

Aimfinity Investment Corp. I

Amendment to [Management Certification](#) for 12/31/2025 originally published through the OTC Disclosure & News Service on 05/14/2026

Explanatory Note:

The amendment is being uploaded to provide additional control person information for Polar Asset Management Partners Inc., a holder of more than 5% of the Company's outstanding shares.

***This coversheet was automatically generated by OTC Markets Group based on the information provided by the Company. OTC Markets Group has not reviewed the contents of this amendment and disclaims all responsibility for the information contained herein.*

Management Certification

The undersigned, on behalf of Aimfinity Investment Corp. I ("the Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company is current in its disclosure obligations pursuant to the following reporting standard:

SEC Reporting Obligations

- The Company has a reporting obligation under Section 13 or 15(d) of the Exchange Act
- The Company has a reporting obligation under Regulation A (Tier 2)
- The Company has a reporting obligation under Regulation Crowdfunding (CF)
- Other (please describe)

Other Reporting Obligations

- The Company is a U.S. bank, bank holding company, or similar financial institution exempt from SEC registration, has a reporting obligation to a U.S. Bank Regulator and follows OTC Markets' Bank Reporting requirements.
- The Company is exempt from SEC registration and is reporting under the Alternative Reporting Standard

2. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

3. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes: No:

4. The Company has a Verified Company Profile on OTCMarkets.com.
5. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.
6. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.
7. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.
8. The Company's transfer agent and its address are listed below. If the Company acts as its own transfer agent, indicate that by listing the Company and its information in the fields provided.¹

Transfer Agent: VStock Transfer, LLC

Address: 18 Lafayette Place, Woodmere, New York 11598

¹ OTCQX, OTCQB, and OTCID companies are required to retain a transfer agent that participates in the Transfer Agent Verified Shares Program. OTCID companies that act as their own transfer agent may submit data directly to OTC Markets.

9. The Company's most recent Annual Report was prepared by:

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

Robinson & Cole LLP
Chrysler East Building
666 Third Avenue, 20th Floor
New York, NY 10017
Attn: Arila E. Zhou; Chenyi Wang
Email: azhou@rc.com; cwang@rc.com

10. The Company's Officers, Directors and 5% Beneficial Owners are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities. To identify holders of 5% or more, companies may obtain a recent copy of their shareholder list that includes Non-Objecting Beneficial Owners or "NOBOs." SEC Reporting companies may also research their beneficial ownership and insider transaction filings such as on Schedules 13G or 13D or on Forms 3, 4, and 5.

As of (latest practicable date): May 13, 2026

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, ≥ 5% beneficial owner)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
I-Fa Chang	Chief Executive Officer and Chairman; > 5% beneficial owner	Taiwan	1,692,500 ⁽¹⁾	Class B ordinary shares	84.1%
			150,000	Class A ordinary shares	12.6%
Xuedong (Tony) Tian	Chief Financial Officer and Director; > 5% beneficial owner	New York City, New York	100,000 ⁽²⁾	Class B ordinary shares	5.0%
Imperii Strategies LLC	> 5% beneficial owner	Englewood Cliffs, New Jersey	280,000	Class B ordinary shares	13.9%
			492,000 ⁽³⁾	Class A ordinary shares	41.5%
Polar Asset Management Partners Inc.	> 5% beneficial owner	Toronto, Ontario, Canada	170,000 ⁽⁴⁾	Class B ordinary shares	14.3%

- (1) The shares reported above include 1,688,500 Class B Ordinary Shares held by the Sponsor, 40,000 Class B Ordinary Shares that are in the process of being transferred from certain former directors and officers of the Company to the Sponsor pursuant to certain share repurchase agreement between the Sponsor and Xin Wang, Joshua Gordon, James J. Long and Nicholas Torres III, dated March 16, 2023. I-Fa Chang is the manager and sole member of our sponsor. As such, each of the sponsor and I-Fa Chang may be deemed to share beneficial ownership of the ordinary shares held directly by our sponsor. I-Fa Chang disclaims any beneficial ownership of the ordinary shares held directly by our sponsor, and disclaims any beneficial ownership of such shares other than to the extent of any pecuniary interest each may have therein, directly or indirectly.
- (2) Mr. Xuedong (Tony) Tian, our CFO and director, is a member of the Sponsor with 5.908% of the Membership Interests in the Sponsor, which entitles him to receive the distribution of 100,000 founder shares of the Company.
- (3) Imperri Strategies LLC is a former member of the Sponsor, and currently holds the shares reported above for its own benefit and for the benefit of two other former members of the Sponsor. The business address for the entity is 19 Lynn Drive, Englewood Cliffs, NJ 07632. Mr. George Jing Cao, the former CEO, director and Chairman of the Company is the manager and controlling member of the entity, and may be deemed to beneficially own the securities held directly by the entity.
- (4) Accordingly to a Schedule 13G filed on May 15, 2025 by Polar Asset Management Partners Inc. Andrew Ma, the Chief Compliance Officer of Polar Asset Management Partners Inc., may be deemed to be its control person. The principal business address of Polar Asset Management Partners Inc. is 16 York Street, Suite 2900, Toronto, Ontario, M5J 0E6.

Any additional material details, including conversion terms of any class of the issuer’s equity securities, are below:

11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company’s Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer’s equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)

						Issued Upon Conversion ²		
December 8, 2023	\$500,000	\$500,000	(1)	(1)	0	(1)	I-Fa Chang	Loan
April 4, 2024	\$500,000	\$500,000	(1)	(1)	0	(1)	I-Fa Chang	Loan
October 21, 2024	\$1,500,000	\$1,500,000	(1)	(1)	0	(1)	I-Fa Chang	Loan
Between July 28, 2023 to March 28, 2024	\$765,000 in total, consisting of nine notes, each of \$85,000.	\$765,000	(1)	(1)	0	(1)	I-Fa Chang	Loan
Between April 2024 and December 2024	\$540,000 in total, consisting of nine notes, each of \$60,000	\$540,000	(1)	(1)	0	(1)	I-Fa Chang	Loan
Between January 2025 and September 2025	\$502,414.2 in total, consisting of nine notes, each of \$55,823.8	\$502,414.2	(1)	(1)	0	(1)	I-Fa Chang	Loan
Between October 2025 and April 2026	\$4,500 in total, consisting of five notes, each of \$500, and one note of \$2,000	\$4,500	(1)	(1)	0	(1)	I-Fa Chang	Loan
Total Outstanding Balance:		\$4,311,914.2			Total Shares:	431,191		

Any additional material details, including footnotes to the table are below :

² The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

(1) As of the date hereof, the Company has issued a total of unsecured promissory notes (the "Notes") to I-Fa Chang, as sole member and manager of Aimfinity Investment LLC, the sponsor of the Company ("Sponsor") for the total principal amount of \$4,311,914.2 in connection with the working capital loans and the funds deposited in the Company's trust account in order to extend the timeline to complete a business combination. The Sponsor has the right, but not the obligation, to convert the Notes, in whole or in part, respectively, into private units (the "Units") of the Company upon the consummation of a business combination, by providing the Company with written notice of the intention to convert at least two business days prior to the closing of the business combination. The number of Units to be received by the Sponsor in connection with such conversion shall be an amount determined by dividing (x) the sum of the outstanding principal amount payable to the Sponsor by (y) \$10.00.

Signature:

Name of Principal Executive Officer or Principal Financial Officer: I-Fa Chang

Title: CEO; Chairman

Date: June 15, 2026

Signature: /s/ I-Fa Chang

(Digital Signatures should appear as "/s/ [OFFICER NAME]")