Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

SOLIDUS COMMUNICATIONS, INC.

A Nevada Corporation

260 Williamson Blvd
Unit 731544
Ormond Beach, FL 32174

(305) 747 - 7647
www.soliduscommunications.com
info@soliduscommunications.com
SIC CODE - 4813

Quarterly Report
For the Period Ending: 05/31/2026
(The "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

468,510,576 as of 05/31/2026

411,920,576 as of 11/30/2025

Shell Status

Indicate by check mark whether the Company is a shell Company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control [1] of the Company has occurred over this reporting period:
Yes: ☐ No: ☒

[4] "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Current since June 14, 2021:	Solidus Communications, Inc.
Before June 14, 2021	Telco Cuba, Inc.
Before March 13, 2018:	Amgentech Holdings, Inc.
Before October 24, 2017:	Telco Cuba, Inc.
Before June 15, 2015:	CaerVision Global, Inc.
Before January 7, 2015:	American Mineral Group, Inc.
Before March 22, 2013:	Sungro Minerals, Inc.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g., active, default, inactive):

Current State and Date of Incorporation or Registration: **Nevada / August 10, 2007**.
Standing in this jurisdiction: (e.g. active, default, inactive): **Active**

Prior Incorporation Information for the issuer and any predecessors during the past five years:

N/A

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

Effective March 1, 2026, the Company sold all of the issued and outstanding shares of Advanced Satellite Systems, Inc. ("ASSI"), its wholly owned subsidiary, to ADCSAT, LLC, an entity controlled by the Company's Chief Executive Officer, William J. Sanchez, pursuant to a Stock Purchase Agreement. The purchase price for the transaction was $300,000, satisfied through ADCSAT, LLC causing or arranging the cancellation, assumption, or other full satisfaction of $300,000 of accrued payroll owed by the Company to William J. Sanchez. Upon completion of the transaction, the Company ceased to own or control ASSI, and ASSI is no longer included as a subsidiary of the Company.

The address(es) of the issuer's principal executive office:

260 Williamson Blvd, 731544, Ormond Beach, FL 32174

The address(es) of the issuer's principal place of business:
Check box if principal executive office and principal place of business are the same address: ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

NONE

2) Security Information

Transfer Agent

Name: Legacy Stock Transfer, Inc.
Phone: (972) 612 - 4120
Email: jason@signaturestocktransfer.com

Address: 16801 Addison Road, Suite 247, Addison, Texas 75001

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	SLDC	
Exact title and class of securities outstanding:	Common Stock	
CUSIP:	83423A102	
Par or stated value:	.001	
Total shares authorized:	750,000,000	as of date: 05/31/2026
Total shares outstanding:	468,510,576	as of date: 05/31/2026
Number of shares in the Public Float [2]:	251,081,918	as of date: 05/31/2026
Total number of shareholders of record:	81	as of date: 05/31/2026

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

N/A

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	Series B Convertible Preferred Stock	
Par or stated value:	.001	
Total shares authorized:	100,000	as of date: 05/31/2026
Total shares outstanding:	56,988	as of date: 05/31/2026
Total number of shareholders of record	11	as of date: 05/31/2026

Exact title and class of the security:	Series D Convertible Preferred Stock	
Par or stated value:	.001	
Total shares authorized:	200	as of date: 05/31/2026
Total shares outstanding:	101	as of date: 05/31/2026
Total number of shareholders of record	2	as of date: 05/31/2026

NOTE: Preferred series A and C were cancelled during the month of August, 2025.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. **For common equity, describe any dividend, voting and preemption rights.**
   The Company has authorized the issuance of 750,000,000 of which 468,510,576 have been issued as of 05/31/2026. Each common share is entitled to vote on all matters submitted to a vote of the holders of the company. Each share of common stock is entitled to one vote on all matters submitted to shareholders. Holders are entitled to receive dividends when and if declared by the Board of Directors, subject to the preferential rights of any outstanding preferred stock. Holders have no preemptive rights.

2. **For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

The Company has 1,000,000 shares of preferred stock authorized of which 1,000,000 shares were designated in four series as follows:

i. Series B Senior Subordinated Convertible Voting Redeemable Preferred Stock (the "Series B Preferred") – 100,000 shares authorized, 56,988 shares issued and outstanding; Each share of Series B Preferred is convertible into 5,000 restricted shares of common stock; Each share of Series B Preferred is convertible into 5,000 restricted common share votes. Each Series B holder shall be entitled to vote on all matters submitted to a vote of the holders of the company's common stock on an as if converted to common stock basis. Series B holders will not have any rights to vote separately as a series.

ii. Series D Convertible Preferred Stock (the "Series D Preferred") – 200 shares authorized, 101 shares issued and outstanding; Each share of Series D Preferred is convertible into 3% of the total number of shares of Common Stock outstanding at the Conversion Time. Each Series D holder shall be entitled to vote on all matters submitted to a vote of the holders of the company's common stock on an as if converted to common stock basis. Series D holders will not have any rights to vote separately as a series.

The Company Preferred Stock has liquidation rights as follows: The Series B Preferred is senior in liquidation preference to all series or classes of capital stock; the Series D Preferred is senior in liquidation preference to all classes of Common and Preferred Stock.

3. **Describe any other material rights of common or preferred stockholders.**

N/A

4. **Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.**

N/A

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities ***in the past two completed fiscal years and any subsequent interim period****.*

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:
No: ☐ Yes: X (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End: Date: 12/1/2023	Opening Balance Common: 307,955,909 Preferred A: 0 Preferred B: 53,688 Preferred C: 700,000

Date of Transaction	Transaction Type (e.g. new issuance, cancellation, shares	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued ($/per share) at issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or unrestricted as of this filing?	Exemption or registration type?
1/10/2024	New	100[1]	preferred d	.001	no	William J Sanchez	Preferred D shares to replace Preferred C shares	Restricted	4(a)2
05/06/2024	New	16,666,667	Common	.0015	No	Thomas Langford	Director Compensation	Restricted	4(a)2
09/02/2024	New	12,698,000	Common	.001	Yes	Green Tree Financial/Chris Cottone	Conversion	Unrestricted	4(a)2
09/03/2024	New	8,000,000	Common	.001	Yes	Andrei Ludu	Director Compensation	Restricted	4(a)2
03/11/2025	New	3,300	Preferred B	6.06	No	Frank Gerardi	Stock Purchase / Accredited Investor	Restricted	4(a)2
05/08/2025	New	2,000,000	Common	.00238	No	Brett Verona	Debt conversion	Restricted	4(a)2
05/09/2025	New	16,900,000	Common	.001	Yes	Green Tree Financial/Chris Cottone	Conversion	Unrestricted	4(a)2
05/09/2025	New	1	Preferred D	.001	YES	Brett Verona	Legal Counsel / 24-month contract	Restricted	4(a)2
06/06/2025	New	17,800,000	Common	.001	Yes	Green Tree Financial/ Chris Cottone	Conversion	Unrestricted	4(a)2
08/07/2025	Cancellation	700,000	Preferred C	.001	No	William J Sanchez	Return C in Exchange for Pref D	Restricted	N/A
08/29/2025	New	10,700,000	Common	.001	Yes	Green Tree Financial/Chris Cottone	Conversion	Unrestricted	4(a)2
10/13/2025	Transfer	(18,797)	Preferred B	.001	No	William J Sanchez	Gift to Family Member	Restricted	N/A
10/13/2025	New	18,797	Preferred B	.001	No	Daniel W Sanchez	Gift from Officer	Restricted	N/A
11/14/2025	New	19,200,000	Common	.001	Yes	Green Tree Financial/Chris Cottone	Conversion	Unrestricted	4(a)2
01/12/2026	New	20,100,000	Common	.001	Yes	Green Tree Financial/Chris Cottone	Conversion	Unrestricted	4(a)2
02/02/2026	New	21,160,000	Common	.001	Yes	Green Tree Financial/Chris Cottone	Conversion	Unrestricted	4(a)2

03/05/2026	New	15,330,000	Common	.001	Yes	Green Tree Financial/Chris Cottone	Conversion	Unrestricted	4(a)2
Shares Outstanding on Date of This Report: Ending Balance Date: May 31, 2026 Common: 468,510,576 Preferred B: 56,988 Preferred C: 0 Preferred D: 101									

Example: A Company with a fiscal year end of December 31st 2023, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2022 through December 31, 2023 pursuant to the tabular format above.

******Control persons for any entities in the table above must be disclosed in the table or in a footnote here.***

Use the space below to provide any additional details, including footnotes to the table above:

B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

[☐] Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance ($)	Outstanding Balance ($) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion [5]	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
8/23/2021	57,119.46	24,117.76	8/23/2022	Par Value (0.001)	133,888,000	24,117,760	Green Tree Financial LLC / Chris Cottone	capital raise

Any additional material details, including footnotes to the table are below:

Note holder has elected to convert note at par value per note language. Default balance was added to note after negotiation with note holder.

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.
Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Solidus Communications provides technology consulting services, providing end to end solutions to customers. It also provides internet connectivity through bulk offerings at home owner associations. The Company was formerly

[5] The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

known as Telco Cuba, Inc. and changed its name to Solidus Communications, Inc. in June 2021. The Company was incorporated in 2007 and is headquartered in Ormond Beach, Florida.

B. Please list any subsidiaries, parents, or affiliated companies.

Effective March 1, 2026, the Company no longer has any subsidiaries following the disposition of Advanced Satellite Systems, Inc.

C. Describe the issuers' principal products or services.

Markets Served

Solidus Communications, Inc. targets small to mid-size businesses which require enterprise level solutions and support.

Service Offerings

Solidus Communications, Inc. provides Internet and Voice over IP services to home owner associations. We also provide consulting services in the technology services field.

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

The Company conducts its operations from virtual executive offices and customer locations and does not presently lease office or warehouse facilities.

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.
If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Individual Name (First, Last) or Entity Name	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of shares owned	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)	Note

(Include names of control person(s) if a corporate entity)						
William J. Sanchez	Chief Executive Officer / Director	Ormond Beach, FL	25,488 100 40,987,658	Preferred B Preferred D Common	45% 99% 8.75%	Note 1,2,3
Camille Whiddon	Owner of greater than 5%	Newberry, FL	25,500,000	Common	5.44%	
Patrick T Wall	Owner of greater than 5%	Ormond Beach, FL	25,263,158	Common	5.39%	
Sayis Tequia	Owner of greater than 5%	Palm Beach Gardens, FL	25,000,000	Common	5.33%	
Santiago A Munoz	Owner of greater than 5%	Fort Lauderdale, FL	25,000,000	Common	5.33%	
Frank Gerardi	Owner of greater than 5%	Palm Beach Gardens, FL	20,898,062 3,300	Common Preferred B	4.46% 5.79%	
Samuel Fromkin	Owner of greater than 5%	Jupiter, FL	3,000	Preferred B	5.26%	
Daniel Sanchez	Owner of greater than 5%	Daytona Beach, FL	18,797	Preferred B	33%	

Note 1: Each share of the Series B, and D Preferred Stock votes together with the holders of the common stock on all matters on which shareholders of the corporation shall be entitled to vote and be entitled to a vote on all matters submitted to the shareholders. Each preferred "B" share is equal to 5,000 common share votes. Each preferred "D" share is equal to 3% of the total outstanding common stock issued at the time of computation.

Note 2: William Sanchez is the CEO, CFO, Secretary, and Director.

Note 3: CEO William Sanchez purchased 62,600 shares via etrade to gain an understanding of SLDC pricing.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

   NONE

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

   NONE

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

   NONE

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

   NONE

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

   NONE

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

   NONE

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

On June 5, 2023, the Company commenced an action in the United States District Court for the Southern District of New York against EMA Financial, LLC, EMA Group, LLC, and Felicia Preston. The complaint alleges, among other matters, that certain financing transactions involved unlawfully usurious charges. The defendants dispute the Company's allegations, and the matter remains pending.

The Company retained "The Basile Law Firm P.C." to represent its interest.

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public Company profile on www.OTCMarkets.com. If any updates are needed to your public Company profile, update your Company profile.

Securities Counsel (must include Counsel preparing Attorney Letters).

Securities Counsel

Name:	**Brett Verona**
Firm:	**The Verona Firm, PLLC.**
Nature of Services:	**Attorney**
Address 1:	**PO BOX 18191**
Address 2:	**Tampa, FL 33679**
Phone:	**(813) 258-0852**
Email:	**brett@theveronafirm.com**

Accountant or Auditor

N/A

Investor Relations Consultant

N/A

All other means of Investor Communication:

X (Twitter):	**@solidusSLDC**
Discord:	**N/A**
LinkedIn	**N/A**
Facebook:	**N/A**
[Other]	**N/A**

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: N/A
Firm: N/A
Nature of Services: N/A
Address 1: N/A
Address 2: N/A
Phone: N/A
Email: N/A

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: **William J Sanchez**
Title: **President/CEO**
Relationship to Issuer: **Officer**

B. The following financial statements were prepared in accordance with:

☐ IFRS
X U.S. GAAP

C. The following financial statements were prepared by (name of individual)[3]:

Name: **William Sanchez**
Title: **Chief Financial Officer**
Relationship to Issuer: **Officer**

Describe the qualifications of the person or persons who prepared the financial statements:
The party responsible for the preparation of the unaudited financial statements of the Company is William Sanchez. Mr. Sanchez has over 24 years of accounting, financial reporting, and corporate financial management experience.

Provide the following qualifying financial statements:

- Audit letter, if audited; - NOT APPLICABLE
- Balance Sheet; - SEE APPENDIX A
- Statement of Income; - SEE APPENDIX A
- Statement of Cash Flows; - SEE APPENDIX A
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity) - SEE APPENDIX A
- Financial Notes - SEE APPENDIX A

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

[3] The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, William J Sanchez certify that:

1. I have reviewed this Disclosure Statement for Solidus Communications, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

July 20, 2026

/s/ William J Sanchez

Principal Financial Officer:

I, William J Sanchez certify that:

1. I have reviewed this Disclosure Statement for Solidus Communications, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

July 20, 2026

/s/ William J Sanchez

Appendix A

SOLIDUS COMMUNICATIONS, INC

CONDENSED FINANCIAL STATEMENTS
For the 6-month period ended
May 31, 2026

CONDENSED FINANCIAL INFORMATION

	PAGE
Condensed Balance Sheets (unaudited) as of May 31, 2026	15
Condensed Statements of Operations (unaudited) as of May 31, 2026	17
Condensed Statements of Cash Flows (unaudited)as of May 31, 2026	19
Condensed Statements of Changes in Shareholder Equity (unaudited) as of May 31, 2026	21
Notes to the Condensed Financial Statements	25 - 34

Solidus Communications, Inc.
CONDENSED UNAUDITED BALANCE SHEET

	For the Six Months Ended May 31, 2026	For the Six Months Ended May 31, 2025
Current Assets		
Cash	$ 532	$ 7,179
Accounts receivable	1,844	56,586
Inventories	-	-
Total current assets	**$ 2,376**	**$ 63,765**
Fixed Assets, (Other)		
Accumulated Depreciation		(1,839)
Fleet	-	-
Furniture	3,153	3,153
Kiosks	8,400	8,400
Plant & Computer equipment	1,294	12,808
Wireless CPE/Antennas	-	4,634
Total Fixed Assets	**$ 12,847**	**$ 27,156**
Other Assets		
Directors Prepaid	46,834	101,167
Investment in subsidiary	-	100,000
Total other assets	**$ 46,834**	**$ 201,167**
Total assets	**$ 62,057**	**$ 292,088**
Current Liabilities		
Accounts payable and accrued expenses	1,357	68,794
Convertible notes payable	23,370	57,250
Related party, loan and payroll	63,660	269,386
Derivitative liability	12,167	57,807
Total Current Liabilities	**$ 100,554**	**$ 453,237**

Long Term Liabilities		
Loans	-	99,186
Total Long Term Liabilities	**$ -**	**$ 99,186**
Total Liabilities	**$ 100,554**	**$ 552,423**
Shareholders' Equity		
Preferred B: $.001 par value; 100,000 shares authorized; 53,688 and 53,688 issued and outstanding at May 31, 2026 and May 31, 2025, respectively	57	57
Preferred C: $.001 par value; 800,000 shares authorized at May 31, 2025, 0 authorized at May 31, 2026; 0 issued and outstanding at May 31, 2026 and 700,000 issued and outstanding on May 31 2026, respectively	-	700
Preferred D: $.001 par value; 200 shares authorized; 101 issued and outstanding at May 31 2026 and 100 issued and outstanding at May 31 2025, respectively	1.10	0.10
Common stock, $.001 par value; 750,000,000 shares authorized; shares issued and outstanding 468,511,576 at May 31, 2026; 364,220,576 shares issued and outstanding at May 31, 2025	468,511	364,221
Additional & paid-in-capital	1,484,220	1,444,471
Distributions	-	-
Net Income	143,189	(201,853)
Accumulated deficit	(2,134,474)	(1,867,932)
Total shareholders' equity	**$ (38,497)**	**$ (260,336)**
Total liabilities and shareholders' equity	**$ 62,057**	**$ 292,087**

(The accompanying notes are an integral part of these financial statements)

Solidus Communications, Inc.
CONDENSED UNAUDITED STATEMENT OF OPERATIONS

	For the Six Months Ended May 31, 2026	For the Six Months Ended May 31, 2025
Revenue		
Gross Sales	$ 38,816	$ 49,309
Cost of Sales	4,053	2,387
Net Sales	**$ 34,764**	**$ 46,922**
Operating expenses		
Accountant, Attorney, Consultants, Mgmt	27,333	60,198
Fleet	-	2,263
Licenses & Permits	-	1,531
General and administrative	1,524	6,737
Insurance	-	212
Marketing and advertising	-	78
Network/Telecommunications Fees	-	1,659
Office, Tower, Facility Rent expenses		1,464
Operating	1,970	7,140
Payroll, Salaries	60,000	120,000
Payroll, Sales, Corp Tax	-	990
Patent related expense	-	130
Total operating expenses	**$ 90,827**	**$ 202,402**
Net (Loss) before income taxes	**$ (56,063)**	**$ (155,480)**
Total Other Income	**$ 158,429**	**$ 2,296**
Other Expenses		
Interest Expense	3,235	3,770
Depreciation Expense		58,037
Other expense	62	-
Change in derivative fair value	(44,120)	(13,139)
Total Other Expenses	**$ (40,823)**	**$ 48,668**
Net Other Income Profit	**$ 199,252**	**$ (46,373)**
Net Profit	**$ 143,189**	**$ (201,852)**
Weighted average number of shares outstanding	450,662,243	348,540,270

Basic and diluted net income/(loss) per share	0.001	0.001

(The accompanying notes are an integral part of these financial statements)

Solidus Communications, Inc.
CONDENSED UNAUDITED STATEMENTS OF CASH FLOWS

	For the Six-Month Ended May 31, 2026	For the Six-Month Ended May 31, 2025
Cash flow from operating activities:		
Net (Loss)	$ 143,189	$ (201,853)
Adjustments to reconcile net loss to net cash from operating activities:		
Increase / (Decrease) in accounts payables	(9,500)	(4,760)
Increase / (Decrease) in accounts receivable		11,689
Increase Accrued Interest	(19,105)	(5,999)
Change in fair value of derivative	(44,120)	(13,139)
Decrease in convertible notes	(34,250)	(5,631)
(Decrease) Related party, payroll	(272,696)	70,225
(Decrease) Due from Subsidiary	42,000	(2,800)
Increase Other Current Liability	(15)	(62)
Increase Prepaid / Director pay	27,333	(42,792)
Net cash provided by (used in) operating activities	**$ (167,164)**	**$ (195,121)**
Cash flows from investing activities:		
Accumulated Depreciation	$ (1,839.24)	$ -
Computer Equipment	(395)	576
Plant, Remote, Wireless, IPTV, Headend (CATV)		47,680
Due from subsidiary	9,168	(3,678)
Fleet	-	12,979
investment in subsidiary - ASSI	100,001	
Net cash used in investing activities:	**$ 106,935**	**$ 57,557**
Cash flows from financing activities:		
Common stock	$ 56,590.00	$ 18,900.00
Preferred Stock	$ -	$ 3.40
Loan		(7,174)
Distributions	1,839	-
Additional Paid in Capital	19,450	122,756

Due to sub		(19,450)		-
Net cash provided by financing activities	**$**	**58,429**	**$**	**134,485**
Net cash increase for period		$ (1,800)		$ (3,077)
Cash and cash equivalents at beginning of period	$	2,333	$	10,257
Net cash transferred with subsidiary				
Cash and cash equivalents at end of period	**$**	**533**	**$**	**7,179**
Non-cash investing and financing activities:				
Common stock issued upon conversion of notes payable	$	57,030	$	16,900
Common stock issued for settlement of accrued expense			$	4,760
Sale of series B preferred stock - capital raise			$	20,000
Preferred Series D issued for professional services			$	100,000

(The accompanying notes are an integral part of these financial statements)

Solidus Communications, Inc.
CONDENSED STATEMENT OF CHANGES IN EQUITY

	Preferred A Stock		Preferred B Stock		Preferred C Stock		Preferred D Stock		Common Stock			Additional		Total
	$.001 Par Value		$.001 Par Value		$.001 Par Value		$.001 Par Value		$.001 Par Value		Distributions	Paid-In	Retained	Shareholders'
	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount		Capital	Earnings	Equity/Deficit
Balance @ November 30, 2022	**-**	**$ 0**	**53,688**	**$ 54**	**700,000**	**$ 700**	**-**	**$ -**	**7,259,394,066**	**$ 7,259,394**	**$ (16,467)**	**$ (6,025,531)**	**$ (741,580)**	**$ 475,871**
Adjustment to retained earnings													$ (1)	$ (1)
Distributions											$ 15,566			$ 15,566
Net (Loss)													(148,816)	$ (148,816)
Balance @ February 28, 2023	**-**	**$ 0**	**53,688**	**$ 54**	**700,000**	**$ 700**	**-**	**$ -**	**7,259,394,066**	**$ 7,259,394**	**$ (901)**	**$ (6,025,531)**	**$ (890,397)**	**$ 342,619**
Common stock issued for professional services									122,767,403	$ 122,767		$ 133,035		$ 255,802
Reduction of common stock due to reverse split									###########	########		$ 7,114,206		$ (0)
Adjustment to retained earnings													$ 150,648	$ 150,648
DTCC adjustment due to reverse split									625	$ 1				$ 1
Net (Loss)													(2,170,537)	$ (2,170,537)
Balance @ May 31, 2023	**-**	**$ 0**	**53,688**	**$ 54**	**700,000**	**$ 700**	**-**	**$ -**	**267,955,909**	**$ 267,956**	**$ (901)**	**$ 1,221,710**	**$ (2,910,286)**	**$ (1,421,467)**
Common stock issued for professional services									40,000,000	$ 40,000		$ 60,000		$ 100,000
Adjustment to retained earnings													2,148,510	$ 2,148,510
Distributions											$ 901			$ 901

Net (Loss)													(219,664)	$ (219,664)
Balance @ August 31, 2023	**-**	**$ 0**	**53,688**	**$ 54**	**700,000**	**$ 700**	**-**	**$ -**	**307,955,909**	**307,956**	**-**	**1,281,710**	**$ (981,440)**	**$ 608,280**
Net (Loss)													(80,160)	$ (80,160)
Balance @ November 30, 2023	**-**	**$ 0**	**53,688**	**$ 54**	**700,000**	**$ 700**	**-**	**$ -**	**307,955,909**	**307,956**	**-**	**$ 1,281,710**	**$ (1,061,600)**	**$ 528,120**
Sale of Prefered D to officer							100	$ 0.10				$ 40,000		$ 40,000
Adjustment to retained earnings													-4,231	$ (4,231)
Net (Loss)													(466,204)	$ (466,204)
Balance @ February 29, 2024	**-**	**$ 0**	**53,688**	**$ 54**	**700,000**	**$ 700**	**100**	**$ 0.10**	**307,955,909**	**$ 307,956**	**-**	**$ 1,321,710**	**$ (1,532,035)**	**$ 97,685**
Common stock issued for professional services									16,666,667	$ 16,667.00		$ 8,333		$ 25,000
Net (Loss)													(70,683)	$ (70,683)
Balance @ May 31, 2024	**-**	**$ 0**	**53,688**	**$ 54**	**700,000**	**$ 700**	**100**	**$ 0.10**	**324,622,576**	**$ 324,623**	**-**	**$ 1,330,043**	**$ (1,602,718)**	**$ 52,002**
Net (loss)													(3,149)	$ (3,149)
Balance @ August 31, 2024	**-**	**$ 0**	**53,688**	**$ 54**	**700,000**	**$ 700**	**100**	**$ 0.10**	**324,622,576**	**$ 324,623**	**-**	**$ 1,330,043**	**$ (1,605,867)**	**$ 48,853**
Common stock issued for professional services									**8,000,000**	**$ 8,000**		**$ -**		$ 8,000
common stock issued due to convertible note conversion									**12,698,000**	**$ 12,698**		**$ (8,329)**		$ 4,369
Net (loss)													(206,258)	$ - $ (206,258)
Balance @November 30, 2024	**-**	**$ 0**	**53,688**	**$ 54**	**700,000**	**$ 700**	**100**	**$ 0.10**	**345,320,576**	**$ 345,321**	**-**	**$ 1,321,714**	**$ (1,812,125)**	**$ (144,336)**
Adjustment to retaned earnings													$ (1,038)	$ (1,038)

Net (loss)												(177,592)	$ (177,592)
Balance @ February 28, 2025	**-**	**$ 0**	**53,688**	**$ 54**	**700,000**	**$ 700**	**100**	**$ 0.10**	**345,320,576**	**$ 345,321**	**$ -**	**$ 1,321,714**	**$ (1,990,755)**	**$ (322,966)**
Common stock issued due to conversion of note									**16,900,000**	**$ 16,900**		**$ -**		$ 16,900
Common stock issued for professional services									**2,000,000**	**$ 2,000**		**$ 2,760**		$ 4,760
Preferred Stock issued for professional services							**1**	**$ 0.00**				**$ 99,999**		$ 99,999
Preferred Stock sold to investor			**3,300**	**$ 3**								**$ 19,997**		$ 20,000
Net (loss)													(79,029)	$ (79,029)
Balance @ May 31, 2025	**-**	**$ 0**	**56,988**	**$ 57**	**700,000**	**$ 700**	**101**	**$ 0.10**	**364,220,576**	**$ 364,221**	**$ -**	**$ 1,444,470**	**$ (2,069,784)**	**$ (260,336)**
Common stock issued due to conversion of note									**28,500,000**	**$ 28,500**				$ 28,500
Depreciation of Preferred C Stock					**######## ##**	**$ (700)**						**$ 20,300**		$ 19,600
Adjustment to retaned earnings													$ 200,752	200,752
Net (loss)													(317,624)	$ (317,624)
Balance @ Aug 31, 2025	**-**	**$ 0**	**56,988**	**$ 57**	**-**	**$ -**	**101**	**$ 0.10**	**392,720,576**	**$ 392,721**	**$ -**	**$ 1,464,770**	**$ (2,186,656)**	**$ (329,108)**
Common stock issued due to conversion of note									**19,200,000**	**$ 19,200**				$ 19,200
Adjustment to retaned earnings													$ 317,624	$ 317,624
Net (loss)													(359,979)	$ (359,979)
Balance @ Nov 30, 2025	**-**	**$ 0**	**56,988**	**$ 57**	**-**	**$ -**	**101**	**$ 0.10**	**411,920,576**	**$ 411,921**	**$ -**	**$ 1,464,770**	**$ (2,229,011)**	**$ (352,262)**
Common stock									41,260,000	$ 41,260		$ 27,958		$ 69,218

issued due to conversion of note														
Adjustment to retaned earnings													$ 3,034	$ 3,034
Net (loss)													36,887	$ 36,887
Balance @ Feb 28, 2026	**-**	**$ 0**	**56,988**	**$ 57**	**-**	**$ -**	**101**	**$ 0.10**	**453,180,576**	**$ 453,181**	**$ -**	**$ 1,492,728**	**$ (2,189,089)**	**$ (243,123)**
Common stock issued due to conversion of note									15,330,000	$ 15,330		$ (8,508)		$ 6,822
Adjustment to retaned earnings													$ 54,615	$ 54,615
Net (loss)													143,189	$ 143,189
Balance @ May 31, 2026	**-**	**$ 0**	**56,988**	**$ 57**	**-**	**$ -**	**101**	**$ 0.10**	**468,510,576**	**$ 468,511**	**$ -**	**$ 1,484,220**	**$ (1,991,286)**	**$ (38,498)**

(The accompanying notes are an integral part of these financial statements)

NOTES TO THE CONDENSED FINANCIAL STATEMENTS

NOTE 1. GENERAL ORGANIZATION AND BUSINESS

Organization

Solidus Communications, Inc. (f/k/a Telco Cuba, Inc., f/k/a Amgentech Holdings, Inc., f/k/a CaerVision Global, Inc., f/k/a American Mineral Group Minerals Inc., f/k/a Sungro Minerals, Inc.) (the "Company") was incorporated in the State of Nevada on August 10, 2007. Up until June 12, 2015, the Company was previously engaged in the exploration, development, and acquisition of mineral properties.

Solidus Communications, Inc. (SLDC) is a Company incorporated under the laws of Nevada in 2007.

Effective March 1st, 2026, the Company transferred ownership of Advanced Satellite Systems, Inc. to its Chief Executive Officer in exchange for cancellation of $300,000.00 of bona fide shareholder indebtedness. Following the transaction, Advanced Satellite Systems is no longer consolidated.

Management continues to evaluate strategic acquisition opportunities within the technology and telecommunications industries.

The accompanying financial statements have been prepared on the basis of accounting principles applicable to a going concern; accordingly, they do not give effect to adjustment that would be necessary should the Company be unable to continue as a going concern and therefore be required to realize its assets and retire its liabilities in other than the normal course of business and at amounts different from those in the accompanying financial statements. Management plans to raise cash from public or private debt or equity financing, on an as needed basis. The Company's ability to continue as a going concern is dependent upon achieving profitable operations and/or upon obtaining additional financing. The outcome of these matters cannot be predicted at this time.

NOTE 2. DISPOSITION OF SUBSIDIARY AND RELATED PARTY TRANSACTION

Effective March 1, 2026, Solidus Communications, Inc. ("the Company") transferred all of its issued and outstanding shares of Advanced Satellite Systems, Inc. ("ASSI"), its wholly owned subsidiary, to the Company's principal shareholder.

The transfer was completed in exchange for the cancellation of approximately $300,000.00 of indebtedness owed by the Company to the principal shareholder.

Following the transaction, ASSI ceased to be a wholly owned subsidiary of the Company and is no longer included within the Company's financial position.

Management evaluated the significance of ASSI to the Company's financial position, results of operations, and cash flows and concluded that ASSI was not material to the Company's financial statements. Accordingly, the accompanying financial statements present the financial position, results of operations, and cash flows of Solidus Communications, Inc.

Management concluded that separate presentation of the disposed subsidiary would not influence the decisions of a reasonable investor.

The transaction was completed with the Company's principal shareholder and has been accounted for as a related-party transaction in accordance with U.S. GAAP. Management believes the accompanying disclosures adequately describe the effect of the transaction on the Company's financial statements.

NOTE 3. **SUMMARY OF SIGNIFICANT ACCOUNTING PRACTICES**

Basis of presentation. the accompanying financial statements present the accounts of Solidus Communications, Inc. only. Effective March 1, 2026, the Company transferred its wholly owned subsidiary, Advanced Satellite Systems, Inc., to the Company's principal shareholder. As discussed in Note 2, Following the disposition, the accompanying financial statements present only the accounts of Solidus Communications, Inc. The effects of the disposition have been reflected in the accompanying financial statements.

Use of estimates. The preparation of financial statements in conformity with U.S. GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and the disclosure of contingent assets and liabilities as of the financial statement date, as well as the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

Cash and cash equivalents. The Company considers all highly liquid investments with original maturities of three months or less to be cash equivalents. The Company maintains cash balances at financial institutions that may exceed federally insured limits from time to time.

Accounts receivable. Accounts receivable is carried at net realizable value. The Company records an allowance for expected credit losses when collection becomes doubtful. As of May 31, 2026 and May 31, 2025, management determined no allowance was necessary. Management evaluated historical collections, current customer balances, and other available information.

Property and equipment. Property and equipment are stated at cost and depreciated using the straight-line method over estimated useful lives of three to five years. Maintenance and repairs are expensed as incurred. Betterments are capitalized.

Fair value measurements. The Company follows ASC 820 in measuring fair value. ASC 820 defines a three-level hierarchy for inputs used in fair value measurements. The Company’s derivative liability is classified within Level 3 because valuation inputs are substantially unobservable.

Convertible instruments and derivative liabilities. The Company evaluates embedded conversion features within its convertible instruments in accordance with ASC 815, Derivatives and Hedging. An embedded conversion feature is required to be bifurcated from the host debt instrument and accounted for as a separate derivative liability if (i) the economic characteristics and risks of the embedded feature are not clearly and closely related to those of the host contract, (ii) the hybrid instrument is not remeasured at fair value with changes recognized in earnings, and (iii) a separate instrument with the same terms would qualify as a derivative.

When these criteria are met, the Company records the embedded conversion feature as a derivative liability at fair value and remeasures it at each reporting date, with changes in fair value recognized in earnings. When the criteria are not met, the conversion feature remains embedded within the host instrument and is not separately accounted for.

Because the Company has determined that its embedded conversion features require derivative liability classification under ASC 815, the guidance related to beneficial conversion features under ASC 470-20 is not applicable, and no beneficial conversion feature has been recorded for the periods presented. When an embedded conversion feature does not qualify for equity classification, it is bifurcated and recorded as a derivative liability at fair value, with changes in fair value recognized in earnings.

Revenue recognition. The Company recognizes revenue in accordance with ASC 606 when control of promised goods or services is transferred to customers in an amount that reflects the consideration the Company expects to receive in exchange for those goods or services.

Basic and diluted earnings (loss) per share. Basic earnings (loss) per share is computed using the weighted average number of common shares outstanding during the period. Diluted earnings (loss) per share reflects potential dilution from convertible instruments and other potential common shares, except when inclusion would be anti-dilutive.

Income taxes. The Company accounts for income taxes under ASC 740. Deferred tax assets and liabilities are recognized for temporary differences between the financial statement carrying amounts and tax bases of assets and liabilities, using enacted tax rates expected to apply when the differences reverse. A valuation allowance is recorded when it is more likely than not that deferred tax assets will not be realized.

NOTE 4. **STOCKHOLDERS' DEFICIT**

Capital stock authorized for the period ended 05/31/2026

750,000,000 common shares with a par value of $0.001 per share; and

1,000,000 preferred shares with a par value of $0.001 per share

Common share Issuances

During the month of May, 2023, 112,500,000 restricted common shares were issued to appointed members of the board of directors.

During the month of May 2023, the Company converted the partial monetary value of a consultants' contract into 10,267,403 restricted common shares.

During the month of July 2023, an officer of the Company converted $100,000 in salary into 40,000,000 shares of restricted stock.

During the month of May, 2024, the Company issued 16,666,667 shares to a newly appointed member of the board of directors.

During the month of September, 2024, the Company converted a total of $12,698.00 in convertible debt and accrued interest owed to an unaffiliated third-party accredited investor into 12,698,000 shares of unrestricted common stock.

During the month of September, 2024, the Company issued 8,000,000 shares to a newly appointed member of the board of directors.

During the month of May 2025, the Company converted a total of $16,900.00 in convertible debt and accrued interest owed to an unaffiliated third-party accredited investor into 16,900,000 shares of unrestricted common stock.

During the month of May 2025, the Company converted and issued the monetary value of our corporate attorney's invoice into 2,000,000 restricted shares.

During the month of June 2025, the Company converted a total of $17,800.00 in convertible debt and accrued interest owed to an unaffiliated third-party accredited investor into 17,800,000 shares of unrestricted common stock.

During the month of August 2025, the Company converted a total of $10,700.00 in convertible debt and accrued interest owed to an unaffiliated third-party accredited investor into 10,700,000 shares of unrestricted common stock.

During the month of November 2025, the Company converted a total of $19,200.00 in convertible debt and accrued interest owed to an unaffiliated third-party accredited investor into 19,200,000 shares of unrestricted common stock.

During the month of January 2026, the Company converted a total of $20,100.00 in convertible debt and accrued interest owed to an unaffiliated third-party accredited investor into 20,100,000 shares of unrestricted common stock.

During the month of February 2026, the Company converted a total of $21,160.00 in convertible debt and accrued interest owed to an unaffiliated third-party accredited investor into 21,160,000 shares of unrestricted common stock.

During the month of March 2026, the Company converted a total of $15,330.00 in convertible debt and accrued interest owed to an unaffiliated third-party accredited investor into 21,160,000 shares of unrestricted common stock.

Preferred shares

Preferred stock authorized for the period ended 05/31/2026

The Company has 1,000,000 shares of preferred stock authorized of which 1,000,000 shares were designated in three series as follows:

Series B Senior Subordinated Convertible Voting Redeemable Preferred Stock (the “Series B Preferred”) – 100,000 shares authorized, 56,988 shares issued and outstanding; Each share of Series B Preferred is convertible into 5,000 restricted shares of common stock; Each share of Series B Preferred is convertible into 5,000 restricted common share votes. Each Series B holder shall be entitled to vote on all matters submitted to a vote of the holders of the company’s common stock on an as if converted to common stock basis. Series B holders will not have any rights to vote separately as a series.

Series D Senior Subordinated Convertible Voting Redeemable Preferred Stock (the “Series D Preferred”) – 200 shares authorized, 101 shares issued and outstanding; Each share of Series D Preferred is convertible into 3% of the total common share outstanding share count. Each Series D holder shall be entitled to vote on all matters submitted to a vote of the holders of the company’s common stock on an as if converted to common stock basis. Series D holders will not have any rights to vote separately as a series.

The Company Preferred Stock has liquidation rights as follows: The Series B Preferred is senior in liquidation preference to all series or classes of capital stock; the Series D Preferred is senior in liquidation preference to all classes of Common and Preferred Stock.

Preferred shares issuances

During the month of January 2024, an officer started the process of exchanging 700,000 of his preferred C shares into 100 Preferred D shares.

During the month of March, 2025, 3,300 Preferred B shares were sold by the Company to an accredited investor for $20,000.00.

During the month of May 2025, the Company issued 1 preferred D share to our corporate attorney, Brett Verona in exchange of services for the next 24 months.

During the month of August 2025, an officer completed the process of exchanging 700,000 of his preferred C shares into 100 Preferred D shares.

During the month of October 2025 an officer gifted 18,797 preferred B shares to a family member.

Warrants and Options

For the period ended May 31, 2026 and May 31, 2025 there were no outstanding stock options and warrants.

NOTE 5. **CONCENTRATION RISK**

The Company's financial instruments consist of cash, accounts payable and accrued liabilities. It is management's opinion that the Company is not exposed to significant interest or credit risks arising from these financial instruments.

Because of the short maturity and capacity of prompt liquidation of such assets and liabilities, the fair values of these financial instruments approximate their carrying values.

Financial instruments which potentially subject the Company to concentrations of credit risk consist principally of debt conversion. The Company places its cash with high credit quality financial institutions in the United States. Bank deposits in the United States did not exceed federally insured limits as of May 31, 2026.

NOTE 6. NOTES PAYABLE

As of May 31, 2026 and May 31, 2025, the Company had outstanding convertible notes payable totaling $23,370 and $57,250, respectively.

The convertible notes were issued pursuant to financing arrangements with third-party investors and are convertible into shares of the Company's common stock at a fixed conversion price of $0.001 per share, subject to the terms of the respective agreements.

During the six months ended May 31, 2026, the Company converted an aggregate of approximately $56,590 of principal, accrued interest, and contractually permitted fees into 56,590,000 shares of common stock at the stated conversion price.

These conversions reduced the outstanding principal balance of the convertible notes and are reflected in the Company's Statement of Changes in Stockholders' Equity.

As of May 31, 2026, the remaining outstanding balance of the convertible notes is convertible into approximately 23,370,000 shares of common stock, based on the stated conversion price.

NOTE 7. RELATED PARTY TRANSACTIONS

From time to time, the Company's officers have advanced funds to the Company and have deferred portions of their compensation to support operations. These amounts are recorded as related party loans and accrued payroll.

As of May 31, 2026 and May 31, 2025, the total balance due to officers was $63,660 and $269,386, respectively.

These balances consist of unpaid salaries and advances made by executive officers. The Company has not executed formal loan agreements with respect to these advances. The balances are non-interest bearing, unsecured, and due on demand, and repayment is dependent upon the Company's available working capital and the terms of the officers' employment arrangements.

Disposition of Subsidiary

On March 1, 2026, the Company transferred its ownership interest in Advanced Satellite Systems, Inc. to the Company's principal shareholder in exchange for the cancellation of approximately **$300,000** of shareholder debt. See Note 2 for additional information regarding the disposition. Following the disposition, the accompanying financial statements present only the accounts of Solidus Communications, Inc. The effects of the disposition have been reflected in the accompanying financial statements. Accordingly, the accompanying financial statements present only the accounts of Solidus Communications, Inc.

NOTE 8. EMPLOYMENT CONTRACTS

In February 2025, the Company renewed its 5-year employment contract with William Sanchez, the Company's chairman and Chief Executive Officer. Under the terms of the agreement, the Company is to compensate Mr. Sanchez

$20,000 per month in addition to providing medical, dental, life and automobile insurance and an automobile allowance of $550 per month.

NOTE 9. PROPERTY AND EQUIPMENT

Depreciation expense for the quarter ended May 31, 2026 totaled $0.00, related to the Company's depreciable fixed assets.

NOTE 10. INCOME TAXES

As of November 30, 2025, the Company had accumulated federal net operating loss ("NOL") carryforwards of approximately $1,869,000, which may be used to offset future taxable income. Under the Tax Cuts and Jobs Act, federal NOLs generated after December 31, 2017 may be carried forward indefinitely; however, their utilization is generally limited to 80% of taxable income in any future period.

In accordance with ASC 740, Income Taxes, the Company recognized a deferred tax asset related to these NOL carryforwards of approximately $392,500, calculated using the 21% U.S. federal statutory tax rate.

Due to the Company's history of operating losses, negative shareholders' equity, and the absence of sufficient projected taxable income, management has concluded that it is more likely than not that the deferred tax asset will not be realized.

Accordingly, the Company has recorded a full valuation allowance of $392,500, resulting in a net deferred tax asset of $0 as of November 30, 2025.

No income tax expense or benefit was recognized for the years ended November 30, 2025 and November 30, 2024.

Deferred Tax Asset Summary

Component	**Amount**
Net Operating Loss Carryforwards	$1,869,032
Deferred Tax Asset @ 21%	$392,497
Less: Valuation Allowance	($392,497)
Net Deferred Tax Asset	**$0**

NOTE 11. DERIVATIVE LIABILITY VALUATION

The Company accounts for the embedded conversion feature of its convertible notes as a derivative liability in accordance with ASC 815, Derivatives and Hedging.

The derivative liability is measured at on a recurring basis in accordance with ASC 820, Fair Value Measurements, and is classified as a Level 3 liability due to the use of significant unobservable inputs.

The Company utilizes a valuation methodology incorporating inputs such as the Company's stock price, the contractual conversion price, expected term, volatility, and discount rate to estimate the fair value of the derivative liability at each reporting date. Changes in the fair value of the derivative liability are recognized in the Company's statement of operations.

Derivative Liability Roll forward (Unaudited)

Balance at November 30, 2025 ..... $ 56,288

Gain from Change in fair value

(three months ended February 28, 2026) (39,333)

Gain from Change in fair value

(three months ended May 31, 2026) (4,788)

Balance at May 31, 2026 ..... $ 12,167

During the three months ended May 31, 2026, the Company recognized a gain of approximately $4,788 from the change in the fair value of its derivative liability. During the six months ended May 31, 2026, the Company recognized a total gain of approximately $44,121 ($39,333 for the first quarter and $4,788 for the second quarter), reducing the derivative liability from $56,288 at November 30, 2025 to $12,167 at May 31, 2026. Because the embedded conversion feature is accounted for as a derivative liability under ASC 815, the guidance related to beneficial conversion features under ASC 470-20 is not applicable. Accordingly, no beneficial conversion feature has been recorded for the periods presented.

NOTE 12. **STOCK-BASED COMPENSATION FOR SERVICES**

The Company issued 2,000,000 restricted shares during FY 2025 to consultants and directors. The fair value was determined using the closing market price on the grant date, at $0.00238 per share, and recorded as a general and administrative expense under ASC 505-50.

Note 13 **– GAIN ON DISPOSITION OF SUBSIDIARY**

Effective March 1, 2026, the Company completed the sale of all of the issued and outstanding shares of Advanced Satellite Systems, Inc. ("ASSI"), its wholly owned subsidiary, to ADCSAT, LLC pursuant to a Stock Purchase Agreement. The purchase price consisted of ADCSAT, LLC causing or arranging the cancellation, assumption, or other full satisfaction of $300,000 of accrued payroll owed by the Company to William J. Sanchez.

As a result of the transaction, the Company derecognized its investment in ASSI and recognized a gain on the disposition of the subsidiary, which is included in "Other Income" in the accompanying Condensed Statements of Operations. The Company ceased to own or control ASSI effective March 1, 2026, and ASSI is no longer included in the Company's financial statements after that date.

NOTE 14. **GOING CONCERN**

These financial statements have been prepared assuming that the Company will continue as a going concern. The Company has incurred recurring losses from operations and has a working capital deficit, as current liabilities exceeded current assets as of May 31, 2026.

These conditions raise substantial doubt about the Company's ability to continue as a going concern.

Management's plans include raising additional capital through equity or debt financing and increasing revenues from operations. However, there can be no assurance that the Company will be successful in executing these plans.

The financial statements do not include any adjustments that might result from the outcome of this uncertainty.

NOTE 15. **EVENTS**

Current events

During the month of February, 2023, the Company divested the assets of Naked Paper Brand, Inc. for the sum of $11,000.00.

During the month of May, 2023, 112,500,000,000 restricted common shares were issued to appointed members of the board of directors.

During the month of May 2023, the Company converted the partial monetary value of a consultants' contract into 10,267,403 restricted common shares.

During the month of July 2023, the Company converted $100,000 of an officer's accrued payroll into 40,000,00 restricted common shares.

During the month of September 2023, the Company acquired all assets and the Company known as WIFIBER, CORP. in exchange of promissory convertible notes.

During the month of September 2023, the Company issued promissory convertible notes with a combined value of 1,071,429 to the two unaccredited prior owners of WiFIBER Corp.

During the month of March 2024, the Company and promissory convertible note holders related to the WIFIBER Corp acquisition decided to rescind the deal, making all notes issued by Solidus Communications, Inc. null and void.

During the month of May 2024, the Company issued 16,666,667 restricted common shares to a newly appointed member of the board of directors.

During the month of September 2024, the Company issued 8,000,000 restricted common shares to a newly appointment member of the scientific advisory board.

During the month of September 2024, the Company converted a total of $12,698 in convertible debt and accrued interest owed to an unaffiliated third-party unaccredited investor into 12,698,000 shares of unrestricted common stock.

During the month of March, 2025, the Company sold and issued an accredited investor 3,300 Preferred B Series shares for $20,000.00 in total consideration.

During the month of May 2025, the Company converted a total of $16,900.00 in convertible debt and accrued interest owed to an unaffiliated third-party accredited investor into 16,900,000 shares of unrestricted common stock.

During the month of May 2025, the Company converted and issued the monetary value of our corporate attorney's invoice into 2,000,000 restricted shares.

During the month of June 2025, the Company converted a total of $17,800.00 in convertible debt and accrued interest owed to an unaffiliated third-party accredited investor into 17,800,000 shares of unrestricted common stock.

During the month of August 2025, the Company converted a total of $10,700.00 in convertible debt and accrued interest owed to an unaffiliated third-party accredited investor into 10,700,000 shares of unrestricted common stock.

During the month of November 2025, the Company converted a total of $19,200.00 in convertible debt and accrued interest owed to an unaffiliated third-party accredited investor into 19,200,000 shares of unrestricted common stock.

During the month of January 2026, the Company converted a total of $20,100.00 in convertible debt and accrued interest owed to an unaffiliated third-party accredited investor into 20,100,000 shares of unrestricted common stock.

During the month of February 2026, the Company converted a total of $21,160.00 in convertible debt and accrued interest owed to an unaffiliated third-party accredited investor into 21,160,000 shares of unrestricted common stock.

During the month of March 2026, the Company converted a total of $15,330.00 in convertible debt and accrued interest owed to an unaffiliated third-party accredited investor into 15,330,000 shares of unrestricted common stock.

On March, 2026, the Company sold all of the issued and outstanding shares of Advanced Satellite Systems to ADCSAT, LLC, an entity controlled by William J Sanchez in settlement of $300,00 of shareholder indebtedness.

NOTE 16. **SUBSEQUENT EVENTS**

We evaluated subsequent events after the balance sheet date through the date the financial statements were issued. We did not identify any additional material events or transactions occurring during this subsequent event reporting period that required further recognition or disclosure in these financial statements.