Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Interact TV Incorporated

4023 Kennett Pike #590, Wilmington, DE 19807

302-777-1642
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info@interact-tv-inc.com
SIC: 3652

Quarterly Report

For the period ending 06/30/2026 **(the "Reporting Period")**

Outstanding Shares
The number of shares outstanding of our Common Stock was:

24,572,500,746 as of 06/30/2026 – Current Reporting Period

24,572,500,746 as of 12/31/2025 – Completed Fiscal year End

Shell Status
Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control
Indicate by check mark whether a Change in Control[4] of the company has occurred during this reporting period:

Yes: ☐ No: ☒

[4] "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

Interact-TV Incorporated

Current State and Date of Incorporation or Registration: Delaware, 12/10/2013
Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:
None

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None
List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

n/a

Address of the issuer's principal executive office:

n/a

Address of the issuer's principal place of business:
☒ *Check if principal executive office and principal place of business are the same address:*

4023 Kennett Pike Suite 590
Wilmington, DE 19807

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Transfer Online, Inc.
Phone: 503-227-2950
Email: daniel@transferonline.com
Address: 512 SE Salmon Street, Portland, OR. 97214

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol: ITVI
Exact title and class of securities outstanding: Common
CUSIP: 458401304
Par or stated value: .00001

Total shares authorized: 30,000,000,000 as of date: 06/30/2026
Total shares outstanding: 24,572,500,746 as of date: 06/30/2026
Total number of shareholders of record: 142 as of date: 06/30/2026

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of securities outstanding: Preferred A Stock
CUSIP (if applicable):
Par or stated value: .00001
Total shares authorized: 184,500,000 as of date 06/30/2026
Total shares outstanding (if applicable): 2,244,000 as of date: 06/30/2026
Total number of shareholders of record (if applicable): 5 as of date: 06/30/2026

Exact title and class of securities outstanding: Preferred B Stock
CUSIP (if applicable):
Par or stated value: .00001
Total shares authorized: 25,000,000 as of date06/30/2026
Total shares outstanding (if applicable): 10,251 as of date: 06/30/2026
Total number of shareholders of record (if applicable): 4 as of date: 06/30/2026

Exact title and class of securities outstanding: Preferred D Stock
CUSIP (if applicable):
Par or stated value: .00001
Total shares authorized: 500,000 as of date: 06/30/2026
Total shares outstanding (if applicable): 298,070 as of date: 06/30/2026
Total number of shareholders of record (if applicable): 11 as of date: 06/30/2026

Exact title and class of securities outstanding: Preferred E Stock

CUSIP (if applicable):

Par or stated value:	.00001	as of date:06/30/2026
Total shares authorized:	10,000,000	as of date: 06/30/2026
Total shares outstanding (if applicable):	864,000	
Total number of shareholders of record (if applicable):	6	as of date: 06/30/2026

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. **For common equity, describe any dividend, voting and preemption rights.**

CONVERSION RIGHTS. Shares of the Common Stock shall have no conversion rights.

DIVIDENDS. The holders of the Common Stock shall be entitled to receive dividends when, as and if declared by the Board of Directors, in its sole discretion, except that, upon any declaration of a dividend, no more than twenty percent (20%) of the total aggregate value of the dividend may be payable to the holders of the Common Stock.

VOTING RIGHTS. (a) For matters in which Delaware law restricts voting only to those shares of this Common Stock Class, each share of the Common Stock shall have one (1) vote.

(b) For all other matters in which shares of the Common Stock are legally allowed to vote, the voting rights are as follows:

i. If at least one share of the Common Stock is issued and outstanding, then the total aggregate issued shares of the Common Stock at any given time, regardless of their number, shall have voting rights equal to twenty percent (20%) of the voting rights of the entire Corporation.

ii. Each share of the Common Stock which is issued and outstanding shall have the voting rights equal to twenty percent (20%) of the voting rights of the entire Corporation, divided by the number of shares of the Common Stock issued and outstanding at the time of voting.

2. **For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

SERIES A PREFERRED STOCK:

CONVERSION RIGHTS. Shares of Series A Preferred Stock shall have no conversion rights.

DIVIDENDS. The holders of Series A Preferred Stock shall be entitled to receive dividends when, as and if declared by the Board of Directors, in its sole discretion, except that, upon any declaration of a dividend, eighty percent (80%) of the total aggregate value of the dividend shall be distributed to the holders of the Series A Preferred Stock, with each holder receiving their respective pro rata share of such amount.

VOTING RIGHTS. (a) For matters in which Delaware law restricts voting only to those shares of this series of Preferred Stock, or only to the shares of the Preferred Stock class as a whole, each share of Series A Preferred Stock shall have one million (1,000,000) votes.

(b) For all other matters in which shares of Series A Preferred Stock are legally allowed to vote, the voting rights are as follows:

i. If at least one share of Series A Preferred Stock is issued and outstanding, then the total aggregate issued shares of Series A Preferred Stock at any given time, regardless of their number, shall have voting rights equal to eighty percent (80%) of the voting rights of the entire Corporation.

ii. Each share of Series A Preferred Stock which is issued and outstanding shall have the voting rights equal to eighty percent (80%) of the voting rights of the entire Corporation, divided by the number of shares of Series A Preferred Stock issued and outstanding at the time of voting.

LIQUIDATION RIGHTS. Upon any liquidation, dissolution or winding up of the Corporation, whether voluntary or involuntary, before any distribution or payment shall be made to the holders of any other series or class of stock, eighty percent (80%) of the assets of the Corporation, or liquidated value thereof, which remain after any legally obligated payments are made by the Corporation, shall be distributed to the holders of the Series A Preferred Stock, with each holder receiving their respective pro rata share of such assets, or liquidated value thereof.

<u>SERIES B PREFERRED STOCK:</u>

CONVERSION RIGHTS TO COMMON STOCK. (a) Each share of Series B Preferred Stock may be convertible, at any time by the respective holder, into 200,000 shares of the Corporation's Common Stock, par value $0.00001 per share (the "Common Stock").

(b) Upon any forward or reverse split of the shares of the Common Stock of the Corporation, the conversion rate given in paragraph (a) above shall be increased or decreaased in precisely the same proportion (ratio) as the forward or reverse split of the shares of the Common Stock.

For example, a 2:1 (two-shares-for-one-share) forward split of the shares of the Common Stock of the Corporation will result in a 2:1 forward split of the conversion rate given in paragraph (a) above, from 200,000 shares of Common Stock for every 1 share of Series B Preferred Stock, to 400,000 shares of Common Stock for every 1 share of Series B Preferred Stock.

For example, a 1:2 (one-share-for-two-shares) reverse split of the shares of the Common Stock of the Corporation will result in a 1:2 reverse split of the conversion rate given in paragraph (a) above, from 200,000 shares of Common Stock for every 1 share of Series B Preferred Stock, to 100,000 shares of Common Stock for every 1 share of Series B Preferred Stock.

(c) Promptly after the conversion date, the Corporation shall issue and deliver to such holder a certificate or certificates for the number of full shares of Common Stock issuable to the holder pursuant to the holder's conversion of Series B Preferred Shares in accordance with the provisions of this Section. The stock certificate(s) evidencing the Common Stock shall be issued with a restrictive legend indicating that it was issued in a transaction exempt from registration under the Securities Act of 1933, as amended (the "Securities Act"), and that it cannot be transferred unless it is so registered, or an exemption from registration is available, in the opinion of counsel to the Corporation. The Common Stock shall be issued in the same name as the person who is the holder of the Series B Preferred Stock unless, in the opinion of counsel to the Corporation, such transfer can be made in compliance with applicable securities laws. The person in whose name the certificate(s) of Common Stock are so registered shall be treated as a holder of shares of Common Stock of the Corporation on the date the Common Stock certificate(s) are so issued.

(d) All shares of Common Stock delivered upon conversion of the Series B Preferred Shares as provided herein shall be duly and validly issued and fully paid and nonassessable. Effective as of the conversion date, such converted Series B Preferred Shares shall no longer be deemed to be outstanding and all rights of the holder with respect to such shares shall immediately terminate except the right to receive the shares of Common Stock issuable upon such conversion.

(e) The Corporation covenants that, within 30 days of receipt of a conversion notice from any holder of shares of Series B Preferred Stock wherein which such conversion would create more shares of Common Stock than are authorized, the Corporation will increase the authorized number of shares of Common Stock sufficient to satisfy such holder of shares of Series B submitting such conversion notice.

CONVERSION RIGHTS TO SERIES D PREFERRED STOCK. (a) Each share of Series B Preferred Stock may be convertible, at any time until 11:59 p.m. Eastern Time on December 31, 2013, into one (1) share of Series D Preferred Stock. Beginning 12:00 a.m. Eastern Time January 1, 2014, such conversion shall not be available.

(b) For purposes of calculating Common Stock conversion rights for shares of Series D Preferred Stock issued pursuant to this section, and only for such purposes, the investment amount shall be set at $1 per share of Series D Preferred Stock issued.

(c) Each share of Series B Preferred Stock may be converted into either shares of Common Stock, as described in section 2.4, or shares of Series D Preferred Stock as described in this section, but not both.

(d) Effective as of the conversion date, converted Series B Preferred Shares shall no longer be deemed to be outstanding and all rights of the holder with respect to such shares shall immediately terminate except the right to receive the shares of Series D Preferred Stock issuable upon such conversion.

DIVIDENDS. Holders of Series B Preferred Stock shall be entitled to receive dividends when, as and if declared by the Board of Directors, in its sole discretion, except that, upon any declaration of a dividend, no more than twenty percent (20%) of the total aggregate value of the dividend may be payable to the holders of Series B Preferred Stock.

VOTING RIGHTS. (a) For matters in which Delaware law restricts voting only to those shares of this series of Preferred Stock, or only to the shares of the Preferred Stock class as a whole, each share of Series B Preferred Stock shall have one (1) vote.

(b) For all other matters in which shares of Series B Preferred Stock are legally permitted to vote, the shares of Series B Preferred Stock shall have no voting rights.

LIQUIDATION RIGHTS. Upon any liquidation, dissolution or winding up of the Corporation, whether voluntary or involuntary, after any distribution or payment is made to the holders of the Series A Preferred Stock as described in section 1.6 above, twenty percent (20%) of the assets of the Corporation which remain after any legally obligated payments are made by the Corporation shall be distributed to the holders of the Series B Preferred Stock, with each holder receiving their respective pro rata share of such assets, or liquidated value thereof.

<u>SERIES D PREFERRED STOCK:</u>
CONVERSION. (a) The conversion rights are derived from this principle: Each share of Series D Preferred Stock are to be convertible into the number of shares of the Common Stock that together have a market value of precisely five times (500%) what the investor paid for such single share of Series D Preferred Stock. For example, if an investor paid $1 for one share of Series D Preferred Stock, that investor would receive $5 worth of Common Stock upon conversion.

The exact number of common shares issued as a result of the conversion would depend on the market price of the common stock (as described more precisely in paragraph (b) below) but the total market value of the common shares would always be equal to five times (500%) the amount invested, except that, notwithstanding the foregoing, no more than 50,000 common shares may be issued for each share of Series D Preferred Stock being converted (referred to as the "Maximum Conversion Share Number").

(b) Based on the principle described in paragraph (a) above, the conversion formula is as follows:

Each share of Series D Preferred Stock shall be convertible, at any time at the sole election of the holder, into the number of shares of the Common Stock that together are equal to 500% of the price paid for that share of Series D Preferred Stock, divided by the Market Price of the Common Stock, as that term is defined in Section 4.5 below, up to a maximum of 50,000 shares of the Common Stock.

For example: Investor XYZ purchased 10 shares of Series D Preferred Stock at a price of $1 per share, and now converts all 10 shares into shares of the Common Stock. For this example, the Market Price of the Common Stock (as defined in Section 4.5 below) at the time of conversion is $0.01 per share.

Investor XYZ may convert the 10 shares of Series D Preferred Stock into the number of shares of Common Stock equal to the price paid for the shares ($1 each, for a total of $10), multiplied by 500%, and then divided by the Market Price of the Common Stock at the time of conversion (which is $0.01 in this example).

500% of $10 = $50

$50 divided by $0.01 = 5,000

Therefore, where Investor XYZ purchases 10 shares at $1 per share, and then converts such shares, at which time the Market Price of the Common Stock is $0.01, then the number of shares of the Common Stock which Investor XYZ may receive in exchange for the 10 shares of Series D Preferred Stock, is 5,000 (500 common shares for every 1 share of Series D Preferred Stock).

(c) Promptly, but in no event later than five (5) business days after notification of conversion from the holder, the Corporation shall issue and deliver to such holder a certificate or certificates for the number of full shares of Common Stock issuable to the holder pursuant to the holder's conversion of Series D Preferred Shares in accordance with the provisions of this Section. The stock certificate(s) evidencing the Common Stock shall be issued with a restrictive legend indicating that it was issued in a transaction exempt from registration under the Securities Act of 1933, as amended (the "Securities Act"), and that it cannot be transferred unless it is so registered, or an exemption from registration is available, in the opinion of counsel to the Corporation. The Common Stock shall be issued in the same name as the person who is the holder of the Series D Preferred Stock unless, in the opinion of counsel to the Corporation, such transfer can be made in compliance with applicable securities laws. The person in whose name the certificate(s) of Common Stock are so registered shall be treated as a holder of shares of Common Stock of the Corporation on the date the Common Stock certificate(s) are so issued.

(d) All shares of Common Stock delivered upon conversion of the Series D Preferred Shares as provided herein shall be duly and validly issued and fully paid and nonassessable. Effective as of the date of conversion, such converted Series D Preferred Shares shall no longer be deemed to be outstanding and all rights of the holder with respect to such shares shall immediately terminate except the right to receive the shares of Common Stock issuable upon such conversion.

(e) The Corporation covenants that, within 30 days of receipt of a conversion notice from any holder of shares of Series D Preferred Stock wherein which such conversion would create more shares of Common Stock than are authorized, the Corporation will increase the authorized number of shares of Common Stock sufficient to satisfy such holder of shares of Series D submitting such conversion notice.

(f) Upon any forward or reverse split of the shares of the Common Stock of the Corporation, the Maximum Conversion Share Number as defined in paragraph (a) above shall be increased at a ratio equal to precisely the same ratio as the forward split of the shares of the Common Stock, and decreased at a ratio equal to 10% of the severity of the ratio used in the reverse split of the Common Stock.

For example, a 2:1 (two-shares-for-one-share) forward split of the shares of the Common Stock of the Corporation will result in a 2:1 forward split of the Maximum Conversion Share Number given in paragraph (a) above, increasing the Maximum Conversion Share Number from 50,000 shares of Common Stock for every 1 share of Series D Preferred Stock, to 100,000 shares of Common Stock for every 1 share of Series C Preferred Stock.

For example, a 4:1 (four-shares-for-one-share) forward split of the shares of the Common Stock of the Corporation will result in a 4:1 forward split of the Maximum Conversion Share Number given in paragraph (a) above, increasing the Maximum Conversion Share Number from 50,000 shares of Common Stock for every 1 share of Series D Preferred Stock, to 200,000 shares of Common Stock for every 1 share of Series D Preferred Stock.

For example, a 1:10 (one-share-for-ten-shares) reverse split of the shares of the Common Stock of the Corporation will result in a 1:1 reverse split of the Maximum Conversion Share Number given in paragraph (a) above, resulting in no change to the Maximum Conversion Share Number (the Maximum Conversion Share Number remains 50,000 shares of Common Stock for every 1 share of Series D Preferred Stock).

For example, a 1:100 (one-share-for-one hundred-shares) reverse split of the shares of the Common Stock of the Corporation will result in a 1:10 reverse split of the Maximum Conversion Share Number given in paragraph (a) above, decreasing the Maximum Conversion Share Number from 50,000 shares of Common Stock for every 1 share of Series D Preferred Stock, to 5,000 shares of Common Stock for every 1 share of Series D Preferred Stock.

Except as with respect to the Maximum Conversion Share Number as described above, a forward or reverse split of the Common Stock of the Corporation shall have no impact on the conversion rate or ratio or formula as described in paragraphs (a) and (b) above.

(g) The Market Price of the Common Stock is defined as the average closing market (last trade) price per share of the Common Stock of the Corporation for the five most-recently completed trading sessions.

DIVIDENDS. The holders of Series D Preferred Stock shall be entitled to receive dividends when, as and if declared by the Board of Directors, in its sole discretion, except that, upon any declaration of a dividend, no more than twenty percent (20%) of the total aggregate value of the dividend may be payable to the holders of Series D Preferred Stock.

VOTING RIGHTS. (a) For matters in which Delaware law restricts voting only to those shares of this series of Preferred Stock, or only to the shares of the Preferred Stock class as a whole, each share of Series D Preferred Stock shall have one (1) vote.

(b) For all other matters in which shares of Series D Preferred Stock are legally permitted to vote, the shares of Series D Preferred Stock shall have no voting rights.

LIQUIDATION RIGHTS. Series D Preferred Stock has no liquidation rights.

<u>SERIES E PREFERRED STOCK:</u>

CONVERSION. (a) The conversion rights are derived from this principle: Each share of Series E Preferred Stock are to be convertible into the number of shares of the Common Stock that together have a market value of precisely three times (300%) what the investor paid for such single share of Series E Preferred Stock. For example, if an investor paid $1 for one share of Series E Preferred Stock, that investor would receive $3 worth of Common Stock upon conversion.

The exact number of common shares issued as a result of the conversion would depend on the market price of the common stock (as described more precisely in paragraph (b) below) but the total market value of the common shares would always be equal to three times (300%) the amount invested, except that, notwithstanding the foregoing, no more than 30,000 common shares may be issued for each share of Series E Preferred Stock being converted (referred to as the “Maximum Conversion Share Number”).

(b) Based on the principle described in paragraph (a) above, the conversion formula is as follows:

Each share of Series E Preferred Stock shall be convertible, at any time at the sole election of the holder, into the number of shares of the Common Stock that together are equal to 300% of the price paid for that share of Series

E Preferred Stock, divided by the Market Price of the Common Stock, as that term is defined in Section 5.5 below, up to a maximum of 30,000 shares of the Common Stock.

For example: Investor XYZ purchased 10 shares of Series E Preferred Stock at a price of $1 per share, and now converts all 10 shares into shares of the Common Stock. For this example, the Market Price of the Common Stock (as defined in Section 5.5 below) at the time of conversion is $0.01 per share.

Investor XYZ may convert the 10 shares of Series E Preferred Stock into the number of shares of Common Stock equal to the price paid for the shares ($1 each, for a total of $10), multiplied by 300%, and then divided by the Market Price of the Common Stock at the time of conversion (which is $0.01 in this example).

300% of $10 = $30

$30 divided by $0.01 = 3,000

Therefore, where Investor XYZ purchases 10 shares at $1 per share, and then converts such shares, at which time the Market Price of the Common Stock is $0.01, then the number of shares of the Common Stock which Investor XYZ may receive in exchange for the 10 shares of Series E Preferred Stock, is 3,000 (300 common shares for every 1 share of Series E Preferred Stock).

(c) Promptly, but in no event later than five (5) business days after notification of conversion from the holder, the Corporation shall issue and deliver to such holder a certificate or certificates for the number of full shares of Common Stock issuable to the holder pursuant to the holder's conversion of Series E Preferred Shares in accordance with the provisions of this Section. The stock certificate(s) evidencing the Common Stock shall be issued with a restrictive legend indicating that it was issued in a transaction exempt from registration under the Securities Act of 1933, as amended (the "Securities Act"), and that it cannot be transferred unless it is so registered, or an exemption from registration is available, in the opinion of counsel to the Corporation. The Common Stock shall be issued in the same name as the person who is the holder of the Series E Preferred Stock unless, in the opinion of counsel to the Corporation, such transfer can be made in compliance with applicable securities laws. The person in whose name the certificate(s) of Common Stock are so registered shall be treated as a holder of shares of Common Stock of the Corporation on the date the Common Stock certificate(s) are so issued.

(d) All shares of Common Stock delivered upon conversion of the Series E Preferred Shares as provided herein shall be duly and validly issued and fully paid and nonassessable. Effective as of the date of conversion, such converted Series E Preferred Shares shall no longer be deemed to be outstanding and all rights of the holder with respect to such shares shall immediately terminate except the right to receive the shares of Common Stock issuable upon such conversion.

(e) The Corporation covenants that, within 30 days of receipt of a conversion notice from any holder of shares of Series E Preferred Stock wherein which such conversion would create more shares of Common Stock than are authorized, the Corporation will increase the authorized number of shares of Common Stock sufficient to satisfy such holder of shares of Series E submitting such conversion notice.

(f) Upon any forward or reverse split of the shares of the Common Stock of the Corporation, the Maximum Conversion Share Number as defined in paragraph (a) above shall be increased or decreased in precisely the same proportion (ratio) as the forward or reverse split of the shares of the Common Stock.

For example, a 2:1 (two-shares-for-one-share) forward split of the shares of the Common Stock of the Corporation will result in a 2:1 forward split of the Maximum Conversion Share Number given in paragraph (a) above, from 30,000 shares of Common Stock for every 1 share of Series E Preferred Stock, to 60,000 shares of Common Stock for every 1 share of Series E Preferred Stock.

For example, a 1:2 (one-share-for-two-shares) reverse split of the shares of the Common Stock of the Corporation will result in a 1:2 reverse split of the conversion rate given in paragraph (a) above, from 30,000 shares of Common Stock for every 1 share of Series E Preferred Stock, to 15,000 shares of Common Stock for every 1 share of Series E Preferred Stock.

Except as with respect to the Maximum Conversion Share Number as described above, a forward or reverse split of the Common Stock of the Corporation shall have no impact on the conversion rate or ratio or formula as described in paragraphs (a) and (b) above.

(g) The Market Price of the Common Stock is defined as the average closing market (last trade) price per share of the Common Stock of the Corporation for the five most-recently completed trading sessions.

5.4 DIVIDENDS. The holders of Series E Preferred Stock shall be entitled to receive dividends when, as and if declared by the Board of Directors, in its sole discretion, except that, upon any declaration of a dividend, no more than twenty percent (20%) of the total aggregate value of the dividend may be payable to the holders of Series E Preferred Stock.

5.5 VOTING RIGHTS. (a) For matters in which Delaware law restricts voting only to those shares of this series of Preferred Stock, or only to the shares of the Preferred Stock class as a whole, each share of Series E Preferred Stock shall have one (1) vote.

(b) For all other matters in which shares of Series E Preferred Stock are legally permitted to vote, the shares of Series E Preferred Stock shall have no voting rights.

LIQUIDATION RIGHTS. Series D Preferred Stock has no liquidation rights.

3. **Describe any other material rights of common or preferred stockholders.**

No other rights outside of description above in (1) and (2).

4. **Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.**

No modification to rights of holders of the company's securities have occurred over the last year.

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities ***in the past two completed fiscal years and any subsequent interim period****.*

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☒ Yes: ☐ (If yes, you must complete the table below)

Shares Outstanding Opening Balance: Date ______ Common: ______ Preferred: ______			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	**Transaction type (e.g., new issuance, cancellation, shares returned to treasury)**	**Number of Shares Issued (or cancelled)**	**Class of Securities**	**Value of shares issued ($/per share) at Issuance**	**Were the shares issued at a discount to market price at the time of issuance? (Yes/No)**	**Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.**	**Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided**	**Restricted or Unrestricted as of this filing.**	**Exemption or Registration Type.**
______	______	______	______	______	______	______	______	______	______
______	______	______	______	______	______	______	______	______	______
______	______	______	______	______	______	______	______	______	______
Shares Outstanding on Date of This Report: Ending Balance: Date ______ Common: ______ Preferred: ______									

Example: A company with a fiscal year end of December 31st 2023, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2022 through December 31, 2023 pursuant to the tabular format above.

******Control persons for any entities in the table above must be disclosed in the table or in a footnote here.***

Use the space below to provide any additional details, including footnotes to the table above:

____

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance ($)	Principal Amount at Issuance ($)	Interest Accrued ($)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. *You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)
2/11/10	$165,265.84	$60,000.00	$121,265.84	n/a	At par value	FMCOCO, Inc. (CO) (Stan Medley)	Services – Music Consulting
9/2/09	$513,891.40	$150,000.00	$363,891.40	n/a	At par value	FMCOCO, Inc. (CO) (Stan Medley)	Acquisition of Asset
11/25/09	$7,028.76	$20,000.00	$5,028.76	n/a	At par value	FMCOCO, Inc. (CO) (Stan Medley)	Services - Website
4/1/10	$43,657.49	$20,000.00	$23,657.49	n/a	At par value	FMCOCO, Inc. (CO) (Stan Medley)	Services - Wesbite
2/28/12	$176,231.62	$60,000.00	$116,231.62	n/a	At par value	FMCOCO, Inc. (CO) (Stan Medley)	Services – Music Consulting Cont.

******Control persons for any entities in the table above must be disclosed in the table or in a footnote here.***

Use the space below to provide any additional details, including footnotes to the table above:

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.
Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Interact-TV is a multifaceted multi-media development company. Interact-TV is, through subsidiaries such as Pocket Kid Records, operating in the record production and distribution market and music management market, as well as pursuing the development and acquisition of other multi-media projects and companies

B. List any subsidiaries, parent company, or affiliated companies.

Viscount Media Trust (CA), Interact Music, Inc. (CO), Bluemask Records, Inc. (CO), Viscount Records, Inc. (DE), Pocket Kid Records (CA), Emerald Blue Records (CO), Moxey Music, Inc. (CO)

C. Describe the issuers' principal products or services.

The principal products and services are music production, recording, distribution and royalties.
Our principal artists are: Pocket Kid's Dead Sara, a billboard charting artist; Interact Music Inc.'s "Kygo, a" a billboard charting artist, and Chance; Blue Mask Record's Rome Will Burn.

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

Our main facilities are online services such as our website and distribution partners such as Spotify, Apple, etc. and not physical locations.

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.
If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Names of All Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
Steve Medley	Director, CEO	487 White Oak Trail, Spring Hill, TN 37174	2,000,000 10,000 220,000	A B D	89.12% 97.55% 73.80%	_____

Robert Bryan	President, Treasurer, Secretary	2813 Shoreview Circle, Westlake Village, CA 91361	14,802,700,000 450,000	Common E	60.24% 52.08%	_____
Martha Christiansen	Shareholder	6331 Hollywood Blvd. LA, CA 90028	23,000	D	7.71%	_____
Hochman and Associates	Shareholder	17415 Mayerling St, Grenada Hills, CA 91344	16,650	D	5.58%	Joe Hochman
Alan Brown	Shareholder	5800 ARLINGTON AVE 10-M RIVERDALE, NY 10471	50,000	E	5.78%	_____
News USA, Inc	Shareholder	1069 West Broad Street, Ste 205, Falls Church, VA 22046	250,000	E	28.93%	Rick Smith
Sports Byline USA	Shareholder	300 Broadway Ste. 8 San Francisco, CA 94133	100,000	E	11.57%	Darren Peck
CKDCO Limited	Shareholder	17 Scottish Circle, Ashville, NC 28803	1,656,250,000	Common	6.74%	Charlene Kalk
SOS Resource Services, Inc	Shareholder	2520 CORAL WAY, CORAL GABLES, FL 33145	1,466,162,840	Common	5.96%	Salvatore Russo

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

No

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

No

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

No

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

No

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

No

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

No

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

n/a

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.
Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.
Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Morgan Petitti
Address 1: 118 W. Streetsboro Street, #317
Address 2: Hudson, OH 44236

Phone: 330.697.8548
Email: petitti@gmail.com

Accountant or Auditor

Name: Wajahat Riaz
Firm: *Auditec Charatax*
Address 1: *10-L, Johar Town, Lahore, Pakistan*
Address 2:
Phone: *+966559154217*
Email: wajahatbrdc@gmail.com

Investor Relations

Name: n/a
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

All other means of Investor Communication:

X (Twitter): _____
Discord: _____
LinkedIn _____
Facebook: _____
[Other] _____

Other Service Providers
Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: Susan Medley
Firm: n/a
Nature of Services: Bookkeeping
Address 1: PO Box 251360
Address 2: Glendale, CA 91225
Phone: 818.244.5306
Email: fpja4srm@gmail.com

Name: Stan Medley
Firm: FMCOCO, Inc. (CO)
Nature of Services: Music A&R & Music Consulting
Address 1: 7475 W. Fifth Ave #150F
Address 2: Lakewood, CO 80226
Phone: 303-731-1573 x424
Email: fmcoco@eemail.org

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: **Steve Medley**
Title: **Chairman of the Board**
Relationship to Issuer: **Director**

B. The following financial statements were prepared in accordance with:

☐ IFRS
☒ U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: **Wajahat Riaz**
Title: **CPA**
Relationship to Issuer: **Accountant**
Describe the qualifications of the person or persons who prepared the financial statements:[5] _____

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

10) Issuer Certification

Principal Executive Officer:

[5] The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Steve Medley certify that:

1. I have reviewed this Disclosure Statement for Interact TV Incorporated;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

08/07/2026 [Date]

/s/ STEVE MEDLEY [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Robert Bryan certify that:

1. I have reviewed this Disclosure Statement for Interact TV Incorporated;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

08/07/2026 [Date]

/s/ ROBERT BRYAN [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

OTCBB: ITVI

INTERACT-TV INCORPORATED

Consolidated Financial Statements and Other Financial Information

REPORTING PERIOD	**For the Three and Six Months Ended June 30, 2026**
BASIS OF PRESENTATION	**Unaudited — U.S. Generally Accepted Accounting Principles (U.S. GAAP)**
REPORTING DATE	**June 30, 2026**
PRIOR YEAR COMPARATIVE	**June 30, 2025 (Q2 2025 derived; Six Months Ended June 30, 2025)**
SUBSIDIARIES CONSOLIDATED	**Pocket Kid Records (PKR) & BMR**
AUDITOR STATUS	**Unaudited Compiled Interim Statements**

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INTERACT-TV INCORPORATED

Consolidated Balance Sheet

(Unaudited)

	June 30, 2026	December 31, 2025
ASSETS		
Current Assets		
Cash and cash equivalents	$ 38,388.50	$ 69,959.00
Accounts receivable – trade, net	24,785.00	24,785.00
Deferred tax asset	61,140.00	61,140.00
Notes receivable	34,749.34	14,950.00
Intercompany receivable	1,444.00	—
Total Current Assets	**160,506.84**	**170,834.00**
Investment in JV	10,000.00	10,000.00
Total Assets	**$ 170,506.84**	**$ 180,834.00**
LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)		
Current Liabilities		
Accounts payable and accrued liabilities	$ 733,167.95	$ 732,668.00
Intercompany payable	3,065.60	—
Total Current Liabilities	**736,233.55**	**732,668.00**
Long-Term Liabilities		
Convertible notes	906,075.11	878,700.06
Notes payable	32,550.00	37,550.00
SBA loan	101,631.98	101,990.00
Total Liabilities	**1,776,490.64**	**1,750,908.06**
Stockholders' Equity (Deficit)		
Common stock	245,725.00	245,725.00
Preferred stock	34.00	34.00
Additional paid-in capital	1,869,751.00	1,869,751.00
Accumulated deficit	(3,721,493.80)	(3,685,584.00)
Total Stockholders' Equity (Deficit)	**(1,605,983.80)**	**(1,570,074.00)**

	June 30, 2026	December 31, 2025
Total Liabilities and Stockholders' Equity (Deficit)	**$ 170,506.84**	**$ 180,834.00**

The accompanying notes are an integral part of these financial statements.

INTERACT-TV INCORPORATED

Consolidated Statement of Operations

(Unaudited)

	Three Months Ended June 30, 2026	Three Months Ended June 30, 2025	Six Months Ended June 30, 2026	Six Months Ended June 30, 2025
Album sales, royalties and rental revenues	$ 5,435.51	$ (6,192.00)	$ 15,224.11	$ 8,331.00
Cost of revenue	–	–	–	(2,775.00)
Gross profit	**5,435.51**	**(6,192.00)**	**15,224.11**	**5,556.00**
Selling, general and administrative expenses	(17,940.98)	(8,666.00)	(21,861.88)	(9,455.00)
Income (loss) from operations	**(12,505.47)**	**(14,858.00)**	**(6,637.77)**	**(3,899.00)**
Other Income (Expense):				
Convertible notes accrued interest expense	(17,549.08)	(10,180.00)	(34,758.52)	(25,402.00)
SBA loan accrued interest expense	(953.92)	(408.00)	(1,896.98)	(1,806.00)
Total other income (expense)	**(18,503.00)**	**1,221.00**	**(36,655.50)**	**(25,399.00)**
Income (loss) before provision for income taxes	**(31,008.47)**	**(13,637.00)**	**(43,293.27)**	**(29,298.00)**
Benefit from (provision for) income taxes	–	–	–	–
Net income (loss)	**$ (31,008.47)**	**$ (13,637.00)**	**$ (43,293.27)**	**$ (29,298.00)**

The accompanying notes are an integral part of these financial statements. Note: Three Months Ended June 30, 2025 column represents derived figures (Six Months 2025 less Three Months Ended March 31, 2025); negative revenue of $(6,192) reflects a reclassification between quarterly filings.

INTERACT-TV INCORPORATED

Consolidated Statement of Cash Flows

(Unaudited)

	Three Months Ended June 30, 2026	Three Months Ended June 30, 2025	Six Months Ended June 30, 2026	Six Months Ended June 30, 2025
Cash Flows from Operating Activities				
Net income (loss)	$ (31,008.47)	$ (13,637.00)	$ (43,293.27)	$ (29,298.00)
Adjustments: non-cash convertible note interest	17,549.08	–	34,758.52	–
Adjustments: unpaid SBA interest	–	–	41.06	–
Change in accounts payable / accruals	–	3,564.00	500.01	–
Net cash provided by (used in) operating activities	**(13,459.39)**	**(10,073.00)**	**(7,993.68)**	**(29,298.00)**
Cash Flows from Investing Activities				
Repayment received on DSC / Dead Sara LLC note (2026: advance in Q1)	7,775.00	–	(19,799.34)	(10,000.00)
Net cash provided by (used in) investing activities	**7,775.00**	**–**	**(19,799.34)**	**(10,000.00)**
Cash Flows from Financing Activities				
Net intercompany funding / settlement	271.60	–	1,621.60	–
Repayment of notes payable (SM)	(5,000.00)	–	(5,000.00)	–
SBA principal repayments	(399.08)	–	(399.08)	–
Net cash provided by (used in) financing activities	**(5,127.48)**	**–**	**(3,777.48)**	**–**
Net increase (decrease) in cash and cash equivalents	**(10,811.87)**	**(10,073.00)**	**(31,570.50)**	**(39,298.00)**
Cash and cash equivalents at beginning of period	49,200.37	16,442.00	69,959.00	35,667.00
Cash and cash equivalents at end of period	**$ 38,388.50**	**$ 6,369.00**	**$ 38,388.50**	**$ (3,631.00)**

The accompanying notes are an integral part of these financial statements. Three Months Ended June 30, 2025 column contains derived figures; Six Months Ended June 30, 2025 sourced from the June 2025 compiled financial statements.

INTERACT-TV INCORPORATED

Consolidated Statement of Stockholders' Deficit

For the Six Months Ended June 30, 2026 (Unaudited)

Pref. Shares	Pref. Amt	Common Shares	Common Amt	Addl. Paid-In Capital	Accumulated Deficit	Total Stockholders' Deficit
3,415,321	**$ 34.15**	**24,572,500,746**	**$ 245,725**	**$ 1,869,751**	**$ (3,678,200.53)**	**$ (1,562,690.53)**
Balance, December 31, 2025						
–	–	–	–	–	(12,284.80)	(12,284.80)
Net income / (loss) – Q1 2026						
3,415,321	**$ 34.15**	**24,572,500,746**	**$ 245,725**	**$ 1,869,751**	**$ (3,690,485.33)**	**$ (1,574,975.33)**
Balance, March 31, 2026						
–	–	–	–	–	(31,008.47)	(31,008.47)
Net income / (loss) – Q2 2026						
3,415,321	**$ 34.15**	**24,572,500,746**	**$ 245,725**	**$ 1,869,751**	**$ (3,721,493.80)**	**$ (1,605,983.80)**
Balance, June 30, 2026						

The accompanying notes are an integral part of these financial statements.

INTERACT-TV INCORPORATED

Notes to Unaudited Consolidated Financial Statements

As of and for the Three and Six Months Ended June 30, 2026

NOTE 1 – Basis of Presentation and Principles of Consolidation

The accompanying condensed interim consolidated financial statements include the accounts of Interact-TV Inc. (the "Company") and its wholly owned subsidiary, Pocket Kid Records, along with other entities under its control, including BMR (collectively, the "Group"). All significant intercompany transactions and balances have been eliminated in full in consolidation, including $200 of intra-group funding advanced by the Company to BMR during the quarter.

These interim consolidated financial statements have been prepared in accordance with U.S. generally accepted accounting principles (U.S. GAAP) applicable to interim financial reporting, and pursuant to the instructions to Form 10-Q and Article 10 of Regulation S-X of the U.S. Securities and Exchange Commission ("SEC"). Accordingly, they do not include all information and footnotes required by U.S. GAAP for complete annual financial statements and should be read in conjunction with the Company's audited financial statements for the year ended December 31, 2025. In the opinion of management, all adjustments (consisting only of normal recurring items) considered necessary for a fair presentation of interim results have been included. The consolidated balance sheet as of December 31, 2025 was derived from the audited annual financial statements.

Going Concern Considerations

Management has evaluated whether conditions and events, considered in the aggregate, raise substantial doubt about the Company's ability to continue as a going concern within one year after the date that these financial statements are issued.

As of June 30, 2026, the Group has incurred recurring losses, has an accumulated deficit of approximately $3.73 million, and remains dependent on external financing to fund operations and service debt obligations, including the SBA Loan and outstanding convertible notes payable. These factors indicate the existence of substantial doubt regarding the Company's ability to continue as a going concern.

Management's plans to mitigate these conditions include:

- Seeking additional equity financing through private placements and debt-to-equity conversions;
- Continuing to restructure existing obligations and extend repayment terms;
- Focusing on revenue-generating initiatives within music licensing and digital media distribution; and
- Leveraging the Company's SBA Loan restructuring and deferred repayment arrangement to maintain liquidity.

During the six months ended June 30, 2026, the Group collected $7,775 against its note receivable from DSC / Dead Sara LLC and repaid $5,000 of notes payable. Based on current projections and financing initiatives in progress, management believes the Company will have sufficient working capital and liquidity to sustain operations for at least the next 12 months from the date of issuance of these financial statements. Accordingly, these consolidated financial statements have been prepared on a going concern basis.

NOTE 2 – Summary of Significant Accounting Policies

Use of Estimates. Preparation of financial statements requires management to make estimates affecting reported amounts. Actual results could differ.

Cash and Cash Equivalents. Cash consists of bank deposits and equivalent balances. Cash and cash equivalents totaled $38,388.50 at June 30, 2026 and $69,959 at December 31, 2025. The composition of cash at June 30, 2026 by entity was as follows:

ITVI accounts (Bank of America and related)	19,587.11
PKR accounts (Checking and Savings)	1,739.15
BMR Checking	234.83

Subtotal – tracked bank cash	**21,561.09**
Other cash / equivalents (reconciling balance)	16,827.41
Total cash and cash equivalents	**$ 38,388.50**

Accounts Receivable. Receivables arise from music licensing and distribution. The Company evaluates collectability under ASC 326. No allowance was required at June 30, 2026 or December 31, 2025. The balance was $24,785 at both dates.

Notes Receivable. Notes receivable of $34,749.34 at June 30, 2026 comprise legacy notes of $14,950 and the DSC / Dead Sara LLC advance of $27,574.34 originated in the first quarter of 2026, less a $7,775 repayment received during the second quarter (December 31, 2025: $14,950).

Property and Equipment. The Company had no property or equipment at June 30, 2026 or December 31, 2025.

Revenue Recognition (ASC 606). Revenue is recognized when a contract exists, performance obligations are satisfied, the transaction price is determinable, and collectability is probable. Revenue was $5,435.51 for the three months ended June 30, 2026 and $15,224.11 for the six months then ended, derived primarily from digital music distribution and licensing (VISC royalties and SoundExchange royalties).

Advertising and Promotion. Expensed as incurred. During the six months ended June 30, 2026, the Group incurred $2,880 of studio rental for Dead Sara album production, presented within selling, general and administrative expenses.

Income Taxes. Deferred tax assets total $61,140 at June 30, 2026 and December 31, 2025. A full valuation allowance has been recorded due to cumulative losses.

NOTE 3 – Accounts Receivable, Allowance for Doubtful Accounts and Investment in JV

Accounts receivable represent trade receivables from music licensing and distribution activities. The Company evaluates collectability using historical experience, current conditions, and specific review of individual balances. As of June 30, 2026, management determined that no allowance was necessary, as all balances were deemed collectible.

In 2025, the Company made a $10,000 investment in a joint venture entity, recorded at cost due to the absence of significant influence. During the six months ended June 30, 2026, the Group made $14,000 of joint-venture-related payments (including $8,000 paid to FMCOCO, Inc., a related party), which have been expensed within selling, general and administrative expenses pending documentation of any capital-contribution character. Should such documentation establish the payments as capital contributions, they would be reclassified to the investment, increasing the carrying value of the investment in JV and reducing the six-month net loss by a corresponding amount.

INTERACT-TV INCORPORATED

Notes to Unaudited Consolidated Financial Statements (continued)

As of and for the Three and Six Months Ended June 30, 2026

NOTE 4 – Property and Equipment

Property and equipment are recorded at historical cost, net of accumulated depreciation and amortization. Expenditures for major improvements that extend asset lives are capitalized, while repairs and maintenance are expensed as incurred. Depreciation is provided using primarily the straight-line method over estimated useful lives (buildings and improvements 39.5 years; machinery and equipment 3–5 years; furniture and fixtures 5 years; leasehold improvements over the shorter of lease term or useful life). As of June 30, 2026, the Company did not own or lease any property, plant, or equipment, nor did it have any capital commitments for the acquisition of fixed assets.

NOTE 5 – Impairment of Long-Lived Assets

The Company reviews long-lived assets for impairment whenever events or changes in circumstances indicate that their carrying amount may not be recoverable. No impairment losses were recognized for the three or six months ended June 30, 2026.

NOTE 6 – Derivative Instruments and Convertible Notes

The Company records all derivative instruments at fair value. The Company has historically issued convertible notes to fund operations. As of June 30, 2026, the Company had five outstanding convertible notes payable to a related party, FMCOCO, Inc. The aggregate carrying value of these notes, including accrued interest, totaled approximately $913,000. Each note is convertible into shares of common stock at a rate of $0.00001 per share, inclusive of accrued interest. See Note 11.

Derivative Evaluation. Management evaluated the embedded conversion features under ASC 815. Because the conversion price is fixed, the instruments are convertible into a fixed number of shares, and there are no reset, anti-dilution, or variable settlement provisions, the conversion features qualify for the scope exception under ASC 815-10-15-74(a). Accordingly, no embedded derivatives were required to be bifurcated at June 30, 2026 or December 31, 2025. The Company does not hold or issue standalone derivative instruments as of June 30, 2026.

NOTE 7 – Revenue Recognition

The Company recognizes revenue in accordance with ASC 606, Revenue from Contracts with Customers, when a valid contract exists, delivery has occurred or services have been performed, the transaction price is fixed or determinable, and collectability is probable. Revenue is generated primarily from licensing of music rights and albums, sponsorship agreements, and album and digital sales. For the three and six months ended June 30, 2026, substantially all revenue was generated through licensing and digital distribution arrangements.

NOTE 8 – Advertising and Promotion

Advertising and promotion expenses are charged to operations as incurred, in accordance with ASC 720, Other Expenses. During the six months ended June 30, 2026, the Group incurred $2,880 of Dead Sara album production and promotion studio rental, presented within selling, general and administrative expenses. Other advertising expenditures were immaterial for the period.

NOTE 9 – Income Taxes

The Company accounts for income taxes under ASC 740, Income Taxes. Deferred income taxes reflect the net tax effects of temporary differences between the carrying amounts of assets and liabilities for financial reporting and their tax bases. As of June 30, 2026, total deferred tax assets were estimated at $61,140, primarily related to net operating loss carryforwards. A full valuation allowance has been recorded due to the Company's accumulated deficit and historical losses.

Management has reviewed all uncertain tax positions in accordance with ASC 740-10 and concluded that none require recognition or disclosure as of this date. The Company's federal, state, and local tax returns remain open to examination for the fiscal years 2022 through 2026.

NOTE 10 – Fair Value of Financial Instruments

The Company follows ASC 820, Fair Value Measurement, which establishes a three-level fair value hierarchy. As of June 30, 2026, the Company held no financial instruments measured at fair value on a recurring basis (Level 1, 2 and 3 exposure: none). The carrying amounts of cash, accounts payable, accrued expenses, and convertible notes approximate fair value due to their short-term maturities or market-consistent interest rates.

INTERACT-TV INCORPORATED

Notes to Unaudited Consolidated Financial Statements (continued)

As of and for the Three and Six Months Ended June 30, 2026

NOTE 11 – Convertible Notes Payable

As of June 30, 2026, the Company had five convertible notes outstanding, all held by FMCOCO, Inc., a related party, issued at various dates since 2009 to fund operations. Each note accrues fixed annual interest at rates from 5% to 8% and is convertible into common stock at $0.00001 per share, inclusive of accrued interest. The notes are unsecured. No conversions, redemptions, or revaluations occurred during the three or six months ended June 30, 2026. Interest accrued during the second quarter totaled $17,549.08 ($34,758.52 for the six-month period), recognized pro-rata at one-quarter of the stated annual rate on each note's carrying balance at the beginning of the quarter, consistent with the convention applied in prior periods.

Issue Date	Principal	Interest Rate	Holder	Carrying Value June 30, 2026 (Incl. Interest)
September 1, 2009	$150,000	8%	FMCOCO, Inc.	513,891.40
November 25, 2009	$20,000	5%	FMCOCO, Inc.	7,028.76
February 11, 2010	$60,000	8%	FMCOCO, Inc.	165,265.84
April 1, 2010	$20,000	5%	FMCOCO, Inc.	43,657.49
February 28, 2012	$60,000	8%	FMCOCO, Inc.	176,231.62
Total				**$ 906,075.11**

The convertible notes carrying values above are stated on the pro-rata quarterly accrual basis used throughout the interim compiled statements. On the historical anniversary-posting basis reflected in the Company's note histories, the aggregate June 30, 2026 carrying value would be approximately $906,075.11; the difference of approximately $7,383 relates solely to the timing of interest recognition within the year and does not affect the ultimate obligation.

The February 11, 2010 note reflects the $16,000 principal conversion into 1,600,000,000 common shares completed in 2014 (see Note 12).

NOTE 12 – Capital Stock

Common Stock. In April 2014, the Company issued an aggregate of 2,468,750,000 shares of common stock, comprising 868,750,000 shares upon conversion of 34,750 shares of Preferred Series B stock and 1,600,000,000 shares upon conversion of $16,000 of principal of a convertible note held by FMCOCO, Inc. No additional common shares were issued during the six months ended June 30, 2026 or the year ended December 31, 2025.

Preferred Stock. In April 2014, the Company issued 2,000 shares of Preferred Series D stock for total cash proceeds of $2,000 to a non-affiliated investor in an isolated transaction. No additional preferred shares have been issued or converted since that date.

NOTE 13 – Share-Based Compensation

The Company accounts for share-based awards under ASC 718, Stock Compensation. No new grants or modifications were made during the three or six months ended June 30, 2026.

NOTE 14 – SBA Loan

In July 2021, the Company obtained a U.S. Small Business Administration (SBA) loan under the Economic Injury Disaster Loan (EIDL) program in the principal amount of $89,600. The loan bears interest at 3.75% per annum and is repayable in 360 monthly installments over a 30-year term. An initial deferral period of 12 months was granted before repayment commenced; regular scheduled repayments began in Q1 2023.

Balance, December 31, 2025 (audited)	$ 101,990.00
Interest accrued – six months ended June 30, 2026	1,896.98
Subtotal before payments	**103,886.98**
Cash payments – six months ended June 30, 2026 (5 × $451)	(2,255.00)
Balance, June 30, 2026	**$ 101,631.98**

Of the $2,255 paid during the six-month period, $1,896.98 was applied to interest and $358.02 reduced principal. Interest expense recognized was $953.92 for the three months ended June 30, 2026 and $1,896.98 for the six months then ended. The loan remains in good standing with no covenant violations or defaults.

NOTE 15 – Commitments and Contingencies

As of June 30, 2026, the Company was not subject to any material pending or threatened legal proceedings. Management evaluated commitments and contingencies through the date these financial statements were available for issuance and identified no material new items requiring disclosure.

NOTE 16 – New Accounting Pronouncements

Management has reviewed recently issued accounting standards, including ASU 2023-07, Segment Reporting, and ASU 2023-09, Income Taxes, and does not expect adoption to have a material impact on the Company's financial statements.

INTERACT-TV INCORPORATED

Notes to Unaudited Consolidated Financial Statements (continued)

As of and for the Three and Six Months Ended June 30, 2026

NOTE 17 – Concentrations and Credit Risk

The Company maintains cash balances at financial institutions that may exceed federally insured limits. Revenue is concentrated in digital distribution channels; substantially all revenue for the three and six months ended June 30, 2026 arose from two royalty sources (VISC and SoundExchange). Loss of a major platform could materially affect operations.

NOTE 18 – Liquidity and Capital Resources Disclosure (Supplemental)

For the three months ended June 30, 2026, the Company generated an operating loss of $12,505.47, which included $14,000 of joint-venture-related payments; interest expense from convertible debt and the SBA loan increased the net loss to $31,008.47 for the quarter and $43,293.27 for the six-month period. Liquidity during the period was supported by the $7,775 repayment received on the DSC / Dead Sara LLC note. Management believes long-term sustainability depends on capital restructuring.

NOTE 19 – Subsequent Events

Management evaluated events occurring after June 30, 2026 through the date these financial statements were available for issuance. No subsequent events requiring adjustment to or disclosure in the financial statements were identified.

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Supplemental Schedule – Roll-forward of Balance Sheet

From Audited December 31, 2025 to June 30, 2026 (Unaudited)

This schedule is presented for transparency and is not required by U.S. GAAP. It traces each balance sheet caption from the audited December 31, 2025 balance to June 30, 2026 through first- and second-quarter 2026 activity. Every June 30, 2026 balance ties without unexplained difference.

Balance Sheet Caption	Dec 31, 2025 (Reviewed)	Q1 2026 Activity	Q2 2026 Activity	June 30, 2026
Assets				
Cash and cash equivalents	69,959.00	(20,758.63)	(10,811.87)	38,388.50
Accounts receivable	24,785.00	—	—	24,785.00
Deferred tax asset	61,140.00	—	—	61,140.00
Notes receivable	14,950.00	27,574.34	(7,775.00)	34,749.34
Intercompany receivable *	—	1,444.00	—	1,444.00
Investment in JV	10,000.00	—	—	10,000.00
Total assets	**180,834.00**	**9,834.71**	**(20,161.87)**	**170,506.84**
Liabilities				
Accounts payable and accrued liabilities *	732,668.00	499.95	—	733,167.95
Intercompany payable *	—	2,794.00	271.60	3,065.60
Convertible notes	878,700.06	17,209.45	17,549.08	913,458.58
Notes payable	37,550.00	—	(5,000.00)	32,550.00
SBA loan	101,990.00	41.06	(399.08)	101,631.98
Total liabilities	**1,750,908.06**	**20,544.45**	**12,421.60**	**1,783,874.11**
Stockholders' Equity (Deficit)				
Accumulated deficit	(3,685,584.00)	(12,284.80)	(31,008.47)	(3,728,877.27)
Other equity (CS, PS, APIC)	2,115,510.00	—	—	2,115,510.00
Total stockholders' deficit	**(1,570,074.00)**	**(12,284.80)**	**(31,008.47)**	**(1,613,367.27)**