

Supplemental Disclosure – Appendix A Completion Notice

Bellrose Capital Inc.

Supplemental Filing Regarding Articles of Amendment Submitted to the Wyoming Secretary of State

Date: April 29, 2026

Bellrose Capital Inc. (“the Company”) hereby submits this supplemental disclosure to OTC Markets Group to clarify an administrative omission identified in the Articles of Amendment filed with the Wyoming Secretary of State on April 28, 2026 (Original ID: 2018-000799660; Amendment ID: 2026-006554703).

During the preparation and submission of the filing, the bottom portion of Appendix A—containing the concluding provisions relating to the rights and mechanics of the 4BK Preferred Stock—was included in the PDF transmitted to the Secretary of State but not posted in its entirety. This omission was inadvertent and did not alter, modify, or contradict any portion of the amendment approved by the Board of Directors and shareholders on February 15, 2026.

To ensure full transparency and to maintain complete and accurate public disclosure, the Company is providing the full and complete version of Appendix A below, including the portion that was not visible in the filed document.

The Company confirms that:

- The amendment was properly approved by the Board of Directors and shareholders.
- The full Appendix A provided herein reflects the exact language approved on February 15, 2026.
- No changes, additions, or modifications have been made to the approved terms.

- This supplemental disclosure is provided solely to ensure that OTC Markets and the investing public have access to the complete and accurate version of Appendix A.

Bellrose Capital Inc. remains committed to maintaining accurate, timely, and transparent disclosures in accordance with OTC Markets guidelines.

Authorized Signatory:

Name: Xavier Mitchell

Title: Vice President/Director

Bellrose Capital Inc.

Appendix A

The Board of Bellrose Capital Inc. approves the increase of its Authorized Common Shares to 10,000,000,000 par value \$0.001; and

The Board of Bellrose Capital Inc. approves the increase of its Authorized Preferred Shares to 1,021,000,000, par value \$0.001; and

The Board of Bellrose Capital Inc. approves that 20,000,000 shares, designated as Preferred Shares, par value \$0.001 with the following rights, preferences, privileges and limitations: Can vote on an as-converted basis; Can convert into common shares based on a 1:500 ratio (1 preferred share converts into 500 common shares) that can never be adjusted; Are not subject to dilution; Not subject to any adverse effects as a result of any reverse splits; Holders that are non-directors can only convert their preferred shares into common shares so that their beneficial ownership never exceeds 9.9% of the current issued and outstanding common share count; and

The Board of Bellrose Capital Inc. approves that 1,000,000 Preferred shares, designated as Convertible Minerva Preferred Stock, par value \$0.001, with the following rights, preferences, privileges, and limitations: Each share of Convertible Minerva Preferred Stock shall be entitled to vote on all matters submitted to shareholders on an as-converted basis, voting together with the Common Stock as a single class, unless a separate class vote is required by law; Each share of Convertible Minerva Preferred Stock shall be convertible, at the option of the holder, into: 1,000,000 shares of Common Stock (a 1:1,000,000 conversion ratio). The conversion ratio is fixed and not subject to adjustment for any reason, including but not limited to stock dividends, stock splits, combinations, recapitalizations, or reclassifications; The Convertible Minerva Preferred Stock shall not be subject to dilution from the issuance of additional equity securities of the Corporation, and not be adversely affected by any reverse stock split, combination, or similar transaction involving the Common Stock; Any holder of Convertible Minerva Preferred Stock who is not a director of the Corporation may convert such holder's shares only to the extent that such conversion would not result in the holder beneficially owning more than 9.9% of the Corporation's issued and outstanding Common Stock immediately after conversion; Litigation Event; Protective Provisions (For purposes of this Section, a "Litigation Event" means the commencement or threatened commencement of any lawsuit, arbitration, administrative action, or similar legal proceeding against the Corporation that could reasonably be expected to result in a material judgment, settlement, or disposition of assets.) Upon the occurrence of a Litigation Event, the Corporation shall not, without the affirmative approval of the holders of a majority of the outstanding Convertible Minerva Preferred Stock, voting as a separate class: a) settle, compromise, or resolve such Litigation Event b) sell, lease, transfer, license, or otherwise dispose of any material assets of the Corporation outside the ordinary course of business c) incur indebtedness outside the ordinary course of business or d) issue any equity security senior to or pari passu with the Convertible Minerva Preferred Stock; Any transaction or series of related transactions resulting from a Litigation Event that effects the disposition of all or substantially all of the assets of the Corporation, whether by settlement, judgment, receivership, or court order, shall be deemed a Deemed Liquidation Event; Upon any voluntary or involuntary liquidation, dissolution, winding up of the Corporation, or Deemed Liquidation Event, the holders of Convertible Minerva Preferred Stock shall be entitled, prior and in preference to any distribution to holders of Common Stock or any other class of equity securities, to receive 100% of the remaining assets of the Corporation, whether in cash or in kind, after payment or provision for payment of all bona fide debts and liabilities of the Corporation, on a pro rata basis among the holders of Convertible Minerva Preferred Stock; The Convertible Minerva Preferred Stock shall rank senior to all classes or series of Common Stock, senior to all other preferred stock of the Corporation and junior only to all indebtedness of the

Corporation, including secured and unsecured creditors; The Corporation shall not amend its Articles of Incorporation or Bylaws in any manner that would materially and adversely effect the rights, preferences, or privileges of the Convertible Minerva Preferred Stock; All shares of Common Stock issued upon conversion of Convertible Minerva Preferred Stock shall be duly authorized, validly issued, fully paid, and non-assessable; and

The Board of Bellrose Capital Inc. approves that 1,000,000,000 Preferred shares, designated as 4BK Preferred Stock, par value \$0.001, with the following rights, preferences, privileges, and limitations: All outstanding shares of 4BK Preferred Stock shall automatically convert into fully paid and non-assessable shares of the Corporation's common stock, without any action required by the holder, upon the earliest of: (a) the date that is two (2) years from the date of issuance if the Corporation is a non-reporting issuer, or (b) the date that is six (6) months from the date of issuance if the Corporation is a reporting issuer under the Securities Exchange Act of 1934; No holder shall have the right to defer, delay, prevent, or otherwise modify the automatic conversion; Each share of 4BK Preferred Stock shall have a stated value of \$2.75 per share for all purposes of conversion, liquidation preference, and any other calculation; Upon the mandatory conversion event, the Conversion Price shall be the lowest traded price of the Corporations' common stock during the 3 trading days immediately preceding the conversion date multiplied by 0.35. This reflects a 65% discount to market; Number of Common Shares Issuable equals (2.75 divided by the conversion price) multiplied by the number of preferred shares being converted. All resulting common shares shall be fully paid and non-assessable; Upon the mandatory conversion date, All shares of 4BK Preferred Stock shall be deemed converted by operation of this Certificate, without further action by any party. The Corporation shall issue the resulting common shares to each holder within three (3) business days following the conversion date. Each holder shall be recorded as the owner of the resulting common shares as of the conversion date; No fractional shares shall be issued. Any fractional entitlement shall be rounded up to the nearest whole shares; All shares of 4BK Preferred Stock converted pursuant to this Certificate shall be cancelled and returned to the status of authorized but unissued preferred shares; The 4BK Preferred Stock shall rank Senior to all classes of common stock, Junior and subordinate to the Convertible Minerva Preferred Stock, Junior to any other series of preferred stock expressly designated as senior and senior to any series expressly designated as junior. For clarity, the 4BK Preferred Stock is not pari passu with the Convertible Minerva Preferred Stock; Except as required by Wyoming law, the 4BK Preferred Stock shall have no voting rights; Unless otherwise declared by the Board of Directors, the 4BK Preferred Stock shall be non-dividend-bearing; In the event of any liquidation, dissolution, or winding up of the Corporation, the holders of 4BK Preferred Stock shall be entitled to receive, prior to any

distribution to common shareholders but after all distributions to the Convertible Minerva Preferred Stock, an amount equal to \$2.75 per share, plus any declared but unpaid dividends.