave, Belle, West Virgina. The term of the Lease is for ten years commencing March 1, 2025. The monthly base rent is $16,667 for the first twelve (12) months, increasing each year thereafter. The total rent for the entire lease term is approximately $2,401,000.

Adoption of Accounting Standard Update ("ASU") 2016-02, *Leases* (Topic 842), resulted in recording an initial right-of-use ("ROU") assets and operating lease liabilities of $ 1,776,746 on March 1, 2025.

Asset	Balance Sheet Classification	June 30, 2026	December 31, 2025
Operating lease assets	Right of use assets	$ 1,606,634	$ 1,683,916
Total lease assets		$ 1,606,634	$ 1,683,916
Liability			
Operating lease liability – current portion	Current operating lease liability	$ 202,200	$ 202,790
Operating lease liability – noncurrent portion	Long-term operating lease liability	1,455,421	1,457,618
Total lease liability		$ 1,657,621	$ 1,660,408

For the year ended December 31:	
2026	$ 110,374
2027	227,842
2028	223,531
2029	232,472

Thereafter		1,356,952
Total payments	$	2,151,171
Amount representing interest	$	(493,550)
Lease obligation, net		1,657,621
Less current portion		(202,200)
Lease obligations – long term	$	1,455,421

Lease expense for the six months ended June 30, 2026 for the auto and property lease, was $8,550 and $120,062, respectively.

Lease expense for the six months ended June 30, 2025 for the auto and property lease, was $11,481 and $80,041, respectively.

NOTE 16 — SEGMENT REPORTING

ASC Topic 280, “Segment Reporting” establishes the standards for reporting information about operating segments on a basis consistent with the Company’s internal organization structure as well as information about services categories, business segments and major customers in financial statements. The Company is managed as one operating unit, rather than multiple reporting units, for internal reporting purposes and for internal decision-making and discloses its operating results in a single reportable segment. The Company’s chief operating decision maker (“CODM”), represented by the Company’s Chief Executive Officer, reviews financial information and assesses the operations of the Company in order to make strategic decisions such as allocation of resources and assessing operating performance.

NOTE 17 — INCOME TAX

The Company accounts for income taxes in accordance with Accounting Standards Codification ("ASC") 740, *Income Taxes*. Deferred tax assets and liabilities are recognized for the expected future tax consequences of temporary differences between the financial statement carrying amounts of assets and liabilities and their respective tax bases and for operating loss and tax credit carryforwards. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply in the years in which the temporary differences are expected to reverse. A valuation allowance is recorded when it is more likely than not that some or all of the deferred tax assets will not be realized.

As of June 30, 2026, the Company had deferred tax assets primarily related to net operating loss carryforwards, stock-based compensation, accrued liabilities, and other temporary differences. Based on management's assessment of all available positive and negative evidence, including the Company's history of operating losses and uncertainty regarding the timing of future taxable income, the Company has concluded that it is more likely than not that substantially all of its deferred tax assets will not be realized. Accordingly, the Company has maintained a full valuation allowance against its net deferred tax assets as of June 30, 2026.

The Company recognizes interest and penalties related to uncertain tax positions as a component of income tax expense. As of June 30, 2026, the Company had no material unrecognized tax benefits and had not accrued any material interest or penalties. The Company is subject to examination by federal and state taxing authorities for tax years that remain open under the applicable statutes of limitation.

NOTE 18 — DISCONTINUED OPERATIONS

In accordance with the provisions of ASC 205-20, *Presentation of Financial Statements*, we have separately reported the liabilities of the discontinued operations in the consolidated balance sheets. The liabilities have been reflected as discontinued operations in the consolidated balance sheets as of June 30, 2026 and December 31, 2025, and consist of the following:

		June 30, 2026		December 31, 2025
Current Liabilities of Discontinued Operations:				
Accounts payable	$	49,159	$	49,159
Accrued expenses		6,923		6,923
Loans payable		11,011		11,011
Total Current Liabilities of Discontinued Operations:	$	67,093	$	67,093

NOTE 19 — SUBSEQUENT EVENTS

In accordance with ASC 855 management has performed an evaluation of subsequent events through the date the financial statements were available to be issued, and has determined that it has no material subsequent events to disclose in these unaudited consolidated financial statements.