

Lelantos Holdings, Inc.

A Florida Corporation
7901 4th St N STE 300
St. Petersburg, FL 33702

(520) 261-1988
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Info@Lelantos.Group

Quarterly Report

For the period ending June 30, 2026 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

237,230,077 as of 06/30/2206

178,736,549 as of 03/31/2026

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control¹⁴ of the company has occurred during this reporting period:

Yes: ☐ No: ☒

¹⁴ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

Lelantos Holdings, Inc. – February 4, 2022
ProConcept Marketing Group, Inc – December 20, 2007
Monarch Holdings, Inc – November 10, 2005
Sallie Mae Investments, Inc. – August 25, 2005
SMJ Investments, Inc. – September 16, 1998
Terracon, Inc. – July 19, 1988

Current State and Date of Incorporation or Registration: Florida/1988

Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:

Florida

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On June 8, 2022, the Company effectuated a 1 for 100 reverse stock split.

On November 14, 2022, Lelantos Holdings Inc., a Florida entity, filed the required articles of merger, merging Lelantos Holdings Incorporated, a Nevada corporation, into the Company with a requested effective date of November 22, 2022. Following a three-month delay due to a backlog of processing requests, the articles of merger were processed, and management announced the official merger on March 7, 2023.

On March 7, 2023, the Company expanded into the sustainable energy market through its acquisition of Lelantos Energy, LLC, which is a wholly owned subsidiary of Lelantos Holdings, Inc. Lelantos Energy currently provides vertically integrated renewable energy solutions from residential solar to utility-scale microgrid design.

On March 22, 2023, Lelantos Holdings executed a formal asset purchase agreement to acquire 15 semi-trucks that are operational in an owner/operator lease model.

In March 2024 Lelantos partially acquired Eco Management Systems (Eco). Eco is an established and highly reputable full-service solar contractor (EPC) that has installed more than 4000 projects in multiple states since their entry into the residential and commercial solar industry approximately 12 years ago.

Address of the issuer's principal executive office:

7901 4th St N. STE 13362, St Petersburg, FL 33702

Address of the issuer's principal place of business:

☐ Check if principal executive office and principal place of business are the same address:

3690 W El Moraga Place, Tucson, AZ 86704

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Empire Stock Transfer Co
Phone: (702) 818-5898
Email: casey@empirestock.com
Address: 1859 Whitney Mesa Dr, Henderson, NV 89014

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	<u>LNTD</u>	
Exact title and class of securities outstanding:	<u>Common</u>	
CUSIP:	<u>742717309</u>	
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	<u>500,000,000</u>	as of date: <u>06/30/2026</u>
Total shares outstanding:	<u>237,230,077</u>	as of date: <u>06/30/2026</u>
Total number of shareholders of record:	<u>101</u>	as of date: <u>06/30/2026</u>

Other classes of authorized or outstanding equity securities:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of securities outstanding:	<u>Series A Preferred Stock</u>	
CUSIP:	<u>N/A</u>	
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	<u>10,000</u>	as of date: <u>06/30/2026</u>
Total shares outstanding:	<u>9,900</u>	as of date: <u>06/30/2026</u>
Total number of shareholders of record:	<u>1</u>	as of date: <u>06/30/2026</u>

Exact title and class of securities outstanding:	<u>Series B Preferred Stock</u>	
CUSIP:	<u>N/A</u>	
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	<u>2,500,000</u>	as of date: <u>06/30/2026</u>
Total shares outstanding:	<u>0</u>	as of date: <u>06/30/2026</u>
Total number of shareholders of record:	<u>0</u>	as of date: <u>06/30/2026</u>

Exact title and class of securities outstanding:	<u>Series C Preferred Stock</u>	
CUSIP:	<u>N/A</u>	
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	<u>150,000</u>	as of date: <u>06/30/2026</u>
Total shares outstanding:	<u>2,747</u>	as of date: <u>06/30/2026</u>
Total number of shareholders of record:	<u>2</u>	as of date: <u>06/30/2026</u>

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

One vote per share. Dividend rights – none, preemption rights – none.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Each Series A preferred share has 10 votes and is convertible into 10 common shares at any time at the option of the holder. Each Series B and C preferred share has 50 votes and is convertible into 50 common shares at any time at the option of the holder.

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

No

3) Issuance History

*The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.***

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: X (If yes, you must complete the table below)

Shares Outstanding <u>Opening Balance:</u> Date: 03/31/2026 Common: <u>178,736,549</u> Preferred: <u>2,747</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance ? (Yes/No)	Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
11/10/2023	New Issuance	150,000	Common	\$.10	Yes	Tom Zarro	Debt Conversion	Unrestricted	Rule 144 Section 4(a)(1)
1/05/2024	New Issuance	60,000,000	Common	\$.3174	No	Lelantos Holdings	Employee Stock Opportunity Program	Unrestricted	Rule 16b-3
1/12/2024	New Issuance	5,153,707	Common	\$.0553	Yes	Serpe Capital/Don Serpe	Debt Conversion	Unrestricted	Rule 144 Section 4(a)(1)
9/11/2024	New Issuance	453,887	Common	\$.10355	Yes	Tom Zarro	Debt Conversion	Unrestricted	Rule 144 Section 4(a)(1)
12/9/2024	New Issuance	1,715,265	Common	\$0.0292	Yes	Serpe Capital/Don Serpe	Debt Conversion	Unrestricted	Rule 144 Section 4(a)(1)
2/21/2025	New Issuance	3,315,696	Common	\$.02835	Yes	Tom Zarro	Debt Conversion	Unrestricted	Rule 144 Section 4(a)(1)
4/10/2025	New Issuance	3,923,237	Common	\$.0254	Yes	Profusion Investments, LLC/ Rob Entler	Debt Conversion	Restricted	Rule 144 Section 4(a)(1)
6/20/2025	New Issuance	1,000,000	Common	N/A	N/A	Steffan Dalsgaard	Advisory Board Contract	Restricted	Rule 144 Section 4(a)(1)
6/30/2025	New Issuance	7,5000,000	Common	N/A	N/A	Henry Puente	Advisory Board Contract	Restricted	Rule 144 Section 4(a)(1)
7/8/2025	New Issuance	500,000	Preferred B	N/A	N/A	Nathan Puente	Board of Directors Contract	Restricted	Rule 144 Section 4(a)(1)
7/8/2025	New Issuance	500,000	Preferred B	N/A	N/A	Joshua Weaver	Board of Directors Contract	Restricted	Rule 144 Section 4(a)(1)
7/8/2025	New Issuance	500,000	Preferred B	N/A	N/A	Sean Land	Board of Directors Contract	Restricted	Rule 144 Section 4(a)(1)
7/18/2025	New Issuance	2,5000,000	Common	N/A	N/A	Henry Puente	Advisory Board Contract	Restricted	Rule 144 Section 4(a)(1)
8/13/2025	New Issuance	80	Preferred C	N/A	N/A	Samuel Burrell III	Subscription Agreement	Restricted	Rule 144 Section 4(a)(1)

11/20/2025	New Issuance	25,000,000	Common	N/A	N/A	Nathan Puente	Preferred C Conversion	Restricted	Rule 144 Section 4(a)(1)
11/20/2025	New Issuance	25,000,000	Common	N/A	N/A	Joshua Weaver	Preferred C Conversion	Restricted	Rule 144 Section 4(a)(1)
11/20/2025	New Issuance	25,000,000	Common	N/A	N/A	Sean Land	Preferred C Conversion	Restricted	Rule 144 Section 4(a)(1)
1/12/2026	New Issuance	8,310,599	Common	\$0.0079	Yes	Serpe Capital/Don Serpe	Senior Debt Note Conversion	Restricted	Rule 144 Section 4(a)(1)
2/4/2026	New Issuance	2,667	Preferred C	N/A	N/A	Leanna Post	Subscription Agreement	Restricted	Rule 144 Section 4(a)(1)
2/6/2026	New Issuance	6,157,894	Common	\$0.019	Yes	M3 Capital Services/Katy Gavin	Credit Facility Conversion	Unrestricted	Rule 144 Section 4(a)(1)
6/1/2026	New Issuance	17,678,601	Common	0.00297	Yes	M3 Capital Services/Katy Gavin	Credit Facility Conversion	Unrestricted	Rule 144 Section 4(a)(1)
6/9/2206	New Issuance	19,444,949	Common	0.00297	Yes	M3 Capital Services/Katy Gavin	Credit Facility Conversion	Unrestricted	Rule 144 Section 4(a)(1)
6/26/2026	New Issaunce	21,369,978	Common	0.00297	Yes	M3 Capital Services/Katy Gavin	Credit Facility Conversion	Unrestricted	Rule 144 Section 4(a)(1)
7/5/2026	New Issuance	23,485,627	Common	0.00297	Yes	M3 Capital Services/Katy Gavin	Credit Facility Conversion	Unrestricted	Rule 144 Section 4(a)(1)
8/12/2026	Cancellation	- 25,000,000	Common	N/A	N/A	Joshua Weaver	Stock Return to Treasury	Restricted	Rule 144 Section 4(a)(1)
Shares Outstanding on Date of This Report:									
Ending Balance:									
Date 8/03/2026	Common: 215,860,099								
Preferred: 2,747									

Example: A company with a fiscal year end of December 31st 2026, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2026 through December 31, 2026 pursuant to the tabular format above.

Any additional material details, including footnotes to the table are below:

The company's articles of formation have authorized the preferred series B and C class of shares which will hold the capital structures listed below. 5%+ owners of each preferred class are listed in section 6.

Preferred B

Conversion ratio into Common Stock: 50:1

Authorized shares 2,500,000

Outstanding Shares: 0

Number of Shareholders: 0

Preferred C

Conversion ratio into Common Stock: 50:1

Authorized shares 250,000

Outstanding Shares: 2,667

Number of Shareholders: 2

B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

☒ Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ¹	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
11/27/2024	\$5,000	\$6,190	1/15/2025	(NOTE - 1)	0	1,432,870	Raymond Hines	Loan
7/2/2023	\$0	\$141,159	7/2024	Convertible at 50% Discount to Market	88,137,049	52,281,111	M3 Capital Services, LLC. – Katy Gavn	Loan
				(NOTE – 2)				
11/7/2022	\$50,000	\$136,979	5/7/2023	(NOTE – 1)	0	31,708,102	SJL Services, LLC- Suzanne Leigh	Loan
11/9/2022	\$50,000	\$136,979	5/7/2023	(NOTE - 1)	0	31,708,102	Mark Gaalas	Loan
Total Outstanding Balance:		\$421,307	Total Shares:		88,137,049	117,130,185		

Any additional material details, including footnotes to the table are below:

NOTE 1 – In the event that the Company issues and sells shares of its common stock to investors while this Note remains outstanding in an equity financing with total proceeds to the Company of not less than \$7,500,000, then the outstanding principal amount of this Note and any unpaid accrued interest shall, upon the mutual election of the Company and the Holder, convert in whole without any further action by the Holder into common stock at a conversion price equal to the cash price paid per share multiplied by 0.80.

NOTE 2– On July 2, 2023, The Company entered into a Senior Secured Convertible Credit Facility with Golden Triangle Ventures, Inc. (or “GTV”) which is a publicly traded company listed on the OTC Markets under the stock symbol GTVH. This agreement was executed for a \$5,000,000 credit facility. On August 20, 2025 the Credit Facility was assigned to Lavish Entertainment, Inc. per an assignment and assumption agreement and the original terms of the credit facility agreement. On December 17, 2025 the Credit Facility was assigned to M3 Capital Services, LLC, per an assignment and assumption agreement and the original terms of the credit facility agreement. The outstanding principal amount of this Note and any unpaid accrued interest shall, upon the mutual election of the Company and the Holder, convert in whole without any further action by the Holder into common stock at a conversion price equal to the cash price paid per share multiplied by 0.50. The note earns a simple interest rate of 10% per annum starting July 2, 2023. As of June 31, 2026, there is \$57,774 and \$83,385 of principal and interest, respectively, due on the note.

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Vision

With a focus on sustainable energy, Lelantos Holdings has the vision of being at the forefront of innovation in a dynamic industry as well as providing solutions that overcome the traditional obstacles within the sector, including:

1. Finance Barriers
2. Bifurcated Providers
3. Complete Logistics Issues
4. Incomplete Solutions Under One House

The Company's overall vision has been collectively developed by a seasoned management team over the past decade to culminate its current operations.

Mission

Our mission is to operate under a forward-thinking business structure to provide comprehensive offerings within the sectors we operate in at the lowest cost possible. To accomplish this we have actively sought out partnerships with entities and providers that allow the company to operate as a "vertically integrated" entity.

Current Material Operations

To expedite the company's growth, company leadership has sought assets and partnerships with other companies to build its infrastructure, rather than building these from the ground up. To date, the company has acquired a fleet of semi-trucks to generate revenue through a lease-to-own program and has acquired two companies as subsidiaries within the renewable energy space to expand its footprint and operations within the market.

- **Lelantos Energy**

In March 2023, Lelantos Holdings acquired Lelantos Energy as a wholly-owned subsidiary to solely focus on renewable energy projects. While the revenue the entity has generated has not been significant, it has been operating to develop the infrastructure needed to do so. Activities the company is currently involved in to generate revenue or assist with business activities include:

- Establishing a pipeline of commercial solar projects - Lelantos Energy has coalesced a set of projects totaling more than 2 MW that are in various stages of development from proposal generation to permitting. These projects represent a potential opportunity for significant revenue generation through sales commissions earned.
- Connecting Vendors and Lending Institutions - Over the past year Lelantos Energy has created relationships with several large vendors and lending institutions to establish an ecosystem that allows for commercial solar projects to be executed. Notable relationships include, but are not limited to:
 - Novitium Energy (financing/commercial project development)
 - Aveyo (commercial project developer)
 - Sunnova (financing)
 - Eco Smart (financing)
 - Sunstone (financing)
 - BayWa R.E. (equipment distribution)
 - Silfab (solar panel provider)

- Hyperion (electric energy storage and solar panel provider)
- Free Solar Program for Veterans
 - The program's mission is to give back to those who have dedicated their lives to serving our country, and the widows of those who have fallen doing so with the intention of offering donated solar systems to qualifying veterans, subject to program capacity and funding. More information on the program can be found here: <https://www.freesolar4vets.org/>
- Strategic Joint Venture for RFP Funded Solar Projects
 - Lelantos Energy is in the process of entering into a strategic Joint Venture with a large-scale solar installer and a GSA-certified entity to promulgate the development of government-funded solar projects through the RFP process. The expansion into the government sector may allow the Company to explore opportunities within an expanding pool of government-funded solar projects.
- Renewable Energy Tax Credit Monetization –
 - Lelantos Energy has become the exclusive sales arm for a tax-credit brokerage firm to develop a pipeline of buyer and sellers for the monetization of renewable energy tax credits. Lelantos Energy will receive commissions on all deals sold through the pipeline they have established.

Anticipated Future Material Operations

Lelantos Holdings is in the process of further expanding its operations within the renewable energy sector. The activities listed below are currently under negotiation and are not guaranteed to become operational.

- **No-Credit-Check Power Purchase Agreement (PPA) Program**
 The most exciting program Lelantos is attempting to bring to the table is a groundbreaking No-Credit-Check Power Purchase Agreement (PPA) to offer the opportunity of solar to a much broader audience in the US market. The PPA provides a financing option through a non-recourse, secured line of credit in order to provide consumers a financing mechanism that takes into account their historical ability to pay their electric bills on time, rather than arcanelly relying upon their FICO score alone.

On March 7, 2023, the Company expanded into the sustainable energy market through its acquisition of Lelantos Energy, LLC, which is a wholly owned subsidiary of Lelantos Holdings, Inc. Lelantos Energy currently provides vertically integrated renewable energy solutions from residential solar to utility-scale microgrid design.

On March 23, 2023, the Company executed an Asset Purchase Agreement and acquired fifteen (15) Semi-Trucks in exchange for a convertible note payable for \$1,363,540. The value of the trucks was calculated by equally splitting the total average market valuation and the retail valuation numbers that have been provided and reported through bumper.com, a third-party vehicle reporting agency. The fifteen (15) semi-trucks were acquired by Lelantos Holdings, Inc. On March 26, 2024, Lelantos announced that they successfully expanded their stock offering through the filing of a Tier 1 Registration A Offering Statement (Reg. A) and an Employee Stock Ownership Program (ESOP). Collectively, the two programs will open up the Company's current float and trading pool with up to 160,000,000 free trading shares. The Reg. A can potentially provide new investment funds into the company to support operations and expansion efforts, and the ESOP allows Lelantos to provide key employees, consultants, and advisors additional benefits within the public company for substantive efforts that advance the goals and growth of the entity.

On March 27, 2024 Lelantos Holdings finalized the partial acquisition of Eco Management Systems ("Eco" or "Eco Management"), a full-service commercial and residential solar contractor ("EPC") that is licensed in Arizona, California, Illinois, and Texas with its primary corporate headquarters located in Scottsdale, Arizona. Lelantos began this process by formally executing a memorandum of understanding with Eco on Feb. 13, 2024, and finalized the process by executing an equity acquisition agreement on March 27, 2024. This new addition to the Company will allow it to greatly expand operations, including the introduction of a residential solar program, and directly install Company projects in the states where Eco is licensed.

On January 1, 2025 Lelantos Holdings (the “Company” or “Lelantos”) mutually rescinded their Asset Purchase Agreement and the Convertible Note entered into on March 22, 2023 to purchase assets from TK Zarro in the form of 15 semi-trucks with an aggregate value of \$1,363,540.00, subject to the terms and conditions included in the two agreements. The mutual rescission was made to remove the promissory debt from the Company’s books and to focus on new strategic initiatives that better fit the Company’s business model.

On March 31, 2025 Lelantos Holdings (the “Company” or “Lelantos”) mutually rescinded the agreement for the partial acquisition of Eco Management Systems (“Eco” or “Eco Management”), a full-service commercial and residential solar contractor (“EPC”) that is licensed in Arizona, California, Illinois, and Texas with its primary corporate headquarters located in Scottsdale, Arizona. The agreement rescinds the equity position Lelantos was granted in exchange for restricted shares in the Company. The decision to rescind the agreement was made after working with Eco for more than a year and encountering numerous difficulties in making the relationship succeed as well as recognizing other preferred opportunities. Lelantos is currently negotiating a joint venture with a nationally recognized solar installer to supplant the Eco relationship.

B. List any subsidiaries, parent company, or affiliated companies.

Lelantos Energy, LLC

C. Describe the issuers’ principal products or services.

See Section A above for a full description of the issuer’s primary business activities, principal products and services.

5) Issuer’s Facilities

None.

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer’s securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
<u>Nathan Puente</u>	<u>Officer/ Director/ 5%+ Owner</u>	<u>Tucson, AZ</u>	<u>9,900,000</u>	<u>Preferred A</u>	<u>99%</u>
<u>Nathan Puente</u>	<u>Officer/ Director/ 5%+ Owner</u>	<u>Tucson AZ</u>	<u>25,000,000</u>	<u>Common</u>	<u>10.5%</u>
<u>Sean Land</u>	<u>5%+ Owner</u>	<u>Scottsdale, AZ</u>	<u>25,000,000</u>	<u>Common</u>	<u>10.5%</u>

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

Lelantos Holdings, Inc. has filed a litigation against 22nd Century Group, Inc and Golden Acquisition Sub, LLC on March 28, 2023, to recover the full assets which were burned down and holds an approximate asset valuation in excess of \$2,000,000 USD.

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel

Name: **Patrick Ryan Morris**
Firm: **Morris Legal Corp, Esq.**
Address 1: **28 Laight Street, 2nd Floor**
Address 2: **New York, New York 10013**
Phone: **646-692-4012**
Email: **PRM@PatrickMorrisLaw.com**

Accountant or Auditor

Name: **Elliott Krug**
Firm:
Address 1: **6900 E Camelback RD ste 604**
Address 2: **Scottsdale AZ 85251**
Phone: **860-944-7604**
Email: **elkrug@comcast.net**

Investor Relations

Name:
Firm:
Address 1:
Address 2:
Phone:
Email:

All other means of Investor Communication:

X (Twitter): @LNTOHoldings
Discord:
LinkedIn
Facebook:
[Other]

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Firm: **Empire Stock Transfer**
Nature of Services: **Transfer Agent**
Address 1: **1859 Whitney Mesa Dr.**
Address 2: **Henderson, NV 89014**
Phone: **(702) 818-5898**
Email: **casey@empirestock.com**

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: **Joshua Weaver**
Title: **COO**
Relationship to Issuer: **Officer/Director**

B. The following financial statements were prepared in accordance with:

☐ IFRS
☒ U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: **Elliott Krug**
Title: **Controller**
Relationship to Issuer: **Service Provider**

Describe the qualifications of the person or persons who prepared the financial statements:²⁶

²⁶ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by a person with more than 20 years of experience in report and adept financial skills.

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be “machine readable”. Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

LELANTOS HOLDINGS INC. BALANCE SHEETS
(Unaudited)

	June 30, 2026	December 31, 2025
ASSETS		
Current Assets:		
Cash	\$ (197)	\$ (249)
Prepaid Expenses	\$ -	\$ -
Accounts Receivable	\$ -	\$ -
Total Current Assets	\$ (197)	\$ (249)
Vehicles, net of accumulated depreciation	\$ -	\$ -
Total Assets	\$ (197)	\$ (249)
LIABILITIES & STOCKHOLDERS' DEFICIT		
Current Liabilities:		
Accounts payable	\$ -	\$ 9,094
Accrued Expenses	\$ 236	\$ -
Accrued Interest	\$ 316,493	\$ 330,970
Loan payable – related party	\$ 224,883	\$ 229,998
Convertible Notes Payable	\$ 216,674	\$ 501,500
Total Liabilities	\$ 758,287	\$ 1,071,562
Shareholders' Deficit:		
Series A Preferred stock, \$0.01 par value, 10,000,000 shares authorized; 9,900,000 shares issued and outstanding	\$ 99,000	\$ 99,000
Series B Preferred stock, \$0.001 par value, 2,500,000 shares authorized; 0 shares issued and outstanding	\$ -	\$ -
Series C Preferred stock, \$0.001 par value, 150,000 shares authorized; 2,747 shares issued and outstanding	\$ 2	\$ 0
Common stock \$0.001 par value, 500,000,000 shares authorized; 237,230,77 shares issued and outstanding	\$ 237,230	\$ 164,268
Additional paid-in capital	\$ 61,097,412	\$ 60,813,581
Accumulated deficit	\$ (62,192,128)	\$ (62,148,660)
Total Stockholders' Deficit	\$ (758,484)	\$ (1,071,811)
Total Liabilities and Stockholders' Deficit	\$ (197)	\$ (249)

The accompanying notes are an integral part of these unaudited financial statements.

LELANTOS HOLDINGS INC. STATEMENTS OF OPERATIONS
(Unaudited)

	For the 6 Months Ended June 30, 2026	For the 12 Months Ended Dec 31, 2025
Revenue	\$ 1,800	\$ 24
Operating Expenses		
Cost of Goods Sold	\$ -	\$ -
Contract Labor	\$ 1,440	\$ 83,437
General and administrative	\$ (7,765)	\$ 640,063
Total operating expenses	\$ (6,325)	\$ 723,500
Profit (Loss) from operations	\$ 8,125	\$ (723,476)
Other Expense:		
ESOP Contributions	\$ -	\$ -
Interest Expense	\$ 51,592	\$ 103,758
Total Other Expense	\$ 51,592	\$ 103,758
Other Income:		
Other Miscellaneous Income	\$ -	\$ 10,000
Gain/Loss on Sale of Assets	\$ -	\$ 655,965
Total Other Income	\$ -	\$ 665,965
Net Profit (Loss)	\$ (43,468)	\$ (161,269)
Net Profit per share	\$ (0.00)	\$ (0.00)
Weighted average shares outstanding, basic and diluted	237,230,077	164,268,056

The accompanying notes are an integral part of these unaudited financial statements.

LELANTOS HOLDINGS, INC. STATEMENTS OF CASH FLOWS
(Unaudited)

	For the 6 Months Ended June 30, 2026	For the 12 Months Ended Dec 31, 2025
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net Profit (Loss)	\$ (43,468)	\$ (161,269)
Adjustments to reconcile net profit/loss to net cash used in operating activities:		
Depreciation Expense	\$ -	\$ (477,239)
Changes in operating assets and liabilities:		
Accounts Receivables	\$ -	\$ -
Prepaid Expenses	\$ -	\$ -
Accounts Payable	\$ (9,094)	\$ -
Accrued Expenses	\$ 236	
Accrued Interest	\$ (14,476)	\$ (94,819)
Net Cash used in Operating Activities	\$ (66,802)	\$ (733,327)
CASH FLOWS FROM INVESTING ACTIVITIES:		
Rescission of Vehicle Purchase	\$ -	\$ 1,363,540
Net Cash provided by Investing Activities	\$ -	\$ 1,363,540
CASH FLOWS FROM FINANCING ACTIVITIES:		
Contributed Capital	\$ 459,795	\$ 809,203
Proceeds from Line of Credit	\$ -	\$ -
Proceeds from Convertible Notes Payable	\$ (393,726)	\$ (106,000)
Proceeds from related party loan	\$ 785	\$ (1,333,924)
Net Cash provided by Financing Activities	\$ 66,854	\$ (630,721)
Net Change in Cash	\$ 52	\$ (508)
Cash at beginning of period	\$ (249)	\$ 259
Cash at end of period	\$ (197)	\$ (249)
SUPPLEMENTAL DISCLOSURES OF CASH FLOW INFORMATION:		
Cash paid for interest	\$ -	\$ -
SUPPLEMENTAL DISCLOSURES OF NON-CASH ACTIVITY:		
Convertible Note Payable issued for Vehicles	\$ -	\$ (1,363,540.00)
Preferred B Stock Converted to Common Stock	\$ -	\$ (73,500)
Convertible Note Payable Converted to Common Stock	\$ 356,792	\$ 194,000
Subscription Converted to Preferred C Stock	\$ 100,000	\$ -

The accompanying notes are an integral part of these unaudited financial statements.

LELANTOS HOLDINGS INC. BALANCE SHEETS
(Unaudited)

	June 30, 2026	June 30, 2025
ASSETS		
Current Assets:		
Cash	\$ (197)	\$ 4,727
Prepaid Expenses	\$ -	\$ -
Accounts Receivable	\$ -	\$ -
Total Current Assets	\$ (197)	\$ 4,727
Vehicles, net of accumulated depreciation	\$ -	\$ -
Total Assets	\$ (197)	\$ 4,727
LIABILITIES & STOCKHOLDERS' DEFICIT		
Current Liabilities:		
Accounts payable	\$ -	\$ 9,094
Accrued Expenses	\$ 236	\$ -
Accrued Interest	\$ 316,493	\$ 281,101
Loan payable – related party	\$ 224,883	\$ 220,108
Convertible Notes Payable	\$ 216,674	\$ 491,900
Total Liabilities	\$ 758,287	\$ 1,002,204
Shareholders' Deficit:		
Series A Preferred stock, \$0.01 par value, 10,000,000 shares authorized; 9,900,000 shares issued and outstanding	\$ 99,000	\$ 99,000
Series B Preferred stock, \$0.001 par value, 2,500,000 shares authorized; 0 shares issued and outstanding	\$ -	\$ 1,500
Series C Preferred stock, \$0.001 par value, 150,000 shares authorized; 2,747 shares issued and outstanding	\$ 2	\$ -
Common stock \$0.001 par value, 500,000,000 shares authorized; 237,230,77 shares issued and outstanding	\$ 237,230	\$ 86,768
Additional paid-in capital	\$ 61,097,412	\$ 60,264,581
Accumulated deficit	\$ (62,192,128)	\$ (61,449,327)
Total Stockholders' Deficit	\$ (758,484)	\$ (997,478)
Total Liabilities and Stockholders' Deficit	\$ (197)	\$ 4,727

The accompanying notes are an integral part of these unaudited financial statements.

LELANTOS HOLDINGS INC. STATEMENTS OF OPERATIONS
(Unaudited)

	For the 6 Months Ended June 30, 2026	For the 6 Months Ended June 30, 2025
Revenue	\$ 1,800	\$ 22
Operating Expenses		
Cost of Goods Sold	\$ -	\$ -
Contract Labor	\$ 1,440	\$ 79,137
General and administrative	\$ (7,765)	\$ 61,396
Total operating expenses	\$ (6,325)	\$ 140,533
Profit (Loss) from operations	\$ 8,125	\$ (140,510)
Other Expense:		
ESOP Contributions	\$ -	\$ -
Interest Expense	\$ 51,592	\$ 50,889
Total Other Expense	\$ 51,592	\$ 50,889
Other Income:		
Other Miscellaneous Income	\$ -	\$ -
Gain/Loss on Sale of Assets	\$ -	\$ 655,965
Total Other Income	\$ -	\$ 655,965
Net Profit (Loss)	\$ (43,467)	\$ 464,565
Net Profit per share	\$ (0.00)	\$ 0.01
Weighted average shares outstanding, basic and diluted	237,230,077	86,768,056

The accompanying notes are an integral part of these unaudited financial statements.

LELANTOS HOLDINGS, INC. STATEMENTS OF CASH FLOWS
(Unaudited)

	For the 6 Months Ended June 30, 2026	For the 6 Months Ended June 30, 2025
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net Profit (Loss)	\$ (43,468)	\$ 464,565
Adjustments to reconcile net profit/loss to net cash used in operating activities:		
Depreciation Expense	\$ -	\$ (477,239)
Changes in operating assets and liabilities:		
Accounts Receivables	\$ -	\$ -
Prepaid Expenses		\$ -
Accounts Payable	\$ (9,094)	\$ -
Accrued Expenses	\$ 236	\$ -
Accrued Interest	\$ (14,476)	\$ (144,687)
Net Cash used in Operating Activities	\$ (66,802)	\$ (157,361)
CASH FLOWS FROM INVESTING ACTIVITIES:		
Rescission of Vehicle Purchase	\$ -	\$ 1,363,540
Net Cash provided by Investing Activities	\$ -	\$ 1,363,540
CASH FLOWS FROM FINANCING ACTIVITIES:		
Contributed Capital	\$ 459,795	\$ 207,103
Proceeds from Line of Credit	\$ -	\$ -
Proceeds from Convertible Notes Payable	\$ (393,726)	\$ (1,458,797)
Proceeds from related party loan	\$ 785	\$ 49,983
Net Cash provided by Financing Activities	\$ 66,854	\$ (1,201,711)
Net Change in Cash	\$ 52	\$ 4,468
Cash at beginning of period	\$ (249)	\$ 259
Cash at end of period	\$ (197)	\$ 4,727
SUPPLEMENTAL DISCLOSURES OF CASH FLOW INFORMATION:		
Cash paid for interest	\$ -	\$ -
SUPPLEMENTAL DISCLOSURES OF NON-CASH ACTIVITY:		
Convertible Note Payable issued for Vehicles	\$ -	\$ (1,363,540.00)
Preferred B Stock Converted to Common Stock	\$ -	\$ 8,500
Convertible Note Payable Converted to Common Stock	\$ 356,792	\$ 194,000
Subscription Converted to Preferred C Stock	\$ 100,000	\$ -
Convertible Note Payable Converted to Common Stock	\$ 183,069	\$ -
Subscription Converted to Preferred C Stock	\$ 100,000	\$ -

The accompanying notes are an integral part of these unaudited financial statements.

LELANTOS HOLDINGS INC. STATEMENTS OF OPERATIONS
(Unaudited)

	For the 3 Months Ended June 30, 2026		For the 3 Months Ended June 30, 2025
Revenue	\$ 1,800		\$ -
Operating Expenses			
Cost of Goods Sold	\$ -		\$ -
Contract Labor	\$ 1,440		\$ 66,710
General and administrative	\$ (8,261)		\$ 31,392
Total operating expenses	\$ (6,821)		\$ 98,102
Profit (Loss) from operations	\$ 8,621		\$ (98,102)
Other Expense:			
ESOP Contributions	\$ -		\$ -
Interest Expense	\$ 25,379		\$ 22,265
Total Other Expense	\$ 25,379		\$ 22,265
Other Income:			
Other Miscellaneous Income	\$ -		\$ -
Gain/Loss on Sale of Assets	\$ -		\$ -
Total Other Income	\$ -		\$ -
Net Profit (Loss)	\$ (16,758)		\$ (120,367)
			\$ -
Net Profit per share	\$ (0.00)		\$ (0.00)
Weighted average shares outstanding, basic and diluted	237,230,077		86,768,056

The accompanying notes are an integral part of these unaudited financial statements.

LELANTOS HOLDINGS, INC.
STATEMENT OF CHANGES IN STOCKHOLDERS' DEFICIT FOR THE SIX MONTHS ENDED JUNE 30, 2026
(Unaudited)

	Preferred Stock A		Preferred Stock B		Preferred Stock C		Common Stock				
	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount	Additional Paid-in Capital	Accumulated Deficit	Total Stockholder's Deficit
Balance, December 31, 2024	9,900,000	\$ 99,000	-	\$ -	-	\$ -	69,313,858	\$ 69,314	\$60,076,432	-\$61,913,892	(1,669,146)
Consolidation Entry							0	0	\$0	\$0	-
Contributed Capital	-	\$ -	-	\$ -	-	\$ -	3,315,696	\$ 3,316	\$93,787	\$0	97,103
Net Profit									\$0	\$584,932	584,932
Balance March 31, 2025	9,900,000	99,000	-	-	-	-	72,629,554	72,630	60,170,219	(61,328,960)	(987,111)
Consolidation Entry							0	0	\$0	\$0	-
Contributed Capital	-	\$ -	-	\$ -	-	\$ -	17,454,198	\$ 17,454	\$189,648	\$0	207,102
Net Profit									\$0	\$464,565	464,565

Balance, June 30, 2025	9,900,000	\$ 99,000	-	\$ -	-	\$ -	86,768,056	\$ 86,768	\$60,266,080	-	(997,478)
Consolidation Entry							0	0	\$0	\$0	-
Contributed Capital	-	\$ -	1,500,000	\$ 1,500	80	\$ 0	2,500,000	\$ 2,500	\$547,501	\$0	551,501
Net Profit									\$0	-\$597,697	(597,697)
Balance, September 30, 2025	9,900,000	\$ 99,000	1,500,000	\$ 1,500	80	\$ 0	89,268,056	\$ 89,268	\$60,813,581	-	(1,043,675)
Consolidation Entry											-
Contributed Capital	0	0	(1,500,000)	\$ (1,500)	0	\$ -	75,000,000	\$ 75,000	\$0	-\$73,500	-
Net Profit									\$0	-\$28,136	(28,136)

Balance, December 31, 2025	9,900,000	\$ 99,000	0	\$0	80	\$0	164,268,056	\$164,268	\$60,813,581	-\$62,148,660	-\$1,071,811
Consolidation Entry							0	0	\$0	\$0	-
Contributed Capital	-	\$ -	-	\$ -	2,667	\$ 3	14,468,493	\$ 14,468	\$168,598	\$0	183,069

Net Profit								\$0	-\$26,710	(26,710)	
Balance, March 31, 2026	9,900,000	\$ 99,000	-	\$ -	2,747	\$ 3	178,736,549	\$ 178,737	\$60,982,179	-\$62,175,370	(915,452)
Consolidation Entry							0	0	\$0	\$0	-
Contributed Capital	-	\$ -	-	\$ -	-	\$ -	58,493,528	\$ 58,494	\$115,232	\$0	173,726
Net Profit									\$0	-\$16,758	(16,758)
Balance, June 30, 2026	9,900,000	\$ 99,000	-	\$ -	2,747	\$ 3	237,230,077	\$ 237,230	\$61,097,411	-\$62,192,128	(758,484)

LELANTOS HOLDINGS, INC.
Notes to Unaudited Consolidated Financial Statements
June 31, 2026

NOTE 1 - MATERIAL DESCRIPTION OF BUSINESS AND HISTORY

Lelantos Holdings, Inc. (Formerly ProConcept Marketing Group, Inc.) (the “Company”) was incorporated in the State of Florida in 1988.

With a focus on sustainable energy, Lelantos Holdings has a mission of being at the forefront of innovation in a dynamic industry. Its forward-thinking business structure is purpose-built to joint venture with established entities in strategic sectors of the renewable energy space to reduce overhead, increase service offerings, and operate as a vertically integrated entity.

On April 2, 2021, 9,900,000 shares of the Series A preferred stock were sold to Infinity Group Holdings LLC, an entity controlled by Betty Sytner.

On August 2, 2021, Infinity Group Holdings, LLC sold their 9,900,000 shares of Series A preferred stock to Nathan Puente, resulting in a change of control of the Company.

On November 14, 2022, Lelantos Holdings Inc., a Florida entity, filed the required articles of merger, merging Lelantos Holdings Incorporated, a Nevada corporation, into the Company with a requested effective date of November 22, 2022. Following a three-month delay due to a backlog of processing requests, the articles of merger have now been processed, and management announced the official merger on March 7, 2023.

On March 7, 2023, the Company expanded into the sustainable energy market through its acquisition of Lelantos Energy, LLC, which is a wholly owned subsidiary of Lelantos Holdings, Inc. Lelantos Energy currently provides vertically integrated renewable energy solutions from residential solar to utility-scale microgrid design.

On March 23, 2023, the Company executed an Asset Purchase Agreement and acquired fifteen Semi-Trucks which hold an approximate asset value of \$1,363,540. These fifteen Semi-Trucks were acquired by Lelantos Holdings, Inc. and are operational in an owner/operator lease model that has generated income for the company.

On March 26, 2024, Lelantos announced that they successfully expanded their stock offering through the filing of a Tier 1 Registration A Offering Statement (Reg. A) and an Employee Stock Ownership Program (ESOP). Collectively, the two programs will open up the Company’s current float and trading pool with up to 160,000,000 free trading shares. The Reg. A can potentially provide new investment funds into the company to support operations and expansion efforts, and the ESOP allows Lelantos to provide key employees, consultants, and advisors additional benefits within the public company for substantive efforts that advance the goals and growth of the entity.

On March 27, 2024, Lelantos Holdings finalized the partial acquisition of Eco Management Systems (“Eco” or “Eco Management”), a full-service commercial and residential solar contractor (“EPC”) that is licensed in Arizona, California, Illinois, and Texas with its primary corporate headquarters located in Scottsdale, Arizona. Lelantos began this process by formally executing a memorandum of understanding with Eco on Feb. 13, 2024, and finalized the process by executing an equity acquisition agreement on March 27, 2024. This new addition to the Company will allow it to greatly expand operations, including the introduction of a residential solar program, and directly install Company projects in the states where Eco is licensed. The Company has structured plans to fully acquire Eco after the successful completion of milestones that the Company and Eco have mutually agreed on.

On January 1, 2025 Lelantos Holdings (the “Company” or “Lelantos”) mutually rescinded their Asset Purchase Agreement and the Convertible Note entered into on March 22, 2023 to purchase assets from TK Zarro in the form of 15 semi-trucks with an aggregate value of \$1,363,540.00, subject to the terms and conditions included in the two

agreements. The mutual rescission was made to remove the promissory debt from the Company's books and to focus on new strategic initiatives that better fit the Company's business model.

On March 31, 2025 Lelantos Holdings (the "Company" or "Lelantos") mutually rescinded the agreement for the partial acquisition of Eco Management Systems ("Eco" or "Eco Management"), a full-service commercial and residential solar contractor ("EPC") that is licensed in Arizona, California, Illinois, and Texas with its primary corporate headquarters located in Scottsdale, Arizona. The agreement rescinds the equity position Lelantos was granted in exchange for restricted shares in the Company. The decision to rescind the agreement was made after working with Eco for more than a year and encountering numerous difficulties in making the relationship succeed as well as recognizing other preferred opportunities. Lelantos is currently negotiating a joint venture with a nationally recognized solar installer to supplant the Eco relationship.

NOTE 2 - SUMMARY OF SIGNIFICANT POLICIES

Basis of presentation

The accompanying unaudited consolidated financial statements have been prepared in accordance with generally accepted accounting principles in the United States of America ("U.S. GAAP"), and pursuant to the rules and regulations of the Securities and Exchange Commission (the "SEC"). These financial statements and the notes attached hereto should be read in conjunction with the financial statements for the period ended March 31, 2025 which have been included in the chart as a comparison. In the opinion of our management, all adjustments, including normal recurring adjustments necessary to present fairly our financial position, as of June 30, 2025, and the results of our operations and cash flows for the three months then ended have been included.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America ("U.S. GAAP") requires the Company to make estimates and judgments that affect the reported amounts of assets and liabilities, revenues and expenses, and related disclosures of contingent assets and liabilities. These estimates and judgments are based on historical information, information that is currently available to the Company and on various other assumptions that the Company believes to be reasonable under the circumstances. Actual results could differ from those estimates.

Principles of Consolidation

The accompanying unaudited consolidated financial statements include the accounts of the Company and its wholly-owned subsidiary, Lelantos Energy, LLC. All intercompany balances and transactions have been eliminated on consolidation.

Recent Accounting Pronouncements

The Company has implemented all new accounting pronouncements that are in effect. These pronouncements did not have any material impact on the financial statements unless otherwise disclosed, and the Company does not believe that there are any other new accounting pronouncements that have been issued that might have a material impact on its financial position or results of operations.

NOTE 3 - GOING CONCERN

The accompanying unaudited financial statements have been prepared on a going concern basis, which contemplates the realization of assets and the satisfaction of liabilities in the normal course of business. The Company has suffered recurring losses since its inception and has insufficient current operations to cover their recurring operating costs. The Company will continue to require financing from external sources to finance its operating and investing activities until sufficient positive cash flows from operations can be generated. There is no assurance that financing or profitability will be achieved, accordingly, there is substantial doubt about the Company's ability to continue as a going concern. The financial statements of the Company do not include any adjustments that may result from the outcome of these uncertainties.

NOTE 4 - CONVERTIBLE NOTES PAYABLE

On November 7, 2022, the Company issued a convertible promissory note for \$50,000, to SJL Services, LLC. The note bears interest at 15% and matures May 7, 2023. In addition, the Company is to issue 20,000 shares of common stock to SJL Services, LLC. In the event that the Company issues and sells shares of its common stock to investors while this Note remains outstanding in an equity financing with total proceeds to the Company of not less than \$7,500,000, then the outstanding principal amount of this Note and any unpaid accrued interest shall, upon the mutual election of the Company and the Holder, convert in whole without any further action by the Holder into common stock at a conversion price equal to the cash price paid per share multiplied by 0.80. As of June 31, 2026 there is \$50,000 and \$86,979 of principal and interest, respectively, due on the note.

On November 9, 2022, the Company issued a convertible promissory note for \$50,000, to Mark Gaalass. The note bears interest at 15% and matures May 7, 2023. In addition, the Company is to issue 20,000 shares of common stock to SJL Services, LLC. In the event that the Company issues and sells shares of its common stock to investors while this Note remains outstanding in an equity financing with total proceeds to the Company of not less than \$7,500,000, then the outstanding principal amount of this Note and any unpaid accrued interest shall, upon the mutual election of the Company and the Holder, convert in whole without any further action by the Holder into common stock at a conversion price equal to the cash price paid per share multiplied by 0.80. As of June 31, 2026, there is \$50,000 and \$86,979 of principal and interest, respectively, due on the note.

On July 2, 2023, The Company entered into a Senior Secured Convertible Credit Facility with Golden Triangle Ventures, Inc. (or "GTV") which is a publicly-traded company listed on the OTC Markets under the stock symbol GTVH. This agreement was executed for a \$5,000,000 credit facility. This agreement was executed for a \$5,000,000 credit facility. On August 20, 2025 the Credit Facility was assigned to Lavish Entertainment, Inc. per an assignment and assumption agreement and the original terms of the credit facility agreement. On December 17, 2025 the Credit Facility was assigned to M3 Capital Services, LLC, per an assignment and assumption agreement and the original terms of the credit facility agreement. The outstanding principal amount of this Note and any unpaid accrued interest shall, upon the mutual election of the Company and the Holder, convert in whole without any further action by the Holder into common stock at a conversion price equal to the cash price paid per share multiplied by 0.50. The note earns a simple interest rate of 10% per annum starting July 2, 2023. As of June 31, 2026, there is \$57,774 and \$83,385 of principal and interest, respectively, due on the note. ****On August 10, 2026, the Company submitted the requisite paperwork to its Transfer Agent to process the final conversion of the credit facility. Completion of this conversion will fully exhaust the note and extinguish the remaining debt obligation.***

On November 27, 2024, the Company issued a convertible promissory note for \$5,000, to Raymond Hines. The note bears interest at 15% and matures January 15, 2025. In the event that the Company issues and sells shares of its common stock to investors while this Note remains outstanding in an equity financing with total proceeds to the Company of not less than \$7,500,000, then the outstanding principal amount of this Note and any unpaid accrued interest shall, upon the mutual election of the Company and the Holder, convert in whole without any further action by the Holder into common stock at a conversion price equal to the cash price paid per share multiplied by 0.80. As of June 31, 2026, there is \$5,000 and \$1,190 of principal and interest, respectively, due on the note.

NOTE 5 – RELATED PARTY TRANSACTIONS

As of December 31, 2025, the Company has a balance due to GTV for a loan to the Company of \$10,000. The loan is non-interest-bearing and due on demand.

As of December 31, 2025, the Company has a balance due to related parties of \$229,998. These loans are non-interest-bearing and due on demand.

NOTE 6 – COMMON STOCK

On June 8, 2022, the Company effectuated a 1 for 100 reverse stock split. All shares throughout these financial statements have been retroactively adjusted to reflect the reverse split.

NOTE 7 – PREFERRED STOCK

The Company has authorized 10,000,000 shares of Series A preferred stock. Each share of Series A preferred stock is entitled to votes equal to ten times the number of common shares outstanding divided by the number of preferred shares outstanding at the time of a vote. Each share of Series A is convertible into ten shares of common stock at any time at the option of the holder.

The company has also authorized preferred series B and C class of shares which will hold the following capital structures:

Preferred B

Conversion ratio into Common Stock: 50:1

Authorized shares: 0

Preferred C

Conversion ratio into Common Stock: 50:1

Authorized shares: 2747

NOTE 8 – EMPLOYEES STOCK OPPORTUNITY PROGRAM

On March 26, 2024, Lelantos announced that they successfully expanded their stock offering through the filing an Employee Stock Ownership Program (ESOP). The ESOP allows Lelantos to provide key employees, consultants, and advisors additional benefits within the public company for substantive efforts that advance the goals and growth of the entity.

Through the ESOP plan Lelantos has authorized 60,000,000 shares for the program. The persons eligible to receive Awards are the Employees, Consultants and Directors of the Company and its Affiliates and such other individuals designated by the Committee who are reasonably expected to become Employees, Consultants and Directors after the receipt of Awards.

Available Awards. Awards that may be granted under the Plan include:

- Incentive Stock Options,
- Non-qualified Stock Options
- Stock Appreciation Rights
- Restricted Awards
- Performance Share Awards
- Cash Awards
- Other Equity-Based Awards.

The Plan shall be administered by the Committee or, in the Board's sole discretion, by the Board. Subject to the terms of the Plan, the Committee's charter and Applicable Laws, and in addition to other express powers and authorization conferred by the Plan, the Committee shall have the sole authority to award issue stock through the program.

NOTE 9 - SUBSEQUENT EVENTS

On July 6, 2026, the Company entered into a reverse merger transaction with Airtopia Adventure Parks, pursuant to which Airtopia became a wholly-owned operating subsidiary of Lelantos Holdings, Inc. (OTC: LNT0). The transaction was approved by the Company's Board of Directors and is intended to align the Company's public reporting structure with its

operating business. Management believes the transaction positions the Company to more directly reflect Airtopia's operating results and expansion activity in future filings.

On July 8, 2026, the Board of Directors appointed Felix Waller as Chief Executive Officer of the Company, effective July 6, 2026, concurrent with the reverse merger transaction described above. Mr. Waller succeeds Nathan Puente, who resigned as Chief Executive Officer effective the same date and continues to serve as a member of the Board of Directors. In connection with his appointment, Mr. Waller was authorized as a signer on Company bank accounts, with Joshua Weaver authorized to sign on behalf of the Board.

On July 10, 2026, the Board of Directors appointed Josh Ploch and Joshua Weaver as members of the Board of Directors. Mr. Ploch was appointed as an independent director. Mr. Weaver will remain as Chief Operating Officer for a period of time and will step down upon the successful transition in connection with these governance changes.

On August 10, 2026, the Company submitted the requisite paperwork to its Transfer Agent to process the final conversion of the credit facility. Completion of this conversion will fully exhaust the note and extinguish the remaining debt obligation.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Nathan Puente certify that:

1. I have reviewed this Disclosure Statement Lelantos Holdings, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 14, 2026

/s/Felix Waller

Felix Waller

Chief Executive Officer

I, Joshua Weaver, certify that:

1. I have reviewed this Disclosure Statement for Lelantos Holdings, inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 14, 2026

/s/ Joshua Weaver

Joshua Weaver

Principal Financial Officer