

# **3DX INDUSTRIES INC.**

2693 Delta Ring Rd, Ferndale,  
Washington 98248

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Telephone: (360) 366-8858  
Website: www.3dxindustries.com  
Email: info@3dxindustries.com

## **Quarterly Report**

**For the period ending April 30, 2026 (the "Reporting Period")**

### **Outstanding Shares**

The number of shares outstanding of our Common Stock was:

120,413,565 as of April 30, 2026 (*Current Reporting Period Date or More Recent Date*)

110,363,565 as of October 31, 2025 (*Most Recent Completed Fiscal Year End*)

### **Shell Status**

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

### **Change in Control**

Indicate by check mark whether a Change in Control<sup>5</sup> of the company has occurred during this reporting period:

Yes:  No:

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<sup>5</sup> "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

## 1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

From October 23, 2008, to September 2, 2009 – Ukragro Corporation  
From September 2, 2009, to January 29, 2010 - Windsor Park Forex, Inc.  
From January 29, 2010, to November 19, 2013 – Amarak Resources, Inc.  
**From November 19, 2013, to Present – 3DX Industries, Inc.**

Current State and Date of Incorporation or Registration: The issuer is incorporated in Nevada and has been incorporated in Nevada since October 23, 2008.

Standing in this jurisdiction: (e.g. active, default, inactive): The issuer is currently active in the State of Nevada.

Prior Incorporation Information for the issuer and any predecessors during the past five years:

The issuer has been incorporated in Nevada as 3DX Industries Inc. during the past five years.

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

Not Applicable

List any company name change, stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On February 18, 2026, the Company's board of directors and stockholders amended the Articles of Incorporation of the Corporation to increase the authorized capital stock of the Corporation to 750,000,000 shares of common stock, with \$0.001 par value.

Address of the issuer's principal executive office:

2693 Delta Ring Rd, Ferndale, Washington 98248

Address of the issuer's principal place of business:

*Check if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No:  Yes:  If Yes, provide additional details below:

## 2) Security Information

### Transfer Agent

Name: Legacy Stock Transfer Inc.  
Phone: (972) 612-4120  
Email: info@legacystocktransfer.com  
Address: 16801 Addison Road, Suite 247, Addison, Texas 75001

**Publicly Quoted or Traded Securities:**

*The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.*

Trading symbol:	DDDX
Exact title and class of securities outstanding:	Common Stock
CUSIP:	88556A 100
Par or stated value:	\$0.001
Total shares authorized:	750,000,000 as of date: April 30, 2026
Total shares outstanding:	120,413,565 as of date: April 30, 2026
Total number of shareholders of record:	72 as of date: April 30, 2026

*Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.*

N/A

**Other classes of authorized or outstanding equity securities that do not have a trading symbol:**

*The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.*

Exact title and class of security:	Series A Preferred Shares
Par or stated value:	\$0.001
Total shares authorized:	10,000,000 as of date: April 30, 2026
Total shares outstanding:	1,000,000 as of date: April 30, 2026
Total number of shareholders of record:	1 as of date: April 30, 2026

*Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.*

N/A

**Security Description:**

*The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:*

1. For common equity, describe any dividend, voting and preemption rights.

Each share of Common Stock shall have, for all purposes, one (1) vote per share. Subject to the preferences applicable to Preferred Stock outstanding at any time, the holders of shares of Common Stock shall be entitled to receive such dividends and other distributions in cash, property or shares of stock of the Corporation as may be declared thereon by the Board of Directors from time to time out of assets or funds of the Corporation legally available, therefore. The holders of Common Stock issued and outstanding have and possess the right to receive notice of shareholders' meetings and to vote upon the election of directors or upon any other matter as to which approval of the outstanding shares of Common Stock or approval of the common shareholders is required or requested.

2. or preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

The number of shares constituting Series A Preferred Stock shall be One Million (1,000,000). Such number of shares may not be increased or decreased without the vote of the holder(s) of the Series A Preferred Stock. The holders of any shares of Series A Preferred Stock shall not be entitled to dividends or any distribution in the case of liquidation of the Corporation.

The holders of Series A Preferred Stock shall have the right to vote 51% of the then issued and outstanding common stock or equivalent equity of the Corporation. The shares of Series A Preferred Stock shall not be convertible into any class of equity of the Corporation. The Certificate of Incorporation of the Corporation shall not be further amended in any manner which would materially alter or change the powers, preferences or special rights of the Series A Preferred Stock so as to affect them adversely without the affirmative vote of the holders of at least eighty-five percent (85%) of the outstanding shares of Series A Preferred Stock, voting together as a single class.

3. Describe any other material rights of common or preferred stockholders.

The Series A Preferred Stock shall rank (i) senior to any other class or series of outstanding Preferred Shares or series of capital stock of the Corporation, (ii) prior to all of the Corporation’s common stock, and (iii) prior to any other class of series of capital stock of the Corporation hereafter created (“Junior Securities”) and in each case as to distributions of assets upon liquidation, dissolution or winding up of the Corporation, whether voluntary or involuntary (all such distributions being referred to collectively as “Distributions”).

4. Describe any material modifications to rights of holders of the company’s securities that have occurred over the reporting period covered by this report.

There have been no material modifications to the rights of holders of the Company’s securities that have occurred over the reporting period covered by this report.

**3) Issuance History**

*The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer’s securities in the past two completed fiscal years and any subsequent interim period.*

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

**A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.**

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No:  Yes:  (If yes, you must complete the table below:

Shares Outstanding <u>Opening Balance</u> :			*Right-click the rows below and select “Insert” to add rows as needed.						
Date <u>November 1, 2023</u>									
Common: <u>105,013,315</u> Preferred: Series A Preferred: <u>1,000,000</u>									
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to.  ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.

<u>01/29/2024</u>	<u>New Issuance</u>	<u>1,000,000</u>	<u>Common</u>	<u>\$0.023</u>	<u>Yes</u>	<u>ARK Capital Inc UBO Aikane Kessler</u>	<u>Shares issued to settle debt</u>	<u>Restricted – Rule 144</u>	<u>Rule 144</u>
<u>02/05/2024</u>	<u>New Issuance</u>	<u>400,000</u>	<u>Common</u>	<u>\$0.025</u>	<u>No</u>	<u>Bryan O'Hare</u>	<u>Shares issued for services</u>	<u>Restricted- Rule 144</u>	<u>Rule 144</u>
<u>04/30/2024</u>	<u>New Issuance</u>	<u>1,132,000</u>	<u>Common</u>	<u>\$0.50</u>	<u>No</u>	<u>RB Capital Partners Inc./ Deborah Braun managing partner</u>	<u>Debt conversion</u>	<u>Restricted- Rule 144</u>	<u>Rule 144</u>
<u>05/13/2024</u>	<u>New Issuance</u>	<u>60,000</u>	<u>Common</u>	<u>\$0.0169</u>	<u>No</u>	<u>Anna Hagen</u>	<u>Loan Bonus</u>	<u>Restricted- Rule 144</u>	<u>Rule 144</u>
<u>05/13/2024</u>	<u>New Issuance</u>	<u>60,000</u>	<u>Common</u>	<u>\$0.0169</u>	<u>No</u>	<u>Michael Campion</u>	<u>Loan Bonus</u>	<u>Restricted – Rule 144</u>	<u>Rule 144</u>
<u>06/07/2024</u>	<u>New Issuance</u>	<u>750,000</u>	<u>Common</u>	<u>\$0.025</u>	<u>No</u>	<u>Bryan O'Hare</u>	<u>Shares issued for services</u>	<u>Restricted – Rule 144</u>	<u>Rule 144</u>
<u>08/15/2024</u>	<u>New Issuance</u>	<u>80,000</u>	<u>Common</u>	<u>\$0.0172</u>	<u>No</u>	<u>Gary Helm and Mary Helm JT</u>	<u>Loan Bonus</u>	<u>Restricted – Rule 144</u>	<u>Rule 144</u>
<u>09/06/2024</u>	<u>New Issuance</u>	<u>250,000</u>	<u>Common</u>	<u>\$0.0179</u>	<u>No</u>	<u>Howard Issacs</u>	<u>Shares issued for services</u>	<u>Restricted – Rule 144</u>	<u>Rule 144</u>
<u>9/06/2024</u>	<u>New Issuance</u>	<u>250,000</u>	<u>Common</u>	<u>\$0.0179</u>	<u>No</u>	<u>Richard Cavalli</u>	<u>Shares issued for services</u>	<u>Restricted- Rule 144</u>	<u>Rule 144</u>
<u>09/16/2024</u>	<u>New Issuance</u>	<u>250,000</u>	<u>Common</u>	<u>\$0.015</u>	<u>No</u>	<u>Sean Taylor</u>	<u>Shares issued for services</u>	<u>Restricted- Rule 144</u>	<u>Rule 144</u>
<u>July 5, 2025</u>	<u>New Issuance</u>	<u>803,250</u>	<u>Common</u>	<u>\$0.02</u>	<u>No</u>	<u>Alexandre Cross</u>	<u>Notice of Conversion under a convertible note</u>	<u>Restricted- Rule 144</u>	<u>Rule 144</u>
<u>July 15, 2025</u>	<u>New Issuance</u>	<u>140,000</u>	<u>Common</u>	<u>\$0.0124</u>	<u>No</u>	<u>Gary Helm and Mary Helm</u>	<u>Interest penalty payment</u>	<u>Restricted- Rule 144</u>	<u>Rule 144</u>
<u>July 15, 2025</u>	<u>New Issuance</u>	<u>87,500</u>	<u>Common</u>	<u>\$0.0124</u>	<u>No</u>	<u>Anna Hagen</u>	<u>Interest penalty payment</u>	<u>Restricted- Rule 144</u>	<u>Rule 144</u>
<u>July 15, 2025</u>	<u>New Issuance</u>	<u>87,500</u>	<u>Common</u>	<u>\$0.0124</u>	<u>No</u>	<u>Michael Campion</u>	<u>Interest Payment on Loan</u>	<u>Restricted- Rule 144</u>	<u>Rule 144</u>
<u>February 3, 2026</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0065</u>	<u>No</u>	<u>Stephen Ameny</u>	<u>Financing cost</u>	<u>Restricted – Rule 144</u>	<u>Rule 144</u>
<u>April 20, 2026</u>	<u>New Issuance</u>	<u>10,000,000</u>	<u>Common</u>	<u>\$0.0046</u>	<u>No</u>	<u>Transcontinental Partners LLC/Drew Phillips</u>	<u>Consulting Services</u>	<u>Restricted – Rule 144</u>	<u>Rule 144</u>
Shares Outstanding on Date of This Report:									
<u>Ending Balance:</u>									
Date: <u>April 30, 2026</u>									
Common: <u>120,413,565</u>									
Preferred: <u>Series A Preferred: 1,000,000</u>									

Any additional material details, including footnotes to the table are below: N/A

## B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion <sup>5</sup>	Name of Noteholder. (entities much have individual with voting/investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
12/18/2013	500,000 <sup>(1)</sup>	251,554	12/15/2018	The note bears interest at 1.64% per annum and is convertible into common stock at \$0.50 Per share	-0-	503,108	Roger Janssen	Equipment Purchase
11/18/2014	25,000	52,705	12/1/2015	The note bears interest at 10% and is convertible at \$0.30 per share.	-0-	175,683	Danial Tataryn	Loan
12/10/2014	100,000	210,822	12/31/2016	The note bears interest at 10% and is convertible at \$0.15 per share.	-0-	1,405,480	Danial Tataryn	Loan
08/28/2017	175,000	94,500	08/28/2017	Amounts payable for services are convertible at \$0.01 per share.	7,950,000	9,450,000	Santeo Financial Corporation, controlling shareholder Ron Ruskowsky	Services
09/28/2021	16,065	-0-	09/28/2021	The note is convertible at \$0.02 per share, is non-interest bearing and due on demand	803,250 <sup>(4)</sup>	-0-	Alexandre Cross	Loan
10/28/2021	200,000	245,069	10/28/2022	The note bears interest at 5% per annum and is convertible at \$0.60 per share	-0-	408,448	Alexandre Cross	Loan
05/13/2024	150,000	170,466	5/13/2026	The note bears interest at 10% per annum and is	120,000 <sup>(2)</sup> 175,000 <sup>(5)</sup>	3,409,320	Michael Campion & Anna Hagen	Loan

				convertible at \$0.05 per share				
08/12/2024	100,000	114,083	08/12/2026	The note bears interest at 10% per annum and requires interest only payments. The note is convertible at \$0.05 per share	80,000 <sup>(3)</sup> 140,000 <sup>(6)</sup>	2,281,660	Gary Helm & Mary Helm JT	Loan
<b>Total Outstanding Balance:</b>		<b>1,139,199</b>	<b>Total Shares:</b>		<b>9,268,250</b>	<b>17,633,699</b>		

Any additional material details, including footnotes to the table are below:

- The convertible note was issued pursuant to an equipment purchase. In fiscal 2017, Mr. Janssen forgave \$250,000 of principal and \$28,366 of interest bringing the principal face value of the note to \$250,000.
- The Company issued a total of 120,000 shares of common stock as a loan bonus pursuant to the loan agreement.
- The Company issued a total of 80,000 shares of common stock as a loan bonus pursuant to the loan agreement.
- The Company issued a total of 803,250 shares in full and final settlement of the convertible note on July 5, 2025.
- On July 15, 2025, the Company issued a total of 87,500 common shares to each of Michael Campion and Anna Hagen as penalties for missed interest payments in accordance with the terms of the loan agreement(s).
- On July 5, 2025, the Company issued a total of 140,000 as penalties for missed interest payments in accordance with the terms of the loan agreement.

#### 4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on [www.OTCMarkets.com](http://www.OTCMarkets.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

3DX Industries, Inc. is focused on the additive metal manufacturing segment within the manufacturing industry. 3DX has the capability of manufacturing a wide variety of products using its 3D metal printing system, 3D plastic printing as well as more traditional methods of precision manufacturing. 3DX offers additive and traditional manufacturing services as well as product design, engineering and assembly services to its customers. Our comparative period over period revenue increased slightly year over year, however, anticipated growth continues to be restricted due to a lack of capital for expansion.

The Company's manufacturing services include additive manufacturing through its 3D Metal Printing and Process, and more traditional manufacturing methods using CNC precision machining processes. 3DX uses a binder jet additive manufacturing system for 3D Metal printing. The 3D Metal printing process materializes an object—or mold for an object—layer by layer out of powdered material, a chemical binder and a digital file. The process of metal printing allows for the creation, or materialization of Complex internal geometries, undercuts, angled passages and multi-piece assemblies with accuracy and less waste/environmental impact. The 3D Printing Process is highly accurate and capable of printing complex geometric parts.

3DX also has a fully operational CNC machine shop in house consisting of various CNC machining centers including four fanuc robo-drills and numerous additional support equipment. Having a precision machining center under the same roof as our additive manufacturing systems allows for the complete one stop shop advantage we offer to our customers. 3DX will continually seek to expand the range of size and geometric complexity of the parts we can make using these processes. The Company will continue to expand the variety of materials we are able to support and to identify additional manufacturing processes to which we can apply using the latest technology in order to better serve our client base.

We have the ability to serve product developers worldwide who bring new ideas to market in the form of products, industrial and consumer, containing one or more custom parts and components. Many of these product developers use 3D CAD software to create digital models representing their custom part designs that are then used to create physical parts for

prototyping, functional testing, market evaluation and/or production. Custom prototype parts play a critical role in the product development process, as they provide product developers with the ability to confirm their intended performance requirements and explore design alternatives.

Additive manufacturing processes such as 3D Metal Printing can be used to quickly and efficiently produce a physical representation of a part or product. As technology in this area continues to evolve these parts are becoming more accurate and are able to meet the product developers' requirements for dimensional accuracy, cosmetics and material properties. There are instances where the use of more traditional manufacturing processes is required such as CNC Precision machining, in order to finalize the proto-type or production part. As a supplement to additive manufacturing, our CNC machining facility can be used to produce extreme precision, high-quality custom parts in metal or plastic.

The ability to meet our clients' needs both in the additive manufacturing sector and in the traditional precision machining arena positions 3DX Industries as a leader in the manufacturing market. Having both processes in-house provides significant time and cost savings for 3DX's clients and allows seamless integration into the metal printing workflow. 3DX is equipped to provide 3D Metal Printing, Precision Tooling, 3D Rapid Prototyping, CNC Milling, Automated Precision Milling, and Injection Mold Tooling.

B. List any subsidiaries, parent company, or affiliated companies.

N/A

C. Describe the issuers' principal products or services.

3DX is capable of manufacturing a wide variety of products and components both consumer and industrial, using its inhouse 3D Metal Printing System, and through its more traditional precision machining services.

## 5) Issuer's Facilities

*The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.*

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

On March 17, 2026 the Company executed a five-year lease at a new location for approximately 4,560 square feet in a facility located at 2693 Delta Ring Rd, Ferndale, Washington 98248. The new facility is structured to streamline operations and optimize the Company's manufacturing footprint. The Company may require additional space as operations expand and does not anticipate any difficulties in securing it. The lease provides for a discounted rental rate of \$2,557 per month for the first two months of occupancy, increasing to \$5,016 per month for the remainder of the first year, with annual escalations thereafter.

The future maturity of lease liabilities are as follows:

From May 1, 2026 to October 31, 2026	\$	21,356
Fiscal 2027		47,326
Fiscal 2028		48,746
Fiscal 2029		50,208
Fiscal 2030		51,714
Thereafter to March 31, 2031		21,813
Total lease payments		241,163

## 6) All Officers, Directors, and 5% Beneficial Owners of the Company

The percentages of Class of Shares Owned are based on a total of 120,413,565 shares of common stock issued and outstanding as of April 30, 2026 and 1,000,000 shares of Series A Preferred Stock issued and outstanding as of April 30, 2026.

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
Roger Janssen	CEO, CFO, President, Secretary and Director, 5% Control Person	Bellingham, WA	25,087,569 <sup>(1)</sup>	Common Shares	20.83%
			1,000,000	Series A Preferred	100%
Homescape, LLC Control Person: Nicholas Coriano	Director, VP East Coast Operations	Bridgeport, CT	5,297,904	Common Shares	4.40%
Peter Divone Sr.	Director	Shelton, CT	100,000	Common Shares	>0.1%
Transcontinental Partners LLC/Drew Phillips	5% Control Person	Raleigh, NC	10,000,000	Common Shares	8.30%

1. Of this amount 85,569 shares are held in a brokerage account for Roger Janssen.

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, log in to [www.OTCIQ.com](http://www.OTCIQ.com) to update your company profile.

## 7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a “yes” answer to part 3 above; or

None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person’s involvement in any type of business or securities activities.

None

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

## 8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, update your company profile.

### Securities Counsel

Name: Allen Tucci  
Firm: McNees Wallace & Nurick LLC  
Address 1: 426 Lancaster Ave, Suite 110  
Address 2: Devon, PA 19333  
Phone: (484) 329-8046  
Email: [atucci@mcneeslaw.com](mailto:atucci@mcneeslaw.com)

Name: Randall Lanham  
Firm: LII Law, A professional law corporation  
Address 1: 28652 Oso Parkway, Suite D  
Address 2: Rancho Santa Margarita, California 92688  
Phone: (949) 933-1964  
Email: [lanhamlaw@outlook.com](mailto:lanhamlaw@outlook.com)

### Accountant or Auditor

Name: Li Shen, CPA  
Firm: The Accounting Connection  
Address 1: 145-251 Midpark Blvd. SE  
Address 2: Calgary, Alberta T2X 1S3, Canada  
Phone: 403-693-8004  
Email: [support@theaccountingconnection.com](mailto:support@theaccountingconnection.com)

## Investor Relations

### Corporate Communications:

All corporate communications are currently undertaken by the Company directly.

### *All other means of Investor Communication:*

X (twitter): <https://x.com/3DXIndustries>

Facebook: <https://www.facebook.com/3DXshop>

LinkedIn: <https://ca.linkedin.com/company/3dx-industries-inc>

Instagram: <https://www.instagram.com/3dxindustries/>

## Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: Jacqueline Danforth  
Firm: The Ideal Connection  
Nature of Services: Compliance Consulting Services  
Address 1: 30 North Gould, Suite 5953  
Address 2: Sheridan, WY 82801  
Phone: 646-831-6244  
Email: [jd@theidealconnection.com](mailto:jd@theidealconnection.com)

## **9) Disclosure & Financial Information**

### A. This Disclosure Statement was prepared by (name of individual):

Name: Jacqueline Danforth  
Title: Independent Service Provider  
Relationship to Issuer: Consultant

The information used in the preparation of this Disclosure Statement was provided to the preparer by management and the transfer agent of the Company and is the information relied upon to complete this report.

### B. The following financial statements were prepared in accordance with:

- IFRS  
 U.S. GAAP

### C. The following financial statements were prepared by (name of individual):

Name: Li Shen, CPA  
Title: Accountant  
Relationship to Issuer: Independent Accounting Firm

Describe the qualifications of the person or persons who prepared the financial statements:<sup>7</sup>

Ms. Shen is a CPA (Chartered Professional Accountant).

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<sup>7</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

We have provided the following qualifying financial statements for the three and six months ended April 30, 2026 and 2025

- Condensed Balance Sheet;
- Condensed Statement of Income;
- Condensed Statement of Cash Flows;
- Condensed Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes to Condensed Financial Statements

## 10) Issuer Certification

*Principal Executive Officer and Principal Financial Officer:*

I, Roger Janssen certify that:

1. I have reviewed this Disclosure Statement for 3DX Industries Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

June 22, 2026

/s/ Roger Janssen

Principal Executive Officer and  
Principal Financial Officer

**3DX Industries Inc.**  
**Condensed Financial Statements**  
**For the Six Months Ended April 30, 2026 and 2025**  
**(Unaudited)**

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**3DX INDUSTRIES, INC.**  
**Condensed Balance Sheets**  
**(Unaudited)**

	<u>April 30,</u> <u>2026</u>	<u>October 31,</u> <u>2025</u>
<b>Assets</b>		
Current assets		
Cash and cash equivalents	\$ 76	\$ 8,640
Accounts receivable	27,310	15,709
<b>Total current assets</b>	<u>27,386</u>	<u>24,349</u>
Property and equipment, net	33,909	76,201
Right to use asset	200,312	22,008
Security deposit	8,814	4,451
<b>Total assets</b>	<u>\$ 270,421</u>	<u>\$ 127,009</u>
<b>Liabilities and stockholders' (deficit)</b>		
<b>Current liabilities</b>		
Accounts payable and accrued expenses	\$ 1,882,863	\$ 1,822,447
Payables to related parties	923,837	876,471
Deferred revenue	12,500	-
Accrued compensation - convertible	94,500	94,500
Notes payable - unrelated parties	406,748	398,784
Convertible notes payable - unrelated parties	793,145	519,549
Current portion of lease liability	31,093	22,696
<b>Total current liabilities</b>	<u>4,144,686</u>	<u>3,734,447</u>
Lease liability, net of current portion	170,121	-
Convertible notes payable, net of current portion	-	250,000
Convertible notes payable - related party	250,000	250,000
<b>Total liabilities</b>	<u>4,564,807</u>	<u>4,234,447</u>
<b>Stockholders' (deficit)</b>		
Preferred stock, \$0.001 par value, 10,000,000 shares authorized, 1,000,000 shares issued and outstanding	1,000	1,000
Common stock, 750,000,000 shares authorized, \$0.001 par value, 120,413,565 and 110,363,565 shares issued and outstanding as of April 30, 2026 and October 31, 2025, respectively	120,414	110,364
Additional paid-in capital	19,399,468	19,363,193
Accumulated deficit	(23,815,268)	(23,581,995)
<b>Total stockholders' (deficit)</b>	<u>(4,294,386)</u>	<u>(4,107,438)</u>
<b>Total liabilities and stockholders' (deficit)</b>	<u>\$ 270,421</u>	<u>\$ 127,009</u>

The accompanying notes are an integral part of these unaudited condensed financial statements.

**3DX INDUSTRIES, INC.**  
**Condensed Statements of Operations**  
**(Unaudited)**

	Three Months Ended April 30,		Six Months Ended April 30,	
	2026	2025	2026	2025
Revenue	\$ <u>80,164</u>	\$ <u>57,446</u>	\$ <u>125,190</u>	\$ <u>131,116</u>
<b>Operating expenses</b>				
Depreciation and amortization	14,794	14,427	27,265	29,116
Professional services	3,000	3,000	6,000	6,000
General and administrative expenses	<u>165,614</u>	<u>122,940</u>	<u>297,202</u>	<u>276,304</u>
Total operating expenses	<u>183,408</u>	<u>140,367</u>	<u>330,467</u>	<u>311,420</u>
Operating loss	(103,244)	(82,921)	(205,277)	(180,304)
Other income (expense):				
Gain on disposal of fixed assets	-	-	5,973	-
Interest expense	<u>(16,899)</u>	<u>(16,604)</u>	<u>(33,969)</u>	<u>(33,725)</u>
Total other income (expense)	<u>(16,899)</u>	<u>(16,604)</u>	<u>(27,996)</u>	<u>(33,725)</u>
Loss	\$ <u>(120,143)</u>	\$ <u>(99,525)</u>	\$ <u>(233,273)</u>	\$ <u>(214,029)</u>
Weighted average number of shares outstanding:				
Basic and diluted	<u>111,535,476</u>	<u>109,245,315</u>	<u>110,939,809</u>	<u>109,245,315</u>
Loss per share:				
Basic and diluted	\$ <u>(0.00)</u>	\$ <u>(0.00)</u>	\$ <u>(0.00)</u>	\$ <u>(0.00)</u>

The accompanying notes are an integral part of these unaudited condensed financial statements.

**3DX INDUSTRIES, INC.**  
**Condensed Statements of Changes in Stockholders' Equity**  
**For the three and six months ended April 30, 2026, and 2025**  
**(Unaudited)**

	Preferred Shares		Common Stock		Additional	Accumulated	Total
	Shares	Amount	Shares	Amount	Paid-in Capital	Deficit	Shareholders (Deficit)
<b>Balance, October 31, 2025</b>	1,000,000	\$ 1,000	110,363,565	\$ 110,364	\$ 19,363,193	\$ (23,581,995)	\$ (4,107,438)
Loss for the period	-	-	-	-	-	(113,130)	(113,130)
<b>Balance, January 31, 2026</b>	1,000,000	1,000	110,363,565	110,364	19,363,193	(23,695,125)	(4,220,568)
Shares issued as financing cost	-	-	50,000	50	275		325
Shares issued under consulting agreement	-	-	10,000,000	10,000	36,000		46,000
Loss for the period	-	-	-	-		(120,143)	(120,143)
<b>Balance, April 30, 2026</b>	<u>1,000,000</u>	<u>\$ 1,000</u>	<u>120,413,565</u>	<u>\$ 120,414</u>	<u>\$ 19,399,468</u>	<u>\$ (23,815,268)</u>	<u>\$ (4,294,386)</u>

	Preferred Shares		Common Stock		Additional	Accumulated	Total
	Shares	Amount	Shares	Amount	Paid-in Capital	Deficit	Shareholders (Deficit)
<b>Balance, October 31, 2024</b>	1,000,000	\$ 1,000	109,245,315	\$ 109,245	\$ 19,344,341	\$ (23,176,884)	\$ (3,722,298)
Loss for the period	-	-	-	-	-	(114,503)	(114,503)
<b>Balance, January 31, 2025</b>	1,000,000	\$ 1,000	109,245,315	\$ 109,245	\$ 19,344,341	\$ (23,291,387)	\$ (3,836,801)
Loss for the period	-	-	-	-	-	(99,525)	(99,525)
<b>Balance, April 30, 2025</b>	<u>1,000,000</u>	<u>\$ 1,000</u>	<u>109,245,315</u>	<u>\$ 109,245</u>	<u>\$ 19,344,341</u>	<u>\$ (23,390,912)</u>	<u>\$ (3,936,326)</u>

The accompanying notes are an integral part of these unaudited condensed financial statements.

**3DX INDUSTRIES, INC.**  
**Condensed Statements of Cash Flows**  
**(Unaudited)**

	<b>For the six months ended</b>	
	<b>April 30,</b>	
	<b>2026</b>	<b>2025</b>
<b>Cash flows from operating activities:</b>		
Loss	\$ (233,273)	\$ (214,029)
Adjustments to reconcile net loss to net cash used in operating activities:		
(Gain) on disposal of fixed assets	(5,973)	-
Depreciation and amortization expense	27,265	29,116
Amortization of right of use asset	214	(688)
Stock issued as financing cost	325	-
Stock issued under consulting agreement	46,000	-
Changes in operating assets and liabilities		
(Increase) decrease in accounts receivable	(11,601)	32,660
(Increase) decrease in prepaid expense	-	353
(Increase) decrease in security deposit	(4,363)	-
Increase (decrease) in deferred revenue	12,500	-
Increase (decrease) in accounts payable	60,416	72,664
Increase (decrease) in accounts payable, related parties	47,366	48,000
Increase (decrease) in accrued interest	31,560	17,815
<b>Net cash (used in) operating activities</b>	<b>(29,564)</b>	<b>(14,109)</b>
<b>Cash flows from investing activities:</b>		
Proceeds from sale of fixed assets	21,000	-
<b>Net cash (used in) investing activities</b>	<b>21,000</b>	<b>-</b>
<b>Cash flows from financing activities:</b>		
<b>Net cash provided by financing activities</b>	<b>-</b>	<b>-</b>
Increase (decrease) in cash	(8,564)	(14,109)
Cash - beginning of year	8,640	16,855
<b>Cash - end of period</b>	<b>\$ 76</b>	<b>\$ 2,746</b>
<b>Supplemental disclosures of cash flow information:</b>		
Interest paid	\$ 10,541	\$ 15,910
Income taxes paid	\$ -	\$ -
ROU assets obtained for new operating lease liabilities	\$ 203,163	\$ -

The accompanying notes are an integral part of these unaudited condensed financial statements.

**3DX INDUSTRIES, INC.**  
**Notes to Unaudited Condensed Financial Statements**  
**For The Six Months Ended April 30, 2026 and 2025**

**NOTE 1 - ORGANIZATION AND BASIS OF PRESENTATION**

3DX Industries, Inc. (the “Company”) was incorporated in the State of Nevada on October 23, 2008. The Company’s principal activity presently is manufacturing, and our head office is located near Bellingham WA, USA. The Company manufactures consumer and corporate products using an additive manufacturing method through 3D Metal printing technology and conventional precision manufacturing processes.

**Going Concern**

The Company has accumulated losses since inception, and as of April 30, 2026, had a combined accumulated deficit of approximately \$23.81 million and had negative working capital of approximately \$4.12 million. These conditions raise substantial doubt as to the Company's ability to continue as a going concern. These financial statements do not include any adjustments that might result from the outcome of this uncertainty. These financial statements do not include any adjustments relating to the recoverability and classification of recorded asset amounts or amounts and classification of liabilities that might be necessary should the Company be unable to continue as a going concern.

Management recognizes that the Company must generate additional funds to enable it to continue operating. Management intends to raise additional financing through debt and or equity financing and by other means that it deems necessary, with the goal of moving forward and sustaining a prolonged growth in its strategy phases. However, no assurance can be given that the Company will be successful in raising additional capital. Further, even if the Company raises additional capital, there can be no assurance that the Company will achieve profitability or positive cash flow. If management is unable to raise additional capital and expected significant revenues do not result in positive cash flow, the Company will not be able to meet its obligations and may have to cease operations.

**NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

**Basis of Presentation**

The accompanying unaudited condensed financial statements have been prepared by the Company in accordance with accounting principles generally accepted in the United States (“U.S. GAAP”).

**Use of Estimates**

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

**Cash and Cash Equivalents**

The Company considers all highly liquid debt instruments and other short-term investments with a maturity date of six months or less, when purchased, to be cash equivalents.

**Concentration of Credit Risk**

Financial instruments that potentially subject the Company to the concentration of credit risk consist principally of cash deposits. Accounts at each institution are insured by the Federal Deposit Insurance Corporation (“FDIC”) up to \$250,000. At April 30, 2026 and October 31, 2025, the Company had \$0 in excess of the FDIC insured limit.

**3DX INDUSTRIES, INC.**  
**Notes to Unaudited Condensed Financial Statements**  
**For The Six Months Ended April 30, 2026 and 2025**

**NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)**

**Property and Equipment**

Property and equipment are stated at cost. Major renewals and improvements are charged to the asset accounts while replacements, maintenance and repairs that do not improve or extend the lives of the respective assets are expensed. At the time property and equipment are retired or otherwise disposed of, the asset and related accumulated depreciation accounts are relieved of the applicable amounts. Gains or losses from retirements or sales are credited or charged to income.

**Long-Lived Assets**

The Company accounts for its long-lived assets in accordance with Accounting Standards Codification (“ASC”) Topic 360-10-05, “Accounting for the Impairment or Disposal of Long-Lived Assets.” ASC Topic 360-10-05 requires that long-lived assets be reviewed for impairment whenever events or changes in circumstances indicate that the historical cost carrying value of an asset may no longer be appropriate. The Company assesses recoverability of the carrying value of an asset by estimating the future net cash flows expected to result from the asset, including eventual disposition. If the future net cash flows are less than the carrying value of the asset, an impairment loss is recorded equal to the difference between the asset’s carrying value and fair value or disposable value.

**Fair Value of Financial Instruments**

Pursuant to ASC No. 820, “Fair Value Measurements and Disclosures,” the Company is required to estimate the fair value of all financial instruments included on its balance sheet. The Company’s financial instruments consist of accounts payables and notes and loans payable. The Company considers the carrying value of such amounts in the financial statements to approximate their fair value due to the short-term nature of the respective instrument.

**Revenue Recognition**

The Company applies ASC 606 — Revenue from Contracts with Customers. Under ASC 606, the Company recognizes revenue from the commercial sales of products, licensing agreements and contracts to perform pilot studies by applying the following steps: (1) identify the contract with a customer; (2) identify the performance obligations in the contract; (3) determine the transaction price; (4) allocate the transaction price to each performance obligation in the contract; and (5) recognize revenue when each performance obligation is satisfied.

The Company generally recognizes revenue upon the shipment of finished goods and issuance of an associated invoice. Freight billed to customers is included in revenues, and all freight expenses paid by the Company are included in the general and administrative expense.

**Accounts Receivable and Allowance for Doubtful Accounts**

Accounts receivable are recorded at the net value of the face amount less any allowance for expected credit loss. The allowance for expected credit loss is the Company’s best estimate of the amount of probable credit losses in our existing accounts receivable. An allowance for credit losses is recorded in the period when loss is probable based on an assessment of specific evidence indicating troubled collection, historical experience, accounts aging and other factors. The Company reviews the allowance for expected credit loss on a regular basis, and all past due balances are reviewed individually for collectability. An account receivable is written off after all collection effort has ceased. Recoveries of receivables previously written off are recorded when received. Interest is not charged on past due accounts.

**3DX INDUSTRIES, INC.**  
**Notes to Unaudited Condensed Financial Statements**  
**For The Six Months Ended April 30, 2026 and 2025**

**NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)**

**Stock-Based Compensation**

The Company records stock-based compensation in accordance with ASC 718, Compensation. All transactions in which goods or services are the consideration received for the issuance of equity instruments are accounted for based on the fair value of the consideration received or the fair value of the equity instrument issued, whichever is more reliably measurable. Equity instruments issued to employees and the cost of the services received as consideration are measured and recognized based on the fair value of the equity instruments issued and are recognized over the employees required service period, which is generally the vesting period.

**ASC 842 Leases**

ASU No. 2016-02. In February 2016, the Financial Accounting Standards Board ("FASB") issued ASU 2016-02, "Lease (Topic 842)", a new lease standard requiring lessees to recognize lease assets and lease liabilities for most leases classified as operating leases under previous U.S. GAAP. A lessee should recognize in the statement of financial position a liability to make lease payments (the lease liability) and a right-of-use asset ("ROU" asset) representing its right to use the underlying asset for the lease term. The guidance is effective for fiscal years beginning after December 15, 2018, with early adoption permitted. The Company has adopted this standard effective January 1, 2019.

**Loss Per Share of Common Stock**

In accordance with ASC Topic 280 – "Earnings Per Share", the basic loss per common share is computed by dividing net loss available to common stockholders by the weighted average number of common shares outstanding. Diluted loss per common share is computed similar to basic loss per common share except that the denominator is increased to include the number of additional common shares that would have been outstanding if the potential common shares had been issued and if the additional common shares were dilutive.

The following potential common shares have been excluded from the computation of diluted net loss per share for the periods ended April 30, 2026, because the effect would have been antidilutive:

Common Shares issuable - convertible notes	6,583,335
Common Shares issuable - compensation	<u>9,450,000</u>
Total	<u>16,033,335</u>

**Recent Accounting Pronouncements**

The Company has reviewed the FASB issued ASU accounting pronouncements and interpretations thereof that have effectiveness dates during the periods reported and in future periods. The Company has carefully considered the new pronouncements that alter previous generally accepted accounting principles and do not believe that any new or modified principles will have a material impact on the Company's reported financial position or operations in the near term. The applicability of any standard is subject to the formal review of the Company's financial management.

**NOTE 3 - MINING CLAIMS**

On February 22, 2010, the Company entered into an agreement with Carlin Gold Resources, Inc., ("Carlin") in which Carlin assigned the Company all of its rights, title, and interest in an exploration agreement between it and Trio. The assigned exploration agreement was dated January 28, 2010. Trio leased and had an option to purchase a 100% interest in 29 unpatented lode mining claims located in Nevada within the Carlin Gold Trend (the "Claims"). The Claims are subject to a 1.5% net smelter return ("NSR").

In December 2014, the Company notified Trio of its intent to terminate its agreement on the Rodeo Creek Property. The Company will have no further interest in this project. The Company has earned a 2% Net Smelter Royalty on the property, however such NSR has not been formally recorded as at the date of this report.

**3DX INDUSTRIES, INC.**  
**Notes to Unaudited Condensed Financial Statements**  
**For The Six Months Ended April 30, 2026 and 2025**

**NOTE 4 - EQUIPMENT**

Capitalized manufacturing equipment, furniture and fixtures, and computer equipment at April 30, 2026 and October 31, 2025 are as follows:

	<u>April 30, 2026</u>	<u>October 31, 2025</u>
Manufacturing equipment	\$ 352,492	\$ 841,652
Furniture and fixtures	638	638
Computer equipment	<u>12,561</u>	<u>12,561</u>
	365,691	854,851
Less accumulated depreciation	<u>(331,782)</u>	<u>(778,650)</u>
	<u>\$ 33,909</u>	<u>\$ 76,201</u>

Depreciation expense classified to operations for the three months ended April 30, 2026 and 2025, totaled \$14,794 and \$14,427, respectively. Depreciation expense classified to operations for the six months ended April 30, 2026 and 2025, totaled \$27,265 and \$29,116, respectively.

**NOTE 5 - OFFICE LEASE**

On February 29, 2016, the Company extended a lease agreement originally entered into in January 2014 for a term of five years expiring February 28, 2021. On February 22, 2021, the Company extended the lease agreement for a further term of five years expiring February 28, 2026. The space is approximately 8,588 square feet. We rent this space for approximately \$5,410 per month on an escalating basis year over year.

The Company leases corporate, manufacturing, and warehouse spaces. On March 17, 2026, the Company executed a 5-year commercial triple-net (NNN) operating lease for a 4,560-square-foot facility (Units 1 & 2, 2693 Delta Ring Road, Ferndale, WA) to support its 3D printing and manufacturing operations. The lease expires on March 31, 2031. Per a staged possession addendum, the Company took immediate occupancy of Unit #2, with Unit #1 delivery scheduled for Month 3. Contractual base rent is stepped, beginning at \$2,557.50 per month for the first two months, escalating to a combined base rate upon delivery of Unit #1. The Company is responsible for its 29% pro-rata share of variable operating expenses (real estate taxes, insurance, and common area maintenance), which are expensed as incurred and excluded from the initial measurement of the lease liability.

The table below presents the lease-related assets and liabilities recorded on the balance sheets.

	<u>April 30, 2026</u>	<u>October 31, 2025</u>
<b>Assets</b>		
Operating right to use asset	<u>\$ 200,312</u>	<u>\$ 22,008</u>
<b>Liabilities</b>		
Operating lease liabilities	<u>\$ 201,214</u>	<u>\$ 22,696</u>

Supplemental cash flow information related to leases was as follows:

	<b>Six Months ended April 30,</b>	
	<u>2026</u>	<u>2025</u>
Cash used in operating activities		
Operating lease cost	\$ 25,049	\$ 34,008
Amortization of right of use asset	214	(688)
Total lease cost	<u>\$ 25,263</u>	<u>\$ 33,320</u>

**3DX INDUSTRIES, INC.**  
**Notes to Unaudited Condensed Financial Statements**  
**For The Six Months Ended April 30, 2026 and 2025**

**NOTE 5 - OFFICE LEASE (continued)**

The future maturity of lease liabilities are as follows:

From May 1, 2026 to October 31, 2026	\$	21,356
Fiscal 2027		47,326
Fiscal 2028		48,746
Fiscal 2029		50,208
Fiscal 2030		51,714
Thereafter to March 31, 2031		21,813
Total lease payments		241,163
Less: Imputed interest		(39,948)
Total operating lease liabilities	<u>\$</u>	<u>201,214</u>

The weighted average incremental borrowing rate used by the Company was approximately 7.25%, and the weighted average remaining years left on outstanding leases was 4.92 years.

**NOTE 6 – ACCRUED COMPENSATION, CONVERTIBLE NOTE**

On January 15, 2013, the Company granted a consultant the option to convert \$175,000 of accrued compensation into common stock: 25% at \$0.001 per share and 75% at \$0.01 per share (based on trading prices ranging from \$0.001 to \$0.01 and an effective conversion price of \$0.02). Pursuant to ASC 470-20, the obligation was recorded net of a \$148,077 beneficial conversion feature discount, which was immediately expensed because the debt was instantly convertible.

Subsequent modifications and conversion activities under this arrangement include:

- December 18, 2013: Modified to limit the holder's ownership to a maximum of 9.99% of outstanding common stock at any time.
- June 2014: The consultant assigned \$1,000 of the obligation to a third party, who converted it into 1,000,000 shares at \$0.001 per share.
- August 28, 2017 (Effective July 30, 2017): Amended to set the remaining debt conversion price to \$0.02 per share (maximum of 8,700,000 shares), limiting quarterly conversions to 10% of outstanding debt.
- September 28, 2020: Amended to reduce the conversion price to \$0.01 per share (maximum of 17,400,000 shares) and lowered the beneficial ownership cap to 9.5%.
- September 21, 2021: Issued 7,950,000 common shares to Santeo Financial Corporation upon conversion of \$79,500 of the obligation.

As of April 30, 2026 and October 31, 2025, \$94,500 is reflected on the accompanying balance sheets as accrued compensation–convertible.

**NOTE 7 - NOTES PAYABLE/CONVERTIBLE NOTES – UNRELATED PARTIES**

The following table summarizes notes payable as of April 30, 2026 and October 31, 2025:

	April 30, 2026	October 31, 2025
Principal	\$ 273,000	\$ 273,000
Interest payable	133,748	125,784
Total	<u>\$ 406,748</u>	<u>\$ 398,784</u>

**3DX INDUSTRIES, INC.**  
**Notes to Unaudited Condensed Financial Statements**  
**For The Six Months Ended April 30, 2026 and 2025**

**NOTE 7 - NOTES PAYABLE/CONVERTIBLE NOTES – UNRELATED PARTIES (Continued)**

The following table summarizes convertible notes as of April 30, 2026 and October 31, 2025:

	April 30, 2026	October 31, 2025
Principal	\$ 575,000	\$ 575,000
Interest payable	218,145	194,549
Total	793,145	769,549
Convertible notes, current portion	793,145	519,549
Convertible notes, net of current portion	\$ -	\$ 250,000

(1) Third party notes/convertible promissory notes

- (a) On September 7, 2016, an unrelated third party advanced the Company \$17,500 under an unsecured promissory note. The note bears interest at 8% per annum, which began accruing on January 1, 2017. Principal and accrued interest were fully due on December 31, 2017, and the loan is currently in default. The outstanding balance at April 30, 2026 was \$30,564 (October 31, 2025 - \$29,870). The loan is currently in default. Interest expenses for the respective periods are summarized below:

	<u>Three Months ended April 30,</u>		<u>Six Months ended April 30,</u>	
	<u>2026</u>	<u>2025</u>	<u>2026</u>	<u>2025</u>
Interest expense	\$ 341	\$ 342	\$ 694	\$ 695

- (b) On March 30, 2015, the Company amended an existing equipment lease with Santeo Financial Corp., converting it into a purchase agreement for the manufacturing equipment for a total of \$18,000. The balance was due by December 31, 2017, after which past-due amounts accrue interest at 12% per annum. The Company failed to repay the obligation by the maturity date and the agreement is currently in default. The outstanding balance at April 30, 2026 was \$35,978 (October 31, 2025 - \$34,907). Interest expenses for the respective periods are summarized below:

	<u>Three Months ended April 30,</u>		<u>Six Months ended April 30,</u>	
	<u>2026</u>	<u>2025</u>	<u>2026</u>	<u>2025</u>
Interest expense	\$ 533	\$ 533	\$ 1,071	\$ 1,071

(2) Lender 1 - 5% various notes payable

During the fiscal year ended October 31, 2018, the Company received an aggregate \$50,000 in loans from a third party. The loan bear interest at 5% per annum and mature at various dates through March 2019. The Company failed to repay the obligation by the maturity date and the agreement is currently in default. The outstanding balance at April 30, 2026 was \$79,237 (October 31, 2025 - \$77,997). Interest expenses for the respective periods are summarized below:

	<u>Three Months ended April 30,</u>		<u>Six Months ended April 30,</u>	
	<u>2026</u>	<u>2025</u>	<u>2026</u>	<u>2025</u>
Interest expense	\$ 610	\$ 610	\$ 1,240	\$ 1,240

**3DX INDUSTRIES, INC.**  
**Notes to Unaudited Condensed Financial Statements**  
**For The Six Months Ended April 30, 2026 and 2025**

**NOTE 7 - NOTES PAYABLE/CONVERTIBLE NOTES – UNRELATED PARTIES (Continued)**

(3) Lender 2

The Company has two matured, unsecured promissory notes bearing interest at 5% per annum, which were assigned to Santeo Financial Corp. on December 31, 2019. The components of these borrowings are as follows:

- September 9, 2013 Note: Principal of \$30,000, originally due May 1, 2014.
- March 7, 2014 Note: Principal of \$35,000, originally due December 31, 2014.

Both notes remained unpaid upon maturity and are currently in default. The outstanding balance at April 30, 2026 was \$105,234 (October 31, 2025 - \$103,623). Interest expenses for the respective periods are summarized below:

	Three Months ended April 30,		Six Months ended April 30,	
	2026	2025	2026	2025
Interest expense	\$ 792	\$ 792	\$ 1,611	\$ 1,611

(4) Lender 3

The Company has two matured, unsecured convertible promissory notes outstanding. Both notes bear interest at 10% per annum, remained unpaid upon maturity.

The core terms and conversion features of these borrowings are as follows:

- Note 1: Issued November 18, 2014, in the principal amount of \$25,000. It matured on December 1, 2015. The holder retains the right to convert any outstanding principal and accrued interest into common stock at \$0.30 per share.
- Note 2: Issued December 10, 2014, in the principal amount of \$100,000. It matured on December 31, 2016. The holder retains the right to convert any outstanding principal and accrued interest into common stock at \$0.15 per share.

Both notes remained unpaid upon maturity and are currently in default. The outstanding balance at April 30, 2026 was \$263,527 (October 31, 2025 - \$257,329). Interest expenses for the respective periods are summarized below:

	Three Months ended April 30,		Six Months ended April 30,	
	2026	2025	2026	2025
Interest expense	\$ 3,048	\$ 3,049	\$ 6,198	\$ 6,199

(5) Lender 4

The Company borrowed \$200,000 under an unsecured convertible note bearing interest at 5% per annum with a 12-month maturity. The holder retains the right to convert any outstanding principal into common stock at \$0.60 per share. The note is matured and in default.

The outstanding balance at April 30, 2026 was \$245,069 (October 31, 2025 - \$240,110). Interest expenses for the respective periods are summarized below:

	Three Months ended April 30,		Six Months ended April 30,	
	2026	2025	2026	2025
Interest expense	\$ 2,439	\$ 2,438	\$ 4,959	\$ 4,986

**3DX INDUSTRIES, INC.**  
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**NOTE 7 - NOTES PAYABLE/CONVERTIBLE NOTES – UNRELATED PARTIES (Continued)**

(5) Lender 4 (continued)

The Company borrowed \$15,000 under an unsecured promissory note. The note carried an initial fixed interest payment of \$500 due at maturity on April 30, 2023. Per the agreement terms, because the balance was not repaid by maturity, the loan term extended automatically and outstanding balances now accrue interest at 10% per annum. The note is currently in default.

The outstanding balance at April 30, 2026 was \$19,103 (October 31, 2025 - \$18,508). Interest expenses for the respective periods are summarized below:

	Three Months ended April 30,		Six Months ended April 30,	
	2026	2025	2026	2025
Interest expense	\$ 292	\$ 292	\$ 595	\$ 595

(6) Lender 5

On October 18, 2022, the Company borrowed \$15,000 under an unsecured promissory note from a third party. The note required a fixed interest payment of \$1,500 if repaid by the maturity date of March 31, 2023. Per the terms of the agreement, if the balance was not paid by maturity, no further interest would accrue on the obligation.

The Company failed to repay the note and interest by the due date. As of April 30, 2026, the note remains unpaid, is in non-accrual status, and is currently in default.

(7) Lender 6

On February 24, 2021, the Company borrowed \$50,000 under an unsecured promissory note from a third party, initially due May 31, 2021. As additional compensation, the Company agreed to issue 150,000 restricted shares of common stock. The shares were issued on March 31, 2021, and valued at \$19,455 based on the closing price on the OTC Markets, which was recorded as stock-based finance costs. Per the agreement, because the principal was not paid by maturity, interest began accruing on June 1, 2021, at a rate of 6% per annum, payable quarterly. During the fiscal year ended October 31, 2022, the Company made a partial principal repayment of \$7,500. The remaining principal balance of \$42,500 was not repaid upon maturity, and the note is currently in default.

The outstanding balance at April 30, 2026 was \$55,378 (October 31, 2025 - \$54,114). Interest expenses for the respective periods are summarized below:

	Three Months ended April 30,		Six Months ended April 30,	
	2026	2025	2026	2025
Interest expense	\$ 292	\$ 292	\$ 595	\$ 595

(8) Lender 7

On February 24, 2021, the Company borrowed \$50,000 under an unsecured promissory note from a third party, which matured on May 31, 2021. As additional compensation, the Company issued 150,000 restricted shares of common stock on March 31, 2021. The shares were valued at \$19,455 based on the closing price on the OTC Markets and recorded as stock-based finance costs. Per the agreement, because the principal was not paid by maturity, interest began accruing on June 1, 2021, at a rate of 6% per annum, payable quarterly. The note remains unpaid and is currently in default.

**3DX INDUSTRIES, INC.**  
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**NOTE 7 - NOTES PAYABLE/CONVERTIBLE NOTES – UNRELATED PARTIES (Continued)**

(8) Lender 7 (continued)

The outstanding balance at April 30, 2026 was \$64,753 (October 31, 2025 - \$63,265). Interest expenses for the respective periods are summarized below:

	Three Months ended April 30,		Six Months ended April 30,	
	2026	2025	2026	2025
Interest expense	\$ 731	\$ 731	\$ 1,488	\$ 1,488

(9) Lender 8

On May 13, 2024, the Company issued a 24-month convertible promissory note to two lenders for total gross proceeds of \$150,000. The note bears interest at 10% per annum, requiring monthly interest-only payments after an initial 60-day grace period. The note is personally guaranteed by the Company's President, Roger Janssen. During the period, the Company made total interest payments in cash of \$9,000 under the terms of the note.

The note features the following equity components and default provisions:

- **Conversion Feature:** The outstanding principal and accrued interest are convertible at the holder's option into restricted common stock at \$0.05 per share.
- **Loan Bonus Shares:** Upon signing, the lenders received an aggregate of 120,000 restricted shares of common stock (60,000 shares each), which were issued on May 14, 2024.
- **Default Penalty Shares:** Delinquent interest payments not cured within 5 days of written notice require the Company to issue 25,000 restricted common shares per missed payment to each holder. On July 15, 2025, the Company issued an aggregate of 175,000 shares of common stock (87,500 shares to each lender) as penalty compensation for missed interest payments.

The outstanding balance at April 30, 2026 was \$170,464 (October 31, 2025 - \$163,027). Interest expenses for the respective periods are summarized below:

	Three Months ended April 30,		Six Months ended April 30,	
	2026	2025	2026	2025
Interest expense	\$ 3,656	\$ 3,658	\$ 7,437	\$ 7,439

(10) Lender 9

On August 12, 2024, the Company issued a 24-month convertible promissory note to two lenders for total gross proceeds of \$100,000. The note bears interest at 10% per annum, requiring monthly interest-only payments after an initial 60-day grace period. The note is personally guaranteed by the Company's President, Roger Janssen. During the period, the Company made total interest payments in cash of \$3,000 under the terms of the note.

The note features the following equity components and default provisions:

- **Conversion Feature:** The outstanding principal and accrued interest are convertible at the holder's option into restricted common stock at \$0.05 per share.
- **Loan Bonus Shares:** Upon signing, the lenders received an aggregate of 80,000 restricted shares of common stock (40,000 shares each), which were issued on August 26, 2024.
- **Default Penalty Shares:** Delinquent interest payments not cured within 5 days of written notice require the Company to issue 20,000 restricted common shares per missed payment to each holder. On July 15, 2025, the Company issued an aggregate of 140,000 shares of common stock to the holders as penalty compensation for missed interest payments.

**3DX INDUSTRIES, INC.**  
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**NOTE 7 - NOTES PAYABLE/CONVERTIBLE NOTES – UNRELATED PARTIES (Continued)**

(10) Lender 9 (continued)

The outstanding balance at April 30, 2026 was \$114,083 (October 31, 2025 - \$109,083). Interest expenses for the respective periods are summarized below:

	Three Months ended April 30,		Six Months ended April 30,	
	2026	2025	2026	2025
Interest expense	\$ 2,500	\$ 2,500	\$ 5,000	\$ 5,000

**NOTE 8 - RELATED PARTY TRANSACTIONS**

(1) Employment agreement with President Roger Janssen

Effective November 23, 2013, the Company entered into a six-year employment agreement with its President and sole director, Roger Janssen, initially providing a base salary of \$15,000 per month and a 30,000,000 restricted common share signing bonus valued at \$4,800,000.

Effective May 1, 2017, the agreement was amended to reduce Mr. Janssen’s base salary to \$8,000 per month. On September 1, 2017, Mr. Janssen waived and forgave \$397,305 in accrued compensation, which the Company recorded as a gain on debt extinguishment.

During the three and six months ended April 30, 2026 and 2025, the Company recognized related party compensation expense as follows:

- Three Months Ended April 30: \$24,000 for both 2026 and 2025.
- Six Months Ended April 30: \$48,000 for both 2026 and 2025.

As of April 30, 2026 and October 31, 2025, outstanding accrued compensation due to Mr. Janssen was \$923,837 and \$875,837, respectively, and is classified within payables to related parties on the condensed balance sheets.

(2) Convertible note with President Roger Janssen

On December 18, 2013, the Company purchased 3D metal printing equipment from its President, Roger Janssen, for \$500,000, financed via an unsecured convertible promissory note bearing interest at 1.64% per annum. The note matured on December 15, 2018, and features a conversion option allowing Mr. Janssen to convert outstanding amounts into restricted common stock at \$0.50 per share.

Effective May 1, 2017, Mr. Janssen waived and forgave \$250,000 of the note principal and \$28,366 of accumulated accrued interest. The Company recorded a \$278,366 gain on debt settlement from the transaction, reducing the note principal to \$250,000.

Interest expenses for the respective periods are summarized below:

	Three Months ended April 30,		Six Months ended April 30,	
	2026	2025	2026	2025
Interest expense	\$ 1,014	\$ 1,044	\$ 2,084	\$ 2,137

During the six months ended April 30, 2026 and 2025, Mr. Janssen received interest reduction payments of \$10,541 and \$10,910, respectively. The balance due Mr. Janssen at April 30, 2026 totaled \$251,554 (October 31, 2025 - \$260,011) of which the accrued interest of \$1,554 was classified as accounts payable and the \$250,000 was classified as a long-term liability.

**3DX INDUSTRIES, INC.**  
**Notes to Unaudited Condensed Financial Statements**  
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**NOTE 8 - RELATED PARTY TRANSACTIONS(continued)**

(3) Other transactions with President Roger Janssen

During the six months ended April 30, 2026 Mr. Janssen, President and Chief Executive Officer of the Company advanced \$0 to the Company for operating expenses. Balance of \$634 has been repaid in three months ended January 31, 2026. The balance due Mr. Janssen at January 31, 2026 was \$0 (October 31, 2025 - \$634).

(4) Series A Preferred Shares Subscription Agreement with President Roger Janssen

On September 20, 2021, the Company offered 1,000,000 shares of the Company's Series A preferred stock at par value, \$0.001 per share, for a total purchase price of \$1,000 to Mr. Janssen, which amount was paid by the deduction of the amount from salary due and payable to Mr. Janssen as of the date of the subscription. The Company valued the 1,000,000 shares of the Company's Series A preferred stock at fair market value on the date of the agreement, and recorded stock-based compensation of \$830,665.

(5) Executive Employment agreement with Nicholas Coriano

On April 27, 2021, Mr. Coriano was appointed as a Director and VP of East Coast Operations to serve until the next annual meeting of the shareholders or until his successor is duly appointed.

On March 31, 2021, the Company entered into an Executive Employment agreement with Nicholas Coriano and appointed Mr. Coriano to serve as the Vice President of Operations – East Coast Division of the Company beginning March 31, 2021 for a period of 5 years unless earlier terminated within the sole discretion of the CFO of the Company. During the quarter ended April 30, 2026 the Company's agreement with Mr. Coriano expired upon maturity.

(6) Executive Employment agreement with Peter Divone Sr.

On September 22, 2021, the Company entered into an executive employment agreement with Peter Divone Sr. whereunder Mr. Divone shall serve as a business advisor to the Company and received compensation in the form of 100,000 fully earned shares of the Company's common stock. The shares were valued at fair market value on issue and expensed upon issuance. Mr. Divone was concurrently appointed to the Company's board of directors.

**NOTE 9 - STOCKHOLDERS' EQUITY**

*Common Stock*

On February 18, 2026, the Company's board of directors and stockholders amended the Articles of Incorporation of the Corporation to increase the authorized capital stock of the Corporation to 750,000,000 shares of common stock, with \$0.001 par value.

On February 3, 2026, the Company issued 50,000 restricted shares of its common stock to Stephen Ameny pursuant to a previously executed Reimbursement and Compensation agreement dated July 25, 2025 and recorded interest expense of \$325 with respect to the fair market value on the date of issuance.

On April 20, 2026, the Company issued a total of 10,000,000 shares of unregistered, restricted common stock for consulting services and recorded stock-based compensation of \$46,000 with respect to the fair market value on the date of the agreement.

There are a total of 120,413,565 and 110,363,565 shares issued and outstanding as of April 30, 2026 and October 31, 2025, respectively.

No shares were issued during the six months ended April 30, 2025.

**3DX INDUSTRIES, INC.**  
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**NOTE 9 - STOCKHOLDERS' EQUITY**

*Preferred Stock*

The Company has a total of 10,000,000 shares of Preferred Stock, \$0.001 par value authorized, of which a total of 1,000,000 shares were designated as Series A Preferred on May 11, 2021.

The holders of the Series A Preferred Stock have the right to vote 51% of the then issued and outstanding common stock or equivalent equity of the Company. The shares have no provisions for conversion to common stock.

On September 20, 2021, 1,000,000 shares of the Company's Series A preferred were offered and sold to the Company's President, Mr. Roger Janssen, at par value, or \$0.001 per share, for total consideration of \$1,000.

There are a total of 1,000,000 shares of the Company's Series A preferred shares issued and outstanding, as of April 30, 2026 and October 31, 2025.

**NOTE 10 - SUBSEQUENT EVENTS**

The Company has evaluated subsequent events through June 22, 2026, the date these condensed financial statements were available to be issued, and determined that the following subsequent event requires disclosure:

On May 13, 2026, the Company filed an offering statement on Form 1-A with the U.S. Securities and Exchange Commission (the "SEC") under Regulation A (Tier 2) of the Securities Act of 1933, as amended. The offering statement contemplates a best-efforts, continuous primary offering by the Company of up to 500,000,000 shares of its common stock at a price of \$0.005 per share, for maximum gross proceeds of \$2,500,000 (estimated net proceeds of approximately \$2,440,000 after estimated offering expenses of approximately \$60,000). No securities are being offered by existing securityholders.

As of the date these financial statements were available to be issued, the offering statement had not been qualified by the SEC and the offering had not commenced. No shares have been sold and no proceeds have been received under the offering. No sales may occur unless and until the SEC qualifies the offering statement, and there is no assurance that the offering statement will be qualified or that any securities will be sold. Accordingly, the financial effect of the offering on the Company cannot presently be determined.