

EVIO, INC.

2654 W. Horizon Ridge Pkwy,
STE B5-208
Henderson, NV 89052

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Quarterly Report

For the period ending March 31, 2026 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

20,731,554,762 as of 03/31/2026 (Current Reporting Period Date or More Recent Date)

19,193,694,762 as of 09/30/2025 (Most Recent Completed Fiscal Year End)

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Securities Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Change in Control

Indicate by check mark whether a Change in Control of the company has occurred during this reporting period:

Yes: No:

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

EVIO, Inc. was originally incorporated in the State of New York, December 12, 1977, under the name 3171 Holding Corporation.

On February 22, 1979, the name was changed to Electromatic Industries Corp.

On February 23, 1983, the name was changed to Quantech Electronics Corp.

On September 18, 2014, the Company changed its name to Signal Bay, Inc.

On August 31, 2017, the Company changed its name to EVIO, Inc.

Current State and Date of Incorporation or Registration: EVIO, Inc. is incorporated in the State of Colorado, effective December 15, 2003, and is currently "Active" and in good standing

Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years: Colorado since December 15, 2003.

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception: None

List any company name change, stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months: Going forward, the Company anticipates it will seek to conduct one or more of the following actions: reverse split, forward split, recapitalization, merger, SEC registration statement, acquisition.

Address of the issuer's principal executive office: 2654 Horizon Ridge Pkwy, #B5-208 Henderson, NV 89052

Address of the issuer's principal place of business:

Check if principal executive office and principal place of business are the same address

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: Yes: If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Pacific Stock Transfer
Phone: 800-785-7782
Email: info@pacificstocktransfer.com
Address: 6725 Via Austi Pkwy, Suite 300, Las Vegas, NV 89119

Publicly Quoted or Traded Securities:

Trading symbol: EVIO
Exact title and class of securities outstanding: Common
CUSIP: 30051V106
Par or stated value: \$0.0001
Total shares authorized: 90,000,000,000 as of 03/31/2026
Total shares outstanding: 20,731,554,762 as of 03/31/2026
Total number of shareholders of record: ~120 as of 03/31/2026

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

Trading symbol: N/A
Exact title and class of securities outstanding: Series B Convertible Preferred
CUSIP: N/A
Par or stated value: \$0.0001
Total shares authorized: 5,000,000 as of 03/31/2026
Total shares outstanding: 5,000,000 as of 03/31/2026
Total number of shareholders of record: 2 as of 03/31/2026

Trading symbol: N/A
Exact title and class of securities outstanding: Series C Convertible Preferred
CUSIP: N/A
Par or stated value: \$0.0001
Total shares authorized: 500,000 as of 03/31/2026
Total shares outstanding: 500,000 as of 03/31/2026
Total number of shareholders of record: 2 as of 03/31/2026

Trading symbol: N/A
Exact title and class of securities outstanding: Series D Convertible Preferred
CUSIP: N/A
Par or stated value: \$0.0001
Total shares authorized: 1,000,000 as of 03/31/2026
Total shares outstanding: 339,500 as of 03/31/2026
Total number of shareholders of record: 12 as of 03/31/2026

Trading symbol: N/A
Exact title and class of securities outstanding: Series E Convertible Preferred
CUSIP: N/A
Par or stated value: \$0.0001
Total shares authorized: 500,000 as of 03/31/2026
Total shares outstanding: 0 as of 03/31/2026
Total number of shareholders of record: 0 as of 03/31/2026

Trading symbol: N/A
Exact title and class of securities outstanding: Series F Convertible Preferred

CUSIP:	N/A
Par or stated value:	\$0.0001
Total shares authorized:	1,000,000 as of 03/31/2026
Total shares outstanding:	250,000 as of 03/31/2026
Total number of shareholders of record:	1 as of 03/31/2026

Security Description:

1. For common equity, describe any dividend, voting and preemption rights.

Dividend Rights

Subject to preferences that may apply to shares of preferred stock outstanding at the time, the holders of outstanding shares of our Common Stock are entitled to receive dividends out of funds legally available at the times and in the amounts that our board of directors may determine.

Voting Rights

Each holder of our Common Stock is entitled to one vote for each share of our Common Stock held on all matters submitted to a vote of stockholders. Cumulative voting for the election of directors is not provided for in our articles of incorporation, as amended, which means that the holders of a majority of the voting shares voted can elect all of the directors then standing for election.

No Preemptive or Similar Rights

Holders of our Common Stock do not have preemptive rights, and our Common Stock is not convertible or redeemable.

Right to Receive Liquidation Distributions

Upon our dissolution, liquidation or winding-up, the assets legally available for distribution to our stockholders are distributable ratably among the holders of our Common Stock, subject to the preferential rights and payment of liquidation preferences, if any, on any outstanding shares of preferred stock.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

The terms and rights of each outstanding series of Preferred Stock (Series B, C, D, E, and F) are described in detail in the Notes to the Financial Statements (Note 7 — Preferred Stock) included with this report. Series B is convertible 1:1 into Common Stock with one vote per share; Series C is convertible 5:1 with five votes per share; Series D is convertible 2.5:1 with 250 votes per share; Series E is convertible at \$0.0002 with 10,000 votes per share (no shares outstanding); Series F is convertible at \$0.0001 with 100,000 votes per share. No series carries dividend rights, redemption rights, or sinking-fund provisions.

3. Describe any other material rights of common or preferred stockholders.

N/A

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

N/A

3) Issuance History

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: Yes: (If yes, you must complete the table below)

Shares Outstanding Opening Balance:

Date October 1, 2023

Common: 16,604,225,982

Preferred: 6,189,500

Common stock issuances during the two most recently completed fiscal years and any subsequent period are summarized below. Activity prior to the FY2025 fiscal year is set forth in the Issuance History section of the Q1 OTCID Disclosure Statement (restated) for the period ended December 31, 2025. The following table reflects activity occurring during Q2 FY2026:

Date	Type	# Shares	Class	Value	Entity	Reason	Restricted?	Exemption
01/16/2026	new issuance	1,537,860,000	common	\$0.0001	White Rocks (BVI) Holdings, Inc.	Debt Conversion (WRBVI Exchange Note #1)	Unrestricted	Rule 144

Shares Outstanding on Date of This Report:

Ending Balance:

Date 03/31/2026

Common: 20,731,554,762

Preferred: 6,089,500

B. Convertible Debt

The following table summarizes the Company's outstanding convertible securities, debt instruments, and convertible/contingent equity grants as of March 31, 2026. Potential conversion shares are calculated using a \$0.0002 reference price per the Fully Diluted Capitalization Table (v2) dated April 11, 2026.

Date	Principal	Outstanding (P+I)	Maturity	Conversion Terms	# Conv.	Noteholder	Reason
01/29/2018	\$25,000	\$38,947	12/31/2023	At market	0	2411784 Ontario Ltd / E. Bassin	Legacy
01/29/2018	\$30,000	\$44,961	12/31/2023	At market	0	1765288 Alberta Ltd / P. Laurensse	Legacy
01/29/2018	\$108,000	\$168,249	12/31/2023	At market	0	Allan Jacobs	Legacy
01/29/2018	\$205,000	\$381,307	12/31/2023	At market	0	AlphaNorth Asset Mgmt	Legacy
01/29/2018	\$100,000	\$153,786	12/31/2023	At market	0	Armand Reale (assigned to WRBVI)	Legacy / Assigned
01/29/2018	\$120,000	\$186,944	12/31/2023	At market	0	Aubrey Baillie	Legacy
01/29/2018	\$32,000	\$52,474	12/31/2023	At market	0	Brent Norton (assigned to WRBVI 1/27/2026)	Legacy / Assigned
01/29/2018	\$50,000	\$76,893	12/31/2023	At market	0	Caerus Capital Mgmt (assigned to WRBVI)	Legacy / Assigned
01/29/2018	\$260,000	\$399,845	12/31/2023	At market	0	John Kutkevicius P.C. #1 (assigned to WRBVI)	Legacy / Assigned
10/02/2018	\$79,750	\$94,105	12/31/2023	At market	0	John Kutkevicius P.C. #2 - JKPC (assigned to WRBVI)	Legacy / Assigned
01/29/2018	\$100,000	\$0*	12/31/2023	Exchanged & converted 1/16/2026	1,537,860,000	Nine Two Seven Ltd → WRBVI (converted)	Debt Conversion
01/29/2018	\$450,000	\$692,038	12/31/2023	At market	0	Quinsam Capital (assigned to WRBVI)	Legacy / Assigned
01/29/2018	\$50,000	\$76,893	12/31/2023	At market	0	Wellner Capital Advisors (assigned to WRBVI 1/15/2026)	Legacy / Assigned
01/29/2018	\$300,000	\$466,438	12/31/2023	At market	0	Pathfinder	Legacy
Various	\$461,983	\$1,494,086	Various	At market	0	LG Capital Funding (multiple)	Legacy
01/29/2021	\$157,000	\$226,779	01/30/2022	At market	0	Bellridge Capital LP	Legacy
09/12/2021	\$600,000	\$469,711	12/31/2021	At market	0	AES — Eli Safdieh	Legacy
10/01/2023	\$288,078	\$316,886	09/30/2024	At market	0	William Waldrop	Legacy
04/01/2025	\$50,000	\$57,351	03/31/2026	10% int; 55% of 20d avg close	0	WRBVI \$50K Note	Funding
01/16/2026	\$153,786	\$0*	01/15/2027	8% int; at closing price	1,537,860,000	WRBVI Exchange Note #1	Exchange / converted same day
01/30/2026	~\$13,000	~\$13,000	Ongoing	50% disc. to 10d trailing bid; if unpaid 30+ days	0	DeSilva Mgmt Fees (accrued)	Services
01/06/2025	\$1,000,000	\$1,000,000	N/A	\$1M stock-for-services; 50% disc. to avg close on eff. date (Sec. 4(b))	0	N.F. Coscia (Stock Grant)	Mgmt Agmt
01/06/2025	~\$300,000	~\$300,000	Ongoing	75% disc. to lowest 30d trailing bid; if unpaid 90+ days (Sec. 4(d))	0	N.F. Coscia (Unpaid Mgmt Fees)	Unpaid Fees
03/15/2025	\$180,000	\$180,000	Various	Per CoC Agreement	0	TideRock / L. Glauser (CoC Assign)	CoC Assign

*WRBVI Exchange Note #1 was created on 1/16/2026 in exchange for the Nine Two Seven Ltd debenture (\$100,000 principal + \$53,786 accrued interest = \$153,786) and was fully converted into 1,537,860,000 common shares on the same date. Outstanding balance is \$0.

WRBVI \$50K Note received two fundings during Q2 FY2026: 03/02/2026 Transfer Agent Fee \$1,000; 03/30/2026 Transfer Agent Fee \$1,000. Total Q2 FY2026 funding: \$2,000.

OTC Markets Group Inc.

Alternative Reporting Standard: OTCID Disclosure Guidelines (v1.0 July 1, 2025)

Updated Total Outstanding Balance (all notes/instruments, P+I): ~\$9,000,272 (~\$9,154,058 at 12/31/2025 less \$153,786 converted in Q2).

Total Potential Conversion Shares (all convertible debt @ \$0.0002 reference price): approximately 26,064,795,134.

4) Issuer's Business, Products and Services

A. Summarize the issuer's business operations:

The Company is in the process of restructuring. The Company's planned business is proprietary digital asset investment and trading. During Q2 FY2026, the Company continued corporate restructuring activities, including legacy debt consolidation under the WRBVI debt-assignment program (8 of the original Canadian debentures, totaling approximately \$1,121,750 face value / \$1,699,820 P+I, have now been assigned to White Rocks (BVI) Holdings, Inc.), banking KYC processes, and preparation for digital asset operations. No revenue-generating operations occurred during the period.

B. List any subsidiaries, parent company, or affiliated companies.

The Company is in the process of restructuring. No active subsidiaries.

C. Describe the issuer's principal products or services.

The Company is in the process of restructuring. Planned operations: proprietary digital asset investment and trading.

5) Issuer's Facilities

The Company maintains a corporate registered office located at 2654 W. Horizon Ridge Pkwy, STE B5-208, Henderson, NV 89052.

6) All Officers, Directors, and 5% Beneficial Owners of the Company

Pursuant to the Consent Minutes in Lieu of Meeting of the Board of Directors of EVIO, Inc. dated as of March 1, 2025, William Waldrop and Lori Glauser resigned from all officer and director positions effective February 18, 2025, and Paul Strickland was appointed as the sole Director and Officer of the Company. The 5,000,000 Series B shares originally to be cancelled remain outstanding pending settlement, and Mr. Waldrop and Ms. Glauser continue to hold their respective Series B and Common positions as listed below as 5%-or-greater beneficial owners.

Individual Name	Position/Affiliation	City and State	# Shares Owned	Class	% (undiluted)
Paul Strickland	Sole Director and Officer (Secretary)	Olympia, WA	250,000	Preferred F	100% of Series F
White Rocks (BVI) Holdings, Inc.	>5% Beneficial Owner (Common)	Toronto, ON, Canada	1,537,860,000	Common	7.42%
William Waldrop	Former CEO (resigned 2/18/2025); 5%+ Beneficial Owner	Wyndham, ME	2,500,000	Preferred B	50% of Series B
William Waldrop	Former CEO (resigned 2/18/2025); 5%+ Beneficial Owner	Wyndham, ME	4,394,007	Common	0.021%
Lori Glauser	Former COO (resigned 2/18/2025); 5%+ Beneficial Owner	Costa Mesa, CA	2,500,000	Preferred B	50% of Series B
Lori Glauser	Former COO (resigned 2/18/2025); 5%+ Beneficial Owner	Costa Mesa, CA	3,947,017	Common	0.019%
Juan Pablo DeSilva	Manager (per Mgmt Agreement dated 1/30/2026)	San Diego, CA	0	N/A	N/A

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

On or around March 10, 2021, SLC1, LLC filed a Complaint for Breach Guaranty Agreement with the District Court Clark County, NV against C3 Labs, LLC for \$513,485. C3 Labs returned leased equipment in May, 2020. The Company has expensed past due lease payments and late fees, and these items are included in the liabilities in the balance sheet.

On October 10, 2022, the Company settled an outstanding complaint with Leaf Detective. The prior claim was for \$548,000 plus interest. Leaf Detective performed a garnishment for outstanding balance of notes receivable in the amount of \$205,000. The remaining portion of the note was forgiven.

8) Third Party Service Providers

Securities Counsel

Name: Nicholas F. Coscia, Esq. Attorney at Law
Address: 15615 Alton Parkway, Suite 450, Irvine, CA 92618
Email: Nick@cosciasec.com

Accountant or Auditor

Name: Rachel Boulds
Nature: Accounting
Email: rachelbouldscpa@hotmail.com

Other Service Providers

Name: Pacific Stock Transfer
Nature: Transfer Agent
Address: 6725 Via Austi Pkwy, Suite 300, Las Vegas, NV 89119

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: Paul Strickland
Title: Secretary
Relationship to Issuer: Secretary

B. The following financial statements were prepared in accordance with:

IFRS U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Rachel Boulds, CPA
Title: Accountant
Relationship to Issuer: Accountant

Financial statements for the six months ended March 31, 2026 and 2025 (and balance sheet as of March 31, 2026 and September 30, 2025) are presented immediately following the Issuer Certification section of this Quarterly Report.

10) Issuer Certification

Principal Executive Officer:

I, Paul Strickland, certify that:

1. I have reviewed this Disclosure Statement for EVIO, INC.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 21, 2026

/s/ Paul Strickland

Principal Financial Officer:

I, Paul Strickland, certify that:

1. I have reviewed this Disclosure Statement for EVIO, INC.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 21, 2026

/s/ Paul Strickland

EVIO Inc.
FINANCIAL STATEMENTS
(unaudited)

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EVIO, INC.
CONSOLIDATED BALANCE SHEETS
(Unaudited)

	March 31, 2026	September 30, 2025
Current Assets:		
Cash	\$ —	\$ —
Total Current Assets	—	—
Total Assets	\$ —	\$ —
LIABILITIES AND STOCKHOLDERS' DEFICIT		
Current Liabilities:		
Accounts payable	\$ 491,186	\$ 491,186
Accrued liabilities	762,590	750,590
Accrued interest	2,945,540	2,938,702
Due to related parties	78,951	78,951
Convertible notes payable	5,702,108	5,802,108
Loans payable	28,330	17,917
Total Current Liabilities	10,008,705	10,079,454
Total Liabilities	10,008,705	10,079,454
COMMITMENTS AND CONTINGENCIES		
STOCKHOLDERS' DEFICIT:		
Series B convertible preferred stock, \$0.0001 par value; 5,000,000 authorized; 5,000,000 shares issued and outstanding, respectively	500	500
Series C convertible preferred stock, \$0.0001 par value; 500,000 authorized; 500,000 shares issued and outstanding, respectively	50	50
Series D convertible preferred stock, \$0.0001 par value; 1,000,000 authorized; 349,500 and 349,500 shares issued and outstanding, respectively	34	34
Series E convertible preferred stock, \$0.0001 par value; 500,000 authorized; no shares issued and outstanding, respectively	—	—
Series F convertible preferred stock, \$0.0001 par value; 1,000,000 authorized; 250,000 shares issued and outstanding, respectively	25	25
Common stock, \$0.0001 par value; 90,000,000,000 authorized; 20,731,554,762 and 19,193,694,762 shares issued and outstanding, respectively	2,073,164	1,919,378
Additional paid-in capital	24,345,543	24,345,543
Accumulated deficit	(36,428,021)	(36,344,984)
Total Stockholders' Deficit	(10,008,705)	(10,079,454)
TOTAL LIABILITIES AND STOCKHOLDERS' DEFICIT	\$ —	\$ —

The accompanying notes are an integral part of the unaudited consolidated financial statements.

EVIO, INC.
CONSOLIDATED STATEMENTS OF OPERATIONS
(Unaudited)

	For the Three Months Ended March 31,		For the Six Months Ended March 31,	
	2026	2025	2026	2025
Operating expenses:				
Selling, general and administrative	\$ 14,000	\$ —	\$ 21,648	\$ —
Total operating expenses	14,000	—	21,648	—
Loss from operations	(14,000)	—	(21,648)	—
Other income (expense):				
Interest expense	(30,312)	(29,860)	(61,389)	(59,720)
Total other expense	(30,312)	(29,860)	(61,389)	(59,720)
Loss before income taxes	(44,312)	(29,860)	(83,037)	(59,720)
Provision for income taxes	—	—	—	—
Net loss	\$ (44,312)	\$ (29,860)	\$ (83,037)	\$ (59,720)
Basic and diluted loss per share	\$ (0.00)	\$ (0.00)	\$ (0.00)	\$ (0.00)
Weighted-average number of shares outstanding:	20,458,157,429	19,193,694,762	19,818,978,498	19,193,694,762

The accompanying notes are an integral part of the unaudited consolidated financial statements.

EVIO, INC.
CONSOLIDATED STATEMENT OF STOCKHOLDERS' DEFICIT
FOR THE SIX MONTHS ENDED MARCH 31, 2026 AND 2025
(Unaudited)

	Series B Preferred Stock		Series C Preferred Stock		Series D Preferred Stock		Series E Preferred Stock		Series F Preferred Stock		Common Stock		Additional Paid-in Capital	Accumulated Deficit	Total Stockholders' Equity
	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount			
	Balance – September 30, 2025	5,000,000	500	500,000	50	339,500	34	-	-	250,000	25	19,193,694,762			
Net loss	-	-	-	-	-	-	-	-	-	-	-	-	-	(38,725)	(38,725)
Balance – December 31, 2025	5,000,000	500	500,000	50	339,500	34	-	-	250,000	25	19,193,694,762	1,919,378	24,345,543	(36,383,709)	(10,118,179)
Shares issued for debt	-	-	-	-	-	-	-	-	-	-	1,537,860,000	153,786	-	-	153,786
Net loss	-	-	-	-	-	-	-	-	-	-	-	-	-	(44,312)	(44,312)
Balance – March 31, 2026	5,000,000	\$ 500	500,000	\$ 50	339,500	\$ 34	-	\$ -	250,000	\$ 25	20,731,554,762	\$ 2,073,164	\$24,345,543	\$36,428,021	\$(10,008,705)

	Series B Preferred Stock		Series C Preferred Stock		Series D Preferred Stock		Series E Preferred Stock		Series F Preferred Stock		Common Stock		Additional Paid-in Capital	Accumulated Deficit	Total Stockholders' Equity
	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount			
	Balance – September 30, 2024	5,000,000	500	500,000	50	339,500	34	350,000	35	250,000	25	19,193,694,762			
Net loss	-	-	-	-	-	-	-	-	-	-	-	-	-	(29,860)	(29,860)
Balance – December 31, 2024	5,000,000	500	500,000	50	339,500	34	350,000	35	250,000	25	19,193,694,762	1,919,378	24,324,954	(36,237,128)	(9,992,152)
Net loss	-	-	-	-	-	-	-	-	-	-	-	-	-	(29,860)	(29,860)
Balance – March 31, 2025	5,000,000	\$ 500	500,000	\$ 50	339,500	\$ 34	350,000	\$ 35	250,000	\$ 25	19,193,694,762	\$ 1,919,378	\$ 24,324,954	\$ (36,266,988)	\$ (10,022,012)

The accompanying notes are an integral part of the unaudited consolidated financial statements.

EVIO, INC.
CONSOLIDATED STATEMENTS OF CASH FLOWS
(Unaudited)

	For the Six Months Ended March 31,	
	2026	2025
Cash flows from operating activities:		
Net loss	\$ (83,037)	\$ (59,720)
Adjustments to reconcile net loss to net cash used in operating activities:		
Debt discount	765	—
Changes in operating assets and liabilities:		
Accruals	12,000	—
Interest payable	60,624	59,720
Net cash used by operating activities	(9,648)	—
Cash flows from financing activities:		
Proceeds from loan payable	9,648	—
Net cash provided by financing activities	9,648	—
Net change in cash	—	—
Cash at beginning of period	—	—
Cash at end of period	\$ —	\$ —
Supplemental disclosure of cash flow information:		
Cash paid for interest	\$ —	\$ —
Cash paid for income taxes	\$ —	\$ —

The accompanying notes are an integral part of the unaudited consolidated financial statements.

EVIO, INC.
NOTES TO UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS
March 31, 2026

NOTE 1 – ORGANIZATION AND OPERATIONS

EVIO, Inc., (the “Company” or “EVIO”), a Colorado corporation and its subsidiaries provided analytical testing and advisory services to the emerging legalized cannabis industry. The Company has selected September 30 as its fiscal year end.

Beginning in 2016, EVIO Inc. performed analytical testing for cannabis and cannabis products including hemp and CBD products. As of April 2021, the company had consolidated its operations to three locations: Keystone Labs in Edmonton, Alberta; GreenHaus Analytical Labs dba EVIO Labs Portland in Tigard, OR; and C3 Labs, LLC dba Steep Hill CA. These three locations served the markets of Canada, Oregon and California, respectively.

During 2022, operations at C3 Labs, LLC were discontinued due to deteriorating market conditions and Greenhaus Analytical Labs performed an asset sale of its license, equipment and assets in April 2022. As a result of the asset sales, the Company no longer performs analytical testing for cannabis and cannabis products including hemp and CBD products.

Effective February 25, 2025, the Company entered into a Change of Control Agreement (“Agreement”) between the Company, Lori Glauser, William Waldrop and Paul Strickland, whereby there was a change of control from Ms. Glauser and Mr. Waldrop to Mr. Strickland. Per the terms of the Agreement the Series F Preferred Shares held by Mr. Waldrop shall be transferred to Mr. Strickland. Lori Glauser caused 350,000 Series E Preferred Shares to be returned to treasury and cancelled.

Pursuant to the Agreement, Lori Glauser shall convert 2,500,000 Series B Preferred shares to common stock (1:1) and William Waldrop shall convert 2,500,000 Series B Preferred shares to common stock (1:1). The shares are not yet converted.

Ms. Glauser and Mr. Waldrop resigned from all positions and Mr. Strickland was appointed as sole director and officer.

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The accompanying unaudited consolidated financial statements have been prepared in conformity with accounting principles generally accepted in the United States of America (“U.S. GAAP”) as found in the Accounting Standards Codification (“ASC”) and the Accounting Standards Update (“ASU”) of the Financial Accounting Standards Board (“FASB”) and are expressed in US Dollars. Significant accounting policies applicable to the Company are summarized as follows:

Use of Estimates

The preparation of financial statements in conformity with U.S. GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the consolidated financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Principles of Consolidation

The accompanying consolidated financial statements include the accounts of the Company and its wholly and partially owned subsidiaries, all of which have a fiscal year end of September 30. All intercompany accounts, balances and transactions have been eliminated in the consolidation.

Cash and Cash Equivalents

The Company considers all highly liquid investments with an original maturity date of three months or less at the time of purchase to be cash equivalents.

Fair Value of Financial Instruments

The fair value is the exit price that would be received upon selling an asset or the amount required to transfer a liability in an orderly transaction between market participants. As such, the fair value of a financial instrument is a market-based measurement that should be determined based on the assumptions market participants would use to price an asset or a liability.

A three-tier fair value hierarchy is established as a basis for considering such assumptions and for inputs used in the valuation methodologies in measuring fair value:

- Level 1: Observable inputs that reflect quoted prices (unadjusted) for identical assets or liabilities in active markets.
- Level 2: Observable inputs that reflect quoted prices for identical assets or liabilities in markets that are not active; quoted prices for similar assets or liabilities in active markets; inputs other than quoted prices that are observable for the assets or liabilities; or inputs that are derived principally from or corroborated by observable market data by correlation or other means.
- Level 3: Unobservable inputs reflecting our own assumptions incorporated in valuation techniques used to determine fair value. These assumptions are required to be consistent with market participants' assumptions that are reasonably available.

On March 31, 2026 and September 30, 2025, there are no instruments requiring fair value hierarchy disclosure. The carrying amount of the Company's financial assets and liabilities, such as accounts payable, and accrued expenses approximate their fair value because of the short maturity of those instruments.

Basic and Diluted Loss Per Share

Under ASC 260 "Earnings Per Share," the Company presents basic and diluted earnings (loss) per share ("EPS") amounts on the face of the statements of operations. Basic EPS is computed by dividing income (loss) available to common stockholders (the numerator) by the weighted-average number of common shares outstanding (the denominator) during the period. Shares issued and reacquired during the period are weighted by the portion of the period during which they were outstanding. The computation of diluted EPS is similar to the computation of basic EPS except that the denominator is increased to include the number of additional common shares that would have been outstanding if the dilutive potential common shares had been issued. For the three and six months ended March 31, 2026 and 2025, diluted amounts are not presented when the effect of the computations is anti-dilutive due to the losses incurred. Accordingly, there is no difference in the amounts presented for basic and diluted loss per share.

Operating Segments

Operating segments are defined as components of an entity for which discrete financial information is available and regularly reviewed by the Chief Operating Decision Maker ("CODM") or decision-maker group in deciding how to allocate resources to an individual segment and in assessing performance. Our chief operating decision-making group is composed of the Chief Executive Officer. The Company has one operating segment as of March 31, 2026 and September 30, 2025.

Recently Issued Accounting Pronouncements

The Company periodically reviews new accounting standards that are issued. Although some of these accounting standards may apply to the Company, the Company has not identified any new standards that it believes merit further discussion or change to adopted policies, and the Company expects that none would have a significant impact on its financial statements.

NOTE 3 – GOING CONCERN

The accompanying unaudited consolidated financial statements are prepared using accounting principles generally accepted in the United States of America applicable to a going concern, which contemplates the realization of assets and liquidation of liabilities in the normal course of business. On a consolidated basis, the Company has incurred significant operating losses since its inception. For the period ended March 31, 2026, the Company incurred a net loss of \$83,037. As of March 31, 2026, the Company has an accumulated deficit of \$36,428,021, no assets and total liabilities of \$10,008,705. These factors raise substantial doubt about the Company's ability to continue as a going concern.

The Company does not expect that existing operational cash flows will be sufficient to fund anticipated operations, which raises substantial doubt about the Company's ability to continue as a going concern for a period of twelve months from the issuance date of this report. Therefore, the Company will need to raise additional funds and is currently exploring alternative financing sources.

Historically, the Company has mostly relied upon internally generated funds such as shareholder loans and advances to finance its operations. Management may raise additional capital through future public or private offerings of the Company's stock or through loans

from private investors, although there can be no assurance that it will be able to obtain such financing. The Company's failure to do so could have a material and adverse effect upon it and its shareholders.

NOTE 4 – RELATED PARTY TRANSACTIONS

On June 25, 2025, the Company issued a 10% Convertible Exchange Note to Selkirk, for up to \$50,000. The Note is unsecured and matures on June 24, 2026. The note is convertible into shares of common stock at a 45% discount to the average closing trading price for the twenty days prior to conversion. As of March 31, 2026 and September 30, 2025, there is \$357 and \$359 of principal, respectively, due on this note.

NOTE 5 – CONVERTIBLE NOTES PAYABLE

The Company has entered into convertible notes payable that convert to common stock of the Company at variable conversion prices.

Lender	Date Issued	Maturity Date	Balance 9/30/2025	Additions	Balance 3/31/2026
2411784 ONTARIO LTD / Elliot Bassin	1/29/2018	12/31/2023	\$ 25,000	\$ —	\$ 25,000
	1/29/2018			\$	
1765288 Alberta Ltd / Peter Laurensse		12/31/2023	\$ 30,000	—	\$ 30,000
	1/29/2018			\$	
Allan Jacobs		12/31/2023	\$ 108,000	—	\$ 108,000
AlphaNorth Asset Management- Steve Palmer	1/29/2018			\$	
		12/31/2023	\$ 205,000	—	\$ 205,000
	1/29/2018			\$	
ARMAND REALE		12/31/2023	\$ 100,000	—	\$ 100,000
	1/29/2018			\$	
Aubrey Baillie		12/31/2023	\$ 120,000	—	\$ 120,000
	1/29/2018			\$	
BEN CHENG		12/31/2023	\$ 50,000	—	\$ 50,000
	1/29/2018			\$	
Blake Yorke Slader		12/31/2023	\$ 20,000	—	\$ 20,000
	1/29/2018			\$	
Brent Norton		12/31/2023	\$ 32,000	—	\$ 32,000
	1/29/2018			\$	
BRENT TODD		12/31/2023	\$ 100,000	—	\$ 100,000
	1/29/2018			\$	
Cynthia Guina		12/31/2023	\$ 20,000	—	\$ 20,000
	1/29/2018			\$	
Cynthia Heleltine		12/31/2023	\$ 20,000	—	\$ 20,000
	1/29/2018			\$	
Dan Papulkas (celej/ Uber)		12/31/2023	\$ 50,000	—	\$ 50,000
	1/29/2018			\$	
DARK BAY INTERNATIONAL LTD		12/31/2023	\$ 150,000	—	\$ 150,000
	1/29/2018			\$	
DAVID FARQUHARSON		12/31/2023	\$ 60,000	—	\$ 60,000
	1/29/2018			\$	
Dawn Setter Real Estate Corp		12/31/2023	\$ 20,000	—	\$ 20,000
	1/29/2018			\$	
Delaney Capital Management		12/31/2023	\$ 200,000	—	\$ 200,000
	1/29/2018			\$	
Douglas Johnson		12/31/2023	\$ 24,000	—	\$ 24,000
	1/29/2018			\$	
Earl Andrews		12/31/2023	\$ 20,000	—	\$ 20,000
	1/29/2018			\$	
Edward Charles Beales		12/31/2023	\$ 10,000	—	\$ 10,000
	1/29/2018			\$	
Edward Robertson		12/31/2023	\$ 20,000	—	\$ 20,000
	1/29/2018			\$	
Embley Park Foundation		12/31/2023	\$ 250,000	—	\$ 250,000

Eric McQuillan	1/29/2018	12/31/2023	\$ 20,000	\$ —	\$ 20,000
Fiona Pasay	1/29/2018	12/31/2023	\$ 20,000	\$ —	\$ 20,000
FRANCIS POPE	1/29/2018	12/31/2023	\$ 50,000	\$ —	\$ 50,000
Garret Herman	1/29/2018	12/31/2023	\$ 100,000	\$ —	\$ 100,000
GEORGE ADAMS	1/29/2018	12/31/2023	\$ 60,000	\$ —	\$ 60,000
GORDON CORNELIUS	1/29/2018	12/31/2023	\$ 10,000	\$ —	\$ 10,000
Grant McCutcheon	1/29/2018	12/31/2023	\$ 75,000	\$ —	\$ 75,000
HNW Management Inc	1/29/2018	12/31/2023	\$ 130,000	\$ —	\$ 130,000
HNW Management Inc	1/29/2018	12/31/2023	\$ 20,000	\$ —	\$ 20,000
HNW Management Inc	1/29/2018	12/31/2023	\$ 10,000	\$ —	\$ 10,000
HNW Management Inc	1/29/2018	12/31/2023	\$ 10,000	\$ —	\$ 10,000
HNW Management Inc	1/29/2018	12/31/2023	\$ 10,000	\$ —	\$ 10,000
HNW Management Inc	1/29/2018	12/31/2023	\$ 10,000	\$ —	\$ 10,000
HNW Management Inc	1/29/2018	12/31/2023	\$ 10,000	\$ —	\$ 10,000
HNW Management Inc	1/29/2018	12/31/2023	\$ 5,000	\$ —	\$ 5,000
HNW Management Inc	1/29/2018	12/31/2023	\$ 3,000	\$ —	\$ 3,000
HNW Management Inc	1/29/2018	12/31/2023	\$ 1,000	\$ —	\$ 1,000
HRD Trust - ATTN Scott Dexter	1/29/2018	12/31/2023	\$ 75,000	\$ —	\$ 75,000
HUGH JACKSON	1/29/2018	12/31/2023	\$ 20,000	\$ —	\$ 20,000
JOHN KUTKEVICIUS PROFESSIONAL CORPORATION	1/29/2018	12/31/2023	\$ 200,000	\$ —	\$ 200,000
JOHN KUTKEVICIUS PROFESSIONAL CORPORATION	1/29/2018	12/31/2023	\$ 60,000	\$ —	\$ 60,000
John Vowles	1/29/2018	12/31/2023	\$ 20,000	\$ —	\$ 20,000
Justin Armstrong	1/29/2018	12/31/2023	\$ 20,000	\$ —	\$ 20,000
Kai Ohs	1/29/2018	12/31/2023	\$ 20,000	\$ —	\$ 20,000
Keith MJ Anderson Professional Corp	1/29/2018	12/31/2023	\$ 20,000	\$ —	\$ 20,000
LUMIRA CAPITAL INVESTMENT MANAGEMENT INC.	1/29/2018	12/31/2023	\$ 40,000	\$ —	\$ 40,000
Mark David Wilneff	1/29/2018	12/31/2023	\$ 20,000	\$ —	\$ 20,000
Marshall Nicholishen	1/29/2018	12/31/2023	\$ 20,000	\$ —	\$ 20,000
Mason Family Holdco	1/29/2018	12/31/2023	\$ 30,000	\$ —	\$ 30,000
Millstone Ventures Ltd.	1/29/2018	12/31/2023	\$ 50,000	\$ —	\$ 50,000
Myra Sourkes	1/29/2018	12/31/2023	\$ 40,000	\$ —	\$ 40,000

NINE TWO SEVEN LTD C/O MR. ANDREW CLARK	1/29/2018	12/31/2023	\$ 100,000	\$ —	\$ —
PAMELA GILLIES	1/29/2018	12/31/2023	\$ 10,000	\$ —	\$ 10,000
Pathfinder	1/29/2018	12/31/2023	\$ 300,000	\$ —	\$ 300,000
PERRY N DELLELCE PROFESSIONAL CORPORATION	1/29/2018	12/31/2023	\$ 10,000	\$ —	\$ 10,000
Peter Lee	1/29/2018	12/31/2023	\$ 10,000	\$ —	\$ 10,000
PETER MCRAE	1/29/2018	12/31/2023	\$ 50,000	\$ —	\$ 50,000
Push Corp	1/29/2018	12/31/2023	\$ 50,000	\$ —	\$ 50,000
Quinsam	1/29/2018	12/31/2023	\$ 450,000	\$ —	\$ 450,000
R. Millicent Dunn	1/29/2018	12/31/2023	\$ 20,000	\$ —	\$ 20,000
RICHARD BOXER	1/29/2018	12/31/2023	\$ 200,000	\$ —	\$ 200,000
Robert Stodgell	1/29/2018	12/31/2023	\$ 10,000	\$ —	\$ 10,000
Roger Muelhupt	1/29/2018	12/31/2023	\$ 25,000	\$ —	\$ 25,000
Roxy Smiley	1/29/2018	12/31/2023	\$ 20,000	\$ —	\$ 20,000
Walter Brian Carter	1/29/2018	12/31/2023	\$ 5,000	\$ —	\$ 5,000
WELLNER CAPITAL ADVISOR LIMITED- Tom Wellner	1/29/2018	12/31/2023	\$ 50,000	\$ —	\$ 50,000
JOHN KUTKEVICIUS			79,7		79,7
PROFESSIONAL CORPORATION	10/2/2018	1/1/2019	\$ 50	\$ —	\$ 50
LG Capital Funding- Joseph Lerman	8/8/2019	8/8/2020	\$ 33,092	\$ —	\$ 33,092
Platinum Point Capital-Brian Freifeld	8/30/2019	5/30/2020	\$ 23,500	\$ —	\$ 23,500
LG Capital Funding- - Joseph Lerman	11/4/2019	11/4/2020	\$ 33,516	\$ —	\$ 33,516
LG Capital Funding-- Joseph Lerman	1/3/2020	12/23/2020	\$ 137,375	\$ —	\$ 137,375
LG Capital Funding-- Joseph Lerman	1/21/2020	1/20/2021	\$ 52,500	\$ —	\$ 52,500
LG Capital Funding-- Joseph Lerman	2/4/2020	2/3/2021	\$ 265,637	\$ —	\$ 265,637
Platinum Point Capital- Brian Freifeld	4/3/2020	4/3/2021	\$ 30,000	\$ —	\$ 30,000
LG Capital Funding-- Joseph Lerman	8/26/2020	8/26/2021	\$ 39,500	\$ —	\$ 39,500
Bellridge Capital LP- Robert Klimkov	1/29/2021	1/30/2022	\$ 174,445	\$ —	\$ 174,445
AES- Eli Safdieh	9/12/2021	12/31/2021	\$ 365,896	\$ —	\$ 365,896
William Waldrop	10/1/2023	9/30/2024	\$ 288,078	\$ —	\$ 288,078
Lori Glauser			\$ 165,819	\$ —	\$ 165,819
Total			\$ 5,802,108	\$ —	\$ 5,702,108

Accrued interest for the above notes as of March 31, 2026 and September 30, 2025, was \$2,999,326 and \$2,938,702, respectively.

NOTE 6 – LOANS PAYABLE

In exchange for full payment of the \$55,000 “Patel Loan” and the \$20,000 “Spinosa Loan” related to the Greenhaus Analytical, LLC (DBA Evio Labs Portland) debts, EVIO hereby agrees to assign the \$180,000 TideRock Note (“TideRock Note”) to Glauser whereby Glauser will be allowed to convert the debt into unrestricted common stock of the Company when the appropriate rules and regulations allow as consideration for this Agreement.

As of March 31, 2026 and September 30, 2025, the Company had a note payable due to a third party for \$55,000.

On April 1, 2025, the Company issued a 10% Convertible Exchange Note to White Rock (BVI) Holdings, Inc, for up to \$50,000. The Note is unsecured and matures on March 31, 2026. The note is convertible into shares of common stock at a 55% discount to the average closing trading price for the twenty days prior to conversion. As of March 31, 2026, there is \$57,351 of principal due on this note.

On January 18, 2026, the Company issued an 8% Convertible Exchange Note due January 15, 2027 (“Maturity Date”) in the principal amount of \$153,786 (the “Note”). The Note is being issued in exchange for that January 29, 2018 Unsecured Convertible Debenture issued and later assigned to White Rocks (BVI) Holdings, Inc. on April 17, 2025. The Note was converted into 1,537,860,000 shares of common stock on January 16, 2026.

NOTE 7 – PREFERRED STOCK

Series A Convertible Preferred Stock

The Company designated 1,850,000 shares of Series A Convertible Preferred Stock (“Series A Preferred Stock”) with a par value of \$0.0001 per share. Initially, there will be no dividends due or payable on the Series A Preferred Stock.

All shares of the Series A Preferred Stock shall rank (i) senior to the Corporation’s Common Stock and any other class or series of capital stock of the Corporation hereafter created, (ii) pari passu with any class or series of capital stock of the Corporation hereafter created and specifically ranking, by its terms, on par with the Series A Preferred Stock and (iii) junior to any class or series of capital stock of the Corporation hereafter created specifically ranking, by its terms, senior to the Series A Preferred Stock, in each case as to distribution of assets upon liquidation, dissolution or winding up of the Corporation, whether voluntary or involuntary. The Series A Preferred shall have no liquidation preference over any other class of stock.

Conversion at the Option of the Holder. From 12 months from the date of issuance, each holder of shares of Series A Preferred Stock may, at any time and from time to time, convert (an “Optional Conversion”) each of their shares of Series A Preferred Stock into fully paid and nonassessable shares of Common Stock at a rate equal to 4.9% of the Common Stock.

For a period of 18 months after the Preferred is convertible, the conversion price of the Series A Preferred will be subject to adjustment to prevent dilution in the event that the Company issues additional shares at a purchase price less than the applicable conversion price. The conversion price will be subject to adjustment on a weighted basis that takes into account issuances of additional shares. At the expiration of the antidilution period, the conversion rate in Section VI (A) above shall be equal to a conversion rate equal to 4.9% on the Common Stock. For example, if on the date of expiration of the antidilution clause there are 500,000,000 shares of Common Stock issued and outstanding then each Series A Preferred Stock shall convert at a rate of 13.24 common shares for each 1 Series Preferred Share.

The Company has 0 shares of Series A Convertible Stock issued and outstanding as of March 31, 2026 and September 30, 2025.

Series B Convertible Preferred Stock

The Company designated 5,000,000 shares of Series B Convertible Preferred Stock (“Series B Preferred Stock”) with a par value of \$0.0001 per share.

All shares of the Series B Preferred Stock shall rank (i) senior to the Corporation’s Common Stock and any other class or series of capital stock of the Corporation hereafter created, (ii) pari passu with any class or series of capital stock of the Corporation hereafter created and specifically ranking, by its terms, on par with the Series B Preferred Stock and (iii) junior to any class or series of capital stock of the Corporation hereafter created specifically ranking, by its terms, senior to the Series B Preferred Stock, in each case as to distribution of assets upon liquidation, dissolution or winding up of the Corporation, whether voluntary or involuntary. The Series B Preferred shall have no liquidation preference over any other class of stock.

Each holder of outstanding shares of Series B Preferred Stock shall be entitled to the number of votes equal to one Common Share.

Each holder of shares of Series B Preferred Stock may, at any time and from time to time, convert (an “Optional Conversion”) each of its shares of Series B Preferred Stock into one (1) fully paid and nonassessable shares of Common Stock.

The Company has 5,000,000 shares of Series B Convertible Stock issued and outstanding as of March 31, 2026 and September 30, 2025.

Series C Convertible Preferred Stock

The Company designated 500,000 shares of Series C Convertible Preferred Stock (“Series C Preferred Stock”) with a par value of \$0.0001 per share.

All shares of the Series C Preferred Stock shall rank (i) senior to the Corporation’s Common Stock and any other class or series of capital stock of the Corporation hereafter created, (ii) pari passu with any class or series of capital stock of the Corporation hereafter created and

specifically ranking, by its terms, on par with the Series B Preferred Stock and (iii) junior to any class or series of capital stock of the Corporation hereafter created specifically ranking, by its terms, senior to the Series B Preferred Stock, in each case as to distribution of assets upon liquidation, dissolution or winding up of the Corporation, whether voluntary or involuntary.

In any liquidation, dissolution, or winding up of the Corporation, the holders of the Series C Preferred Stock shall be entitled to receive (a) in preference to the holders of the Common Stock (b) on a pari passu basis to any sum that the holders of the Series B Preferred Stock shall be entitled to receive, but (c) subordinate in preference to any sum that the holders of any shares of any other series of the Corporation's Preferred Stock shall be entitled, an amount equal to \$1 per share (subject to appropriate adjustment in the event of any stock dividend, forward stock split, or other similar recapitalization). After payment of such sums, (i) the holders of the Series A Preferred Stock and (ii) the holders of the Common Stock, shall be entitled to receive any remaining assets of the Corporation on a pro rata, as-converted basis assuming conversion of the Series A Preferred Stock into Common Stock at the then-current Conversion Rate. Each holder of outstanding shares of Series C Preferred Stock shall be entitled to the number of votes equal to five (5) Common Shares. Except as provided by law, or by the provisions establishing any other series of Preferred Stock, holders of Series B Preferred Stock and of any other outstanding series of Preferred Stock shall vote together with the holders of Common Stock as a single class.

Each holder of shares of Series C Preferred Stock may, at any time and from time to time, convert (an "Optional Conversion") each of its shares of Series C Preferred Stock into five (5) fully paid and nonassessable shares of Common Stock; provided, however, that any Optional Conversion must involve the issuance of at least 100 shares of Common Stock. In the event of a forward or reverse split, the conversion ratio shall be modified on a pro rata basis to align with the forward or reverse split.

There were 500,000 shares of Series C Convertible Stock issued and outstanding as of March 31, 2026 and September 30, 2025.

Series D Convertible Preferred Stock

The Company designated 1,000,000 shares of Series D Convertible Preferred Stock ("Series D Preferred Stock") with a par value of \$0.0001 per share.

All shares of the Series D Preferred Stock shall rank (i) senior to the Corporation's Common Stock and any other class or series of capital stock of the Corporation hereafter created, (ii) pari passu with any class or series of capital stock of the Corporation hereafter created and specifically ranking, by its terms, on par with the Series B Preferred Stock and (iii) junior to any class or series of capital stock of the Corporation hereafter created specifically ranking, by its terms, senior to the Series B Preferred Stock, in each case as to distribution of assets upon liquidation, dissolution or winding up of the Corporation, whether voluntary or involuntary.

On July 31, 2018, the Company amended its articles of incorporation such that the Series D Preferred Stock shall have no liquidation preference over any other class of stock.

Each holder of outstanding shares of Series D Preferred Stock shall be entitled to the number of votes equal to two hundred fifty (250) Common Shares.

Each holder of shares of Series D Preferred Stock may, at any time and from time to time, convert (an "Optional Conversion") each of its shares of Series D Preferred Stock into 2.5 fully paid and nonassessable shares of Common Stock; provided, however, that any Optional Conversion must involve the issuance of at least 500 shares of Common Stock. In the event of a forward or reverse split, the conversion ratio shall be modified on a pro rata basis to align with the forward or reverse split.

There were 339,500 shares of Series D Convertible Stock issued and outstanding as March 31, 2026 and September 30, 2025, respectively.

Series E Convertible Preferred Stock

The Company designated 500,000 shares of Series E Convertible Preferred Stock ("Series E Preferred Stock") with a par value of \$0.0001 per share.

All shares of the Series E Preferred Stock shall rank (i) senior to the Corporation's Common Stock and any other class or series of capital stock of the Corporation hereafter created, (ii) pari passu with any class or series of capital stock of the Corporation hereafter created and specifically ranking, by its terms, on par with the Series E Preferred Stock and (iii) junior to any class or series of capital stock of the Corporation hereafter created specifically ranking, by its terms, senior to the Series E Preferred Stock, in each case as to distribution of assets upon liquidation, dissolution or winding up of the Corporation, whether voluntary or involuntary.

In any liquidation, dissolution, or winding up of the Corporation, the holders of the Series E Preferred Stock shall be entitled to receive (a) in preference to the holders of the Common Stock (b) on a pari passu basis to any sum that the holders of the Series C Preferred Stock shall be entitled to receive, but (c) subordinate in preference to any sum that the holders of any shares of any other series of the Corporation's Preferred Stock shall be entitled, an amount equal to \$1 per share (subject to appropriate adjustment in the event of any stock dividend, forward stock split, or other similar recapitalization). After payment of such sums, (i) the holders of the Series A Preferred Stock and (ii) the holders of the Common Stock, shall be entitled to receive any remaining assets of the Corporation.

Each holder of outstanding shares of Series E Preferred Stock shall be entitled to the number of votes equal to ten thousand (10,000) Common Shares for each share of Series E Preferred Stock

Each share of Series E Preferred Stock shall be convertible, at any time and from time to time from and after the Original Issue Date at the option of the Holder thereof, into Common Stock based on a price of \$0.0002.

There were 0 shares of Series E Convertible Stock issued and outstanding as March 31, 2026 and September 30, 2025.

Series F Convertible Preferred Stock

The Company designated 1,000,000 shares of Series F Convertible Preferred Stock ("Series F Preferred Stock") with a par value of \$0.0001 per share.

All shares of the Series E Preferred Stock shall rank (i) senior to the Corporation's Common Stock and any other class or series of capital stock of the Corporation hereafter created, (ii) pari passu with any class or series of capital stock of the Corporation hereafter created and specifically ranking, by its terms, on par with the Series E Preferred Stock and (iii) junior to any class or series of capital stock of the Corporation hereafter created specifically ranking, by its terms, senior to the Series E Preferred Stock, in each case as to distribution of assets upon liquidation, dissolution or winding up of the Corporation, whether voluntary or involuntary.

In any liquidation, dissolution, or winding up of the Corporation, the holders of the Series E Preferred Stock shall be entitled to receive (a) in preference to the holders of the Common Stock (b) on a pari passu basis to any sum that the holders of the Series C Preferred Stock shall be entitled to receive, but (c) subordinate in preference to any sum that the holders of any shares of any other series of the Corporation's Preferred Stock shall be entitled, an amount equal to \$1 per share (subject to appropriate adjustment in the event of any stock dividend, forward stock split, or other similar recapitalization). After payment of such sums, (i) the holders of the Series A Preferred Stock and (ii) the holders of the Common Stock, shall be entitled to receive any remaining assets of the Corporation.

Each holder of outstanding shares of Series E Preferred Stock shall be entitled to the number of votes equal to one hundred thousand (100,000) Common Shares for each share of Series F Preferred Stock. Except as provided by law, or by the provisions establishing any other series of Preferred Stock, holders of Series F Preferred Stock and of any other outstanding series of Preferred Stock shall vote together with the holders of Common Stock as a single class.

Each share of Series F Preferred Stock shall be convertible, at any time and from time to time from and after the Original Issue Date at the option of the Holder thereof, into Common Stock based on a price of \$0.0001.

The Company has evaluated all Series of Preferred Stock in accordance with ASC 815 and has determined their conversion options were for equity and ASC 815 does not apply.

The Company has evaluated all Series of Preferred Stock in accordance with FASB ASC Subtopic 470-20 and has determined that there is no beneficial conversion feature that must be accounted for.

There were 250,000 shares of Series F Convertible Stock issued and outstanding as March 31, 2026 and September 30, 2025.

NOTE 8 – COMMON STOCK

There were 20,731,554,762 and 19,193,694,762 shares of common stock issued and outstanding at March 31, 2026 and September 30, 2025.

On January 16, 2026, the Company issued 1,537,860,000 shares of common stock for conversion of a \$153,786 note payable.

NOTE 9 – SUBSEQUENT EVENTS

In accordance with SFAS 165 (ASC 855-10) management has performed an evaluation of subsequent events through the date that the financial statements were available to be issued and has determined that there were no material subsequent events to disclose in these unaudited financial statements other than the following:

Effective April 28, 2026, subsequent to the period covered by these financial statements, Juan Pablo DeSilva and Alex Bernal were each elected as a Director of the Company. In addition, Mr. DeSilva was appointed Chief Executive Officer and President of the Company, and Mr. Bernal was appointed Chief Information Officer of the Company. Paul Strickland continues to serve as a Director and as Secretary of the Company. Following these actions, the Board of Directors of the Company consists of three members.