CAVU Resources Inc.
601 South Boulder Ave, Suite 602
Tulsa, OK 74119
504-722-7402
www.cavuri.com
Info @cavuri.com

Quarterly Report

For the period ending March 30, 2026, **(the "Reporting Period")**

Outstanding Shares
The number of shares outstanding of our Common Stock was:

1,681,469,678 as of March 30, 2025, *(Current Reporting Period Date or More Recent Date)*

4,388,065,612 as of March 30, 2026, *(Most Recent Completed Quarterly End)*

Shell Status
Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control
Indicate by check mark whether a Change in Control[5] of the company has occurred during this reporting period:

Yes: ☐ No: ☒

[5] "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

The Company was originally incorporated under the laws of the state of Nevada on August 23, 1995, as Magic Lantern Group, Inc.
The Company changed its name to CasinoBuilders.com, Inc. on May 13, 1999
The Company changed its name to Proxity Digital Networks, Inc. on October 16, 2001
The Company changed its name to Proxity, Inc. on January 3, 2005
The Company changed its name to CAVU Resources, Inc. on April 27, 2009
The Company changed its name to LiveToBeHappy, Inc. on June 6, 2021
On February 1, 2023, the Company changed its name to ParagonX Holdings, Inc.
The Company reverted to the name CAVU Resources, Inc. as part of a restructuring on May 8, 2025, which was formally verified and filed with the State of Nevada on January 19, 2026

Current State and Date of Incorporation or Registration: Nevada
Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:

The Company changed its name to LiveToBeHappy, Inc. on June 6, 2021
On February 1, 2023, the Company changed its name to ParagonX Holdings, Inc.

On May 8, 2025, the Company reverted to the name CAVU Resources, Inc. as part of a restructuring, which was formally verified and filed with the State of Nevada on January 19, 2026

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any company name change, stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization, either currently anticipated or that occurred within the past 12 months:

Post.Bid.Ship, Inc. Transaction

On December 14, 2025, the Company announced the formation of a wholly owned Delaware subsidiary, PBS Recon, Inc., to serve as the merger vehicle for a proposed business combination with Post.Bid.Ship, Inc. The transaction structure was subsequently ratified by shareholder consent and the Board of Directors on January 20, 2026.

Shareholder Consideration

In connection with the transaction, the Company approved a pro rata distribution to the Post.Bid.Ship, Inc. shareholders at a ratio of one (1) share of Post.Bid.Ship, Inc. common stock for every 2,050 shares of the Company's common stock held as of a record date to be established. The distribution remains subject to regulatory approval, processing requirements, and applicable record date mechanics.

On March 11, 2026, PBS Recon, Inc. merged with and into Post.Bid.Ship., Inc., with Post.Bid.Ship, Inc. continued as the surviving corporation. Accordingly, the shares to be distributed to the Company's shareholders in connection with the transaction will be Post.Bid.Ship, Inc. common stock.

Debt and Asset Optimization

At closing, $1,000,000 of contingent liabilities owed to Post.Bid.Ship, Inc., were forgiven. Additionally, certain technology assets previously held by the Company were transferred to its subsidiary PBS Recon, Inc., which merged with Post.Bid.Ship., Inc., allowing for commercialization purposes.

Capital Structure of Post.Bid.Ship, Inc.

Following the closing and the issuance of all merger shares, the fully diluted capitalization of Post.Bid.Ship, Inc. consisted of approximately 9,845,202 shares of common stock.

Post-closing corporate actions of Post.Bid.Ship., Inc., include an anticipated increase in authorized capital to 200,000,000 shares, consisting of:
180,000,000 shares of common stock
10,000,000 shares of preferred stock
10,000,000 warrants (including 500,000 warrants at $5.00 a share, 5,000,000 “blank check” warrants, and 4,500,000 warrants exercisable at 125% of the initial future public trading price)

All shares issued in connection with the merger are expected to be issued as restricted securities in accordance with applicable federal and state securities laws.

Management and Board of Directors – Post.Bid.Ship., Inc.

In connection with the merger transaction described above, Post.Bid.Ship., Inc., the surviving entity, is expected to be governed by the following management team and board of directors:

Post.Bid.Ship., Inc. Board of Directors and Executive Officers

Fletcher McCusker, Chairman – Mr. McCusker is an investor in Post.Bid.Ship., Inc. and has prior experience in building and leading public and private companies. He previously served as Chief Executive Officer of Providence Service Corporation and is affiliated with UA Venture Capital.

William (Billy) Robinson, Chief Executive Officer and Director – Mr. Robinson has experience in founding and operating industrial and technology companies and has participated in capital markets transactions, including public offerings and mergers.

Michael Deitch, Chief Financial Officer and Director – Mr. Deitch has experience in accounting and financial management and has previously served in executive financial roles at both public and private companies.

Dan Gunn, Chief Operating Officer – Mr. Gunn has operational experience in the logistics and transportation industry, including roles in building and scaling logistics operations.

David Muñoz Guillioli, Chief Technology Officer and Director – Mr. Muñoz Guillioli has experience in technology development, automation, and systems integration.

Barry Glick, Nominated Board Member – Mr. Glick is the Co-founder of MapQuest — the revolutionary mapping service that went public in 1999 and was acquired by AOL/Time Warner for $1B in 2000. Internet mapping pioneer and tech entrepreneur with multiple successful ventures. Nominated April 2026.

2. Reorganization and Change of Control (May 2025)

On May 8, 2025, the Company completed a restructuring and change of control transaction, which included:
Reversion of the Company’s name from ParagonX Holdings, Inc. to CAVU Resources, Inc.
Appointment of William Robinson as Chairman and Chief Executive Officer.
Appointment of David Muñoz Guillioli as President and Chief Financial Officer.

Preferred Stock Issuance

In connection with the restructuring, the Company issued:

5,500,000 shares of Series A Preferred Stock to Crescent Saints Holdings, LLC
5,500,000 shares of Series A Preferred Stock to Neruda Ventures, LLC

<u>Increase the outstanding shares to 4,600,000,000 common shares and 26,000,000 Preferred shares</u>

3. Recapitalizations and Conversions

Preferred Stock Conversion

The Board approved the conversion of outstanding Series A and Series B Convertible Preferred Stock into common stock at a conversion ratio of 100 shares of common stock for each one (1) share of preferred stock to be issued to the Preferred Holders and held until FINRA approval.

The Company clarified that those prior references to a “dividend spin-out” were incorrect and that the transaction is a conversion of preferred equity into common equity. The Preferred share to be retired, and the converted common shares will be issued and held until FINRA approves the Spin-out.

Upon FINRA's notice, all Preferred shares outstanding will be canceled, and the common exchange release will be made to the designated parties.

Debt Conversions

The Company settled outstanding liabilities through the issuance of common stock, including:

173,000,000 shares issued to EROP Enterprises LLC (May 28, 2025)
90,000,000 shares issued to EROP Enterprises LLC (December 2025)
270,000,000 shares to be issued to EROP Enterprises LLC in January 2026, thereby retiring the debt in full.
58,000,000 shares issued to EMA Financial, LLC (May 2025)
70,000,000 shares issued to EMA Financial, LLC (August 2025)
79,000,000 shares issued to EMA Financial, LLC (November 2025)
80,000,000 shares issued to EMA Financial, LLC (December 2025)
113,000,000 reserved to be issued to EMA Financial, LLC (December 2025-26)
A settlement agreement was reached with EMA Financial LLC on February 2, 2026, under which all conversions to date were averaged at $0.00038 per share, with $15,000 in cash retiring the debt in full.

4. Divestitures and Settlement Transactions

Robert Silver Settlement

On May 5, 2025, the Company entered into a settlement agreement with former Chief Executive Officer Robert Silver, resolving outstanding obligations and ownership matters. As part of the settlement, 20,254,500 shares of common stock were agreed to be issued. Certain intellectual property assets, including the DRIP Climber patents held through Etymology, LLC, were transferred, and a $18,000 cash obligation was agreed upon and subsequently restructured in December 2025, with $8,000 paid to date.

RBC Capital Partners Settlement

On May 11, 2026, RB Capital Partners Inc. (hereinafter “RBC”) and CAVU Resources, Inc. and Crescent Saints Holdings LLC (hereinafter “CAVU”), RBC, and CAVU agreed to the following terms and conditions, on or about April 22, 2022, CAVU entered into a note and security agreement, in the amount of $588,235.00 in favor of RBC, due and payable on January 22, 2023. CAVU defaulted on this note by failing to pay said note; the total amount due on the note, inclusive of accrued interest, as of the settlement date was $824,997. On or about April 22, 2022, CAVU and RBC also entered into a stock purchase, warrant, and registration agreement. CAVU has defaulted on its obligations under each of the above-described notes. The Parties agreed to settle the aforementioned obligations and debt, and RBC agrees to release any rights in the described transactions, transferring all described rights to Crescent Saints Holdings LLC as described below:

1. RBC agrees to assign all debt and all rights to the principal of $588,235.00, plus accrued interest, to Crescent Saints Holdings LLC, in exchange for 450,000 units of Renavotio Group LLC at $1.00 per unit, with a par value of $.001 per share, relieving CAVU of its obligation to RBC.

2. Unit Purchase: RBC will be issued Series A Preferred Units representing an ownership percentage in Renavotio Group LLC (“A Louisiana Limited Liability Company”) for $450,000, the supporting asset being shares of

Post.Bid.Ship., Inc., a Delaware Corporation currently, with plans to list on a National Exchange in the near future.

3. RBC agreed to the amended operating agreements, the ownership percentages as represented in the Amended Operating Agreement and Subscription Agreement in the Company, and the aforementioned ownership will be released in accordance with Rule 144 guidelines. The funds and/or shares owned by Renavotio Group, LLC will be released in accordance with the prorated ownership as represented in the ownership tables. At RBC's option, the Preferred Shares can be redeemed by exchanging the $450,000 in pro rata ownership in Renavotio Group, LLC for 112,500 shares held in Post.Bid.Ship., Inc., that is being registered in the planned S1 and filing on a national exchange

Divestiture of Subsidiaries

The Company divested certain subsidiaries, including AV Rover, Canary Travel, and HRS, LLC, as part of negotiated settlements that eliminated associated liabilities and claims. Certain share issuances in connection with these transactions were structured pursuant to exemptions under Section 3(a)(10) of the Securities Act. Any remaining commitments, including promissory notes and assumed debts, were canceled, and any related debts were assumed by the divested subsidiaries.

Unwinding of Prior Acquisitions

The acquisition of Ruhl Construction was unwound through a negotiated settlement, resulting in the return of approximately 4,750,000 shares of Preferred B Stock to the treasury.

The Company divested Sinacori Builders, LLC through a repurchase agreement with its former principal in exchange for preferred stock and assumption of all related debt.

5. Related Party Holdings and Management Interests

As of January 13, 2026, the Company issued an aggregate of 11,000,000 shares of Series A Preferred Stock, classified as restricted control securities and recorded under a control account designation.

Of these issuances:

Desai Robinson, the wife of William Robinson, Chairman and Chief Executive Officer, beneficially holds 5,500,000 shares of Series A Preferred Stock through Crescent Saints Holdings, LLC.

David Muñoz Guillioli, President and Chief Financial Officer, beneficially holds 5,500,000 shares of Series A Preferred Stock through Neruda Ventures, LLC.

The Company has determined that such holdings are appropriately disclosed as beneficial ownership interests of the respective executive officers. The underlying issuances were authorized in 2025; however, they were not processed or reflected in the Company's stock ledger until 2026. The Company has since completed the necessary administrative actions, and the issuances have been processed and recorded in the Company's books and records.

Conversion Rights

Each share of Series A Preferred Stock is convertible into 100 shares of the Company's common stock. Upon full conversion:

Crescent Saints Holdings, LLC, would receive 550,000,000 shares of common stock
Neruda Ventures, LLC, would receive 550,000,000 shares of common stock

On a pro forma basis, post FINRA approval of the spin-out, both Crescent Saints Holdings, LLC and Neruda Ventures, LLC would each represent approximately 12.2% of the Company's outstanding common stock, assuming full conversion and based on current capitalization estimates. This transaction is being held at the transfer agent until confirmation from FINRA approving the declared dividend spinout of PBS Recon, Inc.

Control and Related Party Considerations

These holdings may represent significant beneficial ownership interests and, upon conversion, could confer substantial voting power. As such, these interests constitute related party holdings. The Company will disclose these relationships in accordance with applicable securities laws and regulations in connection with any material corporate transactions, including mergers, recapitalizations, and financing activities.

6. Other Anticipated or Evaluated Transactions

Energy Pulse, Inc. (Under Evaluation)

The Company is evaluating a potential expansion into energy and digital asset infrastructure, including natural gas-based power generation and Bitcoin mining operations. This may involve the formation of a new subsidiary, Inc., and a potential pro-rata distribution to shareholders. As of the date of this report:

No definitive agreements have been executed. No record date or distribution has been established

Compliance and Disclosure Notes

All distributions described above, including the Post.Bid.Ship, Inc. share distribution remains subject to regulatory approvals, including FINRA corporate action processing.

Any forward-looking statements regarding anticipated transactions, capital structure, or distributions are subject to change based on regulatory review, market conditions, and final agreements.

The Company holds a non-controlling interest in Post.Bid.Ship, Inc., and disclosures related to that entity are limited to information available to the Company in connection with the transaction.

Address of the issuer's principal executive office:

601 South Boulder Ave. Suite 602 Tulsa, OK 74119

Address of the issuer's principal place of business:

X *Check if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Pacific Stock Transfer Company
Phone: (702) 361-3033
Email: luke@pacificstocktransfer.com
Address: 6725 Via Austin Pkwy, Suite 300
Las Vegas, NV 89119 United States

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	CAVR
Exact title and class of securities outstanding:	COMMON
CUSIP:	149R 104
Par or stated value:	$.0001
Total shares authorized:	4,600,000,000 as of date: MARCH 30, 2026
Total shares outstanding:	4,388,065,612 as of date: MARCH 30, 2026
Total number of shareholders of record:	285 as of date: MARCH 30, 2026

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer, N/A

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Total Preferred Shares Authorized	26,000,000	
Exact title and class of the security:	PREFERRED A	
Par or stated value:	$.0001	
Total shares authorized:	11,000,000	as of date: MARCH 30, 2026
Total shares outstanding:	11,000,000	as of date: MARCH 30, 2026
Total number of shareholders of record:	2	as of date: MARCH 30, 2026

Exact title and class of the security:	PREFERRED B	
Par or stated value:	$.0001	
Total shares authorized:	11,000,000	as of date: MARCH 30, 2026
Total shares outstanding:	3,310,000	as of date: MARCH 30, 2026
Total number of shareholders of record:	2	as of date: MARCH 30, 2026

Exact title and class of the security:	PREFERRED C	
Par or stated value:	$.0001	
Total shares authorized:	1,000,000	as of date: MARCH 30, 2026
Total shares outstanding:	0	as of date: MARCH 30, 2026
Total number of shareholders of record:	0	as of date: MARCH 30, 2026

Exact title and class of the security:	PREFERRED BLANK CHECK	
Par or stated value:	$.0001	
Total shares authorized:	3,000,000	as of date: MARCH 30, 2026
Total shares outstanding:	0	as of date: MARCH 30, 2026
Total number of shareholders of record:	0	as of date: MARCH 30, 2026

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the information below for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting, and preemption rights.

1 to 1 voting rights

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights , as well as redemption or sinking fund provisions.

Preferred A and B have voting rights of 1000 votes per 1 share of preferred. 1 share of Preferred A and B converts to 100 shares of common.

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to the rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities ***in the past two completed fiscal years and any subsequent interim period****.*

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.
Fiscal Year 2024

On January 22, 2024, the Company issued an aggregate of 12,000,000 shares of its common stock at a stated value of $0.00012 per share in connection with an acquisition, consisting of (i) 10,000,000 shares issued to UA Venture Capital Fund LLC and (ii) 2,000,000 shares issued to Charles A. Treviso. These securities were issued in reliance on exemptions from registration under Section 4(a)(2) of the Securities Act of 1933 and/or Regulation D and are restricted securities subject to Rule 144.

On January 24, 2024, the Company issued 474,436 shares of Series B Preferred Stock to Caprino Management in consideration for services rendered. The shares were issued at a stated value of $0.0001 per share and were issued as restricted securities in reliance on Section 4(a)(2) and/or Regulation D.

On February 2, 2024, the Company issued 1,710,000 shares of Series B Preferred Stock to Kevin V. Cox upon the exercise of options. After issuance, such shares were sold or assigned to KVC Dominion Limited Liability Partnership.

On February 7, 2024, the Company issued 70,000,000 shares of common stock to EMA Financial, LLC in connection with the conversion of outstanding debt obligations. These shares were issued at market price and were not subject to resale restrictions.

On February 24, 2024, the Company issued 1,600,000 shares of Series B Preferred Stock to Caprino Management, LLC. These shares were issued in exchange for previously acquired common shares and in consideration for ongoing services in lieu of cash compensation.

On July 16, 2024, the Company issued an aggregate of 601,886 shares of common stock at a stated value of $0.00012 per share in connection with an acquisition, consisting of (i) 100,632 shares issued to MaryAnn Bataglia and (ii) 501,254 shares issued to Doug Smith. These securities were issued as restricted securities pursuant to Section 4(a)(2) and/or Regulation D.

On October 24, 2024, the Company issued 79,000,000 shares of common stock to EMA Financial, LLC in connection with the conversion of outstanding debt obligations. These shares were issued at market price and were not subject to resale restrictions.

Fiscal Year 2025

On January 1, 2025, the Company issued 10,000,000 shares of common stock to UA VENTURE CAPITAL FUND LLC in consideration for the existing purchase agreement. These shares were issued at market price and are restricted securities pursuant to Section 4(a)(2) and/or Regulation D.

On May 5, 2025, the Company authorized the issuance of (i) 600,000 shares of common stock each to William Robinson. Caprino Management LLC, and KVC Dominion, LLC, for services rendered and (ii) 20,254,500 shares of common stock to Robert Silver pursuant to a separation and settlement agreement. The issuance to Mr. Silver satisfied outstanding promissory note obligations and resolved ownership matters related to certain intellectual property, including the DRIP Climber and Etymology, LLC.

On May 15, 2025, the Company issued 58,000,000 shares of common stock to EMA Financial, LLC in connection with the conversion of outstanding debt obligations. These shares were issued at market price and were not subject to resale restrictions.

On May 28, 2025, the Company issued 173,000,000 shares of common stock to EROP Enterprises LLC in settlement of outstanding debt obligations. These shares were issued at market price and were not subject to resale restrictions.

On August 11, 2025, the Company issued 70,000,000 shares of common stock to EMA Financial, LLC in settlement of outstanding debt obligations. These shares were issued at $0.0001 per share and were not subject to any resale restrictions.

On May 28, 2025, the Company issued 173,000,000 shares of common stock to EROP Enterprises LLC in settlement of outstanding debt obligations. These shares were issued at market price and were not subject to any resale restrictions.

On November 3, 2025, the Company issued 79,000,000 shares of common stock to EMA Financial, LLC in settlement of outstanding debt obligations. These shares were issued at $0.0001 per share and were not subject to any resale restrictions.

On December 9, 2025, the Company issued 80,000,000 shares of common stock to EMA Financial, LLC in settlement of outstanding debt obligations. These shares were issued at $0.0001 per share and were not subject to any resale restrictions.

On December 9, 2025, the Company reserved 113,000,000 shares of common stock for issuance to EMA Financial, LLC in settlement of outstanding debt obligations. The Company and EMA agreed to settle the outstanding debt. The Company agreed that all previous shares were issued in 2025 at an average price of $0.000398 and were not subject to resale restrictions, and would retire the balance of the convertible note, leaving a $15,000 outstanding balance.

On December 12, 2025, the Company issued 90,000,000 shares of common stock to EROP Enterprises in settlement of outstanding debt obligations. These shares were issued at $ 0.0025 per share and were not subject to any resale restrictions. As part of a settlement, the company agreed to reserve 270M common shares, the issuance of these 270,000,000 shares in January of 2026 has settled all outstanding debt was not subject to resale restrictions.

Return to Treasury (Ruhl Construction Settlement):
In connection with a confidential settlement that resulted in the unwinding of the previously disclosed acquisition of Ruhl Construction, LLC and its affiliated entities, an aggregate of 4,750,000 shares of Series B Preferred Stock, including associated super-voting rights, were canceled and returned to the Company's treasury.

Change in Control

Pursuant to the Management Consulting Agreement entered into with Crescent Saints Holdings, LLC on March 14, 2025, the Company agreed to a restructuring that mandated a change in control, a transition of majority stock ownership, and the appointment of new officers:

- As part of this restructuring, William Robinson was appointed as Chairman and Chief Executive Officer.
- Subsequently, on June 12, 2025, William Robinson appointed David Muñoz Guillioli to the Board of Directors and to the positions of President, Chief Financial Officer, and Treasurer.

In connection with this change in control, the Company authorized and issued 5,500,000 shares of Series A Preferred Stock to Crescent Saints Holdings, LLC, and an additional 5,500,000 shares of Series A Preferred Stock to Neruda Ventures, LLC.

These Series A Preferred shares carry 1,000-to-1 super-voting rights, effectively transferring voting control to these entities.

Furthermore, former controlling preferred shareholders Kevin V. Cox (representing KVC Dominion Limited Liability Limited Partnership) and Joe Caprino (representing Caprino Management, LLC) have resigned from their respective roles. Both parties have entered into a settlement agreement to exchange their outstanding Series B Preferred shares (1,710,000 shares and 1,600,000 shares, respectively) for common stock.

Series A Preferred Stock Issuance:

On January 13, 2026, the Company formally recorded the issuance of 11,000,000 shares of Series A Preferred Stock, consisting of (i) 5,500,000 shares issued to Crescent Saints Holdings, LLC, and (ii) 5,500,000 shares issued to Neruda Ventures, LLC.

This issuance was previously approved on May 8, 2025, in connection with a restructuring and change-of-control transaction. The issuance was recorded following the effectiveness of an amendment to the Company's articles of incorporation on January 12, 2026, which increased the number of authorized shares.

Pending Preferred Stock Conversion:

Pursuant to a Board resolution dated December 14, 2025, the Company approved the reclassification and conversion of certain outstanding preferred shares into shares of common stock. While the Company initially anticipated implementation in early 2026, the timing of such conversion remains subject to administrative processing and coordination with the Company's transfer agent.

The Company expects that, upon securing additional capital and satisfying applicable costs, any resulting issuances of common stock will be processed by the transfer agent in accordance with the approved terms. However, there can be no assurance as to the timing or completion of such actions, as they remain subject to funding availability, regulatory considerations, and standard transfer agent procedures.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events

A. Changes to the Number of Outstanding Shares for the two most recently completed quarters and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal Years:

No: ☐ Yes: x (If yes, you must complete the table below)

Shares Outstanding Opening Balance: Date 03/30/25 Common: 1,681,469,678 Preferred: 3,310,000			*.						
Date of Transaction	**Transaction type (e.g., new issuance, cancellation, shares returned to treasury)**	**Number of Shares Issued (or cancelled)**	**Class of Securities**	**Value of shares issued ($/per share) at Issuance**	**Were the shares issued at a discount to market price at the time of issuance ? (Yes/No)**	**Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.**	**Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided**	**Restricted or Unrestricted as of this filing.**	**Exemption or Registration Type.**
6-Apr-21	Issuance	384,616	Common	0.0065	No	Tangela Johnson	Services	Restricted	144 Reg D
6-Apr-21	Issuance	769,231	Common	0.0065	No	Derrick Johnson	Services	Restricted	144 Reg D
6-Apr-21	Issuance	1,428,572	Common	0.007	No	Christopher Shinn	Services	Restricted	144 Reg D
6-Apr-21	Issuance	4,000,000	Common	0.007	No	Wendy Moyer	Services	Restricted	144 Reg D
6-Apr-21	Issuance	714,286	Common	0.007	No	Brett Humphrey	Services	Restricted	144 Reg D
6-Apr-21	Issuance	4,000,000	Common	0.007	No	Kevin Burrell (6)	Services	Restricted	144 Reg D
14-Apr-21	Issuance	150,000	Common	0.02	No	Keith Higgins	Services	Restricted	144 Reg D
14-Apr-21	Issuance	250,000	Common	0.02	No	Teresa Brown	Services	Restricted	144 Reg D
14-Apr-21	Issuance	1,000,000	Common	0.005	No	Angela McClure	Services	Restricted	144 Reg D
14-Apr-21	Issuance	5,000,000	Common	0.005	No	Joe Caprino	Services	Restricted	144 Reg D
14-Apr-21	Issuance	285,715	Common	0.007	No	Tate Boorse	Services	Restricted	144 Reg D
14-Apr-21	Issuance	1,500,000	Common	0.007	No	Wendy Moyer	Services	Restricted	144 Reg D
14-Apr-21	Issuance	4,763,637	Common	0.015	No	James Stock	Services	Restricted	144 Reg D
27-Apr-21	Issuance	250,000	Common	0.02	No	Mitchell Jackson	Services	Restricted	144 Reg D
27-Apr-21	Issuance	250,000	Common	0.02	No	Tyler Nottingham	Services	Restricted	144 Reg D
27-Apr-21	Issuance	250,000	Common	0.02	No	Subba Puttagunta	Services	Restricted	144 Reg D
10-May-21	Issuance	1,000,000	Common	0.05	No	Charles Treviso	Services	Restricted	144 Reg D
1-Jul-21	Issuance	3,400,000	Common	0.05	No	Thomas Resser	Services	Restricted	144 Reg D
1-Jul-21	Issuance	1,760,000	Common	0.05	No	Polly Tetrault	Services	Restricted	144 Reg D

16-Jul-21	Issuance	3,111,111	Common	0.05	No	Dale Fussell	Services	Restricted	144 Reg D
23-Jul-21	Issuance	10,000,000	Common	0.05	No	Sara Ahdidiznab	Services	Restricted	144 Reg D
23-Jul-21	Issuance	5,000,000	Common	0.05	No	Alfia Sinacori	Services	Restricted	144 Reg D
23-Jul-21	Issuance	4,000,000	Common	0.05	No	Adriana Boulton Samuels (2)	Services	Restricted	144 Reg D
23-Jul-21	Issuance	2,000,000	Common	0.05	No	Edward Estridge	Services	Restricted	144 Reg D
16-Aug-21	Issuance	1,000,000	Common	0.05	No	Edward Estridge	Services	Restricted	144 Reg D
30-Sep-21	Issuance	545,455	Common	0.0275	No	Robert Wade Edwards	Cash	Restricted	144 Reg D
30-Sep-21	Issuance	5,454,546	Common	0.0275	No	Asif Ramji (7)	Cash	Restricted	144 Reg D
08-Feb-22	Issuance	16,500,000	Common	0.01	No	Mark Mclaughlin	Services	Restricted	144 Reg D
20-Feb-22	Cancelled	(192,000,000)	Common	0.01	No	Russell Sinacori	Conversion	Restricted	144 Reg D
28-Feb-22	Issuance	6,734,750	Common	0.01	No	Helen Demes	Conversion	Restricted	144 Reg D
28-Feb-22	Issuance	400,000	Common	0.015	No	Don Millen	Services	Restricted	144 Reg D
28-Feb-22	Issuance	100,000	Common	0.015	No	Blair Thompson	Services	Restricted	144 Reg D
28-Feb-22	Issuance	10,909,000	Common	0.015	No	Barry & Cyndi Gardner	Acquisition of RenuYou	Restricted	144 Reg D
3-Mar-22	Issuance	125,000,000	Common	$0.015	No	3A10	Various Acquisitions	Unrestricted	3(a)10
3-Mar-22	Issuance	400,000	Common	$0.01	No	Joshua Blanchar	Cash	Restricted	144 Reg D
16-Mar-22	Issuance	2,000,000	Common	$0.015	No	Timothy Samuels	Services	Restricted	144 Reg D
16-Mar-22	Issuance	2,000,000	Common	$0.015	No	Robert Cornaglia	Services	Restricted	144 Reg D
16-Mar-22	Issuance	300,000	Common	$0.015	No	Charles Treviso	Services	Restricted	144 Reg D
22-Mar-22	Issuance	12,540,000	Common	$0.015	No	Pradeep Singh	Cash	Restricted	144 Reg D
22-Mar-22	Issuance	6,099,250	Common	$0.015	No	Robert Demes	Conversion	Restricted	144 Reg D
28-Mar-22	Issuance	4,750,000	Pref B	N/A	N/A	Russell Sinacori	Conversion	Restricted	144 Reg D
8-Apr-22	Issuance	2,000,000	Common	$0.015	No	Don Millen	Services	Restricted	144 Reg D

26-Apr-22	Issuance	20,000,000	Common	$0.015	No	Jonathan Kidd	Acquisition of HRS	Restricted	144 Reg D
27-Apr-22	Issuance	5,000,000	Common	$0.015	No	Anthony Battaglia	Acquisition of AV Rover	Restricted	144 Reg D
5-May-22	Issuance	952,000	Common	$0.015	No	Mary Ann Battaglia	Acquisition of AV Rover	Restricted	144 Reg D
5-May-22	Issuance	4,761,904	Common	$0.015	No	Joseph Gibson	Acquisition of AV Rover	Restricted	144 Reg D
5-May-22	Issuance	4,761,904	Common	$0.015	No	Doug Smith	Acquisition of AV Rover	Restricted	144 Reg D
5-May-22	Issuance	18,095,238	Common	$0.015	No	Chris Rantanen	Acquisition of AV Rover	Restricted	144 Reg D
5-May-22	Issuance	14,285,712	Common	$0.015	No	Joe Caprino	Acquisition of AV Rover	Restricted	144 Reg D
27-May-22	Issuance	3,809,529	Common	$0.015	No	Ralf Mueller	Cash	Restricted	144 Reg D
17-June-22	Issuance	4,000,000	Common	$0.015	No	Don Millen	Services	Restricted	144 Reg D
20-July-22	Issuance	58,222,429	Common	$0.015	No	Spartan Capital	Services	Restricted	144 Reg D
9-Aug-22	Issuance	1,000,000	Common	$0.01	No	Royce M Aultman Jr	Cash	Restricted	144 Reg D
15-Aug-22	Issuance	2,500,000	Common	$0.015	No	Joe Caprino(8)	Services	Restricted	144 Reg D
23-Aug-22	Issuance	500,000	Common	$0.01	No	Royce Aultman III	Cash	Restricted	144 Reg D
30-Aug-22	Issuance	1,000,000	Common	$0.01	No	James Mangus	Cash	Restricted	144 Reg D
6-September-22	Issuance	6,000,000	Common	$0.015	No	Joe Caprino(8)	Services	Restricted	144 Reg D
15-September-22	Issuance	500,000	Common	$0.01	No	Jonathan Seller	Cash	Restricted	144 Reg D
30-September-22	Issuance	250,000	Common	$0.015	No	Tim Suvannoparat	Services	Restricted	144 Reg D
30-September-22	Issuance	250,000	Common	$0.015	No	Logan Hartle	Services	Restricted	144 Reg D
30-September-22	Issuance	250,000	Common	$0.015	No	Jonnell Walker	Services	Restricted	144 Reg D
30-September-22	Issuance	250,000	Common	$0.015	No	Xavier Grier	Services	Restricted	144 Reg D
10-October-22	Issuance	7,000,000	Common		No	Joe & Rhonda Russ Living Trust		Restricted	144 Reg D
10-October-22	Issuance	1,000,000	Common	$0.01	No	Royce Aultman Jr	Cash	Restricted	144 Reg D

27-October-22	Issuance	20,000,000	Common	$0.075	No	Pond Investments	Cash	Restricted	144 Reg D
11-November-22	Issuance	5,000,000	Common		No	Anthony Battaglia		Restricted	144 Reg D
23-November-22	Issuance	2,000,000	Common	$0.075	No	Scott Green	Cash	Restricted	144 Reg D
23-November-22	Issuance	3,000,000	Common	$0.075	No	Adam Sokol	Cash	Restricted	144 Reg D
8-December 22	Issuance	800,000	Common		No	Charles Treviso		Restricted	144 Reg D
8-December-22	Issuance	10,000,000	Common		No	Joe Caprino		Restricted	144 Reg D
23-November-22	Issuance	3,000,000	Common	$0.075	No	Adam Sokol	Cash	Restricted	144 Reg D

2-January-23	Issuance	10,000,000	Common	$0.01129	No	Mark McLaughlin	Warrant Exercise	Restricted	144 Reg D
7-February-23	Issuance	1,250,000	Common	$.01050	No	Calvin Moore	Service	Restricted	144 Reg D
7-February-23	Issuance	1,250,000	Common	$.01050	No	Calvin Romeo Moore	Service	Restricted	144 Reg D
25-February-23	Issuance	5,000,000	Common	$.01015	No	Joe Caprino	Service	Restricted	144 Reg D
28-February-23	Issuance	16,700,000	Common	$.01030	No	PostBidShip	Acquisition	Restricted	144 Reg D
28-February-23	Issuance	6,150,000	Common	$.01030	No	Robert Demes	Conversion	Restricted	144 Reg D
28-March-23	Issuance	2,000,000	Common	$.006	No	Russ Sinacori	Board Compensation	Restricted	144 Reg D
28-March-23	Issuance	2,000,000	Common	$.006	No	Tim Samuels	Board Compensation	Restricted	144 Reg D
28-March-23	Issuance	2,000,000	Common	$.006	No	Robert Cornaglia	Board Compensation	Restricted	144 Reg D
28-March-23	Issuance	2,000,000	Common	$.006	No	Kevin Cox	Board Compensation	Restricted	144 Reg D
5-June-23	Issuance	5,000,000	Common	$.006	No	James Serambe	Settlement	Restricted	144 Reg D
27-July-23	CXL	250,000,000	Common	$.01	No	Robert Silver	Settlement	Restricted	144 Reg D

8-August-23	Issuance	2,000,000	Common	$.0089	No	Tim Samuels	Board Compensation	Restricted	144 Reg D
8-August-23	Issuance	2,000,000	Common	$.0089	No	Tim Samuels	Board Compensation	Restricted	144 Reg D
8-August-23	Issuance	2,000,000	Common	$.0089	No	Robert Cornaglia	Board Compensation	Restricted	144 Reg D
8-August-23	Issuance	2,000,000	Common	$.0089	No	David Debruyan	Services	Restricted	144 Reg D
8-August-23	Issuance	2,250,000	Common	$.0089	No	Harold and Donna Mason Trustees	Services	Restricted	144 Reg D
8-August-23	Issuance	14,705,043	Common	$.0001	Yes	YPH LLC	Conversion	Restricted	144 Reg D
6 September-23	Transfer CXL	4,750,000	Preferred B	$.001	No	Sinacori Trust	Transfer CXL	Restricted	144 Reg D
6 September-23	Transfer/ Issuance	4,750,000	Preferred B	$.001	No	Daniel Ruhl	Transfer	Restricted	144 Reg D
6 September-23	Issuance	1,710,000	Preferred B	$.001	No	KVC Dominion Limited Liability Limited Partnership	Option	Restricted	144 Reg D
9-November-23	CXL	36,058,712	Common	$.0001	No	Joe Caprino	Return	Restricted	144 Reg D
9-November-23	CXL	8,500,000	Common	$.0001	No	Caprino Management	Return	Restricted	144 Reg D
15-November-23	Issuance	1,125,564	Preferred B	$.001	No	Caprino Management	Service	Restricted	144 Reg D
6 December-23	CXL	4,750,000	Preferred B	$.001	No	Daniel Ruhl	CXL	Restricted	144 Reg D
22-January-24	Issuance	10,000,000	Common	$.00012	Yes	UA Venture Capital Fund LLC	Acquisition	Restricted	144 Reg D
22-January-24	Issuance	2,000,000	Common	$.00012	Yes	Charles A. Treviso	Acquisition	Restricted	144 Reg D
24-January-24	Issuance	474,436	Preferred B	$.0001	No	Caprino Management	Services	Restricted	144 Reg D
25-February-23	Issuance	4,000,000	Common	$.00012	Yes	UA Venture Capital Fund LLC	Acquisition	Restricted	144 Reg D
24 -- February – 2024	Issuance	500,000	Option Series B	.001	Yes	Sam Daniels	Service	Restricted	144 Reg D
16 – July – 24	Issuance	100,632	Common	$.00012	Yes	MaryAnn Bataglia	Acquisition	Restricted	144 Reg D
16- July 24	Issuance	501,254	Common	$.00012	Yes	Doug Smith	Acquisition	Restricted	144 Reg D
24 -- October – 2024	Issuance	79,000,000	Common	Market	Yes	EMA Financial, LLC	Conversion	Unrestricted	144 Reg D

5 -- February – 2025	Issuance	10,000,000	Common	Market	Yes	Jason Meinhart	Service	Restricted	144 Reg D
5 -- May – 2025	Issuance	58,000,000	Common	Market	Yes	EMA Financial, LLC	Conversion	Unrestricted	144 Reg D
5 -- May – 2025	Issuance	20,254,500	Common	.0035	Yes	Robert Silver	Conversion	Restricted	144 Reg D
5 – May/Jan. – 25-26	Issuance	5,500,000	Series A Preferred	.0001	Yes	Neruda Ventures LLC	Service	Restricted	144 Reg D
5 – May/Jan. – 25-26	Issuance	5,500,000	Series A Preferred	.0001	Yes	Crescent Saints Holdings LLC	Service	Restricted	144 Reg D
28 -- May – 2025	Issuance	173,000,000	Common	Market	Yes	EROP Enterprises LLC	Conversion	Unrestricted	144 Reg D
8 -- Aug – 2025	Issuance	70,000,000	Common	Market	Yes	EMA Financial, LLC	Conversion	Unrestricted	144 Reg D
3 – Nov. – 2025	Issuance	70,000,000	Common	Market	Yes	EMA Financial, LLC	Conversion	Unrestricted	144 Reg D
3 – Dec. – 2025	Issuance	80,000,000	Common	Market	Yes	EMA Financial, LLC	Conversion	Unrestricted	144 Reg D
8 – Dec. – 2025	Issuance	90,000,000	Common	Market	Yes	EROP Enterprises LLC	Conversion	Unrestricted	144 Reg D
5 – May/Jan. – 25-26	Issuance	137,370,938	Common	.0035	Yes	Russ Sinacori	Conversion	Restricted	144 Reg D
5 – May/Jan. – 25-26	Issuance	600,000	Common	.0001	Yes	Caprino Management LLC	Service	Restricted	144 Reg D
5 – May/Jan. – 25-26	Issuance	600,000	Common	.0001	Yes	KVC Dominion L L C	Service	Restricted	144 Reg D
5 – May/Jan. – 25-26	Issuance	600,000	Common	.0001	Yes	William Robinson	Service	Restricted	144 Reg D
5 – May/Jan. – 25-26	Issuance	62,847,153	Common	.0035	Yes	Ron Kalfon	Loan/Settlement	Restricted	144 Reg D
5 – May/Jan. – 25-26	Issuance	30,000,000	Common	.0025	Yes	Stephanie Christian	Loan/Settlement	Restricted	144 Reg D
5 – May/Jan. – 25-26	Issuance	57,742,857	Common	.0035	Yes	Caprino Management LLC	Conversion Settlement	Restricted	144 Reg D
5 – May/Jan. – 25-26	Issuance	50,000,000	Common	.0001	Yes	Potomac Petroleum LLC	Service/Option	Restricted	144 Reg D

5 – May/Jan. – 25-26	Issuance	62,847,153	Common	.0035	Yes	Ty Energy LLC	Loan/Settlement	Restricted	144 Reg D
5 –Jan. – 25-26	Issuance	550,000,000	Common	.0001	Yes	Neruda Ventures LLC	Pending/conversion	Restricted	144 Reg D
5 – Jan. –26	Issuance	550,000,000	Common	.0001	Yes	Crescent Saints Holdings LLC	Pending/conversion	Restricted	144 Reg D
5 – Jan. –-26	Issuance	160,000,000	Common	.0001	Yes	Caprino Management LLC	Pending/conversion	Restricted	144 Reg D
5 – Jan. –26	Issuance	171,000,000	Common	.0001	Yes	KVC Dominion L L C	Pending/conversion	Restricted	144 Reg D

Shares Outstanding as of the Most Recent Fiscal End:
Opening Balance

Date March 30, 2026 Common:	4,388,065,612
Preferred Series A Outstanding:	11,000,000
Preferred Series B Outstanding:	3,310,000
Preferred Series C Outstanding:	0
Preferred Series Blank Check Outstanding:	0

Any additional material details, including footnotes to the table, are below:

Recent Changes (Fiscal Years 2024-25 – Early 2026)
In connection with the spin-off of PBS Recon, Inc. and the merger with Post.Bid.Ship, Inc., the Company amended its Articles of Incorporation on January 19, 2026, and increased the authorized common shares to 4,600,000,000 and the authorized Preferred shares to 26,000,000.

Pending FINRA approval of the PBS Recon Inc. spin-out, the current structure of 26,000,000 authorized preferred shares will consist of: (i) 11,000,000 shares designated as Series A Convertible Preferred Stock, (ii) 11,000,000 shares designated as Series B Convertible Preferred Stock, and (iii) 1,000,000 Series C Preferred and 3,000,000 shares of undesignated preferred stock.

All Preferred will be exchanged for Common, and the structure will be 25,000,000 Series A and 1,000,000 blank-check Preferred, with nothing in any preferred class issued and outstanding. The Common Stock CUSIP: 14965R104.

In January 2026, the Company recorded the issuance of 11,000,000 shares of Series A Preferred Stock, consisting of:

(i) 5,500,000 shares issued to Crescent Saints Holdings, LLC, and
(ii) 5,500,000 shares issued to Neruda Ventures, LLC / David Muñoz Guillioli. This issuance was previously approved on May 8, 2025, in connection with a restructuring and change of control transaction and was recorded following an amendment to the Company's authorized capital.

Each share of Series A Convertible Preferred Stock carries voting rights of 1,000 votes per share and is convertible into 100 shares of the Company's common stock, subject to applicable Board action, transfer agent processing, and regulatory considerations. CUSIP: N/A (not publicly traded).

Preferred Stock Conversion (Authorized, Pending):

On December 14, 2025, the Board of Directors approved the terms and conditions for conversion of all Series A Convertible Preferred Stock and Series B Convertible Preferred Stock into common stock at a conversion ratio of 100 shares of common stock for each one (1) share of preferred stock. The timing of such conversion remains subject to administrative processing and coordination with the Company's transfer agent. All filings necessary to complete this were submitted to the state of Nevada on January 12, 2026.

All shares have been issued and are being held with the Transfer Agent until FINRA approval of the spin-off. Upon completion of the approved conversion:

(i) 11,000,000 Series A Preferred shares will convert into 1,100,000,000 common shares
(ii) Crescent Saints Holdings, LLC: 550,000,000 common shares;
(iii) Neruda Ventures, LLC / David Muñoz Guillioli: 550,000,000 common shares, and
(iv) 3,310,000 Series B Preferred shares will convert into 331,000,000 common shares, for a total of 1,431,000,000 common

B. Convertible Debt

The following is a complete list of the Company's Convertible Debt, which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all convertible debt issued or outstanding at any time during the last complete fiscal year and any interim period between the last fiscal year-end and the date of this Certification.

Date of Note Issuance	Principal Amount at Issuance ($)	Outstanding Balance ($)	Maturity Date	Conversion Terms (e.g.	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
April 22, 2022	$588,235	$588,235	July 22, 2023	Conversion Priced varies based on market Price	0	0	RB Capital Partners Inc.	Investment in S1 and Sinacori Builders/Settled/ Assigned to Crescent Saints Holdings, LLC
May 16. 2022	$1,176,470	$1,176,47 0	August 16, 2023	Conversion Priced varies based on market Price	0	0	Stock Loan Services LLC	Investment in S1 and Sinacori Builders
October 10, 2021	$99,000 (orig.)	$167,809.50	October 10, 2022	$.00038	366,000,000	113,000,000 Reserved	EMA Financial LLC Convertible Note	Investment in S1 and Sinacori Builders/Settled
Various Dates	$470,000	$470,000	May 5, 2025	$.0035	137,000,000	0	Russ Sinacori	Loan/Settled
October 2022	$217,242	$217,242	October 2024	$.0035	57,742,857	0	Caprino Management LLC	Loan/Settled
February 2, 2022	$1,894,390	$900,000	December 31, 2023	$.0026	728,000,000	0	EROP Enterprises LLC	Settlement
December 2021	$1,000,000	$1,000,000	December 2022	$.031	24,000,000	0	UA Venture Fund	Purchase of Post.Bid.Ship., Inc. Technology/Settled
November 2009	$120,000	$219,964.50	November 2010	.$0035	62,847,153	0	Ty Energy LLC/Owned by Patrick Wall half-brother of William Robinson, CEO	Loan/Settled
October 2022	$116,666	$116,6666	October 2024	.0035	33,333,333	0	Chris Rantanen	Loan/Settled
December 2023	$78,624	$70,890	December 2024	.0035	20,254,500	0	Robert Silver	Loan/Settled
January 2020	$115,000	219,965	September 2020	.0035	62,847,153	0	Ron Kalfon	Loan/Settled

Debt Conversions and Settlement Issuances (2025):

During fiscal year 2025, the Company either issued or agreed to issue significant amounts of common stock in connection with the conversion of outstanding debt obligations and the settlement of liabilities.

As noted below:

173,000,000 shares issued to EROP(May 2025), EROP.
90,000,000 shares issued to EROP (December 2025) and a settlement agreement to issue an additional 270,000,000 shares to retire the debt

137,370,938 shares agreed to be issued to Russ Sinacori (May 2025)

20,254,500 shares agreed to be issued to Robert Silver (May 2025)

Multiple issuances to EMA Financial, LLC, including 58,000,000 shares (May 2025), 70,000,000 shares (August 2025), 79,000,000 shares (October 2025), 80,000,000 shares (December 2025), and 113,000,000 shares held in reserve for issuance in 2026, in connection with debt conversions that retired the outstanding debt.

Transfer Agent Recorded Issuances (January 2026):

On or about January 26, 2026, the Company's transfer agent recorded the issuance of an aggregate of approximately 405,000,000 shares of common stock, including restricted issuances to various parties. Such issuances were made pursuant to previously approved transactions and settlements. Based on previously discussed settlements.

The company entered into a settlement with RB Capital Partners Inc. ("RBC"), controlled by Brett Rosen. The agreement calls for Crescent Saints Holdings LLC, owned by Desai Robinson, the wife of CEO Billy Robinson, to assume all rights to this debt and pay off RBC, and release CAVU for a settlement amount agreed to by both parties. This was eliminated in the Sinacori divestiture; however, this settlement ensures against any future contingent dilution and/or liabilities.

These settlements and subsequent issuances were undertaken to reduce both contingent and actual liabilities, settle obligations, and support the Company's restructuring efforts.

Any additional material details, including footnotes to the table, are below:

1. EMA Financial is owned by Felicia Patterson
2. Held through the Sinacori Family Irrevocable Trust, Russ Sinacori
3. Held through Caprino Management LLC, Joe Caprino
4. UA Venture Fund LLC Managing Partner Fletcher McCusker
5. EROP Enterprises is managed by Vince Sabarro
6. Ty Energy LLC is owned and operated by Patrick Wall, the half-brother of Chairman/CEO Billy Robinson
7. Chris Rantanen a Canadian, is held in trust by Caprino Management LLC
8. Robert Silver is the former CEO
9. Ron Kalfon is a private Canadian investor
10. RB Capital Partners Inc., note, bought by Crescent Saints Holdings LLC, is owned by Desai Robinson, the wife of CEO William Robinson

4) Issuer's Business, Products, and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The Company has undergone multiple transformations since its inception in response to changing market conditions and strategic opportunities. Originally incorporated in Nevada on August 23, 1995, as Magic Lantern Group, Inc., the Company has operated under several names over time, including CasinoBuilders.com, Inc., Proxity Digital Networks, Inc., and Proxity, Inc.,

reflecting shifts in its business focus.

On April 24, 2009, the Company significantly redirected its operations by acquiring its operating subsidiary, CAVU Resources, Inc. Following this transaction, the Company focused on acquiring, developing, and operating assets in the energy sector, including mineral rights, oil and gas leases, and related exploration equipment.

In response to the decline in commodity prices during the 2014–2015 energy market downturn, management initiated a strategic liquidation of its energy-related assets. This process extended over approximately four years and involved the disposition of a substantial portion of its assets and the repayment of associated liabilities. On January 1, 2016, the Company completed a broader restructuring initiative, divesting its remaining oil and gas interests and liquidating non-core and minority interests to reduce debt, resolve outstanding obligations, and reposition the business.

Following this transition, the Company pursued a diversified operating strategy by developing and acquiring businesses across multiple sectors, including real estate services, land development, homebuilding, healthcare and neurofeedback services, travel and entertainment, education, and logistics. During this period, management sought to build a multi-platform operating structure with an emphasis on generating sustainable cash flow across its core verticals, primarily logistics, real estate, and healthcare.

More recently, the Company has refined its strategic focus and repositioned itself as a long-term holding company dedicated to acquiring and developing durable, cash-flow-generating businesses. Consistent with this approach, the Company is currently concentrating its efforts on two primary sectors: (i) logistics and transportation, including technology-enabled freight and supply chain solutions, and (ii) energy and infrastructure opportunities, including renewable and low-cost energy applications.

As part of its forward-looking strategy, the Company is evaluating opportunities, including energy-efficient data infrastructure, digital asset-related treasury strategies, and other capital allocation initiatives aligned with its long-term value-creation philosophy. These initiatives remain in the evaluation stage and are subject to capital availability, market conditions, and regulatory considerations.

The Company is actively pursuing strategic acquisitions, partnerships, and capital formation initiatives to support its growth objectives. However, its ability to execute this strategy is dependent on obtaining additional financing, completing due diligence, negotiating definitive agreements, and receiving required regulatory approvals. There can be no assurance that such transactions will be completed or that sufficient capital will be available on acceptable terms, if at all.

The Company currently does not generate sufficient operating cash flow to fully fund its planned operations and growth strategy and will require additional capital. These conditions raise substantial doubt about the Company's ability to continue as a going concern.

In addition, the Company's strategic focus exposes it to risks inherent in the logistics, transportation, and energy sectors, including market volatility, regulatory requirements, competition, and cost fluctuations. Any potential expansion into digital asset-related activities would involve additional risks, including price volatility, regulatory uncertainty, and technological factors.

The Company has historically issued, and may continue to issue, shares of its common stock in connection with debt settlements, conversions, financings, and acquisitions, which may result in significant dilution to existing shareholders.

Certain corporate actions and transactions, including potential spin-offs, mergers, and share issuances, may require approval from regulatory authorities, including FINRA, and delays or denials of such approvals could impact the timing or completion of these activities.

Additionally, certain instruments, issuances, and settlement arrangements remain subject to verification and reconciliation with the Company's transfer agent records. Differences may exist between internal records and transfer agent data, and the Company is in the process of reconciling such items. Certain positions reflected in depository systems (including CEDE & Co. and stock-loan-related entries) represent book-entry positions consistent with standard clearing processes and are considered administrative.

The Company's strategy is focused on long-term value creation through disciplined capital allocation and acquisitions; however, there can be no assurance that this strategy will be successfully implemented or that it will result in increased shareholder value.

a. List any subsidiaries, parent company, or affiliated companies.

2023 Acquisition and Strategic Divestitures

In 2023, the Company acquired Ruhl Construction, LLC and its affiliated entities, including Precision Project Management, LLC and Asher Homes, LLC.

In connection with this transaction and subsequent events, the Company undertook a series of strategic divestitures and restructuring actions:

Ruhl Construction, LLC, Precision Project Management, LLC, and Asher Homes, LLC: The acquisition was fully unwound and returned to the prior owners pursuant to a confidential settlement following litigation related to revenue representations.
Sinacori Builders, LLC: Divested and repurchased by former executive Russ Sinacori in exchange for the return of preferred stock and the assumption of MCA and related legacy debt.

DRIP Fitness, LLC and 1Ahead Technologies, Inc. (including GLO technology): Divested pursuant to the requirements of the Ruhl Construction purchase agreement.

HoneyBee Enterprises (RenuYou): Assets sold to SOAAK Technologies in 2024 in exchange for cash consideration and a note payable.

Following these transactions, the Company's remaining operating subsidiaries included Canary Travel, AV Rover, Inc., and Hospitality Restoration Services, LLC.

Subsequent Divestitures and Corporate Restructuring

As part of ongoing restructuring efforts aimed at eliminating legacy debt, resolving litigation, and recapitalizing the Company, the Board of Directors divested all remaining legacy subsidiaries substantially:

AV Rover, Inc., Canary Travel, LLC, and Hospitality Restoration Services, LLC: Divested as part of settlement agreements to reduce outstanding liabilities and resolve legacy obligations, including matters associated with EROP.

To begin fulfilling the company's plan to nurture and spin out new public market opportunities to its shareholders. Two new subsidiaries were formed: Energy Pulse, Inc., and PBS Recon, Inc. Recently announced PBS Recon. Inc. has merged with Delaware Corp. Post.Bid.Ship, Inc. These companies were formed as owned subsidiaries, with a contemplated pro rata distribution to shareholders after the mergers, as part of the Company's broader restructuring and strategic repositioning. These actions collectively resulted in the Company exiting its prior real estate, healthcare, and lifestyle business segments.

Post.Bid.Ship. Transaction

The Company previously recognized a $1,000,000 liability related to technology acquired from Post.Bid.Ship, Inc. Pursuant to subsequent agreements, such technology is to be returned as part of the transaction described below.

On January 7, 2026, the Company announced its intention to distribute shares of PBS Recon, Inc. (which will merge into Post.Bid.Ship, Inc.) to its shareholders, subject to regulatory approval and the establishment of a record date.

On March 3, 2026, the Company entered into a merger agreement providing for the combination of PBS Recon, Inc. with Post.Bid.Ship, Inc., with Post.Bid.Ship, Inc. as the surviving entity. The transaction received approval on March 22, 2026.

Distribution Ratio: For every 2050 shares of CAVU Resources owned on the FINRA-approved registration date, each share will receive one share of its subsidiary PBS Recon Inc, which has merged with Post.Bid.Ship, Inc. will now receive one (1) share of Post.Bid.Ship, Inc.

In connection with the transaction:

The Company does not control Post.Bid.Ship, Inc., and its interest will be that of a non-controlling shareholder. Any potential registration or listing of Post.Bid.Ship, Inc. securities remain subject to regulatory approvals, market conditions, and other factors. There can be no assurance that such actions will be completed.

Parents or Affiliated Companies (Control Entities)

The Company does not have a parent entity. Following the restructuring and change of control on May 8, 2025, voting control is held through the Board, and Voting approval of the Series B Preferred shares and the issued Series A shares are as follows:

Neruda Ventures, LLC – 5,500,000 Series A Preferred shares approve 05.08.25 and Issued 01.13.26
Crescent Saints Holdings, LLC – 5,500,000 Series A Preferred shares approve 05.08.25 and Issued 01.13.26

Subsequent Events and Strategic Initiatives

The Company is evaluating additional strategic initiatives, including potential pro rata distributions of equity interests in subsidiaries to shareholders. These matters remain under review, and no definitive timelines have been established.

Post.Bid.Ship Platform Overview

Post.Bid.Ship is a logistics technology platform focused on freight matching and workflow automation. The platform is designed to improve operational efficiency through data-driven processes, including load matching, dispatch coordination, and back-office automation.

The Company believes continued development and integration of such technologies may enhance operational capabilities; however, future performance is subject to execution risks, market conditions, and other uncertainties

Describe the issuers' principal products or services.

The Company has pivoted its business model and is now focused on raising capital to acquire disruptive technologies and businesses in the energy, bitcoin mining, and data center sectors.

5) Issuer's Facilities

The Company's principal corporate office is located at 601 South Boulder Ave. Suite 602, Tulsa, OK 74119. The Company's corporate headquarters is in Tulsa, Oklahoma. The Company has a quarterly lease of $1,500.

6) All Officers, Directors, and 5% Beneficial Owners of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own. In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer. *The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling, or advising the operations, business development, and disclosure of the issuer, as well as the identity of any significant or beneficial owners.*

Individual Name Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
William Robinson/VIA Crescent Saints Holdings LLC	Chairman of the Board, CEO	Tulsa, OK	5,500,000* 550,000,000 Held for FINRA confirm 627,285	Preferred A Common Common	50.00% .000113%
David Munoz Guillioli/VIA Neruda Ventures, LLC	President, CFO, Director	New York, NY	5,500,000* 550,000,000 Held for FINRA confirm	Preferred A Common	50.00%
KVC Capital Limited		Tulsa, OK	1,710,000* 171,000,000 Held for FINRA confirm 2,600,000	Preferred B Common Common	51.66% .000469%
Joe Caprino Caprino Management LLC		Buffalo, NY	1,600,000* 160,000,000 Held for FINRA confirmation 600,000	Preferred B Common Common	48.34% .000108%

Any additional material details, including conversion terms of any class of the issuer's equity securities, as of 12/31/25, are below:

These vote on 12.31.25 at a 1,000 to 1 ratio, giving the voting shares of Crescent Saints Holdings LLC .000113% and Board control
These vote on 12.31.25 at a 1,000 to 1 ratio, giving the voting shares of Neruda Ventures, LLC Board control
These vote on 12.31.25 at a 1,000 to 1 ratio, giving the voting shares of KVC Capital Limited 30.78% control
These vote on 12.31.25 at a 1,000 to 1 ratio, giving the voting shares of Caprino Management LLC 28.87% control

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

Yes, it does.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

No

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

No

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

No

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

No

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

No

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

No

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding, and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

While the Company works diligently to avoid litigation, it is fully prepared to litigate when necessary to protect its interests and those

of its shareholders. Any such litigation is generally approached proactively, with full awareness of the potential for counter-litigation.

Investors should be aware that the Company has threatened litigation against usurious lenders, vendors, and suppliers who failed to fulfill their contractual obligations, former employees who breached their agreements, and former acquisition targets who may have misrepresented their financial status. As a result, the Company may be subject to claims or counterclaims arising from its business activities.

Active and Resolved Litigation:

The Company filed a lawsuit to recover damages from its former Chief Technology Officer, who subsequently filed a countersuit for wrongful termination. This matter was settled.

The Company litigated against Daniel Ruhl and Ruhl Construction. This matter was also settled.

The Company received a claim filed in Nassau County, New York, by Jaffee Capital. The case was dismissed without prejudice.

The Company was sued by Dr. Singh and Sin-Pari, LLC for $250,000. A judgment was entered against the Company in this matter, and this debt was guaranteed by its former CEO, Kevin Cox. The Company and Mr. Cox are responding to this and plan to settle this in some manner in the future.

The Company received a claim from Lloyd Kurth. As the Company is not a party to any employment agreements with Mr. Kurth, a motion to dismiss was filed. The matter was settled.

The Company received a claim from Capital Assist in the State of Connecticut, which was subsequently dismissed and withdrawn.

The Company is actively involved in litigation with BizFund, LLC, which filed a lawsuit seeking $28,000 for an unpaid debt. A judgment was entered against the Company, which was eliminated in the Sinacori divestiture.

The Company has been sued by Libertas for collecting a $543,000 debt that was eliminated in the Sinacori divestiture. The Company has been named on several merchant cash advance ("MCA") loans all of the above and direct company loans were assumed with the divestiture of Sinacori Builders and Russ Sinacori. Both Russ Sincorri and former CEO and Chairman Kevin Cox have also personally guaranteed the above MCA debts.

The Company received a judgment against it from Sin-Pari and Dr. Singh and is actively negotiating to settle the outstanding judgments, which were eliminated in the Sinacori divestiture. The company has joined the existing lawsuit to file a counterclaim seeking removal of the judgment and is requesting that the court also award damages.

Other Legal Matters:

The Company has received numerous threats of litigation, including requests for documentation or clarification of contracts and filings. Each request or threat is reviewed thoroughly. As of the date of this filing, the Company does not believe these threats or requests have merit. When necessary, the Company engages outside counsel to evaluate these claims. If a threat or request is found to have merit, current officers act in good faith and exercise sound business judgment to meet their fiduciary obligations to shareholders.

Tax and Regulatory Compliance:

The Company filed a 2025 extension and plans to have all taxes current by the end of 2026. Although no taxes are expected to be due, the Company may incur penalties for late filings.

8) Third Party Service Providers

Provide the name, address, telephone number, and email address of each of the following outside providers.

Securities Counsel

Name: Dymitri Ishimbayev
Firm: Ishimbayev Law Firm, P.C.
Address 1: 1 World Trade Center
Address 2: Suite 8500, New York, NY 10007
Phone: 212-220-6548
Email: di@ishimbayev.com

Accountant or Auditor
Name: N/A
Firm: _____

Investor Relations
Name: N/A
Firm: _____

All other means of Investor Communication:
X (Twitter): N/A
LinkedIn N/A
Facebook: N/A

Other Service Providers
Provide the name of any other service provider(s) that **assisted, advised, prepared, or provided information with respect to this disclosure statement**.

Name: N/A

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

1. **Name:** **William Robinson**
   Title: **CEO**
   Relationship to Issuer: **Officer**

2. **Name:** **David Munoz Guillioli**
   Title: **President/CFO**
   Relationship to Issuer: **Officer**

B. The following financial statements were prepared in accordance with:

☐ IFRS
X U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: **David Munoz Guillioli**
Title: **President/CFO**
Relationship to Issuer: **Officer**

Describe the qualifications of the person or persons who prepared the financial statements:[7]

David Munoz Guillioli has a degree in Economics from Princeton University.
William Robinson, 37 years as PUBCO executive officer, studied Finance and Business at the University of Oklahoma

[7] The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

10) Issuer Certification

Principal Executive Officer;

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report. The certifications shall follow the format below:

I, William Robinson, certify that:

1. I have reviewed this Quarterly Disclosure Statement for CAVU Resources, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations, and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 14, 2026

/s William Robinson, Chairman, Director, and CEO

Principal Financial Officer:

I, David Munoz Guillioli, CFO, Director, certify that:

1. I have reviewed this Quarterly Disclosure Statement for CAVU Resources, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations, and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 14, 2026

/s David Munoz Guillioli, Director, President, and CFO

CAVU RESOURCES INC. (OTC: CAVR)

CORRECTED CONSOLIDATED STATEMENTS OF OPERATIONS (UNAUDITED)

QUARTER ENDING MARCH 30, 2025
AND
QUARTER ENDING MARCH 30, 2026

INCOME STATEMENT

BALANCE SHEET

CASH FLOW

STATEMENT OF RETAINED EARNINGS (STATEMENT OF CHANGES IN STOCKHOLDERS' EQUITY)

FINANCIAL NOTES

CAVU RESOURCES INC. (OTC: CAVR)

CORRECTED CONSOLIDATED STATEMENTS OF OPERATIONS (UNAUDITED)

For the Quarter Ended March 31, 2025 | Year Ended December 31, 2025 | Quarter Ended March 31, 2026 | Unaudited | U.S. Dollars

	Quarter Ended March 31, 2025 (Comparative)	Year Ended December 31, 2025 (Annual)	Quarter Ended March 31, 2026 (Current)
REVENUES			
Net revenues — continuing operations			
Total revenues			
No revenue from continuing operations in any period presented. December 31, 2025 annual income is from non-cash debt extinguishment gains — see Other Income section. Q1 2026: zero revenue, zero other income.			
OPERATING EXPENSES			
General and administrative [1]	$ $ 263,462	$ $ 53,277	$ $ 14,446
Stock-based compensation (non-cash)	$ $ -	$ $ 100,600	$ $ -
Total operating expenses	**$ $ 263,462**	**$ $ 153,877**	**$ $ 14,446**
LOSS FROM OPERATIONS	**$ $ (263,462)**	**$ $ (153,877)**	**$ $ (14,446)**
OTHER INCOME / (EXPENSE) — NON-CASH DEBT SETTLEMENT GAINS			
Q1 2026: No debt restructuring activity. No gains. No other income.			
Gain on extinguishment — EROP (non-cash) [2]	$ $ 1,454,678	$ $ 1,598,100	$ $ -
Gain on extinguishment — Sinacori MCA (non-cash) [2]	$ $ -	$ $ 2,500,000	$ $ -
Gain on extinguishment — Silver note (non-cash) [2]	$ $ -	$ $ 2,735	$ $ -
Gain on extinguishment — EMA Financial (non-cash) [2]	$ $ -	$ $ 151,457	$ $ -
Interest expense — Silver amended note	$ $ -	$ $ (1,050)	$ $ -
Interest expense — other	$ $ -	$ $ -	$ $ -
Total other income / (expense)	**$ $ 1,454,678**	**$ $ 4,251,242**	**$ $ -**
NET INCOME / (LOSS) BEFORE INCOME TAXES	**$ $ 1,191,216**	**$ $ 4,097,365**	**$ $ (14,446)**
Income tax expense / (benefit)	$ $ -	$ $ -	$ $ -
NET INCOME / (LOSS) FROM CONTINUING OPERATIONS	**$ $ 1,191,216**	**$ $ 4,097,365**	**$ $ (14,446)**
Net income from discontinued operations	$ $ -	$ $ -	$ $ -
NET INCOME / (LOSS) ATTRIBUTABLE TO CAVU RESOURCES INC.	**$ $ 1,191,216**	**$ $ 4,097,365**	**$ $ (14,446)**
EARNINGS PER SHARE			
Net income / (loss) per share — basic and diluted	$ $ 0.000723	$ $ 0.002113	$ $ (0.000006)
Weighted average shares outstanding — basic and diluted	1,647,469,748	1,939,469,713	2,420,497,317

Notes: (1) G&A — Q1 2025: $263,462 = quarterly operating expenses. FY2025 annual: $53,277 = consulting fees paid to Crescent Saints Holdings LLC (related party — Desai Robinson, spouse of CEO Billy Robinson, funded by loan proceeds from the same entity. Q1 2026: $14,446 = G&A expenses funded by a new loan from Crescent Saints Holdings LLC (related party); no revenue; no debt restructuring; net loss = ($14,446) represents sole cash activity of the quarter. (2) All gains on debt extinguishment are NON-CASH and NON-RECURRING. These gains are presented under Other Income, not Revenue, in accordance with U.S. GAAP. FY2025 net income of $4,097,365 reflects positive income for the year ended December 31, 2025 from these non-cash settlement activities only. Q1 2026 had no such activity — net loss of ($14,446). CAUTION: All figures UNAUDITED. Zero revenue from continuing operations in all periods. Gains do not represent cash received, revenue earned, or future performance.

CAVU RESOURCES INC. (OTC: CAVR)

CORRECTED CONSOLIDATED BALANCE SHEETS (UNAUDITED)

As of March 31, 2025 | December 31, 2025 | March 31, 2026 | Unaudited | U.S. Dollars

	March 31, 2025 (Comparative Q)	December 31, 2025 (Annual)	March 31, 2026 (Current Q)
ASSETS			
Current Assets			
Cash and cash equivalents [1]	$ $ 9,372	$ $ -	$ $ -
Accounts receivable, net	$ $ 694,096	$ $ -	$ $ -
Inventory	$ $ -	$ $ -	$ $ -
Other current assets	$ $ -	$ $ -	$ $ -
Total current assets	**$ $ 704,468**	**$ $ -**	**$ $ -**
Long-Term Assets			
Other assets	$ $ 403,244	$ $ -	$ $ -
Total long-term assets	**$ $ 403,224**	**$ $ -**	**$ $ -**
TOTAL ASSETS	**$ $ 1,106,712**	**$ $ -**	**$ $ -**
LIABILITIES AND STOCKHOLDERS' DEFICIT			
Current Liabilities			
EMA Financial LLC — convertible note in default (settled April 2026 — subsequent event; Note 8)	$ $ -	$ $ 166,457	$ $ 166,457
Share settlement obligations — authorized, pending issuance (Note 5):	$ $ -	$ $ 2,531,596	$ $ 2,531,596
(a) Ty Energy LLC — 62,847,153 shares @ $0.0035 (related party)	$ $ -	$ $ 219,965	$ $ 219,965
(a) EROP Enterprises LLC — 360,000,000 shares @ $0.0025	$ $ -	$ $ 900,000	$ $ 900,000
(b) Chris Rantanen — 33,333,333 shares @ $0.0035	$ $ -	$ $ 116,666	$ $ 116,666
(b) PBS / UA Venture Capital Fund LLC (TBD — merger structure)	$ $ -	$ $ 1,000,000	$ $ 1,000,000
(c) Stephanie Christner — 30,000,000 shares @ $0.0025	$ $ -	$ $ 75,000	$ $ 75,000
(d) Ron Kalfon — 62,847,153 shares @ $0.0035	$ $ -	$ $ 219,965	$ $ 219,965
Robert E. Silver — amended promissory note (10% p.a.)	$ $ -	$ $ 18,000	$ $ 18,000
Dr. Singh / Sin-Pari judgment	$ $ -	$ $ -	$ $ -
Crescent Saints Holdings LLC — loan payable (related party) [1,2]	**$ $ -**	**$ $ 53,277**	**$ $ 67,723**
Accounts payable	$ $ 6,451	$ $ -	$ $ -
Accrued expenses	$ $ 2,421	$ $ -	$ $ -
Total current liabilities	**$ $ 8,872**	**$ $ 2,769,330**	**$ $ 2,783,776**
Long-Term Liabilities			
EMA Financial LLC — cash settlement payable (no interest; payable when cash available — subsequent event)	$ $ -	$ $ 15,000	$ $ 15,000
Related party seller note payable	$ $ 1,874,335	$ $ -	$ $ -
Promissory notes / MCA debt (Sinacori-era)	$ $ 1,620,859	$ $ -	$ $ -
Total long-term liabilities	**$ $ 3,497,588**	**$ $ 15,000**	**$ $ 15,000**
TOTAL LIABILITIES	**$ $ 3,506,460**	**$ $ 2,784,330**	**$ $ 2,798,776**
Stockholders' Deficit			
Preferred stock — Series B ($0.0001 par)	$ $ 310	$ $ 331	$ $ 331
Common stock ($0.0001 par; Q1 2025: 1,681,469,678 shares | Dec 31, 2025: 2,231,469,678 shares |	$ $ 168,147	$ $ 223,147	$ **$ 438,807**
Additional paid-in capital	$ $ 4,408,000	$ $ 5,601,205	$ $ 5,601,205
Accumulated deficit [3] (Dec 31, 2025: ($4,114,055) – Q1 2026 net loss $14,446 = ($4,128,501))	**$ $ (6,975,204)**	**$ $ (4,114,055)**	**$ $ (4,128,501)**
Noncontrolling interests	$ $ 9,310	$ $ -	$ $ -
Total stockholders' deficit	**$ $ (2,399,748)**	**$ $ 1,710,628**	**$ $ 1,696,182**
TOTAL LIABILITIES AND STOCKHOLDERS' DEFICIT	**$ $ 1,106,712**	**$ $ 4,494,958**	**$ $ 4,494,958**

Accumulated deficit [3]
(Dec 31, 2025: ($4,114,055) – Q1 2026 net loss $14,446 = ($4,128,501))

Accumulated deficit [3]
(Dec 31, 2025: ($4,114,055) – Q1 2026 net loss $14,446 = ($4,128,501))

CAVU RESOURCES INC. (OTC: CAVR)

CORRECTED CONSOLIDATED STATEMENTS OF CASH FLOWS (UNAUDITED)

For the Quarters Ended March 31, 2025 and March 31, 2026 | Indirect Method | Unaudited | U.S. Dollars

	Quarter Ended March 31, 2025	Quarter Ended March 31, 2026
CASH FLOWS FROM OPERATING ACTIVITIES		
Net income / (loss) per Income Statement [2]	$ $ 1,191,216	$ $ (14,446)
Adjustments to reconcile net income/(loss) to net cash used in operating		
Stock-based compensation (non-cash)	$ $ -	$ $ -
Gain on EROP debt extinguishment — reversed (non-cash)	$ $ (1,454,678)	$ $ -
All other debt settlement gains — reversed (non-cash)	$ $ -	$ $ -
Changes in working capital:		
Decrease in accounts receivable	*$ $ 757,907*	*$ $ -*
Decrease in inventory (non-cash — transferred at divestiture)	*$ $ -*	*$ $ -*
Decrease in accounts payable and accrued liabilities	*$ $ (642,324)*	*$ $ -*
Decrease in unearned revenue (non-cash — divested entities)	*$ $ (215,776)*	*$ $ -*
Other working capital changes	*$ $ -*	*$ $ -*
Net cash used in operating activities	**$ $ (363,655)**	**$ $ (14,446)**
CASH FLOWS FROM INVESTING ACTIVITIES		
Proceeds from inventory / asset disposals	$ $ 108,505	$ $ -
Capital expenditures	$ $ -	$ $ -
Net cash provided by investing activities	**$ $ 108,505**	**$ $ -**
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from Crescent Saints Holdings LLC loan (related party) [1]	**$ $ -**	**$ $ 14,446**
Repayments on Crescent Saints loan	$ $ -	$ $ -
Payment on EMA Financial LLC convertible note	$ $ (136,125)	$ $ -
Proceeds from sale of common stock	$ $ 30,000	$ $ -
Net LT debt repayments	*$ $ 18,077*	*$ $ -*
Net cash provided by / (used in) financing activities	**$ $ (88,048)**	**$ $ 14,446**
NET CHANGE IN CASH	**$ $ (343,198)**	**$ $ -**
Cash — beginning of period [1]	$ $ 352,570	$ $ -
CASH — END OF PERIOD [1]	**$ $ 9,372**	**$ $ -**
SUPPLEMENTAL DISCLOSURE — NON-CASH INVESTING AND FINANCING ACTIVITIES		
EROP Q1 2025: $1,454,678 non-cash gain on partial debt extinguishment; 173M shares @ $0.0003 FMV ($51,900); gain – $1,598,100 full year	$ $ 1,454,678	
EROP: 270,000,000 shares DWAC directed Jan 28, 2026; $675,000 settlement obligation converted to equity		$ $ 675,000
Ty Energy LLC: $219,965 settled; 62,847,153 shares issued Jan 26, 2026		$ $ 219,965
Ron Kalfon: $219,965 settled; 62,847,153 shares issued Jan 26, 2026		$ $ 219,965
Stephanie Christner: $75,000 settled; 30,000,000 shares issued Jan 26, 2026		$ $ 75,000
Chris Rantanen: $116,666 settled; 33,333,333 shares issued Jan 26, 2026		$ $ 116,666
Series A Preferred issued Jan 13, 2026: 11,000,000 shares to Crescent Saints LLC + Neruda Ventures LLC (1,100,000,000 common equivalent at 100:1)		$ $ -
Series B conversion approved: 3,310,000 preferred → 331,000,000 common (KVC Dominion + Caprino; board approved Dec 14, 2025)		$ $ -

[1] Cash ties: Q1 2025 beginning cash $352,570 = Dec 31, 2024 balance sheet. Q1 2025 ending cash $9,372 = Mar 31, 2025 balance sheet. Q1 2026 beginning cash $0 = Dec 31, 2025 balance sheet (confirmed April 2026). Q1 2026 ending cash $0 = Crescent Saints loan proceeds $14,446 received and fully expended as G&A. [2] Q1 2025 net income $1,191,216 corrected from prior quarterly figure. Includes $1,454,678 non-cash EROP gain reversed in operating activities. Q1 2026 net loss ($14,446): sole cash activity = G&A funded by Crescent Saints Holdings LLC loan (related party — Desai Robinson, spouse of CEO). No debt restructuring, no revenue, no other income in Q1 2026. CAUTION: All figures UNAUDITED.

CAVU RESOURCES INC. (OTC: CAVR)

STATEMENTS OF CHANGES IN STOCKHOLDERS' EQUITY / (DEFICIT) — UNAUDITED

For the Quarters Ended March 31, 2025 and March 31, 2026 | U.S. Dollars | Unaudited

	Common Stock		Series A Preferred		Series B Preferred		Additional Paid-in Capital	Accumulated Deficit	Total Stockholders'
	Shares	Amount	Shares	Amt	Shares	Amt	Paid in Capital	Deficit	Deficit
Balance at December 31, 2024 — CONFIRMED	**1,647,469,748**	**$ 164,747**	**0**	**$ -**	**3,310,000**	**$ 331**	**$ 5,398,000**	**$ (8,211,420)**	**$ (2,639,342)**
Quarter Ended March 31, 2025									
Shares issued for acquisitions/divestitures									
Shares issued in debt conversion	33,999,930	$ 3,400							
Conversion from common to preferred					-21,000	$ (21)			
Shares issued for cash or services									
Shares cancelled and returned to treasury									
APIC adjustment — quarterly restatement							$ (990,000)		
Noncontrolling interest change									$ 310
Net income — Q1 2025 (corrected)								$ 1,191,216	$ 1,191,216
Balance at March 31, 2025 — CONFIRMED ★	**1,681,469,678**	**$ 168,147**	**0**	**$ -**	**3,289,000**	**$ 310**	**$ 4,408,000**	**$ (7,020,204)**	**$ (2,434,437)**
Balance at December 31, 2025 — CONFIRMED	**2,231,469,678**	**$ 223,147**	**0**	**$ -**	**3,310,000**	**$ 331**	**$ 5,601,205**	**$ (4,114,055)**	**$ 1,710,628**
Quarter Ended March 31, 2026									
Shares issued in debt conversion / settlement (Jan 26: Ty Energy 62.8M + Kalfon 62.8M + Christner 30M + Rantanen 33.3M + Caprino 57.1M + EROP DWAC Jan 28: 270M + other 209.4M)	1,262,938,099	$ 126,294					$ 1,180,665		
Series A Preferred issued Jan 13, 2026 (Crescent Saints 5.5M + Neruda/DMG 5.5M = 11M shares) Converted to 1,100,000,000 common shares (100:1)	1,100,000,000	$ 110,000					$ (108,900)		
Series B Preferred converted to common (3,310,000 shares × 100:1 = 331,000,000 common shares)	331,000,000	$ 33,100			-3,310,000	$ (331)	$ (32,769)		
Shares issued for cash or services									
Shares cancelled and returned to treasury									
APIC adjustments — settlement at carrying value (non-cash)							$ (1,259,329)		
Net loss — Q1 2026 ($14,446 G&A funded by Crescent Saints Holdings LLC loan — related party)								$ (14,446)	$ (14,446)
Balance at March 31, 2026 — CONFIRMED ★	**4,388,065,612**	**$ 438,807**	**0**	**$ -**	**0**	**$ -**	**$ 5,385,876**	**$ (4,128,501)**	**$ 1,696,182**

NOTE: Series A Preferred (11,000,000 shares) issued January 13, 2026 to Crescent Saints Holdings LLC (5,500,000) and Neruda Ventures LLC / DMG (5,500,000); immediately converted to 1,100,000,000 common shares (100:1 ratio). Series B Preferred (3,310,000 shares) converted to 331,000,000 common shares in Q1 2026. EROP: 270,000,000 shares DWAC Jan 28, 2026; 90,000,000 shares still outstanding. All Q1 2026 share issuances are non-cash (debt/obligation settlements).

Notes: (1) Common shares confirmed: 1,681,469,678 at March 31, 2025 and 4,388,065,612 at March 31, 2026. Par value $0.0001/share all classes. (2) Q1 2025 net income $1,191,216 corrected from prior quarterly; Dec 31, 2024 balance confirmed per forensic audit (April 2026). (3) Q1 2026 net loss ($14,446) = G&A funded by Crescent Saints Holdings LLC loan (related party — Desai Robinson, spouse of CEO). (4) All Q1 2026 share issuances are non-cash settlement activities. No gain on extinguishment recognized in Q1 2026 P&L per management. (5) APIC adjustments reflect carrying-value settlement of legacy debt obligations. (6) All figures UNAUDITED.

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DISCLOSURE 1 — IMPORTANT CAUTION REGARDING FINANCIAL RESULTS

CAUTION: READ THIS NOTICE IN FULL BEFORE REVIEWING ANY FINANCIAL INFORMATION

These financial results are UNAUDITED and have NOT been reviewed by an independent registered public accounting firm. The Company generated ZERO (0) revenue from continuing operations in the three months ended March 30, 2026, and the comparative quarterly period ended March 30, 2025. The net income figure of $4,097,365 reported for the fiscal year ended December 31, 2025 (annual) consists ENTIRELY of NON-CASH, NON-RECURRING gains arising from the extinguishment and restructuring of legacy debt obligations pursuant to ASC 470-50 and related accounting guidance. These gains do not represent: (i) cash received by the Company; (ii) revenue earned from operations; (iii) income from any business activity; or (iv) an indicator of future financial performance. Cash at March 30, 2026 was confirmed at ZERO ($0). The Company's sole source of cash financing during the three months ended March 30, 2026 was a non-interest-bearing loan of $53,277 from Crescent Saints Holdings LLC, a related party controlled by the spouse of the Company's Chief Executive Officer, which was fully expended on general and administrative consulting fees paid to the same entity.

Key facts investors must understand before relying on these results:

- FY2025 (annual) net income = $4,097,365 — 100% non-cash debt extinguishment gains; Q1 2026 interim results are presented on an unaudited basis
- Q1 2026 revenue from continuing operations = $0
- Cash at March 30, 2026 = $0 (unaudited interim)
- The Company has no revenue-generating operations as of the date of this disclosure
- Total liabilities at March 30, 2026 = $2,784,330 (unaudited), including $2,531,596 in pending share settlements
- The 2021 and 2022 annual audits have not been completed
- The Company's ability to continue as a going concern is subject to substantial doubt
- An investment in OTC-quoted securities involves a high degree of risk, including potential total loss

DISCLOSURE 2 — UNAUDITED FINANCIAL INFORMATION

All financial statements, financial data, and financial information included in or accompanying these disclosures, the Company's press release dated April 15, 2026, and all related materials are UNAUDITED. These unaudited interim financial statements have not been audited or reviewed by an independent registered public accounting firm in accordance with standards of the Public Company Accounting Oversight Board (PCAOB) or the American Institute of Certified Public Accountants (AICPA).

The Company's audited financial statements for fiscal years 2021 and 2022 have not been completed. Fiscal years 2023, 2024, and 2025, and the three months ended March 30, 2026, financial statements are presented on an unaudited basis. The financial statements for periods before 2023 are presented as previously reported by prior management and have not been independently verified or audited by the current management team. Material differences between the unaudited figures presented herein and the audited figures, if and when produced, are possible and cannot be excluded.

Investors should not rely on any unaudited financial information as a substitute for audited financial statements. The Company undertakes no obligation to update unaudited financial information except as required by applicable law.

DISCLOSURE 3 — GOING CONCERN

GOING CONCERN WARNING

The accompanying financial statements have been prepared on a going concern basis, which contemplates the realization of assets and the satisfaction of liabilities in the normal course of business. The conditions described below raise SUBSTANTIAL DOUBT about the Company's ability to continue as a going concern.

Conditions giving rise to going concern doubt:

- Zero revenue from continuing operations in Q1 2026 (three months ended March 30, 2026) and FY2024 and FY2025
- Cash balance of $0 at March 30, 2026
- Total liabilities of $2,784,330 against total assets of $0
- Inability to process board-authorized share settlements due to insufficient working capital
- No committed source of operating financing as of the date of this disclosure
- 2021 and 2022 audits not completed — S-1 registration cannot proceed without them

Management's plans to address the going concern:

- Complete the proposed merger of PBS Recon Inc. with PostBidShip, Inc.
- Conduct a $15,000,000 public offering via a National Securities firm as placement agent
- Pursue NYSE uplisting in connection with the PBS Recon merger
- Generate revenue through Post.Bid.Ship., Inc.'s logistics technology operations

There can be no assurance that management's plans will be successfully implemented or that the Company will be able to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty.

DISCLOSURE 4 — FORWARD-LOOKING STATEMENTS

This Quarterly Report for the period ended March 30, 2026, this disclosure package, and all related communications contain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 (15 U.S.C. §78u-5) and other applicable federal and state securities laws, including Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934.

Forward-looking statements can be identified by words such as: "anticipate," "believe," "could," "estimate," "expect," "goal," "intend," "may," "objective," "plan," "potential," "project," "seek," "should," "strategy," "target," "will," and similar expressions. All statements that are not historical facts should be considered forward-looking statements.

Forward-looking statements include, without limitation, statements about:

- The proposed merger of PBS Recon Inc. with Post.Bid.Ship., Inc.
- The proposed NYSE uplisting and $15,000,000 public offering with a National Securities firm.
- The Company's strategic direction in logistics, transportation, and energy infrastructure
- The Company's ability to generate revenue from Post.Bid.Ship., Inc.'s operations
- Resolution of outstanding share settlement obligations
- Completion of historical audits and regulatory filings
- Digital asset treasury strategies and energy-efficient data infrastructure evaluations

Risks and uncertainties that could cause actual results to differ materially include:

- Failure to complete the PBS Recon merger on anticipated terms or at all
- Inability to obtain financing or complete the proposed public offering
- Failure to achieve NYSE listing standards
- Competition and market conditions in the logistics and transportation sectors
- Regulatory developments and changes in applicable law
- Inability to complete outstanding audits or satisfy SEC registration requirements

- Dependence on key personnel, including William C. Robinson and David Munoz Guillioli
- Potential conflicts of interest from related party relationships
- Liquidity constraints and the inability to settle outstanding share obligations
-

Readers are cautioned not to place undue reliance on forward-looking statements, which speak only as of the date made and are qualified in their entirety by reference to the risk factors and other disclosures in this Quarterly Report for the period ended March 30, 2026. Except as required by applicable law, the Company undertakes no obligation to update or revise any forward-looking statements. Past performance is not indicative of future results.

DISCLOSURE 5 — NON-GAAP FINANCIAL MEASURES (REGULATION G) AND CORRECTION OF MATERIAL STATEMENTS — PRIOR MANAGEMENT

The Company does not use non-GAAP financial measures as a primary basis for evaluating its financial performance for the three months ended March 30, 2026. To the extent any figures presented in this Quarterly Report deviate from U.S. GAAP, such as the treatment of debt extinguishment gains as non-recurring and non-cash, a full reconciliation to the most directly comparable GAAP measure is provided in the accompanying financial statements. Investors should not rely on any such adjusted figures as a substitute for the Company's GAAP financial results. The following identifies material corrections made to prior-period financial records to ensure GAAP compliance:

Forensic audit procedures conducted by current management in connection with the proposed uplisting have identified the following material statements in financial records prepared by or under the direction of prior management (the Sinacori/Russell era, with Grant Edwards serving as CFO). These items have been corrected in the comparative financial statements and are reflected in the unaudited interim financial statements for the three months ended March 30, 2026.

Identified disclosure corrections

Disclosure correction — Pre-Booked Series A Preferred Stock:

Prior management recorded 11,000,000 shares of Series A Preferred Stock in the December 31, 2025, equity column of the Statement of Changes in Stockholders' Equity. These shares were not issued until January 13, 2026. This has been corrected: Series A Preferred is shown only in the subsequent event disclosure.

Disclosure correction — FY2024 Debt Conversion Shares Lacking Source Documentation:

The prior management records reflect 285,968,200 shares issued in FY2024 as debt conversions. Current management has confirmed only 92,576,322 shares (EMA Financial C1 conversion, October 2024) with source documentation. The remaining 193,391,878 shares are being researched to identy the settlement agreement, board resolution, or transfer agent record that matched the issuance.

Disclosure correction — G&A Expenses Misstated as Revenue:

This has been adjusted as debt extinguishment gains are not revenue under GAAP. All such characterizations have been corrected.

DISCLOSURE 7 — RELATED PARTY TRANSACTIONS (Regulation S-K, Item 404)

The following transactions between the Company and related parties occurred during fiscal years 2024 and 2025 and are required to be disclosed pursuant to Item 404 of Regulation S-K and applicable GAAP (ASC 850). All related party transactions were on terms determined by management; no assurance can be given that such terms are equivalent to arm's length terms.

1. Crescent Saints Holdings LLC — Loan and Consulting Agreement

Desai Robinson serves as Managing Director of Crescent Saints Holdings LLC. Desai Robinson is the spouse of Billy Robinson, the Company's Chief Executive Officer and a member of the Board of Directors. During fiscal year 2025, the Company received a non-interest-bearing, unsecured loan from Crescent Saints of $53,277 and paid the same amount in consulting fees to Crescent Saints under a consulting agreement dated March 14, 2025. The loan balance outstanding at December 31, 2025, is $53,277. No stated maturity; payable when funds are available. This is the Company's sole source of cash financing during the fiscal year.

2. William C. Robinson — Dual Role and Share Issuances

William C. Robinson is the Chief Executive Officer of CAVU Resources Inc. and concurrently serves as Chief Executive Officer of Post.Bid.Ship., Inc., the proposed counterparty in the PBS Recon merger. During FY2025, Mr. Robinson received: (a) 600,000 shares of Common Stock as stock-based compensation (May 5, 2025; approximately $600); a reduction from the original 1,000,000 shares agreed to pursuant to the Full and Final Release Agreement. Mr. Robinson also signed the Full and Final Release Agreement in his capacity as Secretary of the Company while simultaneously serving as CEO of the merger counterparty.

3. Kevin V. Cox — Board Member and Settlement Shares

Kevin V. Cox received 600,000 shares of Common Stock on May 6, 2025, as settlement consideration, a reduction from the original 1,000,000 agreed to. At the time of execution, Mr. Cox signed as Chairman of the Board and Sole Board Member of ParagonX Holdings, Inc. (formerly CAVU Resources, Inc.). Mr. Cox resigned on May 8th.

4. Ty Energy LLC — Settlement Shares

Ty Energy LLC received 62,847,153 shares of Common Stock on January 26, 2026 (subsequent event) in connection with a $219,965 claim settlement. Ty Energy LLC is owned by the half-brother of William C. Robinson, CEO of the Company.

5. David Munoz Guillioli — Series A Preferred (Subsequent Event)

On January 13, 2026 (subsequent event), the Company issued 5,500,000 shares of Series A Preferred Stock to Neruda Ventures LLC, which is owned by David Munoz Guillioli, the Company's Chief Technology Officer and a Board Member. Each Series A share converts into 100 shares of Common Stock, representing a 550,000,000 common share equivalent. This issuance was not reflected in the December 31, 2025, balance sheet. Section 16 reporting obligations are being evaluated with counsel.

DISCLOSURE 8 — SHARE SETTLEMENT OBLIGATIONS

As of December 31, 2025, the Company has entered into binding agreements to settle certain legacy liabilities through the issuance of Common Stock. All shares have been issued and eliminating the total settlement obligations = $2,531,596.

Holder	Amount	Shares / Price	Tradability	Status
Ty Energy LLC (related party — half-brother of CEO)	$219,965	62,847,153 @ $0.0035	Rule 144	Issued Jan 26, 2026
EROP Enterprises LLC	$900,000	360M shares @ $0.0025 (Section 3(a)(10))	Freely tradable	270M DWAC Jan 28, 2026;
Chris Rantanen	$116,666	33,333,333 @ $0.0035	Rule 144	Issued Jan 26, 2026
PBS / UA Venture Capital Fund LLC	$1,000,000	TBD — merger structure	TBD	Complete
Stephanie Christner	$75,000	30,000,000 @ $0.0025	Rule 144	Issued Jan 26, 2026
Ron Kalfon	$219,965	62,847,153 @ $0.0035	Rule 144	Issued Jan 26, 2026

DISCLOSURE 9 — DEBT SECURITIES AND DILUTION

The following summarizes all outstanding debt instruments and convertible securities as of March 30.26 and after giving effect to subsequent events through April 2026. Investors should be aware that full conversion and settlement of all outstanding instruments would result in total shares outstanding of approximately 4,501,065,612.

- EMA Financial LLC — FULLY SETTLED (April 2026). $15,000 cash obligation remains (no interest). Zero additional dilution.
- Robert E. Silver — Amended promissory note, $18,000 outstanding at 12/31/25, 10% p.a., $1,000/month. Non-convertible.
- Crescent Saints Holdings LLC — Non-convertible loan, $53,277 outstanding. No interest, no maturity. Related party.
- EROP Enterprises LLC — $900,000 settled; 360M shares issued (Section 3(a)(10)). Freely tradable.
- PBS/UA Venture Capital — $1,000,000 IP obligation; merged with PBS Recon Inc. completed.
- Series B Preferred — KVC Dominion 1,710,000 shares + Caprino 1,600,000 shares = 331,000,000 common equivalent (100:1). Board approved the future conversion on December 14, 2025.
- Series A Preferred (Subsequent Event) — 11,000,000 shares issued January 13, 2026 = 1,100,000,000 common equivalent (100:1). Related parties.

Total Fully Diluted Shares (all instruments converted, excl. TBD PBS/UA): 4,501,065,612

DISCLOSURE 10 — SUBSEQUENT EVENTS

The following material events occurred after December 31, 2025:

Series A Preferred Stock Issuance (January 13, 2026)

11,000,000 shares of Series A Preferred Stock were issued — 5,500,000 shares to Crescent Saints Holdings LLC, owned by Desai Robinson, wife of CEO William Robinson, and 5,500,000 shares to Neruda Ventures LLC (owned by CTO David Munoz Guillioli). Each Series A share converts into 100 Common Shares (1,100,000,000 common equivalent upon full conversion). These are related party issuances subject to full Reg S-K Item 404 disclosure.

Mass Share Issuance (January 26, 2026)

The Company issued shares to multiple parties pursuant to Transfer Journal Receipt #909672, including Ty Energy LLC (62,847,153), Stephanie Christner (30,000,000). Ron Kalfon (62,847,153), and Chris Rantanen (33,333,333). Both are Canadian and not subject to SS numbers as required for IRS compliance.

EROP DWAC Transfer (January 28, 2026)

360,000,000 shares of Common Stock were directed via DWAC to EROP Enterprises LLC. The medallion guarantee was waived; the Company agreed to indemnify Pacific Stock Transfer.

EMA Financial LLC Settlement (April 2026)

The EMA Financial LLC convertible note ($166,457.05 carrying value) was fully settled for $15,000 cash (no interest; payable when funds are available). Gain recognized: $151,457.05. No further share issuances to EMA. All conversion rights are extinguished.

DISCLOSURE 11 — AUDIT STATUS AND PENDING OBLIGATIONS

2021 and 2022 Audits: The Company's audited financial statements for fiscal years 2021 and 2022 have not been completed. S-1 registration requires audited financial statements. Pursuant to the Divestiture Agreement dated August 10, 2023, Section 5(b), the Acquiring Party (ParagonX LLC / Russell Sinacori) is contractually obligated to cooperate with audit completion. Non-cooperation may constitute a contractual breach.

2023, 2024, and 2025 Financial Statements: Presented on an unaudited basis only. No audit or review engagement has been completed for these periods.

PCAOB Requirement for S-1: Any S-1 registration statement must include audited financial statements for the required periods prepared in accordance with U.S. GAAP and audited by a PCAOB-registered firm. The Company cannot file an effective S-1 without completing these audits.

DISCLOSURE 12 — LITIGATION AND CONTINGENCIES

Spartan Capital Securities Litigation — Under review

The Company and ParagonX Holdings previously alleged that Spartan Capital Securities, Grant Edwards, and Daniel Ruhl conspired to sabotage the Ruhl Construction acquisition. Damages in excess of $50,000,000 were claimed. This matter is still under review. Spartan Capital holds 58,222,429 shares of CAVR Common Stock.

Dr. Singh / Sin-Pari — Favorable Claim Pending

The Company carries no liability related to this matter at December 31, 2025. The Company has filed an active claim against Dr. Singh / Sin-Pari, and management believes the Company's position is favorable. No contingent gain has been recognized in accordance with ASC 450-30, as the amount is not yet determinable.

DISCLOSURE 13 — BALANCE SHEET GAP — PENDING AUDIT ADJUSTMENTS

The Company's balance sheet at March 30, 2026 reflects total assets of $0 against total liabilities and stockholders' equity of $4,494,958. The resulting difference of ($4,494,958) is not an accounting error but reflects the following open items that must be resolved by the auditor before a compliant balance sheet can be issued:

- ASC 810 Deconsolidation — The formal gain or loss on the August 2023 divestiture of all operating subsidiaries has not been calculated. This calculation will produce a material adjustment to accumulated deficit and total equity.
- 2021/2022 Historical Audit — Completion of these audits may result in restatements of APIC, accumulated deficit, and share counts for those periods.
- New Share Settlement Obligations ($1,631,596) — The auditor must determine whether obligations to PBS/UA ($1,000,000), Christner ($75,000), Ty Energy ($219,965), and Rantanen ($116,666) require corresponding expense recognition in current or prior periods.
- **This gap does not affect the Company's confirmed December 31, 2025, cash balance of $0 or the confirmed net income of $4,097,365.**

DISCLOSURE 14 — OTC MARKETS AND TRADING RISK

The Company's Common Stock is quoted on the OTC Markets Group platform under the symbol CAVR. OTC-quoted securities are subject to significant additional risks compared to securities listed on a national securities exchange, including:

- Limited liquidity — OTC markets may have significantly lower trading volume than national exchanges, making it difficult to buy or sell shares at desired prices
- Wide bid-ask spreads — The difference between buying and selling prices may be substantial
- Limited analyst coverage — OTC-quoted companies typically receive less coverage from financial analysts
- Potential for manipulation — OTC markets may be more susceptible to market manipulation
- Broker-dealer restrictions — Many broker-dealers impose limitations on OTC securities transactions for their customers
- Penny stock rules — The Company's shares may be subject to SEC Rule 15g-9 (penny stock restrictions), which impose additional sales practice requirements
- Potential for total loss — Investors may lose their entire investment

The Company's shares traded at approximately $0.0002–$0.0009 per share during 2025. At this price, the fully diluted market capitalization is approximately $877,613–$3,949,259.

DISCLOSURE 15 — SECTION 3(a)(10) EXEMPTION DISCLOSURE

In connection with the EROP Enterprises LLC debt settlement, certain shares of the Company's Common Stock were issued in reliance on the exemption from registration provided by Section 3(a)(10) of the Securities Act of 1933. Section 3(a)(10) permits the issuance of securities in exchange for claims, securities, or property when a court of competent jurisdiction approves the fairness of the terms and conditions of the transaction and approves the exchange after a hearing at which all persons to whom it is proposed to issue the securities have the right to appear.

Pursuant to this exemption: (i) 173,000,000 shares were issued in May 2025 in settlement of the first tranche of approximately $1,650,000 in acquisition debt held by EROP Enterprises LLC; and (ii) an additional 360,000,000 shares were authorized in connection with the remaining $900,000 obligation. All shares issued pursuant to Section 3(a)(10) are freely tradable and are not subject to the holding period requirements of Rule 144. Investors should be aware that these freely tradable shares may be sold into the market without restriction, which could adversely affect the trading price of the Company's Common Stock.

DISCLOSURE 16 — RISK FACTORS SUMMARY

The following risks are material to an investment in the Company's securities. This is not an exhaustive list.

- GOING CONCERN — Substantial doubt exists about the Company's ability to continue as a going concern
- NO REVENUE — The Company has had zero revenue from continuing operations since August 2023
- ZERO CASH — Cash balance is $0; the Company is dependent on related party financing

- DILUTION — Total fully diluted shares could reach 4,501,065,612; significant existing holders may face substantial dilution
- MERGER RISK — The PBS Recon merger may not close on anticipated terms or at all
- UPLISTING RISK — NYSE listing standards may not be met; proposed offering may not be consummated
- AUDIT RISK — 2021/2022 audits are incomplete; material restatements are possible
- RELATED PARTY CONFLICTS — Multiple material related party transactions create potential conflicts of interest
- REGULATORY RISK — FINRA submission contained material errors that must be corrected before filing
- IRS COMPLIANCE — Missing TINs for share recipients may result in IRS penalties
- SECTION 16 — DMG's indirect beneficial ownership may require Section 16 reporting
- OTC RISK — Limited liquidity, potential manipulation, and risk of total loss
- UNAUDITED FINANCIALS — All presented figures are unaudited and subject to material revision
- BALANCE SHEET GAP — $4,494,958 unreconciled pending ASC 810 calculation and audit completion
- KEY PERSON RISK — Dependence on William C. Robinson and David Munoz Guillioli

DISCLOSURE 17 — INVESTOR CONTACT AND INFORMATION

Investor Relations Contact:

William C. Robinson, Chief Executive Officer

CAVU Resources Inc. (OTC: CAVR)

Email: br@cavuri.com

Phone: 504-722-7402

Website: www.cavuri.com

CERTIFICATION

Management of CAVU Resources Inc. certifies that, to the best of its knowledge and belief, the information contained in this Disclosure Notice Package accurately reflects the Company's financial condition and operations as of the dates and for the periods indicated, subject to the caveats, corrections, and limitations described herein. This certification is made without prejudice to any subsequent corrections, restatements, or audit adjustments that may be required upon completion of independent audit procedures.

May 14, 2026

/s William Robinson, Chairman, Director, and CEO

May 12, 2026

/s David Munoz Guillioli, Director, President, and CFO

END OF DISCLOSURE NOTICE PACKAGE

CAVU Resources Inc. (OTC: CAVR) | As of April 2026 | www.cavuri.com