

**Alternative Reporting Standard:  
Disclosure Guidelines for the OTCID Basic Market**

ExxSun, Corporation.  
9100 Wilshire Blvd., Suite 12 B,  
Beverly Hills, CA 90212  
617-599-6797  
ExxSun.Com  
Simon@ExxSnn.Com

**Annual Report**

**For the period ending 12/31/25 (the “Reporting Period”)**

**Outstanding Shares**

The number of shares outstanding of our Common Stock was:

1,099,522,000 as of **12/31/2025** (*Current Reporting Period Date or More Recent Date*)

10,000,000,000 as of **05/31/2026** (*Most Recent Completed Fiscal Year End*)

**Shell Status**

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company’s shell status has changed since the previous reporting period:

Yes:  No:

**Change in Control**

Indicate by check mark whether a Change in Control<sup>5</sup> of the company has occurred during this reporting period:

Yes:  No:

**1) Name and address(es) of the issuer and its predecessors (if any)**

<sup>5</sup> “Change in Control” shall mean any events resulting in:

- (i) Any “person” (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the “beneficial owner” (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company’s then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company’s assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

- Current Corporate Name:** ExxSun Corporation (Formally adopted on: 03/20/2025)
- Beverage Store Inc. (The):** Operated under this name from inception until May 1998.
- Fortune Oil & Gas, Inc.:** Operated under this name from May 1998 until September 2014.
- Manzo Pharmaceuticals, Inc.:** Formally adopted in September 2014 and represents the current shell profile name on the public market system.
- ExxSun Corporation:** Formally adopted on March 20, 2025, via the company's corporate reactivation and reorganization filings.

Current State and Date of Incorporation or Registration: Wyoming, March 20, 2025 (Date of Amended Annual Report).  
Standing in this jurisdiction: (e.g. active, default, inactive): Active.

Prior Incorporation Information for the issuer and any predecessors during the past five years:

The entity formerly operated under the name Company Acquisitions, and previously as Manzo Pharmaceuticals, Inc., prior to the 2025 corporate reorganization.

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

On March 9, 2018, the Securities and Exchange Commission issued a temporary trading suspension order concerning the predecessor entity to clarify information propagated by its former management team.

List any company name change, stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

- In 2025, the Company executed a complete corporate reorganization and change in control, renaming the entity to ExxSun Corporation.
- Operations included an asset acquisition for renewable energy hardware and a capital restructuring involving a voluntary contribution of 5,000,000,000 shares back to the corporate treasury.

Address of the issuer's principal executive office:

9100 Wilshire Blvd., Suite 12 B, Beverly Hills, CA 90212.

Address of the issuer's principal place of business:

*x Check if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No:  Yes:  If Yes, provide additional details below:

## 2) Security Information

### Transfer Agent

Name: Legacy Stock Transfer Inc  
Phone: 972-612-4120  
Email: \_\_\_\_\_  
Address: 16801 Addison Road, Suite 247, Addison, TX 75001

### Publicly Quoted or Traded Securities:

*The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.*

<b>Trading symbol:</b>	<b>MNZO</b>
Exact title and class of securities outstanding:	Common Stock
CUSIP:	349683102
Par or stated value:	\$0.0001
Total shares authorized:	10,000,000,000 as of date: 05/31/2026
Total shares outstanding:	10,000,000,000 as of date: 05/31/2026
Total number of shareholders of record:	83 as of date: 05/31/2026

*Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.*  
None.

### Other classes of authorized or outstanding equity securities that do not have a trading symbol:

*The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.*

Exact title and class of the security:	None.
Par or stated value:	N/A
Total shares authorized:	0 as of date: 05/31/2026
Total shares outstanding:	<u>0</u> as of date: 05/31/2026
Total number of shareholders of record:	<u>0</u> as of date: 05/31/2026

*Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.*  
None.

### Security Description:

*The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:*

1. For common equity, describe any dividend, voting and preemption rights.

Common stock carries standard voting rights. No cash dividends have been declared or paid, and none are anticipated in the foreseeable future

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

None. The Company has no preferred stock authorized or outstanding.

3. Describe any other material rights of common or preferred stockholders.

None.

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None.

### 3) Issuance History

*The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.*

Column Name	Your Entry
Date of Transaction	10/24/2025
Transaction type	New Issuance
Number of Shares Issued	8,900,478,000
Class of Securities	Common Stock
Value of shares at Issuance	\$0.0001 par value per share
Were shares issued at a discount?	No
Individual/Entity Shares Issued To	Simon Belski
Reason for share issuance	Issued in exchange for a \$216,000 paid-in capital investment
Restricted or Unrestricted	Restricted
Exemption or Registration Type	Section 4(a)(2) Exemption

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

**A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.**

**B.**

**C. Date:** 05/31/2026

**D. Common:** 10,000,000,000

**E. Preferred:** 0

**Footnote Note to Add Below the Table:** "Subsequent to the October 24, 2025 issuance, a voluntary contribution of 5,000,000,000 shares back to the corporate treasury was executed by the CEO for capital scaling purposes. This transaction is currently processing and will be reflected upon final transfer agent ledger update."

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No:  Yes:  (If yes, you must complete the table below)

Shares Outstanding <u>Opening Balance:</u> Date 01/01/2024 Common: 1,099,522,000 Preferred: <u>0</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
0/24/2025	New Issuance	8,900,478,000	Common	\$0.0001	No	Simon Belski	Paid-in capital investment	Restricted	Section 4(a)(2)
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
Shares Outstanding on Date of This Report: <u>Ending Balance:</u> Date 05/31/2026 Common: 10,000,000,000 Preferred: <u>0</u>									

**Example:** A company with a fiscal year end of December 31<sup>st</sup> 2024, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2023 through December 31, 2024 pursuant to the tabular format above.

Any additional material details, including footnotes to the table are below:

**F. Convertible Debt**

The following is a complete list of the Company’s Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer’s equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion <sup>6</sup>	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
<b>Total Outstanding Balance:</b>				<b>Total Shares:</b>				

Any additional material details, including footnotes to the table are below:

None

**4) Issuer’s Business, Products and Services**

The purpose of this section is to provide a clear description of the issuer’s current operations. Ensure that these descriptions are updated on the Company’s Profile on [www.OTCMarkets.com](http://www.OTCMarkets.com).

A. Summarize the issuer’s business operations (If the issuer does not have current operations, state “no operations”)

ExxSun Corporation focuses on clean energy infrastructure investment and high-demand residential and commercial real estate development. The company specializes in constructing sustainable housing projects seamlessly integrated with localized renewable energy systems.

B. List any subsidiaries, parent company, or affiliated companies.

None

C. Describe the issuers’ principal products or services.

<sup>6</sup> The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any “blockers” or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

Development of energy-efficient single- and multi-family housing complexes; deployment of localized renewable microgrids combining solar roofs, solar flowers, wind turbines, and 50 kW battery storage solutions to deliver an integrated Energy-as-a-Service (EaaS) platform.

## 5) Issuer's Facilities

*The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.*

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

The company utilizes the following facilities and properties to support its executive leadership, technical engineering, operational logistics, and real estate development:

- **Principal Executive Office & Main Management Office:** Located at 9100 Wilshire Blvd., Suite 12 B, Beverly Hills, CA 90212. This facility serves as the central hub for primary corporate management and executive administrative operations.
- **Engineering Design & Development Facility:** Located at 73 Truman Road, Newton, MA 02459. This location is strictly dedicated to technical engineering design, renewable energy systems development, and regional administrative management. The facility is in excellent condition and fully accommodates all current technical demands.
- **Company Shop & Operational Warehouse:** Located at 17630 Ventura Blvd., Encino, CA 91316. This commercial space serves as the company's primary shop and warehouse layout for equipment storage, tool staging, and operational logistics.
- **Development Properties & Real Estate Assets:** The company holds direct development interests and operational control over active, high-demand residential construction and solar-infrastructure integration sites located at 57 Mayflower Road in Needham, Massachusetts. These development properties are actively utilized and maintained in prime condition for ongoing localized microgrid and utility infrastructure scaling.

## 6) All Officers, Directors, and 5% Beneficial Owners of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

- Name and Address:** Simon Belski, 73 Truman Rd, Newton, MA 02459
- Position/Title:** CEO and Director
- Class of Security:** Common Stock
- Number of Shares Owned:** 8,900,478,000 (Restricted / Rule 144)
- Percentage of Class:** 89.0% (calculated from your 10 billion outstanding shares total)

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

<b>Individual Name</b> (First, Last) or <b>Entity Name</b> (Include names of control person(s) if a corporate entity)	<b>Position/Company Affiliation</b> (ex: CEO, ≥ 5% beneficial owner)	<b>City and State</b> (Include Country if outside U.S.)	<b>Number of Shares Owned</b> (List common, preferred, warrants and options separately)	<b>Class of Shares Owned</b>	<b>Percentage of Class of Shares Owned</b> (undiluted)
Simon Belski	CEO and Director	CEO and Director	8,900,478,000	Common	89.0%

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, log in to [www.OTCIQ.com](http://www.OTCIQ.com) to update your company profile.

## 7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None.

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None.

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None.

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a “yes” answer to part 3 above; or

None.

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person’s involvement in any type of business or securities activities.

None.

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None.

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None.

## 8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, update your company profile.

### Securities Counsel

Name: Vic Devlaeminck, Esq.  
Address 1: 10013 N.E. Hazel Dell Avenue, Suite 317 Vancouver, WA 98685  
Address 2:  
Phone: (503) 806-3533  
Email: vic@vicdevlaeminck.com

### Accountant or Auditor

Name: Caren Currier  
Firm: Caren Currier, Independent Accountant  
Address 1: 2313 Hollyhill Lane Denton, TX 76205  
Address 2:  
Phone: (626) 429-2780  
Email: \_\_\_\_\_

### Investor Relations

Name: OTC PR Group

Firm: OTC PR Group  
Address 1: 1825 NW Corporate Blvd.Suite #110 Boca Raton FL.  
Address 2:  
Phone: 561-807-6350  
Email: corp@otcprgroup.com

*All other means of Investor Communication:*

X (Twitter): <https://x.com/ExxSunCorp>

Discord: \_\_\_\_\_  
LinkedIn: <https://www.linkedin.com/in/exxsun->

Facebook: <https://www.facebook.com>

[Other ] <https://www.tiktok.com/@exxsuncorp>

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement.** This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

**9) Disclosure & Financial Information**

A. This Disclosure Statement was prepared by (name of individual):

Name: Simon Belski  
Title: CEO and Director  
Relationship to Issuer: Officer and Director

B. The following financial statements were prepared in accordance with:

IFRS  
 U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Caren Currier  
Title: Consultant / Independent Accountant  
Relationship to Issuer: Consultant / Independent Accountant

Describe the qualifications of the person or persons who prepared the financial statements:<sup>7</sup>

Over 25 years of professional accounting experience, specializing in the preparation of financial statements and disclosures for publicly traded OTC markets companies

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity);
- Financial Notes

**Financial Statement Requirements:**

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be “machine readable.” Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

**10) Issuer Certification**

*Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Simon Belski, certify that:

1. I have reviewed this Disclosure Statement for ExxSun Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

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<sup>7</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

06/01/2026 [Date]

/s/ Simon Belski [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

*Principal Financial Officer:*

I, Simon Belski, certify that:

1. I have reviewed this Disclosure Statement for ExxSun Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

06/01/2026 [Date]

/s/ Simon Belski [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

**EXXSUN CORPORATION**  
**CONSOLIDATED STATEMENT OF OPERATIONS**  
**For the Year Ended December 31, 2025**

<b>REVENUES AND OTHER INCOME</b>	<b>Amount (USD)</b>
Revenue	\$0.00
Interest and Other Income	\$1,303.04
<b>Total Revenues and Other Income</b>	<b>\$1,303.04</b>
<b>OPERATING EXPENSES</b>	
Research and Development	\$14,650.00
Professional Fees and Legal Expenses	\$13,990.00
General and Administrative Expenses	\$23,514.38
<b>Total Operating Expenses</b>	<b>\$52,154.38</b>

<b>NET LOSS</b>	<b>(\$50,851.34)</b>

**EXXSUN CORPORATION**  
**CONSOLIDATED BALANCE SHEET**  
**As of December 31, 2025**

<b>ASSETS</b>	<b>Amount (USD)</b>
<b>Current Assets:</b>	
Cash and Cash Equivalents	\$113,148.66
<b>Total Current Assets</b>	<b>\$113,148.66</b>
<b>Non-Current Assets:</b>	
Property and Equipment, net	\$52,000.00
<b>Total Non-Current Assets</b>	<b>\$52,000.00</b>
<b>TOTAL ASSETS</b>	<b>\$165,148.66</b>

<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>	<b>Amount (USD)</b>
<b>Liabilities:</b>	
Total Current Liabilities	\$0.00
<b>Total Liabilities</b>	<b>\$0.00</b>
<b>Stockholders' Equity:</b>	
Common Stock (\$0.0001 par value; 10,000,000,000 shares authorized; 5,000,000,000 shares issued and outstanding)	\$500,000.00
Additional Paid-in Capital	(\$284,000.00)*
Retained Earnings (Accumulated Deficit)	(\$50,851.34)
<b>Total Stockholders' Equity</b>	<b>\$165,148.66</b>
<b>TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY</b>	<b>\$165,148.66</b>

\*Note: The \$216,000.00 total paid-in capital is represented by the \$500K par value minus the discount/additional paid-in adjustment to reflect the actual cash received.

**EXXSUN CORPORATION**  
**CONSOLIDATED STATEMENT OF CHANGES IN STOCKHOLDERS' EQUITY**  
**For the Year Ended December 31, 2025**

Description	Total Paid-in Capital	Retained Earnings (Deficit)	Total Stockholders' Equity
<b>Balance as of January 1, 2025</b>	\$0.00	\$0.00	\$0.00
Issuance of Common Stock for Cash	\$216,000.00	\$0.00	\$216,000.00
Net Loss for the Year	\$0.00	(\$50,851.34)	(\$50,851.34)
<b>Balance as of December 31, 2025</b>	<b>\$216,000.00</b>	<b>(\$50,851.34)</b>	<b>\$165,148.66</b>

**EXXSUN CORPORATION**  
**CONSOLIDATED STATEMENT OF CASH FLOWS**  
**For the Year Ended December 31, 2025**

CASH FLOWS FROM OPERATING ACTIVITIES	Amount (USD)
Net Loss	(\$50,851.34)
Adjustments to reconcile net loss to net cash used in operating activities	\$0.00
<b>Net cash used in operating activities</b>	<b>(\$50,851.34)</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>	
Purchase of Property and Equipment	(\$52,000.00)
<b>Net cash used in investing activities</b>	<b>(\$52,000.00)</b>

<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>	
Proceeds from issuance of Common Stock	\$216,000.00
<b>Net cash provided by financing activities</b>	<b>\$216,000.00</b>
<b>NET INCREASE IN CASH AND CASH EQUIVALENTS</b>	<b>\$113,148.66</b>
Cash and Cash Equivalents at beginning of period	\$0.00
<b>Cash and Cash Equivalents at end of period</b>	<b>\$113,148.66</b>

**EXXSUN CORPORATION**  
**NOTES TO CONSOLIDATED FINANCIAL STATEMENTS**  
**December 31, 2025**

*NOTE 1 – ORGANIZATION AND NATURE OF BUSINESS*

ExxSun Corporation (the "Company") is currently in a reactivation and development stage. Following prior Company Acquisitions and a change in control finalized in 2025, the Company has pivoted its business model to operate as an "Energy-as-a-Service" (EaaS) provider. The Company's primary focus is the acquisition of large multifamily residential properties and the deployment of proprietary solar, wind, and battery storage infrastructure to generate diversified streams of rental and utility income.

*NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES*

- **Basis of Presentation:** The consolidated financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP").
- **Use of Estimates:** The preparation of financial statements in conformity with U.S. GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements. Actual results could differ from those estimates.
- **Cash and Cash Equivalents:** The Company considers all highly liquid investments with an original maturity of three months or less to be cash equivalents. As of December 31, 2025, the Company held \$113,148.66 in cash.
- **Property and Equipment:** Property and equipment, consisting primarily of renewable energy asset acquisitions totaling \$52,000.00, are recorded at cost.

*NOTE 3 – STOCKHOLDERS' EQUITY AND CAPITALIZATION*

The Company is authorized to issue 10,000,000,000 shares of Common Stock at a par value of \$0.0001 per share.

On October 24, 2025, the Company issued 8,900,478,000 shares of Common Stock to the CEO, Simon Belski, in exchange for a total paid-in capital investment of \$216,000.00. Subsequent to this issuance, to facilitate the Company's future capital-raising efforts without increasing the total authorized share count, Mr. Belski voluntarily contributed 5,000,000,000 shares back to the Company for no consideration. These shares are currently held as Treasury Stock.

As of December 31, 2025, there are 5,000,000,000 shares of Common Stock issued and outstanding.

*NOTE 4 – DIGITAL ASSETS (EXX TOKEN)*

In 2025, the Company authorized the creation of 10,000,000,000 EXX Tokens (a digital security asset). Management target projections place a prospective valuation of the EXX Token at \$0.08 per coin (a total targeted network valuation of \$800,000,000). However, in accordance with U.S. GAAP regarding the treatment of internally generated digital assets prior to an established liquid

market, no monetary value has been assigned to these digital assets on the Company's consolidated balance sheet as of December 31, 2025.

*NOTE 5 – RELATED PARTY TRANSACTIONS*

During the fiscal year ended December 31, 2025, the Company's operations, reactivation expenses, and asset acquisitions were funded entirely by a \$216,000.00 capital contribution from the Company's President and CEO, Simon Belski.

*NOTE 6 – SUBSEQUENT EVENTS*

Management has evaluated subsequent events through the date these financial statements were available to be issued. The Company is currently preparing a private placement offering pursuant to Regulation D, Rule 506(c) to raise up to \$100,000,000 to fund its multifamily acquisition strategy.