



Half-Year Financial Report 31 March 2026

Infineon Technologies AG



www.infineon.com

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Selected consolidated key data

Selected consolidated key data

First half of fiscal year	2026		2025		change in % ¹
	€ in millions	in % of revenue	€ in millions	in % of revenue	
Revenue by segment	7,475		7,014		7
Automotive	3,651	49	3,610	51	1
Green Industrial Power ²	753	10	697	10	8
Power & Sensor Systems ²	2,431	32	2,006	29	21
Connected Secure Systems	640	9	700	10	(9)
Other Operating Segments	-	-	1	0	---
Corporate and Eliminations	-	-	-	-	-
Selected results of operations key data					
Gross profit/Gross margin	2,939	39.3	2,734	39.0	7
Research and development expenses	(1,238)	16.6	(1,103)	15.7	12
Selling, general and administrative expenses	(788)	10.5	(771)	11.0	2
Operating profit	846		637		33
Profit (loss) for the period	557		478		17
Segment Result/ Segment Result Margin	1,307	17.5	1,174	16.7	11
Basic earnings per share in €	0.42		0.36		17
Diluted earnings per share in €	0.42		0.36		17
Adjusted earnings per share (in euro) from continuing operations - diluted ³	0.69		0.68		1

¹ Percentage changes of more than +/-99.5% are shown as "+++" or "---" in the tables in the Half-Year Financial Report.

² On 1 October 2025, the "Power Drivers & Signal ICs" product line, which was previously allocated to the Green Industrial Power segment, was transferred to the Power & Sensor Systems segment. The figures for the prior-year period have been adjusted accordingly.

³ See the chapter "Review of results of operations" for definition.

First half of fiscal year	€ in millions		
	2026	2025	change in % ¹
Selected liquidity key data			
Cash flows from operating activities from continuing operations	851	1,177	(28)
Cash flows from investing activities	(1,219)	(1,311)	(7)
Cash flows from financing activities	302	(464)	+++
Free Cash Flow ⁴	(261)	(62)	---
Adjusted Free Cash Flow ⁴	17	378	(96)
Depreciation and amortization	930	970	(4)
Investments ⁵	1,124	1,202	(6)
	As of 31 March 2026	As of 30 Sep- tember 2025	change in % ¹
€ in millions (unless otherwise stated)			
Gross cash position ⁴	2,153	2,102	2
Net cash position ⁴	(5,721)	(4,727)	21
Selected financial condition key data			
Total assets	31,716	30,470	4
Total equity	17,408	17,051	2
Equity ratio ⁶	54.9%	56.0%	(110) bp
Market capitalization⁷	49,381	43,231	14
Infineon employees (in total figures)	56,500	57,077	(1)

⁴ See the chapter "Review of liquidity" for definition.

⁵ Capital expenditure: the total amount invested in property, plant and equipment and other intangible assets, including capitalized development expenses.

⁶ Equity ratio = Total equity/Total assets.

⁷ The calculation is based on unrounded figures. Own shares were not taken into consideration in the calculation of market capitalization.

Interim Group Management Report

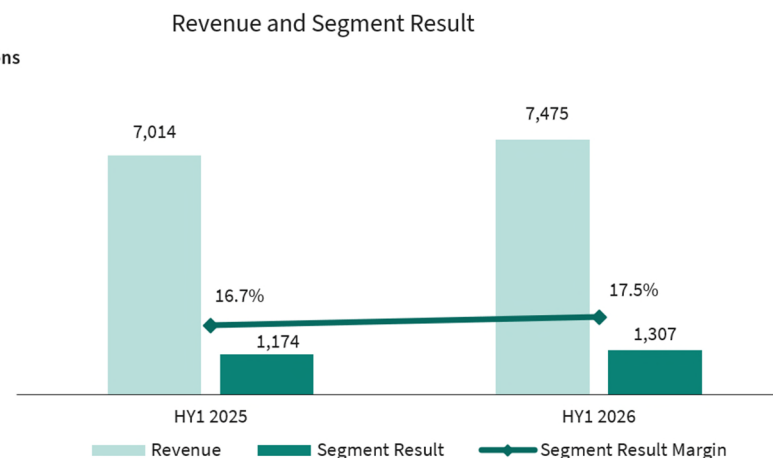
- Revenue and earnings increased in the reporting period
- Segment Result Margin in the first half of the 2026 fiscal year: 17.5 percent
- Improved growth prospects have led to an upcycle revision of the outlook for the 2026 fiscal year:
 - Based on an assumed exchange rate of US\$1.17 to the euro (previously US\$1.15), revenue is now expected to rise significantly year-on-year (previously: moderate increase)
 - Segment Result Margin should reach around 20 percent (previously: high-teens percentage range)
 - Free Cash Flow should reach around €1.25 billion (previously €1.0 billion)
 - Adjusted Free Cash Flow is now expected to be around €1.65 billion (previously €1.4 billion)
 - Return on capital employed (RoCE) still expected to be in the mid-single-digit percentage range
- Effective from 1 July 2026, the number of business segments will be reduced from four to three. The revised organization will consist of Automotive (ATV), Power Systems (PS), and Edge Systems (ES)

“Infineon fully achieved its targets in the first half of the fiscal year,” said Jochen Hanebeck, CEO of Infineon. “In the second half, we will grow more strongly than

previously expected, with a broader upturn across many end markets now in sight. The AI boom strengthens further, and our power supply solutions for AI data centers are in very high demand. The expansion of power infrastructure is gaining momentum and is becoming an increasingly important growth driver for our industrial business. In Automotive, we are seeing positive developments, especially in software-defined vehicles, dampened by a challenging high-voltage business for e-mobility. Further market share gains in Automotive confirm we are overall on the right track. We are entering the second half of the year with confidence, while continuing to closely monitor geopolitical and macroeconomic risks. We are consistently developing and streamlining our organizational structure. With a clearer ownership of focus applications, we bring innovative system solutions to customers faster and accelerate decision-making.”

Group performance in the first half of the 2026 fiscal year

C01
€ in millions



Revenue in the first half of the 2026 fiscal year increased by €461 million, or 7 percent, to €7,475 million (prior year: €7,014 million). Higher volumes were the main contributory factor, particularly in servers and data centers for artificial intelligence (AI) as well as in software-defined vehicles. In addition, the acquisition of Marvell’s automotive Ethernet business in August 2025 contributed to the increase in revenue. The high-voltage components for electric vehicles business recorded a decline in volume. Expected selling price adjustments and negative currency effects—mainly due to the weaker US dollar when compared with the prior-year period—also had an adverse impact on revenue. The average euro/US dollar exchange rate was 1.17, compared with 1.06 in the corresponding prior-year period.

The Segment Result increased by 11 percent, from €1,174 million in the first half of the 2025 fiscal year primarily due to higher volumes, to €1,307 in the first half of the 2026 fiscal year. While the positive revenue development resulted in a volume-related increase in cost of goods sold, underutilization costs included therein were reduced. Higher expenses from the write-down of inventories as well as negative currency effects weighed on the Segment Result. Further information on Infineon’s earnings performance is provided in the chapter “Review of results of operations”.

The Segment Result Margin in the reporting period was 17.5 percent, compared with 16.7 percent in the first half of the 2025 fiscal year.

Operating segment performance in the first half of the 2026 fiscal year

On 1 October 2025, the “Power Drivers & Signal ICs” product line, which was previously allocated to the Green Industrial Power segment, was transferred to the Power & Sensor Systems segment. The figures for the prior-year period have been adjusted accordingly.

Automotive

€ in millions, except percentages	First half		Change	
	2026	2025	absolute	in %
Revenue	3,651	3,610	41	1
Share of Group revenue	49%	51%		
Segment Result	734	728	6	1
Share of Group Segment Result	56%	62%		
Segment Result Margin	20.1%	20.2%	(10) bp	

Revenue in the Automotive segment increased in the first half of the 2026 fiscal year to €3,651 million, compared with €3,610 million in the corresponding prior-year period. The 1 percent increase was mainly driven by the absence of the significant inventory reduction on the customer side that had burdened the prior-year period. This was further supported by stronger demand for power semiconductors for general applications as well as for memories for specific applications. The acquisition of the Automotive Ethernet business from Marvell Technology, Inc., USA, in August 2025 also had a positive impact on revenue. In addition to negative currency effects and expected lower selling prices, the significant weakness in the high-voltage components for electric vehicles business also had a revenue-reducing impact.

The Segment Result in the first half of the 2026 fiscal year was €734 million, an increase of 1 percent compared with €728 million in the prior-year period. Costs associated with the restructuring of the business relating to high-voltage components for electric vehicles had a negative impact on the Segment Result.

The Segment Result Margin was 20.1 percent, compared with 20.2 percent in the first half of the 2025 fiscal year.

Green Industrial Power

€ in millions, except percentages	First half		Change	
	2026	2025	absolute	in %
Revenue	753	697	56	8
Share of Group revenue	10%	10%		
Segment Result	78	77	1	1
Share of Group Segment Result	6%	6%		
Segment Result Margin	10.4%	11.0%	(60) bp	

In the Green Industrial Power segment, revenue increased from €697 million in the first half of the 2025 fiscal year to €753 million in the first half of the 2026 fiscal year. The 8 percent increase was primarily attributable to higher revenue in the areas of energy infrastructure and electromobility.

The Segment Result reached €78 million in the first half of the 2026 fiscal year, an increase of 1 percent when compared with the Segment Result in the first half of the 2025 fiscal year of €77 million.

The Segment Result Margin was 10.4 percent, compared with 11.0 percent in the prior-year period.

Power & Sensor Systems

€ in millions, except percentages	First half		Change	
	2026	2025	absolute	in %
Revenue	2,431	2,006	425	21
Share of Group revenue	32%	29%		
Segment Result	462	302	160	53
Share of Group Segment Result	35%	26%		
Segment Result Margin	19.0%	15.1%	390 bp	

In the first half of the 2026 fiscal year, revenue in the Power & Sensor Systems segment increased significantly to €2,431 million, up from €2,006 million in the corresponding prior-year period. The 21 percent increase was driven in particular by continuously rising demand in the area of servers and data centers for artificial intelligence, as well as by the recovery in demand in areas such as radar sensors for automotive applications, mobile communications infrastructure, and across nearly all power semiconductor applications.

The Segment Result rose to €462 million in the first half of the 2026 fiscal year. Compared with €302 million in the first half of the 2025 fiscal year, this represents an increase of 53 percent.

The Segment Result Margin improved to 19.0 percent, up from 15.1 percent in the prior year.

Connected Secure Systems

€ in millions, except percentages	First half		Change	
	2026	2025	absolute	in %
Revenue	640	700	(60)	(9)
Share of Group revenue	9%	10%		
Segment Result	40	70	(30)	(43)
Share of Group Segment Result	3%	6%		
Segment Result Margin	6.3%	10.0%	(370) bp	

Revenue in the Connected Secure Systems segment declined in the first half of the 2026 fiscal year to €640 million, compared with €700 million in the corresponding prior-year period. The 9 percent decrease was primarily attributable to lower revenue in the areas of government identification documents and connectivity.

The Segment Result decreased in the first half of the 2026 fiscal year mainly due to the revenue decrease to €40 million, compared with €70 million in the corresponding prior-year period.

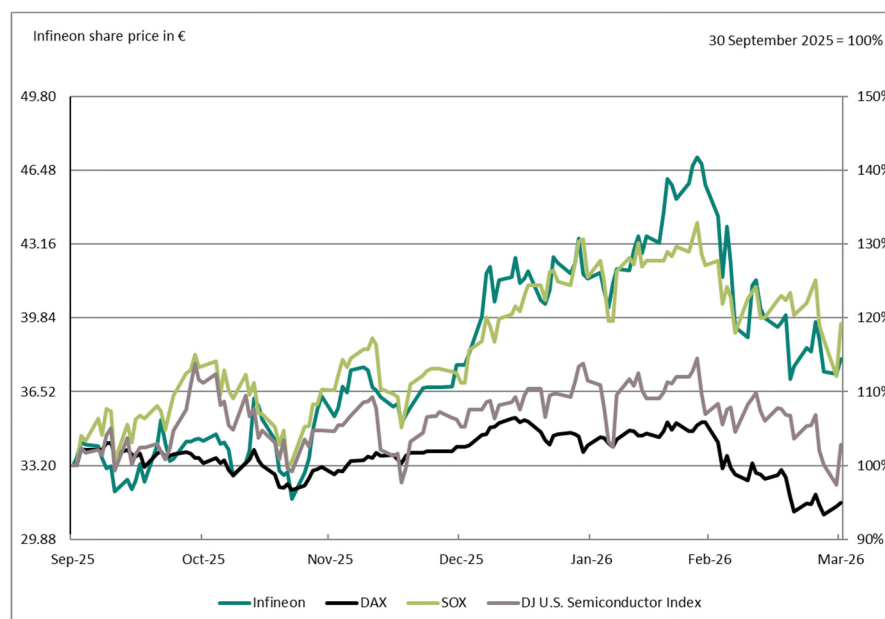
The Segment Result Margin was 6.3 percent, compared with 10.0 percent in the first half of the 2025 fiscal year.

The Infineon share

The Infineon share price at the end of the first half of the 2026 fiscal year was €38.00, which was 14 percent above the Xetra closing price as of 30 September 2025 of €33.20. The Infineon share price reached its high of 47.08 on 25 February 2026. Infineon's share price significantly outperformed both the DAX, which recorded a slight decline during the same period, and the Dow Jones U.S.

Semiconductor Index. The Philadelphia Semiconductor Index (SOX) rose somewhat more strongly over this period than the Infineon share.

Performance of the Infineon share compared with the DAX, the Philadelphia Semiconductor Index (SOX) and the Dow Jones U.S. Semiconductor Index in the first half of the 2026 fiscal year (daily closing prices)



At the Annual General Meeting held on 19 February 2026, the Management Board and Supervisory Board proposed a dividend of €0.35 per share for the 2025 fiscal year, unchanged from the previous year. The shareholders approved the proposal. The total amount distributed to shareholders in the first half of the 2026 fiscal year was therefore €456 million.

As of 31 March 2026, the total number of Infineon shares issued was 1,305,921,137, unchanged from 30 September 2025. The figure includes 6,421,478 own shares, which are not entitled to dividend. At 30 September 2025, the number of own shares held was 3,781,390 (see also note 6 to the condensed Consolidated Interim Financial Statements).

Review of the business environment

The global economy proved resilient in the 2025 calendar year despite increasing trade conflicts, growing at a rate of 2.9 percent. This resilience reflects a combination of factors, including expansionary fiscal policy, favorable financial conditions, and investments in artificial intelligence (AI). Nevertheless, the economic outlook has recently deteriorated. According to the International Monetary Fund (IMF), the global economy is being weighed down in particular by the conflict in the Middle East and the resulting higher energy prices. The IMF expects global economic growth of 2.6 percent for the 2026 calendar year and revised its January forecast downward by 0.2 percentage points (World Economic Outlook, April 2026). The IMF also forecasts growth of 2.6 percent for the 2027 calendar year. According to the IMF, downside risks currently prevail and depend largely on the duration and intensity of the conflict in the Middle East. The growth figures in this section are based on market sizes converted into US dollars at market exchange rates.

Infineon's reference market, defined as the semiconductor market excluding DRAM and NAND flash memory products, microprocessors, graphics processors, and optoelectronics, grew by 15 percent year-on-year in the 2025 calendar year, measured in US dollars, according to World Semiconductor Trade Statistics (WSTS). This increase was driven mainly by revenue from logic ICs (Integrated Circuits). While revenues from analog ICs increased by 9 percent, the markets for discrete power semiconductors and microcontrollers recorded slight revenue declines of 1 percent each (WSTS, 4th Quarter 2025 Forecast Update, February

2026). WSTS forecasts growth of 11 percent for Infineon's reference market in the 2026 calendar year, mainly attributable to the anticipated growth in logic ICs for AI applications. Infineon's key product markets are expected to continue to recover. WSTS forecasts growth of 10 percent for analog ICs in the 2026 calendar year. Year-on-year growth of 8 percent and 7 percent, respectively, is forecast for discrete power semiconductors and microcontrollers.

Review of results of operations

€ in millions, except earnings per share	First half		Change	
	2026	2025	absolute	in %
Revenue	7,475	7,014	461	7
Cost of goods sold	(4,536)	(4,280)	(256)	6
Gross profit	2,939	2,734	205	7
Research and development expenses	(1,238)	(1,103)	(135)	12
Selling, general and administrative expenses	(788)	(771)	(17)	2
Other operating income and expenses, net	(67)	(223)	156	(70)
Operating profit	846	637	209	33
Financial result (financial income and expenses, net)	(124)	(45)	(79)	---
Share of profit (loss) of associates and joint ventures accounted for using the equity method	9	4	5	+++
Income taxes	(174)	(123)	(51)	41
Profit (loss) from continuing operations	557	473	84	18
Profit (loss) from discontinued operations, net of income taxes	-	5	(5)	---
Profit (loss) for the period	557	478	79	17
Basic earnings per share (in euro)	0.42	0.36	0.06	17
Diluted earnings per share (in euro)	0.42	0.36	0.06	17
Adjusted earnings per share (in euro) from continuing operations - diluted	0.69	0.68	0.01	1

Revenue growth driven by higher volumes

Revenue in the first half of the 2026 fiscal year increased by €461 million, or 7 percent, to €7,475 million, from €7,014 million in the first half of the 2025 fiscal year. The increase was mainly attributable to higher volumes, particularly in

servers and data centers for artificial intelligence (AI) as well as in software-defined vehicles. In addition, the acquisition of Marvell's automotive Ethernet business in August 2025 contributed to the increase in revenue. By contrast, the business relating to high-voltage components for electric vehicles recorded a decline in volumes. Expected selling price adjustments and the weaker US dollar compared with the prior-year period had an adverse effect on revenue.

There were differing revenue trends in the various operating segments. Further information about the revenue and earnings of the segments is provided under the heading "Performance of the operating segments in the first half of the 2026 fiscal year". For information on revenue by product category, see note 10 to the condensed Consolidated Interim Financial Statements.

Regional distribution of revenue

At €2,916 million or 39 percent (prior year: 37 percent), the Greater China region (Mainland China, Hong Kong and Taiwan) accounted for more than one third of revenue in the first half of the 2026 fiscal year. The year-on-year growth was primarily driven by revenue increases in Taiwan, particularly in the area of AI. The share of revenue generated in Taiwan amounted to 11 percent (prior year: 9 percent). In the Europe, Middle East and Africa region Infineon generated revenue of €1,714 million or 23 percent (prior year: 24 percent). The Asia-Pacific region excluding Japan and Greater China accounted for €1,361 million or 18 percent (prior year: 17 percent) followed by the Americas region with €944 million or 13 percent of total revenue (prior year: 13 percent). For information on revenue by region, see also note 10 to the condensed Consolidated Interim Financial Statements.

Slight improvement in the gross margin

€ in millions, except percentages	First half		Change	
	2026	2025	absolute	in %
Cost of goods sold	4,536	4,280	256	6
As a percentage of revenue	60.7%	61.0%	(30) bp	
Gross profit	2,939	2,734	205	7
Gross margin	39.3%	39.0%	30 bp	

Cost of goods sold increased by 6 percent to €4,536 million in the reporting period (prior year: €4,280 million), a slightly lower percentage rise than the 7 percent increase in revenue. Lower underutilization costs had a favorable impact in this context. This was offset by an increase in depreciation and amortization of other intangible assets and property, plant and equipment remeasured at fair value in the course of purchase price allocations as well as acquisition-related expenses. These expenses increased to €161 million in the reporting period (prior year: €116 million), mainly as a result of the acquisition of Marvell's automotive Ethernet business. In addition, cost of goods sold includes higher expenses from write-downs of inventories compared with the prior-year period.

Gross profit (revenue less cost of goods sold) amounted to €2,939 million in the first half of the 2026 fiscal year, representing an increase of 7 percent compared with the prior-year period (€2,734 million).

Accordingly, the gross margin improved from 39.0 percent in the first half of the 2025 fiscal year to 39.3 percent in the reporting period.

Operating expenses above prior-year level

At €2,026 million in the first half of the 2026 fiscal year, operating expenses, consisting of research and development costs as well as selling, general and administrative expenses, were above the prior-year level of €1,874 million. The ratio of operating expenses to revenue was therefore 27.1 percent (prior year: 26.7 percent).

€ in millions, except percentages	First half		Change	
	2026	2025	absolute	in %
Research and development expenses	1,238	1,103	135	12
As a percentage of revenue	16.6%	15.7%	90 bp	

Research and development expenses rose from €1,103 million in the first half of the 2025 fiscal year to €1,238 million in the first half of the 2026 fiscal year. Infiniteon is continuing its commitment to research and development activities, increasing the size of its R&D workforce accordingly. At 31 March 2026, 14,385 employees were working in various research and development functions (31 March 2025: 13,338). This corresponds to an increase of 8 percent, to which the acquisition of Marvell's automotive Ethernet business also contributed. The ratio of research and development expenses to revenue increased from 15.7 percent in the first half of the 2025 fiscal year to 16.6 percent in the reporting period.

€ in millions, except percentages	First half		Change	
	2026	2025	absolute	in %
Selling, general and administrative expenses	788	771	17	2
As a percentage of revenue	10.5%	11.0%	(50) bp	

Selling, general and administrative expenses in the reporting period of €788 million were on a par with the figure for the prior-year period of €771 million.

The ratio of selling, general and administrative expenses to revenue for the first half of the 2026 fiscal year of 10.5 percent was slightly lower than the figure for the first half of the 2025 fiscal year of 11.0 percent due to the increase in revenue compared to the prior-year period. The earnings impact of purchase price allocations and acquisition-related expenses included therein was €65 million in the reporting period (prior year: €67 million).

Net amount of other operating income and expenses

The net amount of other operating income and expenses in the first half of the 2026 fiscal year was a net expense of €67 million (prior year: net expense of €223 million). The amount for the current reporting period includes impairment losses on intangible assets and property, plant and equipment as well as expenses for restructuring and closures totaling €72 million.

The prior-year amount was affected by impairment losses recognized, among other things, in connection with the 'Step Up' structural improvement program.

Financial result

The change in the financial result, from a net loss of €45 million in the first half of the 2025 fiscal year to a net loss of €124 million in the reporting period, was mainly due to an increase in interest expenses resulting from higher financial debt.

Effective tax rate of 23.8 percent

The income tax expense in the first half of the 2026 fiscal year was €174 million (prior year: €123 million). The increase in the income tax expense was mainly attributable to the higher level of profit before income taxes. In relation to profit

before income taxes of €731 million (prior year: €596 million), the effective tax rate for the reporting period was 23.8 percent (prior year: 20.6 percent).

Increase in profit for the period and corresponding increase in earnings per share

Infineon is reporting a profit for the first half of the 2026 fiscal year of €557 million (prior year: €478 million). The higher profit for the period resulted in a corresponding increase in earnings per share. Basic and diluted earnings per share for the first half of the 2026 fiscal year each stood at €0.42 (first half of the 2025 fiscal year: €0.36).

Adjusted earnings per share at prior-year level

Earnings per share in accordance with IFRS® Accounting Standards (International Financial Reporting Standards) is influenced by, among other things, effects from the purchase price allocation for acquisitions (in particular the acquisition of Cypress and Marvell's Automotive Ethernet business), share-based payment, and other exceptional items (e.g., from restructuring measures).

To improve the comparability of its operating performance over time and against its competitors, Infineon calculates adjusted earnings per share (diluted) as follows:

€ in millions (unless otherwise stated)	First half		Change	
	2026	2025	absolute	in %
Profit (loss) from continuing operations – diluted	557	473	84	18
Compensation of hybrid capital investors ¹	(8)	(11)	3	(27)
Profit (loss) from continuing operations attributable to shareholders of Infineon Technologies AG – diluted	549	462	87	19
Plus/minus:				
Certain impairments (reversal of impairments)	1	229	(228)	---
Losses (gains) on earnings of restructuring and closures	70	35	35	+++
Share-based payment	156	87	69	79
Acquisition-related depreciation/amortization and other expenses	229	183	46	25
Losses (gains) on sales of businesses or of interests in subsidiaries	(8)	(8)	-	-
Other income and expenses	13	11	2	18
Tax effect on adjustments	(106)	(117)	11	(9)
Adjusted profit (loss) for the period from continuing operations attributable to shareholders of Infineon Technologies AG – diluted	904	882	22	2
Weighted-average number of shares outstanding (in millions) – diluted	1,312	1,306	6	0
Adjusted earnings per share (in euro) from continuing operations – diluted²	0.69	0.68	0.01	1

¹ Including the cumulative tax effect.

² The calculation of the adjusted earnings per share is based on unrounded figures.

Adjusted profit (loss) for the period and adjusted earnings per share (diluted) are not substitutes for, or superior to, IFRS-based profit (loss) for the period or earnings per share (diluted) but should be regarded solely as supplementary information.

Review of financial condition

€ in millions	31 March 2026	30 September 2025	Change	
			absolute	in %
ASSETS				
Cash and cash equivalents and financial investments	2,153	2,102	51	2
Trade receivables	2,285	2,249	36	2
Inventories	4,540	4,141	399	10
Property, plant and equipment	8,461	8,142	319	4
Goodwill	8,012	7,849	163	2
Other intangible assets	3,223	3,274	(51)	(2)
Remaining current and non-current assets	3,042	2,713	329	12
Total assets	31,716	30,470	1,246	4
LIABILITIES AND EQUITY				
Trade payables	2,068	2,011	57	3
Financial debt	7,874	6,829	1,045	15
Provisions	671	771	(100)	(13)
Remaining current and non-current liabilities	3,695	3,808	(113)	(3)
Equity	17,408	17,051	357	2
Total liabilities and equity	31,716	30,470	1,246	4

Increase in the gross cash position

Cash and cash equivalents and financial investments (the gross cash position) increased by €51 million to €2,153 million as of 31 March 2026 (30 September 2025: €2,102 million). Explanations about the underlying financing activities in the first half of the 2026 fiscal year can be found in the chapter “Review of liquidity”.

Increase in inventories

Inventories increased by €399 million to €4,540 million as of 31 March 2026 (30 September 2025: €4,141 million). Most of the increase is related to raw materials and supplies.

Ongoing expansion of frontend manufacturing resulted in an increase in property, plant and equipment

Property, plant and equipment increased by €319 million to €8,461 million as of 31 March 2026. Additions of €908 million were set against depreciation and impairment losses of €593 million.

More information about investments in the first half of the 2026 fiscal year can be found in the chapter “Review of liquidity”.

Currency-related increase in goodwill

Goodwill increased by €163 million to €8,012 million as of 31 March 2026. The increase was solely due to currency effects, resulting primarily from the stronger US dollar at the reporting date compared with 30 September 2025.

Increase in remaining current and non-current assets

Remaining current and non-current assets increased by €329 million to €3,042 million in the reporting period. The increase was mainly due to higher receivables related to government grants, higher value-added tax and other tax receivables, as well as an increase in right-of-use assets from lease arrangements.

Assumption of financial debt

Financial debt increased by €1,045 million compared with the figure as of 30 September 2025. This was mainly attributable to the financing activities in the reporting period, in particular the issuance of a €2 billion unsecured subordinated bond as part of the EMTN (European Medium Term Notes) program, as well as the conclusion of three bilateral term facility agreements with three banks totaling US\$700 million. The stronger US dollar at the reporting date 31 March 2026 compared to 30 September 2025 also had the effect of increasing financial debt at the reporting date.

The funds raised were largely used for the early repayment of the acquisition financing of €1 billion and US\$1 billion relating to the purchase of the Automotive Ethernet business from Marvell and had been fully drawn down. A repayment of €1 billion was made in February 2026, followed by a further repayment of US\$700 million in March 2026 (see also note 4 to the condensed Consolidated Interim Financial Statements).

Decrease in provisions as a result of payment of variable remuneration

Provisions fell by €100 million in the reporting period, mainly as a result of payments of variable employee remuneration for the 2025 fiscal year.

Equity ratio remains at a high level

The equity ratio as of 31 March 2026 was 54.9 percent (30 September 2025: 56.0 percent).

Equity increased by 2 percent or €357 million to €17,408 million as of 31 March 2026. The main factors contributing to this were the profit after tax for the first half of the 2026 fiscal year amounting to €557 million as well as currency effects recognized in other comprehensive income totaling €206 million which were primarily attributable to the stronger US dollar against the euro. This was offset by the dividend payment for 2025 fiscal year of €456 million (see also note 6 to the condensed Consolidated Interim Financial Statements).

Review of liquidity

Cash flow

€ in millions	First half		Change	
	2026	2025	absolute	in %
Cash flows from operating activities from continuing operations	851	1,177	(326)	(28)
Cash flows from investing activities	(1,219)	(1,311)	92	(7)
Cash flows from financing activities	302	(464)	766	+++
Net change in cash and cash equivalents from discontinued operations	1	1	-	-
Net change in cash and cash equivalents	(65)	(597)	532	(89)
Currency effects on cash and cash equivalents	3	6	(3)	(50)
Change in cash and cash equivalents reclassified as held for sale	6	-	6	+++
Change in cash and cash equivalents	(56)	(591)	535	(91)

Cash flows from operating activities from continuing operations (hereinafter referred to as “operating cash flow”) declined in the reporting period by €326 million to €851 million. The increase in profit after tax of €79 million was more than offset by higher net working capital temporarily tied up with customers and suppliers. In addition, cash inflows from grants were lower compared to the prior-year period. Furthermore, operating cash flows in the prior-year period had been positively impacted by a one-time compensation payment from a customer in the mid double-digit million euro range.

Cash outflows from investing activities decreased by €92 million to €1,219 million compared with the prior-year period. Investments in the first half of 2026 continued to focus on the expansion of frontend manufacturing in Dresden

(Germany), Kulim (Malaysia) and Villach (Austria). While cash outflows for property, plant and equipment declined to €922 million compared to the prior year (€1,063 million), investments in intangible assets increased to €202 million (prior year: €139 million). In addition, net investments in financial investments amounting to €107 million (prior year: €72 million) increased cash outflows from investing activities.

Cash inflows from financing activities amounted to €302 million in the first half of the 2026 fiscal year (prior year: cash outflows of €464 million), representing a year-on-year change of €766 million. This development was mainly driven by net cash inflows of €1 billion from financing measures carried out during the reporting period (see note 4 to the condensed Consolidated Interim Financial Statements). These inflows were offset by the dividend payment for the 2025 fiscal year of €456 million (prior year: €455 million) as well as cash outflows of €195 million for the buyback of own shares (prior year: €0 million) (see note 6 to the condensed Consolidated Interim Financial Statements).

Decrease in Free Cash Flow and adjusted Free Cash Flow

Infineon reports the Free Cash Flow figure, defined as cash flows from operating activities and cash flows from investing activities, both from continuing operations, after adjusting for cash flows from the purchase and sale of financial investments. Free Cash Flow serves as an additional performance indicator since a portion of Infineon's liquidity is held in the form of financial investments. This does not imply that the Free Cash Flow calculated in this way can be used for other expenditure, since dividends, debt service obligations, and other fixed payments have not yet been deducted.

Adjusted Free Cash Flow is defined as Free Cash Flow adjusted for cash outflows for investments in large frontend buildings, cash inflows from related investment

subsidies, and major M&A transactions (acquisitions and disposals) adjusted for cash acquired or disposed of.

Both figures should not be considered as substitutes or superior performance indicators, but should be seen as additional information along with the cash flow presented in the Consolidated Statement of Cash Flows, other liquidity performance indicators and other performance indicators determined in accordance with IFRS[®] Accounting Standards. Free Cash Flow and adjusted Free Cash Flow are derived from the Consolidated Statement of Cash Flows as follows:

€ in millions	First half		Change	
	2026	2025	absolute	in %
Cash flows from operating activities ¹	851	1,177	(326)	(28)
Cash flows from investing activities ¹	(1,219)	(1,311)	92	7
Payments for the acquisition of (proceeds from sales of) financial investments, net	107	72	35	49
Free Cash Flow	(261)	(62)	(199)	---
Plus:				
Cash outflows for investments in large frontend buildings after deduction of cash inflows for related investment subsidies	240	378	(138)	(37)
Cash outflows for major M&A transactions, adjusted for cash acquired or disposed of	38	62	(24)	(39)
Adjusted Free Cash Flow	17	378	(361)	(96)

¹ From continuing operations.

Gross cash position and net cash position

The following table shows the gross and net cash positions. Since Infineon holds some of its liquid funds in the form of financial investments that are not classified as cash and cash equivalents under IFRS® Accounting Standards, it reports both the gross and net cash positions to provide investors with a clearer picture of its overall liquidity situation. The gross and net cash positions are derived from the Consolidated Statement of Financial Position as follows:

€ in millions	31 March 2026	30 September 2025	Change	
			absolute	in %
Cash and cash equivalents	1,300	1,356	(56)	(4)
Financial investments	853	746	107	14
Gross cash position	2,153	2,102	51	2
Minus:				
Short-term financial debt and current portion of long-term financial debt	1,814	1,047	767	73
Long-term financial debt	6,060	5,782	278	5
Gross financial debt	7,874	6,829	1,045	15
Net cash position	(5,721)	(4,727)	(994)	21

Employees

Compared with 30 September 2025, the number of employees at Infineon decreased by 577 to 56,500 as of 31 March 2026. This was mainly due to the sale of the backend manufacturing site in Bangkok/Nonthaburi (Thailand). Further details are provided in note 2 to the condensed Consolidated Interim Financial Statements.

The following table shows the composition of the Infineon workforce by region at the relevant reporting dates:

	31 March 2026	30 September 2025	Change	
			absolute	in %
Europe, Middle East, Africa	24,787	24,758	29	0
therein: Germany	14,859	14,919	(60)	0
Asia-Pacific (excluding Japan, Greater China)	24,364	24,777	(413)	(2)
Greater China ¹	3,147	3,119	28	1
therein: Mainland China, Hong Kong	2,674	2,643	31	1
Japan	635	683	(48)	(7)
Americas	3,567	3,740	(173)	(5)
therein: USA	2,446	2,593	(147)	(6)
Total	56,500	57,077	(577)	(1)

¹ Greater China comprises Mainland China, Hong Kong and Taiwan.

Outlook for the 2026 fiscal year

The outlook for the 2026 fiscal year is presented without taking into account the planned acquisition of the sensor portfolio from ams OSRAM. In particular, neither the purchase price payment of €570 million nor the expected revenue for the 2026 fiscal year are included, as the transaction is still subject to customary closing conditions. Completion of the transaction is expected in the second quarter of calendar year 2026 (see note 2 to the condensed Consolidated Interim Financial Statements).

This outlook does also not take into account the risk of a weakening of the global economy resulting from a further escalation of the conflict in the Middle East or other unexpected geopolitical developments.

Based on an assumed EUR/USD exchange rate of 1.17 for the second half of the fiscal year (previously 1.15) and due to improved growth prospects, Infineon now expects revenue in the 2026 fiscal year to rise significantly year-on-year (previously: moderate increase), despite negative currency effects.

Growth in the Automotive segment is expected to be lower than the Group average. The subdued demand for high-voltage components for e-mobility is being offset by the positive momentum in the area of software-defined vehicles. In contrast, revenue in the Power & Sensor Systems segment is expected to grow significantly faster than the Group average, driven by very dynamic demand for products used in power supply solutions for AI data centers. For the Green Industrial Power segment, revenue is expected to rise moderately year-on-year, while revenue in the Connected Secure Systems segment is expected to remain roughly unchanged.

The Segment Result Margin should reach around 20 percent (previously: high-teens percent range).

For the 2026 fiscal year, investments – which Infineon defines as the sum of investments in property, plant and equipment, investments in other intangible assets and capitalized development costs – are still planned at around €2.7 billion. Key focus areas include the completion and start-up of production in the fourth module building in Dresden (Germany), as well as further manufacturing investments aligned with the rapidly growing customer demand for power supply solutions for AI data centers. In this area, notwithstanding a weaker currency, revenue of around €1.5 billion is expected for the 2026 fiscal year and around €2.5 billion for the 2027 fiscal year.

Depreciation and amortization is expected to amount to €2.0 billion in the 2026 fiscal year. Around €400 million of that relates to depreciation and amortization from purchase price allocations, mainly in connection with the acquisition of Cypress as well as the Automotive Ethernet business from Marvell.

Adjusted Free Cash Flow is now expected to be around €1.65 billion, compared with €1.4 billion previously.

Free Cash Flow should reach around €1.25 billion (previously €1.0 billion).

Return on capital employed (RoCE) is expected to reach a mid-single-digit percentage.

Risks and opportunities

Many opportunities arise for Infineon in the course of its entrepreneurial activities, given its international positioning and broad product portfolio, but at the same time it is exposed to numerous risks. Coordinated risk management and control systems are in place to identify relevant risks and opportunities at an early stage and manage them successfully. Risk management at Infineon is integrated into the Group's planning systems, playing a key role in all decisions and business processes. As such, it is a vital aspect of securing lasting success for the enterprise as a whole.

Specific risks that could have a materially adverse impact on Infineon's financial condition, liquidity and results of operations, as well as specific opportunities and the concept behind Infineon's risk management system, are described in the Group Management Report for the 2025 fiscal year (pages 68 to 81).

In the first half of the 2026 fiscal year no material changes were identified beyond the risks and opportunities presented in the 2025 Annual Report. Infineon has set up a task force to continuously monitor and assess the latest developments in the Middle East situation. At this point in time, we see no direct material impact on Infineon. Therefore, our assessment of the relevant risk sub-category "Purchasing and logistical risks" has not materially changed when compared with the disclosure in Infineon's 2025 Annual Report. It continues to be classified as major. Indirect impacts, such as a noticeable deterioration in the economic environment as a result of a further escalation of the conflict in the Middle East, were not taken into account.

Further risks – of which Infineon is not currently aware or which are not presently considered material – could also have an adverse impact on Infineon's business activities going forward.

At the date of this report, Infineon is not aware of any risks that could jeopardize its going-concern status.

Condensed Consolidated Interim Financial Statements

Consolidated Statement of Profit or Loss

Consolidated Statement of Profit or Loss

€ in millions	Note	First half		Change	
		2026	2025	absolute	in %
Revenue	10	7,475	7,014	461	7
Cost of goods sold		(4,536)	(4,280)	(256)	6
Gross profit		2,939	2,734	205	7
Research and development expenses		(1,238)	(1,103)	(135)	12
Selling, general and administrative expenses		(788)	(771)	(17)	2
Other operating income		23	85	(62)	(73)
Other operating expenses		(90)	(308)	218	(71)
Operating profit		846	637	209	33
Financial income		31	46	(15)	(33)
Financial expenses		(155)	(91)	(64)	70
Share of profit (loss) of associates and joint ventures accounted for using the equity method		9	4	5	+++
Profit (loss) from continuing operations before income taxes		731	596	135	23
Income taxes	3	(174)	(123)	(51)	41
Profit (loss) from continuing operations		557	473	84	18
Profit (loss) from discontinued operations, net of income taxes		-	5	(5)	---
Profit (loss) for the period		557	478	79	17
Attributable to:					
Shareholders and hybrid capital investors of Infineon Technologies AG		557	478	79	17
Basic earnings per share (in euro) from continuing operations ¹		0.42	0.36	0.06	17
Basic earnings per share (in euro) from discontinued operations ¹		-	-	-	-
Basic earnings per share (in euro)¹		0.42	0.36	0.06	17
Diluted earnings per share (in euro) from continuing operations ¹		0.42	0.36	0.06	17
Diluted earnings per share (in euro) from discontinued operations ¹		-	-	-	-
Diluted earnings per share (in euro)¹		0.42	0.36	0.06	17

¹ The calculation of earnings per share is based on unrounded figures.

Consolidated Statement of Comprehensive Income

€ in millions	First half		Change	
	2026	2025	absolute	in %
Profit (loss) for the period	557	478	79	17
Actuarial gains (losses) on pensions and similar commitments	58	46	12	26
Total items that will not be reclassified subsequently to profit or loss	58	46	12	26
Exchange rate effects	206	339	(133)	(39)
Gains (losses) resulting from hedge accounting	4	5	(1)	(20)
Total items that may be reclassified subsequently to profit or loss	210	344	(134)	(39)
Other comprehensive income (loss), net of tax	268	390	(122)	(31)
Total comprehensive income (loss), net of tax	825	868	(43)	(5)
Attributable to:				
Shareholders and hybrid capital investors of Infineon Technologies AG	825	868	(43)	(5)

Consolidated Statement of Profit or Loss

Consolidated Statement of Financial Position

	Note	31 March 2026	30 Sep- tember 2025	Change	
				absolute	in %
€ in millions					
ASSETS					
Cash and cash equivalents		1,300	1,356	(56)	(4)
Financial investments		853	746	107	14
Trade receivables		2,285	2,249	36	2
Inventories		4,540	4,141	399	10
Current income tax receivables		75	73	2	3
Contract assets		125	106	19	18
Other current assets		1,345	1,107	238	21
Assets classified as held for sale	2	-	45	(45)	---
Total current assets		10,523	9,823	700	7
Property, plant and equipment ¹		8,461	8,142	319	4
Goodwill		8,012	7,849	163	2
Other intangible assets		3,223	3,274	(51)	(2)
Right-of-use assets		437	402	35	9
Investments accounted for using the equity method		111	100	11	11
Non-current income tax receivables		20	20	-	-
Deferred tax assets		256	250	6	2
Other non-current assets		673	610	63	10
Total non-current assets		21,193	20,647	546	3
Total assets		31,716	30,470	1,246	4

	Note	31 March 2026	30 Sep- tember 2025	Change	
				absolute	in %
€ in millions					
LIABILITIES AND EQUITY					
Short-term financial debt and current portion of long-term financial debt	4	1,814	1,047	767	73
Trade payables		2,068	2,011	57	3
Current provisions	5	559	660	(101)	(15)
Current income tax payables		323	331	(8)	(2)
Current lease liabilities		77	82	(5)	(6)
Current contract liabilities		56	71	(15)	(21)
Other current liabilities		1,719	1,566	153	10
Liabilities classified as held for sale	2	-	16	(16)	---
Total current liabilities		6,616	5,784	832	14
Long-term financial debt	4	6,060	5,782	278	5
Pensions and similar commitments		137	212	(75)	(35)
Deferred tax liabilities		157	133	24	18
Other non-current provisions	5	112	111	1	1
Non-current lease liabilities		343	305	38	12
Non-current contract liabilities		114	128	(14)	(11)
Other non-current liabilities		769	964	(195)	(20)
Total non-current liabilities		7,692	7,635	57	1
Total liabilities		14,308	13,419	889	7
Equity:	6				
Ordinary share capital		2,612	2,612	-	-
Capital reserve		7,000	6,886	114	2
Retained earnings		7,724	7,576	148	2
Other reserves		(295)	(505)	210	(42)
Own shares / obligation to acquire own shares		(246)	(120)	(126)	---
Hybrid capital		613	602	11	2
Total equity		17,408	17,051	357	2
Total liabilities and equity		31,716	30,470	1,246	4

¹ Property, plant and equipment includes assets with a carrying amount of €177 million as of the reporting date (30 September 2025: €198 million) that were pledged as collateral for customer prepayments.

Consolidated Statement of Profit or Loss

Consolidated Statement of Cash Flows

€ in millions	Note	First half		Change	
		2026	2025	absolute	in %
Profit (loss) for the period		557	478	79	17
Plus: profit (loss) from discontinued operations, net of income taxes		-	(5)	5	+++
Adjustments to reconcile to cash flows from operating activities:					
Depreciation and amortization		930	970	(40)	(4)
Income taxes	3	174	123	51	41
Interest result		127	62	65	+++
Losses (gains) on disposals of property, plant and equipment and intangible assets		(2)	(7)	5	(71)
Impairments (reversals of impairments)	2, 10	2	229	(227)	(99)
Losses (gains) from sales of businesses, interests in subsidiaries and investments		(8)	(10)	2	(20)
Share-based payment		156	87	69	79
Other non-cash result		(11)	(14)	3	(21)
Change in trade receivables		(26)	241	(267)	---
Change in inventories		(380)	(368)	(12)	3
Change in trade payables		53	(13)	66	+++
Change in provisions	5	(103)	(213)	110	(52)
Change in other assets and other liabilities		(338)	(114)	(224)	---
Interest received		19	30	(11)	(37)
Interest paid		(121)	(67)	(54)	81
Income taxes paid	3	(178)	(232)	54	(23)
Cash flows from operating activities from continuing operations		851	1,177	(326)	(28)
Cash flows from operating activities from discontinued operations		1	1	-	-
Cash flows from operating activities		852	1,178	(326)	(28)

Consolidated Statement of Profit or Loss

€ in millions	Note	First half		Change	
		2026	2025	absolute	in %
Payments for the acquisition of financial investments		(4,454)	(3,636)	(818)	22
Proceeds from sales of financial investments		4,347	3,564	783	22
Proceeds from sales of subsidiaries or other businesses, net of cash disbursed		43	16	27	+++
Payments for the acquisition of interests in unconsolidated companies, associated companies and joint ventures		(41)	(64)	23	(36)
Proceeds from sales of interests in unconsolidated companies, associated companies and joint ventures		-	2	(2)	---
Payments for the acquisition of other intangible assets		(202)	(139)	(63)	45
Payments for the acquisition of property, plant and equipment		(922)	(1,063)	141	(13)
Proceeds from sales of property, plant and equipment, intangible assets and other non-current assets		10	9	1	11
Cash flows from investing activities		(1,219)	(1,311)	92	(7)
Proceeds from the assumption of short-term financial debt	4	-	400	(400)	---
Proceeds from the assumption of long-term financial debt	4	2,601	750	1,851	+++
Repayments of long-term financial debt and hybrid capital	4, 6	(1,601)	(1,100)	(501)	46
Payments for lease liabilities		(47)	(46)	(1)	2
Payments for the acquisition of own shares	6	(195)	-	(195)	---
Dividend payments	6	(456)	(455)	(1)	-
Payments to hybrid capital investors	6	-	(13)	13	+++
Cash flows from financing activities		302	(464)	766	+++
Net change in cash and cash equivalents		(65)	(597)	532	(89)
Currency effects on cash and cash equivalents		3	6	(3)	(50)
Change in cash and cash equivalents reclassified as held for sale		6	-	6	+++
Cash and cash equivalents at beginning of period		1,356	1,806	(450)	(25)
Cash and cash equivalents at end of period		1,300	1,215	85	7

Consolidated Statement of Changes in Equity

for the first half of the 2026 fiscal year

€ in millions	Note	Share capital	Capital reserves	Retained earnings	Other reserves			Own shares/obligation to acquire own shares	Equity attributable to shareholders of Infineon Technologies AG	Equity attributable to hybrid capital investors	Total equity
					Currency effects	Hedges	Cost of hedging				
Balance as of 1 October 2025	6	2,612	6,886	7,576	(543)	31	7	(120)	16,449	602	17,051
Total comprehensive income (loss), net of tax											
Profit (loss) for the period		-	-	546	-	-	-	-	546	11	557
Other comprehensive income (loss), net of tax		-	-	58	206	4	-	-	268	-	268
Total comprehensive income (loss), net of tax		-	-	604	206	4	-	-	814	11	825
Transactions with shareholders											
Contributions by and distributions to shareholders											
Dividends		-	-	(456)	-	-	-	-	(456)	-	(456)
Share-based payment		-	162	-	-	-	-	-	162	-	162
Settlement of share-based payment		-	(52)	-	-	-	-	52	-	-	-
Purchase of own shares/obligation to acquire own shares		-	-	-	-	-	-	(178)	(178)	-	(178)
Other contributions and distributions		-	4	-	-	-	-	-	4	-	4
Total contributions by and distributions to shareholders		-	114	(456)	-	-	-	(126)	(468)	-	(468)
Total transactions with shareholders		-	114	(456)	-	-	-	(126)	(468)	-	(468)
Balance as of 31 March 2026		2,612	7,000	7,724	(337)	35	7	(246)	16,795	613	17,408

Consolidated Statement of Changes in Equity

for the first half of the 2025 fiscal year

€ in millions	Note	Share capital	Capital reserves	Retained earnings	Other reserves			Cost of hedging	to acquire own shares/obligation	Equity attributable to shareholders of Infineon Technologies AG	Equity attributable to hybrid capital investors	Total equity
					Currency effects	Hedges						
Balance as of 1 October 2024	6	2,612	6,763	6,978	(177)	25	2	(187)	16,016	1,203	17,219	
Total comprehensive income (loss), net of tax												
Profit (loss) for the period		-	-	462	-	-	-	-	462	16	478	
Other comprehensive income (loss), net of tax		-	-	46	339	5	-	-	390	-	390	
Total comprehensive income (loss), net of tax		-	-	508	339	5	-	-	852	16	868	
Transactions with shareholders												
Contributions by and distributions to shareholders												
Dividends		-	-	(455)	-	-	-	-	(455)	-	(455)	
Share-based payment		-	87	-	-	-	-	-	87	-	87	
Settlement of share-based payment		-	(6)	-	-	-	-	6	-	-	-	
Other contributions and distributions		-	4	-	-	-	-	-	4	-	4	
Total contributions by and distributions to shareholders		-	85	(455)	-	-	-	6	(364)	-	(364)	
Total transactions with shareholders		-	85	(455)	-	-	-	6	(364)	-	(364)	
Transactions with hybrid capital investors												
Compensation of hybrid capital investors		-	(7)	-	-	-	-	-	(7)	(606)	(613)	
Total transactions with hybrid capital investors		-	(7)	-	-	-	-	-	(7)	(606)	(613)	
Balance as of 31 March 2025		2,612	6,841	7,031	162	30	2	(181)	16,497	613	17,110	

Notes to the condensed Consolidated Interim Financial Statements

1 Basis of presentation

The condensed Consolidated Interim Financial Statements of Infineon, comprising Infineon Technologies AG (hereafter also “the Company”) and its subsidiaries, for the first half of the 2026 fiscal year have been prepared in accordance with IFRS® Accounting Standards (“IFRS”) and related IFRIC® Interpretations as issued by the International Accounting Standards Board (“IASB”), as adopted by the European Union (“EU”). The condensed Consolidated Interim Financial Statements have been prepared in compliance with IAS 34 “Interim Financial Reporting”. Accordingly, certain information and disclosures normally included in consolidated financial statements have been condensed or omitted. The condensed Consolidated Interim Financial Statements should be read in conjunction with the audited Consolidated Financial Statements for the 2025 fiscal year. They have been prepared in accordance with IFRS, as adopted by the EU. In interim periods, income tax expense is calculated based on the current estimated effective tax rate for the full year.

Accounting policies applied

The accounting policies applied in the preparation of the accompanying condensed Consolidated Interim Financial Statements are consistent with those used for the 2025 fiscal year. An exemption to this principle is the application of new or revised standards and interpretations relevant to Infineon for the fiscal year starting on 1 October 2025. The application of these new or revised standards does

not have an impact on Infineon’s financial condition, liquidity and results of operations.

Accounting policies issued but not yet applied

IFRS 18 “Presentation and Disclosure in Financial Statements”

IFRS 18 contains requirements for all companies applying IFRS regarding the type of presentation and disclosure of information in financial statements. IFRS 18 replaces IAS 1 “Presentation of Financial Statements” and is effective for annual reporting periods beginning on or after 1 January 2027. Accordingly, Infineon will apply the Standard from the fiscal year beginning 1 October 2027. Infineon has started to assess the quantitative and qualitative effects of the application of IFRS 18 on the Consolidated Financial Statements. As of the reporting date, the exact effects cannot yet be conclusively assessed; however, the application of IFRS 18 is expected to be associated with the following implications:

Infineon does not have a specified main business activity as defined in IFRS 18. The impacts will primarily affect the structure of the income statement, which will continue to be presented based on the cost of sales method.

IFRS 18 introduces new categorization of all income and expenses into five categories in the Consolidated Statement of Profit or Loss. The existing categories of ‘income tax’ and ‘discontinued operations’ are supplemented with the new categories ‘operating’, ‘investing’ and ‘financing’. Additionally, in the future the subtotals for ‘operating profit’ and ‘profit before financing and income taxes’ must be reported. As a result of this, the structure of the income statement will change. At Infineon, the reclassifications are expected to occur mainly between financial result and the new “investing” category.

The elimination of presentation options, particularly with regard to interest received and interest paid, is expected to result in significant effects on Infineon’s Consolidated Statement of Cash Flows. Infineon currently presents these items

within cash flows from operating activities. The starting point for determining cash flows from operating activities will be operating profit.

Further basis of presentation

The condensed Consolidated Interim Financial Statements contain all necessary adjustments and, in the opinion of the management, present a true and fair view of the financial condition, liquidity and results of operations. All accruals recorded are of a normal recurring nature. The result for the interim period is not necessarily indicative of the result for the full fiscal year.

All amounts presented in these condensed Consolidated Interim Financial Statements are shown in euro (€) unless stated otherwise.

Deviations between amounts presented are possible due to rounding. Negative amounts are presented in parentheses.

The Company's Management Board prepared the condensed Consolidated Interim Financial Statements on 5 May 2026.

Estimates and assumptions

The preparation of the condensed Consolidated Interim Financial Statements requires management to make estimates and assumptions that have an impact on the amounts presented and the associated disclosures.

Estimates and assumptions undergo regular review and must be adjusted where appropriate. Although management makes these assumptions and estimates to the best of its knowledge based on current events and activities, actual results may differ significantly from those estimates and assumptions, especially considering the ongoing macroeconomic uncertainty, geopolitical tensions and the current situation in the Middle East.

Areas particularly affected by estimates and assumptions are explained in more detail in note 2 to the 2025 Consolidated Financial Statements. If there have been significant changes to the estimates and assumptions or the underlying parameters in the interim reporting period, these are dealt with separately as part of these condensed Consolidated Interim Financial Statements.

All assumptions and estimates are based on the circumstances and assessments as of the balance sheet date, taking into account knowledge gained up to the approval of the condensed Consolidated Interim Financial Statements by the Management Board on 5 May 2026.

2 Acquisitions and disposals

Acquisition of non-optical analog/mixed-signal sensor portfolio from ams OSRAM

On 3 February 2026, Infineon and ams-OSRAM AG ("ams OSRAM") (Austria) signed an agreement under which Infineon will acquire the non-optical analog/mixed-signal sensor portfolio from ams OSRAM for a purchase price of €570 million on a debt-free and cash-free basis. With the planned transaction, Infineon will strengthen its position as a leader in sensors for automotive and industrial markets through a complementary portfolio and expand its product range in medical applications. The agreement includes a multi-year supply agreement with ams OSRAM. The transaction is subject to customary closing conditions and is expected to close in the second quarter of the 2026 calendar year.

Sale of the backend manufacturing site in Bangkok/Nonthaburi

On 4 February 2026, the backend manufacturing site in Bangkok/Nonthaburi (Thailand) was sold to Malaysian Pacific Industries Berhad (“MPI”) (Malaysia). In total, assets with a carrying amount of €66 million and liabilities with a carrying amount of €27 million were transferred to MPI.

At the same time and in connection with the sale, Infineon and the MPI group concluded a multi-year supply agreement. The supply agreement and the sales contract are regarded as “linked transactions” for accounting purposes. Taking into account the terms of the multi-year supply agreement, deferred income was recognized within other liabilities upon completion of the sale, which will be realized in cost of goods sold over the term of the supply contract.

A provisional gain on disposal (before taxes) of €8 million was recognized in other operating income.

3 Income taxes

In the first half of the 2026 fiscal year, the effective tax rate was influenced, as in the previous fiscal year, by foreign tax rates, non-deductible expenses, tax-free income, tax credits, taxes for prior years and changes to the valuation allowances for deferred tax assets.

€ in millions (unless otherwise stated)	First half		Change	
	2026	2025	absolute	in %
Profit (loss) from continuing operations before income taxes	731	596	135	23
Income taxes	(174)	(123)	(51)	41
Effective tax rate	23.8%	20.6%	320	bp

4 Financial debt

Financial debt consisted of the following:

€ in millions	31 March 2026	30 September 2025
Bond €750 million, coupon 1.125%, due 2026	750	749
Bond €500 million, coupon 3.375%, due 2027	499	-
USPP note US\$350 million, interest rate 4.10%, due 2026	304	298
Loans payable to banks ¹ , US\$300 million, weighted average interest rate 4.54%	261	-
Short-term financial debt and current portion of long-term financial debt	1,814	1,047
Loans payable to banks ¹ , €1,000 million and US\$1,000 million, weighted average interest rate 3.54%	-	1,846
Loans payable to banks ¹ , US\$ 700 million, weighted average interest rate 4.69%, due 2029	609	-
Bond €500 million, coupon 3.375%, due 2027	-	499
Bond €750 million, coupon 1.625%, due 2029	746	746
Bond €750 million, coupon 2.875%, due 2030	745	744
Bond €750 million, coupon 3.00%, due 2031	745	-
Bond €650 million, coupon 2.00%, due 2032	642	641
Bond €750 million, coupon 3.50%, due 2034	746	-
Bond €500 million, coupon 3.75%, due 2037	494	-
USPP note US\$235 million, interest rate 4.30%, due 2028	204	200
USPP notes US\$1,300 million, weighted average interest rate 2.88%, due 2027 – 2033	1,129	1,106
Long-term financial debt	6,060	5,782
Total	7,874	6,829

¹ These are variable-interest financial liabilities.

In February 2026, S&P Global Ratings confirmed Infineon's investment grade rating of “BBB+” with a stable outlook.

On 16 February 2026, as part of its EMTN (European Medium Term Notes) program, Infineon Technologies AG issued non-subordinated, unsecured bonds with three tranches and a total face value of €2 billion.

- a tranche with a nominal value of €750 million, a coupon of 3.00 percent per year and due in 2031;
- a tranche with a nominal value of €750 million, a coupon of 3.50 percent per year and due in 2034;
- a tranche with a nominal value of €500 million, a coupon of 3.75 percent per year and due in 2037.

The bonds are listed on the Luxembourg Stock Exchange.

Infineon Technologies AG concluded bilateral term facility agreements with three banks and, on 11 March 2026, drew down three variable-rate term loans totaling US\$700 million, each with a three-year term.

On 31 March 2026, Infineon signed a US Private Placement (USPP note) with a face value of US\$300 million. The transaction was completed and the proceeds were received in April 2026.

Of the acquisition financing of €1 billion and US\$1 billion arranged and fully utilized for the acquisition of the Automotive Ethernet business from Marvell Technology, Inc., USA, €1 billion was repaid early on 20 February 2026 and US\$700 million was repaid early on 11 March 2026. As of 31 March 2026, US\$300 million of the acquisition financing remained outstanding. Following the completion of the US Private Placement, the remaining US\$300 million was also repaid early on 2 April 2026, meaning that the acquisition financing was fully repaid as of 2 April 2026.

On 7 April 2026, a USPP note in the amount of US\$350 million was repaid as scheduled.

In the 2025 fiscal year, Infineon signed a committed €2 billion revolving credit facility with a tenor of five years and two one-year extension options each at the discretion of the lenders. In the 2026 fiscal year, the banks agreed to extend the term of the revolving credit facility by one year for the first time. In addition, there are uncommitted bilateral money market funding facilities with an aggregated amount of €1.7 billion. As of 31 March 2026, the committed revolving credit facility and the money market funding facilities have not been drawn down.

The total lines of credit as of 31 March 2026 and 30 September 2025 are summarized as follows:

€ in millions	Nature of financial institution commitment	31 March 2026			30 September 2025		
		Aggregate facility	Drawn	Available	Aggregate facility	Drawn	Available
Short-term	uncommitted	1,723	-	1,723	1,726	-	1,726
Short-term	committed	274	261	13	12	-	12
Long-term	committed	2,609	609	2,000	3,852	1,852	2,000
Total		4,606	870	3,736	5,590	1,852	3,738

5 Provisions

Current and non-current provisions consisted of the following:

€ in millions	31 March 2026	30 September 2025	Change	
			absolute	in %
Obligations to employees	413	544	(131)	(24)
Provisions for restructuring	125	109	16	15
Warranties	54	53	1	2
Other	79	65	14	22
Total provisions	671	771	(100)	(13)
Thereof current	559	660	(101)	(15)
Thereof non-current	112	111	1	1

6 Equity

The ordinary share capital of Infineon Technologies AG amounted to €2,611,842,274 as of 31 March 2026 (30 September 2025: €2,611,842,274), divided into 1,305,921,137 no par value registered shares (30 September 2025: 1,305,921,137), each representing €2 of the Company's ordinary share capital.

As of 31 March 2026, of the above-mentioned total number of issued shares, the Company held 6,421,478 own shares (30 September 2025: 3,781,390). In the period from 15 September 2025 to 14 November 2025, the Company acquired 750,000 own shares as part of a limited share buyback program, 445,200 of which after 30 September 2025. In the period from 23 February 2026 to 4 March 2026, the Company acquired a further 4 million own shares as part of a limited share buyback program. The total purchase price paid for the shares acquired in the first

half of the 2026 fiscal year amounted to €195 million. The buybacks were carried out on behalf of Infineon by an independent credit institution. The repurchased shares serve the sole purpose of allocating shares to employees of Infineon or affiliated companies, members of the Management Board of the Company and members of the Management Board and management of affiliated companies as part of share-based payments. In the first half of the 2026 fiscal year, 1,805,112 own shares were allocated under the Bonus-to-Share Plan and the Restricted Stock Unit Plan, respectively (see note 22 to the 2025 Consolidated Financial Statements).

At the Annual General Meeting on 19 February 2026, it was resolved that a dividend of €0.35 be paid for each eligible share out of the distributable profit of Infineon Technologies AG for the 2025 fiscal year. Taking into account the non-entitlement to dividend of own shares, this resulted in a distribution of €456 million.

Infineon Technologies AG issued a perpetual hybrid bond on 1 October 2019 to refinance the acquisition of Cypress, which is an equity instrument under IAS 32. The hybrid bond was issued in two perpetual tranches with a nominal amount of €600 million each. In the 2025 fiscal year, Infineon Technologies AG called the first tranche in accordance with the contract and repaid it including the compensation due for the first tranche. The compensation to the hybrid capital investors is paid annually retrospectively on 1 April of each year, subject to repayment or redemption. In addition, €22 million was paid as compensation for the second tranche of the perpetual hybrid bond as scheduled on 1 April 2026.

For the purpose of calculating earnings per share, the profit for the period attributable to the shareholders of Infineon Technologies AG of €557 million was reduced to €549 million by the compensation to hybrid capital investors of €8 million (net of tax) recognized in equity in the first half of the 2026 fiscal year.

7 Legal risks

With regard to ongoing legal disputes and proceedings against Infineon and the associated risks, please refer to note 24 to the 2025 Consolidated Financial Statements.

8 Transactions with related companies and persons

Infineon has transactions in the normal course of business with joint ventures, associates and other related companies (collectively, “related companies”). Related persons are persons in key management positions, in particular members of the Management Board and the Supervisory Board and their close relatives (collectively, “related persons”).

Related companies

Infineon purchases certain raw materials and services from and sells certain products and services to related companies.

Notes to the condensed Consolidated Interim Financial Statements

Receivables from and payables to related companies as of 31 March 2026 and 30 September 2025 consisted of the following:

€ in millions	31 March 2026			30 September 2025		
	Joint ventures	Associates	Other related companies	Joint ventures	Associates	Other related companies
Trade and other receivables	19	-	1	34	-	1
Financial receivables	-	-	3	-	-	3
Trade and other payables	21	-	1	17	-	1
Financial payables	-	-	1	-	-	-

Sales and service charges to and products and services received from related companies for the first half of the 2026 and 2025 fiscal years consist of the following:

€ in millions	First half					
	2026			2025		
	Joint ventures	Associates	Other related companies	Joint ventures	Associates	Other related companies
Sales and service charges	21	-	-	36	2	1
Products and services received	89	-	11	61	-	10

9 Additional disclosures on financial instruments

The classification of financial instruments in categories according to IFRS 9, the valuation methods and significant assumptions have not changed since 30 September 2025 and are described in detail in note 2 to the 2025 Consolidated Financial Statements. A detailed overview of Infineon's financial instruments, financial risk factors and the management of financial risks is contained in notes 27 and 28 to the 2025 Consolidated Financial Statements.

Current macroeconomic uncertainties, geopolitical tensions and the current situation in the Middle East could have a direct and indirect impact on Infineon's financial risks such as foreign exchange risk, interest rate risk, credit risk as well as liquidity risk and other risks. The course of these events and their effect on Infineon's risk position is continually monitored and is considered in the methods, models and processes used to control financial risks.

With respect to financial instruments measured at fair value through profit and loss, depending on further developments in the markets, larger fluctuations in fair values could arise, which could result in a corresponding volatility within the Consolidated Statement of Profit or Loss or the Consolidated Statement of Financial Position.

Notes to the condensed Consolidated Interim Financial Statements

Financial instruments measured at fair value are allocated to the following fair value measurement levels in accordance with IFRS 13. The allocation to the different levels is based on the market proximity of the valuation parameters used in the determination of the fair value:

- Level 1: quoted prices (unadjusted) in active markets for identical assets and liabilities,
- Level 2: valuation parameters whose prices are not those considered in Level 1, but which can be observed either directly or indirectly for the assets or liabilities concerned,

- Level 3: valuation parameters for assets and liabilities which are not based on observable market data.

The carrying amounts and fair values as well as the classification of financial instruments measured at fair value into levels as of 31 March 2026 and 30 September 2025 were as follows:

€ in millions	Carrying amount	Measured at amortized cost	Measured at fair value			Fair value
			Level 1	Level 2	Level 3	
31 March 2026						
Current financial assets:						
Cash and cash equivalents	1,300	393	907	-	-	1,300
Financial investments	853	1	852	-	-	853
Trade receivables	2,285	2,285	-	-	-	2,285
Other current financial assets	465	459	-	6	-	465
Non-current financial assets:						
Other non-current financial assets	379	80	140	-	159	379
Total	5,282	3,218	1,899	6	159	5,282
Current financial liabilities:						
Short-term financial debt and current portion of long-term financial debt	1,814	1,814	-	-	-	1,821
Trade payables	2,068	2,068	-	-	-	2,068
Other current financial liabilities	1,365	1,351	-	14	-	1,365
Non-current financial liabilities						
Long-term financial debt	6,060	6,060	-	-	-	5,836
Other non-current financial liabilities	577	577	-	-	-	577
Total	11,884	11,870	-	14	-	11,667

Notes to the condensed Consolidated Interim Financial Statements

€ in millions	Carrying amount	Measured at amortized cost	Measured at fair value			Fair value
			Level 1	Level 2	Level 3	
30 September 2025						
Current financial assets:						
Cash and cash equivalents	1,356	563	793	-	-	1,356
Financial investments	746	2	744	-	-	746
Trade receivables	2,249	2,249	-	-	-	2,249
Other current financial assets	398	395	-	3	-	398
Non-current financial assets:						
Other non-current financial assets	329	74	135	-	120	329
Total	5,078	3,283	1,672	3	120	5,078
Current financial liabilities:						
Short-term financial debt and current portion of long-term financial debt	1,047	1,047	-	-	-	1,047
Trade payables	2,011	2,011	-	-	-	2,011
Other current financial liabilities	1,186	1,181	-	5	-	1,186
Non-current financial liabilities						
Long-term financial debt	5,782	5,782	-	-	-	5,673
Other non-current financial liabilities	756	756	-	-	-	756
Total	10,782	10,777	-	5	-	10,673

With the exception of short-term and long-term financial debt, the carrying amounts of financial instruments measured at amortized cost represent a reasonable approximation of fair value.

Cash equivalents and financial investments measured at fair value include investments in money market funds or investment funds (level 1).

Other current financial assets and other current financial liabilities measured at fair value contained derivative financial instruments (including cash flow hedges). Their fair value was determined by discounting future cash flows according to the discounted cash flow method. Where possible, valuation

parameters observed on the reporting date in the relevant markets (such as currency rates, interest rates or commodity prices) drawn from reliable external sources were used (level 2). Where fair values were estimated on the basis of non-observable input factors, they were assigned to the fair value category level 3.

Other non-current financial assets measured at fair value included equity investments and investments in funds. Where these are traded on an active market, the fair value was based on the actual market price (level 1). Otherwise, the fair value of equity investments was calculated using recognized financial mathematical models, with only observable input parameters being included in the measurement (level 2). For equity investments where no market price from

Notes to the condensed Consolidated Interim Financial Statements

an active market is available, the fair value was determined by considering existing contractual arrangements based on externally observable dividend policy (level 3). For an investment currently in the ramp-up phase, the acquisition cost was used as the best possible estimate of fair value.

The fair value of short-term and long-term financial debt measured at amortized cost is either based on price quotations on the balance sheet date (level 1) or is determined on the basis of expected future cash flows discounted at a current market interest rate (level 2).

The following table shows the reconciliation of financial instruments classified as level 3 (before tax):

€ in millions	Equity investments
30 September 2025	120
Acquisitions (including additions) ¹	39
31 March 2026	159

¹ The additions relate mainly to capital contributions for the investment in European Semiconductor Manufacturing Company (ESMC) GmbH, in which Infineon holds a 10 percent share.

A hypothetical change in the material non-observable valuation parameters at the balance sheet date of ± 10 percent would have resulted in a theoretical reduction in fair values of €0 million or an increase of €0 million.

No reclassification took place between the levels during the reporting period. In the previous year, an equity investment was reclassified from level 3 to level 2 due to a change in the input parameters used to determine fair value.

10 Segment reporting

Identification of the segments

Infineon's business is structured into the four operating segments Automotive, Green Industrial Power, Power & Sensor Systems and Connected Secure Systems. The Other Operating Segments comprise remaining activities, that cannot be allocated to any operating segment. "Corporate and Eliminations" reflects the elimination of intragroup revenue and profits/losses to the extent that these arise between the segments.

Segment information

On 1 October 2025, the "Power Drivers & Signal ICs" product line, which was previously allocated to the Green Industrial Power segment, was transferred to the Power & Sensor Systems segment. The figures for the prior-year period have been adjusted accordingly.

Change in segment structure from 1 July 2026

Effective 1 July 2026, Infineon will reduce the number of its business segments from four to three. The revised organization will comprise Automotive (ATV), Power Systems (PS), and Edge Systems (ES). This will enable a clearer allocation of business responsibility for focus applications. Innovative system solutions can thus generate value for customers more quickly. Internally, decision-making paths will be accelerated and the organization streamlined.

Notes to the condensed Consolidated Interim Financial Statements

The following table shows segment revenue by product category:

€ in millions	Total	Product categories ¹						
		Power (Discretes & Modules)		Control & Connectivity		Analog & Sensors		
		First half						
	2026	2025	2026	2025	2026	2025	2026	2025
Revenue from contracts with customers:								
Automotive	3,651	3,610	763	885	1,711	1,615	1,177	1,110
Green Industrial Power	753	697	753	697	-	-	-	-
Power & Sensor Systems	2,431	2,006	921	727	115	115	1,395	1,164
Connected Secure Systems	640	700	-	-	640	700	-	-
Subtotal	7,475	7,013	2,437	2,309	2,466	2,430	2,572	2,274
Other Operating Segments	-	1						
Corporate and Eliminations	-	-						
Total	7,475	7,014						

¹ The product categories were aligned with the newly restructured internal product categories. The figures for the prior-year period have been adjusted accordingly.

€ in millions	First half		Change	
	2026	2025	absolute	in %
Segment Result:				
Automotive	734	728	6	1
Green Industrial Power	78	77	1	1
Power & Sensor Systems	462	302	160	53
Connected Secure Systems	40	70	(30)	(43)
Other Operating Segments	-	-	-	-
Corporate and Eliminations	(7)	(3)	(4)	---
Total	1,307	1,174	133	11

Notes to the condensed Consolidated Interim Financial Statements

The following table shows the reconciliation of Segment Result to profit (loss) from continuing operations before income taxes:

€ in millions	First half		Change	
	2026	2025	absolute	in %
Segment Result:	1,307	1,174	133	11
Plus/minus:				
Specific impairment reversals (impairments)	(1)	(229)	228	+++
Gains (losses) from restructuring and closures	(70)	(35)	(35)	---
Share-based payment	(156)	(87)	(69)	79
Acquisition-related depreciation/amortization and other expenses	(229)	(183)	(46)	25
Gains (losses) on sales of businesses or of interests in subsidiaries	8	8	-	-
Other income and expenses	(13)	(11)	(2)	18
Operating profit	846	637	209	33
Financial income	31	46	(15)	(33)
Financial expenses	(155)	(91)	(64)	70
Share of profit (loss) of associates and joint ventures accounted for using the equity method	9	4	5	+++
Profit (loss) from continuing operations before income taxes	731	596	135	23

Of the €229 million “acquisition-related depreciation/amortization and other expenses” recorded in the first half of the 2026 fiscal year, €161 million was attributable to cost of goods sold, €2 million to research and development expenses, €65 million to selling, general and administrative expenses and €1 million to net other operating income and expense.

€ in millions	31 March 2026	30 September 2025	Change	
			absolute	in %
Inventories:				
Automotive	2,144	2,016	128	6
Green Industrial Power	335	331	4	1
Power & Sensor Systems	1,165	1,022	143	14
Connected Secure Systems	362	322	40	12
Other Operating Segments	-	-	-	-
Corporate and Eliminations	534	450	84	19
Total	4,540	4,141	399	10

Entity-wide disclosures

Revenue by region for the first half of the 2026 and 2025 fiscal years was as follows:

€ in millions, except percentages	First half			
	2026		2025	
Europe, Middle East, Africa	1,714	23%	1,674	24%
therein: Germany	691	9%	682	10%
Asia-Pacific (excluding Japan, Greater China)	1,361	18%	1,185	17%
Greater China ¹	2,916	39%	2,634	37%
therein: Mainland China, Hong Kong	2,065	28%	1,989	28%
Japan	540	7%	622	9%
America	944	13%	899	13%
therein: USA	772	10%	744	11%
Total	7,475	100%	7,014	100%

¹ Greater China comprises Mainland China, Hong Kong and Taiwan.

Neubiberg, 5 May 2026

Infineon Technologies AG

Management Board

Jochen Hanebeck

Dr. Sven Schneider

Alexander Gorski

Elke Reichart

Andreas Urschitz

Responsibility Statement by the Management Board

To the best of our knowledge, and in accordance with the applicable reporting principles for interim financial reporting, the condensed Consolidated Interim Financial Statements give a true and fair view of the financial condition, liquidity and results of operations of the Group, and the Interim Group Management Report includes a fair review of the development and performance of the business and the position of the Group, together with a description of the principal opportunities and risks associated with the expected development of the Group for the remaining months of the fiscal year.

Neubiberg, 5 May 2026

Jochen Hanebeck Dr. Sven Schneider

Alexander Gorski Elke Reichart Andreas Urschitz

TRANSLATION – German version prevails

Review Report

To Infineon Technologies AG, Neubiberg

We have reviewed the condensed consolidated interim financial statements, which comprise the consolidated statement of financial position, the consolidated statement of profit or loss and the consolidated statement of comprehensive income, the consolidated statement of cash flows, the consolidated statement of changes in equity, and selected explanatory notes, and the interim group management report of Infineon Technologies AG, Neubiberg/Germany, for the period from 1 October 2025 to 31 March 2026, that are part of the half-year financial information under Section 115 German Securities Trading Act (WpHG). The preparation of the condensed consolidated interim financial statements in accordance with the IFRS[®] Accounting Standards issued by the International Accounting Standards Board (IFRS Accounting Standards) applicable to interim financial reporting, as adopted by the EU, and of the interim group management report in accordance with the requirements of the WpHG applicable to interim group management reports is the responsibility of the executive directors of the Company. Our responsibility is to issue a review report on the condensed consolidated interim financial statements and on the interim group management report based on our review.

We conducted our review of the condensed consolidated interim financial statements and of the interim group management report in compliance with the German Generally Accepted Standards for Reviews of Financial Statements promulgated by the Institut der Wirtschaftsprüfer (IDW). Those standards require that we plan and perform the review to obtain a certain level of assurance to preclude through critical evaluation that the condensed consolidated interim financial statements have not been prepared, in material respects, in accordance with the IFRS Accounting Standards applicable to interim financial reporting, as

Review Report

adopted by the EU, or that the interim group management report has not been prepared, in material respects, in accordance with the requirements of the WpHG applicable to interim group management reports. A review is limited primarily to inquiries of company personnel and to analytical procedures applied to financial data and thus provides less assurance than an audit. Since, in accordance with our engagement, we have not performed an audit, we do not express an audit opinion.

Based on our review, nothing has come to our attention that causes us to believe that the accompanying condensed consolidated interim financial statements of Infineon Technologies AG, Neubiberg/Germany, have not been prepared, in material respects, in accordance with the IFRS Accounting Standards applicable to interim financial reporting, as adopted by the EU, or that the interim group management report has not been prepared, in material respects, in accordance with the requirements of the WpHG applicable to interim group management reports.

Munich/Germany, 5 May 2026

Deloitte GmbH

Wirtschaftsprüfungsgesellschaft

Christoph Schenk

Alexander Hofmann

Wirtschaftsprüfer

Wirtschaftsprüfer

(German Public Auditor) (German Public Auditor)

Supplementary Information

Forward-looking statements

This Half-Year Financial Report contains forward-looking statements about the business, financial condition and earnings performance of Infineon.

These statements are based on assumptions and projections resting upon currently available information and present estimates. They are subject to a multitude of uncertainties and risks. Actual business development may therefore differ materially from what has been expected.

Beyond disclosure requirements stipulated by law, Infineon does not undertake any obligation to update forward-looking statements.

Financial Calendar

Wednesday, 6 May 2026

Publication date of Half-Year Financial Report as of 31 March 2026

Wednesday, 5 August 2026

Publication of third quarter 2026 results

Tuesday, 10 November 2026

Publication of fourth quarter and fiscal year 2026 results

1 preliminary

Contact information

Infineon Technologies AG

Investor Relations

Am Campeon 1-15

85579 Neubiberg near Munich, Germany

Phone: +49 89 234-26655

Fax: +49 89 234-9552987

E-Mail: investor.relations@infineon.com

Visit www.infineon.com/investor for an electronic version of this Half-Year Financial Report and other information.

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