

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Suggestion Box, Inc.

1820 State Rd 13, Unit 11-43 St. Johns FL 32259

941-544-4148

<https://www.sgtbholdings.com/>

investors@sgtbholdings.com

Quarterly Report

For the period ending 06/30/26 (the “Reporting Period”)

Outstanding Shares

The number of shares outstanding of our Common Stock was:

176,616,061 as of 06/30/2026 *(Current Reporting Period Date or More Recent Date)*

137,758,922 as of 12/31/2025 *(Most Recent Completed Fiscal Year End)*

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control⁵ of the company has occurred during this reporting period:

Yes: ☐ No: ☒

⁵ “Change in Control” shall mean any events resulting in:

- (i) Any “person” (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the “beneficial owner” (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

The name of the issuer is Suggestion Box, Inc. as of June 1, 2025
Formerly known as Feel Better Labs, Inc. as of February 4, 2022
Formerly known as Kuboo, Inc. as of October 31st, 2012.
Formerly known as The Suggestion Box, Inc., until September 30th, 2010.
Formerly known as DA Consulting Group, Inc., until April 7th, 2006.
Formerly known as DA International, Inc., until December 15, 1997.

Current State and Date of Incorporation or Registration: Texas
Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:
N/A

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

N/A

List any company name change, stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

Address of the issuer's principal executive office:

1820 State Rd. 13, Unit 11-43 St. Johns FL 32259

Address of the issuer's principal place of business:

☒ *Check if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Equiniti Trust Company LLC (Issuer Direct Corp)
Phone: 800-468-9716
Email: HelpAST@equiniti.com
Address: 1110 Centre Pointe Curve, Suite 101, Mendota Heights, MN 55120, USA

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	<u>SGTB</u>
Exact title and class of securities outstanding:	<u>Common Stock</u>
CUSIP:	<u>865043103</u>
Par or stated value:	<u>0.01</u>
Total shares authorized:	<u>1,500,000,000</u> as of date: <u>06/30/2026</u>
Total shares outstanding:	<u>176,616,061</u> as of date: <u>06/30/2026</u>
Total number of shareholders of record:	<u>338</u> as of date: <u>06/30/2026</u>

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	<u>Special 2021 Series A Preferred</u>
Par or stated value:	<u>0.001</u>
Total shares authorized:	<u>20</u> as of date: <u>06/30/2026</u>
Total shares outstanding:	<u>20</u> as of date: <u>06/30/2026</u>
Total number of shareholders of record:	<u>1</u> as of date: <u>06/30/2026</u>

Exact title and class of the security:	<u>Special 2021 Series B Preferred</u>
Par or stated value:	<u>0.001</u>
Total shares authorized:	<u>2</u> as of date: <u>06/30/2026</u>
Total shares outstanding:	<u>2</u> as of date: <u>06/30/2026</u>
Total number of shareholders of record:	<u>2</u> as of date: <u>06/30/2026</u>

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

Each common share votes 1 vote. There are no declared dividends or preemptive rights.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

The holder of the Series A Preferred stock votes as a single class with the Common Shares. The Series A Preferred stock hold 60% of all voting rights and are entitled to vote at each meeting of stockholders and written actions of stockholders in lieu of meetings with respect to any and all matter. There are 20 Series A Preferred Shares outstanding. The Series A Preferred stock are convertible at 10,000,000 Common Shares for 1 Series A Preferred share. There are no redemption or sinking fund provisions.

The holder of the Series B Preferred stock has no voting rights. Each Series B Preferred Share is convertible into 4.99% of outstanding Common Shares. There are 2 Series B Preferred shares outstanding. The Series B Preferred stock is not entitled to any dividends and there are no redemption or sinking fund provisions.

3. Describe any other material rights of common or preferred stockholders.

There are no other material rights of the common or preferred stockholders.

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

There have been no material modifications to the rights of holders of the company's securities that have occurred over the reporting period covered by this report.

3) Issuance History

*The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.***

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Shares Outstanding Opening Balance: Date <u>12/31/2023</u> Common: <u>137,758,922</u> Preferred: <u>22</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.

01/21/2026	New issuance	8,249,939	Common	\$82,499	No	John Stippick	Consulting services	Restricted	
01/21/2026	News issuance	11,457,200	Common	\$114,572	No	Charles Ragland Jr	Executive Comp and Operations Expenses	Restricted	
01/21/2026	New issuance	10,400,000	Common	\$104,000	No	James Morgan	Executive Comp and Operations Expenses	Restricted	
01/21/2026	New issuance	8,400,000	Common	\$84,000	No	Anthony D'Antonio	Executive Comp	Restricted	
01/21/2026	New issuance	350,000	Common	\$3,500	No	David Olund	Operations Expenses	Restricted	
		—	—	—	—	—	—	—	—

Example: A company with a fiscal year end of December 31st 2024, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2023 through December 31, 2024 pursuant to the tabular format above.

Any additional material details, including footnotes to the table are below:

—

B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

☐ Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ⁶	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
9/20/21	N/A	N/A	9/20/21	The holder shall have the right from time to time, and at any time during the period beginning on the date of this note, to convert all or any part of the outstanding and issued stock into Common Stock. The conversion shall be determined by multiplying 4.9% of Current Outstanding Common Stock	0	8,249,939	John Stippick	Consulting Services

⁶ The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

9/30/23	\$ 84,000	\$84,000	9/30/23	The holder shall have the right from time to time, and at any time during the period beginning on the date which is one hundred eighty (180) days following the date of this note, to convert all or any part of the outstanding and unpaid principal amount into Common Stock. The conversion shall be determined by dividing the aggregate principal amount borrowed by \$0.01	0	8,400,000	Charles Ragland Jr	Executive Compensation
9/30/23	\$ 84,000	\$84,000	9/30/23	The holder shall have the right from time to time, and at any time during the period beginning on the date which is one hundred eighty (180) days following the date of this note, to convert all or any part of the outstanding and unpaid principal amount into Common Stock. The conversion shall be determined by dividing the aggregate principal amount borrowed by \$0.01.	0	8,400,000	James Morgan	Executive Compensation
9/30/23	\$ 20,000	\$20,000	9/30/23	The holder shall have the right from time to time, and at any time during the period beginning on the date which is one hundred eighty (180) days following the date of this note, to convert all or any part of the outstanding and unpaid principal amount into Common Stock. The conversion shall be determined by dividing the aggregate principal amount borrowed by \$0.01.	0	2,000,000	James Morgan	Operations
9/30/23	\$84,000	\$84,000	9/30/23	The holder shall have the right from time to time, and at any time during the period beginning on the date which is one hundred eighty (180) days following the date of this note, to convert all or any part of the outstanding and unpaid principal amount into Common Stock. The conversion shall be determined by dividing the aggregate principal amount borrowed by \$0.01.	0	8,400,000	Anthony D'Antonio	Executive Compensation
9/30/23	\$3,500	\$3,500	9/30/23	The holder shall have the right from time to time, and at any time during the period beginning on the date which is one hundred eighty (180) days following the date of this note, to convert all or any part of the outstanding and unpaid principal amount into Common Stock. The conversion shall be determined by dividing the	0		Dave Olund	Operations

				aggregate principal amount borrowed by \$0.01.		350,000		
9/30/23	\$30,572	\$30, 572	9/30/23	The holder shall have the right from time to time, and at any time during the period beginning on the date which is one hundred eighty (180) days following the date of this note, to convert all or any part of the outstanding and unpaid principal amount into Common Stock. The conversion shall be determined by dividing the aggregate principal amount borrowed by \$0.01.	0	3,057,200	Chuck Ragland, Jr.	Operations
Total Outstanding Balance:		\$306,072	Total Shares:		0	<u>38,857,139</u>		

Any additional material details, including footnotes to the table are below:

_____-

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

A technology holding company focused on strategic acquisitions in Artificial Intelligence and Robotics, dedicated to maximizing shareholder value through innovative investments and operational excellence.

B. List any subsidiaries, parent company, or affiliated companies.

None

C. Describe the issuers' principal products or services.

Customized AI software for the small to mid-size business market.

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

Development Stage Operations with principal offices in St. Johns, Florida. Development of software tools are done through remote contractors.

6) All Officers, Directors, and 5% Beneficial Owners of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, ≥ 5% beneficial owner)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
Synergy Management Group LLC (controlled by Benjamin Berry)	Special 2021 Preferred B Owner (50% of Preferred B Shares)	Sheridan, WY	1 Special 2021 Series Preferred B	Special 2021 Series B Preferred Shares	50% of Special 2021 Preferred Series B Shares
John Stippick	Special 2021 Preferred B Owner (50% of Preferred B Shares)	Dana Point, CA	1 Special 2021 Series Preferred B	Special 2021 Series B Preferred Shares	50% of Special 2021 Preferred Series B Shares
CapCon Holdings LLC (controlled by David Olund)	Special 2021 Preferred A Owner (100% of Preferred A Shares)	Venice, FL	20 Special 2021 Series Preferred A	Special 2021 Series A Preferred Shares	100% of Special 2021 Preferred Series A Shares
David Roy Olund	President/CEO	Venice, FL	6,000,000	Common	On July 28, 2021, David Olund became President/CEO of Suggestion Box Inc.
Charles Ragland Jr	Secretary/ Treasurer	St. Johns FL	11,457,200	Common	On June 25, 2026, Charles Ragland Jr was elected Sec/Treasurer
Leon Frenkel	Owner of more than 5%	Bala Cynwyd, PA	14,247,004	Common	10.34%
Howard R Baer	Owner of more than 5%	Scottsdale, AZ	11,747,800	Common	8.53%
UST Global, Inc./Krishna Sudheendra	Owner of more than 5%	Aliso Viejo, CA	23,980,515	Common	17.4%
Kae Y Parker	Owner of more than 5%	Scottsdale, AZ	7,757,335	Common	5.63%
CapCon Holdings LLC (controlled by David Olund)	Owner of more than 5%	Sheridan, WY	9,000,000	Common	6.53%

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel

Name: Donald R. Keer, P.E., Esq
Address 1: 3663 Greenwood Circle
Address 2: Chalfont, PA 18914
Phone: 215-962-9378
Email: keeresq@gmail.com

Accountant or Auditor

Name: Chuck Ragland, CPA
Firm: Chuck Ragland & Company, Inc
Address 1: 1820 State Road 13, #11-43
Address 2: Saint Johns, FL 32259
Phone: 904-610-9600
Email: chuck@chuckragland.com

Investor Relations

Name: James Morgan
Firm: N/A
Address 1: 2259 Osceola Forest Ct
Address 2: St. Johns FL 32259
Phone: 904-287-2617
Email: morganjameslee@outlook.com

All other means of Investor Communication:

X (Twitter): <https://x.com/ZapvirInc>
Discord: None
LinkedIn: None
Facebook: None
[Other]

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: **Chuck Ragland**

Title: CFO
Relationship to Issuer: Officer

B. The following financial statements were prepared in accordance with:

- ☐ IFRS
☒ U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Chuck Ragland
Title: CFO
Relationship to Issuer: Officer

Describe the qualifications of the person or persons who prepared the financial statements:⁷ _____

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity);
- Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable." Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, David Olund certify that:

1. I have reviewed this Disclosure Statement for Suggestion Box, Inc.;

⁷ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

08/14/26 [Date]

/s/ David Olund [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Chuck Ragland certify that:

1. I have reviewed this Disclosure Statement for Suggestion Box, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

08/14/2026 [Date]

/s/ Chuck Ragland [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

SUGGESTION BOX, INC
BALANCE SHEETS
(unaudited)

<u>ASSETS</u>	<u>30-Jun-26</u>	<u>31-Dec-25</u>
Current assets		
Cash	\$ -	-
Accounts receivable	-	-
Inventory	-	-
Prepaid expenses	3,125	6,875
Total current assets	<u>3,125</u>	<u>6,875</u>
Property and equipment		
Less: accumulated depreciation	<u>-</u>	<u>-</u>
Total property and equipment	<u>-</u>	<u>-</u>
Total assets	<u>\$ 3,125</u>	<u>6,875</u>
 <u>LIABILITIES AND STOCKHOLDERS' EQUITY</u>		
Current liabilities:		
Accounts payable	\$ 400	-
Convertible notes payable	-	-
Other current liabilities	33,015	27,624
Total current liabilities	<u>33,415</u>	<u>27,624</u>
Long term liabilities:		
Convertible notes payable	-	306,072
Other notes payable	<u>-</u>	<u>-</u>
Total long term liabilities	<u>-</u>	<u>306,072</u>
Total liabilities	<u>33,415</u>	<u>333,696</u>
Stockholders' equity:		
Preferred stock, \$0.001 par value, 22 shares authorized: 22 shares issued and outstanding	-	-
Common stock, \$.01 par value; 1,500,000,000 shares authorized, 176,616,061 issued and outstanding as of June 30, 2026 and 137,758,922 as of December 31, 2025	1,766,160	1,377,589
Additional paid-in capital	16,338,688	16,338,688
Accumulated deficit	(18,043,098)	(18,028,277)
Current year net income/(loss)	<u>(92,040)</u>	<u>(14,821)</u>
Total stockholders' equity	<u>(30,290)</u>	<u>(326,821)</u>
Total liabilities and stockholders' equity	<u>\$ 3,125</u>	<u>6,875</u>

The accompanying notes are an integral part of these financial statements

SUGGESTION BOX, Inc
CONDENSED STATEMENTS OF OPERATIONS
(unaudited)

	For the Three Months Ended		For the Six Months Ended	
	30-Jun-26	30-Jun-25	30-Jun-26	30-Jun-25
Revenues	\$ -	\$ -	-	\$ -
Cost of goods sold	-	-	-	-
Gross profit	-	-	-	-
Operating expenses:				
Professional fees	3,075	3,488	9,465	1,976
Stock based consultant fees	-	-	82,499	-
General and administrative	-	-	76	-
Total operating expenses	3,075	3,488	92,040	1,976
Income (loss) from operations	(3,075)	(3,488)	(92,040)	(1,976)
Other income (expense)				
Interest expense	-	-	-	-
Depreciation	-	-	-	-
Net other income (loss)	-	-	-	-
Income (loss) from Continuing Operations	(3,075)	(3,488)	(92,040)	(1,976)
Income Tax Expense	-	-	-	-
Net income (loss)	\$ (3,075)	\$ (3,488)	(92,040)	\$ (1,976)
Basic and diluted loss per share	\$ -	\$ -	-	\$ -
Weighted average common shares outstanding	176,616,061	137,758,922	176,616,061	137,758,922

The accompanying notes are an integral part of these financial statements

SUGGESTION BOX INC
STATEMENT OF STOCKHOLDERS' EQUITY
For the Six Months Ended June 30, 2026 and the Year Ended December 31, 2025
(unaudited)

	Common Stock		Preferred Stock		Additional	Accumulated	Total
	Shares	Amount	Shares	Amount	Paid-In Capital	Deficit	Stockholders' Equity
Balance at January 1, 2025	137,758,922	\$ 1,377,589	22	\$ -	\$ 16,338,688	\$ (18,028,277)	(312,000)
Common stock issued	-	-			-		-
Net loss						(14,821)	(14,821)
Balance at December 31, 2025	<u>137,758,922</u>	<u>\$ 1,377,589</u>	<u>22</u>	<u>\$ -</u>	<u>\$ 16,338,688</u>	<u>\$ (18,043,098)</u>	<u>(326,821)</u>
Balance at January 1, 2026	137,758,922	1,377,589	22	-	16,338,688	(18,043,098)	(326,821)
Common stock issued	38,857,139	388,571	-	-	-	-	388,571
Net income						(92,040)	(92,040)
Balance at June 30, 2026	<u>176,616,061</u>	<u>\$ 1,766,160</u>	<u>22</u>	<u>\$ -</u>	<u>\$ 16,338,688</u>	<u>\$ (18,135,138)</u>	<u>(30,290)</u>

The accompanying notes are an integral part of these financial statements

SUGGESTION BOX INC
STATEMENTS OF CASH FLOWS
(unaudited)

	For the Six Months Ended	
	30-Jun-26	30-Jun-25
<u>Cash flows from operating activities</u>		
Net income (loss)	\$ (92,040)	\$ (4,476)
Adjustments to reconcile net income (loss) to net cash provided by (used in) operating activities:		
Depreciation	-	-
Net cash flows from changes in:		
Accounts receivable	-	-
Inventory	-	-
Prepaid expenses and other current assets	3,750	-
Accounts payable	400	1,976
Credit cards payable	-	-
Other current liabilities	5,391	2,500
Net cash provided by (used in) operating activities	<u>(82,499)</u>	<u>-</u>
<u>Cash flows from investing activities:</u>		
Purchase of machinery & equipment - net	-	-
Redemption of convertible notes payable	<u>(306,072)</u>	<u>-</u>
Net cash used in investing activities	<u>(306,072)</u>	<u>-</u>
<u>Cash flows from financing activities:</u>		
Common stock issued	388,571	-
Additional paid in capital	-	-
Convertible notes payable	<u>-</u>	<u>-</u>
Net cash used in financing activities	<u>388,571</u>	<u>-</u>
Net increase (decrease) in cash	-	-
Cash, beginning of period	<u>-</u>	<u>-</u>
Cash, end of period	<u>\$ -</u>	<u>\$ -</u>

The accompanying notes are an integral part of these financial statements

SUGGESTION BOX, INC.
NOTES TO FINANCIAL STATEMENTS
FOR THE SIX MONTHS ENDED JUNE 30, 2026,
and YEAR ENDED DECEMBER 31, 2025 (UNAUDITED)

NOTE 1 - NATURE OF BUSINESS

ORGANIZATION

Previously, Suggestion Box, Inc., (the “Company”) formerly known as DA International, Inc., changed its name to DA Consulting Group, Inc., on December 15, 1997. On April 7th, 2006, DA Consulting Group, Inc., changed its name to The Suggestion Box, Inc. On September 30th, 2010, The Suggestion Box, Inc., changed its name to Safe Communications, Inc. On October 31st, 2012, the Company changed its name with the Texas Secretary of State from Safe Communications, Inc., to Kuboo, Inc. On February 4, 2022, the Company changed its name with the Texas Secretary of State to Feel Better Labs, Inc. Effective June 1, 2025, the Company changed its name to Suggestion Box, Inc. with the Texas Secretary of State.

On June 24th, 2021, Benjamin Berry was appointed the receiver/custodian of the Company, Suggestion Box, Inc. On June 28th, 2021, Synergy Management Group, LLC, (Controlled by Benjamin Berry), designated, and issued itself twenty (20) shares of Special 2021 Series A Preferred Shares, and two (2) shares of 2021 Series B Preferred Shares. The preferred shares of Special 2021 Series A Preferred and Special 2021 Series B Preferred Shares were designated and issued in exchange of services provided as the custodian/receiver of Suggestion Box, Inc. On July 21, 2021, John Stippick was assigned One (1) Special 2021 Series A Preferred Share from Synergy Management Group, LLC. On July 28th, 2021, David Roy Olund was elected as President/CEO of the Company, Suggestion Box, Inc.

On January 27, 2022, CapCon Holdings LLC (Controlled by David R. Olund) acquired the twenty (20) shares of the Special 2021 Series A Preferred Shares in a Share Purchase Agreement with Synergy Management Group LLC (controlled by Benjamin Berry). On Dec. 15, 2022, Charles Ragland Jr was elected as Secretary/Treas. of the Company, Suggestion Box, Inc. On February 15, 2026, Charles Ragland, Jr. resigned as Secretary/Treas. of Suggestion Box, Inc.

On Dec. 20, 2022, the Company filed a Letter of Intent to enter into a Share Exchange Agreement with ZapVir Inc. (a privately held company). On that same date, the Board of Directors resolved that the Company was no longer a “shell” company as defined by the SEC Securities Act Rule 405 or SEC Exchange Act Rule 12b-2.

The Company currently has limited principal operations.

BASIS OF ACCOUNTING

The accompanying financial statements have been prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States.

NOTE 2 - SIGNIFICANT ACCOUNTING POLICIES

GOING CONCERN

The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern, which contemplates the realization of assets and the liquidation of liabilities in the normal course of business. The Company currently has limited operations with an accumulated deficit of \$18,135,138 as of June 30, 2026 and \$18,043,098 as of December 31, 2025.

SUGGESTION BOX, INC.
NOTES TO FINANCIAL STATEMENTS
FOR THE SIX MONTHS ENDED JUNE 30, 2026,
and YEAR ENDED DECEMBER 31, 2025 (UNAUDITED)

NOTE 2 - SIGNIFICANT ACCOUNTING POLICIES (continued)

USE OF ESTIMATES

The preparation of financial statements in conformity with U.S. generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the consolidated financial statements, and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

CASH AND CASH EQUIVALENTS

For purposes of the statement of cash flows, cash equivalents include demand deposits, money market funds, and all highly liquid debt instruments with original maturities of three months or less.

FINANCIAL INSTRUMENTS

The FASB issued ASC 820-10, *Fair Value Measurements and Disclosures*, for financial assets and liabilities. ASC 820-10 provides a framework for measuring fair value and requires expanded disclosures regarding fair value measurements. ASC 820-10 defines fair value as the price that would be received for an asset or the exit price that would be paid to transfer a liability in the principal or most advantageous market in an orderly transaction between market participants on the measurement date. ASC 820-10 also establishes a fair value hierarchy which requires an entity to maximize the use of observable inputs, where available. The following summarizes the three levels of inputs required by the standard that the Company uses to measure fair value:

- Level 1: Quoted prices in active markets for identical assets or liabilities
- Level 2: Observable inputs other than Level 1 prices, such as quoted prices for similar assets or liabilities; quoted prices in markets that are not active, or other inputs that are observable or can be corroborated by observable market data for substantially the full term of the related assets or liabilities.
- Level 3: Unobservable inputs that are supported by little or no market activity and that are significant to the fair value of the assets or liabilities.

CONCENTRATIONS AND CREDIT RISKS

The Company's financial instruments that are exposed to concentrations and credit risk primarily consist of its cash, sales and accounts receivable.

Cash - The Company places its cash and cash equivalents with financial institutions of high credit worthiness. At times, its cash and cash equivalents with a particular financial institution may exceed any applicable government insurance limits. The Company's management plans to assess the financial strength and credit worthiness of any parties to which it extends funds, and as such, it believes that any associated credit risk exposures are limited.

SUGGESTION BOX, INC.
NOTES TO FINANCIAL STATEMENTS
FOR THE SIX MONTHS ENDED JUNE 30, 2026,
and YEAR ENDED DECEMBER 31, 2025 (UNAUDITED)

NOTE 2 - SIGNIFICANT ACCOUNTING POLICIES (continued)

FOREIGN CURRENCY TRANSLATION

The accounts of the Company are accounted for in accordance with the Statement of Financial Accounting Standards No. 52 ("SFAS 52"), "Foreign Currency Translation". The financial statements of the Company are translated into US dollars as follows: assets and liabilities at year-end exchange rates; income, expenses, and cash flows at average exchange rates; and shareholders' equity at historical exchange rates.

Monetary assets and liabilities, and the related revenue, expense, gain and loss accounts, of the Company are re-measured at year-end exchange rates. Non-monetary assets and liabilities, and the related revenue, expense, gain and loss accounts are re-measured at historical rates. Adjustments which result from the re-measurement of the assets and liabilities of the Company are included in net income.

SHARE-BASED COMPENSATION

ASC 718, *Compensation – Stock Compensation*, prescribes accounting and reporting standards for all share-based payment transactions in which employee services are acquired. Transactions include incurring liabilities, or issuing or offering to issue shares, options, and other equity instruments such as employee stock ownership plans and stock appreciation rights. Share-based payments to employees, including grants of employee stock options, are recognized as compensation expense in the financial statements based on their fair values. That expense is recognized in the period of grant.

The Company accounts for stock-based compensation issued to non-employees and consultants in accordance with the provisions of ASC 505-50, *Equity – Based Payments to Non-Employees*. Measurement of share-based payment transactions with non-employees is based on the fair value of whichever is more reliably measurable: (a) the goods or services received; or (b) the equity instruments issued. The fair value of the share-based payment transaction is determined at the earlier of performance commitment date or performance completion date.

Share-based expense for the six months ended June 30, 2026 and the year ended December 31, 2025 was \$-82,499- and \$-0- respectively.

INCOME TAXES

The Company accounts for income taxes under ASC 740, *Income Taxes*. Under the asset and liability method of ASC 740, deferred tax assets and liabilities are recognized for the future tax consequences attributable to differences between the financial statements carrying amounts of existing assets and liabilities and their respective tax bases. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in income in the period the enactment occurs. A valuation allowance is provided for certain deferred tax assets if it is more likely than not that the Company will not realize tax assets through future operations. Deferred tax assets or liabilities were offset by a 100% valuation allowance, therefore there has been no recognized benefit as of the six months ended June 30, 2026, and the year ended December 31, 2025, respectively. Further it is unlikely with the change of control that the Company will have the ability to realize any future tax benefits that may exist.

SUGGESTION BOX, INC.
NOTES TO FINANCIAL STATEMENTS
FOR THE SIX MONTHS ENDED JUNE 30, 2026,
and YEAR ENDED DECEMBER 31, 2025 (UNAUDITED)

NOTE 2 - SIGNIFICANT ACCOUNTING POLICIES (continued)

COMMITMENTS AND CONTINGENCIES

The Company follows ASC 450-20, *Loss Contingencies*, to report accounting for contingencies. Liabilities for loss contingencies arising from claims, assessments, litigation, fines and penalties and other sources are recorded when it is probable that a liability has been incurred, and the amount of the assessment can be reasonably estimated.

EARNINGS PER SHARE

Net income (loss) per share is calculated in accordance with ASC 260, *Earnings Per Share*. The weighted-average number of common shares outstanding during each period is used to compute basic earnings or loss per share. Diluted earnings or loss per share is computed using the weighted average number of shares and diluted potential common shares outstanding. Dilutive potential common shares are additional common shares assumed to be exercised.

Basic net income (loss) per common share is based on the weighted average number of shares of common stock outstanding for the six months ended June 30, 2026, and the year ended December 31, 2025. Due to net operating loss, there is no presentation of dilutive earnings per share, as it would be anti-dilutive.

FORGIVENESS OF INDEBTEDNESS

The Company follows the guidance of AS 470.10 related to debt forgiveness and extinguishment. Debts of the Company are considered extinguished when the statute of limitations in the applicable jurisdiction expires or when terminated by judicial authority such as the granting of a declaratory judgment. Debts to related parties or shareholders are treated as capital transactions when forgiven or extinguished and credited to additional paid in capital. Debts to non-related parties are treated as other income when forgiven or extinguished.

RECENT ACCOUNTING PRONOUNCEMENTS

We have reviewed all the recently issued, but not yet effective, accounting pronouncements and we do not believe any of these pronouncements will have a material impact on the Company.

On August 2017, the FASB issued ASU No. 2017-12, *Derivatives and Hedging (Topic 815)*, which changes both the designation and measurement guidance for qualifying hedging relationships and the presentation of hedge results, to better align an entity's risk management activities and financial reporting for hedging relationships. The amendments expand and refine hedge accounting for both nonfinancial and financial risk components and align the recognition and presentation of the effects of the hedging instrument and the hedged item in the financial statements. FASB ASU No. 2017-12 is effective for annual reporting periods beginning after December 15, 2018, including interim periods within those annual reporting periods, with early adoption permitted. We are still evaluating the impact that this guidance will have on our financial position or results of operations, and we have not yet determined whether we will early adopt FASB ASU No. 2017-12.

SUGGESTION BOX, INC.
NOTES TO FINANCIAL STATEMENTS
FOR THE SIX MONTHS ENDED JUNE 30, 2026,
and YEAR ENDED DECEMBER 31, 2025 (UNAUDITED)

NOTE 2 - SIGNIFICANT ACCOUNTING POLICIES (continued)

RECENT ACCOUNTING PRONOUNCEMENTS (continued)

On March 2016, the Financial Accounting Standards Board (“FASB”) issued Accounting Standards Update (“ASU”) No. 2016-09, Compensation – Stock Compensation (Topic 718): Improvements to Employee Share-Based Payment Accounting. This guidance changes how companies account for certain aspects of share-based payments to employees. Among other things, under the new guidance, companies will no longer record excess tax benefits and certain tax deficiencies in additional paid-in-capital (“APIC”), but will instead record such items as income tax expense or benefit in the income statement, and APIC pools will be eliminated. Companies will apply this guidance prospectively. Another component of the new guidance allows companies to make an accounting policy election for the impact of forfeitures on the recognition of expense for share-based payment awards, whereby forfeitures can be estimated, as required today, or recognized when they occur. If elected, the change to recognize forfeitures when they occur needs to be adopted using a modified retrospective approach. All of the guidance will be effective for the Company in the fiscal year beginning January 1, 2018. Early adoption is permitted. The Company is currently evaluating the impact of this guidance, if any, on its financial statements and related disclosures.

On February 2016, the FASB issued ASU No. 2016-02, *Leases (Topic 842)*, which establishes new accounting and disclosure requirements for leases. FASB ASU No. 2016-02 requires lessees to classify most leases as either finance or operating leases and to initially recognize a lease liability and right-of-use asset. Entities may elect to account for certain short-term leases (with a term of 12 months or less) using a method similar to the current operating lease model. The statements of operations will include, for finance leases, separate recognition of interest on the lease liability and amortization of the right-of-use asset and for operating leases, a single lease cost, calculated so that the cost of the lease is allocated over the lease term on a straight-line basis. While we are in the early stages of our implementation process for FASB ASU No. 2016-02, and have not yet determined its impact on our financial position or results of operations, these leases would potentially be required to be presented on the balance sheet in accordance with the requirements of FASB ASU No. 2016-02. FASB ASU No. 2016-02 is effective for annual reporting periods beginning after December 15, 2018, including interim periods within those annual reporting periods, with early adoption permitted. FASB ASU No. 2016-02 must be applied using a modified retrospective approach, which requires recognition and measurement of leases at the beginning of the earliest period presented, with certain practical expedients available.

On July 2015, the FASB issued ASU No. 2015-11, Inventory (Topic 330): Simplifying the Measurement of Inventory. The guidance requires an entity to measure inventory at the lower of cost or net realizable value, which is the estimated selling prices in the ordinary course of business, less reasonably predictable costs of completion, disposal, and transportation, rather than the lower of cost or market in the previous guidance. This amendment applies to inventory that is measured using first-in, first-out (FIFO). This amendment is effective for public entities for fiscal years beginning after December 15, 2016, including interim periods within those years. A reporting entity should apply the amendments prospectively with earlier application permitted as of the beginning of an interim or annual reporting period. The Company is currently evaluating the impact of this guidance, if any, on its financial statements and related disclosures.

SUGGESTION BOX, INC.
NOTES TO FINANCIAL STATEMENTS
FOR THE SIX MONTHS ENDED JUNE 30, 2026,
and YEAR ENDED DECEMBER 31, 2025 (UNAUDITED)

NOTE 2 - SIGNIFICANT ACCOUNTING POLICIES (continued)

RECENT ACCOUNTING PRONOUNCEMENTS (continued)

On May 2014, the FASB issued ASU No. 2014-09, Revenue from Contracts with Customers (“ASU 2014-09”), which requires an entity to recognize the amount of revenue to which it expects to be entitled for the transfer of promised goods or services to customers. ASU 2014-09 will replace most existing revenue recognition guidance in U.S. generally accepted accounting principles when it becomes effective. In July 2015, the FASB deferred the effective date of the standard by an additional year; however, it provided companies the option to adopt one year earlier, commensurate with the original effective date. Accordingly, the standard will be effective for the Company in the fiscal year beginning January 1, 2018, with an option to adopt the standard for the fiscal year beginning January 1, 2017. The Company is currently evaluating this standard and has not yet selected a transition method or the effective date on which it plans to adopt the standard, nor has it determined the effect of the standard on its financial statements and related disclosures.

NOTE 3 - INCOME TAXES

Income taxes are provided based upon the liability method. Under this approach, deferred income taxes are recorded to reflect the tax consequences in future years of differences between the tax basis of assets and liabilities and their financial reporting amounts at each year-end. A valuation allowance is recorded against deferred tax assets if management does not believe the Company has met the “more likely than not” standard imposed by accounting standards to allow recognition of such an asset.

Deferred tax assets/liabilities were as follows as of June 30, 2026 and December 31, 2025:

<u>Description</u>	<u>June 30, 2025</u>	<u>December 31, 2025</u>
Net operating loss carry forward	\$ 18,135,138	\$ 18,043,098
Valuation allowance	(18,135,138)	(18,043,098)
Total	\$ -	\$ -

As of June 30, 2026 and December 31, 2025, the Company expected no net deferred tax assets to be recognized, resulting from net operating loss carry forwards. Deferred tax assets were offset by a corresponding allowance of 100%.

The Company did not experience a change in control during the year, and therefore no more than an insignificant portion of this net operating allowance will ever be used against future taxable income.

SUGGESTION BOX, INC.
NOTES TO FINANCIAL STATEMENTS
FOR THE SIX MONTHS ENDED JUNE 30, 2026,
and YEAR ENDED DECEMBER 31, 2025 (UNAUDITED)

NOTE 4 – NOTES PAYABLE – RELATED PARTIES

The following notes payable were from related parties: None

NOTE 5 – CONVERTIBLE NOTES PAYABLE

Charles Ragland, Jr., on September 30, 2023, executed a Convertible note with the Company. The note carries a principal balance of \$84,000 and an outstanding balance of \$84,000. All payments due hereunder to the extent not converted into Common Stock, \$0.01 par value per share in accordance with the terms of the Note agreement shall be made in lawful money of the United States of America. The holder shall have the right, from time to time, and at time during the period beginning on the date which is one hundred eighty (180) days following the date of this note, to convert all or any part of the outstanding and unpaid principal amount into Common stock. The conversion shall be determined by dividing the aggregate principal amount borrowed by \$0.01.

James Morgan, on September 30, 2023, executed a Convertible note with the Company. The note carries a principal balance of \$84,000 and an outstanding balance of \$84,000. All payments due hereunder to the extent not converted into Common Stock, \$0.01 par value per share in accordance with the terms of the Note agreement shall be made in lawful money of the United States of America. The holder shall have the right, from time to time, and at time during the period beginning on the date which is one hundred eighty (180) days following the date of this note, to convert all or any part of the outstanding and unpaid principal amount into Common stock. The conversion shall be determined by dividing the aggregate principal amount borrowed by \$0.01.

Anthony D’Antonio, on September 30, 2023, executed a Convertible note with the Company. The note carries a principal balance of \$84,000 and an outstanding balance of \$84,000. All payments due hereunder to the extent not converted into Common Stock, \$0.01 par value per share in accordance with the terms of the Note agreement shall be made in lawful money of the United States of America. The holder shall have the right, from time to time, and at time during the period beginning on the date which is one hundred eighty (180) days following the date of this note, to convert all or any part of the outstanding and unpaid principal amount into Common stock. The conversion shall be determined by dividing the aggregate principal amount borrowed by \$0.01.

David Olund, on September 30, 2023, executed a Convertible note with the Company. The note carries a principal balance of \$3,500 and an outstanding balance of \$3,500. All payments due hereunder to the extent not converted into Common Stock, \$0.01 par value per share in accordance with the terms of the Note agreement shall be made in lawful money of the United States of America. The holder shall have the right, from time to time, and at time during the period beginning on the date which is one hundred eighty (180) days following the date of this note, to convert all or any part of the outstanding and unpaid principal amount into Common stock. The conversion shall be determined by dividing the aggregate principal amount borrowed by \$0.01.

Charles Ragland, Jr., on September 30, 2023, executed a Convertible note with the Company. The note carries a principal balance of \$30,572 and an outstanding balance of \$30,572. All payments due hereunder to the extent not converted into Common Stock, \$0.01 par value per share in accordance with the terms of the Note agreement shall be made in lawful money of the United States of America. The holder shall have the right, from time to time, and at time during the period beginning on the date which is one hundred eighty (180) days following the date of this note, to convert all or any part of the outstanding and unpaid principal amount into Common stock. The conversion shall be determined by dividing the aggregate principal amount borrowed by \$0.01.

SUGGESTION BOX, INC.
NOTES TO FINANCIAL STATEMENTS
FOR THE SIX MONTHS ENDED JUNE 30, 2026,
and YEAR ENDED DECEMBER 31, 2025 (UNAUDITED)

James Morgan,, on September 30, 2023, executed a Convertible note with the Company. The note carries a principal balance of \$20,000 and an outstanding balance of \$20,000. All payments due hereunder to the extent not converted into Common Stock, \$0.01 par value per share in accordance with the terms of the Note agreement shall be made in lawful money of the United States of America. The holder shall have the right, from time to time, and at time during the period beginning on the date which is one hundred eighty (180) days following the date of this note, to convert all or any part of the outstanding and unpaid principal amount into Common stock. The conversion shall be determined by dividing the aggregate principal amount borrowed by \$0.01.

NOTE 6 - COMMITMENTS AND CONTINGENCIES

Risks and Uncertainties

The Company's operations are subject to significant risks and uncertainties including financial, operational and regulatory risks, including the potential risk of business failure.

The Company has entered no contracts during the year as follows:

Legal and other matters

In the normal course of business, the Company may become a party to litigation matters involving claims against the Company. The Company's management is unaware of any pending or threatened assertions and there are no current matters that would have a material effect on the Company's financial position or results of operations.

NOTE 7 - SUBSEQUENT EVENTS

Management has evaluated subsequent events through the date of filing the consolidated financial statements with OTC Markets, the date the consolidated financial statements were available to be issued. Management is not aware of any significant events that occurred after the balance sheet date that would have a material effect on the consolidated financial statements thereby requiring adjustment or disclosure, other than those noted below:

None