



VISLINK TECHNOLOGIES, INC.

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OTC Markets Group Inc. Management Certification

(Version 1.3 April 2025)

Management Certification

The undersigned, on behalf of Vislink Technologies, Inc. (the "Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company is current in its disclosure obligations pursuant to the following reporting standard:

- SEC Reporting Obligations - The Company has a reporting obligation under Section 13 or 15(d) of the Exchange Act.
- Regulation A Reporting Obligations - The Company has a reporting obligation under Regulation A (Tier 2).
- Regulation Crowdfunding Reporting Obligations - The Company has a reporting obligation under Regulation Crowdfunding.
- Bank Reporting Obligations - The Company is a U.S. bank, bank holding company, or similar financial institution exempt from SEC registration, has a reporting obligation to a U.S. Bank Regulator and follows OTC Markets' Bank Reporting requirements.
- Alternative Reporting Standard - The Company is exempt from SEC registration and is reporting under the Alternative Reporting Standard.
- Other Reporting Obligations.

2. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

3. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes: No:

4. The Company has a Verified Company Profile on OTCMarkets.com.

Yes: No:

5. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.

Yes: No:

State/Jurisdiction of Incorporation or Registration: Delaware, USA

Date of Incorporation or Registration: August 26, 2002

Jurisdiction Status: Active

6. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.

Yes: No:

7. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.

Yes: No:

8. The Company's transfer agent and its address are listed below. If the Company acts as its own transfer agent, indicate that by listing the Company and its information in the fields provided.¹

Transfer Agent:	Continental Stock Transfer & Trust Company
Phone:	(212) 509-4000
Email:	estmail@continentalstock.com
Address:	1 State Street, 30 th Floor, New York, NY 10004-1561

¹ OTCQX, OTCQB, and OTCID companies are required to retain a transfer agent that participates in the Transfer Agent Verified Shares Program. OTCID companies that act as their own transfer agent may submit data directly to OTC Markets.

9. The Company's most recent Annual Report was prepared by:

Most recent Annual Report: Annual Report for the year ended December 31, 2025, published March 31, 2026.

Below is a list of all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

Name / Firm	Role / Title	Relationship to Company / Disclosure Role
Patrick H. Cioffi	CPA / Consultant	External reporting and disclosure consultant; preparer of the Disclosure Statement and financial statements as disclosed in the December 31, 2025 Annual Report.
Darrow Everett LLP	Outside/External Legal	Review the annual report for clarity, consistency, and compliance with applicable rules and regulations.

10. The Company's Officers, Directors and 5% Beneficial Owners are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities. To identify holders of 5% or more, companies may obtain a recent copy of their shareholder list that includes Non-Objecting Beneficial Owners or "NOBOs." SEC Reporting companies may also research their beneficial ownership and insider transaction filings such as on Schedules 13G or 13D or on Forms 3, 4, and 5.

Individual Name (First, Last) or Entity Name (include names of control person(s) if a corporate entity)	Position/Company Affiliation	City and State (include Country if outside U.S.)	Number of Shares Owned (list common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
Carleton M. Miller	President, Chief Executive Officer & Executive Director	Mt. Olive, NJ	159,503	Common Stock	6.43%
Paul A. Norridge	Acting Chief Financial Officer	Punta Gorda, FL	n/a	n/a	n/a
Ralph E. Faison	Independent Director	Mt. Olive, NJ	7,423	Common Stock	0.30%
Jude T. Panetta	Independent Director	Mt. Olive, NJ	7,485	Common Stock	0.30%
William J. Bender, Lt Gen USAF (Ret)	Independent Director	Mt. Olive, NJ	n/a	n/a	n/a
Hale Capital Partners, L.P.	5% Beneficial Owner	New York, NY	416,303	Common Stock	16.80%
Joseph T. Lipowski	CTO & Product Management	Mt. Olive, NJ	n/a	n/a	n/a
Michel A. Bais	Managing Director, 5G/AI	Alkmaar, NL	n/a	n/a	n/a
Rajiv Kotecha	SVP, Global Sales & Support	Colchester, UK	n/a	n/a	n/a

Any additional material details, including conversion terms of any class of the issuer's equity securities, are below:

None.

11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Certification Signatures

Name of Principal Executive Officer:	Carleton M. Miller
Title:	Chief Executive Officer
Date:	May 15, 2026
Signature:	/s/ Carleton M. Miller
Name of Principal Financial Officer:	Paul A. Norridge
Title:	Acting Chief Financial Officer
Date:	May 15, 2026
Signature:	/s/ Paul A. Norridge

Preparer note: This rewrite removes the prior separate "Significant Events" section because the current OTC Markets Management Certification Version 1.3 format does not include that section as a separate numbered certification item. Material subsequent events remain addressed through the Company's annual disclosure statement and applicable public disclosure obligations.

¹ The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.