

Silver Scott Mines, Inc.

Amendment to [Annual Report](#) for 12/31/2025 originally published through the OTC Disclosure & News Service on 02/09/2026

Explanatory Note:
Audited Financial Statement

***This coversheet was automatically generated by OTC Markets Group based on the information provided by the Company. OTC Markets Group has not reviewed the contents of this amendment and disclaims all responsibility for the information contained herein.*

Silver Scott Mines, Inc.
4160 N Highway A1A, Unit 701A
Hutchinson Island FL, 34949
520.907.0733
whollandmd@gmail.com

Annual Report

For the period ending December 31, 2025 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

170,560,864 as of December 31, 2025 (Current Reporting Period Date or More Recent Date)

169,778,904 as of December 31, 2024 (Most Recent Completed Fiscal Year End)

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control⁴ of the company has occurred during this reporting period:

⁴ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Yes: ☐ No: ☒

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

Silver Scott Mines, Inc. The issuer was originally incorporated in Idaho in 1966 and merged into a Nevada domiciled corporation on December 22, 2004.

Current State and Date of Incorporation or Registration: Nevada – December 22, 2004

Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:

None

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

In October 2025, the issuer transferred certain assets to Stuart Fine, the issuer's former President and Chief Executive officer, in exchange for 7,763,993 shares of the issuer's common stock which represented Mr. Fine's entire ownership in the issuer. This transaction took place in connection with Mr. Fine's resignation as an officer and director of the issuer. The transferred assets consisted primarily of certain websites and domains established in connection with the issuer's blockchain and health tech initiatives.

Address of the issuer's principal executive office:

4160 N Highway A1A, Unit 701A
Hutchinson Island FL, 34949

Address of the issuer's principal place of business:

☒ *Check if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Pacific Stock Transfer Co.
Phone: (702) 361-3033
Email: luke@pacificstocktransfer.com
Address: 672 Via Austi Parkway, Suite 300, Las Vegas, NV 89119

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	SILS
Exact title and class of securities outstanding:	Common Stock
CUSIP:	828131102
Par or stated value:	\$0.001
Total shares authorized:	500,000,000 as of date: December 31, 2025
Total shares outstanding:	170,560,864 as of date: December 31, 2025
Total number of shareholders of record:	784 as of date: December 31, 2025

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	_____
Par or stated value:	_____
Total shares authorized:	_____ as of date: _____
Total shares outstanding:	_____ as of date: _____
Total number of shareholders of record:	_____ as of date: _____

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

Holders of Common Stock are entitled to one vote per share on all matters submitted to a vote of the Company's stockholders. Holders of common stock do not have cumulative voting rights. Holders of Common Stock will be

entitled to receive ratably such dividends as may be declared by the Board of Directors out of funds legally available therefor, which may be paid in cash, property, or in shares of the Company's capital stock. There are no preemptive or other subscription rights applicable to the Company's Common Stock.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

No preferred stock is outstanding

3. Describe any other material rights of common or preferred stockholders.

N/A

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

N/A

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Shares Outstanding <u>Opening Balance:</u> Date <u>01/01/24</u> Common: <u>163,172,386</u> Preferred: _____			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of	Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.

					issuance? (Yes/No)				
<u>5.9.24</u>	<u>New Issuance</u>	<u>483,871</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>Stuart Fine</u>	<u>Services</u>	<u>Restricted</u>	<u>Private Transaction</u>
<u>6.17.24</u>	<u>New Issuance</u>	<u>531,646</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>Stuart Fine</u>	<u>Services</u>	<u>Restricted</u>	<u>Private Transaction</u>
<u>08.07.24</u>	<u>New Issuance</u>	<u>716,724</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>Stuart Fine</u>	<u>Services</u>	<u>Restricted</u>	<u>Private Transaction</u>
<u>12/16/24</u>	<u>New Issuance</u>	<u>2,601,156</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>Stuart Fine</u>	<u>Services</u>	<u>Restricted</u>	<u>Private Transaction</u>
<u>12/16/24</u>	<u>New Issuance</u>	<u>1,156,069</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>Wesley Holland</u>	<u>Services</u>	<u>Restricted</u>	<u>Private Transaction</u>
<u>12/16/24</u>	<u>New Issuance</u>	<u>867,052</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>John A. McKinney</u>	<u>Services</u>	<u>Restricted</u>	<u>Private Transaction</u>
<u>12/16/24</u>	<u>New Issuance</u>	<u>250,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>Edward Fine</u>	<u>Services</u>	<u>Restricted</u>	<u>Private Transaction</u>
<u>02/01/25</u>	<u>New Issuance</u>	<u>250,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>AI VentureTech, Inc.</u> <u>Tom Bustamante</u>	<u>Services</u>	<u>Restricted</u>	<u>Private Transaction</u>
<u>02/21/25</u>	<u>02/21/25</u>	<u>1,071,429</u>	<u>02/21/25</u>	<u>\$0.001</u>	<u>Yes</u>	<u>Stuart Fine</u>	<u>Services</u>	<u>Restricted</u>	<u>Private Transaction</u>
<u>02/21/25</u>	<u>New Issuance</u>	<u>535,714</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>Wesley Holland</u>	<u>Services</u>	<u>Restricted</u>	<u>Private Transaction</u>
<u>03/03/25</u>	<u>New Issuance</u>	<u>150,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>Alfred Farrington II</u>	<u>Services</u>	<u>Restricted</u>	<u>Private Transaction</u>
<u>04/01/2025</u>	<u>New Issuance</u>	<u>1,133,788</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>Stuart Fine</u>	<u>Services</u>	<u>Restricted</u>	<u>Private Transaction</u>
<u>04/01</u>	<u>New Issuance</u>	<u>566,894</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>Wes Holland</u>	<u>Services</u>	<u>Restricted</u>	<u>Private Transaction</u>
<u>05/02/2025</u>	<u>New Issuance</u>	<u>659,341</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>Stuart Fine</u>	<u>Services</u>	<u>Restricted</u>	<u>Private Transaction</u>
<u>05/02/2025</u>	<u>New Issuance</u>	<u>329,670</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>Wes Holland</u>	<u>Services</u>	<u>Restricted</u>	<u>Private Transaction</u>
<u>06/11/2025</u>	<u>New Issuance</u>	<u>566,038</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>Stuart Fine</u>	<u>Services</u>	<u>Restricted</u>	<u>Private Transaction</u>
<u>06/11/2025</u>	<u>New Issuance</u>	<u>283,019</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>Wes Holland</u>	<u>Services</u>	<u>Restricted</u>	<u>Private Transaction</u>
<u>06/30/2025</u>	<u>New Issuance</u>	<u>2,000,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>AJO Capital</u> <u>Dror Tepper</u>	<u>Services</u>	<u>Restricted</u>	<u>Private Transaction</u>
<u>06/30/2025</u>	<u>New Issuance</u>	<u>250,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>James Stibbards</u>	<u>Services</u>	<u>Restricted</u>	<u>Private Transaction</u>
<u>06/30/2025</u>	<u>New Issuance</u>	<u>250,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>Graffiti Sport LLC</u> <u>Alfred Farrington</u>	<u>Services</u>	<u>Restricted</u>	<u>Private Transaction</u>

<u>06/30/2025</u>	<u>New Issuance</u>	<u>500,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>Farrington Capital Group</u> <u>Jill Stelfox</u>	<u>Services</u>	<u>Restricted</u>	<u>Private Transaction</u>
<u>10/2/2025</u>	<u>Cancellation</u>	<u>6,538,614</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>Stuart Fine</u>	<u>Services</u>	<u>Restricted</u>	<u>Private Transaction</u>
<u>10/15/2025</u>	<u>Cancellation</u>	<u>1,225,379</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>Stuart Fine</u>	<u>Services</u>	<u>Restricted</u>	<u>Private Transaction</u>
Shares Outstanding on Date of This Report:									
<u>Ending Balance:</u>									
Date <u>12.31.25</u> Common: 170,560,864									
Preferred: _____									

Example: A company with a fiscal year end of December 31st 2024, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2023 through December 31, 2024 pursuant to the tabular format above.

Any additional material details, including footnotes to the table are below:

B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

☐ Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ⁵	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
11/11/2021	200,000	292,658	On Demand	<u>10% interest and 200,000 shares of common stock per quarter for any part of the quarter the loan is outstanding.</u>	0	200,000	<u>Wesley Holland</u>	<u>Loan</u>
7/25/2023	5,000	6,466	<u>On Demand</u>	<u>10% interest and 5,000 shares of common stock per quarter for any part of the quarter the loan is outstanding.</u>	0	5,000	<u>Wesley Holland</u>	<u>Loan</u>
8/3/2023	25,000	32,267	<u>On Demand</u>	<u>10% interest and 25,000 shares of common stock per quarter for any part of the quarter the loan is outstanding.</u>	0	25,000	<u>Wesley Holland</u>	<u>Loan</u>
10/22/2023	10,000	12,688	<u>On Demand</u>	<u>10% interest and 10,000 shares of common stock per quarter for any part of the quarter the loan is outstanding.</u>	0	10,000	<u>Wesley Holland</u>	<u>Loan</u>
1/2/2024	10,000	12,490	<u>On Demand</u>	<u>10% interest and 10,000 shares of common stock per quarter for any part of the quarter the loan is outstanding.</u>	0	10,000	<u>Wesley Holland</u>	<u>Loan</u>

⁵ The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

5/3/2024	10,000	12,156	<u>On Demand</u>	<u>10% interest and 10,000 shares of common stock per quarter for any part of the quarter the loan is outstanding.</u>	0	10,000	<u>Wesley Holland</u>	<u>Loan</u>
7/16/2024	15,000	17,930	<u>On Demand</u>	<u>10% interest and 15,000 shares of common stock per quarter for any part of the quarter the loan is outstanding.</u>	0	15,000	<u>Wesley Holland</u>	<u>Loan</u>
10/18/2024	10,000	11,696	<u>On Demand</u>	<u>10% interest and 10,000 shares of common stock per quarter for any part of the quarter the loan is outstanding.</u>	0	10,000	<u>Wesley Holland</u>	<u>Loan</u>
12/13/2024	10,000	11,542	<u>On Demand</u>	<u>10% interest and 10,000 shares of common stock per quarter for any part of the quarter the loan is outstanding.</u>	0	10,000	<u>Wesley Holland</u>	<u>Loan</u>
4/29/2025	5,000	5,584	<u>On Demand</u>	<u>10% interest and 5,000 shares of common stock per quarter for any part of the quarter the loan is outstanding.</u>	0	5,000	<u>Wesley Holland</u>	<u>Loan</u>
5/21/2025	5,000	5,553	<u>On Demand</u>	<u>10% interest and 5,000 shares of common stock per quarter for any part of the quarter the loan is outstanding.</u>	0	5,000	<u>Wesley Holland</u>	<u>Loan</u>
8/13/2025	5,000	5,440	<u>On Demand</u>	<u>10% interest and 5,000 shares of common stock per quarter for any part of the quarter the loan is outstanding.</u>	0	5,000	<u>Wesley Holland</u>	<u>Loan</u>
10/31/2025	20,000	21,321	<u>On Demand</u>	<u>10% interest and 20,000 shares of common stock per quarter for any part of the quarter</u>	0	20,000	<u>Wesley Holland</u>	<u>Loan</u>

				<u>the loan is outstanding.</u>				
12/31/2025	10,000	10,501	<u>On Demand</u>	<u>10% interest and 10,000 shares of common stock per quarter for any part of the quarter the loan is outstanding.</u>	0	10,000	<u>Wesley Holland</u>	<u>Loan</u>
Total Outstanding Balance:		\$435,419	Total Shares:		0	340,000		

* Loan Commenced on 11.21.21 however, paperwork was produced during this period

Any additional material details, including footnotes to the table are below:

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Silver Scott Mines Inc. is a holding company with assets in digital currency, DeFi, and crypto trading. From October 2021 to October 2022, the issuer operated a cryptocurrency education and research business through its wholly owned subsidiary, Cognitive Crypto, LLC, which ceased operations in October 2022. From February 2024 to October 2025, the issuer pursued blockchain and health tech initiatives. In October 2025, the issuer's Board of Directors determined that shareholders' long-term interests would be best served by pursuing a different direction. Accordingly, the issuer shifted its focus to maximizing the value of its remaining assets and evaluating new business opportunities, including potential acquisitions or business combinations.

B. List any subsidiaries, parent company, or affiliated companies.

None

C. Describe the issuers' principal products or services.

Silver Scott Mines Inc is a holding company currently owning assets in the digital currency, DeFi, and crypto trading spaces. From October 2021 until October 2022 the issuer conducted a crypto currency education and research business through its wholly owned subsidiary, Cognitive Crypto, LLC. Cognitive Crypto, LLC ceased operations in October 2022. From February 2024 until October 2025, the issuer pursued certain blockchain and health tech initiatives. In October 2025, the issuer's Board of directors concluded that the long-term interest of the issuer's shareholders would be best served by pursuing a different path. As a result, the issuer has shifted its focus to maximizing the value of its remaining assets and evaluating new business opportunities, including potential acquisitions or business combinations with one or more businesses.

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

The issuer's Chief Executive allows the issuer to conduct administrative activities out of his residence in Hutchinson Island, FL and to use the address of such residence as the address of the issuer's principal executive office.

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
Wesley Holland	Director Chief Executive Officer ,President	Hutchinson Island, FL	<u>30,220,563</u>	<u>Common Stock</u>	<u>17.72%</u>
John McKinney	Director	Tucson, AZ	<u>8,867,052</u>	<u>Common Stock</u>	<u>5.20%</u>

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel

Name: Philip D. Forlenza
Firm: Giordano, Halleran & Ciesla, P.C.
Address 1: 125 Half Mile Road, Suite 300
Address 2: Red Bank, New Jersey
Phone: (732) 741-3900
Email: pforlenza@ghclaw.com

Accountant or Auditor

Name: Mario Beckles
Firm: Beckles & Co.
Address 1: 400 Columbia Drive, Suite 101
Address 2: West Palm Beach, FL 33409
Phone: 561-689-4093
Email: mbeckles@becklescpa.com

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

All other means of Investor Communication:

X (Twitter): _____
Discord: _____
LinkedIn: _____
Facebook: _____
[Other] _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: Caren Currier
Title: Consultant
Relationship to Issuer: Consultant

B. The following financial statements were prepared in accordance with:

- ☐ IFRS
☒ U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Caren Currier
Title: Consultant
Relationship to Issuer: Consultant

Describe the qualifications of the person or persons who prepared the financial statements:⁶ **25+ years of experience in accounting and financial statement preparation.**

Provide the following qualifying financial statements:

- Audit letter, if audited; (see attached)
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

⁶ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Wesley Holland certify that:

1. I have reviewed this Disclosure Statement for Statement for Silver Scott Mines, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 20, 2026 [Date]

/s/ Wesley Holland [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Wesley Holland certify that:

1. I have reviewed this Disclosure Statement for Statement for Silver Scott Mines, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 20, 2026 [Date]

/s/ Wesley Holland [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Silver Scott Mines, Inc.
Index to Financial Statements

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Report of Independent Registered Public Accounting Firm

To the shareholders and the board of directors of Silver Scott Mines, Inc.

Opinion on the Financial Statements

We have audited the accompanying balance sheets of Silver Scott Mines, Inc as of December 31, 2025 and 2024, the related statements of operations, stockholders' (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2025 and 2024, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States.

Substantial Doubt about the Company's Ability to Continue as a Going Concern

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a significant accumulated deficit. In addition, the Company continues to experience negative cash flows from operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty.

Basis for Opinion

These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audit. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB.

We conducted our audit in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits we are required to obtain an understanding of internal control over financial reporting but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion.

Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audit provides a reasonable basis for our opinion.

Critical Audit Matters

The critical audit matters communicated below are matters arising from the current period audit of the financial statements that were communicated or required to be communicated to the audit committee and that: (1) relate to accounts or disclosures that are material to the financial statements and (2) involved our especially challenging, subjective, or complex judgments. The communication of critical audit matters does not alter in any way our opinion on the financial statements, taken as a whole¹⁰, and we are not, by

communicating the critical audit matters below, providing separate opinions on the critical audit matters or on the accounts or disclosures to which they relate.

No matters identified in the audit were considered to be critical audit matters.

/S/ Beckles & Co

Beckles & Co. Inc. (PCAOB ID 7116)

We have served as the Company's auditor since 2024

West Palm Beach, FL

August 10, 2026

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Silver Scott Mines, Inc.

Balance Sheets

December 31,
2025

December 31,
2024

ASSETS

Current Assets		
Checking/Savings	\$2,265	\$3,496
Other Assets		
Software License	\$50,000	-
Revo Investment	\$10,000	-
TOTAL ASSETS	\$62,265	\$3,496

LIABILITIES AND EQUITY

Current Liabilities		
Accounts Payable	\$38,101	\$7,415
Accrued Expenses	\$29,751	\$21,705
Notes Payable – Holland	\$435,419	\$95,676
Stripe Loan	-	\$1,354
Total Liabilities	\$503,271	\$126,150
Equity		
Additional Paid in Capital	\$11,107,209	\$11,280,162
Common Stock – 500,000,000 authorized par value	\$170,561	\$169,779
\$0.001 – Outstanding 12.31.25 – 170,560,864 and 2024 – 169,778,904		
Retained Earnings	\$(11,718,776)	\$(11,572,595)
Total Equity	\$(441,006)	\$(122,654)
TOTAL LIABILITIES AND EQUITY	\$62,265	\$3,496

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Silver Scott Mines, Inc.
Statements of Operations

	<u>Years Ended</u>	
	<u>December 31,</u>	<u>December 31,</u>
	<u>2025</u>	<u>2024</u>
ORDINARY INCOME/EXPENSE		
Income – Computer Software	\$70,000.00	-
GROSS PROFIT	\$70,000.00	-
Expense		
Advertising and Promotion	9,028.00	1,615.20
Automobile Expense	33.50	523.70
Bank Service Charges	0.00	175.00
Computer and Internet Expenses	4,475.06	690.00
Dues and Subscriptions	1,113.00	0.00
Filing Fees	229.00	0.00
Interest Expense	92,743.95	2,198.79
Meals and Entertainment	0.00	100.84
Office Expenses	2,493.35	46.31
OTC Fees	0.00	5,940.00
Postage and Delivery	176.10	93.00
Professional Fees	103,533.84	41,335.61
Transfer Agent Fee	4,241.18	4,436.91
Travel Expense	693.49	506.09
Stock issued in Lieu of Comp	(1,225.00)	4,874.00
Total Expense	218,760.47	57,661.45
NET ORDINARY INCOME	(147,535.47)	(62,535.45)
Other Income		
Debt Forgiveness	1,354.73	0.00
Interest Income	0.00	0.45
TOTAL OTHER INCOME	1,354.73	0.45
Other Expense		
Impairment Loss		450,000.00
NET INCOME	(146,180.74)	(512,535.00)
BASIC AND DILUTED LOSS PER COMMON SHARE	-	

WEIGHTED AVERAGE NUMBER OF COMMON SHARES
OUTSTANDING

172,993,827

164,277,291

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Silver Scott Mines, Inc.
Statements of Cash Flows

	<u>Years then Ended</u>	
	<u>December 31,</u> <u>2025</u>	<u>December 31,</u> <u>2024</u>
OPERATING ACTIVITIES		
Net loss	\$(146,180.74)	\$(512,535.00)
Adjustments to reconcile Net Income to net cash provided by operations:		
Loss on Impairment	-	450,000
Common Stock issued for services	\$27,829	\$6,607.00
Changes in operating assets and liabilities:		
Accounts Payable and accrued liabilities	36,057	7,415.00
Accrued Interest – Related Party	95,419	2,198.79
Net cash provided by Operating Activities	13,124	\$(48,513.00)
INVESTING ACTIVITIES		
Software License	\$(50,000.00)	-
Intangible Assets	-	\$(4,000.00)
Revo Investment	\$(10,000.00)	-
Net cash used in Investing Activities	\$(60,000.00)	\$(4,000.00)
FINANCING ACTIVITIES		
Loan Payable – Related Party	47,000.00	43,000.00
Repayment of Stripe Loan	\$(1,354.73)	-
Net cash provided by Financing Activities	45,645	\$45,198.79
Net cash increase for period	\$(1,231.21)	\$(7,314.21)
Cash at beginning of period	3,495.92	10,810.13
Cash at end of period	\$2,264.71	\$3,495.92
Supplemental Cash Flow Information:		
Income Taxes Paid	\$ -	\$ -

Interest Paid

\$	-	\$	-

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SILVER SCOTT MINES, INC.
STATEMENT OF STOCKHOLDERS' (DEFICIT)

	Common Stock				
	Shares	Amount	Additional Paid-in Capital	Accumulated Deficit	TOTAL
Balance, December 31, 2023	163,172,386	163,172	11,280,162	(11,060,060)	383,274
Shares Issued/(Cancelled)	6,606,518	6,607			6,607
Net loss for period ending December 31, 2024				(512,534)	(512,534)
Balance, December 31, 2024	169,778,904	169,779	11,280,162	(11,572,594)	(122,654)
Shares Issued/(Cancelled)	2,007,143	2,007			2,007
Net loss for period ending March 31, 2025			5,342	(8,916)	(3,574)
Balance, March 2025	171,786,047	171,786	11,285,504	(11,581,510)	(124,221)
Shares Issued/(Cancelled)	6,538,750	6,539			6,539
Additional Paid in Capital			21,705		21,705
Net loss/gain for period ending June 30, 2025			-	14,819	14,819
Balance, June 2025	178,324,797	178,325	11,307,209	(11,566,691)	(81,158)
Shares Issued/(Cancelled)					-
Net loss/gain for period ending September 30, 2025			-	(15,920)	(15,920)
Balance, September 2025	178,324,797	178,325	11,307,209	(11,582,611)	(97,078)
Shares Issued/(Cancelled)	(7,763,993)	(7,764)	-		(7,764)
Additional Paid in Capital			(200,000)		(200,000)
Net loss/gain for period ending December 31, 2025			-	(136,164)	(136,164)
Balance, December 2025	170,560,864	170,561	11,107,209	(11,718,775)	(441,006)

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SILVER SCOTT MINES, INC
NOTES TO THE FINANCIAL STATEMENTS
As of and for the years ended December 31, 2025 and 2024

NOTE 1 - ORGANIZATION AND DESCRIPTION OF BUSINESS

Silver Scott Mines, Inc. ("the Company") was incorporated in May 1966 under the laws of the State of Idaho. On December 22, 2004 the Company merged with its wholly-owned subsidiary, Silver Scott Mines, Inc., a Nevada corporation, for the sole purpose of effecting a change in domicile from the State of Idaho to the State of Nevada. Silver Scott Mines, Inc. (Nevada) was the continuing and surviving corporation; each outstanding share of Silver Scott Mines, Inc. (Idaho) was converted into one outstanding share of Silver Scott Mines, Inc. (Nevada). The company entered into an exploration stage on June 23, 2010.

The Company, along with its wholly owned subsidiary, Minera Mystery S.A. de C.V. (constituted on September 10, 2007 as a Mexican company) ("Minera Mystery"), were primarily engaged in the acquisition, exploration and development of mineral properties. In 2014 the Board of Directors of the Company felt Silver Scott Mines Inc. did not have the economic means of carrying out the exploration/development of the properties and these companies were dissolved.

HMD Holdings LLC ("HMD Holdings"), a Nevada limited liability company and former wholly owned subsidiary of the Company was merged into the Company on September 23, 2011, and Minera Mystery thereby became a wholly owned subsidiary of the Company. Hibernia Ventures VI, Inc. ("Hibernia Ventures"), an Idaho Corporation and former wholly owned subsidiary of the Company, was merged into the Company on September 23, 2011. In 2014 the Board of Directors of the Company felt Silver Scott Mines Inc. did not have the economic means of carrying out the exploration/development of the properties and these companies were dissolved.

In 2014 the Board of Directors of the Company felt Silver Scott Mines Inc. did not have the economic means of carrying out the exploration/development of the properties in accordance with the requirements of Mexico law.

The Company was essentially dormant from 2014 until October 2021. A director of the Company provided capital with which to settle debts during this period. In October 2021, the Company formed Cognitive Crypto, LLC, a Delaware limited liability company ("Cognitive Crypto") which is a wholly owned subsidiary of the issuer. Following the formation of Cognitive Crypto, the Company raised \$1,200,000 in a private placement and through Cognitive Crypto launched a crypto currency education and research business. Cognitive Crypto ceased operations in October 2022 and has further been dissolved.

In July 2024, the Company entered into a letter of intent to acquire substantially all of the assets of Add Brain, Inc., a British Columbia corporation which is developing a non-invasive brain mapping device which accurately maps brain activity and is designed to target specific regions of a brain while leaving healthy areas untouched. The letter of intent expired and a deal was not consummated.

On July 16, 2025, the Company launched Peachhim.com - a comprehensive digital platform dedicated to supporting the sexual health, intimacy, and overall wellness of women. This asset was transferred out to the former officer and is not included in the financial statements.

Stuart Fine resigned his positions as an officer and director of the Company on October 5, 2025 and certain assets consisting primarily of certain websites and domains established in connection with the Company's blockchain and health tech initiatives and a subsidiary company formed to pursue health tech opportunities were transferred to Mr. Fine in exchange for his transfer to the Company of 7,763,993 shares of the Company's common stock at par value, representing 100% of Mr. Fine's ownership of the Company.

The Company's year-end is December 31.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

This summary of significant accounting policies of Silver Scott Mines, Inc. is presented to assist in understanding the Company's financial statements. The financial statements and notes are representations of the Company's management, which is responsible for their integrity and objectivity. The principal accounting policies adopted in the preparation of the consolidated financial statements are set out below. These policies have been consistently applied to all the periods presented, unless otherwise stated. There are no subsidiaries reflected in the financial statements, thus resulting in a deconsolidation of accounting.

Revenue

Revenue is recognized on a cash basis and is booked when payment is received. The revenue source was for tech opportunities that were spun out in the separation agreement with Mr. Fine.

Basis of preparation

The Audited consolidated financial statements incorporate the accounts of Silver Scott Mines, Inc. The accounts have been prepared in accordance with U.S. generally accepted accounting principles ("U.S. GAAP").

Use of estimates

In preparing these financial statements, management makes estimates and assumptions that affect the reported amounts of assets and liabilities in the balance sheets and revenues and expenses during the year reported. Actual results may differ from these estimates. The Company bases its estimates and assumptions on current facts, historical experience and various other factors that it believes to be reasonable under the circumstances, the results of which form the basis for making judgments about the carrying values of assets and liabilities and the accrual of costs and expenses that are not readily apparent from other sources. The actual results experienced by the Company may differ materially and adversely from the Company's estimates. To the extent there are material differences between the estimates and the actual results, future results of operations will be affected.

Cash equivalents

Cash equivalents are comprised of certain highly liquid investments with maturities of three months or less when purchased. The Company maintains its cash in bank deposit accounts, which at times, may exceed federally insured limits. As of December 31, 2025, and December 31, 2024, the Company had no deposits in excess of federally-insured limits.

Fair value measurements

U.S. GAAP, which establishes a three-level hierarchy for measuring fair value based on the observability of inputs used in the valuation. During the period ended December 31, 2025, the Company did not record any assets or liabilities measured at fair value on a recurring basis.

The Company has adopted FASB ASC 820-10, "*Fair Value Measurements and Disclosures*." FASB ASC 820-10 defines fair value, and establishes a three-level valuation hierarchy for disclosures of fair value measurement that enhances disclosure requirements for fair value measures. The carrying amounts reported in the consolidated balance sheets for receivables and current liabilities each qualify as financial instruments and are a reasonable estimate of their fair values because of the short period of time between the origination of such instruments and their expected realization and their current market rate of interest. The three levels of valuation hierarchy are defined as follows:

- Level 1 inputs to the valuation methodology are quoted prices for identical assets or liabilities in active markets.
- Level 2 inputs to the valuation methodology include quoted prices for similar assets and liabilities in active markets, and inputs that are observable for the asset or liability, either directly or indirectly, for substantially the full term of the financial instrument.

- Level 3 inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The Company did not identify any other non-recurring assets and liabilities that are required to be presented in the balance sheets at fair value in accordance with FASB ASC 815.

In February 2007, the FASB issued FAS No. 159, *"The Fair Value Option for Financial Assets and Financial Liabilities,"* now known as ASC Topic 825-10 *"Financial Instruments."* ASC Topic 825-10 permits entities to choose to measure many financial assets and financial liabilities at fair value. Unrealized gains and losses on items for which the fair value option has been elected are reported in earnings. FASB ASC 825-10 is effective as of the beginning of an entity's first fiscal year that begins after November 15, 2007. The Company has adopted FASB ASC 825-10. The Company chose not to elect the option to measure the fair value of eligible financial assets and liabilities.

The Company's software license and Revo Investment are carried at cost. The Company has not elected fair value accounting for these assets and did not apply a fair value measurement to these balances during the reporting period. Accordingly, no fair value hierarchy level, valuation technique, or significant unobservable inputs are disclosed for these assets.

The Company had no assets or liabilities measured at fair value on a nonrecurring basis during the period, except to the extent impairment indicators may require future evaluation. Management reviews long-lived assets and investments for impairment when events or changes in circumstances indicate that the carrying amount may not be recoverable. No impairment was recorded during the period ended December 31, 2025.

If the Company determines in a future period that any asset or liability should be measured at fair value, it will disclose the applicable fair value hierarchy level, valuation technique, and significant inputs used in the valuation.

Intangible Assets and Other Assets

In June 2025, Silver Scott Mines obtained a software license valued at \$50,000 and made a net investment of \$10,000 in Revo. Management has determined that, at this time, it is not necessary to assign an estimated useful life to either asset, and the Company will not amortize these assets currently. Management reserves the right to revise this determination at any time.

Income taxes

Deferred income taxes are provided using the liability method (in accordance with ASC 740) whereby deferred tax assets are recognized for deductible temporary differences and operating loss and tax credit carry forwards, and deferred tax

liabilities are recognized for taxable temporary differences. Temporary differences are the differences between the reported amounts of assets and liabilities and their tax bases. Deferred tax assets are reduced by a valuation allowance when, in the opinion of management, it is more likely than not that some portion or all-of the deferred tax assets will not be realized. Deferred tax assets and liabilities are adjusted for the effects of the changes in tax laws and rates of the date of enactment.

When tax returns are filed, it is highly certain that some positions taken would be sustained upon examination by the taxing authorities, while others are subject to uncertainty about the merits of the position taken or the amount of the position that would be ultimately sustained. The benefit of a tax position is recognized in the financial statements in the period during which, based on all available evidence, management believes it is more likely than not that the position will be sustained upon examination, including the resolution of appeals or litigation processes, if any. Tax positions taken are not offset or aggregated with other positions. Tax positions that meet the more-likely-than-not recognition threshold are measured as the largest amount of tax benefit that is more than 50 percent likely of being realized upon settlement with the applicable taxing authority. The portion of the benefits associated with tax positions taken that exceeds the amount measured as described above is reflected as a liability for unrecognized tax benefits in the accompanying balance sheets along with any associated interest and penalties that would be payable to the taxing authorities upon examination. Applicable interest and penalties associated with unrecognized tax benefits are classified as additional income taxes in the statements of operations. The Company is not aware of uncertain tax positions.

Net Loss per Share

Basic loss per share includes no dilution and is computed by dividing loss available to common stockholders by the weighted average number of common shares outstanding for the period. Dilutive loss per share reflects the potential dilution of securities that could share in the losses of the Company. Because the Company does not have any potentially dilutive securities, the accompanying presentation is only of basic loss per share.

Stock based compensation

The Company periodically issues common shares or options to purchase shares of the Company's common shares to its officers, directors or other parties. These issuances are valued at par value in the case of common shares issues, or at fair value in the case of options. The Company uses a Black Scholes valuation model for determining fair value of options, and compensation expense is recognized ratably over the vesting periods on a straight-line basis. Compensation expense for grants that vest upon issue is recognized in the period of the grant.

Financial instruments

The Company's financial instruments consist of cash and cash equivalents. The carrying values of these instruments approximate their fair value at December 31, 2025 and 2024.

Mineral exploration and development costs

All exploration expenditures are expensed as incurred. Significant property acquisition payments for active exploration properties are capitalized. If no minable ore body is discovered, previously capitalized costs are expensed in the period the property is abandoned. Expenditures to develop new mines, to define further mineralization in existing ore bodies, and to expand the capacity of operating mines, are capitalized and amortized on a unit of production basis over proven and probable reserves.

Should a property be abandoned, its capitalized costs are charged to operations. The Company charges operations the allocable portion of capitalized costs attributable to properties sold. Capitalized costs are allocated to properties sold based on the proportion of claims sold to the claims remaining within the project area.

Risks and Uncertainties

Due to the separation agreement with Mr. Fine, and the spin out of his IP's, the company faces uncertainty of generating income during the restructuring of the company. At this time, the company is relying on a single Related Party to fund the companies expenses.

NOTE 3 – GOING CONCERN

The Company's financial statements are prepared in accordance with generally accepted accounting principles applicable to a going concern. This contemplates the realization of assets and the liquidation of liabilities in the normal course of business. Currently, the Company has a working capital of \$(441,006), an accumulated deficit of \$ 11,718,776 and net loss from 2025 operations of \$146,181. The Company does not have a source of revenue sufficient to cover its operation costs, giving substantial doubt for it to continue as a going concern. The Company will be dependent upon the raising of additional capital through placement of our common stock in order to implement its business plan, or merge with an operating company. There can be no assurance that the Company will be successful in either situation to continue as a going concern. The Company funded its initial operations by way of issuing Founder's shares. The officers and directors have committed to advancing certain operating costs of the Company, including Legal, Audit, Transfer Agency and Edgarizing costs.

NOTE 4 – COMMON STOCK

Preferred Stock

The Company is authorized to issue 10,000,000 shares of preferred stock with a par value of \$0.001. To date, the Company has not issued any shares of preferred stock.

Common Stock

The Company is authorized to issue 500,000,000 shares of common stock with a par value of \$0.001. All shares have equal voting rights, are non-assessable and have one vote per share. Voting rights are not cumulative and, therefore, the holders of more than 50% of the common stock could, if they choose to do so, elect all of the directors of the Company. During the twelve months ended December 31, 2024, the Company issued 6,606,518 shares of common stock for par value for services rendered.

During the twelve months ended December 31, 2025, the Company issued 8,545,893 shares of common stock for par value for services rendered. During this period there 2,000,000 shares of common stock rescinded by Wesley Holland and 7,763,993 returned by Stuart Fine as part of his separation agreement.

During the period, the Company transferred certain nonmonetary assets as part of a transaction that did not constitute a business combination. In accordance with **ASC 845, Nonmonetary Transactions**. The Company did not recognize a gain or loss for the transferred and their zero value at the date of transfer.

When the asset transfer involved consideration in the form of equity instruments, the transaction was evaluated under **ASC 505, Equity**. Equity issued in exchange for nonmonetary assets was measured at the **value of NIL the equity instruments on the issuance date**, unless the fair value of the assets received was more clearly evident. The recorded value of NIL reflects this measurement, and any difference between the fair value of the equity issued and the carrying amount of the assets transferred was recognized in the appropriate income statement category.

The Company concluded that the transaction met the criteria for nonmonetary exchange accounting and that the measurement basis used appropriately reflects the substance of the transaction under U.S. GAAP.

NOTE 5 – WARRANTS

During the period ended December 31, 2011, 300,000 warrants to purchase shares of common stock were issued for services. The fair value of the warrants was estimated on the date of grant at \$0.25 per warrant for a total of \$75,000 using the Black-Scholes model to value the warrants based on their terms and conditions. The following assumptions were used to estimate fair value: market price of common stock \$0.28, exercise price of \$0.25, risk-free interest rate of approximately 2.92%; volatility of 299.9%; and a life of 10 years. Warrants were exercised at \$.05 per share.

During the twelve months ended December 31, 2022, the Company issued warrants to purchase a total of 60,000,000 shares of common stock with an exercise price of \$0.05 per share to investors who purchased shares of common stock in

the Company's private offering. These warrants have a three year term and as of December 31, 2025 and December 31, 2024, each of these warrants have expired.

NOTE 6 - STOCK PLAN

The Company's board of directors approved the adoption of the 2010 Stock Option/Stock Issuance Plan (the "Plan") on December 31, 2010, pursuant to which the Company may grant incentive and non-qualified stock options or shares of common stock to employees and consultants, including directors and officers, from time to time. The Plan authorizes the issuance of 5,000,000 shares of the Company's common stock for grants of shares or the exercise of stock options granted under the Plan. The Plan may also be terminated in the event of certain corporate transactions such as a merger or consolidation or the sale, transfer or other disposition of all or substantially all of the Company's assets.

The exercise price of each option is established by the Board. Additionally, the Board will fix the terms of each option, but no option will be granted for a term in excess of ten years. Stock issued under the Plan may be granted for cash or other consideration determined by the Board. Options and stock granted under the Plan may vest immediately or upon terms established by the Board.

As of December 31, 2025 and December 31, 2024, 1,800,000 shares valued at \$440,001 have been issued to date leaving 3,200,000 shares left to be issued under the plan. There was no stock issued during this period. The company does not have any current plans to continue the stock plan program at this time as the plan.

NOTE 7 – RELATED PARTY TRANSACTIONS

There is \$435,419 due to Wes Holland, an officer and director, pursuant to loans commencing in August 2023 through December 2025.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ⁵	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
8.3.23	\$30,000	37,528	On Demand	10% interest and 50,000 shares of common stock per	0	60,000	Wesley Holland	Loan

⁵ The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

				<u>quarter for any part of the quarter the loan is outstanding.</u>				
<u>12.31.23</u>	<u>\$20,000</u>	<u>\$24,200</u>	<u>On Demand</u>	<u>10% interest and 40,000 shares of common stock per quarter for any part of the quarter the loan is outstanding.</u>	0	40,000	<u>Wesley Holland</u>	<u>Loan</u>
<u>12.31.25*</u>	<u>197,000</u>	<u>373,691</u>	<u>On Demand</u>	<u>10% interest and 197,000 shares of common stock per quarter for any part of the quarter the loan is outstanding.</u>	0	197,000	<u>Wesley Holland</u>	<u>Loan</u>
Total Outstanding Balance:		\$435,419	Total Shares:		0	297,000		

* Loan Commenced on 11.21.21 however, paperwork was produced during this period

The Company issued 4,333,397 shares of common stock at par value to Stuart Fine, the President of the Company, during the twelve months ended December 31, 2024 pursuant to the terms of his employment agreement for services rendered. These shares were returned October 2025 at par value as part of Mr. Fine's separation agreement.

The Company issued 1,071,429 shares of common stock at par value to Stuart Fine, the President of the Company during the three months ended December 31, 2025 pursuant to the terms of his employment agreement for services rendered. These shares were returned October 2025 at par value as part of Mr. Fine's separation agreement.

The Company issued 535,714 shares of common stock at par value to Wesley Holland, a Director and former Chief Executive Officer of the Company, during the twelve months ended December 31, 2025 pursuant to the terms of the employment agreement he entered into with the Company when he served as Chief Executive Officer.

NOTE 8 – INCOME TAXES

The Company follows ASC 740. Deferred income taxes reflect the net effect of (a) temporary difference between carrying amounts of assets and liabilities for financial purposes and the amounts used for income tax reporting purposes, and (b) net operating loss carry-forwards. No net provision for refundable Federal income tax has been made in the accompanying statement of loss because no recoverable taxes were paid previously. Similarly, no deferred tax asset attributable to the net operating loss carry-forward has been recognized, as it is not deemed likely to be realized.

As of December 31, 2025, the Company had net operating loss carryforwards that may be available to offset future taxable income. The utilization of these NOLs may become subject to limitations based on past and future changes in ownership of the Company pursuant to Internal Revenue Code Section 382.

The Company recognizes interest and penalties related to uncertain tax positions in general and administrative expense. As of December 31, 2025 and 2024 the Company has no unrecognized uncertain tax positions, including interest and penalties.

NOTE 09– SUBSEQUENT EVENTS

In accordance with ASC 855-10, the Company has performed an evaluation of subsequent events through July 27, 2026 the date the financial statements were available to be issued and has determined that it does not have any material subsequent events to disclose or require adjustments in these financial statements.