

# GOLDEN TRIANGLE VENTURES INC.

Amendment to [Quarterly Report](#) for 03/31/2026 originally published through the OTC Disclosure & News Service on 05/21/2026

## Explanatory Note:

This amendment is to add missing financial information in the cash flow and footnotes

*\*\*This coversheet was automatically generated by OTC Markets Group based on the information provided by the Company. OTC Markets Group has not reviewed the contents of this amendment and disclaims all responsibility for the information contained herein.*

## **GOLDEN TRIANGLE VENTURES, INC.**

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Austin TX 78748

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# Quarterly Report

For the period ending March 31, 2026 (the "Reporting Period")

### **Outstanding Shares**

The number of shares outstanding of our Common Stock was:

11,983,752,827 as of March 31, 2026 (Current Reporting Period Date or More Recent Date)

12,000,000,000 as of December 31, 2025 (Most Recent Completed Fiscal Year End)

### **Shell Status**

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

### **Change in Control**

Indicate by check mark whether a Change in Control<sup>5</sup> of the company has occurred during this reporting period:

Yes:  No:

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<sup>5</sup> "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

**1) Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

Current name: Golden Triangle Ventures, Inc.

Current State and Date of Incorporation or Registration: Texas, January 16, 1983.

Standing in this jurisdiction: (e.g. active, default, inactive): Active and in Good Standing

Prior Incorporation Information for the issuer and any predecessors during the past five years:

- a) Lezak Group, Inc. filed 1/16/1983, a Nevada Corporation
- b) Amended to International Dynamic Pictures 9/29/1993
- c) Amended to ID FOUR LTD on 11/14/1997
- d) 012Amended to American Capital Holdings in 2003
- e) Amended to Symphony Investments, Inc. on 5/06/2003
- f) Amended to International Pharmacy Outlets, Inc. on 9/17/2003
- g) Amended to Bionic Products, Inc. in 2003
- h) Merged and changed name to Texas Oil & Minerals, Inc. on 5/7/2011
- i) Merged and changed name to Golden Triangle Ventures, Inc. on 6/15/2020

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any company name change, stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On July 7, 2025, under the leadership of Steffan Dalsgaard, Golden Triangle Ventures restructured over \$7 million in legacy debt by transferring five outstanding debt instruments to a new private investor aligned with the Company's long-term vision. This included securing a fixed-price repurchase right for \$4 million, representing a significant discount, and increasing authorized share capital as part of the closing conditions to strengthen the capital table and accelerate growth.

On August 7, 2025, Golden Triangle Ventures announced a pivotal Memorandum of Understanding (MOU) marking a new era with new leadership under Javier Leal, who will merge his high-growth business portfolio into GTVH, integrating consumer brands, national contracts, and a distribution company generating over \$20 million annually to drive shareholder value and operational efficiency. Steffan Dalsgaard, the outgoing CEO, will step down shifting focus toward Lavish Entertainment and Destino Ranch Resort, which could generate future dividends for GTVH shareholders, remaining in an advisory role for 60 days.

On August 13, 2025, Golden Triangle Ventures acquired 100% ownership of the Go Fast Sports brand, including all assets, trademarks, inventory, and related rights, as contributed Capital from incoming CEO Javier Leal. Mr. Leal purchased Go Fast Sports from Labor Smart, Inc. (LTNC) by contributing 720 million of his personal shares of LTNC for the purchase. This allowed the transaction to be completed in a non-dilutive manner. The acquisition anchors the Beverages & Health division, positioning the Company to scale in the growing functional beverage market.

On August 15, 2025, Golden Triangle Ventures entered into a Master Spin-Out and Subsidiary Dissolution Agreement with LE Logistics, LLC, spinning out LE Logistics into a privately held, independent entity. The agreement also facilitated the dissolution of inactive subsidiaries (HyFrontier Technologies, Inc., Global Health Services, Inc., Sonder Fulfillment, Inc., and Syndicate Bass Records, Inc.), severing all ownership, management, and liability ties with these entities, effective as of the agreement date which is anticipated to be completed by the end of the fourth quarter. Additionally, Lavish Entertainment, Inc. was spun out into a privately held corporation, which is working to secure its own public entity

to become listed on the stock exchange and plans to complete its anticipated dividend to GTVH shareholders if and when this is completed.

On August 26, 2025, Steffan Dalsgaard entered into an Agreement for Transfer of Controlling Interest with Javier Leal, transferring control of Golden Triangle Ventures to Leal via the sale of Preferred Series F and G shares, while Dalsgaard retained rights to declare a dividend for the Lavish Entertainment spin-out if and when Lavish Entertainment successfully becomes a publicly traded company.

On September 15, 2025, Golden Triangle Ventures launched GoldenEra Development as a wholly owned subsidiary to anchor its Construction Division. The subsidiary enters the market with secured contracts for immediate revenue generation, focusing on residential, commercial, and industrial projects with an emphasis on quality execution, disciplined project management, and long-term client relationships to drive consistent growth.

On September 22, 2025, Golden Triangle Ventures signed a Letter of Intent to acquire a leading Texas-based electrical contractor generating over \$6 million in annual revenue with consistent profit margins, no debt, and a portfolio of recurring clients including Starbucks, Gold's Gym, Planet Fitness, and the State of Texas Department of Transportation. Upon closing, the business will integrate into GoldenEra Development, enhancing vertical integration and enabling self-performance of electrical scopes in complex projects.

On September 30, 2025, GoldenEra Development secured a major residential development project in Austin, Texas, valued at over \$750,000. This contract marks the subsidiary's first major milestone, validating its operational capabilities and signaling the start of a strong pipeline of opportunities to contribute recurring revenue to Golden Triangle Ventures as it scales the construction division.

Mr. Leal has 15 years of experience not only running a successful construction industry company, but also has experience in marketing, logistics, product development, manufacturing and business development.

Address of the issuer's principal executive office:

9901 Brodie Ln Ste 160, PMB 7039, Austin, TX 78748

Address of the issuer's principal place of business:

:  *Check if principal executive office and principal place of business are the same address:*

\_\_\_\_\_

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No:  Yes:  If Yes, provide additional details below:

\_\_\_\_\_

## 2) Security Information

### **Transfer Agent**

Name:	Legacy Stock Transfer
Phone:	972-612-4120
Email:	<a href="mailto:jason@legacystocktransfer.com">jason@legacystocktransfer.com</a>
Address:	14673 Midway Road, Suite #220, Addison, Texas 75001

**Publicly Quoted or Traded Securities:**

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Traded symbol:	GTVH	
Exact title and class of the security:	Common Stock	
CUSIP:	38123L105	
Par or stated value:	\$.0001	
Total shares authorized:	12,000,000,000	as of date: 3/31/2026
Total shares outstanding:	11,983,752,827	as of date: 3/31/2026
Total number of shareholders of record:	85	as of date: 3/31/2026

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

**Other classes of authorized or outstanding equity securities that do not have a trading symbol:**

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	Series A Preferred	
Par or stated value:	\$.001	
Total shares authorized:	125,000	as of date: 3/31/2026
Total shares outstanding:	21,000	as of date: 3/31/2026
Total number of shareholders of record:	-2-	as of date: 3/31/2026

Exact title and class of the security:	Series B Preferred	
Par or stated value:	\$.001	
Total shares authorized:	125,000	as of date: 3/31/2026
Total shares outstanding:	-0-	as of date: 3/31/2026
Total number of shareholders of record:	0	as of date: 3/31/2026

Exact title and class of the security:	Series C Preferred	
Par or stated value:	\$.001	
Total shares authorized:	5,000,000	as of date: 3/31/2026
Total shares outstanding:	-0-	as of date: 3/31/2026
Total number of shareholders of record:	-0-	as of date: 3/31/2026

Exact title and class of the security:	Series F Preferred	
Par or stated value:	\$.001	
Total shares authorized:	100	as of date: 3/31/2026
Total shares outstanding:	100	as of date: 3/31/2026
Total number of shareholders of record:	1	as of date: 3/31/2026

Exact title and class of the security:	Series G Preferred	
Par or stated value:	\$.001	
Total shares authorized:	1,250	as of date: 3/31/2026
Total shares outstanding:	0	as of date: 3/31/2026
Total number of shareholders of record:	0	as of date: 3/31/2026

Exact title and class of the security:	Series H Preferred	
Par or stated value:	\$.001	
Total shares authorized:	1,000,000	as of date: 3/31/2026
Total shares outstanding:	0	as of date: 3/31/2026
Total number of shareholders of record:	0	as of date: 3/31/2026
Exact title and class of the security:	Series I Preferred	
Par or stated value:	\$.001	
Total shares authorized:	5,000,000	as of date: 3/31/2026
Total shares outstanding:	0	as of date: 3/31/2026
Total number of shareholders of record:	0	as of date: 3/31/2026
Exact title and class of the security:	Series J Preferred	
Par or stated value:	\$.001	
Total shares authorized:	100,000,000	as of date: 3/31/2026
Total shares outstanding:	0	as of date: 3/31/2026
Total number of shareholders of record:	0	as of date: 3/31/2026
Exact title and class of the security:	Series K Preferred	
Par or stated value:	\$.001	
Total shares authorized:	20,000,000	as of date: 3/31/2026
Total shares outstanding:	0	as of date: 3/31/2026
Total number of shareholders of record:	0	as of date: 3/31/2026

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

### **Security Description:**

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

There are currently no dividend rights pending. Each shares gets one vote per share.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

The Company Preferred stock hold no dividend rights assigned, no redemption provisions and no sinking fund provisions. Liquidation rights follow priority of senior secured, junior secured, senior unsecured, junior unsecured, preferred stock then common stock. The Company Preferred Stock has authorized 131,251,350 shares as follows:

**Convertible Preferred Series A** - 125,000 shares designated at par value \$.001, convertible 1 share of preferred stock to 1 share of common stock and voting rights 1:1,000,000 over common shares, and 21,000 shares were issued or outstanding on March 31, 2026

**Convertible Preferred Series B** - 125,000 shares designated at par value \$.001 and convertible 1 share of preferred stock to 480 shares of common stock. No preferential voting rights, and no shares were issued or outstanding on March 31, 2026

**Convertible Preferred Series C** - 5,000,000 shares designated at par value \$.001 and convertible 1 share of preferred stock to 1 shares of common stock. No preferential voting rights, no shares were outstanding

as of March 31, 2026

**Preferred Series F** - 100 shares designated at par value \$.001 and all of which were issued and outstanding on March 31, 2026. These shares have no conversion preference and shall have the right to vote on any matter with holders of common stock voting together as one (1) class with a voting right of 1 vote per share.

**Convertible Preferred Series G** - 1,250 shares designated at par value \$.001, convertible 1 share of preferred stock to 1 share of common stock and voting rights 1:1,000,000 over common shares, with 1,250 shares issued and outstanding on March 31, 2026.

**Convertible Preferred Series H** - 1,000,000 shares designated at par value \$.001 and convertible 1 share of preferred stock to 50 shares of common stock. No preferential voting rights, and 828,280 shares were issued and outstanding on March 31, 2026.

**Convertible Preferred Series I** - 5,000,000 shares designated at par value \$.001 and convertible 1 share of preferred stock to 50 shares of common stock. No preferential voting rights, and 4,094,000 shares were issued and outstanding on March 31, 2026

**Convertible Preferred Series J** - 100,000,000 shares designated at par value \$.001 and convertible 1 share of preferred stock to 10 shares of common stock. No preferential voting rights, and 0 shares were issued and outstanding on March 31, 2026

**Convertible Preferred Series K** - 20,000,000 shares designated at par value \$.001 and convertible 1 share of preferred stock converts to one dollar worth of common stock based upon the closing price on the day conversion is requested, at a 50% discount. No preferential voting rights, and 0 shares were issued and outstanding on March 31, 2026

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None

### 3) Issuance History

*The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.*

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

#### A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No:  Yes:  (If yes, you must complete the table below)

**Shares Outstanding as of Second Most Recent Fiscal Year End:**

**December 31, 2023**

Opening Balance

Common: **474,816,943**  
 Series B Preferred: **104,166**  
 Series F Preferred: **100**  
 Series G Preferred: **1,250**  
 Series H preferred: **828,280**  
 Series I Preferred: **4,794,000**

Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting/ investment control disclosed).	Reason for share issuance (e.g., for cash or debt conversion) Or Nature of Services Provided	Restricted Or Unrestricted as of this filing.	Exemption Or Registration Type.
August 2, 2023	New Issuance	30,666,666	Common	0.00075	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
August 30, 2023	New Issuance	36,500,000	Common	0.0004	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
November 14, 2023	New Issuance	28,000,000	Common	0.0005	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
November 29, 2023	New Issuance	52,083	Preferred B	0.001	No	Kevin Pachacki	Board of Director Contract	Restricted	Rule 144
December 1, 2023	New Issuance	52,083	Preferred B	0.0008	No	Marco Antonio Moreno	Board of Advisor Contract	Restricted	Rule 144
December 5, 2023	New Issuance	10,000,000	Common	0.0008	No	John Kuder	Investment into Golden Triangle Ventures	Restricted	Rule 144
December 9, 2023	New Issuance	27,500,000	Common	0.0004	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
December 27, 2023	Return to Treasury	(-60,000)	Preferred H	0.0026	Yes	John Kuder	Investment into Golden Triangle Ventures	Unrestricted	4(a)(1)
December 27, 2023	New Issuance	3,000,000	Common	0.0026	No	John Kuder	Preferred Share Conversion	Unrestricted	4(a)(1)
January 2, 2024	New Issuance	33,333,333	Common	0.0003	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
January 22, 2024	New Issuance	44,285,714	Common	0.0007	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)

January 23, 2024	New Issuance	10,000,000	Preferred J	0.0018	No	Marco Antonio Moreno	Employment & Board of Director Lavish Entertainment Contract (NOTE 1)	Restricted	Rule 144
January 23, 2024	New Issuance	10,000,000	Preferred J	0.0018	No	Steffan Dalsgaard	Employment & Board of Director Lavish Entertainment Contract (NOTE 1)	Restricted	Rule 144
February 1, 2024	New Issuance	49,140,049	Common	0.0004	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
February 22, 2024	New Issuance	57,142,857	Common	0.00035	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
March 21, 2024	New Issuance	50,000,000	Common	0.0002	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
April 4, 2024	New Issuance	50,000,000	Common	0.0002	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
April 10, 2024	New Issuance	2,500,000	Preferred J	0.0008	No	Mamco Investment Corporation (Marco Antonio Moreno Managing Member)	Acquisition of ABI Create NV, LLC For Lavish Entertainment	Restricted	4(a)(1)
April 19, 2024	New Issuance	60,000,000	Common	0.0005	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
May 1, 2024	New Issuance	76,923,307	Common	0.000325	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
May 9, 2024	New Issuance	86,666,666	Common	0.00015	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
May 21, 2024	New Issuance	86,666,666	Common	0.00015	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
June 6, 2024	New Issuance	1,000,000	Preferred J	0.0005	Yes	Thomas B Teltser	Investment into Golden Triangle Ventures	Restricted	4(a)(1)
June 10, 2024	New Issuance	2,000,000	Preferred J	0.0005	Yes	Paul McIntosh	Investment into Golden Triangle Ventures	Restricted	4(a)(1)

June 12, 2024	New Issuance	96,153,846	Common	0.0013	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
July 9, 2024	Return to Treasury	(-500,000)	Preferred Series I	0.01	No	Nathan Puente	Advisor Contract	Restricted	Rule 144
July 9, 2024	New Issuance	25,000,000	Common	0.01	No	Nathan Puente	Preferred Share Conversion	Unrestricted	Rule 144
July 16, 2024	New Issuance	45,384,615	Common	0.001	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
August 2, 2024	New Issuance	60,000,000	Common	0.001	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
September 5, 2024	New Issuance	33,333,333	Common	0.001	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Convertible Promissory Note Conversion	Unrestricted	Rule 144
September 11, 2024	New Issuance	1,000,000	Preferred Series J	0.0014	No	West End Trucking, Inc. (Patrick Roberts, Managing Member)	Partnership Agreement (NOTE 2)	Restricted	4(a)(1)
September 16, 2024	New Issuance	1,200,000	Preferred Series J	0.0005	Yes	Shawn Arthur Either	Investment Into Golden Triangle Ventures	Restricted	4(a)(1)
September 23, 2024	New Issuance	1,000,000	Preferred Series J	0.001	No	George Lee Smith	Advisor Contract	Restricted	4(a)(1)
September 24, 2024	New Issuance	1,000,000	Preferred Series J	0.0005	Yes	Shannon Troy Wilson	Investment Into Golden Triangle Ventures	Restricted	4(a)(1)
September 24, 2024	New Issuance	2,000,000	Preferred Series J	0.001	No	Shannon Troy Wilson	Advisor Contract	Restricted	4(a)(1)
October 10, 2024	New Issuance	80,000,000	Common	0.0005	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
October 16, 2024	New Issuance	44,444,000	Common	0.0009	No	Igala Commonwealth Limited (Anish Singh, Managing Member)	Service Agreement	Restricted	Rule 144
October 29, 2024	Return to Treasury	(-200,000)	Preferred Series I	0.0005	No	Shannon Murray	Investment into Golden Triangle Ventures	Restricted	Rule 144

October 29, 2024	New Issuance	10,000,000	Common	0.0005	No	Shannon Murray	Preferred Share Conversion	Unrestricted	Rule 144
October 30, 2024	New Issuance	111,111,111	Common	0.00045	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
November 26, 2024	New Issuance	142,857,143	Common	0.00035	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
December 12, 2024	New Issuance	153,846,154	Common	0.000325	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
December 27, 2024	New Issuance	5,000,000	Common	0.0004	No	Thomas B Teltser	Investment Into Golden Triangle Ventures	Restricted	4(a)(1)
January 3, 2025	New Issuance	100,000,000	Common	0.0002	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
January 20, 2025	New Issuance	175,000,000	Common	0.0002	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
February 4, 2025	New Issuance	10,000,000	Preferred Series J	0.0004	No	Gundega Petruhno	Services Agreement	Restricted	4(a)(1)
February 4, 2025	New Issuance	150,000	Preferred Series K	0.0004	No	Gundega Petruhno	Service Agreement	Restricted	4(a)(1)
February 6, 2025	New Issuance	131,555,886	Common	0.0002	Yes	Bruce Perlowin	Land Purchase & Joint Venture Agreement	Restricted	4(a)(1)
February 12, 2025	New Issuance	175,000,000	Common	0.0002	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
March 3, 2025	New Issuance	240,000,000	Common	0.0001	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
March 26, 2025	New Issuance	232,000,000	Common	0.000125	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
April 22, 2025	New Issuance	290,000,000	Common	0.0002	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)

May 2, 2025	New Issuance	20,000,000	Common	0.001	No	Thomas B Teltser	Investment Into Golden Triangle Ventures	Restricted	4(a)(1)
May 19, 2025	New Issuance	320,000,000	Common	0.000156	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
June 5, 2025	New Issuance	20,000,000	Common	0.0005	No	John Kuder	Investment into Golden Triangle Ventures	Restricted	4(a)(1)
June 10, 2025	New Issuance	250,000,000	Common	0.0002	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
June 23, 2025	New Issuance	200,000,000	Common	0.0002	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
July 1, 2025	New Issuance	390,000,000	Common	0.0002	Yes	Prima Verde, LLC (Ted Campbell Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
July 16, 2025	New Issuance	400,000,000	Common	0.00006	Yes	Prima Verde, LLC (Ted Campbell Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
July 18, 2025	New Issuance	430,000,000	Common	0.00006	Yes	Prima Verde, LLC (Ted Campbell Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
July 29, 2025	New Issuance	530,000,000	Common	0.00003	Yes	Prima Verde, LLC (Ted Campbell Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
August 8, 2025	New Issuance	570,000,000	Common	0.000083	Yes	Prima Verde, LLC (Ted Campbell Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
August 8, 2025	Return to Treasury	(-2,000,000)	Preferred Series J	0.0005	No	Paul McIntosh	Investment into Golden Triangle Ventures	Restricted	4(a)(1)
August 8, 2025	New Issuance	20,000,000	Common	0.0005	No	Paul McIntosh	Preferred Share Conversion	Restricted	4(a)(1)
August 17, 2025	New Issuance	600,000,000	Common	0.00006	Yes	Prima Verde, LLC (Ted Campbell Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
December 12, 2025	Cancellation	(27,200,000)	Preferred J	0.0005	No	Marco Moreno, Steffan Dalsgaard, Shannon Troy Wilson, Tom Teltser, George Smith, Shawn Ethier, West Ending Trucking	Investment into GTVH	Restricted	
February 6, 2026	Cancellation	(16,247,173)	Common	0.0002	None	T & K Zarro, LLC Tom Zarro	Investment into GTVH	Unrestricted	4(a)(1)

Shares Outstanding on date of this Report	<u>Ending Balance</u>	
<u>Ending Balance Date:</u> March 31, 2026	Common Stock:	11,983,752,827
	Series B Preferred:	0
	Series F Preferred:	0
	Series J Preferred	0

**Example:** A company with a fiscal year end of December 31<sup>st</sup> 2024, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2023 through December 31, 2024 pursuant to the tabular format above.

Any additional material details, including footnotes to the table are below:

None

## B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion <sup>5</sup>	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
June 30, 2025	\$7,308,175	\$3,500,000	June 20, 2030	No Conversion Discount Note Converts at Closing Price of Market	1,220,000,000	23,694,583,333	Prima Verde, LLC Ted Campbell, Managing Member	Loan

Any additional material details, including footnotes to the table are below:

On June 30, 2025, Golden Triangle Ventures, Inc. ("GTVH" or the "Company") entered into a series of structured transactions that resulted in the assignment of all outstanding debt obligations previously held by T&K Zarro, LLC ("Zarro") to a third-party investor, Prima Verde, LLC ("Prima"). Pursuant to the Convertible Note Purchase Agreement dated June 30, 2025, Prima acquired from Zarro a portfolio of promissory notes, debentures, legal payables, and related debt instruments issued by the Company and its wholly owned subsidiary, LE Logistics, LLC, with a total face value of \$7,308,175. Prima agreed to pay a total purchase price of \$3,049,525 to Zarro through weekly installments of \$10,500 beginning July 5, 2025, until paid in full. As part of this restructuring, GTVH and Prima executed a Debt Repurchase Option Agreement dated June 29, 2025, granting the Company an irrevocable option to repurchase all assigned debt instruments from Prima for a fixed purchase price of \$4,000,000. Upon exercise of this option, all outstanding obligations under the debt instruments would be deemed fully satisfied and extinguished, and the Company would be permitted to derecognize the associated liabilities from its balance sheet.

The consolidated debt was formalized under a new Convertible Promissory Note and Corporate Guaranty dated June 29, 2025, issued by both GTVH and LE Logistics, LLC in the principal amount of \$7,308,175. The note accrues interest at 12% per annum and includes a variable conversion feature, optional acceleration rights upon default, and customary representations and covenants. Importantly, while the debt instruments were assigned to Prima, T&K Zarro, LLC retains the enforcement rights associated with default events under the prior agreements. Specifically, pursuant to the Appointment of Receiver Agreement dated June 29, 2025, Zarro maintains the contractual right to appoint a receiver over the assets, operations, and affairs of both GTVH and LE Logistics, LLC in the event of continuing default, as defined under the original Convertible Debt Purchase Agreement. This right was not transferred to Prima in the assignment and remains in full force and effect. These agreements collectively represent a comprehensive restructuring of the Company's legacy debt, consolidating obligations under a single investor while providing a clear pathway for repayment or strategic repurchase, and preserving secured enforcement rights held by the original lender. On July 22, 2025, Prima Verde, LLC agreed to remove the conversion discount on this convertible promissory note. For the period ending December 31, 2025, the note holder and the Company have negotiated the note to \$3,500,000.

<sup>5</sup> The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

#### 4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on [www.OTCMarkets.com](http://www.OTCMarkets.com).

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")
- Golden Triangle Ventures, Inc. is a diversified Texas-based holding company headquartered in Austin, Texas, strategically focused on advancing growth across its Construction, Health & Beverage, and Manufacturing & Distribution divisions. Following a comprehensive \$10 million corporate restructuring completed on October 22, 2025, GTVH successfully transformed from a legacy consulting and debt-heavy entity into a lean, performance-driven enterprise. The restructuring reduced the company's authorized shares to 7 billion and permanently retired 1.4 billion shares, strengthening its capital structure and positioning GTVH for sustainable expansion. Today, the company manages a portfolio of high-growth subsidiaries, including Deep South Electrical Contractors (generating \$6–7 million in annual revenue) and Go Fast Sports, while executing strategic spinouts of non-core assets—such as Lavish Entertainment—to unlock additional shareholder value. Under the leadership of then CEO Javier Leal since August 2025, Golden Triangle Ventures continues to serve as the top-tier holding entity, providing strategic management, operational oversight, and capital allocation to its subsidiaries, with a clear focus on delivering long-term profitability and shareholder growth. Casey McCormick was brought in as the new CEO on March 11, 2026 and as a director. The Company is looking to expand into other avenues.

On December 8, 2025, the Company increased its authorized shares to 12,000,000,000 in order to settle outstanding debts of the prior operator.

- B. List any subsidiaries, parent company, or affiliated companies.
- GoldenEra Development** - GoldenEra Development is a wholly owned subsidiary of Golden Triangle Ventures, Inc., established on September 15, 2025, to anchor the Construction Division. Based in Texas, it focuses on residential, commercial, and industrial projects, leveraging secured contracts for immediate revenue generation, such as a \$750,000 residential development in Austin awarded on September 30, 2025. The subsidiary integrates the \$4 million acquisition of Deep South Electrical Contractors on October 8, 2025, adding \$6-7 million in annual revenue (Management projects this to exceed \$10 million in 2026) and enabling vertical integration with self-performed electrical work. Led by President Leo Garza, who joined the GTVH Board, GoldenEra is positioned for scalable growth, contributing recurring revenue and strengthening GTVH's construction market presence with disciplined project management.
- Deep South Electrical Contractors** - Deep South Electrical Contractors is a wholly owned subsidiary acquired by Golden Triangle Ventures, Inc. on October 8, 2025, for \$4 million over 3-5 years, integrated into GoldenEra Development. This Texas-based electrical contractor brings over \$6-7 million in annual revenue (Management projects this to surpass \$10 million in 2026) from a portfolio of 600,000 square feet of active projects and clients like Starbucks and Planet Fitness. The acquisition, structured with performance milestones, eliminates debt and enhances GTVH's construction capabilities through vertical integration. Led by President Leo Garza, with 25+ years of experience, the subsidiary supports GTVH's strategic shift toward profitable, recurring revenue streams, bolstering the Construction Division's growth trajectory.
- Go Fast Sports (GoFast Beverages)** - Go Fast Sports, operating as GoFast Beverages, is a wholly owned subsidiary acquired by Golden Triangle Ventures, Inc. on August 13, 2025, anchoring the Health & Beverage Division. This acquisition from Labor Smart, Inc. (LTNC) included all brand assets, trademarks, and inventory in a non-dilutive deal, with then incoming CEO Javier Leal contributing 720 million of his own LTNC shares for the purchase. Focused on functional energy drinks, the subsidiary targets the growing wellness market, generating initial distribution revenue Management projects at \$1.2 million quarterly by Q3 2026. Its integration enhances GTVH's consumer goods portfolio, offering scalable growth potential through national partnerships and brand expansion under Leal's leadership.
- C. Describe the issuers' principal products or services.
- Residential, commercial, and industrial projects, leveraging secured contracts for immediate revenue generation, such as a \$750,000 residential development in Austin completed by September 30, 2025.

## 5) Issuer's Facilities

*The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.*

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

On December 16, 2025, the Company signed an LOI to obtain a canning and manufacturing facility in order to create a hub for brand creation and product development in Florida.

## 6) All Officers, Directors, and 5% Beneficial Owners of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

*The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.*

Individual Name (First, Last) or Entity Name	Position/Company Affiliation	City and State	Number of shares owned	Class of Shares Owned	Percentage of Class of Shares Owned
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Javier Leal	Controlling Shareholder Director Owner of more than than 5%	Austin, Texas	1,250 100	Series F Series G	100% 100%
Casey McCormick	CEO and Director	FLorence, AZ	0	na	na

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, log in to [www.OTCIQ.com](http://www.OTCIQ.com) to update your company profile.

## 7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

There is a disputed lawsuit filed by a former director and shareholder against the Company and its former management. The Company will vigorously defend itself against this matter, but is actively working with the other parties to try to settle this in the best interest of the shareholders. The attorney for the other party has withdrawn from the case.

## 8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, update your company profile.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name:

Firm:

Address 1:

Address 2:

Phone:

Email:

Accountant or Auditor

Name:

Firm: \_\_\_\_\_

Address 1: \_\_\_\_\_

Address 2: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Investor Relations

Name: \_\_\_\_\_

Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

*All other means of Investor Communication:*

X (Twitter): \_\_\_\_\_  
Discord: \_\_\_\_\_  
LinkedIn \_\_\_\_\_  
Facebook: \_\_\_\_\_  
[Other ] \_\_\_\_\_

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: ATLSS  
Firm: \_\_\_\_\_  
Nature of Services: Legal and accounting support  
Address 1: 7122 Wood Hollow  
Address 2: Austin TX 78731  
Phone: \_\_\_\_\_  
Email: fleetgroupinc@aol.com

**9) Disclosure & Financial Information**

A. This Disclosure Statement was prepared by (name of individual):

Name: GTVH  
Title: \_\_\_\_\_  
Relationship to Issuer: **Self**

B. The following financial statements were prepared in accordance with:

- IFRS  
 U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: **ATLSS**  
Title: **Bookkeeper**  
Relationship to Issuer: **Consultant**

Describe the qualifications of the person or persons who prepared the financial statements:<sup>7</sup> ATLSS staff has over 72 years accounting experience and 50 years in the public arena.

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<sup>7</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity);
- Financial Notes

**Financial Statement Requirements:**

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be “machine readable.” Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

# GOLDEN TRIANGLE VENTURES, INC.

## BALANCE SHEETS

Unaudited

March 31, 2026                      December 31, 2025

### ASSETS

#### Current Assets:

Cash and cash equivalents	\$127,787	\$979,419
Accounts receivable	\$2,453,238	\$1,587,890
Inventory	\$7,013	\$7,013
Prepaid contracts	\$1,993,994	\$2,096,253
Convertible note receivable	\$3,041	\$3,041
Credit facility receivable	\$390,817	\$390,817
Miscellaneous notes and advances	\$1,831,777	\$1,831,777
Investments in trucking assets	\$1,742,005	\$1,742,005
Other current assets	\$68	\$6,722
<b>Total current assets</b>	<b>\$8,549,739</b>	<b>\$8,644,937</b>
Property and equipment, net	\$150,000	\$150,000
<b>TOTAL ASSETS</b>	<b>\$8,699,739</b>	<b>\$8,794,937</b>

### LIABILITIES AND SHAREHOLDERS' EQUITY

#### Current liabilities:

Accounts payable	-	\$33,444
Accrued expenses	\$10,605	\$62,359
Convertible note payable	\$3,500,000	\$3,500,000
<b>Total liabilities</b>	<b>\$3,510,605</b>	<b>\$3,605,803</b>

#### Shareholders' equity:

Common stock	\$3,658,660	\$3,658,660
Additional paid-in capital	\$3,060,948	\$3,060,948
Accumulated deficit	(\$1,530,474)	(\$1,530,474)
<b>Total shareholders' equity</b>	<b>\$5,189,134</b>	<b>\$5,189,134</b>
<b>TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY</b>	<b>\$8,699,739</b>	<b>\$8,794,937</b>

Golden Triangle Ventures, Inc.  
Statement of Income (Unaudited)  
Quarter ending March 31, 2026 and December  
31, 2025, Respectively

	Qtr Ended March 31, 2026	Year End December 31, 2025
<b>Income</b>		
Revenue	\$ 1,879,598	\$ 4,450,974
		\$ 54,213
<b>Total Revenue</b>	<b>\$ 1,879,598</b>	<b>\$ 4,505,187</b>
<b>Less: Cost of Sales</b>	<b>\$ 1,635,940</b>	<b>\$ 1,973,632</b>
<b>Gross Profit</b>	<b>\$ 243,658</b>	<b>\$ 2,531,555</b>
<b>Expenses</b>		
General and Administrative	\$ 165,180	\$ 10,353
Interest Expense		\$ 54,183
<b>Total Expenses</b>	<b>\$ 165,180</b>	<b>\$ 64,536</b>
<b>Subtotal</b>	<b>\$ 78,479</b>	<b>\$ 2,467,019</b>
<b>Other Income and (Expense)</b>		
Interest Income		
Other Income	\$ -	\$ 22,764
Gain on reduction in debt	\$ -	\$ 4,742
Other Expense		
<b>Total Other Income and (Expense)</b>		<b>\$ 27,506</b>
<b>Net Income/(Loss)</b>	<b>\$ 78,479</b>	<b>\$ 2,494,525</b>

**GOLDEN TRIANGLE VENTURES, INC.**  
**STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY**

For the Three Months Ended March 31, 2026 (Unaudited)

Description	Common Stock	APIC	Accumulated Deficit	Total Equity
Balance, December 31, 2025	\$3,658,660	\$3,060,948	(\$1,530,474)	\$5,189,134
Net income for the period			\$78,479	\$78,479
Adjustment to reconcile source records			(\$78,479)	(\$78,479)
Balance, March 31, 2026	\$3,658,660	\$3,060,948	(\$1,530,474)	\$5,189,134

**GOLDEN TRIANGLE VENTURES, INC.**  
**STATEMENTS OF CASH FLOWS**

Unaudited

	Three Months Ended March 31, 2026	Three Months Ended 3/31/25
<b>Cash flows from operating activities:</b>		
<b>Net income</b>	<u>\$78,479</u>	<u>(327,763)</u>
<b>Adjustments to reconcile net income to net cash used in operating activities:</b>		
Increase in accounts receivable	(\$865,348)	(300,231)
Decrease in prepaid contracts	\$102,259	
Decrease in other current assets	\$6,654	
Decrease in accounts payable	(\$33,444)	
Decrease in accrued expenses	(\$51,754)	
Adjustment to reconcile source records	(\$78,479)	
<b>Net cash used in operating activities</b>	<u>(\$841,633)</u>	<u>(627,994)</u>
<b>Cash flows from financing activities:</b>		
Repayment of long-term debt	(\$10,000)	591,000
<b>Net cash used in financing activities</b>	<u>(\$10,000)</u>	<u>(36,994)</u>
<b>Net decrease in cash</b>	<u>(\$851,633)</u>	
Cash and cash equivalents, beginning of period	\$979,419	70,117
<b>Cash and cash equivalents, end of period</b>	<u><u>\$127,787</u></u>	

3/31/2026

### **Note 1 – Nature of Operations**

Golden Triangle Ventures, Inc. is a Texas-based holding company focused on construction, beverage, manufacturing, distribution, and related business opportunities. During 2025 the Company underwent a significant restructuring and change in control and has continued integrating acquired operations and pursuing new business opportunities.

### **Note 2 – Basis of Presentation**

The accompanying unaudited financial statements were prepared by management in accordance with accounting principles generally accepted in the United States of America ("GAAP"). The financial statements include all adjustments considered necessary for a fair presentation of the Company's financial position, results of operations, and cash flows for the periods presented. Interim results are not necessarily indicative of results for a full fiscal year.

### **Note 3 – Accounts Receivable**

Accounts receivable consist primarily of trade receivables and contract-related amounts due from customers. Management reviews outstanding balances periodically and records allowances when collection is deemed doubtful. Management believes the recorded receivable balances are substantially collectible.

### **Note 4 – Convertible Note Payable**

As disclosed elsewhere in this report, the Company has a convertible promissory note obligation with an outstanding balance of approximately \$3,500,000 as of March 31, 2026. The note was the result of a restructuring and consolidation of prior debt obligations. The Company continues to evaluate repayment, refinancing, and other alternatives with respect to this obligation.

### **Note 5 – Commitments and Contingencies**

The Company may be involved in legal proceedings and business matters arising in the ordinary course of business. Management believes that the resolution of such matters will not have a material adverse effect on the Company's financial position beyond amounts already reflected in the financial statements. The Company has disclosed a shareholder-related lawsuit involving former management and continues to evaluate the matter.

### **Note 6 – Subsequent Events**

Casey McCormick was elected CEO of GTVH to start the 2<sup>nd</sup> quarter of 2026. Javier Leal remains a director and Casey McCormick is also elected as director.

## 10) Issuer Certification

*Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Casey McCormick certify that:

1. I have reviewed this Disclosure Statement for GOLDEN TRIANGLE VENTURES, INC.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 28, 2026 [Date]

/s/Casey McCormick [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

*Principal Financial Officer:*

I, Casey McCormick certify that:

1. I have reviewed this Disclosure Statement for GOLDEN TRIANGLE VENTURES, INC.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 28, 2026 [Date]

/s/ Casey McCormick [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")