

Buscar Company

Amendment to [Attorney Letter with Respect to Current Information](#) -
Updated letter - Amended for 06/30/2025 originally published through the
OTC Disclosure & News Service on 03/27/2026

Explanatory Note:

Revised letter submitted to fulfill OTC requirements regarding "Caveat Emptor" status.

***This coversheet was automatically generated by OTC Markets Group based on the information provided by the Company. OTC Markets Group has not reviewed the contents of this amendment and disclaims all responsibility for the information contained herein.*



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April 15, 2026

OTC Markets Group, Inc.
300 Vesey Street, 12th Floor
New York, NY10282

Re: Buscar Company
Opinion of Counsel regarding Caveat Emptor Designation

Dear Sir or Madam:

The undersigned, Patrick Ryan Morris, has been admitted to practice in the State of New York, the United States District Courts for the Southern and Eastern Districts of New York, the Northern and Southern Districts of Texas and the Second Circuit Court of Appeals and is resident of the United States. Counsel does not beneficially own any shares of the issuer's securities. Counsel has not received and does not have any agreement to receive in the future, shares of the issuer's stock, in payment for services. The opinions expressed herein are in reference to the laws of the United States. The undersigned counsel is permitted to practice before the Securities and Exchange Commission and has not been prohibited from practice before the Commission. Counsel is not currently, nor has in the past five years, been the subject of an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or foreign regulatory agency. Additionally, during the last five years counsel has not been suspended or barred from practicing in any state or jurisdiction and has not been charged in a civil or criminal case.

This firm, Morris Legal Corp., has been retained by **Buscar Company** ("**CGLD**" or the "**Company**") for the purpose of preparing this Opinion of Counsel, applying the applicable laws of the United States and the Disclosure Guidelines for the OTCID Basic Market, formerly referred to as OTC Markets Group's Pink Basic Disclosure Guidelines, as applicable to the removal of the Caveat Emptor Designation appended to the Company's information set forth within the OTC Markets Attorney Letter Agreement, Attorney Letter Guidelines, Exhibit A and B.¹

In preparing this opinion, counsel has reviewed the following documents relating to the Company:

1. Articles of Incorporation and all amendments thereto;
2. Bylaws and all amendments thereto;
3. Minutes of meetings of the Board of Directors and shareholders;
4. Stock ledger and capitalization records;
5. The following disclosure documents posted on www.otcmarkets.com:

¹ <https://www.otcmarkets.com/corporate-services/attorney-letter-agreement-instructions>, last viewed Apr. 15, 2026, at 9:30 AM CET.

PUBLISH DATE	TITLE	PERIOD END DATE
04/14/2026	<u>Annual Report – Amended</u>	06/30/2025
03/24/2026	<u>Quarterly Report – Consolidated Q2 - Amended</u>	12/31/2025
03/10/2026	<u>Quarterly Report – Consolidated Q2 - Amended</u>	12/31/2025
02/13/2026	<u>Quarterly Report - Consolidated Q2</u>	12/31/2025
11/19/2025	<u>Quarterly Report - Buscar Company Q1 - Amended</u>	09/30/2025
11/19/2025	<u>Quarterly Report - Buscar Company Q1</u>	09/30/2025
11/12/2025	<u>Notification of Late Filing</u>	09/30/2025
10/10/2025	<u>Annual Report - Amended</u>	06/30/2025
10/02/2025	<u>Management Certification</u>	06/30/2025
08/19/2025	<u>Annual Report</u>	06/30/2025
05/14/2025	<u>Quarterly Report - QR March 31, 2025</u>	03/31/2025
03/26/2025	<u>Quarterly Report - Amended</u>	12/31/2024
03/26/2025	<u>Management Certification - Amended</u>	06/30/2024
03/23/2025	<u>Management Certification</u>	06/30/2024
03/11/2025	<u>Quarterly Report</u>	12/30/2024
01/30/2025	<u>Quarterly Report - Updated to new requirements- Amended</u>	09/30/2024
11/12/2024	<u>Quarterly Report - Updated to new requirements</u>	09/30/2024
10/29/2024	<u>Quarterly Report - Amended</u>	09/30/2024
10/18/2024	<u>Quarterly Report- September 30, 2024 report</u>	09/30/2024
07/24/2024	<u>Annual Report – June 30, 2024 Annual Report</u>	06/30/2024

Counsel has also examined other related corporate information as necessary, and information provided by the Company’s management for the purposes of this letter.

Counsel has reviewed the revised financial statements included in the amended quarterly reports for the period ending December 31, 2025, uploaded on March 10, and March 24, 2026. Those reports contain a Note 7 disclosure reflecting a revision of previously issued financial statements, pursuant to which the Company wrote off goodwill, mining equipment, furniture, and capitalized exploration costs that had been recorded as of June 30, 2024 because those amounts were determined not to meet the recognition criteria

under U.S. GAAP, and reversed related depreciation expense for the fiscal year ended June 30, 2025. Counsel has further reviewed the Amended Annual Report for the fiscal year ended June 30, 2025, uploaded on April 14, 2026, which incorporates and reflects the revisions set forth in Note 7 of the amended quarterly reports referenced above. The Company's management has represented to counsel that the revised financial statements present fairly, in all material respects, the financial position, results of operations, and cash flows of the Company in conformity with U.S. GAAP. Based upon counsel's review of the Amended Annual Report for the period ending June 30, 2025 filed April 14, 2026 and the representations of management, the financial statements included in the prior amended annual report for the fiscal year ended June 30, 2025 (uploaded October 10, 2025) have been superseded in their entirety by the Amended Annual Report uploaded April 14, 2026, and investors should refer to that report for the current and accurate financial data for the fiscal year ended June 30, 2025. The Company is currently engaged with an independent audit firm and expects to complete its first audit of financial statements by June 30, 2026, in connection with its scheduled annual report. Counsel will provide a revised Attorney Letter following the filing of any updated annual report, as applicable.

Additionally, counsel has personally conferred with Alex Dekhtyar the Company's Chief Executive Officer and Andrew Osichnuk, the Company's Chief Financial Officer, who constitute a majority of the board of directors, to discuss the information contained in the above-described documents and any sales of company securities.

The opinions and conclusions contained in this Opinion Letter are based upon documentation and facts made available to this firm and are solely based on the accuracy of those documents and facts. All such information is believed to be accurate and reliable. In the event that the facts and information in any or all of such documents are determined not to be true, this opinion is rescinded and deemed null and void. Counsel has discussed the above documentation, and the underlying assumptions this firm is relying upon, with the management of the corporation.

The Company has 950,000,000 (Nine Hundred Fifty Million) authorized common shares and 150,000,000 (One Hundred Fifty Million) Preferred Shares of which 50,000,000 (Fifty Million) shares of Preferred E Stock are authorized, and 10,000,000 (Ten Million) shares of Preferred Stock B are authorized. 382,928,024 shares of common stock, 33,141,328 shares of Preferred E Stock, and 9,965,000 shares of Preferred B stock are issued and outstanding as of date hereof. The Company's fiscal year end is June 30.

The party responsible for the preparation of the unaudited financial statements of the Company is Andrew Osichnuk. Mr. Osichnuk is a financial banking expert. He was a founder and vice-president of Central European Bank, working with the administration of the president of Ukraine. From 1995 to 2000 he worked with financial institutions in Zurich, Budapest and Prague to raise funds for projects in Ukraine, Russia and Canada.

The Company's Transfer Agent is:
Empire Stock Transfer
1859 Whitney Mesa Dr,
Henderson, NV 89014
702-818-5898

An inquiry to the transfer agent was the source of confirmation of the Company's shares outstanding. Additionally, a search of the SEC's EDGAR system confirmed that Empire Stock Transfer is a registered transfer agent.

The Issuer's principal business activity is gold and other precious metal mining, conducted through its wholly owned subsidiary EON Discovery, Inc. EON Discovery holds exclusive rights, in perpetuity, to develop and mine the Treasure Canyon Lode Mine, comprising ten unpatented Bureau of Land Management mining claims located within the Plumas National Forest in Plumas County, California. The claims cover approximately 200 acres of mineral deposits centered in the Lights Creek mining area. The deposit has been characterized by Mars Mines Ltd. as an Iron Oxide Copper-Gold (IOCG) style mineral system with associations of gold, copper, and other metals. EON Discovery's wholly owned subsidiary, EON Mining CA, Inc., serves as the designated mining operator for the California claims. Based upon the foregoing description of the Company's active and ongoing business operations, the Company is not currently, nor has it or any of its predecessors ever been, a shell company as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Securities Exchange Act of 1934, or Rule 15c2-11 of the Exchange Act of 1934.

Further, pursuant to an inquiry of management and directors of the corporation, to the best of this firm's knowledge, neither the Company nor any person or entity holding at least five percent (5%) of the corporation's stock is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities law.

Additionally, we have made an inquiry with regard to the sale and ownership of the Company's securities by the following persons, being all of the persons of the type identified in Item 16 of Exhibit B of OTC Market's Attorney Letter Guidelines:

Name	Position	Address	Shares	Date Acquired	Consideration	Legend
Alexander Dekhtyar	CEO, Director, Owner of more than 5%	Hollywood, CA	61,720,064 Common Stock	10/14/2022-36,720,064 07/31/2023-25,000,000	36,720,064 - Stock Swap agreement as part of EON discovery *Acquisition. 25,000,000 as compensation for employment for years ending 2022 and 2023.	Restricted

Alexander Dekhtyar	CEO, Director, Owner of more than 5%	Hollywood, CA	3,321,667 Series B Preferred Stock (2)	Swap agreement as part of EON Discovery Acquisition (1)	Swap agreement as part of EON discovery *Acquisition.	Restricted
Andrew Osichnuk	CFO, Director, Owner of more than 5%	Sun Valley, CA	61,720,064 Common Stock	07/19/2022-36,720,064 07/31/2023-25,000,000	36,720,064 - Stock Swap agreement as part of EON discovery *Acquisition. 25,000,000 as compensation for employment for years ending 2022 and 2023.	Restricted
Andrew Osichnuk	CFO, Director, Owner of more than 5%	Sun Valley, CA	3,321,666 Series B Preferred Stock (2)	06/02/2023	Swap agreement as part of EON discovery *Acquisition.	Restricted
Apricus Capital Inc. Controlled by Rostislav Kechedzhi	5% Holder	Cheyenne, WY	22,727,553 Common Stock	08/13/2025 - 22,727,553	22,727,553 as part of a Share Exchange Agreement with Thomas Heathman after Mr. Heathman's resignation from Buscar Company.	Free Trading
Apricus Capital Inc. Controlled by Rostislav Kechedzhi	5% Holder	Cheyenne, WY	13,000,000 Series E Preferred Stock (3)	07/07/2025	Note Conversion	Restricted
Apricus Capital Inc. Controlled by Rostislav Kechedzhi	5% Holder	Cheyenne, WY	3,321,667 Series B Preferred Stock (2)	06/08/2023	Assignment from Heathman for mutual release	Restricted

Jose Kreidler	President, Director, 5% Holder	Los Angeles, CA	20,350,000 Common Stock	07/26/2022 – 350,000 08/22/2022 – 5,000,000 07/28/2023 – 15,000,000	350,000 Advisory Board Bonus 5,000,000 Compensation as President and Director 15,000,000 Additional compensation.	Restricted
Clear Sky Alliance Inc. Controlled by Wayne Giles	5% Holder	Cheyenne, WY	24,051,939 Common Stock	03/18/2025-15,203,731 04/03/2025-8,848,208	Stock Swap with Wayne Giles. Stock Swap with Richard Northrup.	Unrestricted
Clear Sky Alliance Inc. Controlled by Wayne Giles	5% Holder	Cheyenne, WY	19,700,000 Series E Preferred Stock (3)	12/04/2025	Conversion of Buscar Company's Note.	Restricted
Alex Mond	5% Holder	Sherman Oaks, CA	20,000,000 Common Stock (4)	01/20/2025	Stock Swap with Buscar Company.	Restricted
Daniel Michael McGill	Shares issued as consideration for services	Menifee, CA	15,000,000 Common stock	02/28/2023	Services performed as COO of the Company.	Restricted
Srinivas Rao Chennamaraja	Shares issued as consideration for services	Herndon, VA	4,000,000 Common stock	04/14/2025	Media content creation, operational assessment, financial assessment, and development of future growth and financing strategies.	Restricted
Willem Edward Nel	Shares issued as consideration for services	Centurion Golf Estates, South Africa	1,000,000 Common stock	04/14/2025	Services as Vice President of Operations	Restricted

Jeffrey Maller	Shares issued as consideration for services	Los Angeles, CA	12,500,000 Common Stock	04/15/2025	Legal Services	Restricted
Kevin Kading	Shares issued as consideration for services	Millbrook, NY	1,000,000 Common stock	04/22/2025	Consultant providing financial and operational advisory services	Restricted
Boris Nayflish	Shares issued as consideration for services	Mequon, WI	250,000 Common stock	04/22/2025	Media content creation, operational assessment, financial assessment, and development of future growth and financing strategies.	Restricted
Fabian Morrison	Shares issued as consideration for services	Waldorf, Maryland	1,000,000 Common stock	04/24/2025	Media content creation services	Restricted
Gene Kruppa	Shares issued as consideration for services	La Grange, TX	1,600,000 Common stock	04/29/2025	Media content creation, operational assessment, financial assessment, and development of future growth and financing strategies.	Restricted
Margarita Rubenstein	Shares issued as consideration for services	Playa Del Rey, CA	250,000 Common stock	05/01/2025	Media content creation, operational assessment, financial assessment, and development of future growth and financing strategies.	Restricted

Steve Cohen	Shares issued as consideration for services	Lake Worth, FL	250,000 Common stock	05/06/2025	Investigative services, background checks, and related due diligence activities.	Restricted
Hunter Senftner	Shares issued as consideration for services	Los Angeles, CA	150,000 Common stock	05/06/2025	Development of future growth strategies consulting services	Restricted
Robert Van Ronkel	Shares issued as consideration for services	Las Vegas, Nevada	1,000,000 Common stock	05/21/2025	Media content creation, operational assessment, financial assessment, and development of future growth and financing strategies.	Restricted
Christopher Boehr	Shares issued as consideration for services	San Gabriel, CA	500,000 Common stock	05/23/2025	International product marketing and operational advisory services	Restricted
The Mountain ViewTrust/ Steven Cloyes	Shares issued as consideration for services	South Londonderry, VT	2,500,000 Common stock	06/03/2025	Financial and operational advisory service	Restricted
Carat Investment Group LLC / Vladimir Terushkin	Shares issued as consideration for services	Sheridan, WY	100,000 Common stock	06/03/2025	Consultant providing media creation, financial, and operational advisory service.	Restricted

Margaret Kimura	Shares issued as consideration for services	Whittier, California	150,000 Common stock	07/10/2025	Advisory services in the areas of financial strategy, operational assessment, funding initiatives, investor relations, and business growth planning	Restricted
David Bernard	Shares issued as consideration for services	Santa Monica, CA	2,500,000 Common stock	09/23/2025	Financial and operational consulting services.	Restricted
Eric Sauer	Shares issued as consideration for services	Sarasota, FL	750,000 Common stock	10/13/2025	Advisory board member Services	Restricted
Anatoliy Demchenko	Shares issued as consideration for services	Chermihiv, Ukraine	350,000 Common stock	10/27/2025	Advisory board member Services	Restricted
John O'Neal Johnston	Shares issued as consideration for services	Maineville, Ohio	350,000 Common stock	10/27/2025	Advisory board member Services	Restricted
Christopher Vataj	Shares issued as consideration for services	Bronx, NY	1,000,000 Common stock	10/27/2025	Advisory board member Services	Restricted
Howard Schraub	Shares issued as consideration for services	New York, NY	350,000 Common stock	11/11/2025	Advisory board member Services	Restricted
Soheil Shahrooz	Shares issued as consideration for services	Brooklyn, NY	500,000 Common stock	11/25/2025	Financial and operational advisory services	Restricted

Thomas Heathman	Shares issued as consideration for services	San Marcos, TX	1,000,000 Common stock	11/25/2025	Media content creation, operational assessment, financial assessment, and development of future growth and financing strategies.	Restricted
Srinivas Rao Chennamaraja	Shares issued as consideration for services	Herndon, VA	1,500,000 Common stock	02/13/2026	Media content creation, operational assessment, financial assessment, and development of future growth and financing strategies.	Restricted

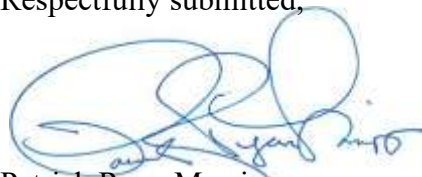
- (1) On June 2, 2020, Buscar Company entered into an Acquisition Agreement with Eon Discovery Inc., a Wyoming Corporation, whereby Buscar Company acquired Eon Discovery in exchange for issuing 177,964,163 common shares to the shareholders of Eon Discovery Inc.
- (2) Each share of Series B Preferred Stock has rights of 2,000 votes per share and is not convertible into Common Stock.
- (3) Each share of Series E Preferred Stock does not have any voting rights and is convertible into 5 shares of Common Stock.
- (4) Alex Mond entered into a Stock Swap Agreement with Buscar company on January 20, 2025, whereby Alex Mond exchanged 10,000,000 common shares of his company, Terramer inc., for 4,000,000 Pref E shares of Buscar which were convertible into 20,000,000 common shares of Buscar. Mond converted the Pref E shares on 7/15/2025 into 20,000,000 restricted common shares of Buscar Company.

Counsel has made specific inquiry of each of the persons listed above, including all executive officers, directors, and control persons of the Issuer, all promoters, finders, consultants, advisors, and other persons who received securities as consideration for services rendered to the Issuer, and all persons owning more than five percent (5%) of the Company’s securities (collectively, the “*Insiders*”). Based upon such inquiries and other information available to counsel, any and all sales of the Company’s securities by any Insider within the twelve-month period prior to the date of this opinion have been made in compliance with Rule 144 under the Securities Act of 1933, including, without limitation, any required filings of Form 144, and nothing has come to the attention of counsel indicating that any of the Insiders is in possession of any material non-public information regarding the Issuer or the Securities that would prohibit any of them from buying or selling the Securities under Rules 10b-5 or 10b5-1 under the Exchange Act.

No person or entity other than OTC Markets is entitled to rely upon this opinion. OTC Markets, however, is granted full and complete permission and rights to publish this document via the OTC Disclosure and News Service for viewing by the general public and regulators. The public and OTC Markets Group may rely on the above in determining whether the Company has made adequate current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933. The Information listed above in relation to item 8, including without limitation the amended quarterly reports for the period ending

December 31, 2025 uploaded on March 10, 2026 and March 24, 2026, and the Amended Annual Report for the period ending June 30, 2025 filed April 14, 2026, as posted via the OTC Disclosure and News Service: (i) constitutes "adequate current public information" concerning the Securities and the Issuer and "is available" within the meaning of Rule 144(c)(2) of the Securities Act of 1933; (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer in order to publish a quotation for its securities pursuant to Rule 15c2-11 under the Securities Exchange Act of 1934; (iii) complies as to form with the OTC Markets Guidelines for Providing Adequate Current Information; and (iv) has been posted through the OTC Disclosure and News Service.

Respectfully submitted,

A handwritten signature in blue ink, appearing to read "Patrick Ryan Morris", with a date "4/15/26" written at the end.

Patrick Ryan Morris
NY Bar ID: 5575501