



10409 Pacific Palisades Ave
Las Vegas, NV 89144

Supplemental Disclosure Regarding Strategic Investment and Pending Equity Issuance

In 2025, Emerging Holdings, Inc. (the “Company”) received an investment in the amount of \$299,708.89 from Hong Kong Selead Consulting Co., Ltd. (the “Investor”) in support of the Company’s agricultural business initiative. The investment is intended to fund development activities, including cultivation infrastructure, operational capabilities, and product development.

The Company and the Investor have agreed that this transaction constitutes a bona fide equity investment. The investment does not represent debt, does not create any repayment obligation on the Company, and does not accrue interest.

Due to the Company’s current trading status and the absence of an active public market, the Company’s common stock does not presently reflect a reliable market price. As a result, shares of common stock have not yet been issued in connection with the investment.

The issuance of shares to the Investor remains pending and will be determined based on the average closing market price over the thirty (30) trading days following the resumption of normal trading of the Company’s securities. Upon completion of such thirty (30) trading day period, the Company will calculate the applicable share price, determine the number of shares to be issued based on the investment amount, and issue such shares in accordance with applicable federal and state securities laws.

In the event that normal trading does not resume within a commercially reasonable timeframe, or if the pricing mechanism cannot be applied as contemplated, the Company and the Investor will mutually agree upon an alternative fair market valuation method to determine the share issuance.

Management believes this investment supports the Company’s strategic transition into a new phase of operations focused on developing a sustainable, compliant, and scalable agricultural business, distinct from its historical activities..

Emerging Holdings, Inc.

05/06/2026