Disclosure Statement Pursuant to the OTCID Basic Disclosure Guidelines

Hollywall Entertainment, Inc,

3753 Howard Hughes Parkway Suite 200 Las Vegas, NV 89169

202-615-4090
www.hollywall.com
info@hollywall.com
7319

Quarterly Report

For the period ending 6/30/2026 (the "Reporting Period")

Outstanding Shares
The number of shares outstanding of our Common Stock was:

145,353,737 as of June 30, 2026
145,353,737 as of December 31, 2025

Shell Status
Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: x

Indicate by check mark whether the company's shell status has changed since the previous reporting

period: Yes: ☐ No: x

Change in Control

Indicate by check mark whether a Change i n Control[5] of the company has occurred over this reporting period: Yes: ☐No: x

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Hollywall Entertainment, Inc., is a corporation, formerly known as Acceleritas Corp. and prior thereto as National Intelligence Association Inc. (the "Company") and was incorporated in the State of Nevada on May 12, 2009. The company is currently active with the State of Nevada.

On November18, 2013, Acceleritas Corp. changed its name to Hollywall Entertainment Inc., by way of majority vote of its shareholders, and filed Articles of Amendment. The company address is 3753 Howard Hughes Parkway Suite 200 Las Vegas, NV 89169

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

The company was incorporated in the state of Nevada on May 12, 1999 and is currently active with the State of Nevada.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

3753 Howard Hughes Parkway Suite 200 Las Vegas, NV 89169

The address(es) of the issuer's principal place of business:
X Check if principal executive office and principal place of business are the same address:

Yes

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: X Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Vstock Transfer
Phone (212) 828-8436
Email: info@vstocktransfer.com
Address: 18 Lafayette Pl, Woodmere, NY 11598

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	HWAL	
Exact title and class of securities outstanding:	Common	
CUSIP:	436122303	
Par or stated value:		
Par or stated value:	$.001	
Total shares authorized:	148,000,000	as of date:6/30/2026
Total shares outstanding:	145,353,737	as of date: 6/30/2026
Total number of shareholders of record:	357	as of date: 6/30/2026

Other classes of authorized or outstanding equity securities:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	Preferred A	
CUSIP (if applicable):		
Par or stated value:	$.001/share	
Total shares authorized:	200,000	as of date: 6/30/2026.
Total shares outstanding (if applicable):	120,390	as of date: 6/30/2026
Total number of shareholders of record (if applicable):	19	as of date: 6/30/2026

Exact title and class of the security:	Preferred C	
CUSIP (if applicable):		
Par or stated value:	$.001/share	
Total shares authorized:	10,000,000	as of date: 6/30/2026.
Total shares outstanding (if applicable):	480,000	as of date: 6/30/2026
Total number of shareholders of record (if applicable):	1	as of date: 6/30/2026

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. **For common equity, describe any dividend, voting and preemption rights.**

The corporation has 148,000,000 shares of common stock authorized and 10,000,0000 of Preferred Series stock Authorized with the State of Nevada. The common stock carries a par value of $.001/share and entitled to one vote for each common share held. The Common stock Shares are quoted on OTC Markets under the ticker symbol "HWAL."

2. **For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

The Preferred Series Stock carries a par value of $.001/share and are not quoted on OTCMarkets or any other exchange.

The company has 200,000 Authorized shares of Series A Convertible Preferred Stock with 120,390 shares issued and outstanding. Each share of Series A Preferred Stock is convertible into one common stock share following the satisfaction of certain conditions and carries 1 voting share for each Preferred A share held. Each Series A Preferred share carries a stated value of $1,000 per share.

The company has 10,000,000 Authorized shares of Series C Preferred Stock with 480,000 shares issued and outstanding. Each Series C Preferred Share carries a stated value of $1,000 per share and holds no voting rights.

Describe any other material rights of common or preferred stockholders.

None

3. **Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.**

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:
No: X Yes: (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End: Opening Balance Date 12/31/2023 Common: 145,353,737 Preferred: 120,390			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	**Transaction type (e.g., new issuance, cancellation, shares returned to treasury)**	**Number of Shares Issued (or cancelled)**	**Class of Securities**	**Value of shares issued ($/per share) at Issuance**	**Were the shares issued at a discount to market price at the time of issuance? (Yes/No)**	**Individual/Entity Shares were issued to. *You must disclose the control person(s) for any entities listed.**	**Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided**	**Restricted or Unrestricted as of this filing.**	**Exemption or Registration Type.**

Shares Outstanding on Date of This Report: Ending Balance: Ending Balance: Date 6/30/2026 Common: 145,353,737 Preferred: 120,390	

A. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: ☐ Yes: X (If yes, you must complete the table below)

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: ☐ Yes: X (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance ($)	Principal Amount at Issuance ($)	Interest Accrued ($)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individuals with voting /Investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
12/30/2021	100,000	305,000	9,150	12/30/2022	$1.00/ share	Mast Hill Fund-LP Patrick Hassani	Loan

Use the space below to provide any additional details, including footnotes to the table above:

Use the space below to provide any additional details, including footnotes to the table above:

4) Issuer's Business, Products and Services

1) Issuer Business, Products and Services

Hollywall Entertainment, Inc. (OTCID: HWAL), is an emerging public company at the forefront of development, and acquiring telecommunications, technology, media, and entertainment content that operates through a subsidiary Melody Trust LLC, www,melodytrust.com and venture company Lunar Records, www.lunarrecords.com,

Hollywall owns nonexclusive rights to market, manufacture and distribute music master recordings performed by legends such as Ray Charles, Ella Fitzgerald, The Jackson 5, Frank Sinatra, Dolly Parton, Elvis Presley, The Bee Gees, Chicago, Nat King Cole, John Lee Hooker, Willie Nelson, Rod Stewart, Hall and Oates, James Taylor, Etta James, Aretha Franklin and many other multiple platinum selling acts. Hollywall Music Library has been preserved for over twenty years and contains some of the rarest and most coveted unpublished recordings from countless Legendary Music Recording Artists.

A. Describe the issuers' principal products or services.

Hollywall Entertainment main operations includes their licensing rights to manufacture and distribute over 17,500 master recordings performed by such legends as Ray Charles, Ella Fitzgerald, The Jackson 5, Frank Sinatra, Dolly Parton, Elvis Presley, Tony Bennett, The Bee Gees, Chicago, Platters, George Gershwin, Marvin Gaye, James Brown, Nat King Cole, John Lee Hooker, Willie Nelson, Rod Stewart, Hall and Oates, James Taylor, Etta James, Aretha Franklin and many other multiple platinum selling acts.

Hollywall Music Library has been preserved for over twenty years and contains some of the rarest and most coveted unpublished recordings from countless Legendary Music Recording Artists.

B List any subsidiaries, parent company, or affiliated companies.

MelodyTrust LLC

Melody Trust LLC is a wholly owned subsidiary of Hollywall Entertainment, Inc formed in 2023.

Hollywall Entertainment, Inc recently acquired all assets, rights and membership interest held in Melody Trust LLC with the exchange of 480,000 shares of Series C Preferred, carrying a value of $1,000 per share; and with an acquisition value of $480,000,000.

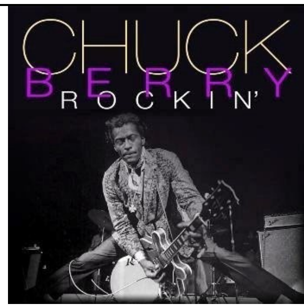
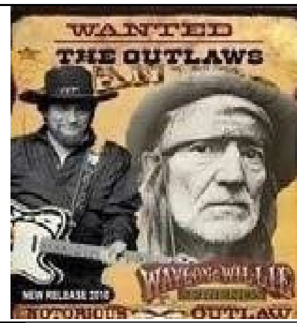
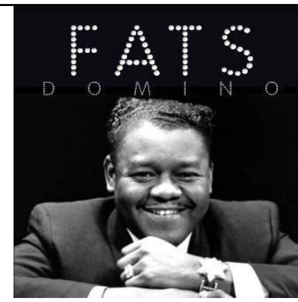
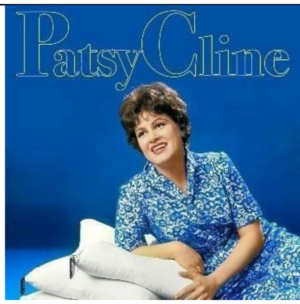
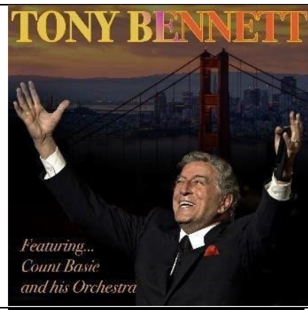
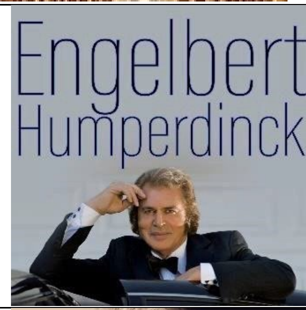
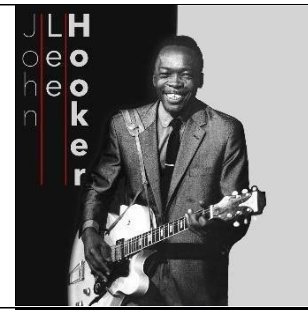
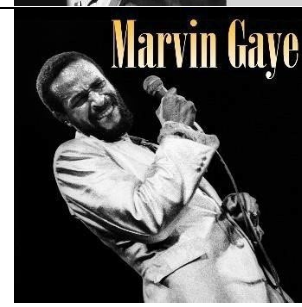
Hollywall Entertainment, Inc plans to distribute music from the Music Library, as well as other available music, film and video libraries to consumers worldwide.

Melody Trust curates new Legacy Music compilation collector sets for retail, wholesale, download sales and in new NFT collections

Melody Trust licensing division is expanding its efforts to increase licensing music from its catalog for use in television, films, advertising commercials, software games, theater release, and remix recordings from the Legacy music artists master recordings in our music library.

Melody Trust LLC., www.melodytrust.com, a company owned by Hollywall Entertainment, Inc has recently formed a new venture company, record label "Lunar Records", www.lunarrecords.com

Lunar Records has created the first of several new Music Art NFTS for sale and distribution. The first music collection titled Summer of Love was produced with 15 second music clips and newly produced Art of 13 iconic music legends to include Jimi Hendrix, Jefferson Airplane, Bob Marley, Eric Clapton and the Yardbirds, Elvis Presley, Marvin Gaye, Chuck Berry and others.

MELODY TRUST

The company is developing a one-of-a-kind, state-of-the-art, digital distribution, and verification system using blockchain technology; designed to maximize customer delivery, quality control, and revenues for artists, writers, content

- Melody Trust Music Library has been preserved for over thirty years and contains some of the rarest and most coveted unpublished recordings from countless Legendary Music Recording Artists.

MelodyTrust Music Library Appraisal

Currently the company has retained the services of Sun Valuation to appraise the value of Melody Trust LLC and all assets and rights held by the company

5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

The company office location is 3753 Howard Hughes Parkway Las Vegas, NV 89169 and pays a monthly lease of $250.00/ month.

Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more that 5% of any class of the issuer's securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Name of Officer /Director Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Not e
Roxanna Green	Chairman/ President/ CEO	Annapolis MD	63,996,647	Common	53%	
Roxanna Green	Chairman /President/ CEO	Annapolis MD	135,655	Preferred A	77%	
Glenwood Partners- Glenn Bagwell	5% Control Person	Raliegh North Carolina	14,400,000	Common	9.8%	
John Henry	5% Control Person	Rockwall TX	8,190,000	Common	5.6%	

6) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

NONE

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person’s involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities.

NONE

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated.

NONE

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a “yes” answer to part 3 above; or

NONE

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person’s involvement in any type of business or securities activities.

NONE

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

NONE

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

In June of 2024, Mast Hill Fund LLP filed a lawsuit against the company for breach of contract on a promissory note in the Eighth District of Nevada, Las Vegas Division. Such suit was unknown to the company until found through public filings search on or about August 26, 2024; the company then hired local counsel, who investigated such case and filed an answer and affirmative defenses on behalf of the company. The legal suit was settled in 2025 and the company currently owes a remaining $100,000 to settle the outstanding balance owing on the promissory note agreement

7) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name:	Alex Stavrou
Firm:	Securus Law Group
Address 1:	13046 Racetrack Road
Address 2:	Tampa, FL 33626
Phone:	813-215-7033

Accountant or Auditor

	Alejandro Gonzalez
Firm:	Noble Consulting
Address 1:	2227 Bel Pre Road, Suite 295
Address 2:	Silver Springs, MD 20906
Phone:	(240) 459-3704

Investor Relations

Name:	NONE
Firm:	______
Address 1:	______
Address 2:	______
Phone:	______
Email:	______

All other means of Investor Communication:

Twitter:	https://twitter.com/theHollywall_______
Discord:	_______
LinkedIn	_______
Facebook:	https://www.facebook.com/HWAL.Hollywall
Instagram	https://www.instagram.com/hollywalltv

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name:	
Firm:	______
Nature of Services:	______
Address 1:	______
Address 2:	
Phone:	
Email:	______

8) Financial Statements

A. This Disclosure Statement was prepared by (name of individual):

Name: **Roxanna Green**
Title: **CEO**
Relationship to Issuer: **CEO**

B. The following financial statements were prepared in accordance with:

☐ IFRS
X U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Alejandro Gonzalez
Title: CPA- Noble Consulting and Accounting
Relationship to Issuer: CPA
Describe the qualifications of the person or persons who prepared the financial statements: Certified Public Accountant.

Alejandro Gonzalez has worked with the company for over four years preparing audits for the company going back to 2011 and to the current period of 12/31/2025

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

a. Audit letter, if audited;
b. Balance Sheet;
c. Statement of Income;
d. Statement of Cash Flows;
e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
f. Financial Notes

9) . Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below: I, Roxanna Green certify that:

a. I have reviewed this Disclosure Statement for Hollywall Entertainment, Inc

b. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

c. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

8/4/2026

"/s/ Roxanna Green CEO's Signature]

Principal Financial Officer:

I, Roxanna Green certify that: I have reviewed this Disclosure Statement for Hollywall Entertainment, Inc.

i. I have reviewed this Disclosure Statement for Hollywall Entertainment, Inc;

ii. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

iii. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

8/4/2026

"/s/ Roxanna Green CEO's Signature]

HOLLYWALL ENTERTAINMENT, INC.			
STATEMENT OF CASH FLOWS			
For the six months ended June 30, 2026 (Unaudited)			
CASH FLOWS FROM OPERATING ACTIVITIES:	**6/30/2026**	**12/31/2025**	
Net Income/(Loss)	106,500	171,084	
Adjustments to Reconcile Net Loss to Net Cash From Operating Activities:			
Amortization expense			
Changes in assets and liabilities:			
(Increase) in accounts receivable	50,000	0	
Increase in Tangible Music Master	0	0	
Increase (decrease) in Accrued expense	18,402	0	
Increase (decrease) in accounts payable	(5,000)	27,638	
	------------------------	------------------------	
NET CASH FLOWS FROM OPERATING ACTIVITIES	169,902	198,722	
CASH FLOWS FROM FINANCING ACTIVITIES			
Treasury Stock	0	0	
Proceeds from the sale of Common Stock	0	0	
Cancellation of Shares of Common Stock	0	0	
Cash contribution recorded in additional Paid-in Capital	48,898	0	
Repayment of convertible notes payable	(205,000)		
	------------------------	------------------------	
NET CASH FLOWS FROM FINANCING ACTIVITIES	(156,102)	0	
	------------------------	------------------------	
NET INCREASE IN CASH	13,800	198,722	
CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	5,400	(193,322)	
	------------------------	------------------------	
CASH AND CASH EQUIVALENTS AT END OF PERIOD	19,200	5,400	
	=============	=============	
SEE NOTES TO FINANCIAL STATEMENTS			

HOLLYWALL ENTERTAINMENT, INC.				
CONSOLIDATED BALANCE SHEETS				
As of June 30, 2026 (Unaudited)				
		6/30/2026		**12/31/2025**
ASSETS		------------------------------------		------------------------------------
CURRENT ASSETS				
Cash and cash equivalents	$	19,200	$	5,400
Accounts receivable		200,000		250,000
		------------------------------------		------------------------------------
TOTAL CURRENT ASSETS		**219,200**		**255,400**
OTHER ASSETS				
Tangible Music Master Recordings Libraries		0		0
Property and Equipment, Net		0		0
Financial Assets, Net		492,512,500		
TOTAL OTHER ASSETS		**492,512,500**		**0**
		------------------------------------		------------------------------------
TOTAL ASSETS	$	**492,731,700**	**$**	**255,400**
		===================		===================
LIABILITIES AND STOCKHOLDER'S EQUITY				
CURRENT LIABILITIES				
Accounts Payable	$	63,500	$	68,500
Accrued expenses		22,500		4,098
Deferred Revenue				
Convertible Note Payable		100,000		305,000
TOTAL CURRENT LIABILITIES		**186,000**		**377,598**
DEFERRED INCOME TAXES PAYABLE				
STOCKHOLDER'S EQUITY				
Preferred stock, $0.001 par value; 200,000 shares				
Authorized; 120,391 shares issued and outstanding				
at December 31, 2025		120		120
Common stock, $0.001 par value; 200,000,000				
shares authorized, 145,353,737 shares issued				
and outstanding at June 30, 2026; 145,353,737				
issued and outstanding at June 30, 2026		145,354		145,354
Unearned Stock Compensation				
Common Stock To Be Issued		192,908		192,908
Treasury Stock at Cost		(8,100)		(8,100)
Additional Paid In Capital		565,530,471		72,969,073
Retained earnings (deficit)		(73,315,053)		(73,395,337)
Net Income/(Loss)				171,084
TOTAL STOCKHOLDER'S EQUITY		**492,545,700**		**75,102**
		------------------------------------		------------------------------------
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	$	492,731,700	$	255,400

HOLLYWALL ENTERTAINMENT, INC.				
CONSOLIDATED INCOME STATEMENTS				
For the six months ended June 30, 2026 (Unaudited)				
		6/30/2026		**12/31/2025**
REVENUES		------------------------------------		------------------------------------
Music Licensing Revenue	$	345,000	$	250,000
		------------------------------------		------------------------------------
TOTAL REVENUES		345,000		250,000
OPERATING EXPENSES				
General and Administrative Expenses		154,000		23,897
Royalties				2,000
Consultants		66,000		35,569
Professional Fees		18,500		17,450
		------------------------------------		------------------------------------
TOTAL OPERATING EXPENSES		238,500		78,916
		------------------------------------		------------------------------------
INCOME (LOSS) BEFORE INCOME TAXES		106,500		171,084
OTHER INCOME AND (EXPENSES)				
Loss on Impairment		0		0
Gain on Foregiveness of Debt		0		0
Interest Expense		0		0
Admortization Expense		0		0
		------------------------------------		------------------------------------
TOTAL OTHER INCOME AND (EXPENSE)		0		0
		------------------------------------		------------------------------------
INCOME BEFORE INCOME TAXES		106,500		171,084
PROVISION FOR DEFERRED INCOME TAXES				
		------------------------------------		------------------------------------
NET INCOME	$	106,500	$	171,084
		=====================		=====================
Basic and diluted loss per share				
		------------------------------------		------------------------------------
Weighted average number of shares outstanding, basic and diluted		145,353,737		145,353,737
		------------------------------------		------------------------------------
SEE NOTES TO FINANCIAL STATEMENTS				

HOLLYWALL ENTERTAINMENT, INC.

STATEMENT OF CHANGES IN STOCKHOLDER'S EQUITY

For the six months ended June 30, 2026 (Unaudited)

	Preferred Stock			Common Stock			Common Stock To Be Issued			Unearned Stock Compensation			Treasury Stock			Additional Paid in Capital	Accumulated Deficit	Total Capital Equity
	Shares		Amount	Shares		Amount	Shares		Amount	Shares		Amount	Shares		Amount	Amount	Amount	Amount
Balances at December 31, 2021	99,391	$	99	91,511,607	$	91,511	796,967	$	680,373	(558,695)	$	(1,832,671)	(8,100,000)	$	(8,100)	69,422,232	(68,389,158)	(35,714)
Common Stock Issued for Cash				280,000		280										209,720		210,000
Common Stock Issued for Services				1,964,315		1,965	1,700,000		935,000	(291,666)		(488,499)	(1,100,000)		(1,100)	1,151,496		1,598,862
Common Stock Issued for Executive Management compensaion																		0
Conversion of accrued expenses to Preferred A stock	96,000		96													67,104		67,200
Common Stock issued for debt extension				100,000		100	166,038		91,322							54,900		146,322
Common Stock Issued from prervious periods				746,038		746	(746,038)		(578,787)							578,041		0
Return and cancellation of shares issued in advance, but not earned				(558,695)		(559)				558,695		1,832,671				(1,832,112)		0
Conversion of Preferred A Stock to Common Stock	(20,000)		(20)	20,000,000		20,000										(19,980)		0
Shares Issued to and held by wholly owned subsidiary				7,000,000		7,000							(7,000,000)		(7,000)			0
Net Income/(Loss)																0	(2,381,191)	**(2,381,191)**
Balances at December 31, 2022	175,391	$	175	121,043,265	$	121,043	1,916,967	$	1,127,908	(291,666)	$	(488,499)	##########	$	(16,200)	69,631,401	(70,770,349)	(394,521)
	=======		=======	===========		========	===========		========	===========		========	=======		======	===========	===========	==============
Common Stock Issued for Services				24,311,000		24,311	(1,700,000)		(935,000)									(910,689)
Return and cancellation of shares issued in advance, but not earned										291,666		488,499	8,100,000		8,100	3,337,672	(277,359)	3,556,912
Conversion of Preferred A Stock to Common Stock	(55,000)		(55)															(55)
																		0
Net Income/(Loss)																	(2,526,713)	(2,526,713)
Balances at December 31, 2023	120,391	$	120	145,354,265	0	145,354	216,967	0	192,908	0	0	0	(8,100,000)	0	(8,100)	72,969,073	(73,574,421)	(275,066)
	=======		=======	===========		========	===========		========	===========		========	=======		======	===========	===========	==============
Net Income/(Loss)																	4,000	4,000
Balances at December 31, 2024	120,391	$	120	145,354,265	0	145,354	216,967	0	192,908	0	0	0	(8,100,000)	0	(8,100)	72,969,073	(73,570,421)	(271,066)
	=======		=======	===========		========	===========		========	===========		========	=======		======	===========	===========	==============
Net Income/(Loss)																	171,084	171,084
Balances at December 31, 2025	120,391	$	120	145,354,265	0	145,354	216,967	0	192,908	0	0	0	(8,100,000)	0	(8,100)	72,969,073	(73,395,337)	(95,982)
Prior-Period Opening Balance Adjustments																	(26,216)	(26,216)
Net Income/(Loss)																	106,500	106,500
Contribution of financial assets																492,512,500		492,512,500
Cash contribution from main shareholder																48,898		48,898
Balances at June 30, 2026	120,391	$	120	145,354,265	0	145,354	216,967	0	192,908	0	0	0	(8,100,000)	0	(8,100)	565,530,471	(73,315,053)	492,545,700

HOLLYWALL ENTERTAINMENT, INC.

NOTES TO THE UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS

June 30, 2026

(Amounts are expressed in United States dollars unless otherwise stated)

NOTE 1 — ORGANIZATION AND BASIS OF PRESENTATION

Hollywall Entertainment, Inc. and its controlled subsidiaries are collectively referred to as the "Company." The Company is engaged in the ownership, development, management and commercialization of media, music, intellectual-property and related financial assets.

The accompanying unaudited consolidated financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America applicable to interim financial information. Accordingly, they do not include all disclosures normally included in annual financial statements prepared in accordance with U.S. GAAP.

In the opinion of management, the accompanying unaudited consolidated financial statements include all normal recurring adjustments considered necessary to present fairly, in all material respects, the Company's financial position as of June 30, 2026, its results of operations, changes in stockholders' equity and cash flows for the six months then ended.

The results of operations for an interim period are not necessarily indicative of the results that may be expected for the full fiscal year.

The consolidated financial statements include the accounts of the Company and entities over which the Company has a controlling financial interest. All significant intercompany balances and transactions have been eliminated in consolidation.

The Company's ownership interest in Melody Trust LLC is presented as a nonconsolidated financial asset. Based on its evaluation of the Trust's governing documents, decision-making rights and economic arrangements, management concluded that the Company does not hold a controlling financial interest requiring consolidation as of June 30, 2026.

NOTE 2 — SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Use of estimates

The preparation of financial statements in conformity with U.S. GAAP requires management to make estimates and assumptions affecting the reported amounts of assets and liabilities, disclosures of contingent assets and liabilities, and reported amounts of revenue and expenses.

Significant estimates and judgments include the valuation and classification of the ownership interest in Melody Trust, tLLC he recoverability of accounts receivable, the valuation of financial assets, the assessment of expected credit losses, the determination of potential impairment and the valuation allowance against deferred tax assets.

Actual results may differ from those estimates.

Cash and cash equivalents

The Company considers demand deposits and highly liquid investments having original maturities of three months or less when acquired to be cash equivalents.

Cash and cash equivalents totaled $19,200 as of June 30, 2026 and $5,400 as of December 31, 2025.

Accounts receivable

Accounts receivable are recorded at the amount the Company expects to collect. The Company evaluates accounts receivable for expected credit losses based on historical experience, current conditions and reasonable and supportable forecasts.

Accounts receivable totaled $200,000 as of June 30, 2026 and $250,000 as of December 31, 2025. Management determined that no material allowance for expected credit losses was required as of June 30, 2026.

Revenue recognition

Revenue is recognized when the Company satisfies its performance obligations by transferring control of the promised goods, services or licensing rights to a customer. Revenue is measured as the amount of consideration to which the Company expects to be entitled in exchange for the transferred goods, services or rights.

Music-licensing revenue is recognized over time or at a point in time depending upon the nature of the applicable contractual rights, the period of use and the Company's continuing obligations under the arrangement.

Investment in Melody Trust LLC

The Company evaluates its involvement with legal entities and trusts under the applicable consolidation guidance. An entity is consolidated when the Company holds a controlling financial interest, whether through voting rights or through rights and economic interests associated with a variable interest entity.

Where consolidation is not required, an ownership interest is accounted for under the applicable investment guidance based on the nature of the instrument, the rights held and the level of influence exercised by the Company.

The Company's ownership interest in Melody Trust LLC is presented within "Financial Assets, Net."

Fair-value measurements

Fair value represents the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date.

The Company classifies fair-value measurements according to the following hierarchy:

Level 1 inputs consist of quoted prices in active markets for identical assets or liabilities.

Level 2 inputs consist of observable inputs other than quoted Level 1 prices, including quoted prices for similar assets or liabilities and market-corroborated inputs.

Level 3 inputs consist of significant unobservable inputs reflecting assumptions that market participants would use in pricing an asset or liability.

The Company's ownership interest in Melody Trust LLC is classified as a Level 3 financial asset because there is no quoted market price for an identical ownership interest and significant valuation inputs are not directly observable.

Impairment

The Company evaluates its financial and long-lived assets for impairment whenever events or changes in circumstances indicate that their carrying amounts may not be recoverable or that a decline in value may have occurred.

The assessment includes consideration of legal ownership, contractual enforceability, expected cash flows, operating performance, market conditions, restrictions on transfer and other available information. No impairment loss was recognized during the six months ended June 30, 2026.

Income taxes

The Company accounts for income taxes using the asset-and-liability method. Deferred tax assets and liabilities are recognized for temporary differences between the financial-statement carrying amounts and the corresponding tax bases of assets and liabilities and for available operating-loss carryforwards.

A valuation allowance is established when it is more likely than not that some or all of a deferred tax asset will not be realized.

Earnings per share

Basic earnings per common share are calculated by dividing net income attributable to common stockholders by the weighted-average number of common shares outstanding during the period.

Diluted earnings per share include the potential effect of dilutive securities when their inclusion would not be antidilutive.

NOTE 3 — REVENUE AND RESULTS OF OPERATIONS

The Company recognized music-licensing revenue of $345,000 during the six months ended June 30, 2026.

Operating expenses for the period consisted of general and administrative expenses of $154,000, consulting expenses of $66,000 and professional fees of $18,500. Total operating expenses were $238,500.

The Company reported income before income taxes and net income of $106,500 for the six months ended June 30, 2026. No material other income, other expense or income-tax provision was recognized during the period.

NOTE 4 — OWNERSHIP INTEREST IN MELODY TRUST LLC

During the six months ended June 30, 2026, a principal shareholder contributed to the Company an ownership interest in Melody Trust LLC referred to as the "Trust."

The contribution was non cash, did not require repayment by the Company and did not result in the issuance of additional common or preferred shares during the period. The Company recorded the contributed ownership interest as a financial asset at an assigned fair value of $492,512,500, with a corresponding increase in additional paid-in capital.

The Trust was established to own, manage and commercialize music-catalog, intellectual-property and related licensing assets. Based on the Trust's unaudited financial information provided to the Company, its principal assets included music-catalog and intellectual-property rights having an assigned value of $480,000,000, digital-token consideration of $12,500,000 and cash of $12,500.

The Trust's unaudited financial information also reflected accounts payable of $615,000, revenue of $12,500,000 and net income of $11,885,000 for the applicable reporting period.

The Trust's summarized financial information is provided to describe the nature and underlying economic characteristics of the Company's ownership interest. The Company's carrying amount of $492,512,500 was based on the valuation of the ownership interest at the contribution date and was not determined solely by reference to the Trust's reported book equity.

The ownership interest represents substantially all of the Company's reported assets as of June 30, 2026. The interest is not traded in an active market and may be subject to legal, contractual, operational and liquidity considerations affecting the timing and manner in which value may be realized.

Management periodically evaluates the Trust's governing documents, ownership rights, operating performance, underlying assets, obligations and available valuation information to determine whether the accounting classification and carrying amount remain appropriate.

NOTE 5 — FAIR-VALUE MEASUREMENT OF THE TRUST INVESTMENT

The ownership interest in Melody Trust LLC had a carrying amount and assigned fair value of $492,512,500 as of June 30, 2026.

The valuation was categorized within Level 3 of the fair-value hierarchy because significant inputs were unobservable. The valuation considered the nature and legal enforceability of the ownership rights, the value and commercial characteristics of the underlying music and intellectual-property assets, expected licensing and commercialization opportunities, available market information, transfer restrictions, liquidity and other relevant factors.

The valuation of intellectual-property-related assets requires significant judgment. Relevant assumptions may include projected licensing revenue, expected commercialization periods, royalty rates, market comparables, discount rates, legal ownership and enforceability, technological and market developments and the ability to realize value from the underlying rights.

The digital-token consideration held by the Trust was evaluated using available information concerning the applicable instrument, contractual rights, transferability and market conditions.

Changes in significant assumptions could result in a materially different valuation. No subsequent change in the carrying amount of the ownership interest was recorded between the contribution date and June 30, 2026.

NOTE 6 — ACCOUNTS RECEIVABLE

Accounts receivable totaled $200,000 as of June 30, 2026, compared with $250,000 as of December 31, 2025.

The $50,000 decrease during the six-month period was included as an operating cash-flow adjustment. Management evaluated the balance for collectibility and did not record a material allowance for expected credit losses as of June 30, 2026.

NOTE 7 — ACCOUNTS PAYABLE AND ACCRUED EXPENSES

Accounts payable totaled $63,500 as of June 30, 2026, compared with $68,500 as of December 31, 2025.

Accrued expenses totaled $22,500 as of June 30, 2026, compared with $4,098 as of December 31, 2025.

The balances principally represent professional, administrative, consulting and other expenditures incurred in the ordinary course of business.

NOTE 8 — CONVERTIBLE NOTE PAYABLE

The Company reported a convertible note payable of $100,000 as of June 30, 2026, compared with $305,000 as of December 31, 2025.

During the six months ended June 30, 2026, the Company reduced the outstanding principal balance by $205,000. The reduction was presented as a financing cash outflow in the accompanying statement of cash flows.

No gain on extinguishment, conversion expense or material interest expense was recognized in connection with the reduction during the period.

The remaining $100,000 balance is classified as a current liability as of June 30, 2026.

NOTE 9 — STOCKHOLDERS' EQUITY

The Company is authorized to issue 200,000 shares of preferred stock having a par value of $0.001 per share. As of June 30, 2026, the Company's equity records reflected 120,391 preferred shares issued.

The Company is authorized to issue 200,000,000 shares of common stock having a par value of $0.001 per share. The Company's equity records reflected 145,354,265 common shares issued and 8,100,000 shares held as treasury stock as of June 30, 2026.

Accordingly, the number of common shares outstanding, excluding treasury shares, was 137,254,265, subject to final confirmation against the records of the Company's transfer agent.

The Company also reported 216,967 common shares to be issued, having a recorded amount of $192,908. These shares relate to commitments originating in prior periods and had not been formally issued as of June 30, 2026.

Treasury stock consisted of 8,100,000 common shares recorded at an aggregate cost of $8,100.

Additional paid-in capital was $72,969,073 as of December 31, 2025. During the six months ended June 30, 2026, additional paid-in capital increased by $492,512,500 in connection with the noncash contribution of the ownership interest in Melody Trust LLC and by $48,898 from cash capital contributions made by a principal shareholder.

Additional paid-in capital totaled $565,530,471 as of June 30, 2026.

After giving effect to the prior-period adjustment described in Note 10 and net income of $106,500 for the six-month period, accumulated deficit totaled $73,315,053 as of June 30, 2026.

Total stockholders' equity was $492,545,700 as of June 30, 2026.

NOTE 10 — PRIOR-PERIOD ADJUSTMENT

During the preparation of the June 30, 2026 interim financial statements, management identified a $26,216 difference in the reconciliation of the December 31, 2025 opening equity balances.

The Company recorded the correction as an adjustment to opening accumulated deficit. The adjustment increased accumulated deficit and reduced opening stockholders' equity by $26,216.

The correction had no effect on revenue, operating expenses, net income or cash flows for the six months ended June 30, 2026.

Corrections of prior-period errors are generally reflected through prior-period equity rather than current-period operating results under Topic 250.

NOTE 11 — RELATED-PARTY TRANSACTIONS

During the six months ended June 30, 2026, a principal shareholder contributed the ownership interest in Melody Trust LLC having an assigned fair value of $492,512,500.

The principal shareholder also made cash capital contributions totaling $48,898. The contributions were permanent equity contributions, were not interest-bearing and did not create a repayment obligation of the Company.

The Company recorded both contributions within additional paid-in capital.

Following the contribution of the Trust ownership interest, transactions and balances involving the Trust are considered related-party matters and are evaluated for appropriate recognition and disclosure.

Except for the contributions described above, no additional material related-party balances requiring separate recognition were recorded as of June 30, 2026.

NOTE 12 — INCOME TAXES

The Company did not record a current income-tax provision for the six months ended June 30, 2026.

The Company has generated operating losses in prior periods. Deferred tax assets associated with operating-loss carryforwards and other temporary differences have been offset by a valuation allowance to the extent management determined that realization was not more likely than not.

The Company had no material uncertain tax positions requiring recognition as of June 30, 2026.

NOTE 13 — EARNINGS PER SHARE

Net income for the six months ended June 30, 2026 was $106,500.

Based on approximately 145.4 million weighted-average common shares, basic earnings per common share were approximately $0.0007 for the period.

Potentially dilutive securities are included in diluted earnings per share only when their effect is dilutive. The final weighted-average share calculation should be reconciled to the Company's transfer-agent records and the terms of its preferred stock and other potentially convertible instruments before publication.

NOTE 14 — CASH FLOWS AND NONCASH ACTIVITIES

Net cash provided by operating activities was $169,902 for the six months ended June 30, 2026.

Net cash used in financing activities was $156,102, consisting of cash capital contributions of $48,898, partially offset by repayments of convertible-note principal totaling $205,000.

Cash and cash equivalents increased by $13,800 during the period, from $5,400 as of December 31, 2025 to $19,200 as of June 30, 2026.

The contribution of the ownership interest in Melody Trust, LLC having an assigned fair value of $492,512,500, was a noncash investing and financing transaction and was excluded from the principal cash-flow sections of the statement of cash flows.

Topic 230 provides the framework for classifying operating, investing and financing cash flows and separately disclosing material noncash investing and financing activities.

NOTE 15 — COMMITMENTS AND CONTINGENCIES

The Company evaluates loss contingencies in accordance with applicable U.S. GAAP. A liability is recorded when a loss is considered probable and can be reasonably estimated.

Management is not aware of any additional matter as of June 30, 2026 that requires a material accrual in the accompanying interim financial statements beyond the liabilities already recognized.

NOTE 16 — SUBSEQUENT EVENTS

Management evaluated events and transactions occurring after June 30, 2026 through August 4, 2026, the date on which the financial statements were available to be issued.

No subsequent event was identified that required an adjustment to the accompanying financial statements. No additional event requiring material disclosure was identified through that date.

Topic 855 addresses events occurring after the balance-sheet date but before the financial statements are issued or available to be issued.

MELODY TRUST LLC			
CONSOLIDATED STATEMENT OF OPERATIONS			
For the Period Ended June 30, 2026,			
(unaudited)			
		6/30/2026	**12/31/2025**
REVENUES		------------------------------------	------------------------------------
Music Licensing Revenue	$	12,500,000	

TOTAL REVENUES		**12,500,000**	
OPERATING EXPENSES			
General and Administrative Expenses		350,000.00	
Consulting Fees		15,000.00	
Professional Fees		250,000.00	
TOTAL OPERATING EXPENSES		**615,000.00**	

INCOME (LOSS) BEFORE INCOME TAXES		11,885,000	
PROVISION FOR DEFERRED INCOME TAXES		0	

NET INCOME	$	**11,885,000**	
		=====================	

SEE NOTES TO FINANCIAL STATEMENTS			

MELODY TRUST LLC			
CONSOLIDATED BALANCE SHEETS			
For the period ended June 30, 2026,			
(unaudited)			
	6/30/2026		**12/31/2025**
ASSETS	------------------------------------		------------------------------------
CURRENT ASSETS			
Cash and cash equivalents	12,500	$	
Accounts receivable	0		
Other Current Assets			

TOTAL CURRENT ASSETS	12,500		
OTHER ASSETS			
Intangible Assets : Music Catalog and IP Rights	480,000,000		
Other Current Assets	12,500,000		
TOTAL OTHER ASSETS	492,500,000		

TOTAL ASSETS	**492,512,500**	$	
	====================		
LIABILITIES AND MEMBERS' EQUITY			
CURRENT LIABILITIES			
Accounts Payble	615,000	$	
Accrued expenses			
Convertible Note Payable	0		
TOTAL CURRENT LIABILITIES	**615,000**		
DEFERRED INCOME TAXES PAYABLE			
Members' EQUITY			
Members' Capital Contributions	480,000,000		
Accumulated Earnings	11,885,000		
Members' Distributions	0		
TOTAL MEMBERS' EQUITY	**491,897,500**		

TOTAL LIABILITIES AND MEMBERS' EQUITY	**492,512,500**	$	
	====================		
SEE NOTES TO FINANCIAL STATEMENTS			0

HOLLYWALL ENTERTAINMENT, INC.					
STATEMENT OF CHANGES IN STOCKHOLDER'S EQUITY					
For the period ended June 30, 2026,					
	Member's	**Member's**	**Additional**	**Accumulated**	**Total Capital**
	Capital Contribution	**Distributions**	**Paid in Capital**	**Profits**	**Equity**
	Amount		**Amount**	**Amount**	**Amount**
	-----------------------	--------------------	-------------------	-------------------	------------------------
Balances at December 31, 2025				0	
Melody Trust LLC- Acquisition	480,000,000				480,000,000
Member's Distributions		0	12,500		12,500
Net Income/(Loss)				11,885,000	11,885,000
Balances at June 30, 2026	480,000,000		12,500	11,885,000	491,897,500
	==============	============	===========	===========	==============
SEE NOTES TO FINANCIAL STATEMENTS					

MELODY TRUST LLC	
CONSOLIDATED STATEMENT OF CASH FLOWS	
For the period ended June 30, 2026,	
CASH FLOWS FROM OPERATING ACTIVITIES:	
Net Income	11,885,000
Adjustments to Reconcile Net Income to Net Cash Provided by Operating Activities:	
Revenue settled through non-cash digital token consideration	(12,500,000)
Changes in assets and liabilities:	
Increase in accounts receivable	-
Increase in accounts payable	615,000
Increase in accrued expenses	
Increase in convertible note payable	-
NET CASH PROVIDED BY OPERATING ACTIVITIES	**-**
CASH FLOWS FROM INVESTING ACTIVITIES	
Acquisition of intangible assets	
NET CASH USED IN INVESTING ACTIVITIES	**-**
CASH FLOWS FROM FINANCING ACTIVITIES	
Members' capital contribution	12,500
NET CASH PROVIDED BY FINANCING ACTIVITIES	**12,500**
NET INCREASE IN CASH	**12,500**
CASH AND EQUIVALENTS BEGINNING OF PERIOD	**-**
CASH AND EQUIVALENTS END OF PERIOD	**12,500**
SUPPLEMENTAL DISCLOSURE OF NON-CASH INVESTING AND FINANCING ACTIVITIES	
The company recorded a non-cash contribution of music catalog and intellectual property rights	
with an assigned value of $480,000,000 as a member capital contribution during the period.	

MELODY TRUST LLC

NOTES TO THE UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS

June 30, 2026

NOTE 1 – ORGANIZATION AND BASIS OF PRESENTATION

Melody Trust LLC ("the Company") is a limited liability company established to own, manage and commercialize intellectual property assets, including music catalog rights and related licensing activities.

The accompanying unaudited consolidated financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP") applicable to interim financial information. In the opinion of management, all normal recurring adjustments considered necessary for a fair presentation have been included.

Interim operating results are not necessarily indicative of the results expected for the full fiscal year.

NOTE 2 – SIGNIFICANT ACCOUNTING POLICIES

The Company's significant accounting policies conform to U.S. GAAP.

Revenue is recognized when control of the licensed intellectual property rights has been transferred to the customer and the performance obligations under the applicable licensing arrangements have been satisfied.

Cash and cash equivalents consist of demand deposits held with financial institutions having original maturities of three months or less.

The Company evaluates long-lived intangible assets for impairment whenever events or changes in circumstances indicate that the carrying amount may not be recoverable.

Management believes that the accounting policies applied during the period are appropriate and have been consistently applied.

NOTE 3 – INTANGIBLE ASSETS

During the period, the Company received a contribution of music catalog and intellectual property rights from its member.

The contributed assets were recognized at an assigned fair value of $480,000,000, which has been recorded as a member capital contribution.

Management believes the contributed intellectual property assets provide the foundation for the Company's future licensing and commercialization activities.

NOTE 4 – REVENUE

For the six-month period ended June 30, 2026, the Company recognized $12,500,000 of music licensing revenue.

The consideration for this transaction was received through non-cash digital token consideration. Accordingly, no operating cash inflow was generated from the revenue recognized during the period.

The non-cash nature of this transaction is reflected within the Statement of Cash Flows.

NOTE 5 – OTHER ASSETS

Other assets totaled $12,500,000 at June 30, 2026, and primarily represent digital token consideration received in settlement of licensing revenue recognized during the period.

Management intends to utilize these assets in accordance with the Company's business strategy.

NOTE 6 – ACCOUNTS PAYABLE

Accounts payable totaled $615,000 as of June 30, 2026, and primarily consisted of ordinary operating expenditures incurred in the normal course of business.

NOTE 7 – MEMBERS' EQUITY

During the period, the Company recorded a non-cash capital contribution consisting of music catalog and intellectual property rights with an assigned fair value of $480,000,000.

The member also contributed $12,500 in cash during the period.

Net income for the period totaled $11,885,000, resulting in total members' equity of $491,897,500 as of June 30, 2026.

NOTE 8 – RELATED PARTY TRANSACTIONS

The Company may enter into transactions with its member or affiliated parties in the ordinary course of business. Any such transactions are conducted under terms approved by management and are recorded in accordance with U.S. GAAP.

No material related-party balances requiring separate disclosure, other than member capital contributions disclosed herein, existed as of June 30, 2026.

NOTE 9 – FAIR VALUE MEASUREMENTS

The Company applies to the provisions of ASC 820, Fair Value Measurement, in determining the fair value of assets recorded in the financial statements.

The assigned fair value of contributed intellectual property was determined by management based upon available valuation information and supporting documentation.

NOTE 10 – SUBSEQUENT EVENTS

Management has evaluated subsequent events through the date these financial statements were available to be issued in accordance with ASC 855, Subsequent Events.

No subsequent events requiring adjustment to, or additional disclosure in, these financial statements were identified.