

Fernhill Corp.

9107 West Russell, Suite 110

Las Vegas, NV 89148-1233

Phone: (775) 400-1180

Website(s): www.fernhillcorp.com

Email: info@fernhillcorp.com

SIC CODE 7372

Quarterly Report

For the Period Ending: March 31, 2026

(The "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

2,872,490,347 as of March 31, 2026

2,788,690,347 as of December 31, 2025

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Change in Control

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: No:

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Current State and Date of Incorporation of Registration:

⁴ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

OTC Markets Group Inc.

Disclosure Guidelines for the Pink Market (v6 January 31, 2025)

The exact name of the Issuer is Fernhill Corp. (The "Company" or "Fernhill"). The Issuer was incorporated in Nevada on April 7, 1997 under the name Alaskan Geodetic Survey Inc., On January 16, 2009, the company filed articles of amendment with the state of Nevada changing the name of the Company to Global Gold Corporation. On November 7, 2011, the Company filed articles of amendment with the state of Nevada changing the name of the Company to Fernhill Corp.

Standing in this jurisdiction: (e.g. active, default, inactive): Nevada – active standing.

Prior Incorporation Information for the issuer and any predecessors during the past five years: Fernhill Corp. has maintained its name and corporate charter in Nevada for more than the past five years.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:
NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months: None

Address of the issuer's principal executive office:
9107 West Russell Road, Suite 110
Las Vegas, NV 89148-1233

Address of the issuer's principal place of business:
Check box if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: Yes: If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Securities Transfer Corporation
Phone: (469) 633-0101
Email: smith@stctransfer.com
Address 1: 2901 N. Dallas Parkway, Suite 380 Plano, Texas 75093

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted

Trading Symbol: FERN

Exact title and class of securities outstanding: Common Stock

CUSIP: 315219105

Par or Stated Value: .0001

Total shares authorized: 5,000,000,000 as of: March 31, 2026

Total shares outstanding: 2,872,490,347 as of: March 31, 2026

Total Number of shareholders of record: 125 as of: March 31, 2026

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Trading Symbol: N/A

Exact title and class of securities outstanding: Preferred "A" Stock

CUSIP: 315219105

Par or Stated Value: .0001

Total shares authorized: 10,000,000 as of: March 31, 2026

Total shares outstanding: 1,000,000 as of: March 31, 2026

Total number of shareholders of record: 1 as of: March 31, 2026

Trading Symbol: N/A

Exact title and class of securities outstanding: Preferred "B" Stock

CUSIP: 315219105

Par or Stated Value: .0001

Total shares authorized: 10,000 as of: March 31, 2026

Total shares outstanding: 0 as of: March 31, 2026

Total number of shareholders of record: 0 as of: March 31, 2026

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

Holders of shares of common stock are entitled to one vote for each share on all matters to be voted on by the stockholders. Holders of common stock do not have cumulative voting rights. Subject to preferences that may be applicable to any outstanding shares of preferred stock, the holders of common stock are entitled to share in dividends, if any, as may be declared from time to time by the board of directors in its discretion from funds legally available therefore. Holders of common stock have no pre-emptive rights to purchase the common stock. There are no conversion or redemption rights or sinking fund provisions with respect to the common stock. The Issuer may issue additional shares of common stock which could dilute its current shareholder's share value.

On June 22, 2021 the Company increased its authorized common stock from 2,000,000,000 to 3,000,000,000 shares, and on January 1, 2025 the Company increased its authorized common stock from 3,000,000,000 to 5,000,000,000. In addition, the Company authorized 10,000 shares of class B Preferred Stock having a Par Value of \$0.0001 and a stated value of \$100.00 per share, none of which are issued or outstanding.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Holders of the preferred "A" stock are entitled to ten thousand to one (10,000:1) voting right, but only a 200 to one (200:1) conversion right. The Company's Series A Preferred Stock has recently been amended to reduce the conversion rights of the holder. Currently, there are 1,000,000 shares of Series A Preferred stock issued and outstanding. The conversion rights have been reduced from 1 preferred share converting into 10,000 common shares of the Company to 1 preferred share converting into 200 shares. There are no redemption rights or special liquidation rights other than being in preference to common stock and there are no sinking fund provisions with respect to the preferred stock. The Issuer may issue additional shares of preferred stock which could dilute its current shareholder's share value.

There is no designation nor have there been any shares issued for the Company's Series B Preferred Stock

3. Describe any other material rights of common or preferred stockholders.

N/A

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

The Company's Series A Preferred Stock were amended on August 10, 2023 to reduce the conversion rights of the holder. Currently, there are 1,000,000 shares of Series A Preferred stock issued and outstanding. The conversion rights have been reduced from 1 preferred share converting into 10,000 common shares of the Company to 1 preferred share converting into 200 shares.

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: Yes: (If yes, you must complete the table below)

Shares Outstanding Opening Balance:			*Right-click the rows below and select "Insert" to add rows as needed.						
Date: 12/31/2023		Common: 2,477,268,519							
Preferred: 1,000,000									
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
02/01/24	Issuance	2,282,589	Common	\$.0043	No	Daniel Barankin	Investment	Restricted	Issuance
02/13/24	Issuance	80,100,492	Common	\$.00105	No	Tide Pool Ventures Todd Violette Boca Raton, FL	Debt Conversion	Unrestricted	Section 4(a)(1)
02/21/24	Issuance	14,400,921	Common	\$.00114	No	Adam Kovacevic	Debt Conversion	Unrestricted	Section 4(a)(1)

11/27/24	Issuance	10,000,000	Common	\$.00052	Yes	Boot Capital Peter Rosten Miami Beach FL	Debt Conversion	Unrestricted	Section 4(a)(1)
01/27/25	Issuance	75,000,635	Common	\$.00046	Yes	Trillium Partners, LP Stephen Hicks Ridgefield, CT	Debt Conversion	Unrestricted	Section 4(a)(1)
03/06/25	Issuance	75,000,286	Common	\$.00038	Yes	Trillium Partners, LP Stephen Hicks Ridgefield, CT	Debt Conversion	Unrestricted	Section 4(a)(1)
03/20/25	Issuance	54,636,910	Common	\$.00026	Yes	Trillium Partners, LP Stephen Hicks Ridgefield, CT	Debt Conversion	Unrestricted	Section 4(a)(1)
02/04/26	Issuance	419	Preferred B1	\$200	Yes	Quick Capital, LLC Eilon Natan Miami, FL	Debt Conversion	Unrestricted	Section 4(a)(1)
02/04/26	Issuance	83,800,000	Common	\$.001	Yes	Quick Capital, LLC Eilon Natan Miami, FL	Preferred B1 Conversion to Common	Unrestricted	Section 4(a)(1)
Shares Outstanding on the Date of This Report									
<u>Ending Balance:</u> Common: 2,872,490,347									
Date: <u>3/31/2026</u> Preferred A: 1,000,000									

Example: A company with a fiscal year end of December 31st, 2024 in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2023 through March 31, 2025 pursuant to the tabular format above.

Any additional material details, including footnotes to the table are below:

B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
7/2/2021	\$2,000	\$3,448.27	7/2/22	Conversion at a fixed price of .01	0	344,827	Windstream Partners Chris Kern	Loan
11/11/2021	\$25,000	\$41,476.03	11/11/22	Conversion at a fixed price of .05	0	829,521	Windstream Partners Chris Kern	Loan

2/8/2022	\$5,500	\$9,186.96	11/8/22	Conversion at a fixed price of .018	0	510,487	Windstream Partners Chris Kern	Loan
3/10/2022	\$15,000	\$24,455.34	3/10/23	Conversion at a fixed price of .01	0	2,445,534	Windstream Partners Chris Kern	Loan
1/6/2022	\$10,000	\$16,614.25	1/6/23	Conversion at a fixed price of .025	0	664,570	Windstream Partners Chris Kern	Loan
9/2/2022	\$4,500	\$7,172.88	3/2/23	Conversion at a fixed price of .008	0	896,610	Windstream Partners Chris Kern	Loan
9/13/2023	\$15,000	\$20,076.99	3/13/25	Conversion at a fixed price of .00195	0	10,295,890	Adam Kovecevic	Loan
3/19/2024	\$15,000	\$19,284.66	3/2/25	Conversion at a fixed price of .00185	0	10,424,139	Tidepool Ventures Todd Violette	Loan
5/31/2024	\$28,000	\$35,820.05	11/30/24	Conversion at a fixed price of .0025	0	14,328,022	Windstream Partners Chris Kern	Loan
4/1/2025	\$25,000	\$27,493.15	3/31/2026	Conversion at a fixed price of .001	0	27,493,151	Marc Lasky	Loan
4/7/2025	\$4,137	\$4,542.777	4/6/2026	Conversion at a fixed price .000364	0	12,480,126	Ryan Kuiken	Loan
4/30/2025	\$5,000	\$5,458.90	4/29/2026	Conversion at a fixed price .000364	0	14,996,989	Ryan Kuiken	Loan
5/1/2025	\$3,500	\$3,820.27	4/30/2026	Conversion at a fixed price .000364	0	10,495,258	Trajectory Ventures Peter Bordes	Loan
3/24/26	\$21,875	\$21,916.95	3/24/27	Conversion at the lesser of (i).001 or (ii) a conversion price equal to 60% multiplied by the lowest traded VWAP of the Common Stock during the 20-trading days prior to conversion	0	33,207,503	Quick Capital, LLC Eilon Natan	Loan
Total Outstanding Balance:		\$240,767.47	Total Shares:		0	139,412,528		

Any additional material details, including footnotes to the table are below:

***** Control persons for any entities in the table above must be disclosed in the table or in a footnote here.**

Use the space below to provide any additional details, including footnotes to the table above:

A convertible note in the original amount of \$12,500 made on August 30, 2017 having a 1 year maturity due of August 30, 2018 with the holder being PBDC, LLC, has been removed pursuant to there being no activity or collection efforts made by the holder, we do not have contact information for the holder, and it being time barred by virtue of the maturity date being over 7.5 years old. This note and all accrued interest will formally be written off the Company's books in the next quarter, ending June 30, 2026.

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.

OTC Markets Group Inc.

Disclosure Guidelines for the Pink Market (v6 January 31, 2025)

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Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Fernhill Corp is a developer and acquirer of high-performance proprietary software focused on tokenization, digital asset trading and infrastructure applications that are designed to simplify, automate and democratize the blockchain ecosystem;

Fernhill currently owns and operates SaaS software platforms, PerfectMine.io for digital asset mining operations management and monitoring and MainBloq.io, that provides a non-custody digital asset trading platform for algorithmic trading, smart order routing, wallet rebalancing and risk metrics. In addition, the Company developed a proprietary Tokenization as a Service platform, DIGXNFT, which provides tokenization for digital and real-world assets as well as a marketplace to tokenize, market and sell tokenized assets, which is also available as a B2B brand-friendly white label platform.

B. List any subsidiaries, parent company, or affiliated companies.

1. Crypto Mining Corp
2. Qandlestick, LLC (New Jersey) (d/b/a MainBloq)
3. Qandlestick, LLC (Delaware)
4. XSOR, LLC
5. MediaBloq

C. Describe the issuers' principal products or services.

Fernhill Corp. is a fintech company focused on building institutional-grade infrastructure for digital assets and real-world asset tokenization, bridging traditional financial markets with blockchain-based solutions.

Fernhill acquired and operates two SaaS software platforms, PerfectMine.io for digital asset mining operations management and monitoring and MainBloq.io, which provides a non-custody digital asset trading platform for algorithmic trading, smart order routing, and data aggregation. In addition, the Company developed a proprietary Tokenization as a Service platform, DIGXNFT which provides tokenization for digital and real-world assets as well as provides a marketplace to market and sell digital assets, which is also available as a B2B brand-friendly white label platform.

5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location, of the office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

The Company currently leases a virtual office presence from an unaffiliated third party on an annual contract for approximately \$200 per year.

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
Windstream Partners, LLC Chris Kern	5% Owner CEO and Director	Chandler, AZ	290,400,000	Common	10.11%
Windstream Partners, LLC Chris Kern	5% Owner CEO and Director	Chandler, AZ	1,000,000	Preferred A	100%
Marc Lasky	President and Director	West Palm Beach, FL	150,000,000	Common	5.22%
Peter Bordes	Director	New York, NY	51,893,780	Common	1.81%
Trajectory Capital, LLC Peter Bordes	Director	New York, NY	29,493,780	Common	1.03%

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

NONE

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

NONE

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

NONE

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a “yes” answer to part 3 above; or

NONE

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person’s involvement in any type of business or securities activities.

NONE

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

NONE

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

NONE

8) Third Party Service Providers

Please provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel

Name: Eric Newlan
Firm: Newlan Law Firm PLLC
Address 1: 2201 Long Prairie Rd Suite 107-762
Address 2: Flower Mound, Texas
Phone: 940-367-6154
Email: eric@newlanpllc.com

Accountant or Auditor

Name:
Firm: Hudgens CPA, PLLC
Address 1: 1220 Blalock Rd., Suite 300
Address 2: Houston, TX 77055
Phone: 713-429-0724
Email: info@hudgenscpas.com

Investor Relations

Name:
Firm:
Address 1:

Address 2:
Phone:
Email:

All other means of Investor Communication:

X (Twitter): <https://twitter.com/infofernhill>
Discord:
LinkedIn <https://www.linkedin.com/company/fernhill-corp>
Facebook: <https://www.facebook.com/fernhillFERN/>
Company Website: <https://fernhillcorp.com>

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name:
Firm:
Nature of Services:
Address 1:
Address 2:
Phone:
Email:

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: Marc Lasky
Title: President
Relationship to Issuer: Officer and Director

B. The following financial statements were prepared in accordance with:

IFRS
 U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Chris Kern
Title: Accounting Manager
Relationship to Issuer: CEO & Chairman

Describe the qualifications of the person or persons who prepared the financial statements: ⁵

Mr. Kern has over 25 years of experience managing businesses, having an accounting and financial reporting background, serving dozens of companies including both private and public companies. Mr. Kern graduated from State University of New York at Buffalo with a B.S.B.A, having a dual major in Finance and Management Information Systems (MIS).

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;

- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be “machine readable”. Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

⁵ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

10) Issuer Certification

Principal Executive Officer:

I, Chris Kern certify that:

1. I have reviewed this Disclosure Statement for Fernhill Corp.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: April 30, 2026

/s/ Chris Kern
Chris Kern, CEO

Principal Financial Officer:

I, Marc Lasky certify that:

1. I have reviewed this Disclosure Statement for Fernhill Corp.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: April 30, 2026

/s/ Marc Lasky
Marc Lasky, President

Fernhill Corp & Subsidiary
Financial Statements

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Fernhill Corp & Subsidiaries
CONSOLIDATED BALANCE SHEETS
For the Twelve Months Ended March 31, 2026 and March 31, 2025
(Unaudited)

	March 31, 2026	March 31, 2025
ASSETS		
Current Assets		
Cash	\$ 11,181	\$ 3,457
Accounts Receivable	-	67,529
Inventory	-	-
Total Current Assets	11,181	70,986
Other Assets		
Intellectual property (Note 4)	8,100,000	8,100,000
Prepaid Expenses	-	1,375
Fixed Assets-net of depreciation	-	468,021
Goodwill-net of amortization (Note 4)	3,900,000	3,900,000
Total other Assets	12,000,000	12,469,396
TOTAL ASSETS	\$ 12,011,181	\$ 12,540,382

LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)

LIABILITIES

Current Liabilities

Accounts Payable	376,485	354,264
Accrued Salaries	1,471,659	1,096,045
Accrued Expenses	503,553	363,156
Escrow Payable (Note 4)	-	-
Shares Payable		
Accrued Interest Payable (Note 5)	115,134	102,127
Due to related party (Note 6)	90,000	90,000

Convertible Notes Payable (Note 9) net of debt discount	102,012	152,500
Agreement Payable (Note 7)	-	-
Demand Notes Payable (Note 8)	-	-
Debt Assumed with Acquisition (Note 4)	163,500	163,500
Total Current Liabilities	2,822,343	2,321,592
		,343
TOTAL LIABILITIES	2,822,343	2,321,592
STOCKHOLDERS' EQUITY (DEFICIT)		
Preferred Stock, \$.0001 par value, 10,000,000 shares Authorized 1,000,000 Issued and Outstanding at March 31, 2026 and March 31, 2025 respectively.	100	100
Common Stock, \$.0001 par value 3,000,000,000 shares Authorized and 2,872,490,347 Issued and Outstanding at March 31, 2026 and 2,574,052,516 at March 31, 2025 respectively.	287,248	278,869
Additional paid-in-capital	22,065,657	21,990,237
Accumulated deficit	(13,164,169)	(12,050,417)
Total Stockholders' Equity (Deficit)	9,188,838	10,218,790
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)	\$ <u>12,011,181</u>	\$ <u>12,540,382</u>

The accompanying notes are an integral part of these consolidated financial statements.

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Fernhill Corp & Subsidiaries
CONSOLIDATED STATEMENTS OF OPERATIONS
For The Twelve Months Ended March 31, 2026 and March 31, 2025
(Unaudited)

	Mar. 31, 2026	Mar. 31, 2025
REVENUES:	\$ -	\$ -
Cost of Revenue	-	-
Gross Profit	-	-
OPERATING EXPENSES:		
Advertising and promotion	-	-
Internet and Software Subscriptions	2,999	3,853
Bank Fees	95	3
Professional fees	6,250	1,254
Office expense	12	302
General and Administrative	-	5,760
Salaries	113,000	124,000
Software development	-	-
Wages	-	-
Rent	-	-
Total Operating Expenses	<u>122,356</u>	<u>135,172</u>
Net operating loss	(507,183)	(135,172)
OTHER INCOME (EXPENSE)		
Finance and interest fees	(14,664)	(11,653)
Forgiveness of Debt	-	-
Other Income	-	-
Write off of accounts receivable	-	-
Total other Income (Expense)	<u>(14,664)</u>	<u>(11,653)</u>
NET INCOME (LOSS)	\$ (137,019)	\$ (146,825)
Basic and Diluted Earnings (Loss) per Common Share	\$ (0.000048)	\$ (0.000053)
Weighted Average Number of Common Shares Outstanding	<u>2,872,490,347</u>	<u>2,788,690,347</u>

The accompanying notes are an integral part of these consolidated financial statements. Page 3

Fernhill Corp & Subsidiaries
CONSOLIDATED STATEMENTS OF CASH FLOWS
For The Twelve Months Ended March 31, 2026 and March 31, 2025
(Unaudited)

	2026	2025
CASH FLOWS FROM OPERATING ACTIVITIES		
Net Income (loss) for the period	\$ (137,019)	\$ (146,825)
Adjustments to reconcile net loss to net cash used		
Amortization of Goodwill	-	-
Issuance of common stock for Executive Compensation	-	-
Issuance of common stock for Services	-	-
Changes in operating assets and liabilities:	-	-
(Increase)/decrease in accounts receivable	-	-
Increase/(decrease) in accrued salaries	113,000	121,000
Increase/(decrease) in inventory	-	-
Increase/(decrease) in accounts payable	3,029	3,561
Increase/ (decrease) in accrued expenses		
Increase/ (decrease) in prepaid expenses	-	-
Increase/ (decrease) in accrued interest payable	(11,011)	(25,651)
Increase/(decrease) in escrow payable	-	-
Increase/(decrease) in notes payable	(62,500)	(40,000)
Net cash used in operating activities	<u>(94,501)</u>	<u>(87,895)</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Net cash provided by (used in) investing activities	<u>-</u>	<u>-</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Common stock sold thru Reg A or otherwise	-	-
Conversion on debt	83,800	77,285

Payments to Related Parties	-	-
Borrowings (Payments) on debt		-
Proceeds from convertible notes payable	21,875	
Net cash provided by (used in) financing activities	105,675	77,285
Net increase (decrease) in cash and cash equivalents	11,174	(10,630)
Cash and cash equivalents – beginning of period	7	14,087
Cash and cash equivalents – end of period	\$ <u>11,181</u>	\$ <u>3,457</u>

The accompanying notes are an integral part of these consolidated financial statements.

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Fernhill Corp & Subsidiaries
CONSOLIDATED STATEMENTS OF CHANGES IN STOCKHOLDERS' EQUITY
For The Twelve Months Ended March 31, 2026
(Unaudited)

	Preferred Shares		Common Stock		Additional Paid-In Capital	Accumulated Deficit	Total Stockholders' Equity
	Shares	Value	Shares	Amount			
Balance- December 31, 2023 (Unaudited)	1,000,000	\$ 100	2,477,268,519	247,726	21,820,532	(11,166,774)	10,956,067
Note Conversion			94,501,413	9,451	97,717		107,168
Restricted Shares Sold			2,282,589	228	10,000		10,228
Net Income/(Loss) March 31, 2024						(174,707)	(174,707)
Balance- March 31, 2024 (Unaudited)	1,000,000	\$ 100	2,574,052,516	257,405	21,928,249	(11,341,481)	10,844,273
Net Income/(Loss) June 30, 2024						(172,548)	(172,548)
Balance- June 30, 2024 (Unaudited)	1,000,000	\$ 100	2,574,052,516	257,405	21,928,249	(11,514,029)	10,671,725
Net Income/(Loss) September 30, 2024						(225,137)	(225,137)
Balance- September 30, 2024 (Unaudited)	1,000,000	\$ 100	2,574,052,516	257,405	21,928,249	(11,739,168)	10,446,588
Note Conversion			10,000,000	1,000	5,166		6,166
Net Income/(Loss) December 31, 2024						(164,424)	(164,424)
Balance- December 31, 2024 (Unaudited)	1,000,000	\$ 100	2,584,052,516	258,405	21,933,415	(11,903,592)	10,288,330
Note Conversion			204,637,831	20,463	56,822		77,285
Net Income/(Loss) March 31, 2025						(146,825)	(146,825)
Balance- March 31, 2025 (Unaudited)	1,000,000	\$ 100	2,788,690,347	278,868	21,990,237	(12,050,417)	10,218,790
Net Income/(Loss) June 30, 2025						(143,461)	(143,461)
Balance- June 30, 2025 (Unaudited)	1,000,000	\$ 100	2,788,690,347	278,868	21,990,237	(12,193,878)	10,075,329
Net Income/(Loss) September 30, 2025						(130,127)	(130,127)
Balance- September 30, 2025 (Unaudited)	1,000,000	\$ 100	2,788,690,347	278,868	21,990,237	(12,324,005)	9,945,202
Net Income/(Loss) December 30, 2025						(703,145)	(703,145)
Balance- December 30, 2025 (Unaudited)	1,000,000	\$ 100	2,788,690,347	278,868	21,990,237	(13,027,150)	9,242,057

Note Conversion	83,800,000	8,380	75,420	83,800		
Net Income/(Loss) March 31, 2026			(137,019)	(137,019)		
Balance- March 31, 2026 (Unaudited)	1,000,000 \$ 100	2,872,490,347	287,248	22,065,657	(13,164,169)	9,188,838

The accompanying notes are an integral part of these consolidated financial statements. Page 5

Fernhill Corp & Subsidiaries
CONSOLIDATED NOTES TO THE FINANCIAL STATEMENTS
For The Twelve Months Ended March 31, 2026, and 2025
(Unaudited)

NOTE 1 – ORGANIZATION AND DESCRIPTION OF BUSINESS

The interim financial statements of Fernhill Corp (the “Company”) have been prepared by management and are unaudited. In the opinion of management, these financial statements reflect all adjustments of a normal recurring nature necessary for a fair presentation of the results for the interim periods presented.

Basis of Presentation

The Company has not generated significant revenues from operations. There is no bankruptcy, receivership or similar proceeding against the Company.

These unaudited financial statements are presented in United States dollars and have been prepared in accordance with United States generally accepted accounting principles (“GAAP”).

Certain information of footnotes disclosures normally included in financial statements prepared in accordance with GAAP have been condensed or omitted pursuant to the rules and regulations of the Securities and Exchange Commission (“SEC”) for interim financial reporting. Accordingly, they do not include all the information and footnotes necessary for a comprehensive presentation of financial position, results of operations or cash flows. It is management’s opinion, however, that all material adjustments (consisting of normal recurring adjustments) have been made which are necessary for a fair financial presentation.

NOTE 2 – GOING CONCERN

The accompanying financial statements have been prepared on the basis of accounting principles applicable to a “going concern,” which assume that the Company will continue in operation for at least one year and will be able to realize its assets and discharge its liabilities in the normal course of operations.

Several conditions and events cast doubt about the Company’s ability to continue as a “going concern.” The Company has accumulated a deficit of approximately \$13,164,169 for the period from inception, April 7, 1997, through March 31, 2026, has a liquidity problem and requires additional financing and/or sales in order to finance its business activities on an ongoing basis. The Company is actively pursuing alternative financing and has had discussions with various third parties, although no firm commitments have been obtained.

Fernhill Corp & Subsidiaries
CONSOLIDATED NOTES TO THE FINANCIAL STATEMENTS
For The Twelve Months Ended March 31, 2026, and 2025
(Unaudited)

The Company's ability survive will depend on numerous factors, including, but not limited to, the Company's receiving continued financial support, completing public equity financing or generating profitable operations in the future.

These financial statements do not reflect adjustments that would be necessary if the Company were unable to continue as a going concern. While management believes that the actions taken or planned will mitigate the adverse conditions and events which raise doubt about the validity of the going concern assumption used in preparing these financial statements, there can be no assurance that these actions will be successful.

If the Company were unable to continue as a going concern, the substantial adjustments would be necessary to carrying values of the assets, the reported amounts of its liabilities, the reported revenue and expenses, and the balance sheet classifications used.

NOTE 3 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Cash and Cash Equivalents

The Company considers highly liquid financial instruments purchased with a maturity of three month or less to be cash equivalents.

Per Share Data

Net loss per common share is computed by dividing net loss by the weighted average common shares outstanding during the period as defined by Financial Accounting Standards, ASC Topic 260, "Earnings per Share." Basic earnings per common share ("EPS") calculations are determined by dividing net income by the weighted average number of common shares outstanding during the year. Diluted earnings per common share calculations are determined by dividing net income by the weighted average number of common shares and dilutive common share equivalents outstanding. During periods when common stock equivalents, if any, are anti-dilutive they are not considered in the computation.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ significantly from those estimates.

Revenue Recognition

The Company recognizes revenue on an accrual basis. Revenue is generally realized or realizable and earned when all of the following criteria are met: 1) persuasive evidence of an arrangement exists between the Company and its customers; 2) services have been rendered; 3) the price to the customer is fixed or determinable; and 4) collectability is reasonably assured.

Fair Value of Financial Instruments

Fair value estimates discussed herein are based upon certain market assumptions and pertinent information available to management as of March 31, 2026. The respective carrying value of certain on-balance-sheet financial instruments

Fernhill Corp & Subsidiaries
CONSOLIDATED NOTES TO THE FINANCIAL STATEMENTS
For The Twelve Months Ended March 31, 2026, and 2025
(Unaudited)

approximated their fair values. These financial instruments include cash, prepaid expenses and accounts payable. Fair values were assumed to approximate carrying values for cash and payables because they are short term in nature and their carrying amounts approximate fair values or they are payable on demand.

Level 1: The preferred inputs to valuation efforts are “quoted prices in active markets for identical assets or liabilities,” with the caveat that the reporting entity must have access to that market. Information at this level is based on direct observations of transactions involving the same assets and liabilities, not assumptions, and thus offers superior reliability. However, relatively few items, especially physical assets, actually trade in active markets.

Level 2: FASB acknowledged that active markets for identical assets and liabilities are relatively uncommon and, even when they do exist, they may be too thin to provide reliable information. To deal with this shortage of direct data, the board provided a second level of inputs that can be applied in three, situations.

NOTE 3 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

Fair Value of Financial Instruments (continued)

Level 3: If inputs from levels 1 and 2 are not available, FASB acknowledges that fair value measures of many assets and liabilities are less precise. The board describes Level 3 inputs as “unobservable,” and limits their use by saying they “shall be used to measure fair value to the extent that observable inputs are not available.” This category allows “for situations in which there is little, if any, market activity for the asset or liability at the measurement date”. Earlier in the standard, FASB explains that “observable inputs” are gathered from sources other than the reporting company and that they are expected to reflect assumptions made by market participants.

Stock-Based Compensation

The Company records stock-based compensation in accordance with the guidance in ASC Topic 505 and 718 which requires the Company to recognize expenses related to the fair value of its employee stock option awards. This eliminates accounting for share-based compensation transactions using the intrinsic value and requires instead that such transactions be accounted for using a fair-value-based method. The Company recognizes the cost of all share-based awards on a graded vesting basis over the vesting period of the award.

The Company accounts for equity instruments issued in exchange for the receipt of goods or services from other than employees in accordance with FASB ASC 718-10 and the conclusions reached by the FASB ASC 505-50. Costs are measured at the estimated fair market value of the consideration received or the estimated fair value of the equity instruments issued, whichever is more reliably measurable. The value of equity instruments issued for consideration other than employee services is determined on the earliest of a performance commitment or completion of performance by the provider of goods or services as defined by FASB ASC 505-50.

Recent Accounting Pronouncements

The Company has evaluated recent accounting pronouncements through the filing date and believes that none of them will have a material effect on the Company’s financial statements.

NOTE 4 – PURCHASE AGREEMENT

Fernhill Corp & Subsidiaries
CONSOLIDATED NOTES TO THE FINANCIAL STATEMENTS
For The Twelve Months Ended March 31, 2026 and 2025
(Unaudited)

NOTE 4 (Continued)

On July 27, 2021, the Company completed the asset acquisition of Crypto Mining Software platform, PerfectMine.io pursuant to a technology asset purchase. The original Letter of Intent was between PerfectMine and Windstream Partners, LLC, an affiliate of Fernhill, which assigned the LOI to the Company and is to be compensated \$8,000 paid as \$4,000 in reimbursable due diligence fees and 400,000 restricted common shares on the basis of \$0.01 per share. The acquisition was made as a deeply discounted technology acquisition of a fully developed digital asset mining operating system which also included remote configuration, management and optimization tools to simplify and automate digital asset mining operations. The purchase was \$50,000 which included due diligence and related fees and expenses.

On November 15, 2021, the Company completed the acquisition of Qandlestick, LLC (New Jersey) (doing business as MainBloq) and its related subsidiaries, Qandlestick, LLC (Delaware), XSOR, LLC (Delaware) and MainBloq, Ltd. (Isle of Man). The subsidiaries were non-operational throughout the year ending December 31, 2021. The total purchase price was \$15,000,000 payable as \$11,000,000 in common shares of the Company, which 294,937,795 shares were issued on the basis of \$ 0.037296 per share; \$975,000 in notes/loans consisting of a \$825,000 Seller's Note, payable in 1 year; and a \$150,000 indemnification escrow account due; \$25,000 cash at closing, and a \$3,000,000 Earn-out payable over a period of 2 years from the date of closing based upon meeting certain revenue benchmarks. Note, the earn-out in year 1 in the amount of \$1,000,000 has been missed and is no longer in effect. In addition, we assumed certain debts of Qandlestick which are to be covered by the indemnification escrow as referred to above. MainBloq is a non-custody digital asset trading SaaS platform that provides multi exchange access, direct order routing, trading tools and data aggregation services principally for financial institutions (banks, hedge funds, crypto exchanges, prop trading firms, etc.) and the like.

Pursuant to the Qandlestick/MainBloq acquisition, we attributed \$8,100,000 of the purchase price to MainBloq's software assets and platform, which are allocated to Other Assets – Intellectual Property of the Company. Fernhill also allocated \$3,900,000 of the purchase price to Good Will, which will be regularly reviewed and adjusted in subsequent reporting periods as deemed necessary. The additional \$3,000,000 in potential Earn-Out Payments will be booked to Good Will at the time that any such Earn-Out is earned and paid. The liabilities that are booked pursuant to the MainBloq acquisition is \$825,000 Sellers Note and \$150,000 Indemnification Escrow payable, in addition to the assumption of third-party debt in the amount of \$51,000, including an SBA EIDL loan in the amount of \$15,000. The Seller's Note has past the initial one-year term as of November 15, 2022, whereby the effective interest rate increases from 5% to 8% per annum. There are no conversion features or default provisions in the Seller's Note.

On June 15, 2023 the majority of the Seller's Notes pursuant to the MainBloq acquisition in the aggregate principal amount of \$420,750, plus accrued interest of \$40,496, agreed and confirmed to writing off 50% of their notes plus accrued interest and converting the remaining 50% of their notes plus accrued interest at the original acquisition transaction value per share of \$0.037296, in addition to the indemnification escrow of \$150,000 as mentioned above, which was unanimously agreed to and approved by the Company's Board of Directors. The 50% portion of the notes and accrued interest and the total of \$150,000 for the indemnification escrow that were cancelled were written off and booked to other income.

On November 9, 2023, as part of a settlement with the former CTO of MainBloq, an additional \$255,750 plus interest of \$32,799 was written off against the MainBloq Seller's Note. This brought the principal balance of the MainBloq Seller's Note down to \$148,500.

NOTE 5 – ACCOUNTS PAYABLE AND ACCRUED LIABILITIES INCLUDING INTEREST

Pursuant to the convertible notes and loans outstanding as provided for in Note 9, accrued interest, late fees and penalties in the amount of \$11,545 has been allocated for the quarter ending March 31, 2026.

Fernhill Corp & Subsidiaries
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The Company is reviewing the balance of accounts payable and accrued interest and endeavoring to locate related documents and evidence to support this balance. If the Company is unable to find such support for this balance, the Company may reduce this balance or write off.

NOTE 6 – NOTES PAYABLE RELATED PARTY

During 2021, Windstream Partners, a company owned by Fernhill's Chairman of the Board and CEO, Chris Kern, provided two convertible notes to the Company. On July 2, 2021 - \$2,000 was loaned to Fernhill at a rate of 8% per annum, has a conversion price of \$0.01 per share, and has a term of one (1) year. On November 11, 2021 - \$25,000 was loaned to Fernhill in a convertible note having an interest rate of 5% per annum, a conversion price of \$0.05 per share, and a term of one (1) year. On January 6, 2022, \$10,000 was loaned to the Company in a convertible note at 8% per annum, having a conversion price of \$0.025 per share and a term of one (1) year. On February 8, 2022, \$5,500 was loaned to the Company in a convertible note at 8% per annum, having a conversion price of \$0.018 per share and a term of nine (9) months. On March 10, 2022, \$15,000 was loaned to Fernhill in a convertible note at 8% interest per annum, having a conversion price of \$0.01 per share and a term of one (1) year. On September 2, 2022 Windstream loaned Fernhill \$4,500 at 8% interest per annum, has a conversion price of \$0.008 per share and a term of six months. On May 31, 2024, \$28,000 of accrued accounts payable due to Windstream was converted into a convertible note at 8% per annum, having a conversion price of \$0.0025 per share, and a term of one (1) year.

Over the course of the past several years, Fernhill's President and Director, Marc Lasky has loaned Fernhill money totaling greater than \$30,000 with interest. As a settlement, on April 1, 2025, the entire balance of the loan was converted into a \$25,000 convertible note at 10% per annum, having a conversion price of \$0.001 per share, and a term of one (1) year. In addition, this amount of \$25,000 will be subtracted from Accrued Salaries owed to Mr. Lasky.

On May 1, 2025 Trajectory Ventures, LLC, a company owned by Peter Bordes, a member of the Company's Board of Directors, loaned the Company \$3,500 in a convertible note, payable in 1 year, at an interest rate of 10% per annum, having a conversion price of \$0.000364 per share.

NOTE 7 – AGREEMENT PAYABLE

NOTE 8 – DEMAND NOTES PAYABLE

As of March 31, 2026, the following notes payable are due on demand.

CONTINGENT LIABILITIES

The Company has determined that it would write down the Flannagan Enterprises Demand Note Payable issued on 1/31/2011 having an original balance of \$82,000 and a current balance of \$41,979.30 as of the quarter ending March 31, 2021. The full amount of \$41,979.30 was previously recognized as Other Income on the Company's financial statements and this debt is being held as a contingent liability until otherwise noted.

NOTE 9 – CONVERTIBLE DEBT

As of March 31, 2026, the following convertible notes payable are outstanding. Each of the respective convertible note terms are provided for below.

Fernhill Corp & Subsidiaries
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Issue Date	Interest Rate	Original Principal	Current Principal Balance	Accrued Interest	Total Principal and Interest
7/02/2021	5%	\$2,000	\$2,000	\$1,359.51	\$3,359.51
11/11/2021	8%	\$25,000	\$25,000	\$15,366.44	\$40,366.44
1/06/2022	8%	\$10,000	\$10,000	\$6,170.41	\$16,170.41
2/08/2022	8%	\$5,500	\$5,500	\$3,442.85	\$8,942.85
3/10/2022	8%	\$15,000	\$15,000	\$8,789.59	\$23,789.59
9/01/2022	10%	\$62,500	\$62,500	\$20,839.04	\$83,339.04
9/02/2022	8%	\$4,500	\$4,500	\$2,473.15	\$6,973.15
9/13/2023	10%	\$15,000	\$15,000	\$4,411.23	\$19,411.23
3/19/2024	10%	\$15,000	\$15,000	\$3,618.90	\$18,618.90
5/31/2024	8%	\$28,000	\$28,000	\$6,577.32	\$34,577.32
4/1/2025	10%	\$25,000	\$25,000	\$1,876.71	\$26,876.71
4/1/2025	10%	\$4,137	\$4,137	\$303.76	\$4,440.76
4/30/2025	10%	\$5,000	\$5,000	\$335.62	\$5,365.62
5/1/2025	10%	\$3,500	\$3,500	\$233.97	\$3,733.97

NOTE 9 – CONVERTIBLE DEBT (Continued)

On August 30, 2017 PBDC, LLC loaned the Company \$12,500 which bears an 9.875% per annum interest rate and is convertible into common shares at a 50% discount to the last trading price prior to the date of the conversion notice. The loan has a one-year term, after which a default interest rate of 18% applies. This note has been removed from the chart and will be written off the Company's books in the second quarter of 2026 considering no contact or collection efforts have been made on this note by the holder, we do not have the holder's contact information, and the note is time barred given the maturity date is over six years old.

During 2021, Windstream Partners, a company owned by Fernhill's Chairman of the Board and CEO, Chris Kern, provided two convertible notes to the Company. On July 2, 2021 - \$2,000 was loaned to Fernhill at a rate of 8% per annum, has a conversion price of \$0.01 per share, and has a term of one (1) year. On November 11, 2021 - \$25,000 was loaned to Fernhill in a convertible note having an interest rate of 5% per annum, a conversion price of \$0.05 per share, and a term of one (1) year. On January 6, 2022, \$10,000 was loaned to the Company in a convertible note at 8% per annum, having a conversion price of \$0.025 per share and a term of one (1) year. On February 8, 2022, \$5,500 was loaned to the Company in a convertible note at 8% per annum, having a conversion price of \$0.018 per share and a term of nine (9) months. On March 10, 2022, \$15,000 was loaned to Fernhill in a convertible note at 8% interest per annum, having a conversion price of \$0.01 per share and a term of

Fernhill Corp & Subsidiaries
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one (1) year. On September 2, 2022 Windstream loaned Fernhill \$4,500 at 8% interest per annum, has a conversion price of \$0.008 per share and a term of six months. On May 31, 2024 Windstream converted accounts payable due from Fernhill into a \$28,000 convertible note having 8% interest per annum, a conversion price of \$0.0025 per share and a term of one (1) year. As of March 31, 2026, the Company owed Windstream a total of \$138,174 in convertible loans, including accrued interest.

On September 13, 2023, the Company received a loan from Adam Kovacevic in the amount of \$15,000 which bears a 10% per annum interest rate and is convertible into common shares at a fixed price of \$0.00195 per share and has a term of eighteen months, due March 12, 2025.

On March 19, 2024, the Company received a loan from Tidepool Ventures in the amount of \$15,000 which bears a 10% per annum interest rate and is convertible into common shares at a fixed price of \$0.00185 per share and has a term of twelve months, due March 18, 2025.

On April 1, 2025 Ryan Kuiken loaned the Company \$4,137 in a convertible note, payable in 1 year, at an interest rate of 10% per annum, having a conversion price of \$0.000364 per share.

On April 30, 2025 Ryan Kuiken loaned the Company \$5,000 in a convertible note, payable in 1 year, at an interest rate of 10% per annum, having a conversion price of \$0.000364 per share.

On May 1, 2025 Trajectory Ventures, LLC, a company owned by Peter Bordes, a member of the Company's Board of Directors, loaned the Company \$3,500 in a convertible note, payable in 1 year, at an interest rate of 10% per annum, having a conversion price of \$0.000364 per share.

On March 24, 2026 - private investment firm Quick Capital provided financing to the Company in the form of a Convertible Note having a 20% Original Issue Discount, a face value of \$21,875, a purchase price of \$17,500 and net proceeds to the company of \$15,000 including \$2,500 in legal fees, bearing an interest rate of 10%. The conversion price will be at the lesser of (i).001 or (ii) a conversion price equal to 60% multiplied by the lowest traded VWAP of the Common Stock during the 20-trading days prior to conversion

Convertible notes that are past their initial one-year or six-month term are considered past due and in default. For those convertible notes that are in default, interest is being accrued at the default interest rate of eighteen percent (18%) starting as of the first day after the initial term.

NOTE 10 – STOCKHOLDERS' EQUITY

Common stock:

The Company is authorized to issue 5,010,000,000 shares of stock, with a par value of \$0.0001, of which 10,000,000 are designated as preferred stock. There were 2,872,490,347 common shares issued and outstanding as of March 31, 2026.

Preferred stock:

The Company is authorized to issue 10,000,000 shares of preferred stock, with a par value of \$0.0001. On April 18, 2017, the Company issued 1,000,000 restricted Series A preferred shares to a related party. On April 29, 2021, the Series A Preferred Shares were acquired by Windstream Partners, an affiliated company to Fernhill's Chairman. The Company has authorized 10,000 shares of Series B Preferred Stock, par value \$0.0001, and there are no shares issued or outstanding.

NOTE 11 – CREATION OF SUBSIDIARIES

On March 6, 2024 a new wholly owned subsidiary of Fernhill Corp was created in order to facilitate synergistic acquisitions that

Fernhill Corp & Subsidiaries
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support a targeted growth strategy. The new subsidiary is called MediaBloq.

On July, 20, 2021, the Company announced the formation of a new wholly owned subsidiary. Crypto Mining Corp, a Wyoming registered corporation that will focus on partnerships and acquisitions in the crypto mining sector.

On November 15, 2021, the Company completed the acquisition of Qandlestick, LLC, a New Jersey Limited Liability Company, and its related subsidiaries, Qandlestick, LLC, a Delaware Limited Liability Company, XSOR, LLC a Delaware Limited Liability Company and Mainbloq, Ltd, and Isle of Man Limited Company. The Company subsequently canceled the Isle of Man Limited Company due to not having a use for this entity and to reduce expenses.

On March 7, 2024, the Company formed a new subsidiary called MediaBloq. The plan is for MediaBloq to facilitate an acquisition in the media, marketing and advertising space, becoming a stand-alone profit center for Fernhill Corp, while also supporting its business divisions including DIGX (tokenization and digital asset marketplace), PerfectMine (digital asset mining and remote server optimization), and MainBloq (digital asset trading and data aggregation).

NOTE 12 – RELATED PARTY TRANSACTIONS

During the Quarter ended March 31, 2026, the Company accrued executive compensation payable to its officers and directors in the amount of \$115,175.

During 2022, Windstream Partners, owned by the Company's CEO, Chris Kern, made several loans to Fernhill. On January 6, 2022, \$10,000 was loaned to the Company in a convertible note at 8% per annum, having a conversion price of \$0.025 per share and a term of one (1) year. On February 8, 2022, \$5,500 was loaned to the Company in a convertible note at 8% per annum, having a conversion price of \$0.018 per share and a term of nine (9) months. On March 10, 2022, \$15,000 was loaned to Fernhill in a convertible note at 8% interest per annum, having a conversion price of \$0.01 per share and a term of one (1) year. On September 2, 2022 Windstream loaned Fernhill \$4,500 at 8% interest per annum, has a conversion price of \$0.008 per share and a term of six months. These loans are included in the Convertible Debt section (see Note 9). For the year ending December 31, 2024, Windstream Partners covered various expenses on behalf of the Company in the amount of \$22,784.47, which are added to previous accounts payable due to Windstream in the total amount due of \$21,269.60 from the prior year. During 2023, Windstream was paid \$3,950 against those balances, resulting in a total amount due to Windstream of \$40,104.07 as of the 2023 year-end. On May 31, 2024, \$28,000 of accrued accounts payable due to Windstream was converted into a convertible note at 8% per annum, having a conversion price of \$0.0025 per share, and a term of one (1) year. For the quarter ending March 31, 2026, a total of \$2,999.57 in expenses were paid by Windstream on behalf of the Company, resulting in a net balance of \$35,560 in accounts payable due to Windstream. As of March 31, 2026, the Company also owed Windstream a total of \$138,174 in convertible loans, including accrued interest.

On April 27, 2025 – the Board adopted a Corporate Resolution towards reducing the Company's liabilities, particularly of accrued salaries and compensation due to the executive team and board of the Company. Based upon the analysis and collective decision of the Board, it will eliminate over \$600,000 in liabilities by converting various accrued and unpaid compensation into restricted common stock of the Company at a significant premium to the share price at the time of the board resolution. Said liabilities reduction and resolution of the accrued compensation being converted to equity will be reflected in the next quarterly report.

On June 12, 2025, Fernhill engaged Regiment Securities, LLC, a registered broker/dealer, as its investment banking advisor to facilitate a private placement of growth financing for the Company.

Fernhill Corp & Subsidiaries
CONSOLIDATED NOTES TO THE FINANCIAL STATEMENTS
For The Twelve Months Ended March 31, 2026, and 2025
(Unaudited)

NOTE 13 – SUBSEQUENT EVENTS

On April 1, 2026, The Company Issued 760,145,111 Restricted common shares in the following amounts:

1. 200,000,000 shares to Chairman/CEO Christopher Kern for \$200,000 worth of accrued salary from April 2022 through June 2023.
2. 200,000,000 shares to President/Director Marc Lasky for \$200,000 worth of accrued salary from April 2022 through June 2023.
3. 150,000,000 shares to MainBloq Founder Ryan Kuiken for \$150,000 worth of accrued salary from July 2023 through September 2024.
4. 160,300,874 shares to Board Member Peter Bordes for Board Compensation from 2023 through 2025 and for a cash investment in Fernhill
5. 49,844,237 shares to Former Board Member Jeffrey Rassas for Board Compensation from 2024