

Natama Investment Group Inc.

Amendment to [Annual Report](#) for 12/31/2025 originally published through the OTC Disclosure & News Service on 05/13/2026

Explanatory Note:

Clerical error in attaching proper financials to the Disclosure Statement

***This coversheet was automatically generated by OTC Markets Group based on the information provided by the Company. OTC Markets Group has not reviewed the contents of this amendment and disclaims all responsibility for the information contained herein.*

NATAMA INVESTMENT GROUP INC.

A Florida Corporation

16192 Coastal Highway

Lewes DE, 19958

1 206-679-6677

dca@wallstreetcap.com

Annual Report

For the period ending December 31, 2025 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

124,682,499 as of **12/31/2025** *(Current Reporting Period Date or More Recent Date)*

39,682,505 as of **12/31/2024** *(Most Recent Completed Fiscal Year End)*

On November 08, 2024, FINRA approved a 1:40 reverse split of the Issuers, issued and outstanding Common Shares. The Issued and Outstanding Shares as of 12/31/2024 are reflected on a Post Reverse Split Basis.

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: **No:**

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: **No:**

Change in Control

Indicate by check mark whether a Change in Control⁴ of the company has occurred during this reporting period:

Yes: **No:**

⁴ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

AURM was originally incorporated as Ronden Trucking Corp, in the state of Florida in March 1995. In August 1996, Ronden Trucking Corp changed its name to Preferred Internet Technologies Corp. In August 2003, Preferred Internet Technologies Corp changed its name to Vision Real Estate Management & Development Inc. In November 2004, Vision Real Estate Management & Development Inc. changed its name to MEM Financial Solutions Inc. In July 2009, MEM Financial Solutions Inc. changed its name to Sebastian River Holdings Inc. On September 27, 2013, Sebastian River Holdings Inc. purchased the outstanding shares of Novacab Inc., a Quebec company (the entity's name subsequently changed to Novacab International Inc).

On March 7, 2017, Novacab International Inc. acquired Cegeny Inc., a Canadian engineering corporation held by Gestion Ramiro Guerrero Inc through a share exchange agreement. On April 24, 2017, Novacab International Inc. changed its name to Global Poletrusion Group Corp. On April 30, 2017, GPGC divested itself of its interests in Novacab International Inc. by cancelling and returning all shares.

On November 08, 2024, The company received approval from FINRA, changing the Company's Name from Global Poletrusion Group Corp to Aurum Megametals Corporation, and a Change in trading symbol from GPGCD to AURM. The symbol change became effective on December 16, 2024.

On September 09, 2025, after receiving approval from FINRA the Company changed its name from Aurum Megametals Corporation to Natama Investment Group Inc. The Company also Changed their trading symbol from AURM to NATM.

Current State and Date of Incorporation or Registration: **Florida**
Standing in this jurisdiction: (e.g. active, default, inactive): **Active**

Prior Incorporation Information for the issuer and any predecessors during the past five years:
None

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On November 08, 2024 FINRA approved a 1:40 reverse split of the Issuers, issued and outstanding Common Shares.

Furthermore, effective November 11, 2024, Mr. Samat Nurmakhanov resigned all of his positions as an officer and director of Aurum Megametals Corporation. Additionally, on November 11, 2024, Mr. Zbigniew Lambo, a current director and officer, was appointed to the position of President that was vacated by Mr. Nurmakhanov upon his resignation.

After significant consideration and discussion, Aurum Megametals Corporation closed a transaction on November 21, 2024 to acquire all of the outstanding shares of Ad Honorem Trust AG, of Basel, Switzerland, which is the sole shareholder and developer of medical devices, as well as the major shareholder of Valens Pay, a company engaged in the Fintech Industry.

Under the terms of this agreement, Aurum issued 35,128,176 of its Common Shares to Mitayana Holding AG of Basel, Switzerland, which is the sole shareholder of Ad Honorem, and whose controlling shareholder is Amirali Tejani. This constituted a change of control of the Issuer. Subsequent to the closing of the Transaction with Ad Honorem Trust AG, and on November 26, 2024 the Issuer cancelled the Agreement with Altyn-Ken LLP of Kazakhstan and have returned Mr. Nurmakhanov's shares for cancellation and return to the Issuer's Treasury.

On December 15, 2025, the Company entered into a Share exchange agreement with Metaterra Holdings Inc. a Delaware Corporation. As of December 31, 2025 the Transaction was not closed.

Subsequently, On January 20, 2026 the Company and Ad Honorem Trust AG mutually agreed to rescind the transaction between the Parties and Mityana Holding AG agreed to return 110,128,176 Common Restricted Shares to the Company for Cancellation.

Address of the issuer's principal executive office:

16192 Coastal Highway, Lewes DE, 19958

Address of the issuer's principal place of business:

Check if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: Yes: If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: **Madison Stock Transfer**

Phone: **(718) 627-4453**

Email: info@madisonstocktransfer.com

Address: **2715 Coney Island Avenue 2nd Floor Brooklyn NY 11235**

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	<u>NATM</u>
Exact title and class of securities outstanding:	<u>Common</u>
CUSIP:	<u>37956E 303</u>
Par or stated value:	<u>0.0001</u>
Total shares authorized:	<u>500,000,000</u> as of date: <u>12/31/2025</u>
Total shares outstanding:	<u>124,682,499</u> as of date: <u>12/31/2025</u>
Total number of shareholders of record:	<u>189</u> as of date: <u>12/31/2025</u>

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

None

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	<u>Class A Preferred</u>
Par or stated value:	<u>0.001</u>
Total shares authorized:	<u>100,000</u> as of date: <u>12/31/2025</u>
Total shares outstanding:	<u>0</u> as of date: <u>12/31/2025</u>
Total number of shareholders of record:	<u>0</u> as of date: <u>12/31/2025</u>

Exact title and class of the security:	<u>Class G Preferred</u>
Par or stated value:	<u>0.0001</u>
Total shares authorized:	<u>300,000,000</u> as of date: <u>12/31/2025</u>

Total shares outstanding: 0 as of date: 12/31/2025
Total number of shareholders of record: 0 as of date: 12/31/2025

Exact title and class of the security: Class H Preferred
Par or stated value: 0.0001
Total shares authorized: 300,000,000 as of date: 12/31/2025
Total shares outstanding: 0 as of date: 12/31/2025
Total number of shareholders of record: 0 as of date: 12/31/2025

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

None

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

Voting rights, no dividends, and no preemptive rights

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Class A preferred carries a 1 to 1 Voting and conversion privilege.

Series G Preferred carries a 5 to 1 voting privilege, as well carries a conversion privilege of 5 to 1.

Series H preferred carries 100 to 1 voting privilege, as well carries a conversion privilege of 100 to 1.

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: Yes: (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent
 Fiscal Year End: **Date 12/31/2022**
 Opening Balance: **Date 12/31/2022**

*Right-click the rows below and select "Insert" to add rows as needed.

Common: 147,228,635
Preferred: 9,700
Class G preferred:
115,000,000
Class H
Preferred: 0

Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares Issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to/entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Free Trading as of this filing.	Exemption or Registration Type.
06.28.2023	Conversion	10,000	Preferred A	NA	No	Untex Management Ltd Guy Poirier Principal	Conversion to Common Shares	Restricted	NA
06.28.2023	Issuance	50,000	Common	NA	No	Untex Management Ltd Guy Poirier Principal	Conversion proceeds	Restricted	4(a)2
06.28.2023	Conversion	9,500	Preferred A	NA	No	Mark Newbauer	Conversion to Common Shares	Restricted	NA
06.28.2023	Issuance	47,500	Common	NA	No	Mark Newbauer	Conversion proceeds	Restricted	4(a)2
06.28.2023	Conversion	50	Preferred A	NA	No	Blue Slap Holdings LLC M. Ingram Principal	Conversion to Common Shares	Restricted	NA
06.28.2023	Issuance	250	Common	NA	No	Blue Slap Holdings LLC M. Ingram Principal	Conversion proceeds	Restricted	4(a)2
06.28.2023	Conversion	50	Preferred A	NA	No	Andra Espinaza	Conversion to Common Shares	Restricted	NA
06.28.2023	Issuance	250	Common	NA	No	Andra Espinaza	Conversion proceeds	Restricted	4(a)2
06.28.2023	Conversion	50	Preferred A	NA	No	Josh Graham	Conversion to Common Shares	Restricted	NA
06.28.2023	Issuance	250	Common	NA	No	Josh Graham	Conversion proceeds	Restricted	4(a)2
06.28.2023	Conversion	50	Preferred A	NA	No	Cynthia D. Wainwright	Conversion to Common Shares	Restricted	NA
06.28.2023	Issuance	250	Common	NA	No	Cynthia D. Wainwright	Conversion proceeds	Restricted	4(a)2
07.14.2023	Cancellation	-65,000,000	Preferred G	NA	No	SYLVIE NORMANDIN	Cancellation	NA	NA
07.14.2023	Cancellation	-50,000,000	Preferred G	NA	No	NOVACAB INTERNATIONAL INC Ramiro Guerrero Principal	Cancellation	NA	NA

07.14.2023	Issuance	14,600,00	Common	\$0,001	Yes	10412066 Canada Inc. Gerald Parkin Principal	Debt conversion	Restricted	4(a)2
07.14.2023	Issuance	13,376,000	Common	\$0.001	Yes	Gail Rodgers	Debt conversion	Restricted	4(a)2
07.14.2023	Issuance	12,700,000	Common	\$0.001	Yes	10412066 Canada Inc. Gerald Parkin Principal	Debt conversion	Restricted	4(a)2
11.20.2023	Issuance	300,000,000	Common	NA	No	Samat Sultanalievich Nurmakhanov	Share Exchange Change of Control	Restricted	4(a)2
11.30.2023	Cancellation	-14,000,000	Common	NA	No	10412066 Canada Inc. Gerald Parkin Principal	Cancellation	NA	NA
11.30.2023	Cancellation	-114,300,000	Common	NA	No	Normand Theroux	Cancellation	NA	NA
12.06.2023	Cancellation	-9,300,000	Common	NA	No	Electrogen Power	Cancellation	NA	NA
12.06.2023	Cancellation	-13,376,000	Common	NA	No	Gail Rodgers	Cancellation	NA	NA
06.20.2024	Issuance	5,000,000	Common	.01	No	Anthony Papa	Settlement	Restricted	4(a)2
11.21.2024	Issuance	35,128,176	Common	NA	No	Mityana Holding AG, Amarali Tejani Principal	Share Exchange Change of Control	Restricted	4(a)2
12.02.2024	Cancellation	7,500,000	Common	NA	No	Samat Sultanalievich Nurmakhanov	Cancellation	NA	NA
12.12.2024	Issuance	3,500,000	Common	0.001	Yes	10412066 Canada Inc. Gerald Parkin Principal	Debt conversion	Free trading	4(a)1
01.08.2025	Cancellation	6	Common	NA	NA	Credit Suisse	Cancellation	NA	NA
02.19.2025	Issuance	2,000,000	Common	0.001	Yes	Gail Rodgers	Debt conversion	Free trading	4(a)1
02.20.2025	Issuance	75,000,00	Common	NA	No	Mityana Holding AG, Amarali Tejani Principal	Share Exchange Change of Control	Restricted	4(a)2

05/22/2025	Issuance	8,000,000	Common	0.001	Yes	10412066 Canada Inc. Gerald Parkin Principal	Debt conversion	Free trading	4(a)1
Shares Outstanding on <u>12/31/2025</u> :		<u>Ending Balance:</u> Common: 124,682,499 Preferred A: <u>0</u> Class G Preferred: <u>0</u> Class H Preferred: <u>0</u>							

Example: A company with a fiscal year end of December 31st 2024, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2023 through December 31, 2024 pursuant to the tabular format above.

Any additional material details, including footnotes to the table are below:

On November 08, 2024 FINRA approved a 1:40 reverse split of the Issuers, issued and outstanding Common Shares. All share amounts disclosed after November 20, 2024 in the table above are reflected as Post Reverse Split Shares.

B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ⁵	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
03/02/19	14,313	11,418	03/02/20	May convert to common stock at a fixed price of \$0.001	11,000,000	11,418,000	10412066 Canada Inc. Gerald Parkin, Principal	Loan
09/26/20	8,750	12,698	09/26/21	May convert to common stock at a fixed price of \$0.001	0	12,698,000	10412066 Canada Inc. Gerald Parkin, Principal	Loan

Total Outstanding Balance: **\$24,116** Total Shares: **11,000,000** **24,116,000**

Any additional material details, including footnotes to the table are below:

Note: As of 12/31/2024 Note Holder Gail Rogers forgave \$3,500 of the principal of the Note and forgave all interest accrued.

Note: As of 03/31/2025 Note Holder Gail Rogers converted her remaining \$2,000 of the Note into common shares of the Company. There is no balance owing.

⁵ The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The Company is a developer of medical devices, as well as the major shareholder of Valens Pay, a company engaged in the Fintech Industry and is managed through the Company's Subsidiary AD Honorem Trust AG.

The Company currently holds interests in several companies through its operating subsidiary AD Honorem Trust AG. Below is a listing of the Company's current business interests.

Holoxica HealthTech PLC:

Holoxica HealthTech PLC is owned by Ad Honorem Trust AG, with a 98% shareholding, ensuring full control and strategic direction of the company.

Patented Technology: Holoxica holds four exclusive product patents that enable the groundbreaking conversion of 2D data and images into immersive 3D images and holograms, revolutionizing how visual information is presented and interacted with.

The International American University (IAU) College of Medicine:

The university holds full charter accreditation, allowing it to offer a comprehensive range of qualifications, including undergraduate, graduate, PhD, and Post-Doctoral degrees in medicine and nursing.

Ad Honorem Trust AG holds 50% of the shares in the institution, demonstrating a strong commitment to the continued growth and development of the university.

Valens Pay Limited:

Is a Fintech company offering a diverse portfolio of financial services for individuals and businesses. Valens Pay provides easy access to both traditional and modern financial solutions via a user-friendly web platform and apps for iOS and Android. The services include IBANs for each account holder, multiple currencies, SEPA and internet transfers, debit cards, as well as customer and recurring payment systems.

Ad Honorem Trust AG is one of the three major shareholders of Valens Pay, holding 31% of the shares of Valens Pay.

PROMAKE HealthTech PLC:

UK-based HealthTech company developing one of the most advanced biomedical devices, the BIPOD. This innovative device has the capability to detect a wide range of illnesses, including COVID-19, bird flu, diabetes, certain types of cancer, and other health conditions.

Ad Honorem Trust AG is the majority shareholder of PROMAKE HealthTech PLC, holding 60% interest in the Company.

B. List any subsidiaries, parent company, or affiliated companies.

**Ad Honorem Trust AG, Basel Switzerland,
Managed by Amirali Tejani**

C. Describe the issuers' principal products or services.

The Company is a developer of medical devices, as well as the major shareholder of Valens Pay, a company engaged in the Fintech Industry and is managed through the Company's Subsidiary AD Honorem Trust AG.

The Company currently holds interests in several companies through its operating subsidiary AD Honorem Trust AG. Below is a listing of the Company's current business interests.

Holoxica HealthTech PLC:

Holoxica HealthTech PLC is owned by Ad Honorem Trust AG, with a 98% shareholding, ensuring full control and strategic direction of the company.

Patented Technology: Holoxica holds four exclusive product patents that enable the groundbreaking conversion of 2D data and images into immersive 3D images and holograms, revolutionizing how visual information is presented and interacted with.

The International American University (IAU) College of Medicine:

The university holds full charter accreditation, allowing it to offer a comprehensive range of qualifications, including undergraduate, graduate, PhD, and Post-Doctoral degrees in medicine and nursing.

Ad Honorem Trust AG holds 50% of the shares in the institution, demonstrating a strong commitment to the continued growth and development of the university.

Valens Pay Limited:

Is a Fintech company offering a diverse portfolio of financial services for individuals and businesses. Valens Pay provides easy access to both traditional and modern financial solutions via a user-friendly web platform and apps for iOS and Android. The services include IBANs for each account holder, multiple currencies, SEPA and internet transfers, debit cards, as well as customer and recurring payment systems.

Ad Honorem Trust AG is one of the three major shareholders of Valens Pay, holding 31% of the shares of Valens Pay.

PROMAKE HealthTech PLC:

UK-based HealthTech company developing one of the most advanced biomedical devices, the BIPOD. This innovative device has the capability to detect a wide range of illnesses, including COVID-19, bird flu, diabetes, certain types of cancer, and other health conditions.

Ad Honorem Trust AG is the majority shareholder of PROMAKE HealthTech PLC, holding 60% interest in the Company.

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

The Company owns no real property it has office space at 4320 S Corbett Ave., Suite 214, Portland, OR 97239.

6) All Officers, Directors, and 5% Beneficial Owners of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
Zbigniew Lambo	President, Secretary	Portland, Oregon	0	0	0
Mityana Holding AG, Amarali Tejani, Principal	Control, Over 5% Shareholder	Basel Switzerland	110,128,176	Common	94.38%
Douglas Anderson	President	Lewes Delaware	0	Common	

Note: Zibigniew Lambo, resigned all of his positions as an officer and director on December 15, 2025 and Douglas Anderson was appointed to the positions vacated by Mr. Lambo.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel

Name: Thomas Cook

Address 1: 2921 North Tenayaway Las Vegas, NV 89128

Address 2: _____

Phone: (702) 524-9151

Email: tccesq@aol.com

Accountant or Auditor

Firm: Cuentax AG

Address 1: Dufourstr. 11

Address 2: Basel, 4052 Switzerland

Phone: 41 61 279 71 10

Email: info@cuentax.ch

Investor Relations

Name: _____

Firm: _____

Address 1: _____

Address 2: _____

Phone: _____

Email: _____

All other means of Investor Communication:

X (Twitter): _____

Discord: _____

LinkedIn _____

Facebook: _____

[Other] _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: Ken Kerster

Firm: _____

Nature of Services: Administrative

Address 1: 1621 Central Avenue

Address 2: Cheyenne WY. 82001

Phone: 403-650-1358
Email: corpconsult1@gmail.com

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: Ken Kerster
Title: Consultant
Relationship to Issuer: Consultant

B. The following financial statements were prepared in accordance with:

- IFRS
 U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Ken Kerster/Cuentax (Basel Switzerland)
Title: Consultant
Relationship to Issuer: Consultant

Describe the qualifications of the person or persons who prepared the financial statements:

Ken Kerster, has over 40 years of hands-on experience with public companies, as a management consultant. This entails working with corporate management, formulating business strategies, working with legal counsel in creating legal documents and maintaining corporate governance and internal records for companies. Mr. Kerster has a full working knowledge of accounting procedures in both US GAAP and IFRS presentations and has assisted companies in preparing all documents including, audit files, financial statements in relation to a Company's financial reporting requirements

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity);
- Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable." Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Douglas Anderson certify that:

1. I have reviewed this Disclosure Statement for Natama Investment Group Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

05/13/2026 [Date]

/s/Douglas Anderson [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Douglas Anderson certify that:

1. I have reviewed this Disclosure Statement for Natama Investment Group Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

05/13/2025 [Date]

/s/ Douglas Anderson [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

NATAMA INVESTMENT GROUP INC.
CONSOLIDATED BALANCE SHEETS
(Unaudited)

ASSETS	December 31, 2025	December 31, 2024
Current assets:		
Cash	\$ 3,756	\$ 266,488
Accounts receivable	\$ 8,082	\$ 4,618
Total current assets	11,838	271,106
Other Assets		
Intellectual property	16,856,005	16,856,004
Business holdings	9,381,409	9,381,409
Loans receivable	4,415,599	-
Rental Deposit	2,531	2,222
Total other assets	30,655,544	26,239,635
Total Assets	30,667,382	26,510,741
LIABILITIES AND STOCKHOLDERS' DEFICIT		
Current liabilities:		
Accounts payable and accrued liabilities	153,901	73,854
Accrued interest	14,216	12,076
Notes payable -related parties	1,541,527	1,488,554
Notes payable	636,195	771,860
Shareholder Loans Payable	4,385,707	-
Total liabilities	6,731,546	2,346,344
Stockholders' deficit:		
Preferred stock Class A; \$0.001 par value;10,000 shares authorized; 0 shares issued and outstanding as of December 31, 2025 and 9,700 as of December 31, 2024	-	-
Preferred stock Class G; \$0.0001 par value;300,000,000 shares authorized; 0 shares issued and outstanding as of December 31, 2025 and 0 as of December 31, 2024	-	-
Preferred stock Class H; \$0.0001 par value;300,000,000 shares authorized;0 shares issued and outstanding as of December 31, 2025 and December 31, 2024	-	-
Common Stock \$0.0001 par value 500,000,000 shares authorized,124,682,499 shares issued and outstanding as of December 31, 2025 and 39,682,505 at December 31, 2024	12,468	3,968
Additional Paid in Capital	52,255,196	44,786,751
Accumulated Deficit	(28,331,828)	(20,626,322)
Total stockholders' equity/deficit	23,935,836	24,164,397
Total liabilities and stockholders' equity	\$ 30,667,382	\$ 26,510,741

*All amounts reflected in the Financial Statements have been presented retroactively to account for the Reverse Split.
The accompanying notes are an integral part of these unaudited consolidated financial statements.*

NATAMA INVESTMENT GROUP INC.
CONSOLIDATED STATEMENTS OF
OPERATIONS
(Unaudited)

	Year Ended December 31, 2025	Year Ended December 31, 2024
Revenue		
Other revenue	4,031	-
Gross revenue	4,031	-
Operating expenses:		
General and administrative	\$ 94,528	\$ 166,791
Shares for services	-	50,000
Total operating expenses	94,528	216,791
Loss from operations	(90,497)	(216,791)
Other income (expenses)		
Bank charges	(1,144)	(16,498)
Bank Refund	-	54,803
Gain on forgiveness of debt	-	209,756
Debt conversion	10,000	3,500
Loss on conversion of debt	(7,450,000)	(1,382,500)
Loss on foreign exchange	(161,387)	(530)
Interest expense	(2,140)	(4,052)
Taxes	(10,338)	(11,070)
Total other income (expense)	(7,615,009)	(1,146,591)
Net loss for the period	\$(7,705,506)	\$ (1,363,382)
Net loss per share:		
Basic and diluted	\$ (0.06)	\$ (0.03)
Weighted average number of shares outstanding:		
Basic and diluted	124,682,499	39,682,505

*All amounts reflected in the Financial Statements have been presented retroactively to account for the Reverse Split.
The accompanying notes are an integral part of these unaudited consolidated financial statements.*

NATAMA INVESTMENT GROUP INC.
STATEMENTS OF CHANGES IN SHAREHOLDERS' EQUITY (DEFICIT)

	Preferred Stock Series A		Preferred Stock Series G		Preferred Stock Series H		Common Stock		Additional	Accumulated	Total
	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount	Paid-in	Deficit	Stockholders' Equity/ (Deficit)
									Capital		
Balance December 31, 2022	9,700	\$ 10	115,000,000	\$ 11,500	-	-	3,680,716	368	\$ 18,987,101	\$ (19,455,596)	\$ (457,004)
Adjustment for reverse split	-	-	-	-	-	-	-	-	13,695	-	13,695
Stock issued for convertible debt	-	-	-	-	-	-	1,018,051	102	-	-	102
Stock Cancelled	-	-	-	-	-	-	(3,771,900)	(377)	-	-	-
Imputed Interest	-	-	-	-	-	-	-	-	7,696	-	7,696
Cancellation of Preferred G	-	-	(115,000,000)	(11,500)	-	-	-	-	11,500	-	-
Conversion of Preferred A	(9,700)	(10)	-	-	-	-	2,463	0	-	-	-
Common Shares Issued acquisition	-	-	-	-	-	-	7,500,000	750	-	-	750
Net loss	-	-	-	-	-	-	-	-	-	192,656	192,656
Balance December 31, 2023	-	-	-	-	-	-	8,429,329	843	\$ 19,019,992	\$ (19,262,940)	\$ (242,105)
Shares issued for compensation	-	-	-	-	-	-	125,000	13	49,987	-	50,000
Conversion of debt	-	-	-	-	-	-	3,500,000	350	1,385,650	-	1,386,000
Shares issued for Acquisition	-	-	-	-	-	-	35,128,176	3,512	24,309,280	-	24,312,792
Cancellation of common stock	-	-	-	-	-	-	(7,500,000)	(750)	-	-	(750)
Shareholders Contributions	-	-	-	-	-	-	-	-	21,842	-	21,842
Net loss	-	-	-	-	-	-	-	-	-	(1,363,382)	(1,363,382)
Balance December 31, 2024	-	\$ -	-	\$ -	-	-	39,682,505	3,968	\$ 44,786,751	\$ (20,626,322)	\$ 24,164,397
Conversion of debt	-	-	-	-	-	-	10,000,000	1,000	7,451,000	-	1,386,000
Shares issued for Acquisition	-	-	-	-	-	-	75,000,000	7,500	-	-	7,500
Shareholders Contributions	-	-	-	-	-	-	(6)	-	17,445	-	21,842
Cancellation of common shares	-	-	-	-	-	-	-	-	-	-	-
Net loss	-	-	-	-	-	-	-	-	-	(7,705,506)	(7,705,506)
Balance December 31, 2025	-	\$ -	-	\$ -	-	-	124,682,499	12,468	\$ 52,255,196	\$ (28,331,828)	\$ (6,290,164)

*All amounts reflected in the Financial Statements have been presented retroactively to account for the Reverse Split.
The accompanying notes are an integral part of these unaudited consolidated financial statements.*

NATAMA INVESTMENT GROUP INC.
CONSOLIDATED STATEMENTS OF CASH FLOWS
(Unaudited)

	Year Ended December 31, 2025	Year Ended December 31, 2024
Cash flow from operating activities:		
Net loss	\$ (7,705,506)	\$ (1,363,382)
Adjustment to reconcile net loss to net cash used in operating activities:		
Accrued Interest	2,140	4,052
Changes in operating assets and liabilities:		
Bank Refund	-	\$ (54,803)
Shares for Services	-	\$ 50,000
Loan to third party	(30,093)	-
Partial repayment of loan	(153,565)	-
Partial repayment of loan-related party	(93,281)	-
Gain on forgiveness of debt	-	(209,756)
Bank charges	1,144	16,498
Loss on foreign exchange	161,387	530
Loss on conversion of debt	7,450,000	1,382,500
Accounts Payable	79,697	73,854
Net Cash (Used) in Operating activities	(298,077)	(85,937)
Cash flows from financing activities:		
Shareholder contributions	35,345	-
Proceeds from note payable	-	19,510
Net cash provided by financing activities	35,345	19,510
Decrease in cash during the period	(262,732)	(66,427)
Cash, beginning of period	266,488	-
Cash, end of period	\$ 3,756	\$ -
Supplemental disclosure of cash flow information:		
Cash paid during the period		
Cash paid for Interest	\$ -	
Cash paid for taxes	\$ -	\$ 11,070
Non-cash investing and financing activities		
Common stock issued on conversion of note payable	\$ 10,000	\$ 3,500
Beneficial conversion feature	\$ -	\$ -

*All amounts reflected in the Financial Statements have been presented retroactively to account for the Reverse Split.
The accompanying notes are an integral part of these unaudited consolidated financial statements.*

Natama Investment Group Inc.
Notes to the Consolidated Financial Statements
For the Year Ended December 31, 2025

Note 1 - Organization and Operations

Nature of Business and Continuance of Operations

The Company was incorporated in the state of Florida originally as Ronden Trucking Company in March 1995. The business operations were real estate and rights to an oil deposit. After the merger with Novacab Inc. on September 27, 2013 (name later changed to Novacab International Inc.), the direction of the business changed. The operations have evolved into a Emerging Growth Company in the field of distribution and production of renewable electrical energy. The plan is to design and develop distribution/transmission poles and towers to sell to utility companies. The composite utility poles and towers are produced by a third party and their steel, wood and concrete counterparts.

On November 08, 2024 FINRA approved a 1:40 reverse split of the Issuers, issued and outstanding Common Shares. All amounts reflected in the Financial Statements have been presented on retroactive basis (Post Reverse Split) for the years ending December 31, 2024 and 2023.

On November 21, 2024, the Company Closed a Transaction by Share Exchange Agreement with Ad Honorem Trust AG. Of Basel Switzerland. The consideration paid was 110,128,176 common shares of the Company in exchange for all of the issued and outstanding shares of Ad Honorem Trust AG, this resulted in a change of Control.

Furthermore, the Company terminated the Previous Agreement with Atlyn-Ken LLP of Kazakhstan, and the share issued to Samat Nurmakhanov were Cancelled and returned to the Company's Treasury.

These consolidated financial statements have been prepared on a going concern basis, which assumes the Company will continue to realize its assets and discharge its liabilities in the normal course of business. The continuation of the Company as a going concern is dependent upon the continued financial support from its shareholders, the ability of the Company to obtain necessary equity financing to continue operations, and the attainment of profitable operations. As of December 31, , 2025, and December 31, , 2024, the Company had an accumulated deficit of \$28,331,828 and \$20,626,322 respectively. These factors raise substantial doubt regarding the Company's ability to continue as a going concern. These financial statements do not include any adjustments to the recoverability and classification of recorded asset amounts and classification of liabilities that might be necessary should the Company be unable to continue as a going concern.

The Company's management plans to raise funds in the next 12 months through a combination of debt and equity financing.

Note 2 - Significant and Critical Accounting Policies and Practices

a) Basis of Presentation

These consolidated financial statements of the Company have been prepared in accordance with generally accepted accounting principles in the United States and are expressed in US dollars. The Company's fiscal year end is December 31..

b) Principles of Consolidation

The consolidated financial statements include the accounts of AURM and its 100% owned subsidiary, AD Honorem Trust AG. Intercompany accounts and transactions have been eliminated in consolidation.

c) Use of Estimates

The preparation of financial statements in conformity with United States generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period.

The Company regularly evaluates estimates and assumptions related to stock-based compensation and deferred income tax asset valuation allowances.

The Company bases its estimates and assumptions on current facts, historical experience and various other factors that it believes to be reasonable under the circumstances, the results of which form the basis for making judgments about the carrying values of assets and liabilities and the accrual of costs and expenses that are not readily apparent from other sources. The actual results experienced by the Company may differ materially and adversely from the Company's estimates. To the extent there are material differences between the estimates and the actual results, future results of operations will be affected.

d) Cash

The Company considers cash in banks and other deposits with an original maturity of year or less when purchased to be cash and cash equivalents. There were cash equivalents of \$8,082 as of December 31, , 2025.

f) Financial Instruments

The Company's financial instruments consist principally of cash, accounts payable and accrued liabilities, short-term debts, which are related party notes. Pursuant to ASC 820, *Fair Value Measurements and Disclosures* and ASC 825, *Financial Instruments* the fair value of the Company's cash equivalents is determined based on "Level 1" inputs, which consist of quoted prices in active markets for identical assets.

e) Basic and diluted earnings per share

Basic EPS is computed by dividing net income (loss) available to common shareholders (numerator) by the weighted average number of shares outstanding (denominator) during the period. Diluted EPS gives effect to all dilutive potential common shares outstanding during the period using the treasury stock method and convertible preferred stock using the if-converted method. In computing Diluted EPS, the average stock price for the period is used in determining the number of shares assumed to be purchased from the exercise of stock options or warrants.

For the year ended December 31, , 2025, potentially dilutive common stock equivalents not included in the calculation of diluted earnings per share because they were anti-dilutive are as follows: 25,154,000 common shares would be available as a result of converting debt.

The Company's planned operations will be in the United States, which results in exposure to market risks from changes in foreign currency exchange rates. The financial risk is the risk to the Company's operations that arise from fluctuations in foreign exchange rates and the degree of volatility of these rates. Currently, the Company does not use derivative instruments to reduce its exposure to foreign currency risk. The Company's functional currency for all operations worldwide is the U.S. dollar. Nonmonetary assets and liabilities are translated at historical rates and monetary assets and liabilities are translated at exchange rates in effect at the end of the year. Revenues and expenses are translated at average rates for the year. Gains and losses from translation of foreign currency financial statements into U.S. dollars are included in current results of operations.

g) Revenue Recognition

ASU No. 2014-09, Revenue from Contracts with Customers ("Topic 606"), became effective for the Company on January 1, 2018. The Company's revenue recognition disclosure reflects its updated accounting policies that are affected by this new standard. The Company applied the "modified retrospective" transition method for open contracts for the implementation of *Topic 606*.

The Company made no adjustments to its previously-reported total revenues, as those periods continue to be presented in accordance with its historical accounting practices under *Topic 605, Revenue Recognition*.

The Company will recognize revenue according to *Topic 606* in a manner that reasonably reflects the delivery of its services and products. to customers in return for expected consideration and includes the following elements:

- executed contracts with the Company’s customers that it believes are legally enforceable;
 - identification of performance obligations in the respective contract;
 - determination of the transaction price for each performance obligation in the respective contract;
 - allocation the transaction price to each performance obligation; and
- recognition of revenue only when the Company satisfies each performance obligation.

The Company has had sales of \$0 for the Year ended December 31, , 2025.

h) Income Taxes

The Company uses the asset and liability method of accounting for income taxes, whereby deferred tax assets are recognized for deductible temporary differences, and deferred tax liabilities are recognized for taxable temporary differences. Temporary differences are the differences between the reported amounts of assets and liabilities and their tax bases. Deferred tax assets are reduced by a valuation allowance when, in the opinion of management, the Company does not foresee generating taxable income in the near future and utilizing its deferred tax asset, therefore, it is more likely than not that some portion, or all of, the deferred tax assets will not be realized. Deferred tax assets and liabilities are adjusted for the effects of changes in tax laws and rates on the date of enactment.

A tax position is recognized as a benefit only if it is “more likely than not” that the tax position would be sustained in a tax examination, with a tax examination being presumed to occur. The amount recognized is the largest amount of tax benefit that is greater than 50% likely of being realized on examination. For tax positions not meeting the “more likely than not” test, no tax benefit is recorded. The Company has no material uncertain tax positions for any of the reporting periods presented.

i) Stock-Based Compensation

We estimate the fair value of each stock option award at the grant date by using the Black-Scholes option pricing model and common shares based on the market price of the Company’s common stock on the date of the share grant. The fair value determined represents the cost for the award and is recognized over the vesting period during which an employee is required to provide service in exchange for the award. As share-based compensation expense is recognized based on awards ultimately expected to vest, we reduce the expense for estimated forfeitures based on historical forfeiture rates. Previously recognized compensation costs may be adjusted to reflect the actual forfeiture rate for the entire award at the end of the vesting period. Excess tax benefits, if any, are recognized as an addition to paid-in capital.

j) Fair value measurements

When required to measure assets or liabilities at fair value, the Company uses a fair value hierarchy based on the level of independent, objective evidence surrounding the inputs used. The Company determines the level within the fair value hierarchy in which the fair value measurements in their entirety fall. The categorization within the fair value hierarchy is based upon the lowest level of input that is significant to the fair value measurement. Level 1 uses quoted prices in active markets for identical assets or liabilities, Level 2 uses significant other observable inputs, and Level 3 uses significant unobservable inputs.

The amount of the total gains or losses for the period are included in earnings that are attributable to the change in unrealized gains or losses relating to those assets and liabilities still held at the reporting date. The Company has no assets or liabilities that are adjusted to fair value on a recurring basis.

k) Convertible financial instruments

The Company bifurcates conversion options from their host instruments and accounts for them as free-standing derivative financial instruments if certain criteria are met. The criteria include circumstances in which (a) the economic characteristics and risks of the embedded derivative instrument are not clearly and closely related to the economic characteristics and risks of the host contract, (b) the hybrid instrument that embodies both the embedded derivative instrument and the host contract is not remeasured at fair value under otherwise applicable generally accepted accounting principles with changes in fair value reported in earnings as they occur, and (c) a separate instrument with the same terms as the embedded derivative instrument would be considered a derivative instrument. An exception to this rule is when the host instrument is deemed to be conventional, as that term is described under applicable U.S. GAAP.

l) Beneficial conversion feature

The issuance of the convertible debt generated a beneficial conversion feature (“BCF”), which arises when a debt or equity security is issued with an embedded conversion option that is beneficial to the investor or in the money at inception because the conversion option has an effective strike price that is less than the market price of the underlying stock at the commitment date. The Company recognized the BCF by allocating the intrinsic value of the conversion option, which is the number of shares of common stock available upon conversion multiplied by the difference between the effective conversion price per share and the fair value of common stock per share on the commitment date, resulting in a discount on the convertible debt (recorded as a component of additional paid-in capital). The discount is amortized to interest expense over the term of the convertible debt.

m) Recent Accounting Pronouncements

In February 2016, the Financial Accounting Standards Board (“FASB”) issued Accounting Standards Update (“ASU”) 2016-02, Leases (Topic 842). The update modified the classification criteria and requires lessees to recognize the assets and liabilities on the balance sheet for most leases. The update was effective for fiscal years beginning after December 15, 2018, with early adoption permitted. Adoption of this update as of July 1, 2019 did not have a material impact on the Company’s consolidated financial statements because the Company has no long-term operating leases.

In September 2018, the FASB issued ASU 2018-07, Stock Compensation (Topic 718): Improvements to Nonemployee Share-Based Payment Accounting. The update aligns the accounting for share-based payment awards issued to nonemployees with those issued to employees. Under the new guidance, the nonemployee awards will be measured on the grant date and compensation costs will be recognized when achievement of the performance condition is probable. This new standard is effective for fiscal years beginning after December 15, 2018, including interim periods within that fiscal year. The adoption of the new guidance on July 1, 2019 did not have a material impact on the Company’s consolidated financial statements.

In August 2018, the FASB issued ASU 2018-13, Fair Value Measurement (Topic 820): Disclosure Framework- Changes to the Disclosure Requirements for Fair Value Measurement. The update modifies the disclosure requirements for recurring and nonrecurring fair value measurements, primarily those surrounding Level 3 fair value measurements and transfers between Level 1 and Level 2. The new standard is effective for fiscal years beginning after December 15, 2019, including interim periods within that reporting period.

The Company is currently evaluating the new guidance and does not expect it to have a material impact on its consolidated financial statements.

In August 2020, the FASB issued ASU 2020-06, ASC Subtopic 470-20 “*Debt—Debt with Conversion and Other Options*” and ASC subtopic 815-40 “*Hedging—Contracts in Entity’s Own Equity*”. The standard reduced the number of accounting models for convertible debt instruments and convertible preferred stock.

Convertible instruments that continue to be subject to separation models are (1) those with embedded conversion features that are not clearly and closely related to the host contract, that meet the definition of a derivative, and that do not qualify for a scope exception from derivative accounting; and, (2) convertible debt instruments issued with substantial premiums for which the premiums are recorded as paid-in capital. The amendments in the update are effective for fiscal years beginning after March 15, 2021, including interim periods within those fiscal years. Early adoption is permitted, but no earlier than fiscal years beginning after March 15, 2020, including interim periods within those fiscal years. The Company is currently assessing the impact of the adoption of this standard on its consolidated financial statements.

As of December 31, 2025, there are no recently issued accounting standards not yet adopted that would have a material effect on the Company’s financial statements to have a material impact on the Company’s CFS.

Note 3 – Going Concern

The Company’s financial statements have been prepared assuming that it will continue as a going concern, which contemplates continuity of operations, realization of assets, and liquidation of liabilities in the normal course of business.

As reflected in the financial statements, the Company had an accumulated deficit of \$28,331,828 as of December 31, 2025 and \$20,626,322 for the Year ended December 31, 2024. The Company had a net loss of \$7,705,506 for the Year ended December 31, 2025 and a net loss of \$1,363,382 for the Year ended December 31, 2024.

The Company had net cash used in operating activities of \$298,007 for the period ended December 31, , 2025 and a net cash used in operating activities of \$85,937 for the period ended December 31; 2024. These factors raise substantial doubt about the Company's ability to continue as a going concern.

The Company has commenced operations and has not generated revenue; however, the Company's cash position may not be sufficient to support the Company's daily operations. Management intends to raise additional funds by way of a private or public offering or form of debt financing.

While the Company believes in the viability of its strategy to continue operations and generate sufficient revenue and in its ability to raise additional funds, there can be no assurances to that effect. The ability of the Company to continue as a going concern is dependent upon the Company's ability to further implement its business plan and generate sufficient revenue and its ability to raise additional funds by way of a public or private offering.

The financial statements do not include any adjustments related to the recoverability and classification of recorded asset amounts or the amounts and classification of liabilities that might be necessary should the Company be unable to continue as a going concern.

Note 4 – Notes Payable

Gail Rodgers: \$5,500, issued March 12, 2013, 18% compounded semi-annually, Maturity March 11, 2014. Gail Rodgers has accrued \$250 in interest for the year ended December 31, 2024. With respect to his note, there was a beneficial conversion feature that was fully amortized as of March 11, 2014 and there is no provisional for default interest in the note. To date there have been no payments made by the Company in principal or interest. During the year ended December 31, 2024 The noteholder forgave \$3,500 of the Note and forgave all accrued interest. During the Year ended December 31, , 2025 the Noteholder converted the balance owing of the note to common shares. There is no balance owing as of December 31, , 2025.

10412066 Canada Inc. \$14,313 issued March 2, 2019, 10% per annum, maturity March 2, 2020. 10412066 Canada Inc has accrued \$1,431 in interest for the year ended December 31, 2024. To date there have been no payments made by the Company in principal or interest..

10412066 Canada Inc. \$8,750 issued September 26, 2020, 10% per annum, maturity September 25, 2021. 10412066 Canada Inc has accrued \$875 in interest for the year ended December 31, 2024. To date there have been no payments made by the Company in principal or interest.

Accrued Interest

The Company had an aggregate total of \$13,678 of accrued interest as of December 31, , 2025 and incurred \$538 of interest expense for the period then ended.

Note 5– Gain on Forgiveness of Debt

During the year ended December 31, 2024, several noteholders agreed to forgive an aggregate total of \$209,756. This amount is inclusive of all accrued interest accumulated until December 31, 2024.

Note 6-Prior Period Adjustment Loan Receivable and Shareholder Loan Payable

During the quarter ended December 31, 2025, it was discovered that AD Honorem Trust AG had prior to the transaction date advanced the sum of \$4,385,707 to Nadira Health AG under a loan agreement The funds for this loan were provided by a shareholders of AD Honorem Trust AG. The Company has recorded both a loan receivable from the Borrower and a corresponding loan payable to the shareholders of AD Honorem Trust AG. This transaction increased both total assets and total liabilities by \$4,385,707 as of December 31, , 2025. The recognition reflects the point at which the Company obtained enforceable contractual rights to repayment from the Borrower and assumed a present obligation to the shareholder. The loan receivable is included in "Loans receivable" and the shareholder loan payable is included in "Loans payable" on the balance sheet.

Note 7-Loss on Foreign Currency Exchange.

During the Year ended December 31, , 2025 the Company incurred a loss on foreign currency exchange in the amount of \$161,387, this was due to the increase in conversion rate of the Swiss Franc against the US Dollar. As result, the cash and cash equivalents increased for the period, as well, the cash liabilities increased. There was no impact on Additional Paid-in Capital or the Company's intellectual property or business holdings. With respect to the IP and business holdings their value did not increase as these assets have to remain at their original carrying value as recorded on December 31, 2024.

Note 8- Income Taxes

The Company did not recognize a provision (benefit) for income taxes for the years ended December 31, 2024 and 2023.

At December 31, 2024 and 2023, the Company had net deferred tax assets principally arising from the net operating loss carry-forward for income tax purposes multiplied by an expected federal rate of 21%. As management of the Company cannot determine that it is more likely than not that the Company will realize the benefit of the deferred tax assets, a valuation allowance equal to 100% of the net deferred tax asset exists at December 31, 2025 and 2024.

A reconciliation of the federal statutory income tax to our effective income tax is as follows:

	December	
	December 31,	31,
	2024	2023
Federal statutory rates	\$ (69,363)	\$ (131,577)
Income tax adjustment		
Expense not deductible in current period	-	-
Permanent difference	-	-
Valuation allowance against net deferred tax assets	69,363	131,577
Effective rate	\$ -	\$ -

At December 31, 2025, the Company had federal net operating loss carry forwards of approximately \$69,363 will never expire but its utilization is limited to 80% of taxable income in any future year.

At December 31, 2024, the Company had federal net operating loss carry forwards of approximately \$131,577 will never expire but its utilization is limited to 80% of taxable income in any future year.

Net deferred tax assets consist of the following components as of:

	December	December
	31,	31,
	2024	2023
Operating loss carry forward	\$ 69,363	\$ 131,577
Valuation allowance	(69,363)	(131,577)
Net deferred income tax asset	\$ -	\$ -

The Company is open to examination of our income tax filings in the United States and state jurisdictions for the 2020 through 2021 tax years. Tax attributes from years prior to that can be adjusted as a result of examinations. In the event that the Company is assessed penalties and or interest, penalties will be charged to other operating expense and interest will be charged to interest expense.

Note 9– Stockholders’ Equity

Authorized Stock

The Company’s capitalization is 500,000,000 common shares with a par value of \$0.0001 per share. Additionally, preferred shares include 100,000 shares of Class A preferred stock with a par value of \$0.001 per share, 300,000,000 Series H preferred stock with a par value of \$0.0001 and 30,000,000 Series G preferred stock with a par value of \$0.0001

Issued and Outstanding Stock:

The company’s stockholder equity consists of 124,682,499 common shares issued and outstanding with a par value of \$0.0001.

Reverse Stock Split – On November 6, 2024, the Company received the approval from FINRA to complete a reverse split on its issued common shares, on a ratio of 40:1. As a result, the total common shares issued decreased after fractional shares issued. The issued and outstanding common shares as of December 31, 2025, was 124,682,499.

Common Stock

2022 Stock Issuances

To date, no Common Stock has been issued in 2022.

2023 Stock Issuances

There was an aggregate total of 340,774,500 common shares issued as of December 31, , 2023, of which there were 98,500 common shares issued as a result of the conversion of the Class A Preferred Stock to common shares, 300,000,000 Common shares were issued as a result of the Share exchange agreement and 40,676,000 issued due to the conversion of debt. Additionally, there were 150,876,001 Common shares cancelled during the Year ended December 31, 2023.

2024 Stock Issuances

During the period ended December 31, 2024 the Company Issued a total of 3,500,000 Common shares to one individual.

During the Year ended December 31, 2024 and on November 21, 2024 the Company Issued 35,128,176 common shares, as a result of the Share Exchange Agreement between the Company and AD Honorem Trust AG.

During the Year ended December 31, 2025, and on February 20, 2025 the Company Issued an additional 75,000,000 common shares, as a result of the Share Exchange Agreement between the Company and AD Honorem Trust AG.

2025 Stock Issuances

During the Year ended March 31, 2025 and on February 20, 2025 the Company Issued 75,000,000 common shares, as a result of the Amended Share Exchange Agreement Between the Company and AD Honorem Trust AG.

During the period ended March 31, 2025 the Company Issued a total of 2,000,000 Common shares to one individual. During the period ended December 31, , 2025 the Company Issued a total of 8,000,000 Common shares to one individual.

Preferred Stock

During the period ended March 31, 2023, 115,000,000 shares of Preferred G Stock were cancelled.

Note 10-Subsequent Events

Subsequently, On January 20, 2026 the Company and Ad Honorem Trust AG mutually agreed to rescind the transaction between the Parties and Mityana Holding AG agreed to return 110,128,176 Common Restricted Shares to the Company for Cancellation.