



## **THE BEBOP CHANNEL CORPORATION**

**Financial Statements**  
for the year ended June 30, 2026  
(and Q4 results)

# THE BEBOP CHANNEL CORPORATION

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# THE BEBOP CHANNEL CORPORATION

## BALANCE SHEET AS OF JUNE 30, 2025 AND 2026 (in US Dollars)

|                                           | June 30,<br>2026      | June 30,<br>2025      |
|-------------------------------------------|-----------------------|-----------------------|
| ASSETS                                    |                       |                       |
| Current assets                            |                       |                       |
| Cash and cash equivalents                 | 2,904                 | 2,778                 |
| Accounts receivable                       | -                     | -                     |
| Prepayments                               | -                     | -                     |
| Other assets                              | -                     | -                     |
| Total current assets                      | <u>2,904</u>          | <u>2,778</u>          |
| Non-current assets                        |                       |                       |
| Property, equipment and intangible assets | 116,250               | 121,250               |
| Goodwill                                  | -                     | -                     |
| Total non-current assets                  | <u>116,250</u>        | <u>121,250</u>        |
| <b>TOTAL ASSETS</b>                       | <b><u>119,154</u></b> | <b><u>124,028</u></b> |
| LIABILITIES AND EQUITY                    |                       |                       |
| Current liabilities                       |                       |                       |
| Accounts payable                          | -                     | -                     |
| Promissory notes, short-term portion      | -                     | -                     |
| Other liabilities                         | 3,651                 | -                     |
| Total current liabilities                 | <u>3,651</u>          | <u>-</u>              |
| Non-current liabilities                   |                       |                       |
| Promissory notes, long-term portion       | -                     | -                     |
| Deferred revenue                          | -                     | -                     |
| Total non-current liabilities             | <u>-</u>              | <u>-</u>              |
| Equity                                    |                       |                       |
| Share capital                             | 49,506                | 49,506                |
| Retained earnings                         | 65,997                | 74,522                |
| Total equity                              | <u>115,503</u>        | <u>124,028</u>        |
| <b>TOTAL LIABILITIES AND EQUITY</b>       | <b><u>119,154</u></b> | <b><u>124,028</u></b> |

The notes on pages 7-10 form an integral part of the financial statements.

# THE BEBOP CHANNEL CORPORATION

## STATEMENT OF OPERATIONS

FOR 3 MONTHS ENDED JUNE 30, 2025 AND 2026 (Q4 RESULTS) AND  
FOR THE YEAR ENDED JUNE 30, 2025 AND 2026 (ANNUAL RESULTS)

(in US Dollars)

|                                           | 3 months ended<br>(Q4 results ) |                       | 12 months ended<br>(annual results) |                        |
|-------------------------------------------|---------------------------------|-----------------------|-------------------------------------|------------------------|
|                                           | June 30,<br>2026                | June 30,<br>2025      | June 30,<br>2026                    | June 30,<br>2025       |
| Revenue                                   |                                 |                       |                                     |                        |
| Advertising revenue                       | -                               | -                     | -                                   | -                      |
| Ticket revenue                            | -                               | -                     | -                                   | -                      |
| Other revenue                             | -                               | -                     | 20,000                              | -                      |
| Refunds provided                          | -                               | -                     | -                                   | -                      |
| <b>Total revenue</b>                      | <u>-</u>                        | <u>-</u>              | <u>20,000</u>                       | <u>-</u>               |
| Expenses                                  |                                 |                       |                                     |                        |
| Payroll and related expenses              | -                               | -                     | -                                   | -                      |
| Depreciation and amortization             | (1,250)                         | (1,250)               | (3,750)                             | (8,575)                |
| Interest expenses                         | (126)                           | (42)                  | (126)                               | (135)                  |
| Board of Directors compensation           | -                               | -                     | -                                   | -                      |
| Advertisement and marketing               | (431)                           | -                     | (2,385)                             | (203)                  |
| Dues and subscriptions                    | -                               | -                     | -                                   | (776)                  |
| Insurance                                 | -                               | -                     | -                                   | -                      |
| Accounting expenses                       | -                               | -                     | -                                   | (2,236)                |
| Contracted Expenses                       | (2,936)                         | -                     | (2,936)                             | -                      |
| Legal and professional services           | -                               | (158)                 | (21,435)                            | (158)                  |
| License fees                              | -                               | -                     | -                                   | -                      |
| Printing expenses                         | -                               | (19)                  | -                                   | (19)                   |
| Membership fees                           | -                               | -                     | -                                   | -                      |
| Bank fees and charges                     | -                               | (70)                  | -                                   | (185)                  |
| Transfer agent services                   | (1,170)                         | (1,456)               | (2,731)                             | (3,268)                |
| Circulation Management Expenses           | -                               | -                     | -                                   | -                      |
| Contractors                               | -                               | -                     | -                                   | -                      |
| Editorial expenses                        | -                               | -                     | -                                   | -                      |
| Postage costs                             | (171)                           | (120)                 | (224)                               | (279)                  |
| Travel                                    | -                               | -                     | -                                   | -                      |
| Other expenses                            | (351)                           | (789)                 | (3,368)                             | (4,371)                |
| <b>Total Expenses</b>                     | <u>(6,435)</u>                  | <u>(3,904)</u>        | <u>(36,955)</u>                     | <u>(28,921)</u>        |
| Other income/(expenses), net              | -                               | -                     | -                                   | (23,698)               |
| <b>Profit before income tax</b>           | <b>(6,435)</b>                  | <b>(3,904)</b>        | <b>(1,955)</b>                      | <b>(52,619)</b>        |
| Income tax                                | -                               | -                     | -                                   | (666)                  |
| <b>Net profit / (loss) for the period</b> | <u><b>(6,435)</b></u>           | <u><b>(3,904)</b></u> | <u><b>(1,955)</b></u>               | <u><b>(53,285)</b></u> |

The notes on pages 7-10 form an integral part of the financial statements.

## THE BEBOP CHANNEL CORPORATION

### STATEMENT OF CHANGES IN EQUITY AS OF JUNE 30, 2025 AND 2026 *(in US Dollars)*

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|                                        | Share capital | Retained earnings | Total equity   |
|----------------------------------------|---------------|-------------------|----------------|
| Balance on<br>June 30, 2025            | <u>49,506</u> | <u>74,522</u>     | <u>124,029</u> |
| Balance 3 months ending March 31, 2026 | <u>49,506</u> | <u>72,432</u>     | <u>121,938</u> |
| Balance on<br>June 30, 2026            | <u>49,506</u> | <u>65,997</u>     | <u>115,503</u> |

*The notes on pages 7-10 form an integral part of the financial statements.*

# THE BEBOP CHANNEL CORPORATION

## STATEMENT OF CASH FLOWS FOR 3 MONTHS ENDED JUNE 30, 2025 AND 2026 (Q4 RESULTS) AND FOR THE YEAR ENDED JUNE 30, 2025 AND 2026 (ANNUAL RESULTS) *(in US Dollars)*

|                                                         | 3 months ended<br>(Q4 results) |                  | 12 months ended<br>(annual results) |                  |
|---------------------------------------------------------|--------------------------------|------------------|-------------------------------------|------------------|
|                                                         | June 30,<br>2026               | June 30,<br>2025 | June 30,<br>2026                    | June 30,<br>2025 |
| <b>CASH FLOWS FROM OPERATING ACTIVITIES</b>             |                                |                  |                                     |                  |
| Net profit / (loss) for the period                      | (6,435)                        | (3,904)          | (1,955)                             | 52,034           |
| Adjustments for:                                        |                                |                  |                                     |                  |
| Depreciation and amortization                           | 1,250                          | 1,250            | 5,000                               | 8,575            |
| Interest expenses                                       | -                              | -                | -                                   | 93               |
| Loss from disposal of fixed assets                      | -                              | -                | -                                   | 24,234           |
| Operating cash flow before movements in working capital | (5,185)                        | (2,654)          | 3,045                               | (19,132)         |
| Changes in:                                             |                                |                  |                                     |                  |
| Accounts receivable                                     | -                              | -                | -                                   | -                |
| Prepayments                                             | -                              | -                | -                                   | -                |
| Other assets                                            | -                              | 303              | -                                   | -                |
| Accounts payable                                        | -                              | -                | -                                   | -                |
| Other liabilities                                       | (923)                          | -                | 274                                 | (5,834)          |
| <b>Net cash from operating activities</b>               | <b>(6,109)</b>                 | <b>(2,351)</b>   | <b>3,318</b>                        | <b>(24,673)</b>  |
| <b>CASH FLOWS FROM INVESTING ACTIVITIES</b>             |                                |                  |                                     |                  |
| Cash received from sale of assets                       | -                              | -                | -                                   | 500              |
| <b>Net cash from investing activities</b>               | <b>-</b>                       | <b>-</b>         | <b>-</b>                            | <b>500</b>       |
| <b>NET CHANGE IN CASH AND CASH EQUIVALENTS</b>          | <b>(6,109)</b>                 | <b>(2,351)</b>   | <b>126</b>                          | <b>24,173</b>    |
| <b>CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD</b> | <b>9,013</b>                   | <b>5,129</b>     | <b>2,778</b>                        | <b>32,125</b>    |
| <b>CASH AND CASH EQUIVALENTS AT END OF PERIOD</b>       | <b>2,904</b>                   | <b>2,778</b>     | <b>2,904</b>                        | <b>2,778</b>     |

The notes on pages 7-10 form an integral part of the financial statements.

**THE BEBOP CHANNEL CORPORATION**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR 12 MONTHS ENDED June 30, 2026 AND 2025 (Q4 RESULTS) (in US Dollars)**

**NOTE 1: ORGANIZATION AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

**General Information**

The BeBop Channel Corporation (the “Company”) was organized on June 15, 2019 under the laws of the State of New York.

The Company was formed for the purpose of producing, promoting and distributing video and physical content in the genres of jazz and then later in 2020, cultural stories by global filmmakers, and content specific to dance and theatre in addition to jazz. Beginning July 2025, the Company has evolved further to act as a representative for a wide variety of creators and development projects in the areas of the arts, sports, and science. The Company’s year-end is June 30.

Shareholders of the Company as of June 30, 2026 were as follows:

| <b>Name</b>                                                    | <b>Common<br/>shares<br/>owned</b> | <b>Common<br/>shares<br/>voting<br/>percentage</b> | <b>Preferred<br/>shares<br/>owned</b> | <b>Preferred<br/>shares<br/>voting<br/>percentage</b> | <b>Total voting<br/>percentage<br/>owned</b> |
|----------------------------------------------------------------|------------------------------------|----------------------------------------------------|---------------------------------------|-------------------------------------------------------|----------------------------------------------|
| Sue Veres Royal -<br>Executive Officer of the<br>Company       | 2,467,076                          | 28.24%                                             | N/A                                   | N/A                                                   | 28.24%                                       |
| Zilpin Group, LLC                                              | 1,500,000                          | 17.2%                                              | N/A                                   | N/A                                                   | 17.2%                                        |
| Steven Clemons                                                 | 875,000                            | 10.0%                                              | N/A                                   | N/A                                                   | 10.0%                                        |
| Gregory Charles Royal -<br>Executive Officer of the<br>Company | 487,500                            | 5.6%                                               | N/A                                   | N/A                                                   | 5.6%                                         |
| Other shareholders                                             | <u>3,403,465</u>                   | <u>39.0%</u>                                       | N/A                                   | N/A                                                   | <u>39.0%</u>                                 |
| <b>Total</b>                                                   | <b><u>8,733,041</u></b>            | <b><u>100.0%</u></b>                               |                                       |                                                       | <b><u>100.0%</u></b>                         |

**Statement of compliance**

The accompanying financial statements are prepared in accordance with accounting principles generally accepted in the United States of America. These financial statements are presented in US Dollars, unless otherwise indicated. These financial statements have been prepared under the historical cost convention, except for the evaluation of certain financial instruments carried at fair value.

**Use of estimates and assumptions**

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

## **THE BEBOP CHANNEL CORPORATION**

To the extent that there are material differences between these estimates and actual results, the Company's financial condition or operating results will be materially affected. The Company bases its estimates on past experience and other assumption that the Company believes are reasonable under the circumstances and the Company evaluates those estimates on an ongoing basis.

### **Functional and presentation currency**

Items included in the Company's financial statements are estimated using the currency that best reflects the economic substance of the underlying events and circumstances related to the Company (the "functional currency"). The functional and presentation currency of the accompanying financial statements is US Dollars (the "USD").

### **Going concern**

The accompanying financial statements have been prepared based on the assumption that the Company will continue as a going concern.

### **Revenue Recognition**

The Company recognizes revenue in accordance with Accounting Standards Codification subtopic 606, Revenue Recognition ("ASC 606").

### **Accounts receivable and bad debt allowance**

The carrying value of accounts receivable, net of allowance for doubtful accounts, represents their estimated net realizable value. The Company estimates the allowance for doubtful accounts based on type of customer, age of outstanding receivable, historical collection trends, and existing economic conditions. If events or changes in circumstances indicate that a specific receivable balance may be unrealizable, further consideration is given to the collectability of those balances, and the allowance is adjusted accordingly. Receivable balances deemed uncollectible are written off against the allowance.

### **Concentration of credit risk**

Financial instruments, which potentially subject the Company to concentration of credit risk, consist primarily of cash and tenant receivable. The Company places its cash with financial institutions, and its balances are insured by the Federal Deposit Insurance Corporation up to \$250,000.

### **Fair value measurements**

FASB ASC 820, "Fair Value Measurements" defines fair value for certain financial and nonfinancial assets and liabilities that are recorded at fair value, establishes a framework for measuring fair value and expands disclosures about fair value measurements. It requires that an entity measure its financial instruments to base fair value on exit price, maximize the use of observable units and minimize the use of unobservable inputs to determine the exit price. It establishes a hierarchy which prioritizes the inputs to valuation techniques used to measure fair value. This hierarchy increases the consistency and comparability of fair value measurements and related disclosures by maximizing the use of observable inputs and minimizing the use of unobservable inputs by requiring that observable inputs be used when available.

## THE BEBOP CHANNEL CORPORATION

Observable inputs are inputs that reflect the assumptions market participants would use in pricing the assets or liabilities based on market data obtained from sources independent of the Company. Unobservable inputs are inputs that reflect the Company's own assumptions about the assumptions market participants would use in pricing the asset or liability developed based on the best information available in the circumstances. The hierarchy prioritizes the inputs into three broad levels based on the reliability of the inputs as follows:

Level 1 – Inputs are quoted prices in active markets for identical assets or liabilities that the Company has the ability to access at the measurement date. Valuation of these instruments does not require a high degree of judgment as the valuations are based on quoted prices in active markets that are readily and regularly available.

Level 2 – Inputs other than quoted prices in active markets that are either directly or indirectly observable as of the measurement date, such as quoted prices for similar assets or liabilities; quoted prices in markets that are not active; or other inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities.

Level 3 – Valuations based on inputs that are unobservable and not corroborated by market data. The fair value for such assets and liabilities is generally determined using pricing models, discounted cash flow methodologies, or similar techniques that incorporate the assumptions a market participant would use in pricing the asset or liability.

The carrying values of certain assets and liabilities of the Company approximate fair value due to their either relatively short maturities and/or consistency with current market rates.

### **NOTE 2: SETTLEMENT OF ALL MATTERS RELATING TO THE TERMINATION OF ASSET PURCHASE AGREEMENT (APA) WITH ZILPIN GROUP, LLC**

On February 29, 2024, The BeBop Channel Corporation settled all matters relating to its termination of the February 15, 2023 Asset Purchase Agreement with Zilpin Group, LLC for the purchase of Madavor Media, LLC. This settlement resulted in the cancellation of the \$3,000,000 and \$475,000 notes payable to Zilpin Group, LLC and the return of all assets.

#### *Forward-Looking Statements Regarding Company Financials Under Safe Harbor*

The BeBop Channel Corporation does not anticipate any restatement of prior financial statements as the revenue and expense entries reported on its financial statements have not been affected as a result of the termination of the APA.

### NOTE 3: PROPERTY, EQUIPMENT AND INTANGIBLE ASSETS

Property, equipment and intangible assets of the Company as of June 30, 2026 and June 30, 2025 were as follows:

|                                                 | June 30, 2026                     | June 30, 2025                     |
|-------------------------------------------------|-----------------------------------|-----------------------------------|
| Property and equipment Vehicles                 |                                   |                                   |
| Intangible assets                               |                                   |                                   |
| Theatrical Work Copyright                       | 150,000                           | 150,000                           |
| Less: Accumulated depreciation and Amortization | <u>(33,750)</u><br><u>116,250</u> | <u>(28,750)</u><br><u>121,250</u> |

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Depreciation and amortization expenses related to property, equipment and intangible assets for the 12 months ended June 30, 2026 were 5,000

#### Sale of the Company vehicle

In July 2024, the Company sold the Company vehicle (2015 GMC Yukon Denali) to Susan Veres, the Executive Officer of the Company, for \$500, due to pending maintenance and insurance costs outweighing the asset's retention benefits. At the time of sale, the vehicle had a net book value of \$24,733, resulting in a recorded loss on the disposal of fixed assets in the amount \$24,233.

#### **NOTE 4: COMMITMENTS AND CONTINGENCIES**

On April 20, 2026, the Company entered into an agreement to acquire certain intellectual property rights. As consideration, the Company issued a Promissory Note in the principal amount of \$2,000,000.

Under the terms of the Agreement, legal title and final deliverables remain with the Seller and do not transfer to the Company unless and until the Promissory Note is satisfied in full cash, or the project is sold to a third-party production company or studio. If the Company has not sold the project and satisfied the Promissory Note in full by June 12, 2027, all rights shall automatically revert to the Seller.

For tax purposes, the transaction is intended to be treated as a contingent payment sale eligible for the installment method of reporting under Internal Revenue Code (IRC) § 453. Aside from this transaction, there were no other material subsequent events requiring recognition or disclosure in these financial statements.

#### **NOTE 5: SUBSEQUENT EVENTS**

The Company has evaluated subsequent events through August 6, 2026, the date these financial statements were available to be issued.

All subsequent events requiring recognition as of June 30, 2026, have been incorporated in these financial statements and there are no other subsequent events that require disclosure in accordance with FASB ASC Topic 855, "Subsequent Events".



**THE BEBOP CHANNEL CORPORATION]**

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CIK# 0001814102

**Annual Report**

**For the period ending June 30, 2026 (the "Reporting Period")**

**Outstanding Shares**

The number of shares outstanding of our Common Stock was:

8,733,041 as of June 30, 2026 *(Current Reporting Period Date or More Recent Date)*

8,733,041 as of June 30, 2026 *(Most Recent Completed Fiscal Year End)*

**Shell Status**

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

**Change in Control**

Indicate by check mark whether a Change in Control<sup>15</sup> of the company has occurred during this reporting period:

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<sup>15</sup> "Change in Control" shall mean any events resulting in:

Yes: ☐

No: X

**1) Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

The BeBop Channel Corporation 178 Columbus Ave. PO Box 231143 New York, NY 10023

Current State and Date of Incorporation or Registration: New York June 12, 2019

Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:  
none

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

none

List any company name change, stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

none

Address of the issuer's principal executive office:

90 State Street Ste 700 Office 40 Albany, New Yprk 12207

Address of the issuer's principal place of business:

*X Check if principal executive office and principal place of business are the same address:*

\_\_\_\_\_

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: X

Yes: ☐ If Yes, provide additional details below:

\_\_\_\_\_

**2) Security Information**

\_\_\_\_\_

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

### **Transfer Agent**

Name: Colonial Stock Transfer Co., Inc.  
Phone: (801) 355-5740  
Email: info@colonialstock.com  
Address: 7840 S 700 E Salt Lake City, UT 84070

### **Publicly Quoted or Traded Securities:**

*The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.*

|                                                  |                   |                                  |
|--------------------------------------------------|-------------------|----------------------------------|
| Trading symbol:                                  | <u>BBOP</u>       |                                  |
| Exact title and class of securities outstanding: | <u>Common</u>     |                                  |
| CUSIP:                                           | <u>07558K 106</u> |                                  |
| Par or stated value:                             | <u>.0001</u>      |                                  |
| Total shares authorized:                         | <u>10,000,000</u> | as of date: <u>June 30, 2026</u> |
| Total shares outstanding:                        | <u>8,733,041</u>  | as of date: <u>June 30, 2026</u> |
| Total number of shareholders of record:          | <u>709</u>        | as of date: <u>June 30, 2026</u> |

*Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.*

---

### **Other classes of authorized or outstanding equity securities that do not have a trading symbol:**

*The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.*

|                                         |       |                   |
|-----------------------------------------|-------|-------------------|
| Exact title and class of the security:  | _____ |                   |
| Par or stated value:                    | _____ |                   |
| Total shares authorized:                | _____ | as of date: _____ |
| Total shares outstanding:               | _____ | as of date: _____ |
| Total number of shareholders of record: | _____ | as of date: _____ |

*Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.*

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### **Security Description:**

*The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:*

1. For common equity, describe any dividend, voting and preemption rights.

#### **Voting Rights Only**

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

N/A

3. Describe any other material rights of common or preferred stockholders.

none

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

none

### 3) Issuance History

*The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.***

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

#### A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☒ Yes: ☐ (If yes, you must complete the table below)

| Shares Outstanding <u>Opening Balance</u> : |                                                                                  |                                        | *Right-click the rows below and select "Insert" to add rows as needed. |                                                   |                                                                                         |                                                                                                                      |                                                                                                     |                                               |                                 |
|---------------------------------------------|----------------------------------------------------------------------------------|----------------------------------------|------------------------------------------------------------------------|---------------------------------------------------|-----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|-----------------------------------------------|---------------------------------|
| Date _____                                  | Common: _____<br>Preferred: _____                                                |                                        |                                                                        |                                                   |                                                                                         |                                                                                                                      |                                                                                                     |                                               |                                 |
| Date of Transaction                         | Transaction type (e.g., new issuance, cancellation, shares returned to treasury) | Number of Shares Issued (or cancelled) | Class of Securities                                                    | Value of shares issued (\$/per share) at Issuance | Were the shares issued at a discount to market price at the time of issuance ? (Yes/No) | Individual/ Entity Shares were issued to.<br><br>***You must disclose the control person(s) for any entities listed. | Reason for share issuance (e.g. for cash or debt conversion)<br>-OR-<br>Nature of Services Provided | Restricted or Unrestricted as of this filing. | Exemption or Registration Type. |
| _____                                       | _____                                                                            | _____                                  | _____                                                                  | _____                                             | _____                                                                                   | _____                                                                                                                | _____                                                                                               | _____                                         | _____                           |
| _____                                       | _____                                                                            | _____                                  | _____                                                                  | _____                                             | _____                                                                                   | _____                                                                                                                | _____                                                                                               | _____                                         | _____                           |
| _____                                       | _____                                                                            | _____                                  | _____                                                                  | _____                                             | _____                                                                                   | _____                                                                                                                | _____                                                                                               | _____                                         | _____                           |

|                                            |  |
|--------------------------------------------|--|
| Shares Outstanding on Date of This Report: |  |
| Ending Balance:                            |  |
| Date _____ Common: _____                   |  |
| Preferred: _____                           |  |

**Example:** A company with a fiscal year end of December 31<sup>st</sup> 2024, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2023 through December 31, 2024 pursuant to the tabular format above.

Any additional material details, including footnotes to the table are below:

\_\_\_\_\_

**B. Convertible Debt**

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

☒ Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

| Date of Note Issuance | Principal Amount at Issuance (\$) | Outstanding Balance (\$)<br><br>(include accrued interest) | Maturity Date | Conversion Terms<br>(e.g., pricing mechanism for determining conversion of instrument to shares) | # Shares Converted to Date | # of Potential Shares to be Issued Upon Conversion <sup>26</sup> | Name of Noteholder<br>(entities must have individual with voting / investment control disclosed). | Reason for Issuance<br>(e.g., Loan, Services, etc.) |
|-----------------------|-----------------------------------|------------------------------------------------------------|---------------|--------------------------------------------------------------------------------------------------|----------------------------|------------------------------------------------------------------|---------------------------------------------------------------------------------------------------|-----------------------------------------------------|
|                       |                                   |                                                            |               |                                                                                                  |                            |                                                                  |                                                                                                   |                                                     |
|                       |                                   |                                                            |               |                                                                                                  |                            |                                                                  |                                                                                                   |                                                     |
|                       |                                   |                                                            |               |                                                                                                  |                            |                                                                  |                                                                                                   |                                                     |
|                       |                                   |                                                            |               |                                                                                                  |                            |                                                                  |                                                                                                   |                                                     |
|                       |                                   |                                                            |               |                                                                                                  |                            |                                                                  |                                                                                                   |                                                     |
|                       |                                   |                                                            |               |                                                                                                  |                            |                                                                  |                                                                                                   |                                                     |

Total Outstanding Balance:

Total Shares:

Any additional material details, including footnotes to the table are below:

\*\*\*Promissory Notes last reported for the period ending December 31, 2023, were canceled by settlement with the Note holder Ziipin Group, LLC and The Company See: Note 2.3. and 4 of The BeBop Channel Financial Statements ended March 31, 2024.

**4) Issuer's Business, Products and Services**

<sup>26</sup> The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on [www.OTCMarkets.com](http://www.OTCMarkets.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

BeBop represents a wide variety of creators and development projects in the areas of the arts, sports, and science.

B. List any subsidiaries, parent company, or affiliated companies.

None: Assets of Madavor Media, LLC acquisition transferred back to Zilpin Group, LLC.

C. Describe the issuers' principal products or services.

Product and Creator representation in the areas of the arts, sports, and science.

## **5) Issuer's Facilities**

*The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.*

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

Issuer executives work from home.

## **6) All Officers, Directors, and 5% Beneficial Owners of the Company**

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

*The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.*

| <b>Individual Name</b><br>(First, Last)<br>or<br><b>Entity Name</b><br>(Include names of control person(s) if<br>a corporate entity) | <b>Position/Company</b><br><b>Affiliation</b><br>(ex: CEO, ≥ 5% beneficial<br>owner) | <b>City and State</b><br>(Include Country if<br>outside U.S.) | <b>Number of</b><br><b>Shares</b><br><b>Owned</b><br>(List common,<br>preferred,<br>warrants and<br>options<br>separately) | <b>Class of</b><br><b>Shares</b><br><b>Owned</b> | <b>Percentage of</b><br><b>Class of</b><br><b>Shares</b><br><b>Owned</b><br>(undiluted) |
|--------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|---------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|-----------------------------------------------------------------------------------------|
| Steve Clemons                                                                                                                        | Owner of more than<br>5%                                                             | Washington,<br>DC                                             | 875,000                                                                                                                    | Common                                           | 10.02%                                                                                  |
| Sue Veres Royal                                                                                                                      | COO                                                                                  | New York, NY                                                  | 2,467,076                                                                                                                  | Common                                           | 28.24%                                                                                  |
| Gregory Charles Royal                                                                                                                | Interim CEO, Artistic<br>Director                                                    | New York, NY                                                  | 487,500                                                                                                                    | Common                                           | 5.6%                                                                                    |
| Zilpin Group, LLC<br>Jeffrey Wolk, Owner                                                                                             | Owner of more than<br>5%                                                             | Medford, MA                                                   | 1,500,000                                                                                                                  | Common                                           | 17.2%                                                                                   |
|                                                                                                                                      |                                                                                      |                                                               |                                                                                                                            |                                                  |                                                                                         |
|                                                                                                                                      |                                                                                      |                                                               |                                                                                                                            |                                                  |                                                                                         |
|                                                                                                                                      |                                                                                      |                                                               |                                                                                                                            |                                                  |                                                                                         |
|                                                                                                                                      |                                                                                      |                                                               |                                                                                                                            |                                                  |                                                                                         |
|                                                                                                                                      |                                                                                      |                                                               |                                                                                                                            |                                                  |                                                                                         |
|                                                                                                                                      |                                                                                      |                                                               |                                                                                                                            |                                                  |                                                                                         |

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, log in to [www.OTCIQ.com](http://www.OTCIQ.com) to update your company profile.

## 7) Legal/Disciplinary History

- A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:
1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);  
np
  2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;  
no
  3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;  
no
  4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

no

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

no

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

no

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

none

## **8) Third Party Service Providers**

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, update your company profile.

### Securities Counsel

Name: M. Amber Barger, The Law Offices of M. Amber Barger, PLLC  
Address 1: 3901 Highlands Blvd. Ste 200  
Address 2: Arlington, TX 76018  
Phone: (682) 888-1748  
Email: abarger@mablawoffice.com

### Accountant or Auditor

Name: George Dimov  
Firm: George Dimov CPA  
Address 1: 211 E 43 rd Street , Suite 628  
Address 2: New York, NY 10002  
Phone: (415) 748-5206  
Email: george@dimovtax.com

### Investor Relations

Name: Gregory Charles Royal  
Firm: The BeBop Channel Corporation  
Address 1: 178 Columbus Ave. PO Box 231143  
Address 2: New York, NY 10023

Phone: (917) 721-7421  
Email: [submit@beboptv.com](mailto:submit@beboptv.com)

*All other means of Investor Communication:*

X (Twitter): \_\_\_\_\_  
Discord: \_\_\_\_\_  
LinkedIn: \_\_\_\_\_  
Facebook: \_\_\_\_\_  
Website: beboptv.com

#### Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

### **9) Disclosure & Financial Information**

A. This Disclosure Statement was prepared by (name of individual):

Name: **Gregory Charles Royal and Sue Veres Royal**  
Title: **Interim CEO and COO**  
Relationship to Issuer: **Founders, Executives of the Company**

B. The following financial statements were prepared in accordance with:

☐ IFRS  
☒ U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: **Gregory Charles Royal and Sue Veres Royal**  
Title: **Interim CEO and COO**  
Relationship to Issuer: **Founders, Executives of the Company**

Describe the qualifications of the person or persons who prepared the financial statements:<sup>37</sup> **The persons who prepared the financial statements are executives of the company who have managed the company's financial bookkeeping and financial report compilation since the inception of the company.**

Provide the following qualifying financial statements:

---

<sup>37</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity);
- Financial Notes

**Financial Statement Requirements:**

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be “machine readable.” Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

**10) Issuer Certification**

*Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Gregory Charles Royal certify that:

1. I have reviewed this Disclosure Statement for The BeBop Channel Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 06, 2026

/s/Gregory Charles Royal

(Digital Signatures should appear as “/s/ [OFFICER NAME]”)

*Principal Financial Officer:*

I, Sue Veres Royal certify that:

1. I have reviewed this Disclosure Statement for The BeBop Channel Corporation;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 06 , 2026

/s/Sue Veres Royal

(Digital Signatures should appear as "/s/ [OFFICER NAME]")