

## **Innovaro Inc.**

### **Supplemental Disclosure – Merger Agreement**

Innovaro Inc. (OTC: INNI), represented by Marco Spano, announced that it has entered into a non-binding merger agreement with Tiancheng Yihua (Beijing) Technology Co., Ltd.

Meanwhile, Tiancheng Yihua (Beijing) Technology Co., Ltd. and Innovaro Inc. will proceed with subsequent business integration and strategic collaboration.

### ***About Innovaro Inc.***

Innovaro Inc. (OTC: INNI) is a Delaware corporation quoted on the OTC Markets. The Company intends to pursue new business initiatives under the leadership of its new controlling shareholder.

### ***About Tiancheng Yihua (Beijing) Technology Co., Ltd.***

Tiancheng Yihua (Beijing) Technology Co., Ltd. is a China-based company established on April 28, 2020, and serves as the core operating entity of the HMCS Digital Rural Cloud Platform. The Company focuses on the integration of digital technologies with rural industries and is committed to facilitating the global expansion of agricultural products and the revitalization of rural economies.

Leveraging the HMCS framework, it has developed an innovative digital model characterized by “One Product, One Certificate; One Right, One Chain,” under which each product is assigned a unique digital identity. Through the application of blockchain technology, full lifecycle traceability is enabled while data integrity and security are ensured, thereby enhancing anti-counterfeiting capabilities and strengthening consumer trust. Building on this foundation, Tiancheng Yihua continues to drive the digital transformation of traditional consumer sectors, including healthy drinking water, green tea leaves, and cultural spirits, with the goal of establishing a new digital economy ecosystem that integrates technology with industry.

### ***Forward-Looking Statements***

This announcement contains forward-looking statements as defined under Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934, including but not limited to statements regarding the Company's future business development plans and potential growth opportunities. These forward-looking statements are based on the Company's current expectations, assumptions, estimates, and projections, and are subject to various known and unknown risks, uncertainties, and other factors, including but not limited to changes in market conditions, competitive dynamics within the industry, and adjustments to regulatory policies. These factors could cause actual results to differ materially from those anticipated in the forward-looking statements. Investors should not place undue reliance on such forward-looking statements. The Company undertakes no obligation to update or revise any

forward-looking statements, whether as a result of new information, future events, or otherwise.

## 英诺瓦罗公司

### 补充披露 – 合并协议

英诺瓦罗公司 (OTC: INNI) 由 Marco Spano 代表宣布, 公司已与天成逸华 (北京) 科技有限公司签署一项非约束性并购协议 (Non-Binding Merger Agreement)。

与此同时, 天成逸华 (北京) 科技有限公司与英诺瓦罗公司将进一步推进后续业务整合及战略协同合作。

### *关于英诺瓦罗公司*

英诺瓦罗公司 (OTC: INNI) 是一家注册于美国特拉华州、在 OTC Markets 挂牌交易的上市公司。公司计划在新控股股东的领导下, 积极推进新的业务发展战略及资本市场布局。

### *关于天成逸华 (北京) 科技有限公司*

天成逸华 (北京) 科技有限公司是一家中国企业, 成立于 2020 年 4 月 28 日, 作为 HMCS 数字乡村云平台的核心运营主体, 专注于数字技术与乡村产业的融合发展, 致力于推动农产品的全球市场拓展及乡村经济振兴。

依托 HMCS 体系, 公司已打造出“一物一证、一权一链”的创新数字化模式, 为每一款产品赋予唯一的数字身份。通过区块链技术, 实现产品全生命周期的可追溯性, 同时确保数据的完整性与安全性, 从而提升防伪能力并增强消费者信任。在此基础上, 天成逸华持续推动健康饮用水、绿色茶叶及文化酒类等传统消费品行业的数字化转型, 致力于构建融合科技与产业的数字经济新生态体系。

### *前瞻性陈述*

本公告包含符合《1933 年证券法》第 27A 节及《1934 年证券交易法》第 21E 节定义的前瞻性陈述, 其中包括但不限于关于本公司未来业务发展计划及潜在增长机遇的陈述。此类前瞻性陈述基于本公司当前的预期、假设、估算及预测, 并受制于各种已知及未知的风险、不确定性及其他因素, 其中包括但不限于市场状况的变化、行业内的竞争动态以及监管政策的调整。上述因素可能导致实际结果与前瞻性陈述中所预期的结果存在重大差异。投资者不应过分依赖此类前瞻性陈述。本公司不承担任何义务对任何前瞻性陈述进行更新或修订, 无论该等更新或修订是源于新信息的出现、未来事件的发生, 抑或其他原因。