

# CHILCO RIVER HOLDINGS, INC.

A Nevada Corporation

9455 De Soto Ave. Chatsworth, CA 91311

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1-800-421-6581

[info@chilcoriver.com](mailto:info@chilcoriver.com) SIC

SIC Code 7389

## Quarterly Report

For the period ending March 31, 2026 (the "Reporting Period")

### Outstanding Shares

The number of shares outstanding of our Common Stock was:

370,205,675 as of March 31, 2026 (*Current Reporting Period Date or More Recent Date*)

365,857,849 as of December 31, 2025 (*Most Recent Completed Fiscal Year End*)

### Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

### Change in Control

Indicate by check mark whether a Change in Control<sup>4</sup> of the company has occurred during this reporting period:

Yes:  No:

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<sup>4</sup> "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

## 1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

The current name of the issuer is Chilco River Holdings, Inc., and has never changed since incorporation on May 8, 2003.

Current State and Date of Incorporation or Registration: Nevada, May 8, 2003.

Standing in this jurisdiction: (e.g. active, default, inactive): **Active**

Prior Incorporation Information for the issuer and any predecessors during the past five years:

None.

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

Within the past 12 months, the Company has undertaken the following transactions:

The Company formed or acquired the following wholly owned subsidiaries as part of its corporate structure and growth strategy:

- Excuse Wines & Spirits, Inc.
- Mr. Cliff's Premium Spirits, Inc.
- Excuse Mix, Inc.

The acquisition of Excuse Mix, Inc. represents a strategic expansion into the ready-to-drink (RTD) beverage segment.

The Company has not completed any stock splits, dividends, recapitalizations, spin-offs, or other reorganizations during the past 12 months.

Address of the issuer's principal executive office:

9455 De Soto, Chatsworth, CA 91311

Address of the issuer's principal place of business:

Check if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No:  Yes:  If Yes, provide additional details below:

In accordance with Section 78.347 of the Nevada Revised Statutes, Synergy Management Group, LLC, a Wyoming limited Liability company, was appointed Custodian of Chilco River Holdings, Inc., pursuant to an Order of District Court of Clark County, Nevada, case no. A-19-803089-C on November 12, 2019. Subsequently, on March 23, 2020, the Custodian named William Lovett as President and Director of the company.

## 2) Security Information

### **Transfer Agent**

Name: Pacific Stock Transfer Co.  
Phone: 781-575-2000  
Email: info@pacificstocktransfer.com  
Address: 625 Via Austi Parkway, Suite 300, Las Vegas, NV 89119

### **Publicly Quoted or Traded Securities:**

*The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.*

Trading symbol:	CRVH	
Exact title and class of securities outstanding:	Common shares	
CUSIP:	16870R202	
Par or stated value:	\$0.001	
Total shares authorized:	500,000,000	as of March 31, 2026
Total shares outstanding:	370,205,675	as of March 31, 2026
Total number of shareholders of record:	83	as of March 31, 2026

*Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.*

### **Other classes of authorized or outstanding equity securities that do not have a trading symbol:**

*The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.*

Exact title and class of the security:	Preferred	
Par or stated value:	\$0.001	
Total shares authorized:	1	as of March 31, 2026
Total shares outstanding:	1	as of March 31, 2026
Total number of shareholders of record:	1	as of March 31, 2026

*Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.*

### **Security Description:**

*The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:*

#### **1. For common equity, describe any dividend, voting and preemption rights.**

No dividends. One vote per share.

#### **2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

Preferred Series A shares have 60% voting rights, no dividend rights, special liquidation or redemption rights.  
Preferred Series A shares have a shareholder conversion option in the ratio of 1 Preferred Series

A share converting to 100,000,000 CRVH Common shares.

3. **Describe any other material rights of common or preferred stockholders.**

N/A

4. **Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.**

N/A

**3) Issuance History**

*The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.*

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

**A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.**

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No:  Yes  (If yes, you must complete the table below)

Shares Outstanding Opening Balance:			*Right-click the rows below and select "Insert" to add rows as needed.						
Date	Transaction type	Number of Shares							
12/31/2023	Common: 136,985,290 Preferred: N/A								
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to.  ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
3/22/2024	New Issuance	9,000,000	Common	.001	No	Paulina Paquette	Consulting	Restricted	144
9/13/2024	New issuance	1,034,483	common	\$0.00	No	Chris Wending	Share Purchase	restricted	144
9/13/2024	New issuance	4,484,615	common	\$0.00	No	Joseph Hubeny	Share Purchase	restricted	144
9/13/2024	New issuance	3,888,888	common	\$0.00	No	Nathan Riddle	Share Purchase	restricted	144

9/13/2024	New issuance	1,666,666	common	\$0.00	No	Robert Holsbeker	Share Purchase	restricted	144
9/13/2024	New issuance	1,500,000	common	\$0.00	No	Guy Filwett	Share Purchase	restricted	144
6/2/2025	New Issuance	2,500,000	Common	\$0.01	No	Jason Schryver Living Trust – Jason Schryver	Share Purchase	Restricted	144
6/11/2025	New Issuance	2,000,000	Common	\$0.01	No	Michelle Tunata & Mark Sills	Share Purchase	Restricted	144
6/12/2025	New Issuance	600,000	Common	\$0.01	No	Brian Amoroso	Share Purchase	Restricted	144
6/13/2025	New Issuance	4,000,000	Common	0.001	No	Southwest Digital Music - Kady Griffith	Consulting	Restricted	144
6/14/2025	New Issuance	3,000,000	Common	0.001	No	Gordon F Hall	Consulting	Restricted	144
6/15/2025	New Issuance	9,000,000	Common	0.001	No	Rich Thomas	Consulting	Restricted	144
6/25/2025	New Issuance	3,000,000	Common	0.001	No	Robert Chin	Consulting	Restricted	144
6/26/2025	New Issuance	1,000,000	Common	\$0.01	No	Bradley White & Yuka Oishi	Share Purchase	Restricted	144
6/30/2025	New Issuance	5,000,000	Common	0.001	No	BOCHLO44 Investments LLC - Joeseph Hubeny	Cash Purchase	Restricted	144
6/30/2025	New Issuance	1,000,000	Common	0.001	No	Main G. Consulting LLC - Matthew Grueder	Cash Purchase	Restricted	144
6/30/2025	New Issuance	1,500,000	Common	0.001	No	Main G. Consulting LLC - Matthew Grueder	Cash Purchase	Restricted	144
6/30/2025	New Issuance	2,000,000	Common	0.001	No	Main G. Consulting LLC - Matthew Grueder	Cash Purchase	Restricted	144
7/23/2025	New Issuance	750,000	Common	0.001	No	Blake Materewicz	Share Purchase	Restricted	144
7/24/2025	New Issuance	1,000,000	Common	0.001	No	Amit Patel	Share Purchase	Restricted	144
7/24/2025	New Issuance	250,000	Common	0.001	No	Amit Patel	Compensation	Restricted	144
8/12/2025	New Issuance	10,000,000	Common	0.001	No	Nate Riddle	Share Purchase	Restricted	144
8/20/2025	New Issuance	40,000,000	Common	0.001	No	Excuse Wines & Sprints, Inc. Jemila Yates	Acquisition	Restricted	144
9/10/2025	New Issuance	545,455	Common	0.001	No	TDZ LLC – Todd Rzepka	Cash Purchase	Restricted	144

9/10/2025	New Issuance	1,863,354	Common	0.001	No	TDZ LLC – Todd Rzepka	Cash Purchase	Restricted	144
9/10/2025	New Issuance	2,884,615	Common	0.001	No	TDZ LLC – Todd Rzepka	Cash Purchase	Restricted	144
9/19/2025	New Issuance	250,000	Common	0.001	No	Michael Grossi	Consulting	Restricted	144
9/22/2025	New Issuance	250,000	Common	0.001	No	Chris Wendling	Consulting	Restricted	144
9/22/2025	New Issuance	450,000	Common	0.001	No	Guy Filwett	Consulting	Restricted	144
9/22/2025	New Issuance	720,000	Common	0.001	No	Paula Grueder	Cash Purchase	Restricted	144
9/22/2025	New Issuance	1,200,000	Common	0.001	No	TDZ LLC – Todd Rzepka	Cash Purchase	Restricted	144
9/24/2025	New Issuance	250,000	Common	0.001	No	Ariel Gianni	Consulting	Restricted	144
9/24/2025	New Issuance	250,000	Common	0.001	No	Matt Adriano	Consulting	Restricted	144
9/24/2025	New Issuance	3,000,000	Common	0.001	No	Nicole J. Chang	Consulting	Restricted	144
9/26/2025	New Issuance	5,000,000	Common	0.001	No	BOCHLO44 Investments LLC Joseph Hubeny	Consulting	Restricted	144
9/26/2025	New Issuance	200,000	Common	0.001	No	Gordon Huseth	Consulting	Restricted	144
9/26/2025	New Issuance	1,000,000	Common	0.001	No	Gordon Huseth	Cash Purchase	Restricted	144
9/26/2025	New Issuance	200,000	Common	0.001	No	Gordon Huseth	Consulting	Restricted	144
9/26/2025	New Issuance	1,500,000	Common	0.001	No	Main G. Consulting LLC Matthew Grueder	Cash Purchase	Restricted	144
9/26/2025	New Issuance	1,500,000	Common	0.001	No	Main G. Consulting LLC Matthew Grueder	Cash Purchase	Restricted	144
9/26/2025	New Issuance	5,000,000	Common	0.001	No	Smark Block LLC – Gordon F Hall	Consulting	Restricted	144
9/29/2025	New Issuance	1,000,000	Common	0.001	No	Garry Harris	Consulting	Restricted	144
9/29/2025	New Issuance	1,000,000	Common	0.001	No	Garry Harris	Consulting	Restricted	144
9/29/2025	New Issuance	1,000,000	Common	0.001	No	James DeMory	Consulting	Restricted	144
9/29/2025	New Issuance	1,000,000	Common	0.001	No	James DeMory	Consulting	Restricted	144
9/29/2025	New Issuance	1,000,000	Common	0.001	No	Kimberly Britt	Consulting	Restricted	144

9/29/2025	New Issuance	1,000,000	Common	0.001	No	Paulina Paquette	Consulting	Restricted	144
9/29/2025	New Issuance	1,000,000	Common	0.001	No	Paulina Paquette	Consulting	Restricted	144
9/29/2025	New Issuance	1,000,000	Common	0.001	No	Todd Rzepka	Consulting	Restricted	144
9/29/2025	New Issuance	1,000,000	Common	0.001	No	Todd Rzepka	Consulting	Restricted	144
11/5/2025	New Issuance	5,000,000	Common	0.001	No	William Lovett	Consulting	Restricted	144
12/19/2025	New Issuance	500,000	Common	0.001	No	David Stolz	Consulting	Restricted	144
12/19/2025	New Issuance	6,000,000	Common	0.001	No	Garry Harris	Consulting	Restricted	144
12/19/2025	New Issuance	8,000,000	Common	0.001	No	Kimberly Thornton	Consulting	Restricted	144
12/19/2025	New Issuance	8,000,000	Common	0.001	No	Matt Grueder	Consulting	Restricted	144
12/19/2025	New Issuance	6,000,000	Common	0.001	No	Paulina Paquette	Consulting	Restricted	144
12/23/2025	New Issuance	8,000,000	Common	0.001	No	Nate Riddle	Consulting	Restricted	144
12/23/2025	New Issuance	6,000,000	Common	0.001	No	Todd Rzepka	Consulting	Restricted	144
12/25/2025	New Issuance	1,034,483	Common	0.001	No	Kevin Kossack	Cash Purchase	Restricted	144
12/26/2025	New Issuance	15,000,000	Common	0.001	No	Excuse Mix, Inc. Jemila Yates	Acquisition	Restricted	144
12/26/2025	New Issuance	15,000,000	Common	0.001	No	Mr. Cliff's Premium Spirits, Inc. Jemila Yates	Acquisition	Restricted	144
12/29/2025	New Issuance	1,600,000	Common	0.001	No	BOCHLO44 Investments LLC Joeseeph Hubeny	Cash Purchase	Restricted	144
12/29/2025	New Issuance	500,000	Common	0.001	No	Paula Grueder	Cash Purchase	Restricted	144
12/29/2025	New Issuance	5,000,000	Common	0.001	No	Princess Nashida Paquette	Consulting	Restricted	144
1/3/2026	New Issuance	4,347,826	Common	.001	No	Alpine Securities Corporation – Raymond Maratea	Consulting	Restricted	144
Shares Outstanding on Date of This Report:									
<u>Ending Balance:</u>									
Date 3/31/2026	Common: 370,205,675								
	Preferred: 1								

**Example:** A company with a fiscal year end of December 31<sup>st</sup> 2024, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2023 through September 30, 2024 pursuant to the tabular format above.

Any additional material details, including footnotes to the table are below:

None

## B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$)  (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion <sup>5</sup>	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
11/18//19	\$25,000	\$25,000	On dismissal of Clark County, NV case # 19-803089-P	Converted at par value	None	25,000,000	Paulina Paquette	Loan

Total Outstanding Balance: \$25,000

Total Shares: 25,000,000

Any additional material details, including footnotes to the table are below:

\_\_\_\_\_

## 4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on [www.OTCMarkets.com](http://www.OTCMarkets.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Chilco River Holdings, Inc. (OTCID: CRVH) ("Chilco River" or the "Company") is a beverage company focused on the development, marketing, and distribution of premium alcoholic beverage brands, including bourbon, luxury tequila, and ready-to-drink ("RTD") products.

The Company's strategy is centered on building a portfolio of high-margin, brand-driven products targeted toward the premium and ultra-premium segments of the spirits market. Chilco River seeks to differentiate its offerings through branding, product quality, and positioning within niche consumer segments that prioritize craftsmanship, exclusivity, and lifestyle alignment.

Operations include brand development, sourcing and production coordination with third-party manufacturers and distillers, and the establishment of distribution channels across key markets. The Company is focused on scaling its product lines through strategic partnerships, distribution agreements, and targeted marketing initiatives.

Chilco River is currently in the process of expanding its product portfolio and market presence within the United States, with an emphasis on revenue growth and brand recognition in competitive beverage categories.

B. List any subsidiaries, parent company, or affiliated companies.

1. Excuse Wines & Spirits, Inc.
2. Mr. Cliff's Premium Sprists, Inc.
3. Excuse Mix, Inc.

C. Describe the issuers' principal products or services.

Chilco River Holdings, Inc. (OTCID: CRVH) operates as a beverage holding company focused on the development, branding, and commercialization of premium alcoholic beverage products through its wholly owned subsidiaries.

The Company's principal products and services include:

- **Premium Tequila Products**

Through its subsidiary Excuse Wines & Spirits, Inc., the Company is developing and launching Excuse Tequila Diamond Edition, an ultra-premium, small-batch Reposado Cristalino tequila. The product is distilled and aged in the highlands region of Jalisco, Mexico, a globally recognized area for high-quality tequila production. The product is positioned within the luxury spirits segment, featuring proprietary packaging and branding designed to differentiate within the premium tequila market. Production is conducted through third-party distillation and bottling partners, with distribution subject to regulatory approvals in both Mexico and the United States.

- **Ready-to-Drink (RTD) Beverage Products**

Through its subsidiary Excuse Mix, Inc., the Company offers ready-to-drink cocktail products under the Excuse Mixers brand. These products are designed to provide convenient, pre-mixed cocktail options for consumers and are targeted toward the growing RTD beverage segment. The initial product lineup includes flavors inspired by traditional cocktail profiles, including Margarita, Strawberry Margarita, Paloma, and Purple Punch. These products are intended for retail and social consumption occasions where convenience and consistency are prioritized.

- **Premium Spirits (Bourbon and Other Offerings)**

The Company is in the process of developing additional premium alcoholic beverage products, including bourbon and other spirits, through its subsidiary Mr. Cliff's Premium Spirits, Inc. These products are intended to expand the Company's presence within the premium and ultra-premium spirits categories. As of the reporting date, these offerings are in development and have not yet reached commercial distribution.

The Company's services primarily consist of brand development, product design, marketing, and the coordination of third-party manufacturing, bottling, and distribution partners. Chilco River does not currently own or operate distillation or production facilities and relies on established industry partners to produce and distribute its products.

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<sup>5</sup> The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

None at this time. Currently in development.

## 5) Issuer's Facilities

*The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.*

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

The Company maintains its principal business address at 9455 De Soto Ave., Chatsworth, CA 91311. This location is utilized for administrative and corporate purposes.

Currently, the Company does not own any real property. The Company does not currently operate any manufacturing facilities and relies on third-party partners for production, storage, and distribution of its products.

The Company's use of its principal address is limited to office and administrative functions. There are no material limitations on the Company's use of this location.

## 6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

*The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.*

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
William Lovett	President	Los Angeles, CA	5,000,000	Common	1.35%
Jemila Yates	Treasurer, Company Secretary	Newman, Ga	1	Preferred A	100%

*All officers and directors need to be listed and their holdings even if they are not over 5%*

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, log in to [www.OTCIQ.com](http://www.OTCIQ.com) to update your company profile.

## 7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

NO

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

NO

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

NO

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

NO

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

NO

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

NO

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

## 8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, update your company profile.

Securities Counsel

Name: The Verona Firm  
Address 1: Post Office Box 18191, Tampa, FL 33679  
Address 2:  
Phone: 1-813-258-0852  
Email: [brett@theveronafirm.com](mailto:brett@theveronafirm.com)

Accountant or Auditor

Name: Ryan Medico  
Firm: Solutions Group Accounting Firm  
Address 1: 1275 Lake Heathrow Ln, Heathrow, FL 32746  
Address 2:  
Phone: 321-356-9721  
Email: [Accounting@solutionsgroupaccounting.com](mailto:Accounting@solutionsgroupaccounting.com)

Investor Relations

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

*All other means of Investor Communication:*

X (Twitter): <https://x.com/ChilcoRiverCRVH>  
LinkedIn: <https://www.linkedin.com/company/chilco-river-holdings/>  
Facebook: <https://www.facebook.com/chilcoriverholdings>  
Instagram: <https://www.instagram.com/excusespirits/>

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

## 9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: Ryan Medico  
Title: CFO | Solutions Group Accounting Firm  
Relationship to Issuer: CFO | Solutions Group Accounting Firm

B. The following financial statements were prepared in accordance with:

IFRS  
 U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Ryan Medico  
Title: CFO | Solutions Group Accounting Firm  
Relationship to Issuer: CFO | Solutions Group Accounting Firm

Describe the qualifications of the person or persons who prepared the financial statements:<sup>6</sup> Ryan Medico with has over 16 years of experience in finance and accounting with over 8 years of experience in financial disclosure preparation for OTC Markets companies.

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

### **Financial Statement Requirements:**

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be “machine readable”. Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

## 10) Issuer Certification

*Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

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<sup>6</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

The certifications shall follow the format below:

I, William Lovett, certify that:

1. I have reviewed this Disclosure Statement for Chico River Holdings, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

5/15/2026

/s/ William Lovett, CEO

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

*Principal Financial Officer:*

I, William Lovett certify that:

1. I have reviewed this Disclosure Statement for Chico River Holdings, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

5/15/2026

/s/William Lovett CFO

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

**Chilco River Holdings, Inc.**  
**Balance Sheet**  
**Quarter Ending March 31, 2026**  
Unaudited

	31-Mar-26	31-Dec-25
<b>ASSETS</b>		
<b>Current Assets</b>		
<b>Bank Accounts</b>	15,455	15,105
<b>Loan Receivable-Excuse</b>	175,310	174,510
<b>Fixed Assets</b>	0	0
<b>Total Other Current Assets</b>	<b>190,765</b>	<b>189,615</b>
<b>Total Current Assets</b>	<b>190,765</b>	<b>189,615</b>
<b>TOTAL ASSETS</b>	<b>190,765</b>	<b>189,615</b>
<b>LIABILITIES AND EQUITY</b>		
<b>Liabilities</b>		
<b>Current Liabilities</b>		
<b>Notes Payable</b>	43,100	24,000
<b>Total Current Liabilities</b>	<b>43,100</b>	<b>24,000</b>
<b>Total Liabilities</b>	<b>43,100</b>	<b>24,000</b>
<b>Equity</b>		
<b>Additional Paid In Capital</b>	1,057,654	959,954
<b>Capital Stock</b>	295,444	293,144
<b>Retained Earnings</b>	(1,267,933)	(1,087,483)
<b>Total Equity</b>	<b>147,665</b>	<b>165,615</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>190,765</b>	<b>189,615</b>

**Chilco River Holdings, Inc.**  
**Profit & Loss Statement**  
**Quarter Ending March 31, 2026**  
Unaudited

	<b>March 31,</b>	<b>March 31,</b>
	<b>2026</b>	<b>2025</b>
<b>Income</b>	\$0	\$0
<b>COGS</b>	\$0	\$0
<b>Gross Profit</b>	<b>\$0</b>	<b>\$0</b>
<b>Expenses</b>		
<b>Marketing &amp; Advertising</b>	\$27,885	
<b>General &amp; Administrative</b>	\$152,565	\$14,517
<b>Total Expenses</b>	<b>\$180,450</b>	<b>\$14,517</b>
<b>Net Operating Income (Loss)</b>	<b>(\$180,450)</b>	<b>(\$14,517)</b>
<b>Net Income (Loss)</b>	<b>(\$180,450)</b>	<b>(\$14,517)</b>

**Chilco River Holdings, Inc.**  
**Statement of Cash Flow**  
**Quarter Ending March 31, 2026**  
Unaudited

	31-Mar-26	31-Dec-25
<b>CASH FLOW FROM OPERATIONS</b>		
Net Earnings	(\$180,450)	(\$387,692)
<b>Additions to Cash</b>		
Depreciations		
Decrease in Accounts Receivable		
Increase in Accounts Payable		
Loan Receivable	\$19,100	
Decrease (Increase) in Due from	(\$800)	(\$6,000)
<b>Subtractions From Cash</b>		
Increase in Inventory		
<b>NET CASH FROM OPERATIONS</b>	<b>(\$162,150)</b>	<b>(\$393,692)</b>
<b>CASH FLOW FROM INVESTING</b>		
Equipment		
<b>CASH FLOW FROM FINANCING</b>		
Additional Paid In Capital	\$97,700	\$165,150
Capital Stock	\$2,300	\$207,798
Equity Clearing	\$62,500	
Shareholder Distribution		
<b>Net cash provided by financing activities</b>	<b>\$162,500</b>	<b>\$372,948</b>
<b>Net cash increase for period</b>	<b>\$350</b>	<b>(\$20,744)</b>
Cash at beginning of period	\$15,105	\$35,849
<b>Cash at end of period</b>	<b>\$15,455</b>	<b>\$15,105</b>

**Chilco River Holdings, Inc.**  
**Statement of Equity**  
**Quarter Ending March 31, 2026**  
Unaudited

Common Stock

	Shares	Par Value	Additional Paid in Capital	Accumulated Deficit	Stockholders' Equity (Deficiency)
<b>Balance, December 31, 2023</b>	145,485,290	85,146	707,304	(670,215)	122,235
<b>Share Issuance</b>	12,574,652	200	87,500		87,700
<b>Net Income (Loss)</b>				(29,576)	(29,576)
<b>Balance, December 31, 2024</b>	<b>158,059,942</b>	<b>85,346</b>	<b>794,804</b>	<b>(699,791)</b>	<b>180,359</b>
<b>Stock Purchase</b>	34,600,000	34,600	54,900		89,500
<b>Shareholder Distribution</b>					0
<b>Net Income (Loss)</b>				(87,295)	(87,295)
<b>Balance, June 30, 2025</b>	192,659,942	119,946	849,704	(787,086)	182,564
<b>Stock Purchase</b>	87,063,430	87,063	105,750		192,813
<b>Shareholder Distribution</b>					0
<b>Net Income (Loss)</b>				(143,970)	(143,970)
<b>Balance, September 30, 2025</b>	279,723,372	207,009	955,454	(931,056)	231,407
<b>Stock Purchase</b>	86,134,477	86,134	4,500		90,634
<b>Shareholder Distribution</b>					0
<b>Net Income (Loss)</b>				(156,427)	(156,427)
<b>Balance, December 31, 2025</b>	<b>365,857,849</b>	<b>293,144</b>	<b>959,954</b>	<b>(1,087,483)</b>	<b>165,615</b>
<b>Stock Purchase</b>	4,347,826	2,300	97,700		100,000
<b>Equity Clearing</b>				62,500	62,500
<b>Net Income (Loss)</b>				(180,450)	(180,450)
<b>Balance, March 31, 2026</b>	<b>370,205,675</b>	<b>295,444</b>	<b>1,057,654</b>	<b>(1,205,433)</b>	<b>147,665</b>

**CHILCO RIVER HOLDINGS, INC.**  
**APPENDIX E: NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS**  
**March 31, 2026 (Expressed in**  
**US dollars)**

**NOTE 1 – GENERAL ORGANIZATION AND BUSINESS AND GOING CONCERN**

Chilco River Holdings, Inc. was incorporated on May 8, 2003 in the state of Nevada.

In accordance with Section 78.347 of the Nevada Revised Statutes, Synergy Management Group, LLC, a Wyoming limited liability company, was appointed Custodian of Chilco River Holdings, Inc., pursuant to an Order of District Court of Clark County, Nevada, case no. A-19-803089-C on November 12, 2019. Subsequently, on March 23, 2020, the Custodian named William Lovett as President and Director of the company.

The company is now going to create a new business plan under a new management team for the acquisition of businesses.

These consolidated financial statements have been prepared on a going concern basis, which implies the Company will continue to realize its assets and discharge its liabilities in the normal course of business. The continuation of the Company as a going concern is dependent upon the continued financial support from its shareholders, the ability of the Company to obtain necessary debt or equity financing to continue operations, and the attainment of profitable operations. There is no guarantee that the Company will be successful in these efforts.

**NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

**Basis of Accounting**

These consolidated financial statements present the balance sheets, statements of operations, stockholders' deficit and cash flows of the Company. These financial statements are presented in United States dollars and have been prepared in accordance with accounting principles generally accepted in the United States. The Company's financial statements are prepared using the accrual method of accounting. The Company has elected a December 31 fiscal year end.

**Use of Estimates and Assumptions**

The preparation of these financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates. The results of operations and cash flows for the periods shown are not necessarily indicative of the results to be expected for the full year. The Company regularly evaluates estimates and assumptions related to valuation of license, stock-based compensation, and deferred income tax asset valuation allowances.

**Cash and Cash Equivalents**

The Company considers all highly liquid investments with maturity of three months or less when purchased to be cash equivalents.

## **Financial Instruments and Fair Value Measures**

ASC 820, "*Fair Value Measurements and Disclosures*" requires an entity to maximize the use of observable inputs and minimize the use of unobservable inputs when measuring fair value. ASC 820 establishes a fair value hierarchy based on the level of independent, objective evidence surrounding the inputs used to measure fair value. A financial instrument's categorization within the fair value hierarchy is based upon the lowest level of input that is significant to the fair value measurement. ASC 820 prioritizes the inputs into three levels that may be used to measure fair value:

Level 1 applies to assets or liabilities for which there are quoted prices in active markets for identical assets or liabilities.

Level 2 applies to assets or liabilities for which there are inputs other than quoted prices that are observable for the asset or liability such as quoted prices for similar assets or liabilities in active markets; quoted prices for identical assets or liabilities in markets with insufficient volume or infrequent transactions (less active markets); or model-derived valuations in which significant inputs are observable or can be derived principally from, or corroborated by, observable market data.

Level 3 applies to assets or liabilities for which there are unobservable inputs to the valuation methodology that are significant to the measurement of the fair value of the assets or liabilities.

The Company's financial instruments consist principally of cash, accounts payable and accrued liabilities, convertible debenture, stock-settled debt obligation, and amounts due to related parties. Pursuant to ASC 820, the fair value of cash is determined based on "Level 1" inputs, which consist of quoted prices in active markets for identical assets. The recorded values of all other financial instruments approximate their current fair values because of their nature and respective maturity dates or durations. Unless otherwise noted, it is management's opinion that the Company is not exposed to significant interest, currency or credit risks arising from these financial statements.

## **Stock-based Compensation**

The Company records stock-based compensation in accordance with ASC 718 "Compensation – Stock Compensation" and ASC 505, "Equity Based Payments to Non-Employees", using the fair value method. All transactions in which goods or services are the consideration received for the issuance of equity instruments are accounted for based on the fair value of the consideration received or the fair value of the equity instrument issued, whichever is more reliably measurable.

## **Loss per Share**

The Company computes net loss per share in accordance with ASC 260, "Earnings per Share", which requires presentation of both basic and diluted earnings per share ("EPS") on the face of the statements of operations. Basic EPS is computed by dividing net loss available to common shareholders (numerator) by the weighted average number of shares outstanding (denominator) during the period. Diluted EPS gives effect to all dilutive potential common shares outstanding during the period using the treasury stock method and convertible preferred stock using the if-converted method. In computing diluted EPS, the average stock price for the period is used in determining the number of shares assumed to be purchased from the exercise of stock options or warrants. Diluted EPS excludes all dilutive potential shares if their effect is anti-dilutive.

## **Income Taxes**

A deferred tax asset or liability is recorded for all temporary differences between financial and tax reporting and net operating loss carry forwards. Deferred tax expense (benefit) results from the net change during the year of deferred tax assets and liabilities. Deferred tax assets are reduced by a valuation allowance when, in the opinion of management, it is more likely than not that some portion or all of the deferred tax

assets will not be realized. Deferred tax assets and liabilities are adjusted for the effects of changes in tax laws and rates on the date of enactment.

When required, the Company records a liability for unrecognized tax positions, defined as the aggregate tax effect of differences between positions taken on tax returns and the benefits recognized in the financial statements. Tax positions are measured at the largest amount of benefit that is greater than fifty percent likely of being realized upon ultimate settlement. No tax benefits are recognized for positions that do not meet this threshold. The Company has no uncertain tax positions that require the Company to record a liability. The Company's tax years ended December 31, 2020, 2021, 2022, 2023 and 2024 remain subject to examination by Federal and state jurisdictions.

The Company recognizes penalties and interest associated with tax matters as part of the income tax provision and includes accrued interest and penalties with the related tax liability in the balance sheet. The Company had no accrued penalties and interest as of March 31, 2026.

### **Recently Issued Accounting Pronouncements**

The Company has implemented all new accounting pronouncements that are in effect and that may impact its financial statements and does not believe that there are any other new accounting pronouncements that have been issued that might have a material impact on its financial position or results of operations.

### **NOTE 3 – STOCKHOLDERS' DEFICIT**

#### ***Authorized Shares***

The Company is authorized to issue 500,000,000 shares of \$0.001 par value common stock.

#### ***Common Stock***

All common stock shares have equal voting rights, are non-assessable and have one vote per share.

### **NOTE 4 – CONFLICTS OF INTEREST**

The officer and director of the Company is involved in other business activities and may, in the future, become involved in other business opportunities. If a specific business opportunity becomes available, such person may face a conflict in selecting between the Company and his other business interests. The Company has not formulated a policy for the resolution of such conflicts.

### **NOTE 5 – SUBSEQUENT EVENTS**

The Company's management has evaluated subsequent events up to March 31, 2026, the date the financial statements were issued, pursuant to the requirements of ASC 855 and has determined the following material subsequent events up to and including March 31, 2026:

None

### **NOTE 6 EQUITY ISSUANCES RELATED TO PRIOR PERIODS**

During the preparation of these financial statements, and as part of our transition as the Company's new accounting team, we identified several equity issuances that were authorized and issued in prior reporting periods but had not been previously reflected in the Company's historical equity disclosures. These issuances represent legacy transactions that should have been recorded when originally executed. The Company has included all such previously unreported share issuances within the current equity footnote to present an accurate and complete reconciliation of shares outstanding. These inclusions relate solely to presentation and completeness of equity disclosures and do not impact previously reported net loss, cash flows, or total stockholders' equity (deficiency). No restatement of prior-period financial statements is required.