

# CAVU Resources Inc.

Amendment to [Management Discussion and Analysis](#) for 12/31/2025 originally published through the OTC Disclosure & News Service on 04/13/2026

## Explanatory Note:

We have amended our 12.31.25 Management Discussion to add the correct exemption and the principals under section 11 of the outstanding convertible debts

*\*\*This coversheet was automatically generated by OTC Markets Group based on the information provided by the Company. OTC Markets Group has not reviewed the contents of this amendment and disclaims all responsibility for the information contained herein.*

## Amended Management Certification

The undersigned, on behalf of CAVU Resources, Inc. ("the Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company is current in its disclosure obligations pursuant to the following reporting standard:

### SEC Reporting Obligations~~X~~

- The Company has a reporting obligation under Section 13 or 15(d) of the Exchange Act
- The Company has a reporting obligation under Regulation A (Tier 2)
- The Company has a reporting obligation under Regulation Crowdfunding (CF)
- Other (please describe)

### Other Reporting Obligations

The Company is a U.S. bank, bank holding company, or similar financial institution exempt from SEC registration, has a reporting obligation to a U.S. Bank Regulator and follows OTC Markets' Bank Reporting requirements.

The Company is exempt from SEC registration and is reporting under the Alternate Reporting Standard.

2. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:  No:

3. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes:  No:

4. The Company has a Verified Company Profile on OTCMarkets.com. Yes
5. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business. Yes
6. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490. Yes
7. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder. Yes
8. The Company's transfer agent and its address are listed below. If the Company acts as its own transfer agent, indicate that by listing the Company and its information in the fields provided.<sup>1</sup>

Transfer Agent: Pacific Stock Transfer Company  
Address: 6725 Via Austin Pkwy, Suite 300  
Las Vegas, NV 89119 United States

<sup>1</sup> OTCQX, OTCQB, and OTCID companies are required to retain a transfer agent that participates in the Transfer Agent Verified Shares Program. OTCID companies that act as their own transfer agent may submit data directly to OTC Markets.

9. The Company's most recent Annual Report was prepared by:

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

William Robinson, Chairman, CEO and David Munoz Guilliola, President, CFO, including a review by Company Attorney, Dmitriy Ishimbayev Esq.

10. The Company's Officers, Directors and 5% Beneficial Owners are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities. To identify holders of 5% or more, companies may obtain a recent copy of their shareholder list that includes Non-Objecting Beneficial Owners or "NOBOs." SEC Reporting companies may also research their beneficial ownership and insider transaction filings such as on Schedules 13G or 13D or on Forms 3, 4, and 5.

As of (latest practicable date): April 16, 2026

| <b>Individual Name<br/>(First, Last)<br/>or<br/>Entity Name<br/>(Include names of control<br/>person(s) if a corporate<br/>entity)</b> | <b>Position/Company<br/>Affiliation<br/>(ex: CEO, ≥ 5%<br/>beneficial owner)</b> | <b>City and State<br/>(Include<br/>Country if<br/>outside U.S.)</b> | <b>Number of<br/>Shares<br/>Owned<br/>(List<br/>common,<br/>preferred,<br/>warrants<br/>and options<br/>separately)</b> | <b>Class of<br/>Shares<br/>Owned</b> | <b>Percentage<br/>*of Class of<br/>Shares<br/>Owned<br/>(undiluted)</b> |
|--|--|---|---|--------------------------------------|---|
| Desai Robinson owner of Crescent Saints Holdings LLC/<br>Wife of William Robinson, CEO   | Chairman/CEO   | Tulsa, OK   | 5,500,000*  | Preferred A                          | 50%*  |
| David Munoz Guilliola/VIA Neruda Ventures, LLC   | President/CFO  | Tulsa, OK   | 5,500,000*  | Preferred A                          | 50%*  |
| Kevin Cox<br>KVC Capital Limited   | Resigned   | Tulsa, OK   | 1,710,000*  | Preferred B                          | 51.66%*   |
| Joe Caprino<br>Caprino Management LLC  | Resigned   | Tulsa, OK   | 1,600,000*  | Preferred B                          | 48.34%*   |
| William Robinson/VIA Desai Robinson<br>Crescent Saints Holdings LLC  | Chairman   | Tulsa, OK   | 555,065,667*  | Common                               | 12.3%*  |
| David Munoz Guilliola/VIA Neruda Ventures, LLC   | President  | Tulsa, OK   | 550,000,000*  | Common                               | 12.2%*  |
| Kevin Cox<br>KVC Capital Limited   | Resigned   | Tulsa, OK   | 171,000,000*  | Common                               | 3.5%*   |
| Joe Caprino<br>Caprino Management LLC  | Resigned   | Tulsa, OK   | 160,000,000*  | Common                               | 3.2%*   |

Any additional material details, including conversion terms of any class of the issuer's equity securities, are below:

\*All Classes of Preferred will be exchanged for the common stock identified above, and all outstanding Preferred will be retired upon FINRA approval of the recent spin-out. \*Percentages of common ownership are based on post-FINRA approval. \*These calculations are as of April 16, 2026

11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt, which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all convertible debt issued or outstanding at any time during the last complete fiscal year and any interim period between the last fiscal year-end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

| Date of Note Issuance             | Principal Amount at Issuance (\$) | Outstanding *Balance (\$) <sup>1*</sup><br><br>(include accrued interest) | Maturity Date   | Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares) | # Shares Converted to Date | # of Potential Shares to be Issued Upon Conversion <sup>2</sup> | Name of Noteholder (entities must have individual with voting / investment control disclosed). | Reason for Issuance (e.g., Loan, Services, etc.) |
|-----------------------------------|-----------------------------------|---|-----------------|---|----------------------------|---|--|--|
| April 22, 2022                    | \$588,235                         | \$588,235   | July 22, 2023   | Conversion Priced varies based on market Price  | 0                          | TBD   | RB Capital Partners, Inc. Principal (Brett Rosen)  | Loan for Sinacori Builders                       |
| May 16, 2022                      | \$1,176,470                       | \$1,176,470   | August 16, 2023 | Conversion Priced varies based on market Price  | 0                          | TBD   | Stock Loan Services LLC Principal (Harvey Carmichael)  | Loan for Sinacori Builders                       |
| <b>Total Outstanding Balance:</b> |                                   | \$1,764,705   |                 | <b>Total Shares:</b>  | 0                          | TBD   |  |  |

Any additional material details, including footnotes to the table, are below :

(1) The control person for RB Capital Partners Inc is Brett Rosen. An outside party, Crescent Saints Holdings LLC, owned by Desai Robinson Wire of CEO William ("Billy") Robinson, is currently negotiating a settlement and/or transfer of any outstanding liabilities to prevent future dilution, as these notes were assumed as part of the Sinacori Divestiture.

(2) The control person for Stock Loan Services LLC is Harvey Carmichael. The Company is currently negotiating a settlement and/or transfer of any outstanding liabilities to prevent future dilution, as these notes were assumed in the Sinacori Divestiture.

**Signature:**

Name of Principal Executive Officer or Principal Financial Officer: William Robinson

Title: Chairman/CEO

Date: April 16, 2026

Signature: /s William Robinson

<sup>2</sup> The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.