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ENTREX (NTRX)

We Buy Revenue and EBITDA

Our mission is to build, through acquisition, the largest
~~Nationwide~~ Network of Natural Gas Powered Data Centers.

OTC: NTRX | www.Entrex.net

This presentation may include forward-looking statements



ENTREX (NTRX)

This presentation includes statements of the Company's expectations, intentions, plans and beliefs that constitute "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934 and are intended to come within the safe harbor protection provided by those sections.

These statements, which involve risks and uncertainties, relate to the discussion of the Company's business strategies and its expectations concerning future operations, margins, sales, new products and brands, potential joint ventures, potential acquisitions, expenses, profitability, liquidity and capital resources and to analyses and other information that are based on forecasts of future results and estimates of amounts not yet determinable. These statements include any statement that does not directly relate to a historical or current fact. You can also identify these and other forward-looking statements by the use of such words as "may," "will," "should," "expects," "intends," "plans," "anticipates," "believes," "thinks," "estimates," "seeks," "predicts," "could," "projects," "potential" and other similar terms and phrases, including references to assumptions.

These forward-looking statements are made based on expectations and beliefs concerning future events affecting the Company and are subject to uncertainties, risks and factors relating to its operations and business environments, all of which are difficult to predict and many of which are beyond its control, that could cause its actual results to differ materially from those matters expressed or implied by these forward-looking statements.

These risks include the Joint Venture's ability to successfully pursue its business plan, the possibility that the Company's equity interest in the Joint Venture may be diluted as a result of capital raises by the Joint Venture, the possibility that Entrex may have the right to repurchase the previously contributed assets for nominal consideration, the Company's ability to develop and commercialize new technologies, the Company's history of losses and expectation of further losses, its ability to expand its operations into blockchain technologies, its ability to develop or acquire new brands, the success of its marketing activities, the effect of competition in its industry and economic and political conditions generally, including the current economic environment and markets. More information about these and other factors are described in the reports the Company files with the Securities and Exchange Commission, including but not limited to the discussions contained under the caption "Risk Factors." When considering these forward-looking statements, you should keep in mind the cautionary statements in this memorandum and the reports the Company files with the Securities and Exchange Commission. New risks and uncertainties arise from time to time, and the Company cannot predict those events or how they may affect it. The Company assumes no obligation to update any forward-looking statements after the date of this memorandum as a result of new information, future events or developments, except as required by the federal securities laws.

What is Entrex?



ENTREX (NTRX)

- NTRX buys Revenues and EBITDA
- Existing and EBITDA positive data facilities
- Focused on remote data processing trailers
- Aligned with long term stranded natural gas suppliers

For every \$1.00 acquired - we gain \$0.25 EBITDA

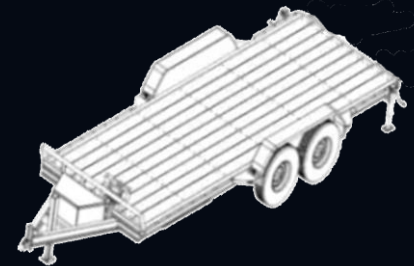
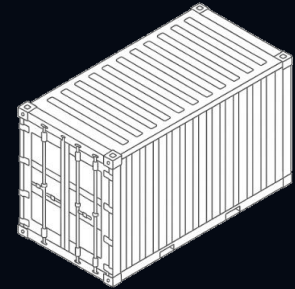
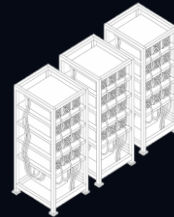
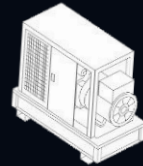
What is a Data Processing Trailer?



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Common Equipment of a Data Processing Trailer:

- Double Axle Trailer
- ASIC/Computers
- Shipping Container
- Generator
- Cellular/Data Communications



Installed at Underutilized Stranded Gas Wells

Data Processing Earnings/Profits?

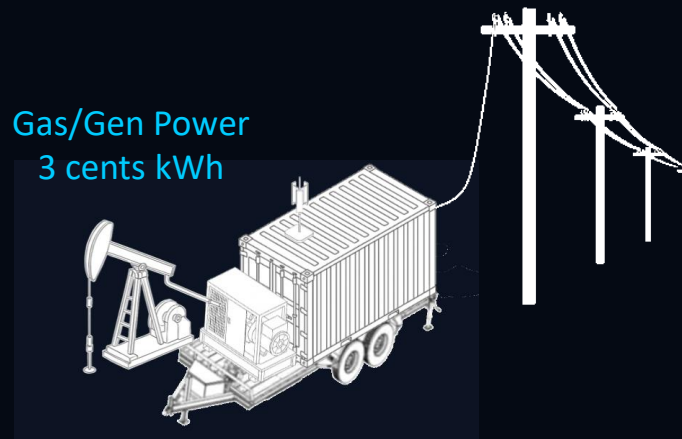


ENTREX (NTRX)

- Data Processing typically uses standardized computers.
- Everyone uses similar computers.
- The big variable in profitability: **POWER**
- Average power is purchased at 17 cents/kWh across the nation
- We buy “stranded gas” from Well Operators for a five year term

Transactions Grid Power
17 cents kWh

Gas/Gen Power
3 cents kWh



POWER cost is our competitive advantage

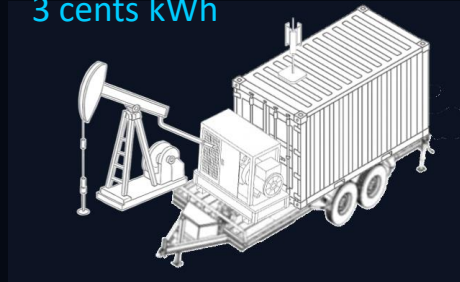
Data Processing Power Advantage



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Transactions

Gas/Gen Power
3 cents kWh



POWER cost is our competitive advantage

Scaling EBITDA Through Structured Capital Raises



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Bridge Offering

- Acquire Initial Operating Units
- Build Operating Team
- Establish Roll-Up Processes

\$20 Million 1A Qualified Offering

- Acquire ~85 Additional Trailers
- Expand Operating Infrastructure
- Consolidate EBITDA Streams
- Estimated Scale
- ~\$7.8M Revenue
- ~\$5M EBITDA

\$200 Million Offering

- Acquire ~700+ Additional Units
- National Infrastructure
- Institutional Asset Platform
- Estimated Scale
- ~\$78M Revenue
- ~\$50M EBITDA

Projected Qualified Offering acquisitions

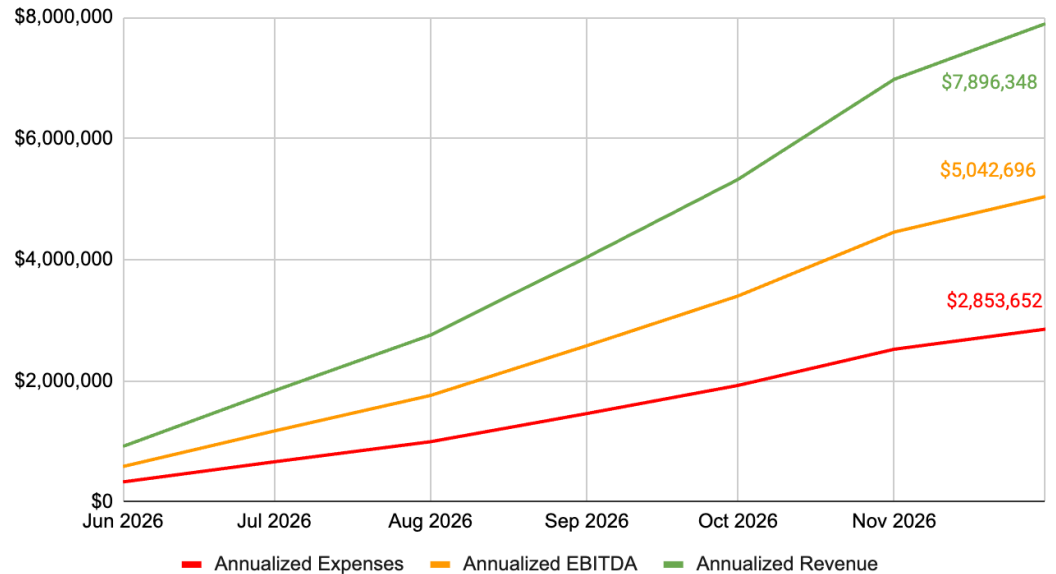


ENTREX (NTRX)

We buy Revenues and EBITDA

- Roll-up acquisition strategy on a strict growth path with capital raise.
- We don't speculate – we buy revenues and EBITDA with funds raised.
- Pursuant to the SEC Qualified Offering – the majority of funds are required to acquire Revenue and EBITDA.

Revenue, Expenses, and EBITDA (\$20,000,000)



Capital Markets Expansion



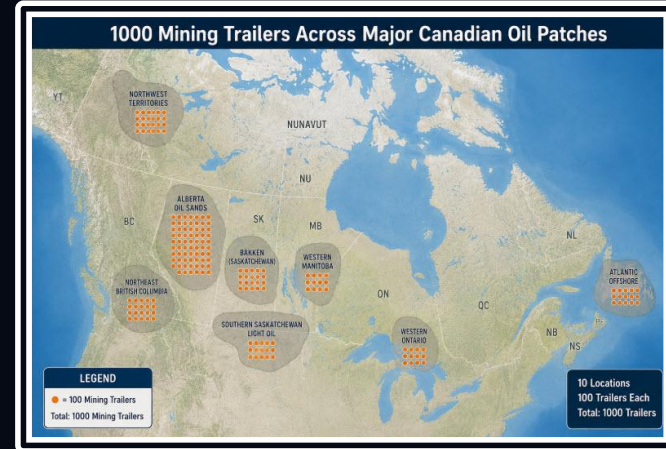
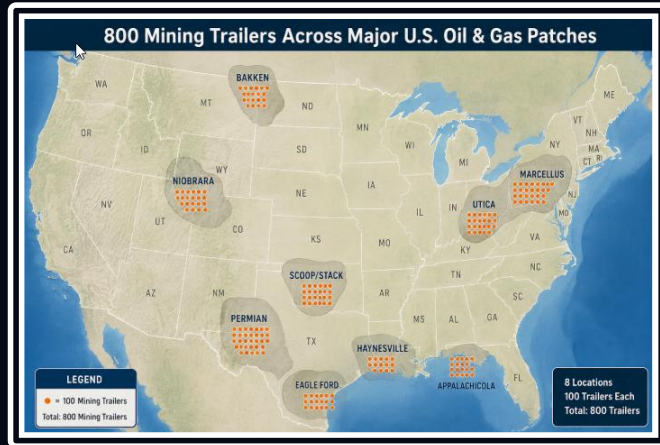
CATEGORY	REQUIREMENT	THRESHOLD	WHERE WE ARE	PLAN & TIMING	
Financial	Stockholders' Equity (Equity Standard)	\$5,000,000	Below threshold	Reg A Tier 1 offering proceeds + 2-yr operating history; capitalize equity through subscription closes.	●
Liquidity	Unrestricted Publicly Held Shares	1,000,000	= 500,000	Issuance from offering closes will lift float above 1.0M; tracked through DTC eligibility.	●
Liquidity	Market Value of Unrestricted Publicly Held Shares	\$15,000,000	Below threshold	Met from offering proceeds at qualified subscription price; supported by post-DTC trading.	●
Liquidity	Unrestricted Round Lot Shareholders	300	= 25 (PST)	Investor outreach and Reg A subscription pipeline; ≥ 50% must hold \$2,500+ unrestricted.	●
Liquidity	Active Market Makers	3	1 engaged (equity-based)	Add 2 additional MMs post-15c2-11/FINRA approval and OTCID tier graduation.	●
Liquidity	Bid Price	\$4.00	\$1.18	Reverse split if needed prior to Nasdaq application; sustain \$4 over 90 consecutive trading days.	●
Trading Vol.	Average Daily Trading Volume (30D)	2,000 shares	3,289 shares	Maintain through OTCID transition and post-listing market-making coverage.	●
Trading Vol.	Days with Trading Activity (of last 30)	16	Below threshold	Drive consistent trading cadence post-DTC approval and OTCID graduation via market-maker coverage and investor outreach.	●
Governance	Independent Directors (majority of board)	Majority	Not yet seated	Recruit and seat independent directors prior to Nasdaq application.	●
Governance	Audit Committee (3+ independent, 1 financially sophisticated)	3 indep.	Not formed	Charter and seat post-OTCID graduation, in parallel with audited financials.	●
Governance	Compensation Committee	2+ indep.	Not formed	Charter alongside Audit and Nominations committees.	●
Governance	Code of Conduct, Annual Meeting, Quorum (33%+)	Required	Drafting	Adopt full governance package before Nasdaq Form 1 application.	●
Fees	Application + Entry + Annual fees	\$50K-\$162K	Capital reserved	Funded from offering proceeds; paid at application and listing.	●

This presentation includes forward-looking statements subject to risks and uncertainties. Refer to Slide 1 for important disclosures, assumptions, and risk factors.

Capital Market Mantra



“We buy Revenues and EBITDA”



1800 Trailers @ ~\$300,000 cost

Produce a historical \$135 million in projected EBITDA



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Thank You

Stephen H. Watkins

CEO

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