

## Management Certification

The undersigned, on behalf of Kinetic Seas Incorporated ("the Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company is current in its disclosure obligations pursuant to the following reporting standard:

### SEC Reporting Obligations

- The Company has a reporting obligation under Section 13 or 15(d) of the Exchange Act
- The Company has a reporting obligation under Regulation A (Tier 2)
- The Company has a reporting obligation under Regulation Crowdfunding (CF)
- Other (please describe)

### Other Reporting Obligations

- The Company is a U.S. bank, bank holding company, or similar financial institution exempt from SEC registration, has a reporting obligation to a U.S. Bank Regulator and follows OTC Markets' Bank Reporting requirements.
- The Company is exempt from SEC registration and is reporting under the Alternative Reporting Standard

2. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:  No:

3. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes:  No:

4. The Company has a Verified Company Profile on OTCMarkets.com.
5. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.
6. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.
7. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.
8. The Company's transfer agent and its address are listed below. If the Company acts as its own transfer agent, indicate that by listing the Company and its information in the fields provided.<sup>1</sup>

Transfer Agent: Securities Transfer Corporation  
Address: 2901 Dallas Parkway #380, Plano TX 75093

<sup>1</sup> OTCQX, OTCQB, and OTCID companies are required to retain a transfer agent that participates in the Transfer Agent Verified Shares Program. OTCID companies that act as their own transfer agent may submit data directly to OTC Markets.

9. The Company's most recent Annual Report was prepared by:

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

Robert J. Mottern, Esq

DAVIS GILLETT MOTTERN & SIMS, LLC

545 Dutch Valley Road, N.E., Suite A Atlanta, Georgia 30324

Robert Mottern, of Davis Gillett Mottern & Sims LLC also known as Invesbment Law Group represents Kinetic Seas in connection with its continued reporting requirements as well as general corporate matters, reviewing and drafting general corporate documents including the actual preparation and review of the annual and quarterly periodic reports (10-K 10-Q, 8-K) for filing with the Securities and Exchange Commission.

10. The Company's Officers, Directors and 5% Beneficial Owners are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities. To identify holders of 5% or more, companies may obtain a recent copy of their shareholder list that includes Non-Objecting Beneficial Owners or "NOBOs." SEC Reporting companies may also research their beneficial ownership and insider transaction filings such as on Schedules 13G or 13D or on Forms 3, 4, and 5.

As of (latest practicable date): 5/19/2026

<b>Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)</b>	<b>Position/Company Affiliation (ex: CEO, ≥ 5% beneficial owner)</b>	<b>City and State (Include Country if outside U.S.)</b>	<b>Number of Shares Owned (List common, preferred, warrants and options separately)</b>	<b>Class of Shares Owned</b>	<b>Percentage of Class of Shares Owned (undiluted)</b>
Edward Honour	CEO, Chairman	Schaumburg, IL	500	Preferred A	100%
Jeffrey Lozinski	5% Affiliate	Libertyville IL	10,000,000	Common	16.46
Robert C. Jackson/Jackson Family Equities LLC	Director	Melbourne Beach, FL	6,000,000	Common	9.82
Joseph Lehman	CTO, Director	Manhattan, IL	1,000,000	Common	1.64
Erik Nelson/Coral Capital LP	Corporate Secretary, Director	Atlanta, GA	2,000,000	Common	3.29
Edward Honour	CEO, Chairman	Schaumburg, IL	1,950,000	Common	3.21


Any additional material details, including conversion terms of any class of the issuer's equity securities, are below:

\_\_\_\_\_

11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion <sup>2</sup>	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
11/6/2025	115000	115000	11/6/2026	Convertible after 1st day. Conversion price equal to 70% of lowest 10-day trading price prior to conversion notice. Redemption premium 110%-140%. Conversion only upon lender election/default provisions apply.	0	Variable	Eagle Equities, LLC (Yanky Borenstein)	Loan
12/16/2025	100000	100000 plus accrued interest	6/16/2026	Convertible to common stock at lender option. Conversion discount of 20% to market price pursuant to Alt	0	Variable	Walsh Capital Industries Corp (Daniel Walsh)	Loan

<sup>2</sup> The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

				8.01(c). No forced conversion; voluntary after 6 months. Default APR 45% if not converted.				

Total Outstanding  
Balance:

Total Shares:

Any additional material details, including footnotes to the table are below :

- The Eagle Equities note bears interest at 12% annually and contains default provisions including a default multiplier of 200%.
- The Walsh Capital note bears interest at 15% annually with no periodic payments required and interest accruing monthly.
- Both instruments are convertible at the option of the lender and contain variable conversion pricing mechanisms tied to market price or trading price discounts, therefore the number of potential shares issuable upon conversion cannot presently be determined.
- No shares have been converted to date under either instrument.


**Signature:**

Name of Principal Executive Officer or Principal Financial Officer: Edward Honour

Title: CEO/Chairman of the Board of Directors \_\_\_\_\_

Date: 5/19/2026

Signature:



(Digital Signatures should appear as "/s/ [OFFICER NAME]")