Nuclear Diamond Batteries Inc.

Amendment to Management Certification - Amended Management Certification for AUDITED annual report for 05/31/2026 originally published through the OTC Disclosure & News Service on 06/24/2026

Explanatory Note:

Amended to include convertible note

Management Certification

The undersigned, on behalf of **Nuclear Diamond Batteries, Inc.** ("the Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company is current in its disclosure obligations pursuant to the following reporting standard:

   ☐ SEC Reporting Obligations

   ☒ Other Reporting Obligations

2. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

   Yes: [☐] No: [☒]

3. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

   Yes: [☐] No: [☒]

4. The Company has a Verified Company Profile on OTCMarkets.com.

5. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.

6. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.

7. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.

8. The Company's transfer agent and its address are listed below. If the Company acts as its own transfer agent, indicate that by listing the Company and its information in the fields provided.[1]

   Transfer Agent: Colonial Stock Transfer, Inc.

   Address: 7840 S 700 E, Sandy, UT 84070

[1] OTCQX, OTCQB, and OTCID companies are required to retain a transfer agent that participates in the Transfer Agent Verified Shares Program. OTCID companies that act as their own transfer agent may submit data directly to OTC Markets.

9. The Company's most recent Annual Report was prepared by:

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

   David Tobias

10. The Company's Officers, Directors and 5% Beneficial Owners are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities. To identify holders of 5% or more, companies may obtain a recent copy of their shareholder list that includes Non-Objecting Beneficial Owners or "NOBOs." SEC Reporting companies may also research their beneficial ownership and insider transaction filings such as on Schedules 13G or 13D or on Forms 3, 4, and 5.

As of (latest practicable date): 07/29/2026

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, > 5% beneficial owner)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
David Tobias *	CEO	Islamorada, FL	3,460,085	Common	9.72
Catherine Carroll **	CFO/Secretary/Director	Mesquite, NV	2,488,985	Common	6.99
Patrick Bilton	Director	Boca Raton, FL	213,791	Common	0.60
William Martin	Director	Boca Raton, FL	200,928	Common	0.56
Nobia Kubby	Owner of 5%+	South Lake Tahoe, CA	3,222,223	Common	9.05
Robert Milstein	Director	Westlake Village, CA	300,928	Common	0.85
New Compendium Corporation / S. Barrameda	Owner of 5%+	Bell Canyon, CA	6,555,760	Common	18.42
Jennina Chiavetta	Director	Zephyr Cove, CA	1,166,376	Common	3.28
Sadia Barrameda		Bell Canyon, CA	485,973	Common	1.37
THC Farmaceuticals Inc / David Tobias	CEO	Islamorada, FL	500,000	Common	1.40

Any additional material details, including conversion terms of any class of the issuer's equity securities, are below:

*David Tobias beneficial ownership: 3,220,085 direct + 240,000 spouse

**Catherine Carroll ownership includes 525,895 shares held by Carroll's Consulting LLC

11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

[☐] Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance ($)	Outstanding Balance ($) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for	# Shares Converted to Date	# of Potential Shares to be Issued	Name of Noteholder (entities must have individual	Reason for Issuance (e.g., Loan,

				determining conversion of instrument to shares)		Upon Conversion[2]	with voting / investment control disclosed).	Services, etc.)
7/17/2025	$2,000,000	$2,103,288 (incl. accrued interest at 5% per annum through 7/29/2026)	7/17/2028	Convertible into preferred stock of the Company at a fixed conversion price of $1.00 per share, at the option of the Holder, at any time prior to the Maturity Date. Repayment otherwise payable through annual issuances of 2,000,000 shares of common stock commencing 7/17/2026; the Company may fully satisfy the Note at any time by issuing 2,000,000 shares of preferred stock, subject to board approval. ***	0	2,103,288 (preferred)	Kronos Advanced Technologies, Inc. (Greg Rubin, CEO – voting / investment control)	Loan
Total Outstanding Balance:	$2,103,288	**Total Shares:**	2,103,288					

[2] The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

Any additional material details, including footnotes to the table are below:

*** The Company is in the process of satisfying and paying the note in full through the issuance of 2,000,000 shares of the Company’s preferred stock to the noteholder. The issuance of the preferred shares will occur upon effectiveness of the Company’s amended articles of incorporation, which are currently in the process of being filed with the State of Nevada.

Signature:

Name of Principal Executive Officer or Principal Financial Officer: David Tobias

Title: CEO

Date: 7.29.26

Signature: /s/ David Tobias

(Digital Signatures should appear as “/s/ [OFFICER NAME]”)