

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

CAVU Resources Inc.

610 South Boulder Ave., Suite 602, Tulsa, OK 74119

918 984 2410 www.cavuri.com

SIC CODE 7374

Annual Report

For the Period Ending: December 31, 2025

(the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was 1,647,469,748 as of December 31, 2024

The number of shares outstanding of our Common Stock was 2,231,469,678 as of December 31, 2025.

Shell Company

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Change of Control

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

¹ "Change in Control" shall mean any event resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Yes: No:

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and any names used by predecessor entities, along with the dates of the name changes.

The Company was originally incorporated under the laws of the state of Nevada on August 23, 1995, as Magic Lantern Group, Inc.

The Company changed its name to CasinoBuilders.com, Inc. on May 13, 1999

The Company changed its name to Proximity Digital Networks, Inc. on October 16, 2001

The Company changed its name to Proximity, Inc. on January 3, 2005

The Company changed its name to CAVU Resources, Inc. on April 27, 2009

The Company changed its name to LiveToBeHappy, Inc. on June 6, 2021
On February 1, 2023, the Company changed its name to ParagonX Holdings, Inc.
The Company reverted to the name CAVU Resources, Inc. as part of a restructuring on May 8, 2025, which was formally verified and filed with the State of Nevada on January 19, 2026
The Company remains in active good standing with the state of Nevada
The Company has established its principal executive office at 601 South Boulder Ave., Suite 602, Tulsa, OK 74119

Describe any trading suspension orders issued by the SEC concerning the issuer or predecessors since inception:
None.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

Recent Corporate Actions, Transactions, and Anticipated Events:

1. Merger Transaction and Related Spin-Off

Post.Bid.Ship, Inc. Transaction

On December 14, 2025, the Company announced the formation of a wholly owned Delaware subsidiary, PBS Recon, Inc., to serve as the merger vehicle for a proposed business combination with Post.Bid.Ship, Inc. The transaction structure was subsequently ratified by shareholder consent and the Board of Directors on January 20, 2026.

Shareholder Consideration

In connection with the transaction, the Company approved a pro rata distribution to its shareholders of common stock of Post.Bid.Ship, Inc. at a ratio of one (1) share of Post.Bid.Ship, Inc. common stock for every 2,050 shares of the Company's common stock held as of a record date to be established. The distribution remains subject to FINRA approval, processing requirements, and applicable record date mechanics.

On March 11, 2026, PBS Recon, Inc. merged with and into Post.Bid.Ship, Inc., with Post.Bid.Ship, Inc. continuing as the surviving corporation. Accordingly, the shares to be distributed to the Company's shareholders in connection with the transaction will be shares of Post.Bid.Ship, Inc. common stock.

Debt and Asset Optimization

At closing, \$1,000,000 of contingent liabilities were owed to Post.Bid.Ship, Inc., was forgiven. Additionally, certain technology assets previously held by the Company were transferred to its subsidiary PBS Recon, Inc., which merged with Post.Bid.Ship, Inc., allowing for commercialization purposes.

Capital Structure of Post.Bid.Ship, Inc.

Following the closing and the issuance of all merger shares, the fully diluted capitalization of Post.Bid.Ship, Inc. consisted of approximately 9,845,202 shares of common stock.

Post-closing corporate actions of Post.Bid.Ship, Inc., includes an anticipated increase in authorized capital to 200,000,000 shares, consisting of:

180,000,000 shares of common stock
10,000,000 shares of preferred stock
10,000,000 warrants (including 500,000 warrants at \$5.00 a share, 5,000,000 "blank check" warrants and 4,500,000 warrants exercisable at 125% of the initial future public trading price)

All shares issued in connection with the merger are expected to be issued as restricted securities in accordance with applicable federal and state securities laws.

Management and Board of Directors – Post.Bid.Ship, Inc.

In connection with the merger transaction described above, Post.Bid.Ship, Inc., the surviving entity, is expected to be governed by the following management team and board of directors:

Post.Bid.Ship, Inc. Board of Directors and Executive Officers

- Fletcher McCusker, Chairman – Mr. McCusker is an investor in Post.Bid.Ship, Inc. and has prior experience in building and leading public and private companies. He previously served as Chief Executive Officer of Providence Service Corporation and is affiliated with UA Venture Capital.
- William (Billy) Robinson, Chief Executive Officer and Director – Mr. Robinson has experience in founding and operating industrial and technology companies and has participated in capital markets transactions, including public offerings and mergers.
- Michael Deitch, Chief Financial Officer and Director – Mr. Deitch has experience in accounting and financial management and has previously served in executive financial roles at both public and private companies.
- Dan Gunn, Chief Operating Officer – Mr. Gunn has operational experience in the logistics and transportation industry, including roles in building and scaling logistics operations.
- David Muñoz Guilloli, Chief Technology Officer and Director – Mr. Muñoz Guilloli has experience in technology development, automation, and systems integration.
- Barry Glick, Nominated Board Member – Mr. Glick is the Co-founder of MapQuest — the revolutionary mapping service that went public in 1999 and was acquired by AOL/Time Warner for \$1B in 2000. Internet mapping pioneer and tech entrepreneur with multiple successful ventures. Nominated April 2026.

2. Reorganization and Change of Control (May 2025)

On May 8, 2025, the Company completed a restructuring and change of control transaction, which included:

Reversion of the Company's name from ParagonX Holdings, Inc. to CAVU Resources, Inc.

- Appointment of William Robinson as Chairman and Chief Executive Officer.
- Appointment of David Muñoz Guilloli as President and Chief Financial Officer.

Preferred Stock Issuance

In connection with the restructuring, the Company issued:

- 5,500,000 shares of Series A Preferred Stock to Crescent Saints Holdings, LLC
- 5,500,000 shares of Series A Preferred Stock to Neruda Ventures, LLC

3. Recapitalizations and Conversions

Preferred Stock Conversion

The Board approved the conversion of outstanding Series A and Series B Convertible Preferred Stock into common stock at a conversion ratio of 100 shares of common stock for each one (1) share of preferred stock to be issued to the Preferred Holders and held until FINRA approval. The Company clarified that those prior references to a “dividend spin-out” were incorrect and that the transaction is a conversion of preferred equity into common equity. The Preferred share to be retired, and the converted common shares will be issued and held until FINRA approves the Spin-out. Upon FINRA's notice, all Preferred shares outstanding will be canceled, and the common exchange release will be made to the designated parties.

Debt Conversions

The Company settled outstanding liabilities through the issuance of common stock, including:

173,000,000 shares issued to EROP Enterprises LLC (May 28, 2025)
90,000,000 shares issued to EROP Enterprises LLC (December 2025)
270,000,000 shares to be issued to EROP Enterprises LLC in January 2026)

A settlement agreement was reached with EROP Enterprises LLC on November 25, 2025, to issue a total of 360,000,000 shares at a fixed price of \$0.0025, 90M were issued in 2025, and the balance of 270M were issued

in 2026, thereby retiring the debt in full.

58,000,000 shares issued to EMA Financial, LLC (May 2025)

70,000,000 shares issued to EMA Financial, LLC (August 2025)

79,000,000 shares issued to EMA Financial, LLC (November 2025)

80,000,000 shares issued to EMA Financial, LL (December 2025)

113,000,000 reserved to be issued to EMA Financial, LL (December 2025-26)

A settlement agreement was reached with EMA Financial LLC on February 2, 2026, under which all conversions to date were averaged at \$0.00038 per share, with \$15,000 in cash retiring the debt in full.

4. Divestitures and Settlement Transactions

Robert Silver Settlement

On May 5, 2025, the Company entered into a settlement agreement with former Chief Executive Officer Robert Silver, resolving outstanding obligations and ownership matters. As part of the settlement, 20,254,500 shares of common stock were agreed to be issued. Certain intellectual property assets, including the DRIP Climber patents held through Etymology, LLC, were transferred, and a \$18,000 cash obligation was agreed upon and subsequently restructured in December 2025, with \$5,000 paid to date.

Divestiture of Subsidiaries

The Company divested certain subsidiaries, including AV Rover, Canary Travel, and HRS, LLC, as part of negotiated settlements that eliminated associated liabilities and claims. Certain share issuances in connection with these transactions were structured pursuant to exemptions under Section 3(a)(10) of the Securities Act. Any remaining commitments, including promissory notes and assumed debts, were canceled, and any related debts were assumed by the divested subsidiaries.

Unwinding of Prior Acquisitions

The acquisition of Ruhl Construction was unwound through a negotiated settlement, resulting in the return of approximately 4,750,000 shares of Preferred B Stock to the treasury.

The Company divested Sinacori Builders, LLC through a repurchase agreement with its former principal in exchange for preferred stock and assumption of all related debt.

5. Related Party Holdings and Management Interests

As of January 13, 2026, the Company issued an aggregate of 11,000,000 shares of Series A Preferred Stock, classified as restricted control securities and recorded under a control account designation.

Of these issuances:

Desai Robinson, the wife of William Robinson, Chairman and Chief Executive Officer, beneficially holds 5,500,000 shares of Series A Preferred Stock through Crescent Saints Holdings, LLC.

David Muñoz Guilloli, President and Chief Financial Officer, beneficially holds 5,500,000 shares of Series A Preferred Stock through Neruda Ventures, LLC.

The Company has determined that such holdings are appropriately disclosed as beneficial ownership interests of the respective executive officers. The underlying issuances were authorized in 2025; however, they were not processed or reflected in the Company's stock ledger until 2026. The Company has since completed the necessary administrative actions, and the issuances have been processed and recorded in the Company's books and records.

Conversion Rights

Each share of Series A Preferred Stock is convertible into 100 shares of the Company's common stock. Upon full conversion:

Crescent Saints Holdings, LLC, would receive 550,000,000 shares of common stock

Neruda Ventures, LLC, would receive 550,000,000 shares of common stock

On a pro forma basis, post FINRA approval on the spin-out, each individual would represent approximately 12.2% of the Company's outstanding common stock, assuming full conversion and based on current capitalization estimates. This transaction is being held at the transfer agent until confirmation from FINRA approving the declared dividend spinout of PBS Recon, Inc.

Control and Related Party Considerations

These holdings may represent significant beneficial ownership interests and, upon conversion, could confer substantial voting power. As such, these interests constitute related party holdings. The Company will disclose these relationships in accordance with applicable securities laws and regulations in connection with any material corporate transactions, including mergers, recapitalizations, and financing activities.

6. Other Anticipated or Evaluated Transactions

Energy Pulse, Inc. (Under Evaluation)

The Company is evaluating a potential expansion into energy and digital asset infrastructure, including natural gas-based power generation and Bitcoin mining operations. This may involve the formation of a new subsidiary, Inc., and a potential pro-rata distribution to shareholders. As of the date of this report:

No definitive agreements have been executed. No record date or distribution has been established

Compliance and Disclosure Notes

All distributions described above, including the Post.Bid.Ship, Inc. share distribution remains subject to regulatory approvals, including FINRA corporate action processing.

Any forward-looking statements regarding anticipated transactions, capital structure, or distributions are subject to change based on regulatory review, market conditions, and final agreements.

The Company holds a non-controlling interest in Post.Bid.Ship, Inc., and disclosures related to that entity are limited to information available to the Company in connection with the transaction.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

No trading suspension orders have been issued by the SEC concerning the Company or its predecessors since inception.

The address(es) of the issuer's principal executive office: 601 South Boulder Ave, Suite 602, Tulsa, Ok 74119

The address(es) of the issuer's principal place of business: Same

Check box if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: No:

If this issuer or any of its predecessors has been the subject of such proceedings, please provide additional details in the space below:

N/A

2) Security Information

Transfer Agent

Name: Pacific Stock Transfer Company

Phone: (702) 361-3033

Email: luke@pacificstocktransfer.com

Address: 6725 Via Austin Pkwy, Suite 300

Las Vegas, NV 89119 United States

Is the Transfer Agent registered under the Exchange Act? Yes: No:

Trading symbol CAVR

Exact title and class of securities outstanding: COMMON

CUSIP:1496R 104

Par or stated value: \$0.0001

Total shares authorized: 2,350,000,000 as of date: December 31, 2025

Total shares outstanding: 2,231,469,678 as of date: December 31, 2025

Number of shares in the Public Float: 1,585,681,846 as of date: December 31, 2025.

Number of shareholders of record: 285 as of date: December 31, 2025

All additional class(es) of publicly traded securities (if any):

None

Other classes of authorized or outstanding equity securities:

See Below:

² To be included in the OTCID Current Information tier, the transfer agent must be registered under the Exchange Act.

³“Public Float” shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a “control person”), or any affiliates thereof, or any immediate family members of officers, directors, and control persons.

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Trading symbol:	CAVR
Exact title and class of securities outstanding:	
PREFERRED A CUSIP:	
Par or stated value:	\$0.0001
Total shares authorized:	11,000,000 as of date: December 31, 2025
Total shares outstanding 0, at 12.31.25 to be issued	11,000,000 as of date: January 13, 2026
Trading symbol:	N/A
Exact title and class of securities outstanding:	PREFERRED A
CUSIP:	14965R14
Par or stated value:	\$0.0001
PREFERRED B CUSIP:	
Par or stated value:	\$0.0001
Total shares authorized:	11,000,000 as of date: December 31, 2025
Total shares outstanding	3,310,000 as of date: December 31, 2025
Trading symbol:	N/A
Exact title and class of securities outstanding:	PREFERRED B
CUSIP:	14965R14
Par or stated value:	\$0.0001

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the information below for each class of the company’s equity securities, as applicable:

1. For common equity, describe any dividend, voting, and preemption rights.

Common equity has 1:1 voting rights.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Preferred A and B have voting rights of 1000 votes per 1 share of preferred. 1 share of preferred converts to 100 shares of common.

3. Describe any other material rights of common or preferred stockholders.

None.

4. Describe any material modifications to the rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None.

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Issuances of Equity Securities

Fiscal Year 2024

On January 22, 2024, the Company issued an aggregate of 12,000,000 shares of its common stock at a stated value of \$0.00012 per share in connection with an acquisition, consisting of (i) 10,000,000 shares issued to UA Venture Capital Fund LLC and (ii) 2,000,000 shares issued to Charles A. Treviso. These securities were issued in reliance on exemptions from registration under Section 4(a)(2) of the Securities Act of 1933 and/or Regulation D and are restricted securities subject to Rule 144.

On January 24, 2024, the Company issued 474,436 shares of Series B Preferred Stock to Caprino Management in consideration for services rendered. The shares were issued at a stated value of \$0.0001 per share and were issued as restricted securities in reliance on Section 4(a)(2) and/or Regulation D.

On February 2, 2024, the Company issued 1,710,000 shares of Series B Preferred Stock to Kevin V. Cox upon the exercise of options. Subsequent to issuance, such shares were sold or assigned to KVC Dominion Limited Liability Limited Partnership.

On February 7, 2024, the Company issued 70,000,000 shares of common stock to EMA Financial, LLC in connection with the conversion of outstanding debt obligations. These shares were issued at market price and were not subject to resale restrictions.

On February 24, 2024, the Company issued 1,600,000 shares of Series B Preferred Stock to Caprino Management, LLC. These shares were issued in exchange for previously acquired common shares and in consideration for ongoing services in lieu of cash compensation.

On July 16, 2024, the Company issued an aggregate of 601,886 shares of common stock at a stated value of \$0.00012 per share in connection with an acquisition, consisting of (i) 100,632 shares issued to MaryAnn Bataglia and (ii) 501,254 shares issued to Doug Smith. These securities were issued as restricted securities pursuant to Section 4(a)(2) and/or Regulation D.

On October 24, 2024, the Company issued 79,000,000 shares of common stock to EMA Financial, LLC in connection with the conversion of outstanding debt obligations. These shares were issued at market price and were not subject to resale restrictions.

On January 1, 2025, the Company issued 10,000,000 shares of common stock to UA VENTURE CAPITAL FUND LLC in consideration for the existing purchase agreement. These shares were issued at market price and are restricted securities pursuant to Section 4(a)(2) and/or Regulation D.

On May 5, 2025, the Company authorized the issuance of (i) 600,000 shares of common stock each to William Robinson, Caprino Management LLC, and KVC Dominion, LLC, for services rendered and (ii) 20,254,500 shares of common stock to Robert Silver pursuant to a separation and settlement agreement. The issuance to Mr. Silver satisfied outstanding promissory note obligations and resolved ownership matters related to certain intellectual property, including the DRIP Climber and Etymology, LLC.

On May 15, 2025, the Company issued 58,000,000 shares of common stock to EMA Financial, LLC in connection with the conversion of outstanding debt obligations. These shares were issued at market price and were not subject to resale restrictions.

On May 28, 2025, the Company issued 173,000,000 shares of common stock to EROP Enterprises LLC in settlement of outstanding debt obligations. These shares were issued at market price and were not subject to resale restrictions.

On August 11, 2025, the Company issued 70,000,000 shares of common stock to EMA Financial, LLC in settlement of outstanding debt obligations. These shares were issued at \$0.0001 per share and were not subject to any resale restrictions.

On November 3, 2025, the Company issued 79,000,000 shares of common stock to EMA Financial, LLC in settlement of outstanding debt obligations. These shares were issued at \$0.0001 per share and were not subject to any resale restrictions.

On May 28, 2025, the Company issued 173,000,000 shares of common stock to EROP Enterprises LLC in settlement of outstanding debt obligations. These shares were issued at market price and were not subject to any resale restrictions.

On December 12, 2025, the Company issued 90,000,000 shares of common stock to EROP Enterprises in settlement of outstanding debt obligations. These shares were issued at \$ 0.0025 per share and were not subject to any resale restrictions. As part of a settlement, the company agreed to reserve 270M common shares, and the issuance of these 270,000,000 shares to settle all outstanding debt was not subject to resale restrictions.

On December 9, 2025, the Company issued 80,000,000 shares of common stock to EMA Financial, LLC in settlement of outstanding debt obligations. These shares were issued at \$0.0001 per share and were not subject to any resale restrictions.

On December 9, 2025, the Company reserved 113,000,000 shares of common stock for issuance to EMA Financial, LLC in settlement of outstanding debt obligations. The Company and EMA agreed to settle the outstanding debt. The Company agreed that all previous shares were issued in 2025 at an average price of \$0.000398 and were not subject to resale restrictions, and would retire the balance of the convertible note, leaving a \$15,000 outstanding balance.

Return to Treasury (Ruhl Construction Settlement):

In connection with a confidential settlement that resulted in the unwinding of the previously disclosed acquisition of Ruhl Construction, LLC and its affiliated entities, an aggregate of 4,750,000 shares of Series B Preferred Stock, including associated super-voting rights, were canceled and returned to the Company's treasury.

Change in Control

Pursuant to the Management Consulting Agreement entered into with Crescent Saints Holdings, LLC on March 14, 2025, the Company agreed to a restructuring that mandated a change in control, a transition of majority stock ownership, and the appointment of new officers:

- . As part of this restructuring, William Robinson was appointed as Chairman and Chief Executive Officer.

. Subsequently, on June 12, 2025, William Robinson appointed David Muñoz Guilloli to the Board of Directors and to the positions of President, Chief Financial Officer, and Treasurer.

In connection with this change in control, the Company authorized and issued 5,500,000 shares of Series A Preferred Stock to Crescent Saints Holdings, LLC, and an additional 5,500,000 shares of Series A Preferred Stock to Neruda Ventures, LLC.

These Series A Preferred shares carry 1,000-to-1 super-voting rights, effectively transferring voting control to these entities.

Furthermore, former controlling preferred shareholders Kevin V. Cox (representing KVC Dominion Limited Liability Limited Partnership) and Joe Caprino (representing Caprino Management, LLC) have resigned from their respective roles. Both parties have entered into a settlement agreement to exchange their outstanding Series B Preferred shares (1,710,000 shares and 1,600,000 shares, respectively) for common stock.

Series A Preferred Stock Issuance:

On January 13, 2026, the Company formally recorded the issuance of 11,000,000 shares of Series A Preferred Stock, consisting of (i) 5,500,000 shares issued to Crescent Saints Holdings, LLC, and (ii) 5,500,000 shares issued to Neruda Ventures, LLC.

This issuance was previously approved on May 8, 2025, in connection with a restructuring and change-of-control transaction. The issuance was recorded following the effectiveness of an amendment to the Company's articles of incorporation on January 12, 2026, which increased the number of authorized shares.

Pending Preferred Stock Conversion:

Pursuant to a Board resolution dated December 14, 2025, the Company approved the reclassification and conversion of certain outstanding preferred shares into shares of common stock. While the Company initially anticipated implementation in early 2026, the timing of such conversion remains subject to administrative processing, coordination with the Company's transfer agent, and the availability of sufficient working capital to satisfy related costs and expenses.

The Company expects that, upon securing additional capital and satisfying applicable costs, any resulting issuances of common stock will be processed by the transfer agent in accordance with the approved terms. However, there can be no assurance as to the timing or completion of such actions, as they remain subject to funding availability, regulatory considerations, and standard transfer agent procedures.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

The Company has experienced changes in the number of outstanding shares within the past two completed fiscal years and subsequent interim periods, as summarized below:

Recent Changes (Fiscal Years 2024 – Early 2026)

In connection with the spin-off of PBS Recon, Inc. and the merger with Post.Bid.Ship, Inc., the Company amended its Articles of Incorporation on January 19, 2026, and increased the authorized common shares to 4,600,000,000 and the authorized Preferred shares to 26,000,000. After FINRA's approval of the PBS Recon Inc. spin-out, the current structure of 26,000,000 authorized preferred shares consists of: (i) 11,000,000 shares designated as Series A Convertible Preferred Stock, (ii) 11,000,000 shares designated as Series B Convertible Preferred Stock, and (iii) 1,000,000 Series C Preferred and 3,000,000 shares of undesignated preferred stock. All Preferred will be exchanged for Common, and the structure will be 25,000,000 Series A and 1,000,000 blank-check Preferred, with nothing in any preferred class issued and outstanding. The Common Stock CUSIP: 14965R104.

Series A Preferred Stock Issuance (January 2026):

In January 2026, the Company recorded the issuance of 11,000,000 shares of Series A Preferred Stock, consisting of (i) 5,500,000 shares issued to Crescent Saints Holdings, LLC, and (ii) 5,500,000 shares issued to Neruda Ventures, LLC / David Muñoz Guilloli. This issuance was previously approved on May 8, 2025, in connection with a restructuring and change of control transaction and was recorded following an amendment to the Company's authorized capital. Each share of Series A Convertible Preferred Stock carries voting rights of 1,000 votes per share and is convertible into 100 shares of the Company's common stock, subject to applicable Board action, transfer agent processing, and regulatory considerations. CUSIP: N/A (not publicly traded).

Preferred Stock Conversion (Authorized, Pending):

On December 14, 2025, the Board of Directors approved the terms and conditions for conversion of all Series A Convertible Preferred Stock and Series B Convertible Preferred Stock into common stock at a conversion ratio of 100 shares of common stock for each one (1) share of preferred stock. The timing of such conversion remains subject to administrative processing, coordination with the Company's transfer agent, and the availability of sufficient working capital to satisfy associated costs. All filings necessary to complete this were submitted to the state of Nevada on January 12, 2026. All shares have been issued and are being held with the Transfer Agent until FINRA approval of the spin-off. Upon completion of the approved conversion: (i) 11,000,000 Series A Preferred shares will convert into 1,100,000,000 common shares (Crescent Saints Holdings, LLC: 550,000,000 common shares; Neruda Ventures, LLC / David Muñoz Guilloli: 550,000,000 common shares), and (ii) 3,310,000 Series B Preferred shares will convert into 331,000,000 common shares, for a total of 1,431,000,000 common shares issued.

Debt Conversions and Settlement Issuances (2025):

During fiscal year 2025, the Company either issued or agreed to issue significant amounts of common stock in connection with the conversion of outstanding debt obligations and the settlement of liabilities. As noted below:

Multiple issuances to EROP Enterprises LLC, including 173,000,000 shares issued (May 2025), and an agreement to issue an additional 360,000,000 shares.

137,370,938 shares agreed to be issued to Russ Sinacori (May 2025)

20,254,500 shares agreed to be issued to Robert Silver (May 2025)

Multiple issuances to EMA Financial, LLC, including 58,000,000 shares (May 2025), 70,000,000 shares (August 2025), 79,000,000 shares (October 2025), 80,000,000 shares (December 2025), and 113,000,000 shares held in reserve to be issued in 2026, in connection with debt conversions that retired the outstanding debt.

These issuances were undertaken to reduce liabilities, settle obligations, and support the Company's restructuring efforts. The issuance of shares that have been agreed to or reserved for future issuance (including the 270,000,000 remaining shares for EROP Enterprises LLC and 113,000,000 for EMA Financial) will retire those existing convertible notes.

Transfer Agent Recorded Issuances (January 2026):

On or about January 26, 2026, the Company's transfer agent recorded the issuance of an aggregate of approximately 405,000,000 shares of common stock, including restricted issuances to various parties. Such issuances were made pursuant to previously approved transactions and settlements. Based on previously discussed settlements.

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date December 31, 2024 Common: <u>1,647,469,748</u> Preferred A: 0 Preferred B: 3,310,000									
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
6-Apr-21	Issuance	384,616	Common	0.0065	No	Tangela Johnson	Services	Restricted	144 Reg D
6-Apr-21	Issuance	769,231	Common	0.0065	No	Derrick Johnson	Services	Restricted	144 Reg D
6-Apr-21	Issuance	1,428,572	Common	0.007	No	Christopher Shinn	Services	Restricted	144 Reg D
6-Apr-21	Issuance	4,000,000	Common	0.007	No	Wendy Moyer	Services	Restricted	144 Reg D
6-Apr-21	Issuance	714,286	Common	0.007	No	Brett Humphrey	Services	Restricted	144 Reg D
6-Apr-21	Issuance	4,000,000	Common	0.007	No	Kevin Burrell (6)	Services	Restricted	144 Reg D
14-Apr-21	Issuance	150,000	Common	0.02	No	Keith Higgins	Services	Restricted	144 Reg D
14-Apr-21	Issuance	250,000	Common	0.02	No	Teresa Brown	Services	Restricted	144 Reg D
14-Apr-21	Issuance	1,000,000	Common	0.005	No	Angela McClure	Services	Restricted	144 Reg D
14-Apr-21	Issuance	5,000,000	Common	0.005	No	Joe Caprino	Services	Restricted	144 Reg D
14-Apr-21	Issuance	285,715	Common	0.007	No	Tate Boorse	Services	Restricted	144 Reg D
14-Apr-21	Issuance	1,500,000	Common	0.007	No	Wendy Moyer	Services	Restricted	144 Reg D
14-Apr-21	Issuance	4,763,637	Common	0.015	No	James Stock	Services	Restricted	144 Reg D
27-Apr-21	Issuance	250,000	Common	0.02	No	Mitchell Jackson	Services	Restricted	144 Reg D
27-Apr-21	Issuance	250,000	Common	0.02	No	Tyler Nottingham	Services	Restricted	144 Reg D
27-Apr-21	Issuance	250,000	Common	0.02	No	Subba Puttagunta	Services	Restricted	144 Reg D
10-May-21	Issuance	1,000,000	Common	0.05	No	Charles Treviso	Services	Restricted	144 Reg D

1-Jul-21	Issuance	3,400,000	Common	0.05	No	Thomas Resser	Services	Restricted	144 Reg D
1-Jul-21	Issuance	1,760,000	Common	0.05	No	Polly Tetrault	Services	Restricted	144 Reg D
16-Jul-21	Issuance	3,111,111	Common	0.05	No	Dale Fussell	Services	Restricted	144 Reg D
23-Jul-21	Issuance	10,000,000	Common	0.05	No	Sara Ahdidiznab	Services	Restricted	144 Reg D
23-Jul-21	Issuance	5,000,000	Common	0.05	No	Alfia Sinacori	Services	Restricted	144 Reg D
23-Jul-21	Issuance	4,000,000	Common	0.05	No	Adriana Boulton Samuels (2)	Services	Restricted	144 Reg D
23-Jul-21	Issuance	2,000,000	Common	0.05	No	Edward Estridge	Services	Restricted	144 Reg D
16-Aug-21	Issuance	1,000,000	Common	0.05	No	Edward Estridge	Services	Restricted	144 Reg D
30-Sep-21	Issuance	545,455	Common	0.0275	No	Robert Wade Edwards	Cash	Restricted	144 Reg D
30-Sep-21	Issuance	5,454,546	Common	0.0275	No	Asif Ramji (7)	Cash	Restricted	144 Reg D
08-Feb-22	Issuance	16,500,000	Common	0.01	No	Mark McLaughlin	Services	Restricted	144 Reg D
20-Feb-22	Cancelled	(192,000,000)	Common	0.01	No	Russell Sinacori	Conversion	Restricted	144 Reg D
28-Feb-22	Issuance	6,734,750	Common	0.01	No	Helen Demes	Conversion	Restricted	144 Reg D
28-Feb-22	Issuance	400,000	Common	0.015	No	Don Millen	Services	Restricted	144 Reg D
28-Feb-22	Issuance	100,000	Common	0.015	No	Blair Thompson	Services	Restricted	144 Reg D
28-Feb-22	Issuance	10,909,000	Common	0.015	No	Barry & Cyndi Gardner	Acquisition of RenuYou	Restricted	144 Reg D
3-Mar-22	Issuance	125,000,000	Common	\$0.015	No	3A10	Various Acquisitions	Unrestricted	3(a)10
3-Mar-22	Issuance	400,000	Common	\$0.01	No	Joshua Blanchar	Cash	Restricted	144 Reg D
16-Mar-22	Issuance	2,000,000	Common	\$0.015	No	Timothy Samuels	Services	Restricted	144 Reg D
16-Mar-22	Issuance	2,000,000	Common	\$0.015	No	Robert Cornaglia	Services	Restricted	144 Reg D
16-Mar-22	Issuance	300,000	Common	\$0.015	No	Charles Treviso	Services	Restricted	144 Reg D
22-Mar-22	Issuance	12,540,000	Common	\$0.015	No	Pradeep Singh	Cash	Restricted	144 Reg D
22-Mar-22	Issuance	6,099,250	Common	\$0.015	No	Robert Demes	Conversion	Restricted	144 Reg D

28-Mar-22	Issuance	4,750,000	Pref B	N/A	N/A	Russell Sinacori	Conversion	Restricted	144 Reg D
8-Apr-22	Issuance	2,000,000	Common	\$0.015	No	Don Millen	Services	Restricted	144 Reg D
26-Apr-22	Issuance	20,000,000	Common	\$0.015	No	Jonathan Kidd	Acquisition of HRS	Restricted	144 Reg D
27-Apr-22	Issuance	5,000,000	Common	\$0.015	No	Anthony Battaglia	Acquisition of AV Rover	Restricted	144 Reg D
5-May-22	Issuance	952,000	Common	\$0.015	No	Mary Ann Battaglia	Acquisition of AV Rover	Restricted	144 Reg D
5-May-22	Issuance	4,761,904	Common	\$0.015	No	Joseph Gibson	Acquisition of AV Rover	Restricted	144 Reg D
5-May-22	Issuance	4,761,904	Common	\$0.015	No	Doug Smith	Acquisition of AV Rover	Restricted	144 Reg D
5-May-22	Issuance	18,095,238	Common	\$0.015	No	Chris Rantanen	Acquisition of AV Rover	Restricted	144 Reg D
5-May-22	Issuance	14,285,712	Common	\$0.015	No	Joe Caprino	Acquisition of AV Rover	Restricted	144 Reg D
27-May-22	Issuance	3,809,529	Common	\$0.015	No	Ralf Mueller	Cash	Restricted	144 Reg D
17-June-22	Issuance	4,000,000	Common	\$0.015	No	Don Millen	Services	Restricted	144 Reg D
20-July-22	Issuance	58,222,429	Common	\$0.015	No	Spartan Capital	Services	Restricted	144 Reg D
9-Aug-22	Issuance	1,000,000	Common	\$0.01	No	Royce M Aultman Jr	Cash	Restricted	144 Reg D
15-Aug-22	Issuance	2,500,000	Common	\$0.015	No	Joe Caprino(8)	Services	Restricted	144 Reg D
23-Aug-22	Issuance	500,000	Common	\$0.01	No	Royce Aultman III	Cash	Restricted	144 Reg D
30-Aug-22	Issuance	1,000,000	Common	\$0.01	No	James Mangus	Cash	Restricted	144 Reg D
6-September-22	Issuance	6,000,000	Common	\$0.015	No	Joe Caprino(8)	Services	Restricted	144 Reg D
15-September-22	Issuance	500,000	Common	\$0.01	No	Jonathan Seller	Cash	Restricted	144 Reg D
30-September-22	Issuance	250,000	Common	\$0.015	No	Tim Suvannoparat	Services	Restricted	144 Reg D
30-September-22	Issuance	250,000	Common	\$0.015	No	Logan Hartle	Services	Restricted	144 Reg D
30-September-22	Issuance	250,000	Common	\$0.015	No	Jonnell Walker	Services	Restricted	144 Reg D

30-September-22	Issuance	250,000	Common	\$0.015	No	Xavier Grier	Services	Restricted	144 Reg D
10-October-22	Issuance	7,000,000	Common		No	Joe & Rhonda Russ Living Trust		Restricted	144 Reg D
10-October-22	Issuance	1,000,000	Common	\$0.01	No	Royce Aultman Jr	Cash	Restricted	144 Reg D
27-October-22	Issuance	20,000,000	Common	\$0.075	No	Pond Investments	Cash	Restricted	144 Reg D
11-November-22	Issuance	5,000,000	Common		No	Anthony Battaglia		Restricted	144 Reg D
23-November-22	Issuance	2,000,000	Common	\$0.075	No	Scott Green	Cash	Restricted	144 Reg D
23-November-22	Issuance	3,000,000	Common	\$0.075	No	Adam Sokol	Cash	Restricted	144 Reg D
8-December 22	Issuance	800,000	Common		No	Charles Treviso		Restricted	144 Reg D
8-December-22	Issuance	10,000,000	Common		No	Joe Caprino		Restricted	144 Reg D
23-November-22	Issuance	3,000,000	Common	\$0.075	No	Adam Sokol	Cash	Restricted	144 Reg D

2-January-23	Issuance	10,000,000	Common	\$0.01129	No	Mark McLaughlin	Warrant Exercise	Restricted	144 Reg D
7-February-23	Issuance	1,250,000	Common	\$0.01050	No	Calvin Moore	Service	Restricted	144 Reg D
7-February-23	Issuance	1,250,000	Common	\$0.01050	No	Calvin Romeo Moore	Service	Restricted	144 Reg D
25-February-23	Issuance	5,000,000	Common	\$0.01015	No	Joe Caprino	Service	Restricted	144 Reg D
28-February-23	Issuance	16,700,000	Common	\$0.01030	No	PostBidShip	Acquisition	Restricted	144 Reg D
28-February-23	Issuance	6,150,000	Common	\$0.01030	No	Robert Demes	Conversion	Restricted	144 Reg D
28-March-23	Issuance	2,000,000	Common	\$0.006	No	Russ Sinacori	Board Compensation	Restricted	144 Reg D
28-March-23	Issuance	2,000,000	Common	\$0.006	No	Tim Samuels	Board Compensation	Restricted	144 Reg D
28-March-23	Issuance	2,000,000	Common	\$0.006	No	Robert Cornaglia	Board Compensation	Restricted	144 Reg D
28-March-23	Issuance	2,000,000	Common	\$0.006	No	Kevin Cox	Board Compensation	Restricted	144 Reg D
5-June-23	Issuance	5,000,000	Common	\$0.006	No	James Serambe	Settlement	Restricted	144 Reg D
27-July-23	CXL	250,000,000	Common	\$0.01	No	Robert Silver	Settlement	Restricted	144 Reg D

8-August-23	Issuance	2,000,000	Common	\$.0089	No	Tim Samuels	Board Compensation	Restricted	144 Reg D
8-August-23	Issuance	2,000,000	Common	\$.0089	No	Tim Samuels	Board Compensation	Restricted	144 Reg D
8-August-23	Issuance	2,000,000	Common	\$.0089	No	Robert Cornaglia	Board Compensation	Restricted	144 Reg D
8-August-23	Issuance	2,000,000	Common	\$.0089	No	David Debruyan	Services	Restricted	144 Reg D
8-August-23	Issuance	2,250,000	Common	\$.0089	No	Harold and Donna Mason Trustees	Services	Restricted	144 Reg D
8-August-23	Issuance	14,705,043	Common	\$.0001	Yes	YPH LLC	Conversion	Restricted	144 Reg D
6 September-23	Transfer CXL	4,750,000	Preferred B	\$.001	No	Sinacori Trust	Transfer CXL	Restricted	144 Reg D
6 September-23	Transfer/ Issuance	4,750,000	Preferred B	\$.001	No	Daniel Ruhl	Transfer	Restricted	144 Reg D
6 September-23	Issuance	1,710,000	Preferred B	\$.001	No	KVC Dominion Limited Liability Limited Partnership	Option	Restricted	144 Reg D
9-November-23	CXL	36,058,712	Common	\$.0001	No	Joe Caprino	Return	Restricted	144 Reg D
9-November-23	CXL	8,500,000	Common	\$.0001	No	Caprino Management	Return	Restricted	144 Reg D
15-November-23	Issuance	1,125,564	Preferred B	\$.001	No	Caprino Management	Service	Restricted	144 Reg D
6 December-23	CXL	4,750,000	Preferred B	\$.001	No	Daniel Ruhl	CXL	Restricted	144 Reg D
22-January-24	Issuance	10,000,000	Common	\$.00012	Yes	UA Venture Capital Fund LLC	Acquisition	Restricted	144 Reg D
22-January-24	Issuance	2,000,000	Common	\$.00012	Yes	Charles A. Treviso	Acquisition	Restricted	144 Reg D
24-January-24	Issuance	474,436	Preferred B	\$.0001	No	Caprino Management	Services	Restricted	144 Reg D
25-February-23	Issuance	4,000,000	Common	\$.00012	Yes	UA Venture Capital Fund LLC	Acquisition	Restricted	144 Reg D
24 -- February -- 2024	Issuance	500,000	Option Series B	.001	Yes	Sam Daniels	Service	Restricted	144 Reg D
16 -- July -- 24	Issuance	100,632	Common	\$.00012	Yes	MaryAnn Bataglia	Acquisition	Restricted	144 Reg D
16- July 24	Issuance	501,254	Common	\$.00012	Yes	Doug Smith	Acquisition	Restricted	144 Reg D
24 -- October -- 2024	Issuance	79,000,000	Common	Market	Yes	EMA Financial, LLC	Conversion	Unrestricted	144 Reg D
5 -- February -- 2025	Issuance	10,000,000	Common	Market	Yes	Jason Meinhart	Service	Restricted	144 Reg D
5 -- May -- 2025	Issuance	58,000,000	Common	Market	Yes	EMA Financial, LLC	Conversion	Unrestricted	144 Reg D

5 -- May -- 2025	Issuance	20,254,500	Common	.0035	Yes	Robert Silver	Conversion	Restricted	144 Reg D
5 -- May/Jan. -- 25-26	Issuance	5,500,000	Series A Preferred	.0001	Yes	Neruda Ventures LLC	Service	Restricted	144 Reg D
5 -- May/Jan. -- 25-26	Issuance	5,500,000	Series A Preferred	.0001	Yes	Crescent Saints Holdings LLC	Service	Restricted	144 Reg D
28 -- May -- 2025	Issuance	173,000,000	Common	Market	Yes	EROP Enterprises LLC	Conversion	Unrestricted	144 Reg D
8 -- Aug -- 2025	Issuance	70,000,000	Common	Market	Yes	EMA Financial, LLC	Conversion	Unrestricted	144 Reg D
3 -- Nov. -- 2025	Issuance	70,000,000	Common	Market	Yes	EMA Financial, LLC	Conversion	Unrestricted	144 Reg D
3 -- Dec. -- 2025	Issuance	80,000,000	Common	Market	Yes	EMA Financial, LLC	Conversion	Unrestricted	144 Reg D
8 -- Dec. -- 2025	Issuance	90,000,000	Common	Market	Yes	EROP Enterprises LLC	Conversion	Unrestricted	144 Reg D
5 -- May/Jan. -- 25-26	Issuance	137,370,938	Common	.0035	Yes	Russ Sinacori	Conversion	Restricted	144 Reg D
5 -- May/Jan. -- 25-26	Issuance	600,000	Common	.0001	Yes	Caprino Management LLC	Service	Restricted	144 Reg D
5 -- May/Jan. -- 25-26	Issuance	600,000	Common	.0001	Yes	KVC Dominion L L C	Service	Restricted	144 Reg D
5 -- May/Jan. -- 25-26	Issuance	600,000	Common	.0001	Yes	William Robinson	Service	Restricted	144 Reg D
5 -- May/Jan. -- 25-26	Issuance	62,847,153	Common	.0035	Yes	Ron Kalfon	Loan/Settlement	Restricted	144 Reg D
5 -- May/Jan. -- 25-26	Issuance	30,000,000	Common	.0025	Yes	Stephanie Christian	Loan/Settlement	Restricted	144 Reg D
5 -- May/Jan. -- 25-26	Issuance	57,742,857	Common	.0035	Yes	Caprino Management LLC	Conversion Settlement	Restricted	144 Reg D
5 -- May/Jan. -- 25-26	Issuance	50,000,000	Common	.0001	Yes	Potomac Petroleum LLC	Service/Option	Restricted	144 Reg D
5 -- May/Jan. -- 25-26	Issuance	62,847,153	Common	.0035	Yes	Ty Energy LLC	Loan/Settlement	Restricted	144 Reg D

Shares Outstanding as of the Most Recent Fiscal Year End:

Opening Balance

Date December 31, 2025 Common: 2,231,469,678
 Preferred Series A Outstanding: 0 11,000,000 Approved 5/08/25 to be issued 1/13/26
 Preferred Series B Outstanding: 3,310,000

Use the space below to provide any additional details, including footnotes to the table above:

1. Held through the Sinacori Family Irrevocable Trust
2. Held through V and T Realty LLC
3. Held through Campitelli Law PLLC
4. Held through Innovative Healthcare Distribution LLC
5. Held through Resources Unlimited NW LLC
6. Held through Premier Investments of the Carolinas
7. Held through RH Venture Worx LLC
8. Held through Caprino Management LLC
9. EMA Financial is Felicia Patterson
10. EROP Enterprises is managed by Vince Sabarro
11. Ty Energy LLC is owned and operated by Patrick Wall, the ½ Brother of Chairman/CEO Billy Robinson
12. Crescent Saints LLC is owned and operated by Desai Robinson, the wife of Chairman/CEO Billy Robinson
13. Neruda Ventures LLC is owned and operated by David Munoz Guilliola, Director, President, and CFO
14. Potomac Petroleum LLC is owned and operated by Sam Daniel Esq., the former Company Attorney

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

#	Instrument / Holder	Original Amount	Outstanding / Status	Conversion Price	Potential Shares	Tradability	Status
1	EMA Financial LLC Convertible Note	\$99,000 (orig.)	\$167,809.50 (01/31/26)	\$0.00038	400M shares	Freely tradable	SETTLED
2	EROP Enterprises LLC (3(a)(10))	~\$2.55M total settlement	270M shares DWAC pending	\$0.0025 (settlement) / \$0.0004 (valuation)	360M shares	Freely tradable	SETTLED
3	Sinacori Convertible Notes	\$470,000	Settled	\$.0035	137M shares	Restricted	SETTLED
4	Caprino Convertible Notes	217,742	Settled	\$.0035	57742857	Restricted	SETTLED
5	Robert Silver Promissory Notes	~\$18,000 + equity	~\$13,000 remaining	.0035	20,254,500 shares issued	Restricted/notation	SETTLED
6	Kevin V. Cox (Series B Options → KVC Dominion)	N/A	Converted to Series B	100:1 conversion	171M common equivalent	Held at Transfer Agent	EXERCISED / PENDING CONVERSION
7	Caprino Mgmt (Common → Series B Exchange)	N/A	Converted to Series B	100:1 conversion	160M common equivalent	Held at Transfer Agent	COMPLETED / UNCONVERTED
8	UA Venture Capital Fund LLC	\$1,000,000 liability	24M shares issued	\$0.00012 (prior issuance)	24M shares	Restricted (Rule 144)	SETTLED
9	Libertas / BizFund / Forvis (MCA + Term Loans)	~\$1.5M	Judgments outstanding	N/A	N/A	N/A	ASSUMED IN DIVESTITURE TO SINACORI BUILDERS

Disclosure Note and Forward-Looking Considerations

Certain instruments and settlement arrangements summarized above remain subject to document verification, reconciliation to the Company’s transfer agent records, and confirmation of the legal status of any conversion, waiver, exchange, or issuance.

In addition, the Company’s ability to fully complete certain contemplated transactions, settlements, conversions, or issuances described herein may require additional capital. There can be no assurance that such financing will be available on acceptable terms, or at all. Accordingly, certain transactions reflected above may be contingent upon the Company’s ability to secure additional funding and satisfy applicable regulatory, contractual, and transfer agent requirements.

Check this box if there are no outstanding promissory, convertible notes, or debt arrangements: X

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g.	Name of Noteholder voting /control	Reason for Issuance
April 22, 2022	\$588,235	\$588,235	-0-	July 22, 2023	Conversion Priced varies based on market Price	RB Capital Partners Inc (4)	Loan No source
May 16, 2022	\$1,176,470	\$1,176,470	-0-	August 16, 2023	Conversion Price varies based on market price	Stock Loan Services LLC (5)	Loan No source

Use the space below to provide any additional details, including footnotes to the table above:

(1) Security has been converted to common stock.

(2) The company has several debt instruments included and disclosed in the financial section of this filing with the financial statements. Only debt instruments that can be converted to stock are included in this section.

(3) The control person for RB Capital Partners Inc is Brett Rosen. An outside party, Crescent Saints Holdings LLC, owned by Desai Robinson Wire of CEO William (“Billy”) Robinson, is currently negotiating a settlement and/or transfer of any outstanding liabilities to prevent future dilution, as these notes were assumed as part of the Sinacori Divestiture.

(4) The control person for Stock Loan Services LLC is Harvey Carmichael. The Company is currently negotiating a settlement and/or transfer of any outstanding liabilities to prevent future dilution, as these notes were assumed in the Sinacori Divestiture.

(5) EROP Enterprises LLC SETTLEMENT THROUGH A REG 3a10 EXCEPTION TO RULE 144 D – The company settled on \$2.55M of Acquisition debt with EROP for RenuYou, Canary Travel, and AV Rover acquisitions. Under the settlement terms, EROP can freely sell and trade common shares in the market, and its current holdings are in the float. The company’s previous CFO did not believe this required disclosure in the debenture section of the OTC reports, as it may not be considered a debt instrument. We believe the rules on this matter are unclear. The company, according to the terms of the court-approved settlement with EROP, but to err on the side of over-disclosure, is disclosing its existence (even though it is already in the public domain, as published by the Court) in this section of the OTC Annual disclosure report. The company has settled a final debt of \$900,000 by issuing 360,000,000 shares of common stock at \$0.0025 per share. 90,000,000 were issued in December 2025, with the balance issued in January 2026, thereby retiring this debt in full.

(6) Sinacori notes and obligations totaling \$341,187 have been settled for 137,370,938 shares of Common Stock at \$0.0035 per share, thereby retiring this debt in full.

(7) Robert Silver notes that the amount of \$70,890 has been settled for 20,254,500 shares of Common Stock at \$0.0035 per share, thereby retiring this debt in full.

(8) The EMA Financial LLC note has been settled for 400,000,000 shares and \$15,000, thereby retiring this debt in full.

4) Issuer's Business, Products, and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

The Company has undergone multiple transformations since its inception in response to changing market conditions and strategic opportunities. Originally incorporated in Nevada on August 23, 1995, as Magic Lantern Group, Inc., the Company has operated under several names over time, including CasinoBuilders.com, Inc., Proximity Digital Networks, Inc., and Proximity, Inc., reflecting shifts in its business focus.

On April 24, 2009, the Company significantly redirected its operations by acquiring its operating subsidiary, CAVU Resources, Inc. Following this transaction, the Company focused on acquiring, developing, and operating assets in the energy sector, including mineral rights, oil and gas leases, and related exploration equipment.

In response to the decline in commodity prices during the 2014–2015 energy market downturn, management initiated a strategic liquidation of its energy-related assets. This process extended over approximately four years and involved the disposition of a substantial portion of its assets and the repayment of associated liabilities. On January 1, 2016, the Company completed a broader restructuring initiative, divesting its remaining oil and gas interests and liquidating non-core and minority holdings in order to reduce debt, resolve outstanding obligations, and reposition the business.

Following this transition, the Company pursued a diversified operating strategy by developing and acquiring businesses across multiple sectors, including real estate services, land development, homebuilding, healthcare and neurofeedback services, travel and entertainment, education, and logistics. During this period, management sought to build a multi-platform operating structure with an emphasis on generating sustainable cash flow across its core verticals, primarily logistics, real estate, and healthcare.

More recently, the Company has refined its strategic focus and repositioned itself as a long-term holding company dedicated to acquiring and developing durable, cash-flow-generating businesses. Consistent with this approach, the Company is currently concentrating its efforts on two primary sectors: (i) logistics and transportation, including technology-enabled freight and supply chain solutions, and (ii) energy and infrastructure opportunities, including renewable and low-cost energy applications.

As part of its forward-looking strategy, the Company is evaluating opportunities, including energy-efficient data infrastructure, digital asset-related treasury strategies, and other capital allocation initiatives aligned with its long-term value-creation philosophy. These initiatives remain in the evaluation stage and are subject to capital availability, market conditions, and regulatory considerations.

The Company is actively pursuing strategic acquisitions, partnerships, and capital formation initiatives to support its growth objectives. However, its ability to execute this strategy is dependent on obtaining additional financing, completing due diligence, negotiating definitive agreements, and receiving required regulatory approvals. There can be no assurance that such transactions will be completed or that sufficient capital will be available on acceptable terms, if at all.

The Company currently does not generate sufficient operating cash flow to fully fund its planned operations and growth strategy and will require additional capital. These conditions raise substantial doubt about the Company's ability to continue as a going concern.

In addition, the Company's strategic focus exposes it to risks inherent in the logistics, transportation, and energy sectors, including market volatility, regulatory requirements, competition, and cost fluctuations. Any potential expansion into digital asset-related activities would involve additional risks, including price volatility, regulatory uncertainty, and technological factors.

The Company has historically issued, and may continue to issue, shares of its common stock in connection with debt settlements, conversions, financings, and acquisitions, which may result in significant dilution to existing shareholders.

Certain corporate actions and transactions, including potential spin-offs, mergers, and share issuances, may require

approval from regulatory authorities, including FINRA, and delays or denials of such approvals could impact the timing or completion of these activities.

Additionally, certain instruments, issuances, and settlement arrangements remain subject to verification and reconciliation with the Company's transfer agent records. Differences may exist between internal records and transfer agent data, and the Company is in the process of reconciling such items. Certain positions reflected in depository systems (including CEDE & Co. and stock-loan-related entries) represent book-entry positions consistent with standard clearing processes and are considered administrative.

The Company's strategy is focused on long-term value creation through disciplined capital allocation and acquisitions; however, there can be no assurance that this strategy will be successfully implemented or that it will result in increased shareholder value.

A. Please list any subsidiaries, parents, or affiliated companies.

2023 Acquisition and Strategic Divestitures

In 2023, the Company acquired Ruhl Construction, LLC and its affiliated entities, including Precision Project Management, LLC and Asher Homes, LLC.

In connection with this transaction and subsequent events, the Company undertook a series of strategic divestitures and restructuring actions:

Ruhl Construction, LLC, Precision Project Management, LLC, and Asher Homes, LLC: The acquisition was fully unwound and returned to the prior owners pursuant to a confidential settlement following litigation related to revenue representations.

Sinacori Builders, LLC: Divested and repurchased by former executive Russ Sinacori in exchange for the return of preferred stock and the assumption of MCA and related legacy debt.

DRIP Fitness, LLC and 1Ahead Technologies, Inc. (including GLO technology): Divested pursuant to the requirements of the Ruhl Construction purchase agreement.

HoneyBee Enterprises (RenuYou): Assets sold to SOAAK Technologies in 2024 in exchange for cash consideration and a note payable.

Following these transactions, the Company's remaining operating subsidiaries included Canary Travel, AV Rover, Inc., and Hospitality Restoration Services, LLC.

Subsequent Divestitures and Corporate Restructuring

As part of ongoing restructuring efforts aimed at eliminating legacy debt, resolving litigation, and recapitalizing the Company, the Board of Directors divested all remaining legacy subsidiaries substantially:

AV Rover, Inc., Canary Travel, LLC, and Hospitality Restoration Services, LLC: Divested as part of settlement agreements to reduce outstanding liabilities and resolve legacy obligations, including matters associated with EROP.

To begin fulfilling the company's plan to nurture and spin out new public market opportunities to its shareholders. Two new subsidiaries were formed: Energy Pulse, Inc., and PBS Recon, Inc. Recently announced PBS Recon, Inc. has merged with Delaware Corp. Post.Bid.Ship, Inc. These companies were formed as owned subsidiaries, with a contemplated pro rata distribution to shareholders subsequent to the mergers, as part of the Company's broader restructuring and strategic repositioning.

These actions collectively resulted in the Company exiting its prior real estate, healthcare, and lifestyle business segments.

Post.Bid.Ship Transaction

The Company previously recognized a \$1,000,000 liability related to technology acquired from Post.Bid.Ship, Inc. Pursuant to subsequent agreements, such technology is to be returned as part of the transaction described below.

On January 7, 2026, the Company announced its intention to distribute shares of PBS Recon, Inc. (which will merge into Post.Bid.Ship, Inc.) to its shareholders, subject to regulatory approval and the establishment of a record date.

On March 3, 2026, the Company entered into a merger agreement providing for the combination of PBS Recon, Inc. with Post.Bid.Ship, Inc., with Post.Bid.Ship, Inc. as the surviving entity. The transaction received approval on March 22, 2026.

Distribution Ratio: For every 2050 shares of CAVU Resources owned on the FINRA-approved registration date, each share will receive one share of its subsidiary PBS Recon Inc, which has merged with Post.Bid.Ship, Inc. will now receive one (1) share of Post.Bid.Ship, Inc.

In connection with the transaction:

The Company does not control Post.Bid.Ship, Inc., and its interest will be that of a non-controlling shareholder. Any potential registration or listing of Post.Bid.Ship, Inc. securities remain subject to regulatory approvals, market conditions, and other factors. There can be no assurance that such actions will be completed.

Parents or Affiliated Companies (Control Entities)

The Company does not have a parent entity. Following the restructuring and change of control on May 8, 2025, voting control is held through the Board, and Voting approval of the Series B Preferred shares and the Series A to be issued as follows:

Neruda Ventures, LLC – 5,500,000 Series A Preferred shares approve 05.08.25 and Issued 01.13.26

Crescent Saints Holdings, LLC – 5,500,000 Series A Preferred shares approve 05.08.25 and Issued 01.13.26

These holdings collectively represent the Company's controlling voting interests.

Subsequent Events and Strategic Initiatives

The Company is evaluating additional strategic initiatives, including potential pro rata distributions of equity interests in subsidiaries to shareholders. These matters remain under review, and no definitive agreements or timelines have been established.

Post.Bid.Ship Platform Overview

Post.Bid.Ship is a logistics technology platform focused on freight matching and workflow automation. The platform is designed to improve operational efficiency through data-driven processes, including load matching, dispatch coordination, and back-office automation.

The Company believes continued development and integration of such technologies may enhance operational capabilities; however, future performance is subject to execution risks, market conditions, and other uncertainties.

B. Describe the issuers' principal products or services.

The Company has pivoted its business model and is now focused on raising capital to acquire disruptive technologies and businesses in the energy, bitcoin mining, and data center sectors.

5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties, or facilities owned, used, or leased by the issuer and the extent to which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties, or facilities of the issuer, give the location of the principal plants and other property of the issuer, and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties, or facilities, clearly describe them as above and the terms of their leases.

The Company's principal corporate office is located at 601 South Boulder Ave. Suite 602, Tulsa, OK 74119. The Company's corporate headquarters is in Tulsa, Oklahoma.

Company Insiders (Officers, Directors, and Control Persons)

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact:

Individual Name Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
William Robison/VIA Crescent Saints Holdings LLC	Chairman of the Board, CEO	Tulsa, OK	5,500,000* 627,285	Preferred A Common	50.00% .000113%
David Munoz Guillioli/VIA Neruda Ventures, LLC	President, CFO, Director	New York, NY	5,500,000*	Preferred A	50.00%
KVC Capital Limited		Tulsa, OK	1,710,000* 2,600,000	Preferred B Common	51.66% .000469%
Joe Caprino Caprino Management LLC		Buffalo, NY	1,600,000* 600,000	Preferred B Common	48.34% .000108%

Any additional material details, including conversion terms of any class of the issuer's equity securities, as of 12/31/25, are below:

These vote on 12.31.25 at a 1,000 to 1 ratio, giving the voting shares of Crescent Saints Holdings LLC .000113% and Board control

These vote on 12.31.25 at a 1,000 to 1 ratio, giving the voting shares of Neruda Ventures, LLC Board control

These vote on 12.31.25 at a 1,000 to 1 ratio, giving the voting shares of KVC Capital Limited 30.78% control

These vote on 12.31.25 at a 1,000 to 1 ratio, giving the voting shares of Caprino Management LLC 28.87% control

Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

3. The entry of an order by a self-regulatory organization that permanently or temporarily bars, suspends, or otherwise limits such person's involvement in any type of business or securities activities.

None

4. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding, and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

While the Company works diligently to avoid litigation, it is fully prepared to litigate when necessary to protect its interests and those of its shareholders. Any such litigation is generally approached proactively, with full awareness of the potential for counter-litigation.

Investors should be aware that the Company has threatened litigation against usurious lenders, vendors, and suppliers who failed to fulfill their contractual obligations, former employees who breached their agreements, and former acquisition targets who may have misrepresented their financial status. As a result, the Company may be subject to claims or counterclaims arising from its business activities.

Active and Resolved Litigation:

The Company filed a lawsuit to recover damages from its former Chief Technology Officer, who subsequently filed a countersuit for wrongful termination. This matter was settled.

The Company litigated against Daniel Ruhl and Ruhl Construction. This matter was also settled.

The Company received a claim filed in Nassau County, New York, by Jaffee Capital. The case was dismissed without prejudice.

The Company was sued by Dr. Singh and Sin-Pari, LLC for \$250,000. A judgment was entered against the Company in this matter, and this debt was guaranteed by its former CEO, Kevin Cox. The Company and Mr. Cox are responding to this and plan to settle this in some manner in the future.

The Company received a claim from Lloyd Kurth. As the Company is not a party to any employment agreements with Mr. Kurth, a motion to dismiss was filed. The matter was settled.

The Company received a claim from Capital Assist in the State of Connecticut, which was subsequently dismissed and withdrawn.

The Company is actively involved in litigation with BizFund, LLC, which filed a lawsuit seeking \$28,000 for an unpaid debt. A judgment was entered against the Company, which was eliminated in the Sinacori divestiture.

The Company has been sued by Libertas for collecting a \$543,000 debt that was eliminated in the Sinacori divestiture.

The Company received a judgment against it from Sin-Pari and Dr. Singh and is actively negotiating to settle the outstanding judgments, which were eliminated in the Sinacori divestiture. The company has joined the existing lawsuit to file a counterclaim seeking removal of the judgment and is requesting that the court also award damages.

All of the above MCA and direct company loans were assumed with the divestiture of Sinacori Builders and Russ Sinacori. Both Russ Sincorri and former CEO and Chairman Kevin Cox have also personally guaranteed the above MCA debts.

The company has proposed a settlement with RB Capital Partners Inc., controlled by Brett Rosen. The proposal calls for Crescent Saints Holdings LLC, owned by Desai Robinson, the wife of CEO Billy

Robinson, to assume this debt and pay off RB Capital Partners Inc., for a settlement amount to be agreed to by both parties. This was eliminated in the Sinacori divestiture; however, this settlement ensures against any future contingent dilution and/or liabilities. This is under review and has not been accepted as of this filing.

Other Legal Matters:

The Company has received numerous threats of litigation, including requests for documentation or clarification of contracts and filings. Each request or threat is reviewed thoroughly. As of the date of this filing, the Company does not believe these threats or requests have merit. When necessary, the Company engages outside counsel to evaluate these claims. If a threat or request is found to have merit, current officers act in good faith and exercise sound business judgment to meet their fiduciary obligations to shareholders.

The Company is named on several merchant cash advance (“MCA”) loans and legal notifications; however, all of these loans were assumed in the Sinacori divestiture and are not considered liabilities of the company.

Tax and Regulatory Compliance:

The Company filed a 2025 extension and plans to have all taxes current by the end of 2026. Although no taxes are expected to be due, the Company may incur penalties for late filings.

6) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers:

Independent Accounting Firm

Name: None

Firm: Engagement in Progress

Securities Counsel

Name: Dymitri Ishimbayev

Firm: Ishimbayev Law Firm, P.C.

Address 1: 1 World Trade Center

Address 2: Suite 8500, New York, NY 10007

Phone: 212-220-6548

Email: di@ishimbayev.com

Investment Banker:

Name: None

Firm: engagement in Process

Other Service Providers

Provide the name of any other service provider(s) that assisted, advised, prepared, or provided information with respect to this disclosure statement. This includes counsel, broker-dealer(s), advisor(s), or consultant(s), or provided assistance or services to the issuer during the reporting period.

None.

7) Financial Statements

A. The following financial statements were prepared in accordance with:

U.S. GAAP

IFRS

B. The financial statements for this reporting period were prepared by (name of individual):

Name: Management

Relationship to Issuer: Describe the qualifications of the person or persons who prepared the financial statements: Reviewed by a management with many years of experience in financial statement preparation. The management has reviewed the financials and recognizes that a PCAOB audit would likely result in material changes to the financial statements, given the divestitures and the incomplete purchase accounting.

8) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Annual Report.

I, William Robinson, Chairman, CEO, and Board Member, certify that:

1. have reviewed this Disclosure Statement for CAVU Resources, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in the light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations, and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

April 13, 2026

/s William Robinson, Chairman, Director, and CEO

Principal Financial Officer:

I, David Munoz Guilliola, CFO, Director, certify that:

1. I have reviewed this Disclosure Statement for CAVU Resources, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in the light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations, and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

April 13, 2026

/s David Munoz Guilliola, Director, President, and CFO

CAVU RESOURCES INC. (OTC: CAVR)
CORRECTED CONSOLIDATED STATEMENTS OF OPERATIONS (UNAUDITED)

YEARS ENDING DECEMBER 31, 2024
AND
YEARS ENDING DECEMBER 31, 2025

INCOME STATEMENT

BALANCE SHEET

CASH FLOW

CORRECTED CONSOLIDATED STATEMENTS OF OPERATIONS (UNAUDITED)

For the Years Ended December 31, 2024 and December 31, 2025 | Unaudited | U.S. Dollars

	Year Ended Dec 31, 2024	Year Ended Dec 31, 2025
REVENUES		
Net revenues — continuing operations	\$ -	\$ -
Total revenues	\$ -	\$ -
OPERATING EXPENSES		
General and administrative	\$ 1,184,005	\$ 53,277
Stock-based compensation (non-cash)	\$ -	\$ 100,600
Total operating expenses	\$ 1,184,005	\$ 153,877
LOSS FROM OPERATIONS	\$ (1,184,005)	\$ (153,877)
OTHER INCOME / (EXPENSE)		
Gain on extinguishment — EROP (non-cash)	\$ -	\$ 1,598,100
Gain on extinguishment — Sinacori MCA (non-cash)	\$ -	\$ 2,500,000
Gain on extinguishment — Silver note (non-cash)	\$ -	\$ 2,735
Gain on extinguishment — EMA Financial (non-cash)	\$ -	\$ 151,457
Interest expense — Silver amended note	\$ -	\$ (1,050)
Interest expense — other	\$ (162,311)	\$ -
Total other income / (expense)	\$ (162,311)	\$ 4,251,242
NET INCOME / (LOSS) BEFORE INCOME TAXES	\$ (1,346,316)	\$ 4,097,365
Income tax expense / (benefit)	\$ -	\$ -
NET INCOME / (LOSS) FROM CONTINUING OPERATIONS	\$ (1,346,316)	\$ 4,097,365
Net income from discontinued operations	\$ 125,169	\$ -
NET INCOME / (LOSS) ATTRIBUTABLE TO CAVU RESOURCES INC.	\$ (1,221,147)	\$ 4,097,365
EARNINGS PER SHARE		
Net income / (loss) per share — basic and diluted	\$ (0.000731)	\$ 0.002113
Weighted average shares outstanding — basic and diluted	1,671,469,678	1,939,469,713

Notes: (1) FY2025 net income is primarily attributable to non-cash gains on debt extinguishment. Net income flows directly to accumulated deficit on the Balance Sheet. (2) FY2024 revenue is from divested subsidiaries (discontinued operations). (3) EPS: 2025 = \$4,097,365 ÷ 1,939,469,713 weighted avg shares = \$0.002113.

CAVU RESOURCES INC. (OTC: CAVR)

CORRECTED CONSOLIDATED BALANCE SHEETS (UNAUDITED)

As of December 31, 2024 and December 31, 2025 | Unaudited | U.S. Dollars

	Dec 31, 2024	Dec 31, 2025
ASSETS		
Current Assets		
Cash and cash equivalents ¹	\$ 352,570	\$ -
Accounts receivable, net	\$ 1,452,003	\$ -
Inventory	\$ 108,505	\$ -
Other current assets	\$ -	\$ -
Total current assets	\$ 1,913,078	\$ -
Long-Term Assets		
Other assets	\$ 403,244	\$ -
Total long-term assets	\$ 403,224	\$ -
TOTAL ASSETS	\$ 2,316,302	\$ -
LIABILITIES AND STOCKHOLDERS' DEFICIT		
Current Liabilities		
EMA Financial LLC — convertible note in default (settled April 2026 — subsequent event; Note 8)	\$ 136,125	\$ 166,457
Share settlement obligations — authorized, pending issuance (Note 5):	\$ -	\$ 2,531,596
(a) Ty Energy LLC — 62,847,153 shares @ \$0.0035 (related party — ½ Brother of CEO Robinson)	\$ -	\$ 219,965
(a) EROP Enterprises LLC — 360,000,000 shares @ \$0.0025	\$ -	\$ 900,000
(b) Chris Rantanen — 33,333,333 shares @ \$0.0035	\$ -	\$ 116,666
(b) PBS / UA Venture Capital Fund LLC (TBD shares — merger structure)	\$ -	\$ 1,000,000
(c) Stephanie Christner — 30,000,000 shares @ \$0.0025	\$ -	\$ 75,000
(d) Ron Kalfon — 62,847,153 shares @ \$0.0035	\$ -	\$ 219,965
Robert E. Silver — amended promissory note (10% p.a.)	\$ -	\$ 18,000
Dr. Singh / Sin-Pari judgment	\$ -	\$ -
Crescent Saints Holdings LLC — loan payable (related party) ¹	\$ -	\$ 53,277
Accounts payable	\$ 638,902	\$ -
Accrued expenses	\$ 12,294	\$ -
Total current liabilities	\$ 1,003,097	\$ 2,769,330

Long-Term Liabilities			
EMA Financial LLC — cash settlement payable (no interest; payable when cash available — subsequent event)	\$	-	\$ 15,000
Related party seller note payable	\$	600,000	\$ -
Promissory notes / MCA debt (Sinacori-era)	\$	3,495,194	\$ -
Total long-term liabilities	\$	4,095,194	\$ 15,000

TOTAL LIABILITIES	\$	5,098,291	\$ 2,784,330
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Stockholders' Deficit			
Preferred stock — Series B (\$0.0001 par; 3,310,000 shares at 12/31/25)	\$	310	\$ 331
Common stock (\$0.0001 par; 1,647,469,748 shares 12/31/24; 2,231,469,678 shares 12/31/25)	\$	164,747	\$ 223,147
Additional paid-in capital	\$	5,398,000	\$ 5,601,205
Accumulated deficit ² (12/31/24: (\$8,211,420) + FY2025 net income \$4,097,365 = (\$4,114,055))	\$	(8,211,420)	\$ (4,114,055)
Noncontrolling interests	\$	9,000	\$ -
Total stockholders' deficit	\$	(2,638,363)	\$ 1,710,628

TOTAL LIABILITIES AND STOCKHOLDERS' DEFICIT	\$	2,461,327	\$ 4,494,958
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¹ Cash at 12/31/25 = \$0 (confirmed by management, April 2026); ties to Cash Flow Statement ending balance. Crescent Saints loan proceeds of \$53,277 received and fully expended as G&A consulting fees. ² Accumulated deficit: (\$8,211,420) beginning balance + \$4,097,365 FY2025 net income per Income Statement = (\$4,114,055). ³ Balance difference of (\$4,494,958) represents the unreconciled amount pending: (a) ASC 810 formal deconsolidation gain/loss calculation (Phase 6 Item #16 — OPEN); (b) completion of 2021 and 2022 audits; and (c) auditor determination of whether new share settlement obligations (\$1,631,596: PBS \$1M + Christner \$75K + Ty Energy \$220K + Rantanen \$117K) require corresponding expense recognition in prior or current periods. Series A Preferred (11,000,000 shares) issued January 13, 2026 — subsequent event, not on this balance sheet.

CAVU RESOURCES INC. (OTC: CAVR)

CORRECTED CONSOLIDATED STATEMENTS OF CASH FLOWS (UNAUDITED)

For the Years Ended December 31, 2024 and December 31, 2025 | Indirect Method | U.S. Dollars

	Year Ended Dec 31, 2024	Year Ended Dec 31, 2025
CASH FLOWS FROM OPERATING ACTIVITIES		
Net income / (loss) per Income Statement ²	\$ 125,169	\$ 4,097,365
<i>Adjustments to reconcile net income to net cash used in operating activities:</i>		
Stock-based compensation (non-cash)	\$ -	\$ 100,600
Gain on EROP extinguishment — reversed (non-cash)	\$ -	\$ (1,598,100)
Gain on Sinacori MCA — reversed (non-cash)	\$ -	\$ (2,500,000)
Gain on EMA extinguishment — reversed (non-cash)	\$ -	\$ (151,457)
Gain on Silver settlement — reversed (non-cash)	\$ -	\$ (2,735)
Silver note interest accrued (non-cash)	\$ -	\$ 1,050
<i>Changes in working capital (FY2023 divestiture events — non-cash):</i>		
Decrease in accounts receivable	\$ 4,917	\$ -
Decrease in inventory	\$ -	\$ -
Decrease in accounts payable and accrued liabilities	\$ (617,034)	\$ -
Decrease in unearned revenue	\$ -	\$ -
Other working capital changes	\$ -	\$ -
Net cash used in operating activities	\$ (486,948)	\$ (53,277)
CASH FLOWS FROM INVESTING ACTIVITIES		
Proceeds from asset disposals (contingent on IPO — not received)	\$ 356,358	\$ -
Capital expenditures	\$ -	\$ -
Net cash provided by investing activities	\$ 356,358	\$ -
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from Crescent Saints Holdings LLC loan (related party) ¹	\$ 220,000	\$ 53,277
Repayments on Crescent Saints loan	\$ -	\$ -
Payment on Silver amended note	\$ -	\$ -
Proceeds from sale of common stock	\$ 8,950	\$ -
Net cash provided by financing activities	\$ 228,950	\$ 53,277
NET CHANGE IN CASH	\$ 98,360	\$ -
Cash — beginning of period ¹	\$ 254,210	\$ -
CASH — END OF PERIOD ¹	\$ 352,570	\$ -

SUPPLEMENTAL DISCLOSURE — NON-CASH INVESTING AND FINANCING ACTIVITIES

EROP: \$1,650,000 debt extinguished — 173M shares @ \$0.0003 FMV; gain \$1,598,100	\$	1,650,000
EROP: \$900,000 remaining obligation — 360M shares authorized @ \$0.0025	\$	900,000
Sinacori: ~\$2,500,000 MCA debt assumed at divestiture (Libertas, BizFund, Forvis)	\$	2,500,000
Silver: 20,254,500 shares issued; FMV \$70,890 — settled notes ~\$73,625	\$	70,890
Silver: US Patent 11,298,587 + Etymology LLC transferred; FMV \$0 (nominal)	\$	-
EMA: C2–C5 conversions — \$28,700 principal → 287M shares @ \$0.0001	\$	28,700
UA Venture Capital: 10M shares; stated value \$1,200	\$	1,200
Stephanie Christner: \$75,000 compensation; 30M shares @ \$0.0025 (issued Jan 26, 2026)	\$	75,000
Ron Kalfon: \$219,965 claim settlement; 62,847,153 shares @ \$0.0035 (issued Jan 26, 2026)	\$	219,965
Ty Energy LLC: \$219,965 claim settlement; 62,847,153 shares @ \$0.0035 (related party; issued Jan 26, 2026)	\$	219,965
Chris Rantanen: \$116,666 settlement; 33,333,333 shares @ \$0.0035 (issued Jan 26, 2026)	\$	116,666
PBS/UA Venture Capital: \$1,000,000 IP obligation (merger-dependent; TBD)	\$	1,000,000
Share settlement obligations accrued — all pending issuances	\$	2,531,596
KVC Dominion \$1,250,000 note forgiven (FY2024 event)	\$	1,250,000
Caprino Management \$219,000 note forgiven (FY2024 event)	\$	219,000
Divestiture consideration — contingent on IPO (\$370K + \$397K Vestcap = \$767K)	\$	767,000

¹ Cash ties: CF beginning cash 2025 = \$0 (confirms all pre-divestiture cash was in divested subsidiaries); CF ending cash 2025 = \$0 ties to Balance Sheet cash balance at 12/31/25 (management confirmed, April 2026). Crescent Saints loan in (\$53,277) = G&A out (\$53,277); net cash movement = \$0. ² Net income \$4,097,365 per IS flows to accumulated deficit on Balance Sheet: (\$8,211,420) + \$4,097,365 = (\$4,114,055). ³ Balance sheet difference of (\$4,494,958) is pending ASC 810 deconsolidation calculation and completion of 2021–2022 audits.

**STATEMENTS OF CHANGES IN STOCKHOLDERS'
EQUITY / (DEFICIT) UNAUDITED**

For the Years Ended December 31, 2019 through December 31, 2025 |
U.S. Dollars

	Common Stock		Series A Preferred		Series B Preferred		Additional Paid in Capital	Accumulated Deficit	Total Stockholders' Deficient
	Shares	Amount	Shares	Amount	Shares	Amount			
Balance at December 31, 2019	300,000,000	\$30,000	0	\$ 0	0	\$ 0	\$609,679	\$(910,260)	\$ (270,581)
Distributions of capital							\$ (119,022)		(119,022)
Contribution of capital							\$ 966,658		966,658
Recapitalization on reverse merger transaction	1,132,703,895	\$113,270	1,000,000	\$100	\$275,000	\$ 28	(4,063,399)		\$ (3,950,000)
Sale of common stock	13,127,222	\$ 1,313					\$ 158,096		\$ 159,408
Shares issued for services rendered	22,500,000	\$ 2,250					\$ 193,500		\$ 195,750
Shares issued to directors for services	4,000,000	\$ 400					\$ 31,600		\$ 32,000
Net loss								\$ (1,517,118)	\$(1,517,118)
Balance at December 31, 2020	1,472,331,117	\$147,233	1,000,000	\$100	275,000	\$ 28	\$(2,222,888)	\$(2,427,379)	\$(4,502,906)
Shares issued in debt conversion	125,000,000	\$12,500			2,750,000	\$275	\$ 987,225		\$1,000,000
Sale of common stock	20,049,421	\$ 2,005					\$ 825,840		\$ 827,845
Shares issued for services rendered	45,634,748	\$ 4,563					1,892,944		\$1,897,507
Net loss								\$ (4,401,179)	\$(4,401,179)
Balance at December 31, 2021	1,663,015,286	\$166,301	1,000,000	\$100	3,025,000	\$303	\$1,483,121	\$(6,828,558)	\$(5,178,733)
Shares issued for acquisitions	203,765,758	\$20,377					\$ 3,698,563		\$ 3,718,940
Conversion from common to preferred	-200,000,000				2,000,000	\$200			
Shares issued for cash or services	6,925,458	\$ 6,925					\$ 336,293		\$ 343,219
Net loss								\$ (1,963,216)	\$(1,963,216)
Balance at December 31, 2022	1,673,706,502	\$193,603	1,000,000	\$100	5,025,000	\$503	\$5,517,978	\$(8,791,774)	\$(3,079,791)
Shares issued for acquisitions/divestitures	26,700,000	\$ 2,670	-		5,025,000				\$ 2,670
Shares issued in debt conversion	15,284,830		1,000,000		90,000				
Conversion from common to preferred									
Shares issued for cash or services	25,750,000	\$ 25,750							\$ 25,750
Shares cancelled and returned to treasury	-294,558,712				-150,000				
Shares issued pursuant to option exercises	10,000,000				1,710,000	\$17,100			
Net income								\$455,185	\$ 455,185
Balance at December 31, 2023	1,456,882,620	\$222,023		\$100	1,710,000	\$17,603	\$5,457,978	\$(8,336,589)	\$(3,051,372)

Year Ended December 31, 2024							
Shares issued for acquisitions/divestitures		0					
Shares issued in debt conversion	285,968,200	\$437,188					\$ 430,188
Conversion from common to preferred							
Shares issued for cash or services	22,218,358	\$ 63,683					\$ 63,683
Shares cancelled and returned to treasury							
Shares issued pursuant to option exercises							
Net income						\$ 1,537,093	\$ 1,537,093
Balance at December 31, 2024		\$667,499	3,100,000	\$33,603	\$5,590,656	\$(7,590,520)	\$(1,999,864)

Year Ended December 31, 2025							
Shares issued for acquisitions/divestitures							
Shares issued in debt conversion	620,625,438						
Conversion from common to preferred			210,000	\$ 21			
Shares issued for cash or services	20,600,000				\$10,549		\$10,549
Shares cancelled and returned to treasury	-56,755,760						
Shares issued pursuant to option exercises							
Net income						\$4,097,365	\$4,097,365
Balance at December 31, 2025	2,231,469,678	\$223,147	3,310,000	\$ 331	\$5,601,205	\$(4,114,055)	\$ 1,710,628

SUBSEQUENT EVENT (January 13, 2026): 11,000,000 Series A Preferred Stock issued — 5,500,000 to Crescent Saints Holdings LLC + 5,500,000 to Neruda Ventures LLC. Each Series A converts 1:100 into Common Stock (1,100,000,000 common equivalent). Not reflected in December 31, 2025 balance sheet.

Notes: (1) Fiscal years 2019–2023 and 2024 are presented as previously reported (unaudited); subject to completion of 2021 and 2022 audits per Divestiture Agreement §5(b). (2) December 31, 2025 balance confirmed per forensic audit (April 2026). (3) FY2025 net income of \$4,097,365 is primarily non-cash gains on debt extinguishment. (4) Shares issued in debt conversion includes EROP, EMA C2–C5, Silver, Sinacori, and related settlements. (5) Par value \$0.0001 per share for all classes of stock. (6) Series A Preferred reclassified in FY2025 column per subsequent event disclosure.

UNAUDITED FINANCIAL STATEMENTS AND DISCLOSURE NOTICE

Unaudited Financial Statements

The accompanying consolidated financial statements and related notes for the periods presented are unaudited. These financial statements have been prepared by management in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP") applicable to interim financial reporting and do not include all disclosures required for complete annual financial statements.

Accordingly, such financial information should be read in conjunction with audited financial statements when available.

Unaudited financial information is subject to inherent uncertainties and may be revised or adjusted as a result of, among other things:

- Completion of independent audit procedures
- Review by the Company's independent registered public accounting firm
- Completion of prior-period reconciliations or audits
- Regulatory review in connection with filings with the U.S. Securities and Exchange Commission ("SEC"), the Financial Industry Regulatory Authority ("FINRA"), or other applicable regulators
- Final reconciliation of historical accounting records and third-party data

No assurance can be given that the results reflected herein will not differ, including materially, from amounts that may be presented in audited financial statements for the same periods.

Management Responsibility; Use of Estimates

These financial statements and related disclosures have been prepared based on information available to management as of the date of preparation. Management believes the information presented is reasonable and prepared in good faith; however, the information:

- Has not been independently audited or reviewed
- May be subject to revision, reclassification, reconciliation, or correction
- Relies in part on third-party records, historical documentation, and internally reconstructed accounting data
- Includes judgments, assumptions, and estimates that may change based on additional information

Areas involving estimates may include, without limitation:

- Valuation of equity instruments
- Accounting for debt settlements or extinguishments
- Share issuance classifications
- Identification and resolution of historical obligations
- Contingent liabilities and accruals

Actual results may differ materially from such estimates.

Related Party Transactions

Certain transactions described herein involve related parties, including Neruda Ventures LLC, Crescent Saints Holdings LLC, and certain officers, directors, or affiliates of the Company.

Management represents that such transactions were undertaken in connection with corporate restructuring, financing activities, liability settlements, strategic initiatives, or operational support and were approved or authorized in accordance with applicable corporate governance procedures.

However:

- Such transactions may not have been negotiated on terms equivalent to those available in arm's-length Transactions
- Alternative financing or service providers may not have been available on comparable terms
- Certain terms, valuations, or structures may remain subject to additional documentation, review, or regulatory interpretation

Except as required by applicable law, no related party, officer, director, or affiliate shall be deemed to have made any independent representation or warranty regarding the financial information contained herein.

Reliance on Third-Party Information

Certain disclosures, including but not limited to share issuances, capitalization records, transfer agent data, historical settlements, and convertible instruments, are based in part on information obtained from third parties, including the Company's transfer agent, prior service providers, advisors, and legacy records.

While management has made reasonable efforts to reconcile such information, discrepancies may exist and additional adjustments may be required. Historical records may remain subject to ongoing review.

Forward-Looking Statements

This document contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements include, without limitation, statements regarding:

- Proposed mergers, acquisitions, or restructurings
- Capital raising initiatives or financing plans
- Future operating performance or growth strategies
- Exchange listing or uplisting efforts
- Expected business opportunities or strategic objectives

These statements are based on current expectations, assumptions, and beliefs and involve known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied. Readers are cautioned not to place undue reliance on forward-looking statements. The Company undertakes no obligation to update such statements except as required by law.

No Offer; No Solicitation

Nothing contained herein shall constitute:

- An offer to sell or a solicitation of an offer to buy any security
- A recommendation or endorsement of any investment
- Legal, tax, accounting, or investment advice
- A representation regarding the future value or performance of the Company

Any offering of securities, if made, will be made only pursuant to definitive offering documents and in compliance with applicable securities laws.

Regulatory Review and Ongoing Revisions

These disclosures may be used in connection with potential regulatory submissions, including filings with the SEC and submissions to FINRA. Certain matters remain subject to:

- Audit completion
- Legal review
- Regulatory comments
- Final documentation
- Reconciliation with third-party records

As a result, the information presented should be considered preliminary, subject to change, and not final until formally filed or otherwise finalized by the Company.